

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to City Budget Office. Retain copy.)

| | | | |
|---|---|---|---|
| 1. Name of Initiator Valentine Hellman | | 2. Telephone No. | 3. Bureau/Office/Dept. Procurement Services |
| 4a. To be filed (hearing date): July 16, 2014 | 4b. Calendar (Check One) Regular Consent 4/5ths <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> | | 5. Date Submitted to Commissioner's office and CBO Budget Analyst: |
| 6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed | | 6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed | |

1) Legislation Title:

Accept bid of Kodiak Pacific Construction for the 2014 Local Improvement District Project for \$1,056,992.00 (Procurement Report - Bid No. 116842)

2) Purpose of the Proposed Legislation:

Authorize the Chief Procurement Officer to execute the construction contract.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|---|------------------------------------|------------------------------------|--|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input checked="" type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input checked="" type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This legislation will not affect City revenue.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future year, including Operations & Maintenance (O&M) costs, if known, and estimates, if not known. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the *level of confidence*.)

Construction contract - cost based on bids received is \$1,056,992.00.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*
- **Will positions be created or eliminated in future years as a result of this legislation?**

There are no staffing requirements associated with this legislation.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate “new” in Fund Center column if new center needs to be created. Use additional space if needed.)*

| Fund | Fund Center | Commitment Item | Functional Area | Funded Program | Grant | Sponsored Program | Amount |
|------|-------------|-----------------|-----------------|----------------|-------|-------------------|--------|
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- YES:** Please proceed to Question #9.
- NO:** Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item? For the NE 112th & Marx LID, this project will resolve longstanding severe transportation and storm water infrastructure deficiencies in the area, which the neighborhood has sought to resolve since October 1995. For the NE 52nd & Alberta St Local Improvement District the project will resolve transportation and storm water infrastructure deficiencies in the area in advance of a new park being constructed. Coordination of the planned street and park improvements minimizes disruption to nearby residents.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved? The construction contracting community, including contractors certified with the State of Oregon as minority, women and emerging small businesses. They became involved when the project advertised for bids on May 19, 2014.

c) How did public involvement shape the outcome of this Council item? Bids received resulted in the award of the construction contract.

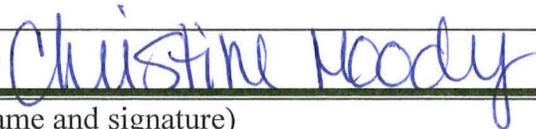
d) Who designed and implemented the public involvement related to this Council item? Procurement Services advertised the project for bids and it was open to the construction contracting community, including contractors certified with the State as minority, women and emerging small businesses.

e) Primary contact for more information on this public involvement process (name, title, phone, email): Valentine Hellman, Sr. Procurement Specialist, 503.823.6130, valentine.hellman@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No further public involvement is necessary to execute the construction contract.

Christine Moody, Chief Procurement Officer



APPROPRIATION UNIT HEAD (Typed name and signature)



CITY OF PORTLAND

OFFICE OF MANAGEMENT AND FINANCE

Charlie Hales, Mayor
Fred Miller, Chief Administrative Officer
Bryant Enge, Director, Bureau of Internal Business Services

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Chief Procurement Officer
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(503) 823-5047
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MEMORANDUM

DATE: June 26, 2014
TO: Mayor Charlie Hales
FROM: Christine Moody, Chief Procurement Officer *CM*
SUBJECT: Accept bid of Kodiak Pacific Construction for the 2014 Local Improvement District Project for \$1,056,992.00 (Procurement Report - Bid No. 116842)

1. **INTENDED WEDNESDAY FILING DATE:** July 2, 2014
2. **REQUESTED COUNCIL AGENDA DATE:** July 16, 2014
3. **CONTACT NAME & NUMBER:** Christine Moody, 503.823.1095
4. **PLACE ON:** CONSENT REGULAR
5. **BUDGET IMPACT STATEMENT ATTACHED:** Y N N/A
6. **ONE (1) ORIGINAL COPY OF THE CONTRACT APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED:** Yes No N/A

7. **BACKGROUND/ANALYSIS:** Ordinance Numbers 185190 & 185962 adopted March 7, 2012 & April 3, 2013 respectively, authorized a contract to provide for payment for the 2014 Local Improvement District Project.
8. **FINANCIAL IMPACT:** The engineer's estimates for the construction portions of the projects were \$1,463,255.53 for NE 112th & Marx LID and \$205,602.82 for NE 52nd & Alberta St LID, and the confidence level was low for both. Funds are available in the Local Improvement District budget, SAP Owner Cost Objects T00347 and T00377.
9. **RECOMMENDATION/ACTION REQUESTED:** Accept Recommendation to award contract to Kodiak Pacific Construction in the amount of \$1,056,992.00.
10. **SCOPE OF WORK ON PROJECT:** The project includes all labor, materials, tools, equipment, and supervision necessary for the construction of street improvements along the following streets:
NE Marx Street: NE 109th Avenue to NE 112th Avenue
NE Alberta Street: NE 52nd Avenue

An Equal Opportunity Employer

To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.