

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Art Pearce		2. Telephone No. 503-823-7791	3. Bureau/Office/Dept. PBOT/PMD
4a. To be filed (date): August 29, 2012 10:20 am TC	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: August 22, 2012
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

*Authorize the addition of New Water Avenue as a betterment to the Portland to Milwaukie Light Rail Project and execution of the Design and Construction Funding Agreement (Ordinance)

2) Purpose of the Proposed Legislation:

Ordinance directs staff to incorporate SE New Water Avenue into the PMLRT Project as a betterment, authorize funding agreement and prepare financing for the Innovation Quadrant TSDC Overlay contribution to the project.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|---|------------------------------------|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input checked="" type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |
| <input type="checkbox"/> Internal City Government Services | | | |

FINANCIAL IMPACT

Revenue and/or Expense:

Is ALL the Revenue and/or Expense a part of the current year's budget? or 5-yr CIP? _____

SAP COST OBJECT No(s).: _____

All Revenue and Expense financial questions must be completed regardless of the current year's budget. Documents may be returned where the FIPIS portion has not been sufficiently completed.

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This action does not generate or reduce current or future revenue.

5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the **level of confidence**.)

The total project construction cost is estimated to be \$2,790,437.82.

Funding contributions:

PDC	\$250,000.00
BES	\$250,000.00
TSDC	\$250,000.00
OMSI	\$325,000.00
PMLR Construction contribution	\$1,193,319.83
PMLR design and project management	\$420,722.13
BWW Betterment	\$101,395.86
Total Revenue	\$2,790,437.82

The level of confidence is high as contributions will be lump sum to TriMet and not subject to construction change orders.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?

No positions will be created or eliminated

- Will positions be created or eliminated in *future years* as a result of this legislation?

No positions will be created or eliminated

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations (If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ **YES:** Please proceed to Question #9.

☐ **NO:** Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

The SE Water Avenue project supports the construction of the PMLRT project and the Central City Streetcar Loop project and the expansion of OMSI on adjacent properties. The relocation of the SE Water Avenue roadway will reduce conflict in an active freight corridor, increase safety, improve motor vehicle travel time, add improved facilities for bikes and pedestrians, reduce out of direction travel.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

Numerous groups and individuals were involved in the development of the project and it enjoys universal support from all stakeholders.

c) How did public involvement shape the outcome of this Council item?

The design of the project was shaped through numerous community meetings, work sessions and an open house.

d) Who designed and implemented the public involvement related to this Council item?

Art Pearce, Project Manager

e) Primary contact for more information on this public involvement process (name, title, phone, email):

503-823-7791

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

The project will be constructed through the Portland-Milwaukie LRT project and the project public involvement through construction.

KK 08-23-12



BUREAU DIRECTOR

TOM MILLER, Bureau of Transportation