

To: Department of Land Conservation and Development
From: Ariel Kane and Tom Armstrong, Bureau of Planning and Sustainability
Date: April 08, 2025
Subject: Response to Condition of Approval #1 for the 2024 Portland Housing Production Strategy

On January 09, 2025, DLCD provided the city with their decision on the Housing Production Strategy Adopted in August, 2024. The following includes the City's response to the conditions outlined in Condition of Approval #1. The City met with DLCD on three occasions, before the requested 90-day period ended on April 9, 2025. Revisions made in response to DLCD request for clarifications are documented in <u>red text</u>.

# **Condition of Approval #1:**

The Condition of Approval #1 as outlined in the final decision letter provided by DLCD:

The city shall clarify the actions and sub-actions currently included in its HPS report to address identified gaps in specificity, implementation timelines, and alignment with identified housing needs. Re-adoption of the HPS document or amendment of existing proposed actions is not required. Rather, the department seeks additional information related to the city's existing proposed actions and sub-actions in order to 1) support implementation of city actions and 2) facilitate the department's review under the Housing Acceleration Program at the applicable mid-point review under OAR 660-008-300. The department requests the city provide this additional information and clarity within 90 days (by April 9, 2025) from the issuance of this HPS decision letter.

During this process, the city must collaborate closely with Department staff to clearly define its commitments by:

- Distinguishing between exploratory efforts and actionable strategies;
- Ensuring that each actionable commitment includes a specific implementation timeline;
- Demonstrating how the refined actions and sub-actions directly respond to the city's identified housing needs, particularly addressing the needs of communities of color, low-income populations, and people with disabilities, and other historically marginalized communities; and
- Resolving inconsistencies or misalignments between overarching actions and their associated subactions, ensuring the strategy is cohesive, actionable, and measurable

This condition of approval is critical to ensuring the HPS fulfills its intended purpose of addressing housing needs through strategies that are both actionable and measurable.





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# New Strategies to Meet Future Housing Need

# A. Promote Affordable Housing (0-80% AMI)

Some actions in this bundled category will have an impact on the development of middle-income housing (80-120% AMI) but the priority is on affordable housing (0-80% AMI).

# **NEW STRATEGIES**

## 1. Replace Housing Bonds Revenue Source

The City has been successful in fully distributing the funds and exceeding development targets for the two recent affordable housing bonds (\$258.4M (Portland) and \$211M (Metro)). The City will continue to be responsible stewards of public funds and maintain the systems and processes put in place to quickly and effectively use bond funding to create new affordable housing. The City will use lessons learned from the bonds and establish a per unit funding level that assures the long-term affordability and viability of affordable housing projects.

The City was recently awarded the HUD's PRO Housing grant to develop a communications campaign around the transformational effect of the \$469 Million expenditures from both housing bond measures on the lives of low-income Portlanders. The goal will be to shift the narrative away from "voter fatigue" about taxes by telling the story of the significant impact this work has had on the lives of individuals. HUD funds will support contracts with communication consultants aimed at producing a series of stories about individuals lives that have been transformed by the housing bonds.

The City will continue to work with Metro to identify a long-term sustainable funding source for affordable housing development that aligns resources with the Housing Needs Analysis' identified housing production needs. Essential to this production strategy will be to identify resources for continued long-term operational support for affordable housing as well as resources for a risk mitigation pool. Metro is considering asking voters to change the homeless services tax to include construction funding for housing. If this change is made the City estimates \$2.2 B for Affordable Housing through 2050.

### **Need and Location Analysis:**

The City has demonstrated a significant need for low-income housing. The bond funding has been used to support 0-30% and 30–

## Impact

Affordability: 0-80% Tenure: Both Populations Served: Lowincome communities Magnitude: High

60% AMI rental units, and 0-80% AMI ownership units. PHB will	
continue to use the opportunity score and mapping (pg. 107, HPS) to	
prioritize projects as part of the investment framework for City	
dollars.	

# Implementation:

2025	-	teps to procure a n and implement con				
2026	2026 - Identify possible ballot measures and results					
2027-50	- Allocate f	funding to housing				
DLCD Catego Resources and Incentives	•	Priority: High	Lead: PHB		<b>Partners:</b> State, Metro, Multnomah County	
Project Start: Scoping begar		Adoption: Ju Adoption of revenue sou	replacement	-	<b>Dementation:</b> July 2027 Cation of funding	

## 2. Create New Tax Increment Financing (TIF) Districts

At the time of developing the HPS, the City, through Prosper Portland and Portland Housing Bureau, was exploring establishing up to six new TIF districts in East Portland (including along 82nd Avenue) and the Central City. In October 2024, the City adopted six new TIF districts: 82nd Avenue Area, East 205, and Sumner Parkrose Argay Columbia Corridor (SPACC) in East Portland as well as the Central Eastside Corridor, Lloyd-Holladay, and Westside in the Central City. In addition, in 2023, the City created a TIF district in the Cully neighborhood. The creation of new TIF districts will increase investment in those areas and provide funding for housing production through the City's 45% set-aside policy for 0-30%, 30– 60% AMI rental and 0-80% AMI ownership investments administered by the PHB.

Non-set aside funds administered by Prosper Portland can complement and be combined with PHB funding in either middle income or mixed income projects, like The Nick Fish or the Lents Town Center phase 1 projects. Non set aside funding in TIF districts provides funding for middle income (80-120% AMI) and market rate housing (detailed in B1).

The next step in the implementation process is for the City to engage the community in an action planning process to identify spending priorities for the first five years of each new TIF district. The first 5 years of the TIF district (2025 – 2029) is a critical period of TIF formation, during which community advisory bodies are established and detailed investment priorities area adopted. During these initial years, little TIF funding will be available to support program implementation. The City was recently awarded HUD PRO housing grant funds to support the development of community-led, affordable housing strategies for these new districts.

In addition, TIF district housing strategies, as part of the TIF action plans will be informed by the AFFH planning efforts, and the City will focus on an inclusive community engagement process as well as on developing antidisplacement initiatives to ensure the community redevelopment efforts in Portland's Central City and East Portland, creates a wide range of housing choice for those who live in the Central City and East Portland today, as well as future residents.

## Impact

Affordability: 0-80%

Tenure: Both

**Populations Served:** Low-income communities

**Magnitude:** High (~5 years post-adoption)

#### **Need and Location Analysis:**

East Portland TIF districts include 82nd Avenue Area, East I-205, Sumner Parkrose Argay Columbia Corridor. These areas encompass a mix of areas of low and medium (score 1-3) opportunity, fewer complete neighborhoods, racially and ethnically concentrated areas of poverty (RECAP) and high economic vulnerability (pgs. 97-103, HPS). East Portland TIF Districts Action Plans will set priorities for investment of \$643 Million in affordable housing set aside funds that will be invested into the East Portland communities during the next 30 years.

Central City TIF Districts include Central Eastside Corridor, Lloyd-Holladay, and Westside. These areas are expected to have more capacity for new high-density, multi-dwelling housing units based on previous development trends; however current market realities have significant challenges due to increased costs and plateaued lease rates. They also encompass areas of high opportunity for development – particularly at large scale/master plan sites, have higher rates of complete neighborhoods with lower average VMT, while still having racially and ethnically concentrated areas of poverty (RECAP) and high economic vulnerability (pgs. 97-103, HPS). Central City TIF districts plans will set forth priorities for investment of \$538 Million in affordable housing set aside funds that will be invested into the Central City during the next 30 years.

#### **Implementation:**

2024 - Create new TIF districts						
2025	- Convene commu					
	engagement to d	levelop each di	strict action plan			
	- Identify early reso	ources for hous	ing investment			
	- Implement stabili	ization and incl	usive growth			
	priorities aligned	with each dist	ict plan's goals and			
	implementation p	orinciples				
_ 2026-3	0 - District Plans Add	opted, TIF colle	ction begins			
DLCD Cate Resources	egory: Pr and Incentives	<b>iority:</b> High	Lead: Prosper, Pl	ΗB	<b>Partners:</b> BPS, OMF, Multnomah County	
	<b>art:</b> August 2023 nd Analysis Began	Adoption: ( City Council	October 2024 Adoption	•	ntation: Dec 2026 ction Plans adopted, TIF	

collection begins

## 3. Leverage Other State and Federal Funding Sources

There are additional resources or programs at the state and federal level that may offer funding for housing projects, especially affordable housing projects. Many of these programs are administered by the federal Department of Housing and Urban Development (HUD) or the state Oregon Department of Housing and Community Services (OHCS). In addition to funds through OHCS, the City currently leverages the following funds for housing:

- Federal: Lead Grant \$7 MM, PRO Housing Grant \$7 MM
- Federal Appropriation: \$14 MM
- State: Healthy Homes Grant \$125K
- Local Funds: \$ 33 MM PCEF, MultCo GF \$9MM

In order to fully implement this action, the City will additionally:

- A. Build PHB's resource development capacity to increase participation in state and federal funding programs for affordable housing.
  - Staff capacity is essential to pursue and successfully acquire opportunities and resources.
- B. Identify and pursue grant opportunities to diversify funding sources for affordable housing.
- C. Coordinate with OHCS to align local and state funding opportunities for affordable housing projects.
  - OHCS is the major source of State funding. The City coordinates with OHCS to ensure local and state contributions to housing projects are aligned in terms of timing and sufficient funding.
- D. Explore new/expanded funding sources including a Private Activity Bond Recycling Program, 501c3 Bonds, PSH funding for capital and operating costs, and HUD/Fannie/Freddie sources.
  - The funding landscape is ever changing, these are other potential sources of funding that the City will pursue.

#### **Need and Location Analysis:**

This is a citywide strategy. The analysis serves as a benchmark for monitoring and evaluating the success of citywide strategies. PHB will continue to use the <u>opportunity score and mapping</u> (pg. 107, HPS) to prioritize projects as part of the <u>investment framework</u> for City dollars. Impact Affordability: 0-80% Tenure: Both Populations Served: Lowincome communities

Magnitude: High

2024		f time to pursue funding rant opportunities (i.e., a		r	
		\$7 million HUD PRO ho	•••		
		er housing funds) (Durir			
2025-26	- Research and	apply for new funding	sources		
	- HUD to appro	ove PRO Housing Action	Plan		
	- Allocate fund	ing to housing projects			
<u>2026-30</u>	Ongoing imp	lementation of funds			
DLCD Catego and Incentive	<b>ory:</b> Resources s	Priority: Medium	Lead:	РНВ	<b>Partners:</b> OHCS, HUD, Prosper, BPS
Project Start	: 2024	Adoption: July 2025		Implei	mentation: 2030
Application to Grant (first or	o PRO HUD ant pursued)	PRO Housing Action approved	Plan	Ongoi	ng implementation of funds

## 4. Establish a Comprehensive Citywide Land Banking Strategy

The City will create a comprehensive citywide land banking strategy for affordable residential and mixed-use development. The strategy will utilize information from the 2023 Public Land Inventory and integrate insights from market analyses, enhanced financial planning, land acquisition and tender procedures, and community engagement, and explore partnerships with other agencies.

- The City will initiate new formal coordination and processes among all local area land banking entities, organizations, and agencies in an effort to increase communication, advocacy, and support of land banking practices.
- The City will pursue a variety of local, regional, state, and federal funding sources for land acquisition, holding land, site clearance, land swapping, and land entitlement for affordable and middleincome housing development.

Building upon the recently completed public lands inventory, the City of Portland has prioritized the creation of a citywide land banking strategy to acquire, clear, entitle and release land for affordable housing development. The long-range vision is to acquire and re-zone sites for a scaled implementation of locally produced, low carbon housing.

The City was recently awarded HUD PRO Housing funding (post HPS adoption) to be used for research and planning for the land bank including a study of best practices in land banking for affordable housing in the USA, an analysis of legal considerations, funding sources for operations, recommendations for geographic scope and organizational structure.

The project will set forth a recommendation for the first 5-years of implementation, including an assessment of properties under public, private, or philanthropic ownership that can be transferred to the Portland Housing Land Bank. The project is supported by Metro and regional implementation of a housing land bank will be considered in addition to citywide implementation. HUD funding will allow for technical support for the development of the land bank in concept,

#### Impact

Affordability: 0-80% Tenure: Both Populations Served: Lowincome communities Magnitude: Medium community outreach and engagement, and start up operational funding for the land bank including and acquisition.

#### **Need and Location Analysis:**

This is a citywide strategy that is not yet developed with locational criteria. The analysis serves as a benchmark for monitoring and evaluating the success of citywide strategies. PHB will continue to use the opportunity score and mapping (pg. 107, HPS) to prioritize projects as part of the investment framework for City dollars.

