

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator: Allison Rouse		2. Telephone No. 823-5598	3. Bureau/Office/Dept. PP&R
4a. To be filed (hearing date): July 3, 2013	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: June 19, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title: * Increase contract with James W. Fowler Co. for additional construction services necessary to complete the Phase 1 riverbank restoration of the South Waterfront Greenway Central District project. (Ordinance).

2) Purpose of the Proposed Legislation:

This ordinance will increase the amount of compensation authorized under the construction contract in order to reimburse JW Fowler for extra construction expenditures requested by Portland Parks & Recreation (PP&R) to complete Phase 1B of the South Waterfront Central District Greenway. These extra expenditures total \$1,764,300, which in addition to Change Orders already executed, brings the total contract value to \$7,028,787.29, an overall increase of 74.16%. PP&R investigated rebidding the Phase 1B work. Staff determined, however, that the current contractor would provide the best value for the City, given their strong performance to date and the complexity of the work.

The proposed increase will also cover a contingency of 10% of the additional construction cost, or \$176,430, in case unforeseen events arise during construction this year.

The ordinance will also authorize a change in the basis of compensation for the additional work to a lump sum maximum basis from a reimbursable cost-plus-fee basis. This change allows the contractor to offer significant savings to the City by reducing the administrative burden of the latter form that was increasing costs to the City. This does not change oversight of the quantity or quality of the construction work itself, but does streamline the documentation and payment process.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|---|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input checked="" type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This legislation does not generate or reduce current or future revenue.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the **level of confidence.)**

The increase in contract amount will allow additional payments to the Contractor that will be paid for from existing project funding.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? (If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)**

No.

- **Will positions be created or eliminated in future years as a result of this legislation?**

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations (If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- YES:** Please proceed to Question #9.
 NO: Please, explain why below; and proceed to Question #10.

This Ordinance is an administrative action to adjust the contract amount for an existing project that has already had extensive public involvement. Additionally, an update on the project is sent out twice a month to residents, businesses, community organizations and local publications.

9) If “YES,” please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

The community is very invested in the completion of this project. This ordinance may increase concern about when Phase 2 of the project will proceed.

Project funding has been a briefing topic with the community since we began work. The community is aware that we are seeking additional funds to complete the work. With each update, PP&R has been transparent about progress toward identifying funds to complete the entire project. This Ordinance will be mentioned in the updates as will future contract amendments that may be needed.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

An extensive public participation process began in 2003 with the master planning process for the South Waterfront Greenway as a whole and continued with a focused Advisory Group process in 2007 and 2008. Since then, a public information plan has kept the large group of stakeholders informed about progress via website updates, e-mail blasts supplemented by occasional meetings, and Facebook posts. PP&R visited the SOWA neighborhood 4 times in 2012 as well as sent out project updates every 2-3 weeks throughout the duration of 2012 construction, and has begun this process again for 2013. PP&R has already held two public meetings in 2013.

Stakeholders contacted include, but are not limited to: South Portland Neighborhood Association, South Waterfront Community Association (e-Current + Nature and Greenspaces Committee), e-mail contact lists developed during public meetings, Design Commission, Parks Disabled Advisory Committee and the Audubon Society. The Native Advisory Committee for PP&R has also been involved.

c) How did public involvement shape the outcome of this Council item?

Feedback from the public has clearly indicated the public's commitment to completion of this project. Using feedback from the community received during our regular project updates, the Council item has been worded as clearly as possible, so that they have a full understanding of the issue at hand.

d) Who designed and implemented the public involvement related to this Council item?

Portland Parks & Recreation's Community Involvement Manager, Elizabeth Kennedy-Wong.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Elizabeth Kennedy-Wong (503-823-5113).

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No future public involvement is anticipated or necessary for this Council item because it is fundamentally administrative in nature, and due to the regular updates that keep the community and stakeholders informed.

Jeff Shaffer, Finance Manager PP&R



APPROPRIATION UNIT HEAD (Typed name and signature)