September 9, 1969

Edward J. Warmoth

Mayor Schrunk

Cooperation with Metropolitan Steering Committee

This is a status report regarding coordination efforts between Model Cities and the Metropolitan Steering Committee.

A small meeting was held on August 27 to discuss coordination efforts. It soon became clear that Metropolitan Steering Director Cleveland Gilcrease wanted action on an OEO leadership training project as the initial step to working together. Apparently \$30,000 is available from OEO for this purpose, but the initial proposal was turned down by the Model Cities Citizens Planning Board.

During the August 27 meeting, it was suggested that a possible course of action would be to have the Mayor invite the Board Chairmen and the Directors of the two groups to a meeting to discuss coordination.

Since Gilcrease wanted the 'Leadership Training Project'on the agenda, I decided to do some work with the CPB Executive Committee, and will try to encourage reconsideration of a leadership training project. We can retwrite the proposal if necessary. The \$30,000 is wanted by other cities and can be held for Portland only for a limited time.

It may be that we will want to go forward with a letter from the Mayor at a future time.

EJW.g

cc Howard P. Traver

PORTLAND METROPOLITAN STEERING COMMITTEE-EOA (Inc.)

1110 S. E. Alder - Second Floor Portland, Oregon 97214

Telephone 233-6541

September 9, 1969

Mr. Edward C. Warmoth Model Cities Coordinator City Hall 1220 S. W. Fifth Avenue Portland, Oregon 97204

Dear Mr. Warmoth:

Enclosed please find CAP Management Guide per your request. I trust this meets with your approval.

Thankson by/ phone by/ Supl. 19

Very truly yours,

welsond .

Cleveland Gilcrease EXECUTIVE DIRECTOR PORTLAND METROPOLITAN STEERING COMMITTEE-EOA (Inc.)

CG:vpd

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Cascade

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Bill Thompson

Community Council

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September 19, 1969

Mr. Alvin R. Batiste Model Cities Program Director 5329 N. E. Union Avenue Suite 210 Portland, Oregon 97211

Dear Mr. Batiste:

I am forwarding a copy of FIS Teletype received from James L. Young, District Supervisor, Northwest Team OEO San Francisco, California, notifying our office that we have fifteen (15) days from the receipt of this advice - September 15, 1969, to make the necessary revisions of the \$30,000 Model Cities neighborhood residents Technical Assistance Grant. If we are not able to make the necessary revisions within this period of time, it is requested of my office to notify the Western Regional OEO Office, whereby a withdrawal of the application for this grant can be made.

I will be more than pleased to do anything possible to assist in disallowing the withdrawal of this grant. Please do not hesitate to contact my office if anything humanly possible can be done.

Thanks in advance for your cooperation and support.

Yours very truly,

leveland Gilereuse Cleveland Gilcrease

EXECUTIVE DIRECTOR

CG:vpd cc: Dave Weed, Chairman CDA Board Reverend Waldschmidt, Chairman PMSC Board Edward J. Warmoth, Model Cities Coordinator

Enclosure (cc of FIS Teletype)



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OESF

FM JAMES L YOUNG, DIST SUPERVISOR NORTHWEST TEAM OED SAN FRAN, CALIF TO MR. CLEVELAND GILCREASE, EXECUTIVE DIR PORTLAND METROPOLITAN

STEERING COMMITEE, INC 1110 SOUTHEAST ADJER ST. PORTLAND, OREGON 97214 BT

THIS OFFICE HAS NOT RECEIVED A REVISED WORK PROGRAM FOR THE \$30,000 MODEL CITIES TECHNICAL ASSISTANCE GRANT. WITHIN 15 DAYS PLEASE SUBMIT REVISION OR BE PREPARED TO WITHDRAW APPLICATION FOR THE GRANT.

BT

RMATION COPY = 503.

NNNN

[63127 WLRAO

September 24, 1969

Edward J. Warmoth

Mayor Schrunk

Proposed Leadership Training with OEO Funds

We are now faced with a deadline if we are to use the \$30,000 OEO has set aside for a Training and Technical Assistance (Leadership Training) Project in Portland.

Other cities are anxious to use this money, and the OEO San Francisco Office has sent a telegram allowing 15 days from September 15, 1969, to take some action on a program to use the money in Portland. This gives us until September 30 to get something started (see telegram and cover letter from Mr. Cleveland Gilcrease attached).

A proposal for this project has been rejected on two previous occasions by the CPB. When I discussed it with the CPB Executive Committee recently, there was much criticism. I believe that the proposal could be re-written and made acceptable to all parties, if people would just listen and sincerely seek a solution to this problem. Mr. Gilcrease advises that we must have cooperation on this project if we are to have a base for future cooperation.

I see three possible courses of action. Which one do you want to follow?

- (1) You, as Mayor, could call a special meeting in the next day or two of the Metropolitan Steering and the CDA Board Chairmen and staff Directors for the purpose of discussing this proposal. Hopefully, we could get agreement and a joint committee would be designated to develop an acceptable work program.
- (2) I can work with Chairman David Weed and his executive committee to persuade them to voluntarily work in a joint effort. There may not be sufficient time to bring this about.

Memorandum to Mayor Schrunk Page Two

(3) We can simply let the money go to another city. This would leave a bad feeling with at least Mr. Gilcrease and maybe the Metro Steering Board.

EJW.g

Enc.

cc Howard Traver

DRAFT

TECHNICAL ASSISTANCE GRANT

The Model Offices Officens Planning Board would be designated as the delegate agency for the Training & Technical Assistance Grant. City of Portland City Demonstration Agency, would be designated as the fiscal agent for the Model Cities Citizens Planning Board. All decisions must detail how quality of resident participation in the Model Cities planning process will be extended, increased and improved. Training must be an integral part of the Model Cities planning apparatus with separate staff that functions in isolation and apart from the Model Cities planning process. The Training funds will supplement the planning of Model Cities CDA (City Demonstration Agency) and be responsible to the CDA by virtue of a liaison staff person. The liaison staff person will serve as the communication link between the Model Cities Citizen's Planning Board, the CDA and the PMSC (Portland Metropolitan Steering Committee). The liaison staff person will coordinate the activities of the MCCPB (Model Cities Citizen's Planning Board) and be responsible for setting up the various consultants and Technical Assistants to be used in the program. The Liaison Staff person wil be selected by a joint oral board composed of the MCCPB. The liaison staff person will be responsible to the CDA in terms of employment, and be housed at the CDA Central Office.

Mini Proposal

1. Training Program for Model Cities Citizens Planning Board, Organizational Neighborhood Leader, and Committee Worker.

A. To prepare the Model Cities Citizens Planning Board and Organizational Neighborhood leaders along with Committee members to serve in their roles as representatives for the Model Cities area.
B. This includes the techniques of analyzing problems, developing goals, suggesting programs for achieving them, and developing priori-

ties among submitted proposals.

2. Hiring of Consultants and Technical Assistants

A. By the joint action of the Model Cities Agency and Model Cities Citizens Planning Board and Portland Metropolitan Steering Committee. B. The Model Cities Citizens Planning Board and the City Demonstration Agency will hire, by contract, consultants and/or Technical Assistants of their choice from the approved list.

C. The contract with a consultant training firm should spell out the specific concern, e.g., scope of activity, to be undertaken and to provide within their contract a provision for hiring residents of the Model Cities Neighborhood area to serve with them as their assistants.

D. A liaison staff person will coordinate the functions of the consultant or training firms along with a resident assistant and relate their findings, reports, etc., to the Model Cities Planning Board, and the CDA and the PMSC.

3. Training Programs (General)

A. General training sessions in communication, group dynamics and other related areas will be provided as needed.

B. Model Neighborhood Area (Total): One area of training will be the involvement of a particular segment of the Model Neighborhood along with agency people and/or City officials in a Retreat setting. These retreat sessions will be related to particular problems in the Model Cities area.