#### Implementation:

- 2024 Applied for and awarded PRO Housing grant
- 2025 Conduct a request for professional services for analysis of land banking entity models and best practices
  - Coordinate with local land banking entities and organizations to support citywide land bank creation
- 2025-27 Create and adopt a citywide land banking strategy
  - Identify and apply for funding to acquire sites
- 2027 Launch land bank with initial "deposit" of available sites

**DLCD Category:** Land **Priority:** High **Lead:** PHB/Prosper and Infrastructure

**Partners:** Metro, Multnomah County, local, state and federal agencies

Project Start: 2025	Adoption: July 2026	Implementation: July 2027
Initiate Project	Adopt Citywide Strategy	Land bank launched

## 5. Rezone Sites for Affordable Housing

The City will conduct a project based on the Expanding Opportunities for Affordable Housing project to rezone additional sites. The initiative aims to collaborate with affordable housing providers and faith-based organizations that own properties and are working on plans to develop or preserve affordable housing, but face zoning restrictions. The project strategically upzone land to increase housing unit capacity. BPS will coordinate with infrastructure bureaus to review proposed sites and identify any potential infrastructure capacity deficiencies. If infrastructure deficiencies are identified, BPS may remove sites from the zone change list or work to reduce the impact by identifying improvements to eliminate the deficiency.

#### **Need and Location Analysis:**

This is a citywide strategy working with affordable housing providers. There is not a locational criteria for the project but relies on working with affordable housing providers who currently own specific pieces of land, have near term development plans but zoning designations are currently a barrier to increasing affordable housing on these sites. The analysis serves as a benchmark for monitoring and evaluating the success of citywide strategies.

#### Implementation:

2024	- Identify sites and	lorganizations		
2025	- Rezone sites wit	n increase in zoned capa	icity	
2026-30	- Map changes in	effect		
	- Identify needed projects	infrastructure to suppor	t future	
	- Ongoing monito	ring of affordable housi	ng	
_	projects develop	ed on those sites		
DLCD Catego	ory: Priority	<b>r</b> : High <b>Lead</b> :	BPS	Partners: PHB, PP&D,
Zoning and C	ode			Infrastructure Bureaus,
				Institutions, affordable developers
Project Start: July 2024		Adoption: February 2026		nplementation: March 2026
Outreach beg	an	Map changes adopted	M	ap changes in effect

### Impact

Affordability: 0-80% Tenure: Both Populations Served: Lowincome communities

Magnitude: Medium

## 6. Review and Update Inclusionary Housing (IH) Program

Portland's IH program requires that buildings with 20 or more new units provide a percentage of the new units at rents or sale prices affordable to households making up to 80% AMI for a period of 99 years. The program offers incentives (such as property tax exemptions and development fee exemptions) to help offset the compliance costs to maintain the financial feasibility of new residential buildings. The program options and incentives promote affordable family-sized units and deeper affordability levels up to 60% AMI. In 2023, the City undertook a comprehensive review of the IH program, which resulted in changes to the regulations and financial incentives to account for the cost of compliance.

City Council committed to periodically reviewing the regulations and incentives of Portland's IH program and making necessary revisions based on policy intent, market conditions, and program goals. (<u>Ordinance No. 191610</u>).

#### **Need and Location Analysis:**

This is a citywide strategy that is not yet developed with location criteria. The analysis serves as a benchmark for monitoring and evaluating the success of citywide strategies, e.g. the number of IH units in high opportunity or economically vulnerable areas.

#### Implementation:

Jan 2027	- Begin IH Pro committee, o	gram Review (cc city staff)	/		
Dec 2027 –	- Report resul	ts of review to Ci	ty/County		
Spring 2028 - Adopt revisions, as necessary, to the IH					
-	program, rev	visions in effect			
DLCD Category:	Prior	i <b>ty:</b> High	Lead: PHB	Ра	rtners: BPS
Zoning and Code	<u>)</u>				
Project Start: Jan 2027 Adoption: Dec 2027 In					nentation: Spring 2028
				Revisio	ns in effect

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Affordability: 0-80% Tenure: Both

**Populations Served:** Low- and moderate-income communities

Magnitude: High

7 Undate Sho	ort Term Rental Nightly	Foo	
			1
5	a \$4 nightly fee on short-term r	5	Impact Affordability: 0-80%
5	term rental hosts for each nigh	5	Tenure: Rent
-	generated from this fee fund aff s initiatives in the Portland area	5	
and nouselessnes	s initiatives in the Portland area		Populations Served: Low- income communities
This project would	d update the existing transient of	occupancy tax	Magnitude: High
policy to tie the C	ity's current nightly rate to the	consumer price	
index, or similar m	narket metric, for increases tied	to market	
conditions.			
Need and Location	on Analysis:		
	onstrated a significant need for	low-income	
· · · · · · · · · · · · · · · · · · ·	lly, that has been accomplished		
-	pport sustainable funding sour		
citywide strategy.			
Implementation:			
Jan 2025	- Begin fee review		
July 2025	- Adopt fee update		
July 2026	- Begin revised fee collection		
DLCD Category:	Priority: Medium	Lead: PHB	Partners: State, Metro,
Resources and			Multnomah County
Incentives			
Project Start: Jan	- ,		nplementation: July 2026
Update begins	Update Adopte	d Fe	ee collection begins

# B. Increase Middle Income Housing and Homeownership

Some actions will have an impact on development outside of the 80-120% income category. Specifically, homeownership programs can apply across the affordability spectrum.

# **NEW STRATEGIES**

## 1. Create New Middle-Income Financial Incentives

The City will create new programs for grants, loans, tax exemptions and charge/fee exemptions to support middle-income (80-120%) AMI) housing development and strategically attract private investment to generate market rate housing. TIF is a major funding source for middle income housing as well affordable housing (Action A2). In addition, the City will utilize Prosper's Strategic Investment Fund to support middle income housing development. The City will pursue other potential funding (e.g. State Middle Income Revolving Loan (MIRL)) in order to implement this work. As part of the new TIF districts in East Portland and the Central City, Prosper Portland and PHB aim to increase resources available to support middle income housing and spur new middle-income housing production at significant opportunity sites in the Central City (including Broadway Corridor, OMSI, and the Lloyd Mall areas) and along key corridors in East Portland (including along 82nd Avenue). Non-set aside funds administered by Prosper Portland can be used to support middle-income incentives (A2 documents the impact on 0-80% development).

During the development of the HPS, in 2024, Prosper Portland created new guidelines for loans targeting middle income and market rate housing development and to leverage and attract partner capital. Approved through Prosper Portland Board Resolution No. 7525, new Prosper Portland lending products include:

- Predevelopment loans for attached and/or multi-dwelling residential projects;
- Property acquisition and construction financing loans for attached and/or multi-dwelling residential projects;
- Property acquisition and permanent financing for middleincome and market-rate multi-dwelling rental and mixed-use;

#### Impact

Affordability: 80-120% Tenure: Rent Populations Served: General, communities of color Magnitude: Medium  Leverage loan resources, including via new Tax Increment Finance districts, via partnership with community lenders to scale funding.

Prosper Portland will periodically review lending performance and consider updates to loan program guidelines to increase unit production; ensure consistent financial returns that sustains a revolving program; and establish regulatory affordability agreements.

#### **Need and Location Analysis:**

East Portland TIF districts include Lents Town Center, Gateway Regional Center, Cully, 82nd Avenue Area, East 205, and Sumner Parkrose Argay Columbia Corridor. These areas encompass a mix of areas of low and medium opportunity, fewer complete neighborhoods, racially and ethnically concentrated areas of poverty (RECAP) and high economic vulnerability (pgs. 97-103, HPS).

In N/NE, the Portland Housing Bureau and Prosper Portland recognize that the African American community and other communities of color have experienced significantly restricted access to housing, employment and wealth creation opportunities within the Interstate Corridor URA – even while other communities, residents, and businesses have seen significant gains.

Central City TIF Districts at varying phases in their life cycle include North Macadam, Central Eastside, Central Eastside Corridor, Lloyd-Holladay, and Westside. These areas are expected to have more capacity for new high density multi-dwelling housing units based on previous development trends; however current market realities have significant challenges due to increased costs and plateaued lease rates. They also encompass areas of high opportunity for development, particularly at large scale/master plan sites, have higher rates of complete neighborhoods with lower average VMT, while still having racially and ethnically concentrated areas of poverty (RECAP) and high economic vulnerability (pgs. 97-103, HPS).

Implementation:			
2024 - Adopt first round o	f middle-income	incentives	
2025-26 - Develop individual	action plans for e	each new TIF	
district (Actions A2	and B1)		
- Invest TIF, PCEF, an	d citywide availab	ble funding to	
housing projects de	elivering producti	on of volume	
2026-30 - New incentives in e	ffect		
DLCD Category: Priori	<b>ty:</b> High	Lead: Prosper	Partners: PHB
Resources and			
Incentives			
Project Start: October 2023	Adoption: Mar	ch 2024	Implementation: March 2030
Planning and Analysis for first	First new incent	ive adopted by	All new incentives in effect
Incentives	Council, Post Hl	PS Start	

## 2. Update Land Division Code

Dividing land into smaller parcels can help increase housing development opportunities in areas with limited available land. <u>This</u> <u>project</u> aims to simplify the land division process for smaller, less complex properties by streamlining application requirements and creating clear and objective standards as alternatives to the existing discretionary criteria.

#### **Need and Location Analysis:**

Engagement with community members and developers indicated a need for a simplified land division process. Simplifying code enables greater accessibility, an opening, for smaller scale developers and developers who are from historically excluded or marginalized communities and increases the supply of more affordable homeownership opportunities on smaller lots (in conjunction with middle housing code amendments adopted by the city in 2021 and 2022). This is a citywide strategy that is not yet developed with location criteria. The analysis serves as a benchmark for monitoring and evaluating the success of citywide strategies.

#### Implementation:

-		land division co ion Code in Effec		
<b>DLCD Category:Priority</b> : High <b>L</b> Zoning and Code		Lead: BPS	<b>Partners</b> : PP&D, Infrastructure Bureaus	
<b>Project start</b> : July 2 Planning and Analy		Adoption: Aug Adoption by C	5	Implementation: Oct. 2024 Code takes effect

Impact

Affordability: All

Magnitude: Low

**Populations Served:** General

Tenure: Own

## 3. Expand Homeownership Programs

The City will expand existing programs and develop new programs that create housing for low to moderate income homebuyers such as:

- Expand land availability, tax incentives, grants, density bonuses, and fee waivers or expedited permitting to develop new housing.
- Increase funding for downpayment assistance, homebuyer education, and matched savings programs.
- Implement new programs that support alternative homeownership models. For example, limited equity, cooperatives, limited profit housing models, and non-market housing.

Recently the City was awarded HUD PRO housing funds to develop and test innovative financing strategies for affordable homeownership. Current affordable production relies heavily on Low Income Housing Tax Credits, entitlement funds, and other sources that are regularly oversubscribed and limit development capacity. Scaling up affordable production will require new, innovative products that fall outside of traditional financing models. Alongside legal and financing experts, the City will develop new mechanisms for affordability. Examples include risk sharing pools, loan guarantees, credit enhancement, revolving loan programs, and use of 501(c)(3) bonds, as well as options to support a diversity of housing types such as middle-income housing, limited profit housing, and tenant cooperatives.

Financing innovations for first time homebuyer programs will focus on strategies that allow for lower income households to enter homeownership through Housing Choice Voucher mortgage assistance and mortgage programs for community land trusts. The intent is to align new financing strategies for housing with land banking and modular housing scaling strategies.

#### Need and Location Analysis:

The City has identified a need to increase homeownership opportunities for low- and moderate-income households. This income-based need also coincides with racial disparities in homeownership rates. PHB has created qualifications that helps to preserve access to programs for low- and moderate-income aspiring homeowners.

This is a citywide strategy. The analysis serves as a benchmark for monitoring and evaluating the success of citywide strategies. PHB will

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#### Impact

Affordability: up to 120%

Tenure: Own

**Populations Served:** Lowand moderate-income households, communities of color

Magnitude: Medium

continue to use the <u>opportunity score and mapping</u> (pg. 107, HPS) to prioritize projects as part of the <u>investment framework</u> for City dollars.									
Implementation:									
2025 - Awarded HUI	D PRO Housing grant								
2026 - Explore new	mechanisms for homeo	wnership affordabili	ty						
2027 - Adopt new m	nechanisms								
2028 - Implement no	ew mechanisms identifi	ed and align with lar	nd						
banking									
DLCD Category:	Priority: High	Lead: PHB	Partners: BPS, Prosper						
Resources and									
Incentives									
<b>Project Start:</b> 2026 Planning and analysis	Adoption: J Adopt new	,	Implementation: July 2028 Implement new mechanisms						

## 4. Improve Middle Housing Permit Process

Middle housing, such as ADUs, duplexes and fourplexes, can provide a greater range of housing options, and allow for lower-cost homeownership. Middle housing development permitting could be more navigable for residents and developers.

