

Portland, Oregon  
**FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT**  
**For Council Action Items**

(Deliver original to Financial Planning Division. Retain copy.)

|   |  |   |  |
|---|--|---|--|
| 1. Name of Initiator<br>Vinh Mason  |  | 2. Telephone No.<br>503-823-3246  | 3. Bureau/Office/Dept.<br>Planning and Sustainability                                      |
| 4a. To be filed (date):<br>May 9, 2012  | 4b. Calendar (Check One)<br>Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/> |   | 5. Date Submitted to<br>Commissioner's office<br>and FPD Budget Analyst:<br>April 27, 2012 |
| 6a. Financial Impact Section:<br><input checked="" type="checkbox"/> Financial impact section completed |  | 6b. Public Involvement Section:<br><input checked="" type="checkbox"/> Public involvement section completed |  |

**1) Legislation Title:**

Authorize the City Attorney to intervene on behalf of the City of Portland in Oregon Public Utility Commission Docket No. AR 564. (Resolution).

**2) Purpose of the Proposed Legislation:**

Intervene in proposed rulemaking hearing of Oregon Public Utility Commission (OPUC) to present and protect the City's interests in the transfer of information between energy utilities and the Energy Trust of Oregon for the purpose of improving building energy efficiency and promoting renewable energy development.

**3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?**

- City-wide/Regional       Northeast       Northwest       North  
 Central Northeast       Southeast       Southwest       East  
 Central City  
 Internal City Government Services

**FINANCIAL IMPACT**

**4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.**

As described by the Oregon Public Utility Commission Notice of Proposed Rulemaking Hearing in the Matter of Data Transfer of Customer Information for Public Purposes, the electric and natural gas utilities subject to the proposed rules may incur additional costs for staff time to compile and format data. The potential magnitude of those costs cannot be quantified at this time because the format for the data will be determined in individual agreements yet to be developed between the Energy Trust and the subject utilities. It is anticipated that the proposed rule changes will bring greater awareness of and access to energy efficiency programs.

Based on the above statements, no impact on future revenue coming to the City is anticipated at

this time.

**5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense?**

The City is not required to commit any additional funding nor hire outside consultants. Some city staff will be required to represent the city's interests

**6) Staffing Requirements:**

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

None.

- **Will positions be created or eliminated in future years as a result of this legislation?**

None.

*(Complete the following section only if an amendment to the budget is proposed.)*

**7) Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)* **None.**

None.

| <b>Fund</b> | <b>Fund Center</b> | <b>Commitment Item</b> | <b>Functional Area</b> | <b>Funded Program</b> | <b>Grant</b> | <b>Sponsored Program</b> | <b>Amount</b> |
|-------------|--------------------|------------------------|------------------------|-----------------------|--------------|--------------------------|---------------|
|             |                    |                        |                        |                       |              |                          |               |
|             |                    |                        |                        |                       |              |                          |               |
|             |                    |                        |                        |                       |              |                          |               |
|             |                    |                        |                        |                       |              |                          |               |

**[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]**

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

YES: Please proceed to Question #9.

NO: Please, explain why below; and proceed to Question #10.

The City routinely intervenes in proceedings of the Oregon Public Utility Commission to represent the City's interests regarding issues related to energy and utilities.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

c) How did public involvement shape the outcome of this Council item?

d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

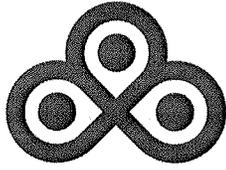
10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

The City authorizes intervention in PUC matters at public City Council meetings and will continue to do so as necessary.

Susan Anderson/Michael Armstrong



BUREAU DIRECTOR (Typed name and signature)



36924

Bureau of Planning and Sustainability  
Innovation. Collaboration. Practical Solutions.

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## MEMO

**DATE:** April 26, 2012  
**TO:** Mayor Sam Adams  
**FROM:** Susan Anderson, Director

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**1. Ordinance Title:**

Authorize the City Attorney to intervene on behalf of the City of Portland in Oregon Public Utility Commission Docket No. AR 564. (Resolution).

**2. Contact:** Vinh Mason, Green Building Policy Coordinator, 503-823-3246

**3. Requested Council Date:** May 9, 2012

**4.**  Consent Agenda Item     Regular Agenda Item  
 Emergency Item (explain below)     Non-Emergency Item

**5. Purpose of Agenda Item:**

Intervene in proposed rulemaking hearing of Oregon Public Utility Commission (OPUC) to present and protect the City's interests in the transfer of information between energy utilities and the Energy Trust of Oregon for the purpose of improving building energy efficiency and promoting renewable energy development.

**6. History of Agenda Item/Background:**

The City of Portland's Climate Action Plan establishes short- and long-term goals for carbon reduction which are influenced by the carbon emissions from generating electricity and use of natural gas. Participation of the City in PUC proceedings allows the city to 1) obtain information regarding gas and electric fuel efficiency and other matters not readily available; 2) hear other parties' actions and comments in proceedings; and 3) influence outcomes of proceedings for the benefit of Portland residents.

**7. Legal Issues:** The hearing proposes new rules and amendment of existing rules to facilitate the transfer of information between energy utilities and the Energy Trust of Oregon which would



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allow the Energy Trust of Oregon to more efficiently and comprehensively acquire energy efficiency and promote renewable energy development.

- 8. What individuals or groups are or would be supportive or opposed to this action?**  
Energy Trust of Oregon is supportive. Energy utilities may be supportive or opposed.
- 9. How does this relate to current City policies?**

The City of Portland and Multnomah County Climate Action Plan 2009 includes an action to require energy performance benchmarking for all commercial and multi-family buildings before 2012 as a key first step toward achieving a 2030 Objective to reduce the total energy use of all buildings built before 2010 by 25 percent. The City has not implemented a benchmarking policy to date, and barriers to tenant energy consumption data often challenge building owners, managers and operators who seek to understand their whole building energy use. Access to more complete energy utility customer data would enable the Energy of Trust of Oregon to benchmark and track whole building energy consumption for commercial and multifamily residential buildings.