- 4. Training Program (Allowances and Expenses)
 - A. Allowance Payments for Participation
 - A \$10 allowance will be paid per meeting to residents of the Model Neighborhood areas who are official representatives to Study Group (Task Force), or workshop with a maximum of two

2

meetings or \$20 per month.

- B. Other Expenses:
 - Set up a babysitting room for all Neighborhood Unit meetings. Hire one to two youths to attend babies, on premise, while parents are engaged in the meeting.
 - Pay the following expenses for Residents of Model Cities Areas who are in the training program serving as leaders, or the Study Groups (Task Forces).
 - a. Babysitting
 - b. Transportation
 - c_{\circ} Other incidental expenses incurred relative to meeting.
 - 3. Pay the following expenses for persons participating in Retreat Sessions:
 - a. Babysitting
 - b. Transportation
 - c. Meals
 - d. Lodging
 - 4. Cost of out-of-town travel: Pay the expenses of residents who are official representatibes to a Model Cities Function. Pay City of Portland rates as per out-of-town cost.
 - 5. Funds for Communication
 - a. Model Cities Planning Board would publish a regular newsletter
 - b. The City Planning Board would purchase radio and television time to promote the Model Cities Program
 - c. Funds should be provided for informational material.

October 1, 1969

Reverend David H. Weed 3134 N. E. 17th Avenue Portland, Oregon 97212

Dear Reverend Weed:

This is to confirm my request of this week to have the Executive Committee of the Citizens Planning Board reconsider possible uses for the \$30,000 Training and Technical Assistance grant available from OEO.

I am sorry that you were unable to attend the special meeting which was held in my office on Monday, September 29. Vice Chairman E. J. Baskett ably represented the Board. CDA Director Alvin Batiste, Mr. Clifford Gilcrease and Father Waldschmidt also took part, along with Mr. Edward Warmoth. Mr. Baskett accepted the responsibility for bringing the matter to the attention of the Executive Committee and agreed that the group would investigate the possibility of developing a new proposal.

Mr. Baskett spoke strongly against any approach that offered stipends or payments to persons who volunteer to attend classes where information would be presented about the Model Cities. My hope is to organize training for some specific group such as neighborhood organization officers and committee chairmen, or for some particular purpose such as training for individuals who are to be employed as community workers in the pre-NDP activities.

We discussed the availability of an OEO resources person, and I feel an invitation should be extended for the resources individual to participate. The purpose would be to obtain general information which might be helpful as you seek to develop a project specifically tuned to the Portland situation. Mr. Warmoth can aid you in contacting the OEO Office and will be available for counsel with regard to this matter.

Time is of the essence, due to the desire of other cities to use the money if it is not programmed in Portland. Please keep me

Reverend Wedd

9 ...

Page Two

advised of your action. I am looking forward to a worthwhile project of considerable value to the Model Cities area.

Yours truly,

MAYOR

TDS.W.g

Reverend Wedd

Page Two

advised of your action. I am looking forward to a worthwhile project of considerable value to the Model Cities area.

Yours truly,

NAYOR

P.W.SOT

MEMORANDUM

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TO: Citizens Planning Board

FROM: Ray Halloway

DATE: October 21, 1969

Enclosed is a copy of a letter for request for proposal for a training plan.

If you know of any other firms performing this kind of service, please let me know.

Per Warmuth

October 24, 1969

those ,

TELEGRAM

Mr. Jim Young Department Supervisor Western Regional Office of Economic Opportunity 100 MacAllister Street San Francisco, California

We request reconsideration of any action to withdraw OEO Technical and Training Assistance Grant from Portland. Following a meeting of Metropolitan Steering Committee and Portland Model Cities officials in my office, Citizens Planning Board for Model Cities has voted to develop a specific proposal in cooperation with Metropolitan Steering Committee. We are counting on these funds and to have them withdrawn at this time would be detrimental to the Model Cities Program.

Terry D. Schrunk Mayor, City of Portland

FTS TELETYPE

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TO RUWLRAO/3/CLEVELAND GILCREASE, EXECUTIVE DIR PORTLAND METR	} 0−
POLITAN STEERING COMMITTEE 1110 S.E. ADLER ST PORTLAND, OR	E

INFO RUWLRAO/3 REVEREND PAUL WALDSCHMIDT, BOARD CHAIRMAN PORT-

INFO RUWLRAD/3/TERRY D. SCHRUNK, PORTLAND CITY HALL PORTLAND,

INFO RUWLRAA/1/ ZOLTAN SZIGETHY, DEPT. OF HOUSING AND URBAN

5000 N. WILLAMETTE BLVD. PORTLAND, ORE 97203

LAND METROPOLITAN STEERING COMMITTEE UNIVERSITY OF PORTLAND

DEVELOPMENT ARCADE PLAZA BLDG, RM. 225 2ND & UNION SEATTLE,

PERMISSION HAS BEEN OBTAINED BY THIS OFFICE FOR THE MODEL CITIES

CROSS THE PROGRAM YEAR DATE. THIS POSITION HOWEVER DICTATES THAT

AN ACCEPTABLE APPLICATION FORTHE FUNDS MUST BE IN THIS OFFICE BY

AFTER THAT DATE, NO FURTHER EXTENSIONS WILL BE ALLOWED.

NOVEMBER 30. AFTER THAT DATE, THIS OFFICE WILL WITHDRAW THE MONIES.

CONFIRMATION COPY

af By dmt

GENERAL SERVICES ADMINISTRATION

FONE: 226-3361 --- EXT 1573 FTS # 503 - 226 - 3575

At

1559 U

of a Teletype Message relephoned

10/29

TECHNICAL ASSISTANCE GRANT MONIES TO BE FUNDED IN A MANNER THAT WILL

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WASH 98122

Government Telctype 10/29 3:55

James L. Young District Supervisor Northwest OEA team San Francisco

To Cleveland Gilcrease Into to Rev. Paul Waldschmidt Info to Terry D. Schrunk Info to Zoltan Szigethy

Permission has been obtained by this office for the Model Cities Technical Assistance Grant monies to be funded in a manner that will cross the program your date. This position however dictates that an acceptable application for the funds must be in this office by November 30. After that date, this office will withdraw the monies. After that date, no further extensions will be allowed.

aj

CITIZENS PLANNING BOARD



MODEL CITIES PORTLAND Room 210 5329 N.E. UNION AVENUE OREGON 97211

Phone 288-6923

This is written to request a proposal for developing a plan for training and technical assistance for the Model Cities programs. We are desirous of a proposal to provide training for a) Citizens Planning Board members; b) Working Committee members; and c) neighborhood organizations. The proposal should cover the following components:

- 1) Program monitoring, analysis and assessment
- Executive Decision Making, Managerial Training and Educational Programming
- 3) Program Evaluation and Project Implementation (
- 4) Organizational Operation and Community Relations

It is further requested that this proposal be submitted by November 3, 1969.

Sincerely yours,

Ray Halloway, Chairman Training Committee

This letter was sent to the following:

Portland State Urban Studies Center C. R. Josephson and Associates Portland Community College Teaching Research Albina Citizens Council

Seneral approach, approved by CPB - Turs - nov. 4 - EW 10

TRAINING AND TECHNICAL ASSISTANCE PROJECT (HUD-OEO)

The committee assigned to prepare a proposal for the \$30,000 OEO grant reports the following:

- I. Problems Identified:
 - 1. Understanding of the policy role of the CPB
 - 2. Knowledge of management policy making process by CPB
 - 3. Communication between CPB, staff and residents
 - 4. Lack of understanding of program by working committees and neighborhood organizations
- II. Training Project Under Consideration

A 4 or 5 day Training Retreat for: CPB, Chairmen of working committees and officers of neighborhood organizations. To be joined for 2 days by the CDA staff.