- Review middle housing development projects to assess and improve permitting process and development standards.
- Evaluate opportunity to accelerate the review times for projects • that use previously approved plans.
- Evaluate capacity for dedicated inspections for middle housing • projects, similar to the Field Issuance Remodel program.
- Identify challenges associated with providing public infrastructure to serve middle housing developments and create strategies to overcome them.
- Initiate a zoning code project to simplify middle housing types and • offer greater flexibility in site design.

#### **Need and Location Analysis:**

Engagement with developers and homeowners (Pgs. 156-186, HPS) identified a need to further reduce barriers to developing middle housing. Simplifying code enables greater accessibility, an opening, for smaller scale developers and developers who are from historically excluded or marginalized communities and increases the supply of more affordable homeownership opportunities on smaller lots (in conjunction with and building upon middle housing code amendments adopted by the city in 2021 and 2022). This is a citywide strategy. Increasing middle housing will provide additional opportunities for moderate income homeownership.

#### Implementation:

	2024-25	- Conduct middle housing production report and host
		developer roundtable. Published February 2025.
	2027	- Review middle housing development projects permitting
		process and development standards.
		- Evaluate opportunity to accelerate the review times for
		projects that use previously approved plans.
		- Evaluate capacity for dedicated inspections
		- Identify challenges associated with public infrastructure
	2028	- Initiate and adopt a zoning code project
-		

#### Impact

Affordability: 80%+ Tenure: Own **Populations Served:** General

Magnitude: Low

<ul> <li>2024-28 - Update, as needed, in response to state changes.</li> <li>2028+ - Revised codes and processes in effect</li> </ul>			
<b>DLCD Category:Priority:</b> Medium <b>Lead:</b> PP&DRegulation and Process			<b>Partners:</b> BPS, Infrastructure Bureaus
Project Start: January	2027 Adoption: A	ugust 2028	Implementation: Oct. 2028
Evaluation begins	Revised Code	s adopted	Revised Codes In effect

# C. Increase Access to Opportunity

## **NEW STRATEGIES**

## 1. Implement and Support Catalytic Investments

There are a number of major signature projects across Portland in which the City is playing a significant implementation role. Successful projects will result in a significant number of units developed by private and affordable developers.

#### Need and Location Analysis :

Through public comment and community meetings, staff heard community desire to increase opportunity for households and expand choices to live in inner and Central City neighborhoods - many of which are areas of racially concentrated affluence, with evidence of historic exclusion and displacement. These areas are expected to have a higher demand and capacity for new housing units based on previous development trends and current market realities. They also encompass areas of high opportunity, have higher rates of complete neighborhoods with lower average VMT, while still having pockets of racially and ethnically concentrated areas of poverty (RECAP) and high economic vulnerability (pgs. 97-103, HPS). Increasing affordable and market rate units as well as density in these areas will increase opportunities for living in desirable areas near services for communities of color who have been excluded or displaced from residence through economic, physical or cultural displacement and segregation

 Albina Vision Trust – The City will coordinate with the Albina Vision Trust (AVT) on the preparation of a Central City Master Plan for the Portland Public Schools (PPS) Mathew Prophet Education Center site. The City is providing technical assistance that will help to shape the redevelopment of this site into 1,000-1500 new housing units and community space. A City technical advisory group meets with AVT to provide expertise on regulations including the zoning code, infrastructure requirements, design guidelines, providing early assistance to ensure a successful master plan application for redevelopment of the site. AVT will hire a consultant team that will prepare the master plan with submittal expected in late 2025-early 2026.

#### Impact

Affordability: All Tenure: Both Populations Served: General, Low-income communities, communities of color

Magnitude: High

The City and AVT have received an \$800,000 Reconnecting Communities Grant to create a development framework plan. The framework plan will cover a 94+ acre area that includes the PPS site, the Rose Quarter, new highway cover, waterfront, and other portions of historic Albina. The framework plan will create a roadmap for restorative development efforts in Albina. The framework plan has four parts including a land use plan, a street plan, an urban design and public realm plan and a community participation plan. The plan will identify comprehensive plan and zoning code changes that will be necessary to facilitate future redevelopment of the area consistent with the community vision.

#### Implementation:

2024	- Finalize project scoping
2025	- Support PPS master plan preparation
	- Develop Framework Plan with implementation
	strategies and potential regulatory actions
2026-	<ul> <li>Legislative project to adopt regulatory actions</li> </ul>
2027	identified in the Framework plan. This may result in
	updated zoning and comprehensive plan amendments
	in the broader Albina District,
thru	- Funding and construction of 1000 – 1500 new housing
2050	units on the PPS Mathew Prophet site.

 Broadway Corridor – The City will implement infrastructure investments that will support the development of a 2,000+ unit mixed-income residential development including at least 720 new affordable units along with small business and anchor employment opportunities, new parks and the green loop in a high-density mixed-use development across 14 acres and up to 4 million square feet of development potential. The City will extend NW Johnson Street and associated water and sewer utilities to support the construction of new affordable housing units with \$6 million from the State of Oregon, along with additional public investment in necessary infrastructure.

#### **Implementation:**

- 2024 Phase 1 Affordable Housing Projects
  - PHB selection of Home Forward and Urban League for redevelopment of a half block with 230 units of 30-60% AMI units

	-	Prosper Portland exclusive negotiation agreement
		with Related NW for redevelopment of a full block
		with 230 units of middle-income units up to 120%
		AMI. PCEF award of \$36 million for project to
		pursue net zero energy performance standards
2025	-	Construction of new NW Johnson and NW Kearney
		street improvements
	-	Design and permitting of Phase 1 affordable
		housing and middle-income housing projects
2026-28	-	Completion of street construction
	-	Construction of Phase 1 housing projects

 Lloyd Mall Redevelopment – The current owner is preparing an application for a Central City Master Plan (CCMP), and a Technical Advisory Group made up of City bureaus has been meeting with the owner and consultant team to provide expertise on the city regulations including the zoning code, infrastructure requirements and design guidelines and other requirements that affect future site redevelopment.

The City is committing staff time to work with the property owner to facilitate a voluntary master plan process for the redevelopment of the site. The redevelopment will also fall within the new created TIF district and may be eligible to receive TIF investment (see Action A2).

#### **Implementation:**

2024	- TAC convening and early support to project
2025	- Development team to submit master plan
	application
2026	<ul> <li>Approval of master plan application</li> </ul>
2030+	- Project Construction

 Montgomery Park Area Plan – The City adopted an area plan in December 2024 (after adoption of HPS), which created a new mixed-use, transit-oriented neighborhood in this high opportunity area. The City changed the zoning, including creating a new plan district, to facilitate the development of more than 2,000 units, including affordable housing that exceed inclusionary housing requirements. The City also adopted a public benefits agreement with the owners of a large opportunity site in the area to increase the amount of affordable housing, public parks/plazas, and affordable commercial space. In addition, the City will proceed with work to extend the Portland Streetcar line to this area.

The City will work with Metro, TriMet and other partner agencies to plan, design, develop and pursue funding for the streetcar extension, including from the Federal Transit Administration (FTA). If full funding is secured, the City will build the North/South Streetcar Extension to Montgomery Park and extend service in partnership with TriMet. Private development on the site will be coordinated with but is not contingent on the timing of the streetcar extension.

#### Implementation:

- 2024 Adopt area plan with zoning changes
  - Adopt public benefits agreement
  - Adopt Locally Preferred Alternative (LPA) for streetcar extension
- 2025 Metro To amend Metro Title 4 map
  - Metro to adopt LPA into fiscally constrained Regional Transportation Plan (RTP)
- 2026 City begins streetcar extension design
- 2027 Trimet and City apply to FTA for Capital Investment Grant for Small Starts project construction
- 2028 City of Portland begins streetcar construction
- 2030 Start Service

#### • Oregon Museum of Science and Industry Redevelopment

**(OMSI)** – The City will make public infrastructure and affordable housing investments in alignment with the OMSI District Central City Master Plan. PBOT will construct New Water Avenue using \$10.9 million in Tax Increment Finance, \$6 million Site Infrastructure award from the State of Oregon and \$5 million of additional State funding awarded to OMSI. Additional private investment will support the development of a 24-acres mixed-use transit-oriented development, with up to 1,200 housing units of which at least 20% will be affordable through the City's Inclusionary Housing Policy with the potential for additional affordable units to be delivered by investment by the Portland Housing Bureau.

#### **Implementation:**

- 2024 Council approval of Prosper Portland and City of Portland partnership term sheet with OMSI (Post HPS adoption)
- 2025 Complete street design with State and City funding

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2026-27 -	Construct street	improvements w	ith State and City		
	funding contribu Phase 1 Constru feet of developm between OMSI a 80 units of afform	utions ction of a minimu nent per the partr and the City , inclu	um of 250,000 squ nership agreemen uding approximate Tract A and housi	iare t ely	
Portland's C affordable a Oregon Hea and public i Portal and L space will fu necessary fo TIF and pot o Publ Aver o Publ Aver 2025 -	Central City offers and market-rate h alth & Science Ur nfrastructure inv owell street imp urther unlock the or the full buildou ential SDC contri lic investment in hue). lic investment in hue). TAC convening development re	s significant oppo nousing together niversity 20-Year F estments in SW B rovements, the gr area's development at of South Water butions will priori S Bond Avenue. South Portal (con river greenway ar to support project	with job growth v Facilities Plan. Prive cond Avenue, Sout reenway, and oper ent potential and a front. North Maca itize: anection to S. Maca nd local parks. ct design and	via the rate th n are adam	
-		f street improvem			
DLCD Categor		<b>y</b> : High	<b>Lead</b> : Prosper, Pl BPS		<b>Partners</b> : PP&D, City bureaus, Property owners, Developers, community partners (Albina Vision Trust, Trailblazers, Go Lloyd, OMSI, CEIC), neighborhood associations, Metro, Multnomah County
Project Start: 2	2024	Adoption: 2026	6	Imple	mentation: 2030
First Project Ad		All projects Add		-	jects phase 1 in construction

## 2. Increase Housing Capacity in Inner Centers & Corridors

As identified in the <u>BPS Strategic Plan</u>, the City will increase housing capacity in high-opportunity neighborhoods to promote fair housing, address racial segregation, and expand affordable housing options. These changes will involve increasing and expanding commercial mixed-use and multi-dwelling zoning in centers and corridors in the inner neighborhoods.

- Conduct Infrastructure Capacity Analysis, funded in part by a DLCD grant, to determine the extent to which the existing infrastructure can support increased housing densities and identify investments needed to support increased capacity.
- Initiate an area plan project to increase mixed use and multidwelling zoning based on the results of the infrastructure capacity analysis.

#### **Need and Location Analysis:**

As demonstrated in the HPS (pgs. 97-103), there is significant overlap between the inner centers and corridors and the high opportunity areas. Increasing capacity will increase the amount of multi-dwelling units in the project area, which will diversify the supply in a predominantly single-dwelling area—expanding housing choices; increasing affordable housing through inclusionary housing requirements; and increasing the number of accessible units through building code and incentives.

#### **Implementation:**

- 2024-25	- Secured grant funding – DLC	D grant \$210.000	
	- Convene City's Multi-Bureau	5	
	Team		
	- Identify specific project area	within Inner Neighborhoods	
	- Conduct Infrastructure Capac	ity Analysis	
2025-28	- Initiate area planning project	to identify map changes	
2028-30	- New zoning map in effect		
DLCD Cate	gory: Priority: High	Lead: BPS	Partners: PP&D,
Zoning and	Code		Infrastructure bureaus
Droiget Stor			mentetien August 2020

Project Start: July 2024Adoption: July 2028Implementation: August 2028Infrastructure Analysis BeginsMap Changes AdoptedNew Zoning In Effect

#### Impact Affordability: All

**Tenure:** Rent **Populations Served:** Low-income communities; Communities of Color, Older adults, People with disabilities

Magnitude: High

## 3. Revise Zoning Bonuses and Incentives

This strategy aims to address the wide range of floor area ratio (FAR) density and building height bonuses in the zoning code. The goal is to restructure the development incentives to support needed housing types, such as larger units, accessible units and affordable housing to serve all household types, incomes and needs.

 Funded in part by a DLCD grant, this code project will audit Portland's mixed use and multi-dwelling zoning regulations to identify barriers to housing production. These zones have 60% of Portland's residential growth capacity. The project will analyze FAR, maximum building height and bonuses to further increase capacity and facilitate production.

#### **Need and Location Analysis:**

There is a concentration of areas of high opportunity, complete neighborhoods, low carbon neighborhoods and areas with lower risk of natural and climate hazards in and around Portland's Centers and Corridors. This strategy works in combination with other strategies to increase fair housing access by developing housing in compact, mixeduse neighborhoods and by supporting more neighborhoods to become more complete neighborhoods with a focus on clarifying the City incentive structure and incentivizing the types of units that the HNA and HPS has identified as a high need.

