

## Exhibit A

### IGA for Community Planning and Development Grants funded with CET Portland – Improving Multi-Dwelling Development Project

#### **REVISED** Milestones and Deliverables Schedule for Release of Funds **August 19, 2016**

Milestone	Deliverable	Date Due*	Grant Payment
1	<b>Execution of CET Grant IGA.</b> a) Signed IGA document	March 31, 2016	\$0
2	<b>Project Initiation and Preliminary Existing Conditions</b> a) Preliminary progress report. b) Public Involvement Plan, addressing topics such as: <ul style="list-style-type: none"> <li>• Project and advisory groups, including roles and meeting frequency;</li> <li>• Identification of key stakeholder groups and corresponding outreach approaches; and</li> <li>• Public outreach and involvement strategies.</li> </ul> c) Detailed work plan and schedule (refining grant application scope of work). d) Initial draft of Existing Conditions Assessment, including: <ul style="list-style-type: none"> <li>• <u>Analysis of policy objectives</u> for multi-dwelling housing to inform refinement of project goals and objectives;</li> <li>• <u>Process assessment</u> of existing regulatory and non-regulatory tools, amenity bonus system;</li> <li>• <u>Review of recent development outcomes</u> and assessment in relationship to growth, design, residential livability and other policy objectives; and</li> <li>• <u>Review of block patterns and street connectivity</u>, focusing on East Portland.</li> </ul> <del>e) First meeting of project advisory committee, with review and discussion of project goals and objectives.</del> f) Initial draft of performance measures for monitoring success of project goals and outcomes. g) Consultant selection, including potential RFP for project consultants, for design, economic analysis,	<del>August 31</del> <u>September 30</u> , 2016	\$28,000

	and facilitation services identified in project grant request.		
3	<b>Completion of Existing Conditions Assessment</b> a) Progress report b) Final Existing Conditions Assessment, including: <ul style="list-style-type: none"> <li>• <u>Analysis of policy objectives</u> for multi-dwelling housing to inform project goals and objectives.</li> <li>• <u>Process assessment</u> of existing regulatory and non-regulatory tools, amenity bonus system.</li> <li>• <u>Review of recent development outcomes</u> and assessment in relationship to growth, design, residential livability and other policy objectives.</li> <li>• <u>Review of block patterns and street connectivity</u>, focusing on East Portland.</li> <li>• <u>Best practices research</u>, with focus on approaches to transitioning from suburban to more pedestrian-oriented street and block patterns.</li> </ul> c) Stakeholder sessions (residents, builders, developers, designers, community groups, etc.). d) Neighborhood walks to obtain community feedback on existing on multi-dwelling development. e) <u>First meeting of project advisory committee, with review and discussion of project goals and objectives.</u> f) Advisory committee briefing and review, providing input on issues to address in Concept Plan and implementation approaches.	November 31, 2016	\$108,680
4	<b>Concept Plan and Code Amendments Discussion Draft</b> a) Mid-point progress report b) <u>Concept Plan Report</u> - components include: <ul style="list-style-type: none"> <li>• <u>Concepts for development standards and site design</u>, to serve as a basis for development regulations and other implementation tools.</li> <li>• <u>Preferred block structure and street system outcomes</u>, meeting multi-modal connectivity and urban design objectives.</li> <li>• <u>Development prototypes</u>, integrating objectives for housing design and street system outcomes.</li> <li>• <u>Analysis of economic feasibility</u> of development prototypes and code concepts.</li> <li>• <u>Performance measures refinement.</u></li> </ul> c) <u>Code Amendments Discussion Draft Report</u>	June 30, 2017	\$158,300

	d) Community meetings on Concept Plan and Code Amendments Discussion Draft Report <del>f)g)</del> Advisory committee briefings and review e) Planning and Sustainability Commission briefing		
5	<b>Planning and Sustainability Commission and City Council Hearings and Adoption</b> a) Final progress report (with identification of performance measures and how City will share best practices) b) <u>Proposed Draft Code Amendments Report</u> c) <u>Recommended Draft Code Amendments Report</u> d) Public hearings e) City Council adoption of Code Amendments	November 30, 2017	\$15,520
<b>TOTAL REIMBURSABLE AMOUNT</b>			<b>\$310,500</b>

\*If the Grant contained any Funding Conditions, Grantee shall demonstrate satisfaction with those conditions at the applicable milestone or deliverable due dates. Conditions related to financing and transportation choices shall be met in Milestones 4 & 5 respectively.

\* Due dates are intended by the parties to be hard estimates of expected milestone completion dates. If the City anticipates that a due date cannot be met due to circumstances beyond its control, it shall inform Metro in writing no later than ten (10) days prior to the due date set forth above and provide a revised estimated due date; and Metro and the City shall mutually agree upon a revision to the milestone due dates set forth in this Agreement.

Match: City of Portland in-kind match \$188,750 (38% of total project cost)