- A. Content
 - 1. A study of roles of the CPB, working committees and neighborhood organizations
 - 2. Separate study of methods and procedures appropriate to each
 - 3. Study of, and workshop in, problems of inter-personal communication
- B. Leadership

Specialists in:

- 1) Executive decision making at the policy level
- 2) Organizational development and operation
- 3) Communication
- 4) Model Cities program implementation

III. Follow up

- 1. Continued training events for those involved in the Retreat
- 2. "On the Job" training of working committees and neighborhood organizations

In office by

Action requested: Approval of the general idea of the project, charging the committee with full preparation of a proposal.

How how it tia in with current of Project. -

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OFFICE OF ECONOMIC

EXECUTIVE OFFICE OF THE PRESIDENT WASHINGTON D.C. 20103 rain AY 23 19171

Date: April 22, 1970

Subject: Urban Technical Assistance Program (Formerly T&TA/PDP Program)

To: All Regional Directors, OEO All Regional Administrators, HUD Attn: Assistant Regional Administrators, MC

> The attached document outlines the OEO/HUD policy for the refunding of the Urban Technical Assistance Program, an experimental program designed to strengthen the capacity of residents in model neighborhood areas to participate in the Model Cities Program. The attachment is the 1970 OEO/HUD Policy for refunding this program. The close cooperation of Federal agencies at the Regional level is essential to insure that the target area residents are able to participate effectively in programs designated for the model neighborhoods. Because this participation is crucial to the success of both Model Cities and Community Action Programs, it is important that the Regional Offices accord this effort a high priority.

We urge the Regional Offices to meet together as soon as possible to begin the process of carefully reviewing and refunding these grants. In order to assess the performance of the individual grants, it may be necessary for OEO and HUD personnel to visit specific cities before making a determination on refunding. The Regional Offices may use contractor personnel for these visits, provided both HUD and OEO are in agreement on the contractors.

Deputy Assistant Secretary, Model Cities

Virector, Office of Operations

Attachment

cc & Section



OFFICE OF THE MAYOR ADMINISTRATIVE STATEMENT--MAY 1, 1970 PORTLAND MODEL CITIES

THE GOAL

The Model Cities Program is a special effort to improve the quality of life in a specific area of a city where human needs are the greatest, by using new approaches and federal funds along with local resources.

BASIC PRINCIPLES

The foundation for the Portland Model Cities Program is a grant agreement between the city government and the Model Cities Administration of the U.S. Dept. of Housing and Urban Development (HUD). Portland became a participating city in late 1967 and entered a planning phase. The Comprehensive City Demonstration Program plan submitted by Portland was approved by HUD and the grant agreement was signed August 26, 1969, starting our First Action Year which runs through August 31, 1970.

In return for federal funds, the city government has agreed to follow these principles and to comply with HUD regulations---

- City Government to assume responsibility for program operation and expenditures.
- (2) Arrangements to be provided so that views of citizens in the Model Cities area can influence policy, planning and program decisions.
- (3) Concentration and coordination of resources for physical, social and economic projects.
- (4) Development of a comprehensive plan with priorities and use of evaluation techniques.

ROLE OF THE CITY COUNCIL

The Council after conferring with local citizens: (A) adopted a structure and operating policies for the Model Cities Program, (B) established the Citizens Planning Board to provide a channel for citizen views (C) created the Model Cities Agency as a city bureau to provide staff for the CPB and to carry out the program, and (D) established continuing communications with HUD officials.

The Council adopted a policy requiring full consideration and approval of any project or program plan by the CPB prior to consideration by the Council, reserving the right to recommend changes or reject a plan which they determine to be unsatisfactory. In making the final decision city officials must consider these points: The effect on citizens within the Model Cities area; the effect if any on all citizens of Portland; legal requirements; the city contract with HUD; and the relationship of a particular action to other city programs. The Council assigned administrative matters and the supervision of the Model Cities Agency to the Mayor as Commissioner-in-charge. He has the final responsibility in this regard and his actions are to be taken within the framework of the city charter and city codes. He gives consideration to comments and suggestions from both the CPB and the Model Cities Agency in making administrative decisions. The position of Model Cities Coordinator was created on the Mayor's staff to aid him in implementing program objectives and policies.

ROLE OF THE CITIZENS PLANNING BOARD

The basic organization of the Citizens Planning Board (CPB), designed to focus citizen views and make them available to the Council for consideration in decision making, was confirmed in early 1968. It was determined to have 16 elected members, with two from each of the eight neighborhoods within the Model Cities area, and eleven to be appointed by the Mayor giving a voting majority to the elected members. The appointed members serve in the same capacity as other members and shall not be removed or deprived of voting rights except by action of the Mayor.

The CPB is an advisory body in nature, however, there is assurance that motions which are passed and recommendations made by the CPB will be considered by the Mayor and City Council at the time final decisions are to be made.

The Mayor and City Council are depending on the elected members to maintain close liaison with the citizens (their constituents) and the groups within their elected districts. Constant communication must be maintained with residents to (a) inform them of activities and business of the Model Cities Program and (b) seek their feelings as to how the community should be developed. CPB members have a responsibility to study project recommendations and review background material to be well informed for intelligent decisions during CPB business meetings.

PLANNING BOARD RULES AND COMMITTEES

The CPB is given flexibility in determining the manner to conduct its business, as long as it is within the HUD guidelines and the overall framework approved by the City Council. The CPB has adopted for this purpose "Rules and Operating Procedure of the Citizens Planning Board of the Model Cities Program."

The Planning Board has authorized standing committees made up of CPB members, plus working committees which include both CPB members and citizens from the neighborhoods within the Model Cities area. The purpose of the working committees, each of which is assigned to a project category, is to assist the CPB by developing project proposals and policies for approval by the CPB.

ROLE OF THE MODEL CITIES AGENCY

This is a bureau or unit of city government created by the Council to work with the CPB in planning and to arrange implementation of the projects and program which are approved. The term City Demonstration Agency (CDA) is sometimes used for this agency or for the city government as a whole. While the Model Cities Program calls for innovation and new approaches to governmental activities, this agency is not an

island unto itself and the new approaches must be related to the framework of rules which apply to other city bureaus and agencies.

The Model Cities Director is the administrative head of the agency. He is selected and appointed by the Mayor as the Commissioner-in-charge of the agency's administrative activities. The Director plans, organizes and supervises the work of the staff members who are on the regular city payroll. Some administrative activities such as appointment of persons to city positions and expenditures not previous cleared require final approval by the Mayor, acting on a request from the Director.

Responsibilities of the Model Cities Agency include: (a) provide staff support for planning activities of the CPB and its committees; (b) take the necessary steps to implement projects and programs which are approved by the CPB, City Council and HUD; (c) make arrangements for contracts between the city and operating agencies to conduct projects as proposed; (d) review progress reports and invoices for projects to compare with contract specifications, and make reports to CPB and city officials who authorize issuance of warrants for reimbursement of operating agency expenditures; (d) establish communications concerning program activities; (f) establish evaluation activities to provide data for use in future program planning decisions; and (g) prepare reports and related communications as required from the city by HUD.

Funds from HUD are obtained through the Federal Reserve Bank by drawdowns every few weeks to pay current bills. These funds come through the Freedom Bank and then are transferred to a special account in the City Treasury. When bills and invoices have been approved by the Model Cities Agency, requests for payment are forwarded to the City Auditor who authorizes the issuance of warrants from the Model Cities fund.

FIRST ACTION YEAR

Following submission of the Portland Comprehensive City Demonstration Program plan in 1969, HUD approved several of the projects in the plan and stated that others were not approvable at that time due to the need for additional information, clarification of content, specific commitments from proposed operating agencies, etc.

The grant agreement for the First Action Year authorized the expenditure of \$1,262,987. HUD also stated that this represents an initial grant out of your \$3,745,000 reservation and the balance (\$2,482,013) will be carried into the 1969-70 fiscal year to be available for obligation as additional projects become ready for funding. Strong efforts are now being made to implement the approved projects by executing contracts between the city and operating agencies to perform the services stated in the project proposals. Model Cities money is being expended for program administration and five projects. Several other projects are very near the contract stage at this time.