#### **Implementation:**

2024	- Applied for and	accepted \$175K DLCD	grant
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- 2025 Study and test zoning changes
  - Engage with developers and community
- 2026 Zoning changes adopted and in effect

DLCD Category:	Priority: High	Lead: BPS	Partners: PHB, PP&D
Zoning and Code			
Project Start: Septemb	ber 2024 Adoption:	March 2026	Implementation: Oct 2026
Grant received	Code chang	ges adopted	Code changes in effect

#### Impact

Affordability: All Tenure: Both Populations Served: General, people with disabilities and low-income populations Magnitude: Medium

## 4. Kickstart Housing Demand in Central City

This strategy aims to encourage housing production in the Central City by improving the livability of the area and making it an attractive place for developers to invest and residents to live. Like all other major cities on the West Coast, Portland is responding to issues of houselessness, lack of affordability, and behavioral health crises. Economic activity and vibrancy across Central City's ten neighborhoods has weakened, despite many having higher access to services, transit options and density. The Central City Task Force and Prosper Portland's Advance Portland strategic action plan include actions for the City to retain and recruit businesses and investment; to support office to residential conversions; and to activate and enhance the Central City so that community members once again view it as a safe and attractive place to live, work, and play:

- Establish and expand incentives for office-to-residential conversion, including direct financial incentives such as tax increment financing or other new financial tools, together with regulatory streamlining. (Outcome 3.1 Advance Portland)
- Implement recommendations identified in the Inclusionary Housing Calibration Study and assess other development incentive programs and permitting efficiencies. (Outcome 3.1 Advance Portland)
- Support small businesses, retailers and restaurants and activation of ground floor commercial spaces in the Central City through regulatory changes, sliding scale system development charges or reductions, and permit efficiencies. (Outcome 3.2 Advance Portland)
- Activate public rights-of-way in partnership with business and community partners, including maintaining opportunities for outdoor dining; expanding the public street plaza program; and investing in the programming of pedestrian plaza spaces held by the City or other public partners to serve residents and visitors. (Outcome 3.4 Advance Portland)
- Enhance the Central City as a regional gathering spot by investing in renovation and activation of public open spaces and anchors to make them active and desirable places to attract additional

#### Impact

Affordability: All Tenure: Both Populations Served: General Magnitude: low

investment in new residential districts. (Outcome 3.4 Advan	development, and to enliven adja ce Portland)	icent
density multi-dwelling housing u trends; however current market r to increased costs and plateaued areas of high opportunity, have h neighborhoods with lower average	ed to have more capacity for new h nits based on previous developme ealities have significant challenges lease rates. They also encompass igher rates of complete ge VMT, while still having racially a poverty (RECAP) and high econom	and
	nd incentives for conversion	t
278 - Advance Portland i DLCD Category: Priority Stabilization	mplementation	
<b>Project Start:</b> April 2023 Advance Portland Adopted	<b>Adoption:</b> April 2023 Advance Portland Adopted	<b>Implementation:</b> Ongoing through 2028 Advance Portland Implementation Period

complete

## 5. Increase Housing Capacity in the Central City

While Central City covers only three percent of the land base in Portland, it allows for the densest development in the region. But given the dire need for more housing in Portland, BPS and partner bureaus will explore ways the City can do more to create more housing in the city core.

BPS will update Central City zoning regulations to remove barriers to housing production, such as analyzing current densities (FAR) and heights and current utilization of allowable densities and heights.

This action is complimentary of other actions, such as TIF Districts (A2) and Commercial-to-Residential Conversions (G3) and differs from Housing Capacity in Inner Centers & Corridors (C2) in that it is focused exclusively on Central City geographies (pg. 58, HNA).

#### **Need and Location Analysis:**

Central City subareas are expected to have more capacity for new highdensity multidwelling housing units based on previous development trends; however current market realities have significant challenges due to increased costs and plateaued lease rates. They also encompass areas of high opportunity, have higher rates of complete neighborhoods with lower average VMT, while still having racially and ethnically concentrated areas of poverty (RECAP) and high economic vulnerability (pgs. 97-103, HPS).

concentrated areas of poverty	(RECAP) and high e	conomic vulnera	bility
(pgs. 97-103, HPS).			
Implementation:			
<ul> <li>2024-25 - Identify specific op height in the Centra Analysis</li> <li>Engage developme</li> <li>Initiate legislative p</li> <li>2026 - City Council adopts</li> </ul>	al City via a City led nt community to re rocess	Opportunity fine proposals	
- Code changes in ef	•	nap amenument	.5
DLCD Category: Priori	<b>ty</b> : High	Lead: BPS	Partners: PHB, PP&D
Zoning and Code			
<b>Project Start:</b> October 2024 Opportunity Analysis	Adoption: July 2 Council Adoptior		Implementation: Oct. 2026 Zoning Changes Effective

#### Impact

Affordability: All Tenure: Both Populations Served: General Magnitude: Medium

## 6. Conduct 82nd Avenue Housing Opportunity Analysis

In conjunction with the 82<sup>nd</sup> Avenue Transit Project, the City will evaluate housing opportunities along 82<sup>nd</sup> Avenue, which includes:

- Analyze development feasibility along different segments of the corridor to identify gaps between development costs and achievable rents/prices;
- Identify developable sites per the Buildable Lands Inventory that can be developed in the near term as development interest and funding opportunities align; and
- Develop recommendations for zoning bonuses and incentives to encourage needed housing types, such as affordable housing, larger units, and accessible units.

#### **Need and Location Analysis:**

The neighborhoods surrounding 82nd Avenue Area encompass a mix of areas of low and medium (score 1-3) opportunity, fewer complete neighborhoods, racially and ethnically concentrated areas of poverty (RECAP) and high economic vulnerability (pgs. 97-103, HPS). As part of the exploratory work, the City will incorporate anti-displacement strategies into the investment framework or plan to mitigate this risk.

#### Implementation:

2025-26	- Feasibility Analysis Begins
	- Complete Housing Opportunity Analysis
	- Co-create 82 <sup>nd</sup> Avenue TIF District Action Plan

2027-30 - Implement recommendations from analysis

DLCD Category:	Priority: Medium	Lead: BPS	Partners: PBOT, PHB,	
Zoning and Code			PP&D, Prosper	
Project Start: August 2025Adoption: JuneFeasibility Analysis BeginsComplete Oppo			Implementation: 2027 Implement recommendations	
Feasibility Analysis Begins Complete Analysis		ortunity	implement recommendations	

## Impact

Affordability: All Tenure: Both Populations Served: Low-income communities; older adults, People with disabilities

Magnitude: low

## 7. Promote Increased Transit Service

Access to transit service has been identified as a key factor in housing choice. The City will work with TriMet and Metro to promote increased transit service and improved transit speed and reliability in centers and corridors with higher levels of existing housing units and future development capacity. Actions include:

- A. Work with TriMet to implement its Forward Together 1.0 bus service concept to increase and expand bus and light rail service, including several bus service improvements in East Portland.
  - Support TriMet service improvements to lines 40, 77, 86 and 87.
  - These service increases will improve transit access in East Portland and to industrial jobs in the Columbia Corridor and Swan Island.
  - The new bus line 86 is a long-standing priority for East Portland and will serve 148th Ave and part of 136th Ave.
  - Adding a bus line along 148th Ave and making Line 87 a Frequent Service line helps TriMet meet Conditions of Approval adopted by Portland City council for the Locally Preferred Alternative (LPA) for Division Transit Project/FX 2 line.
  - Service increases to make line 77 and 87 Frequent Service helps achieve the PBOT Growing Transit Communities Plan adopted by City Council in 2017. Both these transit lines were prioritized in the plan to improve safety and access to transit and support future Frequent Service.
  - To complement and support better bus service on lines 77 and 86, PBOT is investing PBOT funding and sought multiple Metro Regional Flexible Fund Allocation (RFFA) awards.
- B. Work with TriMet to develop Forward Together 2.0, a long-range service concept plan
- C. Work with Metro, TriMet and other partner agencies to plan, fund and build the 82nd Ave Transit Project, to implement the next Frequent Express (FX) bus line in Portland. The 82nd Avenue Transit Project will bring highcapacity TriMet FX–Frequent Express bus service along SE 82nd Avenue, between Clackamas Town Center and Cully. The new line will improve transit travel times and access while providing better connections to jobs, schools, retail centers and other destinations along the route.
  - Portland is a partner in the 82nd Ave Transit Project team. PBOT staff participate in the planning, public engagement, funding, project

#### Impact

Affordability: All Tenure: Both Populations Served: Low-income communities; older adults, People with disabilities Magnitude: low

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development, design and construction phases. PBOT makes final decisions on changes and design within PBOT right-of-way.

- The project partners will seek funding from the Federal Transit Agency (FTA) discretionary Capital Investment Grants (CIG) program for federal matching funds for a Small Starts project. Given current uncertainty around federal funding, it is not clear if or when the project may receive FTA grant awards. This may result in a longer project timeline.
- D. Work with Metro and TriMet's Better Bus program and other programs to implement transit priority projects to improve transit speed and reliability, especially along the City's Rose Lane Transit Network.
  - City Council adopted the Rose Lane Project Report in 2020. The Rose Lane Project envisions a network of Rose Lane transit lines with priority treatments applied where transit is most delayed through a series of near-term and longer-term projects. The report identifies a network of primary bus and streetcar transit lines.
  - PBOT partners with Metro and TriMet to jointly select, fund, develop, design, build and monitor most transit priority projects. PBOT makes final decisions on changes and design within PBOT public-right-of-way.
     PBOT is often the project lead on design and delivery of small and medium Portland transit priority projects.
  - For example; PBOT has partnered with TriMet to share the cost 50/50 on Transit Priority Spot Improvements (TPSI) since 2019. TriMet is the lead on applying for grants from the ODOT STIF Discretionary grant program. PBOT secures local match and leads delivery for project in the City of Portland.
- E. Work with TriMet on the development of their Frequent Express (FX) System Plan, including seeking additional funding and federal matching funds to implement additional FX bus lines and other regional High-Capacity Transit lines in Portland.
  - PBOT provided initial recommendations to consider the City's Rose Lane Transit Network as candidates for evaluation in the FX system plan and future increased transit service. PBOT is providing existing conditions information to help inform TriMet's evaluation of corridor readiness, potential cost and benefit.

### **Need and Location Analysis:**

During focus groups and community meetings, participants shared a desire for better access to transit services, safer neighborhoods, and housing options that

meet the needs of their households in their current locations. This action aims to reduce household cost burden by making areas, especially East Portland, more accessible by transit, thereby reducing transportation costs. In communities, like East Portland, with higher concentrations of people of color, older adults, and individuals with disabilities, improved transit services can promote greater independence. It may also provide people access to more housing options that better suit a wider range of needs, more employment options and increased opportunities.

Some major projects are complemented by community-led Equitable Development Strategy processes. Such strategies focus on how policies that are implemented early on can best help residents and businesses stay in place and thrive. For example, the 82nd Avenue Coalition, in partnership with Metro, Portland and Clackamas County, are developing an Equitable Development Strategy for the corridor. The 82nd Avenue Coalition is convened by Oregon Walks, Verde, Asian Pacific American Network of Oregon (APANO) and Unite Oregon, and made up of people and organizations that live, work and play along 82nd Avenue. The community-led strategy addresses both funded and unfunded community needs. To achieve the goals outlined in the 82nd Avenue Equitable Development Strategy, community groups will collaborate with agency partners to seek funding for unmet needs, focusing on antidisplacement measures and actions to improve quality of life.

This action does not directly address paratransit such as TriMet LIFT service. However, many people with disabilities are able to ride fixed-route transit, including Portland Streetcar, Portland Tram, and TriMet MAX and bus services. Efforts that improve transit frequency, speed, reliability, bus stop environment, safety and access to transit also generally benefit people with disabilities who ride fixed-route transit. In addition, PBOT works with TriMet to improve ADA access at transit stops and remove barriers. Implementation is guided by the PBOT ADA Title II Public Right-of-Way Transition Plan, adopted by City Council in 2021.

#### **Implementation:**

2024-30	A. Annual review of TriMet annual draft transit service			
	changes proposed to incrementally implement TriMet's			
	Forward Together 1.0 service concept. TriMet service			
	changes decisions remain with the TriMet Board.			
2024-27	B. Provide feedback and recommended revisions to TriMet			
	to develop Forward Together 2.0.			

