



# IGA Contract

Vendor Address
PORTLAND CITY OF OFFICE OF SUSTAINABLE DEVELOPMENT 721 NW 9TH AVE STE 350 PORTLAND OR 97209

Information	
Contract Number	4600005577
Date	06/24/2005
Vendor No.	43527
Contact/Phone	OSCP Services /
Validity Period:	07/01/2005 - 06/30/2006
Minority Indicator:	Not Identified

**Estimated Target Value:** 41,888.00 USD

Item	Material/Description	Target Qty	UM	Unit Price
	<i>Previous Contract: 4600005058</i> <i>Program Contact: Tom Brodbeck, ext. 26057</i>			
0001	Weatherization Special Projects  Plant: F021 School/Community Partnerships Requirements Tracking Number: IGA Validity Dates: July 1, 2005 - June 30, 2006 Per Invoice/Cost Reimbursement/Requirements	31,888.000	Dollars	\$ 1.0000
0002	Weatherization Special Projects  Plant: F021 School/Community Partnerships Requirements Tracking Number: IGA Validity Dates: July 1, 2005 - June 30, 2006 Per Invoice/Cost Reimbursement/Requirements	10,000.000	Dollars	\$ 1.0000

**Attachment D**  
**Current Multnomah County Contractors for Single-family and**  
**Multi-family weatherization**

- i) Contractor Name: Alpha Energy Savers  
Address: 14548 SE 172 Clackamas, OR 97015  
Telephone Number: 503-239-6520  
E-mail: AlphaEnergy87861@aol.com  
Contact Person: Rob Obrist  
Oregon Builders Board License # 34972  
Lead Safe Workplace Certification date: 09-19-2001 – all different dates
- ii) Contractor Name: Richart Family  
Address: 14600 NE 20 Vancouver, WA 98696  
Telephone Number: 503-232-1301  
E-mail: miker@richartbuilders.com  
Contact Person: Mike Richart  
Oregon Builders Board License # 50439  
Lead Safe Workplace Certification date: 07-27-2001
- iii) Contractor Name: Eastside Insulation, Inc.  
Address: PO Box 90852 Portland, OR 97290  
Telephone Number: 503-799-5456  
E-mail: johnbufton@msn.com  
Contact Person: John Bufton  
Oregon Builders Board License # 142412  
Lead Safe Workplace Certification date: November 1, 2001.
- iv) Contractor Name: J. B. Insulation  
Address: 14255 SW Galbreath Sherwood, OR. 97140  
Telephone Number: 503-625-9700  
E-mail: rstreet@jbinsulation.com  
Contact Person: Rod Street  
Oregon Builders Board License # 127440  
Lead Safe Workplace Certification

Energy Weatherization Program Application  
 Incomplete Applications will be returned

Name of Applicant: \_\_\_\_\_ Social Security #: \_\_\_\_\_

Alternatively, Low-income Energy Assistance Authorization #: \_\_\_\_\_ Date: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Mailing Address: (N/A) if same: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Landlord's Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ Zip: \_\_\_\_\_

Home Phone # ↓	Work Phone # ↓	Cell ↓	Message ↓	Other ↓

Type of Dwelling Circle Answer ↓	Residence Status Circle Answer ↓	Types of Heat Circle Answer ↓	Account Number ↓
H House	R Rent (Heat not included)	E Electric	
M Multi-Unit (2-4)	E Rent (Heat included)	N Natural Gas	
U (Multi-Unit (Over 4))	O Own	O Oil	
O Mobile Home	S Subsidized Housing (Heat not included)	P Propane	
A Manufactured Home	U Subsidized Housing (Heat included)	W Wood	
T Travel Trailer		P Pellet	
R Other		S Solar	
S Shelter			

Primary Heat Source: \_\_\_\_\_  
 Secondary Heat Source: \_\_\_\_\_

Electric Company: \_\_\_\_\_  
 Year home built? \_\_\_\_\_

**APPLICANT DISCLAIMER:**

If you are a RENTER, please ask your landlord to sign HOMEOWNER portion of this application. If you are the OWNER, please complete and sign this permission and homeowner authorization:

I am the owner of the property at: \_\_\_\_\_  
 I understand and agree that no warranties, expressed, or implied, are made by Multnomah County or its employees to the owner for materials furnished or work performed pursuant to this agreement. I agree to release and hold harmless Multnomah County and its staff from any liability arising out of the performance of said improvements. I grant permission to Multnomah County, Energy Program Office to apply to the utility for the low-income weatherization utility rebate. I give permission for Multnomah County to request from the utility billing history and energy usage for the purpose of obtaining data required in evaluating the energy conservation effectiveness of work performed. I further direct my fuel companies to make such records available to Multnomah County. I understand that no information obtained through these releases shall be made public in such a manner that the dwelling or occupants can be identified. It is my understanding that I shall not sell the property for two years from project completion. I agree that should I sell the property after any work has been initiated or completed that I will return to Multnomah County Energy Office full payment of services provided. I agree to hold the commitment to not raise the rent or evict the tenant based on the weatherization completed by Multnomah County.

⇒ \_\_\_\_\_ Date: \_\_\_\_\_  
 Signature of applicant

⇒ \_\_\_\_\_ Date: \_\_\_\_\_  
 Signature of homeowner or landlord

⇒ Dept. Approval: \_\_\_\_\_  
 Signature:

**\*\*MUST INCLUDE INCOME DOCUMENTS, PROOF OF HOME OWNERSHIP AND UTILITY ACCOUNT NUMBERS\*\*  
 MUST COMPLETE REVERSE SIDE ↓↓↓↓↓↓**

Dept. of School and Community Partnerships  
 Energy Program  
 421 SW Oak Street, Suite 200  
 Portland, OR 97204

Enter information for each person in household on the lines provided below:

	Name of each occupant	Date of Birth MM, DD, YYYY	Income for each Person in household Over the age of 18  Yearly Income (Must submit documentation)	Gender  M (Male) F (Female)	Race  AF/B (African American Black) W (White/ Caucasian) NA (Native American) A (Alaskan) AS (Asian) PI (Pacific Islander) O (Other)
1					
2					
3					
4					
5					
6					
7					
8					
9					

	Name of each occupant	Hispanic Yes No	Education Highest grade Attended	Does person Listed have health Insurance? Y / N	Is person listed disabled? Y / N	Is person listed a US Veteran? Y / N
1						
2						
3						
4						
5						
6						
7						
8						
9						

Enter information for household:

Just <input type="checkbox"/> box that represents your household	Source of Family Income <input type="checkbox"/> All that apply	Receive food Stamps <input type="checkbox"/>	Farm worker status <input type="checkbox"/> If appropriate
<input type="checkbox"/> Single Parent FEMALE	<input type="checkbox"/> No income	<input type="checkbox"/> Yes	<input type="checkbox"/> Farm worker
<input type="checkbox"/> Single Parent MALE	<input type="checkbox"/> SSI	<input type="checkbox"/> NO	<input type="checkbox"/> Migrant farm worker
<input type="checkbox"/> Two Parent Household	<input type="checkbox"/> Social Security	<input type="checkbox"/> Language Spoken:	<input type="checkbox"/> Seasonal Farm worker
<input type="checkbox"/> Single Person	<input type="checkbox"/> Pension		
<input type="checkbox"/> Two adults NO children	<input type="checkbox"/> General Assistance		
<input type="checkbox"/> Other	<input type="checkbox"/> Unemployment Insurance		
	<input type="checkbox"/> Employment		



Office of School & Community Partnerships  
**MULTNOMAH COUNTY OREGON**


179 865

421 SW Sixth Avenue, Suite 200  
Portland, Oregon 97204-1623  
503-988-6295 phone  
503-988-3332 fax  
503-988-3598 TDD

**Diane M. Linn** - County Chair  
**Maria Rojo de Steffey** - District 1 Commissioner  
**Serena Cruz** - District 2 Commissioner  
**Lisa Naito** - District 3 Commissioner  
**Lonnie Roberts** - District 4 Commissioner

**MEMORANDUM**

**TO:** Dave Tooze  
City of Portland - Office of Sustainable Development

**FROM:** Sydney Bizzell Roberts, Contracts   
Office of School and Community Partnerships

**DATE:** January 20, 2005

**SUBJECT:** FY 2004-2005 Intergovernmental Contract #4600005058, Amendment 1

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Enclosed for your review and signature is your amendment to intergovernmental agreement (IGA) #4600005058 with the Office of School and Community Partnerships.

**Please complete and sign each of the two amendments. Retain one original copy of the amendment and any attachments and exhibits for your files. Return the other original completed and signed original copy in the envelope provided by February 2, 2005.**

If you have any questions or concerns regarding the enclosed document, please contact the following at (503) 988-6295 at the appropriate extension:

Tom Brodbeck, ext. 26057

Thank you in advance for your prompt return of your contract.

