

**FINANCIAL IMPACT STATEMENT
For Council Action Items**

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Michelle Wright, Business Operations Manager		2. Telephone No. 823-6861	3. Bureau/Office/Dept. Office of Management & Finance
4a. To be filed (date) September 1, 2010	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to FPD Budget Analyst: 0 August 20, 2010

1) Legislation Title:

*Authorize charitable organizations eligible to participate in the City's 2011 Combined Charitable Campaign. (Ordinance)

2) Purpose of the Proposed Legislation:

The annual City Combined Charitable Campaign provides a means for city employees to contribute to multiple local, state, national and worldwide funds and federations.

3) Revenue:

Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If new revenue is generated please identify the source. No.

4) Expense:

What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years) (If the action is related to a grant or contract please include the local contribution or match required) None.

Staffing Requirements:

5) Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? (If new positions are created please include whether they will be part-time, full-time, limited term or permanent positions. If the position is limited term please indicate the end of the term.) No.

6) Will positions be created or eliminated in future years as a result of this legislation? No.

Complete the following section only if an amendment to the budget is proposed.

7) **Change in Appropriations** (If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Center Code column if new center needs to be created. Use additional space if needed.)

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Amount

Michelle Wright

Michelle Wright, Business Operations Manager

APPROPRIATION UNIT HEAD (Typed name and signature)



CITY OF PORTLAND
OFFICE OF MANAGEMENT AND FINANCE

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DATE: August 20, 2010

TO: Mayor Sam Adams

FROM: Michelle Wright *MW*

**FOR MAYOR'S OFFICE
USE ONLY**

184107

RE: **ORDINANCE TITLE** *Authorize charitable organizations eligible to participate in the City's 2011 Combined Charitable Campaign. (Ordinance)

1. **INTENDED THURSDAY FILING DATE:** September 1, 2010
2. **REQUESTED COUNCIL AGENDA DATE:** September 8, 2010
3. **CONTACT NAME & NUMBER:** Michelle Wright; 823-6861
4. **PLACE ON:** CONSENT REGULAR
5. **BUDGET IMPACT STATEMENT ATTACHED:** Y N N/A
6. **(3) ORIGINAL COPIES OF CONTRACTS APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED:** Yes No N/A

7. BACKGROUND/ANALYSIS

The annual City Combined Charitable Campaign provides a means for charitable organizations to solicit contributions from City employees. The standards and guidelines for the Combined Charitable Campaign were adopted as Chapter 5.10 of the City Code in 1989 through Ordinance No. 161964.

The Charitable Campaign has proved to be a substantial source of funds for Portland's local charities. The City's annual Combined Charitable Campaign offers our employees the choice of giving to multiple community funds and federations. This type of campaign offers choice, benefits our community greatly, and is extremely efficient.

Under Code Chapter 5.10, charitable organizations may only participate in the charity drive as a member of an umbrella organization and must be approved by City Council based on compliance with eligibility requirements set forth in Code Section 5.10.050. (A waiver of the requirement to be an umbrella organization was provided for the Portland Toy & Joymakers in ordinance 178446 and for the Portland Parks Foundation in ordinance 178447.)

This ordinance authorizes the listed charitable umbrella organizations and their member organizations to participate in the City's 2011 Combined Charitable Campaign which will kick off in October. The Office of Management and Finance's Business Operations Division will coordinate and facilitate the campaign with the assistance of the participating charities.

8. FINANCIAL IMPACT

None.

9. RECOMMENDATION/ACTION REQUESTED

I recommend that you approve this ordinance that authorizes the listed charities to participate.

An Equal Opportunity Employer

To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.