2025	C. 82 <sup>nd</sup> Ave Transit Project. City Council adoption of the Locally Preferred Alternative (LPA).				
2028	- Anticipate commitme				
2024-28					
	- Final grant award decisions by the Oregon				
- If awarded, PCEF will provide up to \$680,000 in					
matching funds to the STIF grant. PBOT will partner to					
lead design and delivery of projects in Portland.					
2024-27					
DLCD Category:		Frequent Express (FX) System Priority: Medium	Lead: PBOT	Partners: BPS,	
Infrastructure				TriMet, Metro,	
				Streetcar	
Project Start: August 2024 Ad		Adoption: August 2025	Implementation: Dec. 2030		
Multiple transit planning		City Council adoption of	Anticipated completion of the 82 <sup>nd</sup> Ave		
processes underway		the 82 <sup>nd</sup> Ave Transit Project	Transit Project, Transit Priority Spot		
		LPA	Improvements and new TriMet FX service		
			begins		

## 8. Incorporate Affirmatively Furthering Fair Housing

Fair housing means ensuring distribution of housing at all affordability levels in all neighborhoods in the city. Fair housing does not concentrate poverty in a single area, neighborhood, or geography. Fair housing is addressed by Comprehensive Plan Goal 5.B: Equitable access to housing; stating that Portland ensures equitable access to housing, making a special effort to remove disparities in housing access for people with disabilities, people of color, low-income households, diverse household types, and older adults.

Portland's last Fair Housing plan was drafted in 2011, and an update is urgently needed. The City was recently awarded HUD's Pro Housing Grant to implement a new Fair Housing plan to inform zoning and housing production strategies about the housing needs of Portland's communities of color, older adults, disabled persons, and others who face systemic housing discrimination.

The City will further explore how to incorporate an analysis and strategy for addressing fair housing in Zoning Map, Comprehensive Plan Map and City Code changes. The strategy has several parts:

- PHB will conduct a fair housing analysis of zoning and housing codes as part of federally required analysis for Consolidated Plan and Affirmatively Furthering Fair Housing reports.
- PHB will prepare a map where affordable housing currently exists and identify communities where affordable housing is not available and develop plans or code changes to encourage affordable housing development.
  - These analyses (and related mapping) might be related to market factors, zoning, stormwater/infrastructure etc. to better understand barriers in targeted geographies, such as the ones which show gaps in affordable housing on pg. 95. Based on these results, the City will develop plans or code changes to encourage affordable housing development for these geographies.
- BPS will explore enhanced fair housing requirements that are consistent with Statewide Land Use Planning Goals. For example, as part of voluntary quasi-judicial comprehensive plan and zoning map

#### Impact

Affordability: All

Tenure: Both

#### **Populations Served:**

Low-income communities; Communities of color; Older adults, People with disabilities

Magnitude: Low

amendments, developers could be required to have a fair housing strategy.

#### **Need and Location Analysis:**

The analyses and engagement conducted for the HPS as well as the Portland State of Housing report highlighted that there are gaps in the distribution of housing that is affordable and accessible to all Portlanders. The RECAP/RCAA analysis reveals that many of Portland's racially concentrated areas of affluence are located in complete neighborhoods and high-opportunity zones and have effectively excluded low-income households, many of which are members from protected classes, from accessing these areas. Notably, RCAAs hold less than one percent of Portland's total regulated affordable housing units.

As Portland works to boost housing production, there is a continued need to address barriers to fair housing to increase equitable access and opportunity for all residents by developing housing choice in high opportunity, compact mixed-use neighborhoods, for protected classes and for people experiencing houselessness. Because the last Fair Housing Plan was adopted in 2011, continued analyses is needed in order to strategically address choice as well as identify strategic opportunities to incorporate fair housing into affordable homeownership and affordable rental housing and stabilization programs.

#### Implementation:

2025-27 - Map and an analyze ga	nalyze existing afford os and disparities	able housing need	and			
2028-30 - BPS explora enhanced f	3	ents				
DLCD Category: Zoning and Code	Priority: Low	<b>Lead</b> : BPS, PHE	B Partr	ners: PP&D		
<b>Project Start:</b> July 2025 Analysis begins	<b>Adoption:</b> Ju Adopt updat plans	une 2027 ed fair housing	•	tion: July 2030 ny identified code		

# **D. Reduce Barriers to Development and Improve Processes**

# **NEW STRATEGIES**

## 1. Implement Regulatory Reform Project

The new process aims to enhance collaboration among bureaus responsible for implementing development regulations (BES, PBOT, PWB, PP&D, PPR/Urban Forestry). First, it ensures cross-code regulatory alignment through a bi-weekly code collaboration meeting to evaluate proposed policies against existing codes for conflicts, inconsistencies, and implementation challenges. This group launched a new process that includes frequent updates with City Council, reduce code conflicts, identify development impacts, establish a feedback loop with both customers and staff to inform code revisions, and document barriers identified by review teams and customer-facing staff to be considered for review. Second, a code alignment project will be adopted as a result of evaluating existing code and proposes amendments to align, simplify, and streamline policies for a smoother, faster regulatory path to permit approval.

#### Need and Location Analysis:

Engagement with developers and homeowners (Pgs. 156-186, HPS) identified a need to further reduce barriers to developing housing. Simplifying code enables greater accessibility, an opening, for smaller scale developers and developers who are from historically excluded or marginalized communities. This is a citywide strategy.

#### Implementation

- 2024 Cross-bureau code and policy coordination process adopted and implemented.
- 2024-5 Code Alignment Project will right-size city-required site and infrastructure improvements for small-scale development projects. A technical code amendment package will be brought to council for adoption in late summer 2025.

DLCD Category:	Priority: High	Lead: Portland	Partners: BPS, BES,
Regulation and Process		Permitting &	PBOT, PWB, PPR/Urban
5		Development	Forestry
Project Start: February 2	022 Adoption: Jan	uary 2024	Implementation: Ongoing
Permit Improvement Task	Force Regulatory ref	orm project was	
delivered recommendation	ns adopted (Durin	ng HPS process)	

### Impact

Affordability: All Tenure: Both Populations Served: General Magnitude: Medium

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# 2. Improve User Experience within Permitting Systems

These projects aim to make the permitting process more user-friendly by streamlining and simplifying the process, removing any inefficiencies that unnecessarily slow down projects and contribute to increased development costs.

- A. **Implement Portland Permitting & Development** Improve permitting process through a single permitting authority structure.
- B. **Set up Public Infrastructure Prescreen** Include infrastructure teams in the permit prescreen process.
- C. **Standardize Data and Reporting -** Provide timely data on permitting, providing managers with early alerts regarding timeline problems.
  - Public dashboard enhancements to describe inclusions/exclusions, ability to identify and explain outlier circumstances, dashboard organization, consistent language, and review goals.
- D. **Create a Customer Focused Website -** Redesign permitting websites to better align content and improve customer wayfinding.
- E. Establish Intake Success: New Single-Family Residence (NSFR) -Create digital conditional logic to guide the customer through the application process, resulting in more accurate and efficient NSFR permit applications.
- F. **Create A More Accurate Pre-Issuance List** The new report will provide transparency to both customers and Permitting Services on the pre-issuance permitting queue.
- G. Establish Single Point of Contact Each project is assigned one person to work with as evaluation occurs. Having a single point of contact (SPOC) is crucial to the success of complex permitting projects. It minimizes response times and helps mitigate multiple calls to city staff. This practice will be expanded to all building types.
  - Currently in place for the following projects: Projects with a valuation of \$10 million and more; Projects within MPG program (very large construction projects); PEMO projects

### Impact

Affordability: All Tenure: Both Populations Served: General Magnitude: Medium to include temporary shelters and shelters; complex projects such as the bridge replacement; PHB and other Affordable Housing Projects; Empowered Business Customers and Empowered Arts and Culture Customers.

- H. Continue annual customer survey to gather feedback and determine what improvements are effective and where additional improvements are needed.
  - Three years of survey data have been collected since 2022. Data is used to drive, prioritize and affirm improvement projects. Further methods for gathering customer engagement feedback are in the planning stages.
- I. Build and implement a streamlined and transparent Public Works Permit review solution, including metrics to assist with the management and resolution of future inefficiencies.
  - This new workflow will enable public works plan reviewers and customers to view and update plans together. This will also make it possible to automate the tracking of permits which historically have been tracked manually by each Public Works team. Moving from four processes to one for plan review will greatly improve accountability across review teams and customers.

#### **Need and Location Analysis:**

Engagement with developers and homeowners (Pgs. 156-186, HPS) identified a need to further reduce barriers to developing housing. Improving permitting systems reduces significant holding and development costs while enabling greater accessibility, an opening, for smaller scale developers and developers who are from historically excluded or marginalized communities. This is a citywide strategy.

#### Implementation:

2024	Α.	Implement Portland Permitting & Development.
		(During HPS adoption process), development functions
		and review teams from six bureaus to form new bureau.
	-	Hold 14 business process analysis workshops
	-	Implementation of improvements will be ongoing.
2024	Β.	Set up Public Infrastructure Prescreen. To be
		determined.
2024-26	C.	Standardize Data and Reporting.

	-	Implement pu	blic dashboard	enhancements		
	-	Build a matrix	and taxonomy t	tool to identify ar	nd track	
		process and of	ther types of im	provements acro	ss PP&D.	
	-			l management po	olicies.	
2024-25	D.	Create a Cust	omer Focused	Website.		
	-	Explore the us	e of Al			
	-	Conduct staff	and customer ir	nterviews		
	-	Design and de	velopment pha	se		
	-	Standup a gro	up of 60+ SME'	s from across fun	nctional	
		areas to review	v content			
	-	Publish "clean	ed-up" pages ai	nd test Google Cl	hatbot	
		feature				
2024-25	E.	<b>Establish Inta</b>	ke Success: Ne	w Single-Family	,	
		Residence (N	<b>SFR).</b> (During H	PS adoption proc	cess) The	
		new single-dw	elling and deta	ched ADU intake	process	
		digitized and I	aunched. PP&D	plans to digitize	other	
		housing types.				
	F.	Create A Mor	e Accurate Pre	-Issuance List. ([	During	
		HPS adoption	process).			
2024	G.	Establish Sing	le Point of Cont	tact (During HPS		
		adoption)				
2024-30	Η.			urvey to gather		
				ctive improveme	nts and	
			nal improvemer			
2025	I.			mlined and trar	nsparent	
			Permit review			
_ 2026	-	•		for improvement		
DLCD Categ			<b>ity:</b> High	Lead: CAO, PP8	kd, bts	Partners: BES, PBOT,
Regulation a	and	Process				PWB, PPR/Urban
						Forestry
Project Star			Adoption: July		-	entation: July 2026
Permit Impr		ment Task	Adopts Permit		Impleme	nted recommendations
Force set up	)		Task Force rec	ommendations		

## 3. Explore Development Services Funding Model Reform

The funding and staffing model for development permitting needs to be reformed to build a mechanism that is not completely reliant on fees and can provide sustained funding. The City will explore revisions to the development services funding model. Best practices from other jurisdictions point to a need for funding that avoids the vulnerability of development cycles, which creates volatile staffing model and makes retaining/recruiting a skilled and technical workforce difficult.

#### Need and Location Analysis:

Engagement with developers and homeowners (Pgs. 156-186, HPS) identified a need to further reduce barriers to developing housing. Improving the funding model for development services will further support efficient and predictable development systems. This is a citywide strategy.

DLCD Category:	Priority: High	Lead: PP&D	Partners: BES, PBOT,
Regulation and Proces	SS		PWB, PPR/Urban
-			Forestry
Project Start: August	2024 <b>Adoptio</b>	on: <mark>NA</mark>	Implementation: NA
Need identified			

Impact

General

Affordability: All Tenure: Both

**Populations Served:** 

Magnitude: Medium

## 4. Explore Infrastructure Investments and Strategies

The City will explore strategies to ensure that capital improvement plans, public facility plans, transportation plans, and other infrastructure plans are up-to-date and prioritize areas that need investment. In order to coordinate housing development and infrastructure improvements, the City will consider how to integrate growth management, asset management and capital improvement planning to prevent infrastructure deficiencies from hindering housing development.

Also, the City will explore strategies that enhance infrastructure investment to support housing production, including how to support:

- Significant Catalytic Sites Investment Such as providing funding, including through tax increment financing, System Development Charges or another dedicated fund, to unlock significant housing production on large scale sites lacking existing transportation and utility infrastructure. TIF and SDCs continue to be invested in required new streets and utilities to serve large scale sites with significant housing production potential (at 102<sup>nd</sup> & Pacific in Gateway, Broadway Corridor, OMSI, Lower Albina & Albina Vision Trust, and South Waterfront).
- Publicly Funded Infrastructure Improvements Such as, creating a fund to quickly deploy resources to help fund off-site improvements triggered by individual developments.

#### **Need and Location Analysis:**

Engagement with developers and homeowners (Pgs. 156-186, HPS) identified infrastructure as a significant cost barrier for development. Addressing infrastructure needs in areas that have reduced capacity due to lack of infrastructure or burdensome infrastructure costs will increase housing capacity and opportunity in more areas around the City. This is a citywide strategy.