Before we can sign contracts for projects in the following categories, it will be necessary to get them approved by the CPB and City Council and submit them to HUD for approval: (a) an approved project in which a substantial change is to be made; (b) one of the unapproved projects from the Comprehensive plan, which is now clarified or ready with a specific operating agency; and (c) the addition of new projects. Whenever the outstanding project contracts and proposed commitments exceed the current grant of \$1,262,987 it will be necessary for the city to request HUD to amend the grant agreement to add funds.

SECOND ACTION YEAR

Looking to the future, it will soon be time for Portland to submit a plan for the second action Year (Sept. 1, 1970 - Aug. 31, 1971) following the five-year approach which HUD officials have projected for the Model Cities Program.

The staff of the Model Cities Agency will responsible for gathering the data to be used in developing the plan. When the contents for the plan have been confirmed and approved by the CPB, the plan will go to the City Council for final approval and submission to HUD.



Recognized Neighborhood Organizations

-Boise	-King
-Eliot	-Sabin
-Humbolt	-Vernon
-Irvington	-Woodlawn

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MAYOR

CITY OF PORTLAND

INTER-OFFICE	CORRESPONDENCE
(NOT	FOR MAILING)

From Ed Warmoth

May 20, 1970

MALYOR'S OFFICE

To Mayor Schrunk cc: Keith Jones Addressed to

Subject Reactivation of OEO Training Grant for Model Cities

The possibility of obtaining an OEO grant to finance Citizen Training in the Model Cities area is <u>alive again</u> through OEO refunding. A project of this kind was discussed in the past, but dropped due to a report that the funds were no longer available.

A meeting was held today with Mr. Gilcrease, the Metro Steering Committee President, Lee Kell, Ken Hampton, and myself. It was determined that a Task Force would be established to explore the possibilities for a project of this kind and develop a proposal if this seems appropriate. The proposal would be submitted to the Model Cities Working Committee on citizens participation, for referral to the CPB. The Task Force will be made up of four CPB members appointed by Mr. Kell and four from the Metro Steering Committee Board. They will be supported by staff from both agencies.

Once the appointments have been made, an orientation meeting is to be held with representatives from OEO and HUD to explain the alternatives which the Task Force can explore.

Turs. night, may 26, is trutation data for menting -

EJW/ab

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June 9, 1970

JUN 1 C 1970

Mr. Cleveland Gilcrease Executive Director Portland Metropolitan Steering Committee 1110 S.E. Alder Street Portland, Oregon 97214

Dear Mr. Gilcrease:

Subject: Urban Technical Assistance Program

On June⁵5, 1970, a meeting was held by the Citizens Planning Board of the Portland Model Cities Program. It was agreed that the concept to become involved with the Urban Technical Assistance Program by developing a proposal through a joint Task Force with the Portland Metropolitan Steering Committee.

This may be the first step in joining forces to strengthen the capacity of residents to become involved in the Model Cities Program. Hopefully, the June 15 deadline will be extended to give us an opportunity to develop a workable proposal.

I do hope that we will hear from you regarding a possible date for the Task Force meeting.

Sincerely yours.

u stand

Lee Davis Kell Chairman, Citizens Planning Board

Ken Hampton Acting Director LETTER OF AGREEMENT BETWEEN the

City Demonstration Agency (CDA)

AND the

Community Action Agency (CAA)

of the City of Portland, State of Oregon.

In accord with meetings which were held on May 20, 1970, June 4, 1970, and June 5, 1970, it is hereby agreed by the City Demonstration Agency (Model Cities Program), and the Community Action Agency (Portland Metropolitan Steering Committee-EOA, Inc.) T H A T:

1.12 6.1.

A Task Force of five members of the Board of Directors who have been appointed from each of the above agencies, will work together in order to prepare and submit an application for the funding of an Urban Technical Assistance Program, in accordance with OEO/HUD Guidelines and criteria;

said program to be within the Model Cities Neighborhood of the City of Portland, State of Oregon; AND

that said application will hopefully be submitted to the Regional Office by the stipulated date of June 15, 1970.

Edward C CHAIRMAN	C. Elliott I of CAA		Lee Ke CHAIRM	AN of CDA
	, 1970			, 1970
	nd Gilcrease /E DIRECTOR OF CAA		Kennet	COD NET MARADION Th Hampton G DIRECTOR OF CDA
	, 1970			JUN - 9 , 1970
cci	All signing parties Regional Office of OEO	a i	.cc:	Mayor, City of Portland Governor, State of Oregon

OFFICE OF THE MAYOR



TERRY D. SCHRUNK

City of Portland Oregon

June 12, 1970

Mr. Thomas H. Mercer Regional Director Northwest Regional Office Office of Economic Opportunity Alaska Building 6818 Second Avenue Seattle, Washington 98104

Dear Mr. Mercer:

I'm pleased to give the concurrence of my office to the efforts in Portland to develop a project which can qualify for funding through the OEO Urban Technical Assistance Program.

It is important that we utilize all possible resources to help improve problem conditions in urban areas. We will be looking to the joint Task Force from the Model Cities Citizens Planning Board and the Portland Metropolitan Steering Committee for a project which will strengthen the citizen participation aspects of the Portland Model Cities Program.

Yours truly, Schmuch MAXOR

TDS/amb

cc: Mr. Harold D. Whitehead OEO Senior Field Representative Mr. Ted Winters State Economic Opportunity Office Mr. Lee Kell Mr. Ken Hampton Model Cities Program Mr. Edward Elliot

MIT. Edward Elliot

Mr. Cleveland Gilcrease

Portland Metropolitan Steering Committee

OEO Frakership Training

June 18, 1970

Nr. Cleveland Gilcrease Executive Director Portland Netropolitan Steering Cosmittee - SCA - Inc. 1110 S.R. Alder Portland, Gregon 97214

Re: Urban Technical Assistance Program (UTAP)

Dear Mr. Gilcrease:

Portland Metropolitan Steering Conmittee - SCA - Inc. has not yet not provious deadlines for submitting an Orban Technical Assistance Program to MAR/OSO. Portland Metropolitan Steering Conmittee - SCA -Inc. must submit an Orban Technical Assistance Program to MAR/OSO no later than 10:00 a.m., Monday, June 22, 1970. Non-compliance with this deadline will cause withdrawal of the \$30,000 UTAP guidelines from your agency.

Sincerely,

Harold D. Whitehead Senior Field Representative Gregon

or: Hayor Terry D. Schrunk Mr. Ted Winters Project Director Gregon SBOO Mr. Lee Kell Mr. Ken Haupton Model Cities Program Mr. Héward Siliot Board Chairman PHSC

0 EO fraderslip Training

Ame 18, 1970

Mr. Cleveland Gilarenee Ermentive Director rowiland Betropolition Steering Constitues - MGA - Day. 1110 S.M. Alder Fortland, Gragos 97214

Set Union Steinical Republication (Stary)

Dear Mr. Gilaresee

Portland Matropolitor Stauting Consister - NGL - Inc. has not yet not previous deadlines for substituting as Orban Suchains! Annietance Brownes to MARANED. Pertiant Metropolitan Stauting Condition - 208 -Inc. some substit as Orban Vedanical ansistance Program to WARANED as later than 10:00 t.m., Menday, June 11, 1970. Con-compliance with this feath feadline will cause withdrawel of the 530,000 USFF guidelines from your searce.

Sinceroly,

Marold D. Multehoud Senier Field Norreentative Graym

> 90% Hoyer Terry B. Schrunk Mr. Sod History Project Discordur Creater Bisso Mr. Log Kall Mr. Man Burghon Mr. March Citias Trogram Mr. Moest Citias Trogram Mr. Moest Citias

CP- OEO/HUI Model Cities Room 210 • 5329 N.E. UNION AVENUE E Phone 288-6923 97211 OREGON

September 10, 1970

MEMORANDUM

TO: J. Alton Page, Administrative Management Coordinator

FROM: John Michael Tate, Citizens Participation Information Specialist

SUBJECT: Job description placed September 10, 1970, 9:30 A.M.

