

## **BPS Budget Advisory Committee Meeting #1: November 16, 2023**

- Welcome, Introductions, Intent
- Budget Process and Structure
- BPS Mission and Programs
- Sources of Funding
- BAC Schedule



THE BUREAU OF  
**PLANNING &  
SUSTAINABILITY**

# Roles & Purpose of BAC

- Understand the BPS work program, priorities, and funding sources.
- Share community perspectives, particularly the needs and priorities of historically under-represented communities.
- Inform and advise on how BPS prioritizes its discretionary resources to achieve desired community outcomes.



What does success look like  
for this advisory committee  
for you?

What are you bringing  
to this process?



# Budget 101

- Elements
- Calendar
- Performance Management



# Budget Elements

- Bureau Narrative  
(what we do, trends/issues, equity analysis)
- Base Budget
- Program Offers
- Decision Packages  
(cuts, ongoing additions, one-time funds)
- Budget Equity Tool
- Reporting Performance Measures
- BAC Letter



# Budget Planning Cycle



# Spring and Fall Adjustments (March and October)

- Technical updates
- New revenue (grants, IGAs, etc.)
- True up fund balances
- Report out on past Decision Packages
- Performance Measure updates
- Encumbrances that will carry over
- One-time funding requests (if revenue permits)



# Performance Management

## Performance Measures are used to:

- Provide actionable information to improve outcomes for the Portland community.
- Initiatives help the City develop and monitor progress towards goals, apply data analytics to inform solutions, and support employee empowerment and community engagement.

## 4 types of measures:

- Workload
- Output
- Outcome
- Efficiency





# Program Offers and Performance Measures

- Each Performance Measure is linked to one or more Program Offers.
- With new BPS programs, we will have new/updated PMs in this year's budget as well.
- We can link across Program Offers if PMs are relative to more than one... including cross-bureau.



# About BPS

- Mission, Vision, Values
- Structure and programs
- Sources and distribution of funding





## Mission

BPS takes action to shape the future of Portland and advance climate justice for a more **equitable, healthy, prosperous, and resilient** city.