DLCD Category: Land and Infrastructure	Priority: Low	Lead: Prosper, BPS	<b>Partners:</b> PBOT, BES, PWB
<b>Project Start:</b> July 2028 Exploration Begins	Adoption: NA	Imple	mentation: NA

Impact Affordability: All Tenure: Both Populations Served: General Magnitude: Medium

## 5. Revise System Development Charges (SDC)

The City will comprehensively study how SDCs, and other fees affect development feasibility, and adjust accordingly to find the right balance between adequately serving new growth and minimizing adverse impacts on housing feasibility. Recent studies and engagement show that SDCs may impact the feasibility of certain types of development. However, SDCs are crucial for meeting infrastructure needs. In response to those concerns, in 2024, the City began offering payment deferral, including a 24-month no interest deferral of SDCs.

In addition, as documented in the existing strategies section, the City has an SDC exemption for regulated affordable housing projects. Rental housing projects must be rented to households earning no more than 60% AMI and are restricted for a 60-year period. Home ownership projects are allowed to sell to homebuyers earning up to 120% AMI with a sales price cap of \$455,000.

The City has a complex fee structure across multiple bureaus with differing timelines. Each SDC is reviewed and updated every 10 years. During these revision periods, bureaus will evaluate SDC fee structures and exemptions to incentivize development types, affordability levels and locations that better serve housing needs and equity goals.

- Bureau of Environmental Services (BES) BES implemented rule changes related to the user, development, and connection charges study in FY 24-25 (after HPS adoption). The BES SDC is calculated on a reimbursement cost basis only. The changes to residential development moved from flat rates per dwelling to a charge per drainage fixture unit for sanitary SDCs and net new impervious area for residential developments. The result of these changes eliminated the flat rate per dwelling unit charge structure, allowing more stratification in SDC charges for residential development, which aligns with the City's goals to incentivize smaller, more affordable homes.
- Portland Water Bureau (PWB) PWB's SDC is based on a "buy in," a reimbursement fee calculated in accordance with ORS 223.297. PWB annually updates the SDC charge and approval of SDC charges are presented to Council each year for approval with effective date in July.
- **Portland Parks and Recreation (PPR**) In 2016, a new methodology was adopted based on unit size. Per code, fees are adjusted annually

Impact

Affordability: All Tenure: Both Populations Served: General Magnitude: Low to reflect changes in construction costs. The Parks SDC Program will complete a review and update by summer 2026.

 Portland Bureau of Transportation (PBOT) – In 2025, PBOT will start the process to update the fees and charges with adoption in 2027. PBOT currently scales its SDCs by dwelling size, with two single dwelling size categories and one for multi-dwelling projects. Per code, rates are adjusted annually to reflect changes in construction costs.
 PBOT has goals to match the residential categories within the Park SDC program to be completed in 2027.

#### **Need and Location Analysis:**

Engagement with developers and homeowners (Pgs. 156-186, HPS) identified a need to further reduce barriers to developing housing. Revising fees at a regular interval allows developers predictability and has the potential to reduce fee burden that may contribute to unnecessarily burdensome costs. This is a citywide strategy.

#### Implementation:

Project Star	rt:	2022 Adoption: July	2027	Implem	entation: July 2027
DLCD Categ Resources a Incentives		y: Priority: Medium	<b>Lead:</b> BES, PBOT PPR	Γ, PWB,	Partners: PP&D, BPS, PHB
-	-	All study and rule changes adopte	ed and implement	ed	
2027	-	PBOT updates adopted and in eff	ect.		
2026	-	PPR SDC review and update			
2025	-	PBOT update begins			
	-	Implement BES rule changes			
2024	-	Offer payment and 24-month no	interest SDC defe	rral	
2024-27	-	PWB annual review			
2022	-	BES study begins			

i i oject otart. 2022		implementation. July 2027
Planning And Analysis For First	Last study and rule changes	All study and rule changes
Revision	adopted	adopted and implemented

# E. Stabilize Current and Future Households

# **NEW STRATEGIES**

## Preserve Existing Affordable Housing

Finding ways to help vulnerable households remain in their homes and communities is fundamental to their stability and well-being as well as the City's goals around equitable access to quality and affordable housing. Advocates across the city, through community meetings, public comment and at the BIPOC focus groups/community meetings indicated the increasing need for stabilized housing, through strategies such as acquisition, funding, and easing access to existing affordable housing. Increasing housing costs in Portland are imposing significant financial strain on residents, particularly those already on the verge of housing instability.

The affordable housing preservation strategy will provide PHB with the ability to analyze risks in its existing affordable housing portfolio and develop strategies for maintaining long term affordability. This project will create a regional strategy to identify and mitigate risks to existing affordable housing to avoid the displacement of hundreds of vulnerable low-income tenant households.

If implemented successfully, the project will bring together funding partners in support of a set of preservation strategies which will result in retaining thousands of units of affordable housing and stabilizing housing for tenants within those buildings.

The City will preserve affordable housing through the following actions;

- A. Develop a preservation portfolio by preparing an inventory of regulated and unregulated affordable housing to support proactive policies to preserve the affordable housing stock.
- B. Acquire properties using low-interest loans/revolving loan fund for preservation.
- C. Coordinate with Portland Clean Energy Fund on energy efficiency improvements to work in conjunction with the rehabilitation of affordable housing. (compliments Action G2.)

### Impact

Affordability: 0-80%

Tenure: Rent

**Populations Served:** Lowincome communities,

Magnitude: High

- D. Identify unreinforced masonry buildings and seismic retrofit funding and code changes to stabilize existing affordable housing.
- E. Working with the State/OHCS to identify dedicated funding and explore legislative or programmatic updates to foster preservation, including potential changes to state statute for property tax exemptions. (compliments Strategy H.)
- F. Include preservation as an allowed use for all new affordable housing funding streams within all potential new TIF districts and housing bonds. (compliments Action A1 and A2.)
- G. Support loan restructures and modifications for existing regulated projects to ensure they can continue to be operated as affordable housing.
- H. Coordinate with Joint Office of Homeless Services and OHCS to ensure Permanent Supportive Housing (PSH) units have adequate funding. Align funding sources with actual costs for property management, service delivery, and other operating needs. (compliments Action A3.)

#### **Need and Location Analysis:**

This is a citywide strategy. As noted in the assessment of Areas of Economic Vulnerability, about 35 percent of Portland's households reside in areas of economic vulnerability. These areas also have over 50 percent of regulated affordable housing units with a roughly proportional share of the development capacity and new housing demand. Nearly 15% of Portland's regulated affordable housing inventory is at risk of converting to market rate housing because of expiring affordability restrictions over the next 10 years.

While the City continues to invest in and incentivize the development of housing across the City, these households in particular will benefit from stabilizing measures that help mitigate the involuntary displacement of vulnerable households and preserve affordability. While the City of Portland and greater Portland Metro area have made significant gains in affordable housing production during the last few years, that progress is threatened by major challenges to the existing affordable inventory caused by expiring regulatory agreements, deteriorating physical condition, and operating challenges at both the project and sponsor level—including such issues as rapidly increasing insurance and security expenses, rent collection problems, a shortage of qualified property managers, and ongoing cash advances from nonprofit owners to keep their projects operating.

#### Implementation:

2024-25	-	Develop a preservation portfolio		
	-	Create redevelopment plan for 2 PHB propertie	ies	
	-	Develop database of expiring covenants		
	-	Coordinate with Portland Clean Energy Fund or	on	
		energy efficiency improvements		
2025	-	New TIF districts community plans developed v preservation allowed	with	
2025-27	-	Support loan restructures and modifications fo	or	
		existing regulated projects to ensure they can		
		continue to be operated as affordable housing	g.	
2025-27	-	Coordinate with JOHS and OHCS to ensure add	lequate	
		funding for PSH		
2025-30	-	Work with State to identify preservation funding	ng and	
		legislative/ programmatic updates		
	-	Preservation identified as acceptable use in new	2W	
		housing bonds revenue		
2027	-	Acquire properties using low-interest loans/rev	volving	
		loan fund		
2027	-	Identify unreinforced masonry buildings and se retrofit funding and code changes	eismic	
2027	-	New programs adopted		
2028	-	All new programs implemented		
DLCD Categ	ory	: Priority: High Lead: PHB	Partners: BPS, PP&D, State	e,
Stabilization	anc	ł	JOHS, Multnomah County,	,
Other			Home Forward	
Drojact Star	<b>••</b> 74		Implementation July 2029	
Project Star Analysis begi		024 Adoption: July 2027 New Programs Adopted	Implementation: July 2028 New Programs Implemented	
r andrysis beg			new rogiants implemented	_

# 2. Launch Affordable Housing Listing Service

In partnership with local housing providers and other jurisdictions, the City will establish an affordable housing listing service to help lowincome households better access affordable housing opportunities. The City will be conducting a request for professional services for an affordable housing listing service to kick-off these efforts. The service would allow households to search for opportunities by geography and accessibility needs.

#### **Need and Location Analysis:**

This is a citywide strategy. The proposed affordable housing listing service will make the process of finding affordable housing significantly easier and improve the ability for qualified low-income households to search for and find affordable housing. The implementation of this system will improve access to affordable inclusionary housing units and enable the housing bureau to track and implement its affordable housing preference policies more effectively. The shift to online system will have a long-term effect of making affordable housing in Portland more transparent and easier to find, while also helping PHB to track and capture the leasing data to better understand who is gaining access to affordable housing.

#### Implementation:

- 2024 Initiated project and partnerships
  - Applied for and awarded PRO HUD housing grant
- 2025 Conduct a request for professional services for an affordable housing listing service
  - Contract professional services
- 2026 Listing service made publicly available

DLCD Category:	Priority: Medium	Lead: PHB	Partners: Home Forward,
Stabilization and Other			Metro, local providers of affordable housing.
Project Start: Summer	2024 <b>Adoption:</b> [	December 2025	Implementation: July 2026
Initiated project	Contract for	services	Listing service available

#### Impact

Affordability: 0-80%

Tenure: Both

**Populations Served:** Lowincome communities

Magnitude: low

# F. Promote Age and Disability Friendly Housing

# **NEW STRATEGIES**

# 1. Implement Accessible Housing Production Strategies

The City aims to reduce the financial, regulatory, and institutional barriers to developing needed accessible housing in the aging city.

- Review and revise Chapter 33.229 Elderly and Disabled High Density • Housing to consider relevancy and use as well as the opportunity to target middle housing.
- Revise visitable units bonus (33.120.211.C.4) to incentivize the • increased development of visitable and accessible units that meet Universal Design, Oregon Lifelong Housing Certification, and other similar standards.
- Create an accessible housing inventory BPS, PHB and PP&D will work together to identify opportunities to fund and support the work of creating an accessible housing inventory in order to better understand the gap in accessible housing. The City will explore programmatic opportunities to connect households to units (D3)

#### **Need and Location Analysis:** \_

As identified in the HNA and HPS, at least 65 percent of houseless persons reported having a disability (pg. 15) and higher concentrations of older adults live in neighborhoods with lower levels of opportunity (pg. 17). Revising code to better enable development of higher density and affordable housing that is both accessible and age-friendly will increase accessibility of these units in areas with higher opportunity, greater social cohesion and access to amenities and social services.

#### Implementation:

- 2025-27 Review of relevant code chapters
- 2027 - Develop methodology for accessible housing inventory
- 2028 - Adopt and make effective revisions to code

DLCD Category:	Priority: Medium	Lead: BPS, PHB
Zoning and Code		

### Partners: PP&D. Multnomah County; DLCD, BCD, OHCS, SPD, ADVSD, Developers

Project start: July 2027	Adoption: June 2028	Implementation: Oct. 2028
Methodology assessment begins	Adopt Code Revisions	Revisions in Effect

# Impact

# Affordability: All

#### Tenure: Both

# **Populations Served:**

Low-income communities; Older adults, People with disabilities

#### Magnitude: Low

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# 2. Educate on Opportunities for Aging in Place & Community

Impact

Affordability: All

Magnitude: Low

**Populations Served:** 

General, Older adults, People with disabilities

Tenure: Both

Provide technical assistance (TA) on incremental housing development guidelines to enhance aging in place/community (e.g., zero-step entrances, universal design, adaptable housing, affordable neighborhood-based housing models). Create programs to support two types of development:

- Retrofits to allow households to age in community/place.
- Middle housing opportunities for aging in community

#### **Need and Location Analysis:**

Homeowners and small-scale developers who want to age in place action plan for Age- & Disability-Inclusive Neighborhoods (ADIN) and engagement indicated there is a high need for clarity and TA in order to support aging in place and community practices.

