Technology Oversight Committee

Quarterly Report

April - June 2014

Project Name: BDS IT Advancement Project (ITAP)
Bureau: Bureau of Development Services
Reporting Date: 6/15/2014

	Initial Estimate at TOC Intake date: 3/7/2012	Planned at Baseline date: 7/1/2013	Current Revision date: 10/14/13	QA Assessment			TOC Assessment		
				Apr	May	Jun	Apr	May	Jun
Expected Completion	May 29, 2015	Summer 2015	Dec. 2015						
Confidence Level	Low	Medium	Medium	🟨	🟥	🟥	🟨	🟥	🟥
Budget	Approx. $8.2 mil $2.75 mil in vendor services and software license costs plus $5.5 mil in City capital costs (Ordinance allowing BDS to start RFP process included $3 mil vendor service and license costs)	Approx. $11.8 mil $6 mil in vendor services and software license costs plus $5.8 mil in City capital costs (vendor costs does not include approx. $1 mil for 5-years of maintenance fees or $0.8 mil in vendor support post go-live)	Approx. $11.8 mil Change in schedule may cause increase in City capital costs	🟩	🟩	🟩	🟨	🟨	🟨
Confidence Level	Low Confidence level was not formally addressed or provided at time of submission - assessed retroactively	High	Medium	🟩	🟩	🟩	🟨	🟨	🟨
Scope Stability Confidence Level	High Confidence level was not formally addressed or provided at time of submission - assessed retroactively	High	High	🟩	🟩	🟨	🟨	🟨	🟨

Project Name: **Portland Housing Bureau Information System**
Bureau: **Portland Housing Bureau**
Reporting Date: **6/15/2014**

No dashboard for this project.

Project went live in April.
QA finished – 90 day post-implementation report next quarter.

Project Name: Office 365 Project
Bureau: Bureau of Technology Services
Reporting Date: 6/15/2014

	Initial Estimate at TOC Intake date: 03/20/2013	Planned at Baseline date: 9/4/2013	Current Revision date: 6/4/2014	QA Assessment			TOC Assessment		
				Apr	May	Jun	Apr	May	Jun
Expected Completion	4/1/2014	8/1/2014	9/1/2014						
Confidence Level	High	Medium	Very High	🟨	🟩	🟩	🟨	🟩	🟩
Budget	$1,225,000	$1,690,262	$1,566,519*	🟨	🟩	🟩	🟩	🟩	🟩
Confidence Level	Medium	Medium	Very High						
Scope Stability Confidence Level	High	High	Very High	🟩	🟩	🟩	🟩	🟩	🟩

* Reduction of 35K from OMF during spring budget adjustments.

Project Name: RISC Project
Bureau: Bureau of Internal Business Services
Reporting Date: 6/15/2014

	Initial Estimate at TOC Intake as of date: 1/9/12	Planned at Baseline date: 11/15/12	Current Revision date: 5/12/14	QA Assessment			TOC Assessment		
Expected Completion	12/2012	9/17/13	7/9/14	Apr*	May	Jun*	Apr	May	Jun
Confidence Level	High	High	High	N/A	(red)	N/A	(yellow)	(red)	(red)
Budget	$448,150	$448,150	$603,035**	N/A	(green)	N/A	(yellow)	(yellow)	(yellow)
Confidence Level	High	High	High						
Scope Stability Confidence Level	High	High	Medium	N/A	(red)	N/A	(yellow)	(red)	(red)

*   No QA reports in April or June.

** *Includes additional costs for QA and the work order for the remaining piece of functionality.*

Project Name: Procurement Solicitation System
Bureau: Bureau of Internal Business Services
Reporting Date: 6/15/2014

	Initial Estimate at TOC Intake date: 05/09/13	Planned at Baseline date: 6/17/13	Current Revision date: 06/16/2014	QA Assessment Red, Yellow, Green	TOC Assessment Red, Yellow, Green
Expected Completion	May 2014	May 2014	Dec. 2014		N/A
Confidence Level	Medium	Medium	Medium		
Budget	$200,000 - $250,000	$200,000 - $250,000	$300,000 - $390,000	N/A	N/A
Confidence Level	Low	Low	Low		
Scope Stability Confidence Level	Medium	Medium	Medium		N/A

Project Name: Lien Accounting System Rewrite
Bureau: Portland Housing Bureau
Reporting Date: 6/15/2014

	Initial Estimate at TOC Intake as of date: 06/09/2014
Expected Completion	6/19/2015
Confidence Level	Medium
Budget	$483,920
Confidence Level	Medium
Scope Stability Confidence Level	Medium