Oregonian: Saturday, September 12 through Tuesday, September 15. Journal: Friday, Saturday, September 11 and 12; Monday, Tuesday, September 14 and 15.

Copy:

Project Manager Urban Technical Assistance Program - Apply in person (no phone calls) 5329 N. E. Union Avenue, Room 210 Portland, Model Cities

or

1110 S. E. Alder Portland Metropolitan Steering Committee Equal Opportunity Employers

Ad form as per previous examples. Classified under "Help Wanted Men and Women."

.IMI

URBAN TECHNICAL ASSISTANCE PROGRAM APPLY IN PERSON No obone calls. STONE Union, Rm 210 PORTAND MODEL CITIES OF Perfund Metropolitan Neer ing Committee, 1110 SE Alder. An Email Opportunity Employer

PROIF

cc: (Mrs.) Brenda Green, Citizens Participation Coordinator (Mrs.) Alice Marcus, Portland Metropolitan Steering Committee Ed Warmoth, Mayor's Coordinator for Model Cities

JMT/1s

CP PROJ - OEO/HUD

POSITION DESCRIPTION

by

URBAN TECHNICAL ASSISTANCE PROGRAM

PROJECT MANAGER

\$950 - Monthly

Job Summary

- 1. Responsible to Urban Technical Assistance Program Task Force
- 2. Developing and scheduling series of five (5) training sessions
- Coordinating the selection and scheduling of participants in Model Cities seminars
- 4. Responsible for coordinating the project activities with Model Cities staff, specifically the Citizens Participation Coordinator
- 5. Will supervise his own staff
- 6. Will make recommendations for changes to Urban Technical Assistance Program and upon approval, changes will be implemented
- 7. Duties as related
- 8. Monthly reports to Urban Technical Assistance Program Task Force for evaluation and recommendations

Qualifications

- Model Neighborhood resident
- 2. Knowledge of Model Neighborhood and Agencies
- **3.** Experience in operation in the community or neighborhood groups and organizations
- 4. Prior administrative ability (volunteer or paid experience)
- 5. Experience can be substituted in lieu of academic qualifications

Please apply in person - no phone calls will be accepted.

- Model Cities Agency 5329 N. E. Union Ave.-Room 210 or Portland, Oregon 97211
- Portland Metropolitan Steering Committee 1110 S. E. Alder Street Portland, Oregon 97214

Closing Date September 21, 1970

< r · U (A /

CITY OF PORTLAND

INTER-DFFICE CORRESPONDENCE

October 15, 1970

From Ed Warmoth, Model Cities Coordinator

То

Bill Selby, City Attorney's Office

Addressed to

Subject

Contract for Citizen Participation Project

HUD has approved by a letter of October 7 \$60,424 for a Citizen Participation Project as part of the Portland Model Cities Program.

This action was in response to our application authorized by Ordinance #131042 passed by the City Council June 18, 1970. I have made contact with City Budget Director James Setterburg to draw up an ordinance authorizing expenditure of this amount by the Model Cities Agency as part of their Program Administration budget. Four new positions will be addeed and expenditures are included for office activities. In addition, this project includes \$30,000 to be used in jointly financing a Citizen Participation Project in cooperation with the Portland Metropolitan Steering Committee.

We will need your assistance in preparing a contract between the City of Portland and the Portland Metropolitan Steering Committee to cover delivery of these services. As I mentioned this week, I will arrange a meeting with staff persons from the Model Cities Agency and the Portland Metropolitan Steering Committee to discuss the scope and content of this special project. The general purpose is to conduct seminars and training activities which will help approximately 500 citizens to gain a better understanding of the Model Cities Program and the role which they can play in helping to develop projects and take part in the Model Cities process.

I'll be confirming a date and time for the meeting.

EJW.1
Notes for Contract Between Portland Metropolitan Steering Committee & Model Cities ROJ .

1. SCOPE OF SERVICES

The project is coordinated between Portland Metropolitan Steering Committee and City Demonstration Agency to give training and technical assistance to residents of the Model Neighborhood. It is designed to assist the residents in participating more actively in the Model Cities Program and to give them more knowledge and understanding of the very complex planning process, programming and evaluating techniques. The program will give the participants a clear and concise picture of purpose and goals of the Model Cities Program and how it operates. It will include discussions on problem identification and analysis, resource identification, program development, budgeting and program monitoring. The program will also explore the operation and goals of all projects and programs operating in the Model Neighborhood for the information of the participants.

2. COMPENSATION

The OEO Funding is \$30,000 The HUD/Model Cities Funding is \$30,000 See attached budget pages

3. PAYMENT

Portland Metropolitan Steering Committee shall be paid monthly as the city deems correct in the following matter:

Project Manager signature appears on invoice City Demonstration Agency monitor signature appears on invoice Comptroller - Portland Metropolitan Steering Committee forwards invoice to Model Cities Agency Those for HUD/Model Cities share to be mailed to Sal Abraham and then sent through to City Hall

4. FUNCTIONS OF THE CITY

City will make available to Portland Metropolitan Steering Committee staff of Model Cities to include coordination for program activities.

5. PERSONNEL

Personnel for the Urban Technical Assistance Program program will consist of full-time Project Manager, Project Aide and a Secretary. There is a line item in the program budget allowing for consultants to be hired when necessary.

6. CHANGES AND ADDITIONAL SERVICES

The Urban Technical Assistance Program Task Force (5 members from Citizens Planning Board and 5 members for Portland Metropolitan Steering Committee Board) will be the governing body thus allowing them the final decision as to whether additions or changes are relevant to program activity.

7. COMPLIANCE WITH LOCAL LAWS

Urban Technical Assistance Program staff will comply with rules of Portland Metropolitan Steering Committee and Model Cities office, which include compliance of ordinances and codes of the state and local government.

8. DOCUMENTS AND RECORDS

THE STATE

Fiscal records for Urban Technical Assistance Program will be held by the comptroller of Portland Metropolitan Steering Committee. All other pertinent data will be maintained by Urban Technical Assistance Program staff with copies to the Evaluation Section of City Demonstration Agency.

9. AUDIT AND INSPECTION OF RECORDS

The Fiscal Agent shall permit the authorized representatives of the United States Department of HUD and comptroller of 0E0 to inspect and audit all data and records of the program relating to the carrying out of this contract.

10. EQUAL EMPLOYMENT OPPORTUNITY

The Urban Technical Assistance Program will not discriminate against any employee or applicant for employment or participants to the program because of race, creed, color or national origin. The Urban Technical Assistance Program Task Force will take affirmative action to insure that applicants/participants are given fair treatment.

PROHIBITED INTEREST

Non-applicable.

12. INTEREST OF MEMBERS OF OR DELAGATES TO CONGRESS

Non-applicable.

13. PATENT RIGHTS

Any patentable result arising out of this Contract, as well as all information, designs, specifications, know-how, data, and findings, shall be made available to the city for public use.

14. ASSIGNABILITY

As the city desires the personal services of Portland Metropolitan Steering Committee, Portland Metropolitan Steering Committee agrees that it will not assign, transfer, convey or otherwise dispose of this Agreement, or its right, title or interest therein or its power to execute the same without the consent in writing of the city.

15. TERMINATION

The city may terminate this Agreement at any time by written notice from its designated Representative to the Portland Metropolitan Steering Committee. If the Agreement is so terminated, the city will pay the Portland Metropolitan Steering Committee in accordance with Paragraph 2 above for services rendered and direct costs incurred to the effective date of termination, less any amounts theretofore received by the Portland Metropolitan Steering Committee. Upon notice of such termination, the Urban Technical Assistance Program staff agrees to prepare such report or reports as the city shall request for the work accomplished to date of termination; Portland Metropolitan Steering Committee's compensation for preparing such reports to be computed in the same manner as set forth in Paragraph 2 hereinabove.