#### Implementation:

2028	-	Conducted engagement to i	identify most impactful TA	
2028-9	-	Develop TA programming a	nd materials	
	-	Implement TA programming	g and materials	
DLCD Categ	Jory	r: Priority: Low	Lead: BPS	Partners: PP&D, PHB
Stabilization	and	d Other		

Project start: July 2028	Adoption: June 2029	Implementation: July 2029
Engagement	Adopt TA materials	Distribute TA materials

# G. Promote Climate Friendly and Healthy Homes

# **NEW STRATEGIES**

# 1. Support Mass Timber and Modular Innovations

As modular and mass timber innovations and developments increase in Portland, the City will explore how to support these innovations by updating zoning and development codes to facilitate the construction of mass timber and modular housing. The widespread use of modular construction not only lowers construction costs and timelines, but it also aligns with the goals outlined in Advance Portland and promotes Portland's emergence as an innovator in the housing market.

• In addition, the City will study the economic opportunity to invest in the necessary infrastructure and workforce development to support the growth of modular and mass timber construction.

#### **Need and Location Analysis:**

New housing production will result in development that lasts for generations, and therein lies the opportunity to ensure the provision of affordable, quality housing that prioritizes equitable access to safe and healthy living environments and supports community resiliency. In community engagement we heard residents support policies that address not only net housing production but housing that will be long lasting and resilient to the changing climate.

#### **Implementation:**

2024 -	Apply for PRO	HUD housing gr	ant		
2025 -	Fund 3-5 mass	timber feasibility	y grants		
-	Implement ma	ss timber constru	uction on 1 proj	ject	
2025-28 -	Study investme	ent opportunity i	n workforce an	d	
	infrastructure				
2028-29 -	If funding secu	red, create a Ma	ss Timber Acce	lerator	
-	Review and ad	option of revised	l codes to supp	ort	
-	modular and m	ass timber cons	truction		
<b>DLCD</b> Category	y: Prior	<b>ity</b> : Medium	Lead: BPS,	Prosper	Partners: Port, PP&D,
Zoning and Coo	de				PHB, Mass Timber
					Coalition
Project start: Ju	uly <mark>2024</mark>	Adoption: Ju	ine 2029	Implem	entation: July 2029
Review begins		Revised code	s adopted	Revised	l codes in effect

Impact Affordability: All Tenure: Both

Populations Served: General

Magnitude: Low

# 2. Develop Low Carbon Building Policies

The City will continue to develop policies that reduce both operational and embodied carbon, as well as the carbon content of building materials and construction emissions. In addition, the City will continue to develop policies and other strategies to increase building and infrastructure resilience to a changing climate.

Carbon can be lowered in development through project design, engineering, and material selection before construction. Embodied carbon can be reduced through the use of low-carbon alternatives, adaptive reuse and whole-building life-cycle assessments, etc. Operational carbon reduction strategies include onsite and community-owned solar, renewable electric grid, electric new construction homes, advanced building energy codes, and electric vehicle (EV) readiness.

The Portland Clean Energy Community Benefits Fund (PCEF) invests in community-led and informed projects to reduce carbon emissions and make Portland more resilient.

PCEF's <u>Climate Investment Plan (CIP)</u> for 2023-28 identifies key programs that will reduce carbon emissions and address the needs of Portland residents most impacted by a rapidly changing climate.

- The CIP will invest over \$300 million in energy efficiency and renewable energy programs to support housing that will be built to high-efficiency, low-carbon, resilient standards.
- PCEF will also invest over \$100 million in planting and maintaining Portland's urban tree canopy and \$41 million in workforce and contractor development.

Specifically, these collective investments will support clean energy upgrades in over 5,000 affordable multifamily units and over 3,000 moderate- and low- income single family homes; and planting and establishment of over 15,000 street trees and maintaining over 240,000 street trees.

#### **Need and Location Analysis:**

New housing production will result in development that lasts for generations, and therein lies the opportunity to ensure the provision of affordable, quality housing that prioritizes equitable access to safe

## Impact

Affordability: All Tenure: Both Populations Served: General Magnitude: Low and healthy living environments and supports community resiliency. In community engagement we heard residents support policies that address not only net housing production but housing that will be resilient to the changing climate. The analysis shows that close to half of all regulated affordable units are situated in Portland's hottest neighborhoods, along with 39 percent of new demand and 38 percent of current housing capacity.

#### Implementation:

2023-25 -	Climate Investme	ent Plan (CIP) de	eveloped and		
	adopted				
2024-28 -	PCEF's <u>Climate Ir</u>	vestment Plan	( <u>CIP)</u> implementa	tion	
2025 -	Sustainability an	d Climate Com	mission formed a	nd	
	charged with cre	ating Portland's	next climate acti	ion	
	plan guiding the	City's work to r	educe operationa	al	
	and embodied ca	arbon, as well as	s adaptation and		
	resilience to a ch	anging climate.			
2027 -	Portland Climate	e Action Plan ad	opted by City Co	uncil	
	by end of 2027.				
2028-30 -	CAP implementa	tion through 20	30, including		
	execution of low	carbon building	g policies.		
DLCD Categor	y: Priority	<b>y:</b> Low	Lead: BPS		Partners: Sustainability and
Stabilization ar	nd Other				Climate Commission, Council
					Committee on Climate, Land
					Use and Resilience, DEQ,
					PP&D, Prosper.
Project start:	luly <mark>2025</mark>	Adoption: De	c 2027	Impl	ementation: 2028 -2030
Exploration be	gins	CAP Adopted		CAP i	mplementation

# 3. Promote Commercial to Residential Conversion / Adaptive Reuse

As cities face the reality of vacant commercial buildings in a changing economy, there is an opportunity to repurpose these buildings into much needed housing. The City will explore additional policies to support adaptive reuse:

- Identify high opportunity underutilized assets in centers and corridors for conversion.
- Establish financial and regulatory tools to incentivize office-toresidential conversion; including use of direct financial incentives (tax increment financing, expanded system development charge waivers, and tax abatement) and regulatory streamlining.
- Review existing codes and zoning policies and establish ones that encourage the reuse of existing buildings.
- Expand historic resource incentives to allow a wider variety of uses not otherwise allowed.
- Evaluate code flexibility for adaptation and efficient energy systems for livability and affordability.

Since HPS adoption, Prosper Portland has been working with BPS and the Portland Clean Energy Fund to develop a pilot office to housing conversion financial program. Combined with Prosper Portland Ioan programs, pilot PCEF funds will bring additional funding for conversion projects via a pilot program. The \$7M pilot is intended to fund three projects in the Central City, with the potential for more investment into 2026. The PCEF funded program will offer a subsidy of \$85,000 per unit - \$60,000 for each new multi-dwelling unit and up to \$25,000 per unit for eligible energy efficiency improvements. PP&D also has started the code evaluation to identify opportunities to reduce barriers to conversion.

#### **Need and Location Analysis:**

The upfront embodied carbon impact of the construction of needed new housing units to 2045 is estimated at 3.3 million MtCO2e. For comparison, this is the equivalent of: 783,788 gas cars in typical use for one year. Reduction in upfront carbon costs, through adaptive reuse, in addition to promoting density to reduce VMT by residents will help maintain Portland's housing stock in ways that foster environmental and community health and builds on actions in the Climate Emergency

#### Impact

Affordability: All Tenure: Both Populations Served: General Magnitude: Low Work Plan and the Climate Investment Plan. Eliminating and reducing carbon from buildings, vehicles, and businesses is one part of addressing the climate emergency.

#### Implementation:

2024	requirer - Adopted areas if - Apply fo Grant th - PCEF ar	ed Title 24.85 to change ments for office to reside d a limited exemption fr building is kept residen or and awarded Climate prough Department of E d Prosper establish fund conversion projects	ential conversions. om SDCs for certain tial for 10 years Pollution Reduction nvironmental Quali	ו ו	
2025	<ul><li>Prosper</li><li>Old Tov</li><li>Prosper</li></ul>	c conduct code review f to approve low interest n-\$11m TIF and PCEF allocating \$7 ent for 2-3 projects in tl	loans for 2 project	s in	
2024-30	<ul> <li>Identify for conv</li> <li>Adopt a historic</li> <li>Evaluate</li> </ul>	underutilized assets in	centers and corrido isions for reuse and cient energy		
<b>DLCD Categ</b> Zoning and (	-	Priority: Medium	<b>Lead</b> : Prosper, B PP&D	PS, <b>Partners</b> : Po	ort, PHB
Project start Priority ident		Adoption: 20 All new policie		Implementation: New policies in eff	

# 4. Implement Heat Adaptation Recommendations

Given the rising urban heat risks associated with increased density, growth and the changing climate, BPS has developed recommendations for addressing urban heat, including nature based, engineered, and policy solutions. Adopting these solutions will ensure healthy and safe housing Portlanders. The recommendations most pertinent to housing development include:

- Cool Roof Regulations Explore adopting cool roof regulations for new multi-dwelling buildings and retrofits. Cool roof requirements lower local outside air temperature which decreases the urban heat island effect, slow smog formation, reduce energy demand, decrease roof temperature, help older inefficient air conditioners provide sufficient cooling and improve indoor comfort and safety for spaces that are not air conditioned, reducing preventable heat-related illness and death.
- Other heat adaptation recommendations related to new development include shade tree planting and built shade structures in common outdoor areas, Cool Corridors Planning, planting manual updates and Environmental Justice Spatial analysis and mapping.

#### Need and Location Analysis:

Access to open spaces, opportunities for social interactions, green features, low-carbon building and adaptability also influence the health of a community. The analysis shows that close to half of all regulated affordable units are situated in Portland's hottest neighborhoods, along with 38 percent of current housing capacity.

#### Implementation

<b>DLCD Categ</b> Stabilization		Lead: BPS	<b>Partners</b> : PCEF, PBOT, PPR, UF, Other experts, topic area partners
2030 -	action plan. Climate Action Plan actions and including associated PCEF inves		
2023-25 - - 2026-27 -	Conduct research and develop Climate Investment Plan (CIP) of Develop and adopt new actions Sustainability and Climate Com	leveloped and adopted and policies through	
-			

		topic area partners
Project Start: 2023	Adoption: 2027	Implementation: 2030
Hire staff for study	Adopt policies	New policies in effect

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#### Impact

Affordability: All Tenure: Both Populations Served: General Magnitude: Low

# H. Advocate at the State and Federal Level

#### 1. Advocate for Funding for Production and Preservation

The state legislature has recently recognized the importance of helping cities with funding for housing production. Continued state funding for affordable housing is critical to meeting our targets for lower income households (0-30%, 30-60% AMI). There is a need for additional funding to preserve existing affordable housing, especially those units with expiring 10-year agreements. Expanded support for middle income housing for households making between 60-120% AMI. Recently, the state legislature provided funding for public infrastructure projects that support housing. More investments like those are needed to support infrastructure for individual developments and larger catalytic projects.

#### Needs and Location Analysis:

Engagement with developers and community (Pgs. 156-186, HPS) identified strategies and possible solutions that are beyond the scope of the City's power. Advocating on behalf of community needs to the State helps support the continued development of policies statewide that will address local need.

Each legislative session, City bureaus submit policy sheets for the City to add to their legislative agenda, Bureau staff are committed to continuing to advocate for this to be on the city's legislative agenda and priorities. City staff also provide public comment and letters of support for related topics when they come up in the legislative process.

#### Implementation:

2024	-	Document support for prop	osed bills and results		
2025-30	-	Document support for prop	osed bills		
DLCD Catego	ory:	Priority: Low	Lead: OGR, PHE	B Partn	
Stabilization a	nd (	Other		Prosp	
<b>Project Start:</b>	: 202	Adoption: 2	2025	Implementati	
Develop city p	orior	ities Advocate fo	Advocate for priorities during		

legislative session

Partners: PP&D, Prosper, BPS Implementation: 2025 Advocate for priorities during legislative session

#### Impact

Affordability: 0-120% Tenure: Both Populations Served: General

Magnitude: Low

## 2. Advocate for Regulatory and Code Changes to Meet Housing Need

Many state policy changes could be made at both the statutory and regulatory level to accelerate housing production including updating condominium laws; increasing visitability and accessible units; allowing for midsize multi-dwelling buildings with a single (staircase) exit; and reducing burdens on affordable housing. Other ideas include changing the Low-Income Housing Tax Credit program to focus on affordable housing; creating a State Rehabilitation Tax Credit to support seismic upgrades, energy retrofits, and conversion of non-residential buildings to housing; reforming the Mortgage Interest Deduction to generate revenue for affordable housing funding and creating pilot projects using a limited profit, non-market, or other alternative housing development models.

#### **Needs and Location Analysis:**

Engagement with developers and community (Pgs. 156-186, HPS) identified strategies and possible solutions that are beyond the scope of the City's power. Advocating on behalf of community needs to the State helps support the continued development of policies statewide that will address local need.

Each legislative session, City bureaus submit policy sheets for the City to add to their legislative agenda, Bureau staff are committed to continuing to advocate for this to be on the city's legislative agenda and priorities. City staff also provide public comment and letters of support for related topics when they come up in the legislative process.

