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240-2024

(Report

Reappoint Kim Lohr to the Revenue Division Appeals Board for term to expire December 31, 2026

Accepted

March 4, 2024

As Mayor, I request Council confirmation of the following appointment to the Revenue Division Appeals Board:

Reappointment Term

Kim Lohr 1/1/2024 – 12/31/2026

APPOINTEE INFORMATION

Kim Lohr

Bio: Ms. Lohr is a State and Local Tax Principal with Delap LLP with 30 years of experience in state and local taxation. She has previously worked as a state auditor, the tax departments for several Fortune 500 companies, as well as two other accounting firms. She has a bachelor's degree in accounting from the University of Washington. She provides state tax education to various entities, including co-teaching a course on state taxation for the Washington State Tax Conference.

Statement of Interest: "I am interested in serving on the board to facilitate the timely resolution of appeals and assisting in the application of tax rules in an educated and impartial manner. I look forward to using my expertise to help others in interpreting and understanding the tax rules and regulations."

Respectfully submitted,

Ted Wheeler

Mayor

Introduced by

Mayor Ted Wheeler

Bureau

Management and Finance; Revenue Division

Contact

Scott Karter

Audit and Accounting Manager

J 503-865-2470

Requested Agenda Type

Consent

Date and Time Information

Requested Council Date March 20, 2024

Impact Statement

Purpose of Proposed Legislation and Background Information

The term of Kim Lohr expired on December 31, 2023 and Ms. Lohr has agreed to be reappointed to the Board. This Board position is to be appointed by the Mayor, but subject to the approval of Multnomah County by intergovernmental agreement. This appointment has already been approved by Multnomah County. If appointed, the three-year term would expire on December 31, 2026.

Portland City Code section 7.02.295 D requires that appointments to the Board be made to provide an appropriate level of expertise in accounting methods and tax regulations. The potential appointee meets the qualifications required by the code and should serve both the public and the City of Portland well in any matters coming before the Board.

Financial and Budgetary Impacts

None. This legislation only relates to the filling of volunteer board positions.

Community Impacts and Community Involvement

The Board's decisions only apply to the specific facts and circumstances of a single taxpayer so their decisions are minimally impactful to the community as a whole. Outreach has been narrowly targeted due to the unique qualifications of the Board members (strong expertise in federal, state and local tax laws). However, significant outreach has been conducted toward increasing the diversity of the Board.

100% Renewable Goal

Not applicable.

Budget Office Financial Impact Analysis

No fiscal impact

Agenda Items

240 Consent Agenda in <u>March 20, 2024 Council Agenda</u> (https://www.portland.gov/council/agenda/2024/3/20)

Confirmed

Commissioner Carmen Rubio Yea

Commissioner Dan Ryan Yea

Commissioner Rene Gonzalez Yea

Commissioner Mingus Mapps Yea

Mayor Ted Wheeler Yea