CP- HUD/OEO PROJ UTAP (REVISED)

PARTICIPANT CRITERIA

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d.

- I. The participants of the UTAP Training Program shall be recruited from the residents of the Model Cities neighborhood.
 - A. Four hundred (400) of these participants will meet 0E0 income guidelines and be a representation of a cross section of low-income residents in the Target Area. Stipends will be awarded to these four hundred (400) participants but not in excess of ten (10) dollars per session, or fifty (50) dollars for total T.S. The stipends are awarded for (1) Child Care, Transportation and other assistance that will enable the resident to participate fully in the Training Program.
 - B. Fifty (50) non-stipend participants will also be involved in this Training Program and shall come from the area organization and residents of MN areas not qualifying for stipend under the OEO income guidelines.
 - C. There will be a total of 450 residents participating in the UTAP Training Program.
 - A maximum of ninety (90) participants per session (80 stipend participants and 10 non-stipend participants).
 - <u>Note</u>: Participants requesting training shall be subject to screening by UTAP Staff and Task Force. This will insure true core resident participation in the Training Program.
- II. The selection of the participants for UTAP training will be as follows:
 - A. Selection shall be made from Model Neighborhood organizations and residents at large.
 - B. From each of the following organizations a percentage or number of participants will be recruited.
 - (1) Eight (8) neighborhood organizations

(a)	Woodlawn	2
(b)	Humboldt	2
(c)	Vernon	2
(d)	King	2
(e)	Sabin	2
(f)	Boise	2
(g)	Eliot	2
(h)	Irvington	2

Participant Criteria PAGE TWO

(2)	Nine Working Committees	
(-)	(a) Citizens Participation	2
	(b) Education	2 2 2
	(c) Employment	2
	(d) Economic Development &	
	Transportation	2 2
	(e) Health Service	2
	(f) Housing & Physical	10000
	Environment	2
		2
	(g) Law & Justice (h) Social Service	2
	(i) Recreation & Culture	2 2 2 2
8 283		
	Sub Total	34
(3)	Citizen Planning Board	2
(3) (4)	Multi-Service Center	-
、 ·/	(Policy Advisory Committee)	
(5)	Neighborhood Council To Combat	6
()	Fascism	
(6)	Albina Citizens Council	
(6) (7)	Highland Education & Recreational	
V ⁺ /	Center	2
(8)	Portland OIC	2
(9)	NAACP	2
10)	ACT	
11)	ANIP	2
12)	Community Care	2
ī3)	BSU	2 2 2 8 2 2 2 2
14)	Albina Child Development Center	
14)	Parent Involvement	10
15)	Albina Art Center	2
16)	Albina Youth Opportunity School	2
17)	Life Center	2
18)	(Community At Large)	10 2 2 2 8
207	(Johnner 20) 110 Laigo,	
	Total Number of	
	Participants	90

III. Inducement aides for the recruitment of UTAP Trainees.

- A. It will be the function of the UTAP Staff to publicize the UTAP Program and recruit prospective participants for training.
- B. It will be the duty of the Project Aide to contact area residents and organizations to insure a continuous flow of participants into the UTAP Training Program.
- C. Applications for enrollment will be made available to all area organizations and agencies, therefore, expediting the enrollment process.

Changes Promised In UO Center Staff Atter Racial Seminar Costs Doubled

By DENNIS HIGMAN Correspondent, The Oregonian

sity of Oregon, but a contro- the original budget.

Cultural Issues Center.

000 cost of the event exceeded the student senate, and it is the amount originally budget-financed entirely by student ed by the center for speakers incidental fees and monies

for the entire year by \$4,000. generated by the use of those He also conceded that several fees.

EUGENE (Special) — A local speakers will be paid a Eachus said the event origi-5-day racial symposium ended \$500 fee for their single ap-nally was planned as a sympo-last Friday here at the Univer-

certs, dances and speakers. Student Body President Ron Eachus said it is run by four Eachus said Monday the \$18,- student directors appointed by

Farmworker Pact Drawn By Teamsters, AFL-CIO

4M

Teamsters Union President over field workers. Frank Fitzsimmons agreed at

'We think we reached a formula that will prevent friction," Meany said in an interview.

He said the agreement was for the Teamsters to remain in their traditional area of organizing workers in agricultural packing sheds and canneries

Credit Unions

Hail New Law

Oregon credit union leaders

nation in extolling last week's

of credit union members.

The Farm Workers Union a meeting Monday to stop the and the Teamsters have been jurisdictional fight over Cali-fornia farmworkers. Valley lettuce growing area.

Meany said in answer to question that his meeting with Fitzsimmons was his first top level contact with the Team sters since the AFL-CIO ex pelled the Teamsters Union i

Meany emphasized that th meeting was for the single wants the money purpose of discussing the jurisdictional problem of the farm workers.

ing," Meany said. very constructive."

have joined others around the signing into law of legislation which creates federal insur-Radio Brings ance up to \$20,000 for deposits Hunter Help

"This is one of the most significant and far-reaching significant and far-reaching MOLALLA (AP) — A deer edge of the three other direc-developments in the history of hunter trapped for five hours tors. "It had been my under-U.S. credit unions," declared in his overturned truck was standing that decisions of the William O. Wright, managing rescued after another hunter center should be agreed upon director of the Oregon Credit heard his radioed plea for by the center as a whole," Union League. "Now there can help. Eachus said.

be no question of the security Loren Shinn, 29, Milwaukie, of a member's shareholdings was rescued by members of power to relieve directors of (deposits) in any insured cre- two jeep clubs who were noti- their duties, said he personally

state-chartered credit unions. Polk County.

To finance it, insured credit Shinn suffered a twisted an-ed, however, there is no imm unions will pay one-twelfth of kie and shock but was not diate plan to stop payments. one per cent of the total hospitalized. He had lost con- Eachus, who is meeting with amount of member accounts trol of his truck on a snowy the center staff behind closed at the end of the year into the road and his radio antenna doors Tuesday, said reactions National Credit Union Share was damaged in the accident he has heard from student Insurance Fund, credit unions' so no one in the immediate senators have been negative. equivalent of the Federal In-area could hear his calls for "There will be changes" in surance Corp. help.

eted for \$4,000 to \$6,000. The versy over its costs and plan- An agency of student gov- figures were increased to ning indicate the event is far from over for the sponsoring a variety of events as con-cultural Issues Center American Indian groups, he said. The center had contracted

with various out-of-town speakers such as Charles Evers, Nathan Hare and Harry Edwards to speak for a fee. But Eachus said three of four directors agreed to pay \$500 apiece for appearances by local speakers. Local speakers. he said, were not originally scheduled to be paid. Planning WASHINGTON (A P) — but for the AFL-CIO United AFL-CIO President George Farm Workers Organizing Meany said he and acting Committee to have jurisdiction

> Interviewed last week during the symposium, Eachus said he had no objection, and in fact favored, paying local people. But he questioned the amount.

This money was intended to go into those programs which the speakers represented," he said. Monday he said 'payments will go to the individual. And it is up to the 1955 on charges of corruption. individual to decide where he wants the money to go.'

Eachus said agencies such as the center "traditionally "It was a very cordial meet- have operated autonomously." "It was He said center planning for the symposium revealed "an inadequate decisions-making process which needs drastic revision."

He pointed out one director committed the center to a \$500 payment without the knowl-

Eachus, who said he had the dit union in our state." The insurance program is mandatory for federal credit unions and optional for Balk County Falls City picked up the call that local speakers have not been paid yet. And the agree-ment to pay, he said, was. Polk County. Shinn suffered a twisted an-ed, however, there is no imme-

current staffing, he said.

