

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to City Budget Office. Retain copy.)

1. Name of Initiator Chris Armes		2. Telephone No. 503-823-7051	3. Bureau/Office/Dept. PDOT/PMD
4a. To be filed (hearing date): November 6, 2013	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and CBO Budget Analyst:
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title: *Adopt findings and authorize exemption to the competitive bidding requirements of ORS Chapter 279C and City Code 5.34 and authorize a Construction Manager / General Contractor contracting method for the Streetcar Relocation Project. (Ordinance)

2) Purpose of the Proposed Legislation: Approve CM/GC method of contracting for the Streetcar Relocation Project

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input checked="" type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

No

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future year, including Operations & Maintenance (O&M) costs, if known, and estimates, if not known. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)

The total project estimate is \$3.7 million. The Engineer's estimated cost of construction is \$2,500,000. The design is 30% complete and the level of confidence is low. This project is in the adopted budget.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? (If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)

No

- Will positions be created or eliminated in future years as a result of this legislation?

No

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations (If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- YES: Please proceed to Question #9.
 NO: Please, explain why below; and proceed to Question #10.

Adjacent property owners and the PSU campus Planning and Design Department have been included in the alignment discussions. This alignment does not substantially changing current alignment, which included public involvement.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

c) How did public involvement shape the outcome of this Council item?

d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

KK 10-24-13

APPROPRIATION UNIT HEAD Leah Treat, Director of Transportation



CITY OF PORTLAND

OFFICE OF MANAGEMENT AND FINANCE

Sam Adams, Mayor
Jack D. Graham, Chief Administrative Officer
Bryant Enge, Director, Bureau of Internal Business Services

Christine Moody
Chief Procurement Officer
Procurement Services

1120 S.W. Fifth Avenue, Rm. 750
Portland, Oregon 97204-1912
(503) 823-5047
FAX (503) 823-6865
TTY (503) 823-6868

MEMORANDUM

186320

DATE: October 24, 2013
TO: Mayor Charlie Hales
FROM: Christine Moody, Chief Procurement Officer *Christine Moody / D Graham*
SUBJECT: Adopt findings and authorize exemption to the competitive bidding requirements of ORS Chapter 279C and City Code 5.34 and authorize a Construction Manager/General Contractor contracting method for the Streetcar Relocation Project (Ordinance)

1. INTENDED THURSDAY FILING DATE: October 24, 2013
2. REQUESTED COUNCIL AGENDA DATE: November 6, 2013
3. CONTACT NAME & NUMBER: Christine Moody, (503) 823-1095
4. PLACE ON: CONSENT REGULAR
5. BUDGET IMPACT STATEMENT ATTACHED: Y N N/A
6. ONE (1) ORIGINAL COPY OF THE CONTRACT APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED: Yes No N/A

7. **BACKGROUND/ANALYSIS:** This project was initially part of the Oregon Sustainability Center (OSC). When the OSC project did not move forward a new alignment was selected that created the double track segment in the existing right-of-way. The project will provide this double track streetcar segment along SW 4th Avenue and SW Montgomery Street where it is currently single track. In addition to the double track segment, the project will also construct the associated train signals, overhead catenary system, and a streetcar track turn-out. The project must be completed by January 2015 to meet the grant funding requirements.

Procurement Services and the Portland Bureau of Transportation propose to use an alternative contracting method in order to establish a CM/GC to provide input during the design process for value engineering and constructability review that will assist in developing a construction phasing plan, and will provide the highly specialized skills required to shorten the overall duration of project construction. Use of an alternative contracting method is more likely to minimize costs and construction impacts, and ensure that the project as designed can be built in the timeframe required.

The City Council is the Local Contract Review Board with the authority to exempt certain public contracts from the competitive bidding requirements of ORS Chapter 279C.

An Equal Opportunity Employer

To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.

8. **FINANCIAL IMPACT:** The total project cost is estimated at \$3,700,000. The Engineer's estimated cost for construction is \$2,500,000 with a Low Confidence Level Rating. The Project will be funded from two sources, the ConnectOregon grant from ODOT and the Portland Development Commission and is in the adopted budget.
9. **RECOMMENDATION/ACTION REQUESTED:** Authorize an exemption to the competitive bidding process to Procurement Services pursuant to ORS 279C and PCC 5.34 and provide payment for construction of the Streetcar Relocation Project.
10. **SCOPE OF WORK ON PROJECT:** The project includes all labor, materials, tools, equipment, and supervision necessary to build a dual streetcar track and improve operations for the streetcar.