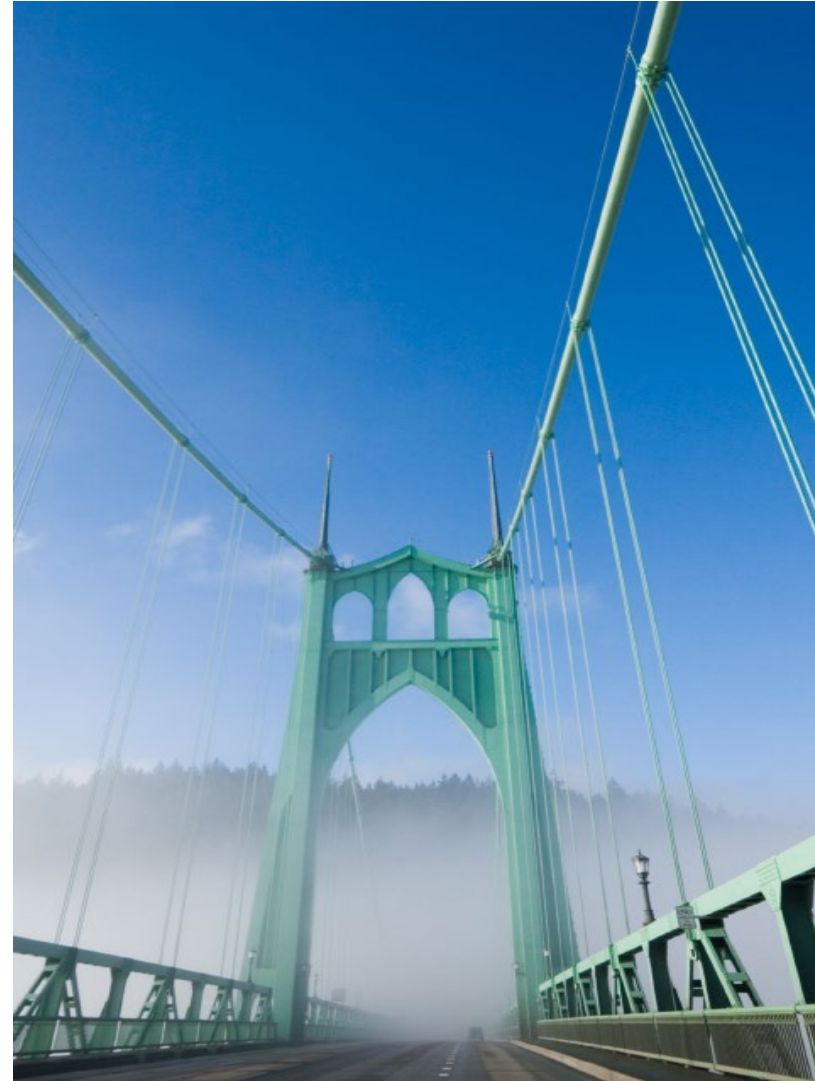
# BPS Vision

We envision a city where all Portlanders experience healthier connected communities: neighborhood amenities and access to transportation options, improved air quality, stable climate, less reliance on fossil fuels, a healthier natural and built environment that is resilient to the quick advancing impacts of climate change, and effective and affordable services to reuse, recycle, and reduce waste.



# Values

- Racial justice
- Community centered
- Resilient systems
- Innovation
- Credibility
- Outcome driven
- Service excellence



# 3-Year Outcomes

- Equity
- Health
- Prosperity
- Resilience



# Bureau of Planning and Sustainability

Director Donnie Oliveira

## Planning & Urban Design

- Code Development
- Comprehensive & Strategic Planning
- Area Planning
- Urban Design & Research
- River & Environmental Planning

## Sustainability & Climate Action

- Climate, Energy & Sustainable Development
- Sustainable Consumption & Production
- Waste Collection
- Graffiti Abatement
- Portland Clean Energy Fund

## Community Technology

- Mt Hood Cable Regulatory Commission
- Franchise Utility
- Smart City PDX & Digital Equity

## Bureau Administration

- Communications
- HR & People Services
- Financial Services
- Tech Support
- Commission Support

## Equity & Engagement



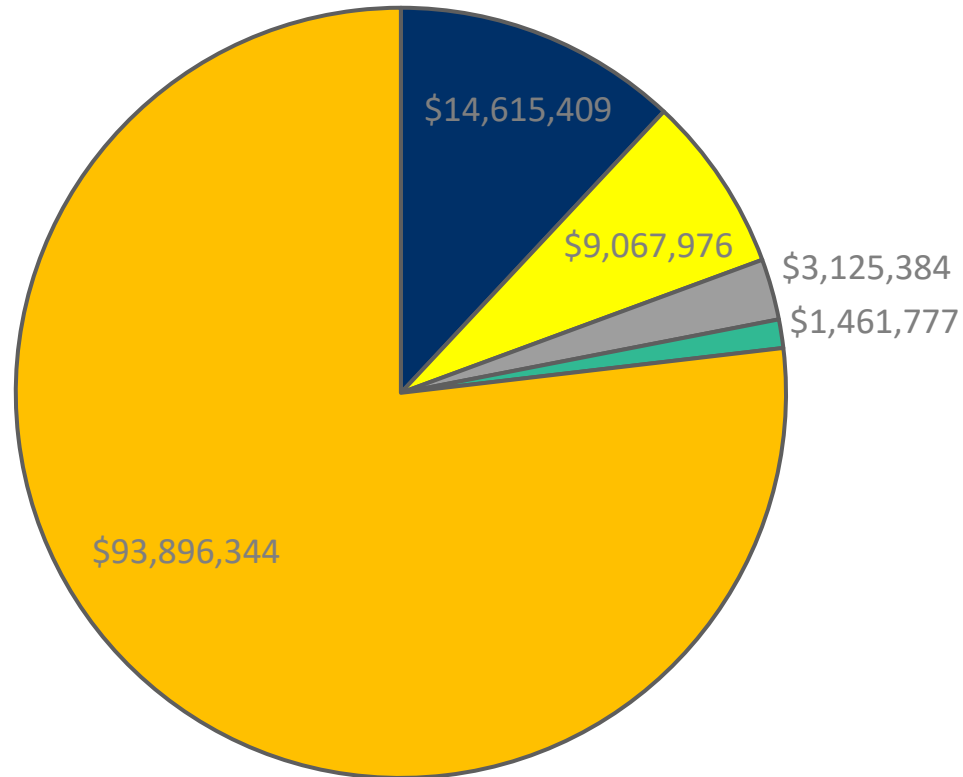
# Program Offers

- Comprehensive & Strategic Planning
- Code Development
- Area Planning
- Environmental & River Planning
- Sustainable Engagement/Consumption
- Waste Collection
- Graffiti Abatement
- Smart City PDX and Digital Equity
- Franchise Utilities
- Climate, Energy & Sustainable Development
- Portland Clean Energy Fund
- Bureau Administration
- Equity and Engagement