HUD/OEO Project

the local distance of the second

October 19, 1970

hlr -

MEMORANDUM

TO: John Miller, UTAP Director

FROM: John Michael Tate, Citizens Participation Information Specialist

The following classified ad has been placed in The Oregonian and The Journal. Dates to run in The Oregonian are October 19 to October 22 and in The Journal October 17, and October 19 to October 21. Classified heading, "Help Wanted Momen".

> SECRETARY Urban Technical Assist. Prog.

10 pt. all caps agate upper/lower

~

CP. OEO/HUD

Responsibilities include dictation, typing, running duplicating equipment and some filing as well as other secretarial duties as may be requested. Applicants should have demonstrated experience in clerical work. Salary range \$505-\$534 per month. Applications will be accepted through Thursday, October 22 at 5:30 p.m. No phone calls - apply in person. PORTLAND METROPOLITAN STEERING COMMITTEE 1110 S. E. Alder St. - 2nd Floor

Billing will be directed to this agency in care of you.

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*	/5		
JMT		/	and the state of the

cc: Official files (2) Director/Jordan Author/Tate JMT:1s 10/19/70 SECRETARY Urban Technical Asst Prog. Responsibilities inc. dicta. tvoling, running duplicating equipment and some filing as well as other secretarial dutles as may be requested. Applications should have demonstrated experience in clerical work. Saiary range 5505 - 5534, per mo, Applications accepted through Thurs. Oct 22: 5:30 p. No Phone calls, annly in person. PORTLAND METROPOLITAN STEERING COMMITTEE 1110 SE Alder, 2nd 11r.

CP- HUD/OEO PROJ.

Work &

Based on the availability of Urban Technical Assistance grants from the Office of Economic Opportunity to local Community Action Agencies to provide training and technical assistance to citizens to aid them in becoming involved in the Model Cities process, the Portland Metropolitan Steering Committee in cooperation with the Portland Model Cities Program has applied for and received a grant for this purpose.

The City (for Citizens Planning Board and City Demonstration Agency) agrees to meet the Office of Economic Opportunity requirements for local participation by participating in planning and operation of a project to be known as the Urban Technical Assistance Program (UTAP) and to provide Model Cities supplemental funds to finance specified items related to the project.

The Portland Metropolitan Steering Committee agrees to be the primary fiscal and administrative agent for all UTAP funding, with agreement that direct operation of the project will be conducted through the Urban Technical Assistance Task Force which has been jointly approved by the Portland Metropolitan Steering Committee Board and the Citizens Planning Board of the Model Cities Program.

The Urban Technical Assistance Task Force shall include five members appointed by the Portland Metropolitan Steering Committee Eoard and five members appointed by the Citizens Planning Board. There shall be a project manager, project aide and a secretary. Staff from both the City Demonstration Agency and Portland Metropolitan Steering Committee shall be assigned to work with the UTAP staff to coordinate program activities.

The basic purpose of UTAP is to assist the residents of the Model Neighborhood in participating more actively in the Model Cities Program and to give them more knowledge and understanding of the planning process, programming and evaluating techniques. This will be achieved by planning and conducting a series of seminars in which 450 neighborhood residents will be enrolled. Special efforts shall be made to involve a representive cross section of low-income residents of the Model Neighborhood as 400 of the participants, and and and and and and and and and provide and stipends to be made in compliance with "Participant Criteria" and stipends to be provided in accord with OEO income guidelines. Fifty non-stipend participants from area organizations and residents of the Model Neighborhood shall also be included.

A total of 20 hours training time shall be provided to each participant, scheduled over a period of five weeks. A total of five seminars with approximately 90 participants each shall be scheduled and conducted. The participants for each seminar shall be divided into two or more groups for training purposes. The last seminar shall be completed by June 30, 1971 (5 x 5 weeks, plus break between, about 7 months total).

Course content shall cover I. Office of Ecohomic Opportunity/

Housing & Urban Development Orientation and Board Function, II - Resource Identification and Development, III - Monitoring and Program Evaluation, and IV - Institutional Change. (Reference to or incorporation of UTAP Training Format).

Consultants shall be used and training materials shall be provided, including both reproduction and printing of training material presented by speakers and purchase of pamphlets and books where related to curriculum.

Each seminar shall include a field trip....

- Aprial additional trips - stemize items and budget for expenditions to be paid by aly. - COVEN procedure for UTAP clearance, cety (CDA) -

PORTLAND MODEL CITIES - CITY DEMONSTRATION AGENCY

Inter-Office Memorandum

UTAP

CDA-81

2-16-7

T0:

Ed Warmoth, Model Cities Coordinator

FROM: Charles Jordan, Director

DATE: April 20, 1971

SUBJECT: Urban Technical Assistance Program Contract Extension

Concerning the Urban Technical Assistance Program (UTAP) contract, the present contract and Ordinance No. 131860 expired March 30, 1971. At the time that the contract was originally written, our Second Action Year was to commence April 1, 1971. Since then, due to Portland Model Cities reprogramming, the Second Action Year will commence June 16, 1971.

Therefore, the UTAP contract requires an amendment for extending the timetable to June 15, 1971 from March 30, 1971 and to be retroactive to March 30, 1971.

Specifically, the sections within the contract (entered October 19, 1970) should be amended as follows:

Section I Scope of Services

D-1-b".... the last Seminar shall be completed by June 15, 1971"

Section III Time of Performance

".... the project described herein shall be completed by June 15, 1971"

ck: Official files (2) Director 4/20/71 gh

CITY OF PORTLAND

TATU

INTER-OFFICE CORRESPONDENCE

April 28, 1971

From	Ed Warmoth, MC Coordinator
То	Model Cities Agency
Addressed to	Charles Jordan, Director
Subject	Monitoring UTAP Project

Bob Jones of the City Auditor's office mentioned to me this week some concerns he had about the documentation of expenditures for the UTAP stipends. I pass this information to you for whatever action seems appropriate.

The documentation sheets include pages listing persons' names and addresses with an identifying statement at the top and signatures for those persons who are to receive stipends. Sheets which I looked at included two or three blank sheets with only signatures on them for which stipends were claimed. I doubt that this would pass the eye of a federal auditor.

Bob mentioned that one of the names on the list for a stippend was an employee of the Model Cities Program. It seems to me that it was one of the Community Organizers and I stated to Bob that the individual may very well be employed in some capacity at Model Cities and still comply with the low-income criteria.

Bob stated that there was not any indication in the material he reviewed as to the number of persons who were participating as students without stipends. He recalled that the original contracts stipulated that there would be a certain number of students served, part of whom would not receive stipends. It seems to me that Jim Loving mentioned some figure in this regard. Is there a report which states total students attending with a tabulation to indicate those who receive stipends and those who do not? If so, I would like to glance at it.

Any "stipend" payments always seem to generate questions. There is a need, however, to keep the program free of criticism as much as possible.

EJW.1

TAP

CITY OF PORTLAND

INTER-OFFICE CORRESPONDENCE

October 21, 1971

From

Edward J. Warmoth, Model Cities Coordinator

To

Addressed to

Bob Jones, City Auditors Office

Subject

UTAP Project

Your August 5 memo called attention to two points which needed action before a reimbursement payment could be made for the UTAP Project.

Bill Selby of the City Attorney's office has prepared and filed an ordinance which will extend the expiration date from June 15, 1971 to June 30, 1971, as approved by the Mayor. It will likely be up for action on Wednesday, November 3.

Mr. Roberts has provided you with an explanatory memo concerning the expenditures for services.

cc: Elvin Roberts Charles Jordan

EJW.c

ARCHIVES CROSS REFERENCE SHEET

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The following PHOTOGRAPH NEGATIVE MAP PLAN REPORT has been removed from this file. It can be found in:
Location:6702-418
Series #: [2-07-49 (Gray) 87
Title/Description: Community action agency and the artic Deviconstration Agency Proposal for the Urban Technical assistance Program for Fiscal year 1978 6-22-170
Date: <u>5-8-2000</u> By: <u>By</u> :

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CP-DEO Proj appointed CAP Jun Lowing ADVISORY TASK FORCE -CAP 5-CPB BRENDA GREEN CP CP STAFF & STAFF SECT PRO RECTOR STRUCTURE CP STAFF CPB فالبر - Walt Coates - 0E0 Eldrige · 0E0 DISADVANTADED CITIZENS. Ð Com

PORTLAND NODEL CITIES PROGRAM

CITIZEN PARTICIPATION



CITIZEN PARTICIPATION STRESSED

Model City Project Aims At 'Uniting Community'

By MORTON SPENCE Journal Staff Writer

"We're finally trying to get this community together."