#### **Implementation:**

2024	-	Document support for pr	oposed bills and results
2025-30	-	Document support for pr	oposed bills
DLCD Categor	r <b>y:</b>	Priority: Low	Lead: OGR
Stabilization ar	nd C	other	
<b>Droject Start</b>	202	Adoption	• 2025

**Project Start:** 2024 Develop city priorities Adoption: 2025 Advocate for priorities during legislative session **Partners**: PP&D, PHB, BPS, Prosper

#### Implementation: 2025

Advocate for priorities during legislative session

# Impact

Affordability: All Tenure: Both Populations Served: General Magnitude: Low

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legislative session

# 3. Advocate for Policy that Supports the Building of Resilient Homes

As the City of Portland continues to work to produce more resilient and environmentally friendly homes, there are opportunities for the state and federal governments to do more to reduce embodied carbon in construction and incentivize shifts to all-electric standards.

#### **Needs and Location Analysis:**

Engagement with developers and community (Pgs. 156-186, HPS) identified strategies and possible solutions that are beyond the scope of the City's power. Advocating on behalf of community needs to the State helps support the continued development of policies statewide that will address local need.

Each legislative session, City bureaus submit policy sheets for the City to add to their legislative agenda, Bureau staff are committed to continuing to advocate for this to be on the city's legislative agenda and priorities. City staff also provide public comment and letters of support for related topics when they come up in the legislative process.

#### **Implementation:**

2024	-	Document support for prope	osed bills and results			
2025-30 - Document support for proposed bills						
DLCD Catego	ory:	Priority: Low	Lead: OGR			
Stabilization a	and	Other				
Project Start	: 202	Adoption: 2	2025	h		
Develop city	prior	ities Advocate fo	r priorities during	A		

PHB, Prosper

Partners: BPS, PP&D,

**Implementation:** 2025 Advocate for priorities during legislative session

Impact

Affordability: All Tenure: Both

**Populations Served:** General

Magnitude: Low

# **New Strategies Summary**

Information presented in the tables below are not new information, simply provide DLCD with requested summaries of HPS actions.

# New Strategies by Expected Impact

		Affo	rdability		_	Populations		<b>.</b>
Action	0-60%	60-80%	80-120%	120%+	Tenure	served	Magnitude	Priority
A. Promote Affordable Housing (0-80% AMI)								
A1. Replace Housing Bonds Revenue Source	Х	Х			Both	Low-income	High	High
A2. Create New Tax Increment Financing (TIF) Districts	х	х			Both	Low income, general	High	High
A3. Leverage Other State and Federal Funding Sources	Х	Х			Both	Low income	High	Medium
A4. Establish a Comprehensive Citywide Land Banking Strategy	х	х			Both	Low income	Medium	High
A5. Rezone Sites for Affordable Housing	Х	Х			Both	Low income	Medium	High
A6. Review and Update Inclusionary Housing (IH) Program	х	х			Both	Low, moderate income	High	High
A7. Update Short Term Rental Nightly Fee	Х	Х			Rent	Low income	High	Medium
B. Increase Middle Income Housing And Homeownersh	nip							
B1. Create New Middle-Income Financial Incentives		х	x		Rent	general, communities of color	Medium	High
B2. Update Land Division Code	Х	Х	Х	Х	Own	general	Low	High
B3. Expand Homeownership Programs	x	x	x		Own	Low, moderate income, communities of color	Medium	High
B4. Improve Middle Housing Permit Process			Х	Х	Own	general	Low	Medium

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Action		Affor	dability		Tenure	Populations		Priority
Action	0-60%	60-80%	80-120%	120%+	Tenure	served	Magnitude	Priority
C. Increase Access To Opportunity								
C1. Implement and Support Catalytic Investments	x	x	x	х	Both	General, Low- income communities, communities of color	High	High
C2. Increase Housing Capacity in Inner Centers & Corridors	x	х	x	х	Rent	Low, communities of color, older adults, people with disabilities	High	High
C3. Revise Zoning Bonuses and Incentives	x	x	x	х	Both	General, low income, older adults, people with disabilities	Medium	High
C4. Kickstart Housing Demand in Central City	Х	Х	Х	Х	Both	General	Low	High
C5. Increase Housing Capacity in the Central City	Х	Х	Х	Х	Both	General	Medium	High
C6. Identify Housing Opportunity Along 82nd Avenue	х	x	x	х	Both	Low-income communities, older adults, people with disabilities	Low	Medium
C7. Promote Increased Transit Service	х	x	x	х	Both	Low-income communities, older adults, people with disabilities	Low	Medium
C8. Incorporate Affirmatively Furthering Fair Housing	x	х	x	х	Both	Low, communities of color, older adults, people with disabilities	Low	Low

A set ou	Affordability				<b>-</b>	Populations		Duite uite e
Action	0-60%	0	80-120%	120%+	Tenure	served	Magnitude	Priority
D1. Implement Regulatory Reform Project	X	Х	Х	Х	Both	General	Medium	High
D2. Improve User Experience within Permitting Systems	Х	Х	Х	Х	Both	General	Medium	High
D3. Reform Development Services Funding Model	Х	Х	Х	Х	Both	General	Medium	High
D4. Explore Infrastructure Investments and Strategies	Х	Х	Х	Х	Both	General	Medium	Low
D5. Revise System Development Charges (SDC)	Х	Х	Х	Х	Both	General	Low	Medium
E. Stabilize Current And Future Households		1		1		1	1	1
E1. Preserve Existing Affordable Housing	Х	Х			Rent	Low income	High	High
E2. Launch Affordable Housing Listing Service	Х				Both	Low income	Low	Medium
F. Promote Age And Disability Friendly Housing		1				1		1
F1. Implement Accessible Housing Production Strategies	x	х	x	Х	Both	Low income, older adults, people with disabilities	Low	Medium
F2. Educate on Opportunities for Aging in Place & Community	х	х	x	х	Both	General, older adults, people with disabilities	Low	Low
G. Promote Climate Friendly And Healthy Homes								
G1. Support Mass Timber and Modular Innovations	Х	Х	Х	Х	Both	General	Low	Medium
G2. Develop Low Carbon Building Policies	Х	Х	Х	Х	Both	General	Low	Low
G3. Promote Commercial to Residential Conversion / Adaptive Reuse	х	х	Х	Х	Both	General	Low	Medium
G4. Implement Heat Adaptation Recommendations	Х	Х	Х	Х	Both	General	Low	Low
H. Advocate At State And Federal Level						1	l	
H1. Advocate for Funding for Production and Preservation	Х	Х	Х	Х	Both	General	Low	Low
H2. Advocate for Regulatory and Code Changes to Meet Housing Need	х	Х	х	Х	Both	General	Low	Low
H3. Advocate for Policy that Supports the Building of Resilient Homes	х	Х	х	Х	Both	General	Low	Low

# New Strategies by Adoption And Implementation Timeline

Legend:	gend: Project Start: When the project was/will likely be initiated			Adoption: When a new policy/program is expected to be adopted by year			Implementation: When a new policy/program i expected to be effective by year				
Strategy		Pre-2024	2024	2025	2026	2027	2028	2029	2030		
A. Promote	Affordable Housing	) (0-80% AMI)									
A1. Replace Ho Source	ousing Bonds Revenue		Scoping begins		Adopt New Source	Allocate funding					
A2. Create Nev Financing (TIF)	v Tax Increment Districts	Planning & Analysis Begins	City Council Adoption		Action Plans TIF collection begins						
			Apply for fund	ding							
A3. Leverage C Federal Fundin	Other State and			Adopt fund	ling						
	g sources				Implement &	invest					
	Comprehensive Banking Strategy			Initiate project	Adopt Citywide strategy	Land Bank Launched					
A5. Rezone Sit Housing	es for Affordable		Outreach		Map changes adopted and effective						
A6. Review and Housing (IH) P	d Update Inclusionary rogram	Agreement to review & update				Calibration Study + Adoption	Revisions in effect				
A7. Update Sh Nightly Fee	ort Term Rental			Update begins & adopted	Fee collection begins						
B. Increase M	/liddle Income Hou	sing and Homeownership									
B1. Create Nev Financial Incen	v Middle-Income tives	Planning & Analysis For First Incentives	First New Incentives Adopted						All New Incentives In Effect		
B2. Update Lar	nd Division Code	Planning & Analysis Begins	Code Changes Adopted & Effective								

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Legend:	<b>Project Start:</b> W likely be initiated	hen the project was/will I		When a new ogram is exp by year	<b>Implementation</b> : When a new policy/program is expected to be effective by year				
Strategy		Pre-2024	2024	2025	2026	2027	2028	2029	2030
B3. Expand Ho Programs	meownership				Planning	Adoption	Implement ation		
B4. Improve M Process	iddle Housing Permit					Evaluation	Revisions adopted and in effect		
C. Increase A	ccess to Opportuni	ity							
C1. Implement Investments	and Support Catalytic		First Project Adopted		All Projects Adopted				Construction
C2. Increase He Inner Centers &	busing Capacity in १ Corridors		Analysis Begins				Zoning Adopted & Effective		
C3. Revise Zon Incentives	ing Bonuses and		Grant Received		Code Adopted & Effective				
C4. Kickstart H Central City	ousing Demand in	Advance Portland Adopted					Advance Portland Implement ation Period Complete		
C5. Increase Ho Central City	ousing Capacity in the		Opportunity Analysis Begins		Code Adopted & Effective				
C6. Explore Ho Along 82nd Av	using Opportunity enue			Analysis Begins	Analysis Complete	Recommen dation Implementa tion			
C7. Promote In Service	creased Transit		Transit Planning Processes Underway	Adoption of 82nd Ave LPA					82nd Ave, Transit Priority Spot Improvements & New FX Service Complete

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Legend: Project Start: When the project was/will likely be initiated			policy/pro	Adoption: When a new policy/program is expected to be adopted by year			Implementation: When a new policy/program is expected to be effective by year				
Strategy		Pre-2024	2024	2025	2026	2027	2028	2029	2030		
C8. Incorporate Furthering Fair				Analysis Begins		FH Plans Adopted			Code Changes Implemented		
D. Reduce Ba	arriers to Developn	nent and Improve Processe	S								
D1. Implement Project	Regulatory Reform	Recommendations Delivered	Adopted; Ongoing Implementati on								
D2. Improve Us Permitting Syst	ser Experience within tems	Task Force Up; Recommendations Adopted			Recommend ations Implemented						
D3. Reform Development Services Funding Model		Need Identifie	d; Exploratory	Action							
D4. Explore Infi Investments an							Exploration Begins				
D5. Revise Syst Charges (SDC)	em Development	Planning & Analysis For First Revision				All Studies Complete, Changes Adopted & Implemente d					
E. Stabilize C	urrent and Future	Households			1						
E1. Preserve Ex Housing	isting Affordable		Analysis Begins			New Programs Adopted	New Programs Implement ed				
E2. Launch Affc Listing Service	ordable Housing		Project Started	Contract For Services	Listing Service Available						
F. Promote A	ge And Disability I	Friendly Housing	1		1						
F1. Implement Production Stra	Accessible Housing ategies					Assessment begins	Revisions adopted & effective				

Legend:	<b>Project Start:</b> W likely be initiated	/hen the project was/will d	Adoption: A policy/pro adopted b	<b>Implementation</b> : When a new policy/program is expected to be effective by year					
Strategy		Pre-2024	2024	2025	2026	2027	2028	2029	2030
F2. Educate on C Aging in Place &							Engageme nt	Adopt & distribute	
G. Promote Cl	imate Friendly an	d Healthy Homes							
G1. Support Mas Modular Innovat			Review Begins					Revisions Adopted & Effective	
G2. Develop Low Policies	v Carbon Building			Exploration Begins		CAP Adoption	Cap Implement ation		
G3. Promote Cor Residential Conv Reuse	mmercial to rersion / Adaptive	Priority identified			New Policies Adopted & Effective				
G4. Implement H Recommendatio	•	Staff Hired for Study				Adopt Policies			New Policies Effective
H. Advocate a	t State and Feder	al Level							
H1. Advocate for Production and I	5								
H2. Advocate for Code Changes to Need			Priorities Determined	Legislative Advocacy					
H3. Advocate for Supports the Bui Homes	r Policy that ilding of Resilient								

# **PRO HUD Housing Grant**

In additional comments received from DLCD on 03/26, DLCD requested that the City additionally summarize the HPS actions that will benefit from the grant received and the allocations. The funding was applied for and awarded after the HPS process had begun and was adopted, and the City is still finalizing the PRO Housing grant action plan with HUD. Therefore, at this time, the City is able only able to provide the details in the application. That information can be found here; <u>https://www.portland.gov/phb/documents/pro-housing-application/download</u>. As is required in the City's mid-term report, the City will report on the final allocation and action plan as approved by HUD.

# Contact

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#### About City of Portland Bureau of Planning and Sustainability

The Bureau of Planning and Sustainability (BPS) develops creative and practical solutions to enhance Portland's livability, preserve distinctive places, and plan for a resilient future.



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