**MULTNOMAH COUNTY SERVICES CONTRACT AMENDMENT**  
(Amendment to Change Contract Provisions During Contract Term)

**CONTRACT NO. 4600005058 - AMENDMENT NO. 1**

This is an amendment to Multnomah County Contract No. 4600005058 effective January 5, 2004 to June 30, 2005 between Multnomah County, hereinafter referred to as County, and City of Portland, Office of Sustainable Development hereinafter referred to as Contractor.

The parties agree:

1. The following changes are made to Contract No. 4600005058:

<b>Location</b>	<b>Delete</b>	<b>Corrective Action</b>
Page 1, Section II. OSD Requirements, 1.A.	Second sentence in its entirety.	<i>Replace with:</i> As used in this IGA, REM Rate is a residential energy analysis program that calculates heating, lighting and appliance energy loads and predicts energy saving of energy conservation measures installed in kilowatt-hour savings.
Page 1, Section II. OSD Requirements, 1.C.	Fifty	<i>Replace with:</i> Sixty-six.
Page 3, Section II. OSD Requirements, 3.H.		<i>Add 2<sup>nd</sup> sentence:</i> If an owner contributes funding to each unit being weatherized, as per indicated in this IGA, OSD will only need to get 50% of the residents of the complex to meet the income guidelines of Multnomah County's Low Income Weatherization Program (LIEAP).
Page 3, Section II. OSD Requirements, 3.I.	2004	<i>Replace with:</i> 2005
Page 4, Section III. Responsibility of County, 1.	Second sentence in its entirety.	<i>Replace with:</i> As used in this IGA, "REM Rate" is a residential energy analysis program that calculates heating, lighting and appliance energy loads and predicts energy saving of energy conservation measures installed in kilowatt-hour savings.
Page 4, Section III. Responsibilities of County, 5.		<i>Add to beginning of sentence:</i> "Subject to the provisions of Section V., make..."
Page 5, Section V. Payment Terms – All Contracts, 1.B.		<i>Add last sentence:</i> "The Program Delivery cost will not exceed the 70 cents per kilowatt of first year saving as predicted by REM Rate."
Page 5, Section V. Payment Terms – All Contracts, 1.B	Second paragraph in its entirety.	<i>Replace with:</i> In addition to the program delivery costs specified in V.1.B above, OSD will be paid \$10,000 for administering the program. \$10,000 will be included in one of OSD's invoices after energy savings and Program Delivery costs at 70 cents per kilowatt
Page 7., Section VII. Project Manager, A.	\$750,000	<i>Replace with:</i> \$500,000
Page 7., Section VII. Project Manager, B.	"The Project Manager for the County who is..."	<i>Replace with:</i> "The Project Manager for the County shall be the Energy Program Lead, who is..."

2. All other terms and conditions of the contract shall remain the same.

**CONTRACTOR DATA AND SIGNATURE**

Contractor Address: 721 NW 9th Avenue, Suite 350  
Portland, OR 97209

Phone No. 503.823.7583

Federal Tax ID# or Social Security: 93-6002236

Is Contractor a Nonresident alien?  Yes  No

Business Designation (check one):  Sole Proprietorship  Partnership  
 Corporation-for profit  Corporation-Non-profit  
 Other, describe here: \_\_\_\_\_

Federal tax ID numbers or Social Security numbers are required pursuant to ORS 305.385 and will be used for the administration of state, federal and local laws. Payment information will be reported to the Internal Revenue Service under the name and Federal tax ID number or, if none, the Social Security number provided above.

**I have read this Contract Amendment. I understand the Contract Amendment and agree to be bound by its terms.**

Susan Anderson  
Signature

CITY OF PORTLAND, OFFICE OF SUSTAINABLE DEVELOPMENT  
Title

SUSAN ANDERSON  
Name (please print)

1-31-05  
Date

**MULTNOMAH COUNTY SIGNATURE**

(This contract is not binding on the County until signed by the Chair or the Chair's designee)

Deane Keenan  
County Chair or Designee

1/19/05  
Date

**Department and County Counsel Approval and Review**

Approved: Lorenzo T. Poe Jr. mls  
Department Manager or Designee

1/11/05  
Date

Reviewed: CC  
Assistant County Counsel

1-7-05  
Date