In these words, John Miller, young black project manager of the Urban Technical (UTAP), describes the hope if not the promise of a new effort to involve citizens of Portland's Model City neighborhood in the federal assistance programs focused on their problems.

PURPOSE of UTAP is to train 450 residents of the Model City area in North and Northeast Portland to be more effective participants in the Model City effort and in programs designed by the Office of Economic Opportunity to benefit "component" of every "umlow income citizens.

the Johnson Administration, the OEO and later the Model fundable program" - about

City program have stipulated "maximum feasible citizen participation" in the planning, development and operation of programs to help poverty-level people.

From the beginning, however, no one has known how to involve the poor in a productive relationship with the standard structures of government. To the poor, government - whether public welfare, the Department of Employment or City Hall - has been "the enemy."

WHEN the OEO and subsequently the Model City "guidelines" (that word "guidelines" is only the first word in an overwhelming bureaucratic jargon) decreed that there must be "citizen input" in each brella structure" with "link-From their beginnings in ages" and "coordination" to the "universe" of the "total

that time, if not before, most who was one of the principal 400 of them low income per- be there - primarily child has not yet been hired ordinary folks, poor or not, threw up their hands in despair.

The fact is that few poverty-level residents have had the sort of organizational experience that middle-class people take for granted. They haven't belonged to PTAs, garden clubs or Great Books discussion groups. They don't know parliamentary procedure and when they suddenly are informed that someone wants their opinions, they don't want to be bothered with rules of order.

MOSTLY, however, they just don't believe it is so. It's a put-on, a big dollop of propaganda, the notion that the little people matter, they seem to believe.

The result: "Maximum feasible citizen participation" has been minimal. Daniel Patrick Movnihan.

architects of the Johnson administration's Great Society programs and now is a counselor to President Nixon. wrote a book criticizing the citizen participation feature of the war on poverty and called the book "Maximum Feasible Misunderstanding." It was into this discouraging picture that John Miller, a Portland native who was graduated from eBnson Polytechnic High School and attended the University of Oregon for three years, walked on Oct. 19, more than $3\frac{1}{2}$ months after the UTAP program was approved.

THE FIRST sessions of a projected five-week course to train 90 Model City residents in the procedures and potential of Model City and OEO programs were held last week. Ultimately, five such courses will provide

sons.

"For the first time, the biggest part of the federal appropriation for a Model City project will go to low income people," Miller pointed out. That in itself makes UTAP unusual.

Inasmuch as many low income persons cannot afford child care or transportation to meetings and others simply need encouragement to show up, they are paid "stipends" of \$10 for each session they attend. The 50 persons enrolled whose income puts them over the poverty level receive no stipend.

MILLER emphasizes that the purpose of the stipend is not to supplement income. Out of the \$10 they receive for attending each session, the participants must pay whatever expenses are nectraining for 450 residents, essary to make it feasible to

care and transportation. For others, it is patently an experiment to determine whether the money will entice low income people to do what ideally should be done voluntarily.

"The fact is, however, that poverty-level people - and even more so the poor blacks - because of their deprivation lack the motivation of some middle - class whites, such as idealism or community pride or the self-interest coming from increased value of their property due to Model City development," Miller said.

But he added that the rate of participation of white residents - who make up about 50 per cent of the Model City area population - has not been good, either.

THE PROJECT has authorization for a staff of only three - Miller, a secretary and a "project aide" who

and will cost a total of \$60,-000, half of it from the Department of Housing and Urment: ban Development (which operates Model Cities) and the balance from OEO through the Portland Metropolitan

Steering Committee. The staff's work is supplemented by volunteers on the OEO-HUD task force, a group composed of 10 residents, half from PMSC and half from Model City. The task force and the staff screen persons enrolling in the training sessions to be sure they meet the stringent criteria defining low income.

The problem has been to get the word out to enough people to fill up the training session enrollments, divided into two sections of 45 persons each for each five-week course. "Once we get them there, we believe lees receive their stipends they will stay and like the within the week after attendprogram," Miller says.

THE FIVE sessions will cover the following aspects of OEO-Model City involve

- Introduction to OEC and HUD programs, thei purposes and strategies.

- How to locate local of fices, staff specialists and other resources in various programs focused on the Model City area.

- How to determine whether programs in the area are doing the jobs they are supposed to do - program evaluation.

- Study of local govern ment units and other institu tions and ways change with in them can be influenced.

- Study of parliamentary procedure and rules of orden for participation in meetings.

Miller is attempting to ensure that low income enrolance at a training session.

morga litter Mutro Mentro office - aug. 28 - 9 Am Hal Hass - DEO Finldman Ed Elliott Chrolind Gilcroon Het MSC How to get from Coordination between VML Boards + Programs Joint Bill Brown - Social Surviers + atigen Parter advisor Jottan Human concerns Human concerns Lo Dept. of gustien Willer KENNEY - OEO Ners. Darrith - nertro Strong Board Pro. Darr word Public Defender's afficier -OEO funde not word for criminal fregel aid to more from OEO to Justice mentro don the will. OED could put mover in Head setter 1 - 2 - 2 Full years 3 - 1 - 400 years 4 - 1 + Jong Day 4C- HUD Jabor 4C- HUD Jabor children-condinated condinated 7 child con

(2)use resisting Resources of possible - add to them - Expand CAA-CDA Det sur programs sponsored fast resord - Be the operator Joint funding (Privata - But not for profit) Vertical + Geographical Thrust in nodal citize Kilcrease-Must hove agreement spilled out for working Pelation Unliver HUD-DED Board chairman - to develop int working committees - subjict oriented all walks of life - not just poverty use currous program + activity when possible



(¥) urban Lugue - active Programs Malysis of MC projects to delineate all places where OEO (and others) would be involved. (By CDA staff) TATA Stant Training + Technical assistance 30,000 OE Funding for more increased citizen Porticipation (Educate people to take part) Bother eitis have received their money-application made by concultant in a few days CPB Pijected-D no-ter with OEO/metro 2 Poor application - not Excupt Lough (Content) Money allocated in Kithy - June 1969 -> 70 CCI - community change Inc.

Low-Income proph and their elected seps. agenda item - 30,000 training funds OEO When mayor calls Boards together -cleveland Hilcrease wents to have Broblem - (High Priority) to be resolared Jusinets Directory Junion T Wird coordination on other projects, but this must come first. Croquet in alice in wonderland

nextern with mitro Aled with the program Deferrat Missions on Different occasions = workshops-Stain Reople for NDP-Educate Thain > Proclical good and not a model ater with Readout & program styled for Portland proper - Pinpointed purpose Worleshop - Boby-sitter, + Expenses -Day-long menting - missed work Teachart officers for weighborhood muting Sub- contract for theining to to inde

What does continents planning envolve ? People long Action - How to train the Compaign How to be a Areighborhood organization Rational Planming Cilizen Perlicipation egenerg cooperation Paper Suide links People Suide on Sunds People Alton on Sunds for the ra Jun Jun



9 no- June 30 finish

5- Seminator - 5 weeks + 80/session - 10/orssion (xon-stipud)

5 × 80 = 400 8.75 350000 40 400 5

PMSC CDA/ 5 members T5 juin CDA UTAP - provide Lecoures, Francis Election Fuld Trige PMSS Agency will act through the committee Designated UTAP - Said Committee to be comprised of ten members - 5- to be appointed by CDA and 5 from PASC