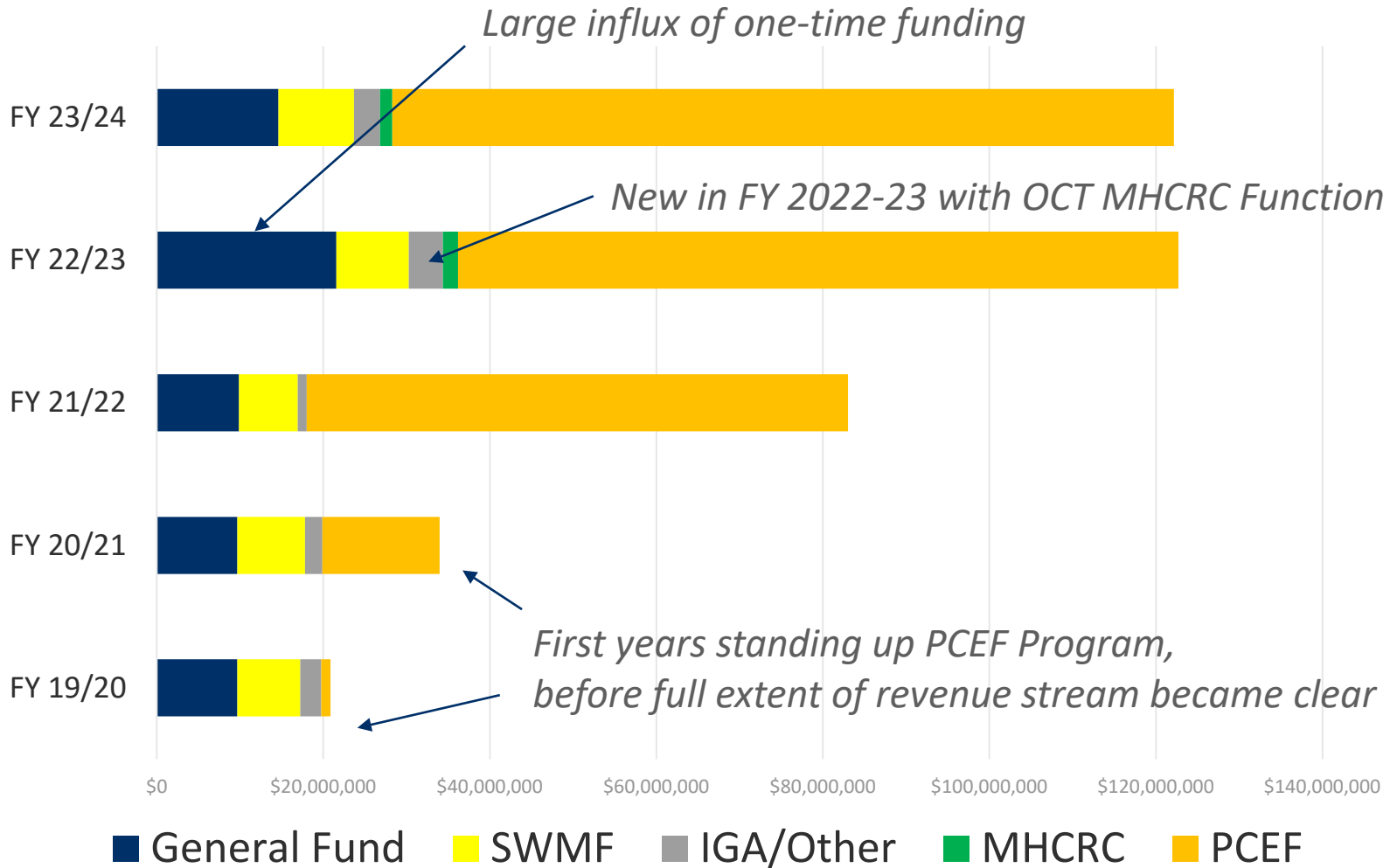
# BPS Revenue FY 2023-24



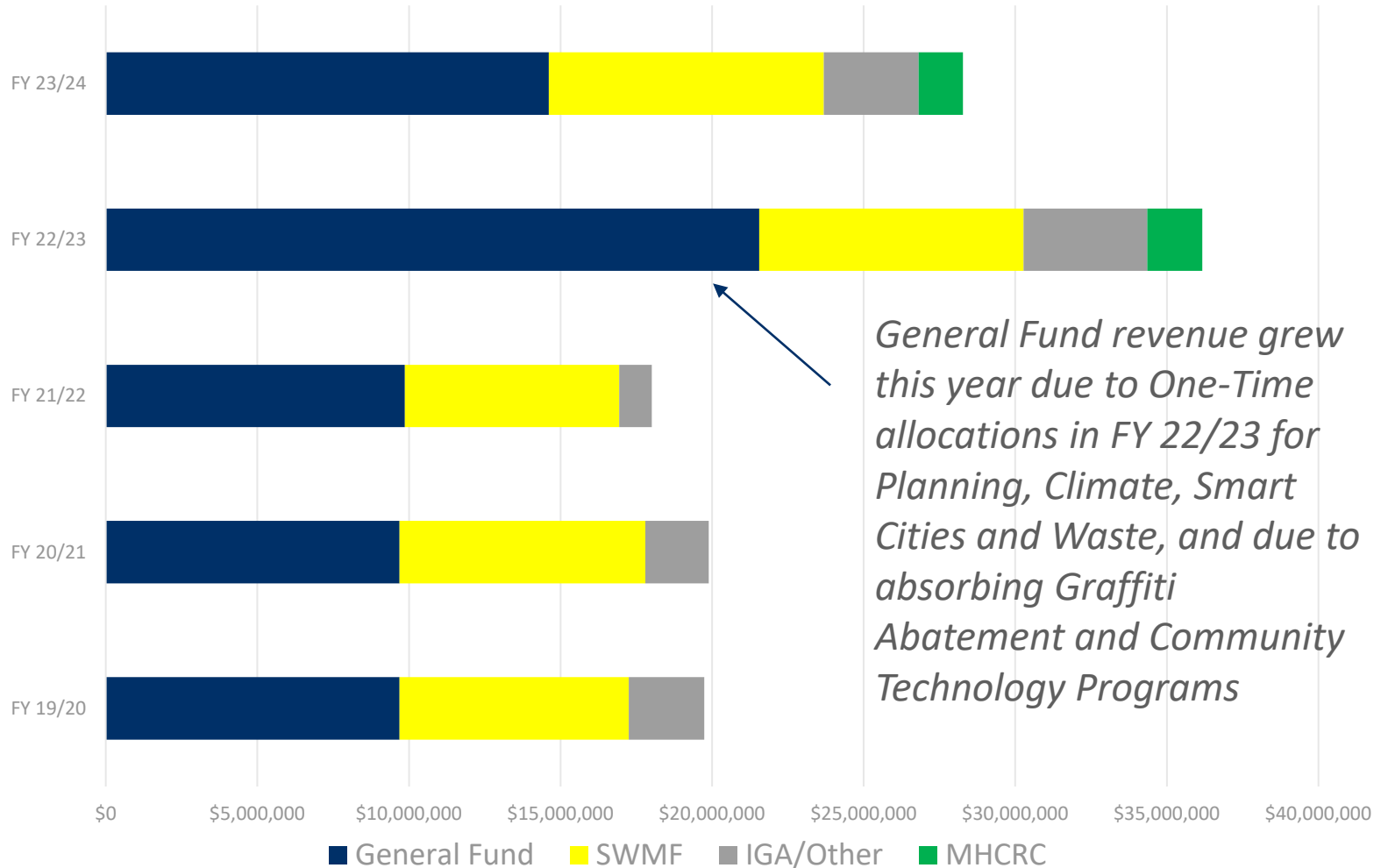
■ General Fund   ■ SWMF   ■ IGA/Other   ■ MHCRC   ■ PCEF



# BPS Revenue 2019-2024

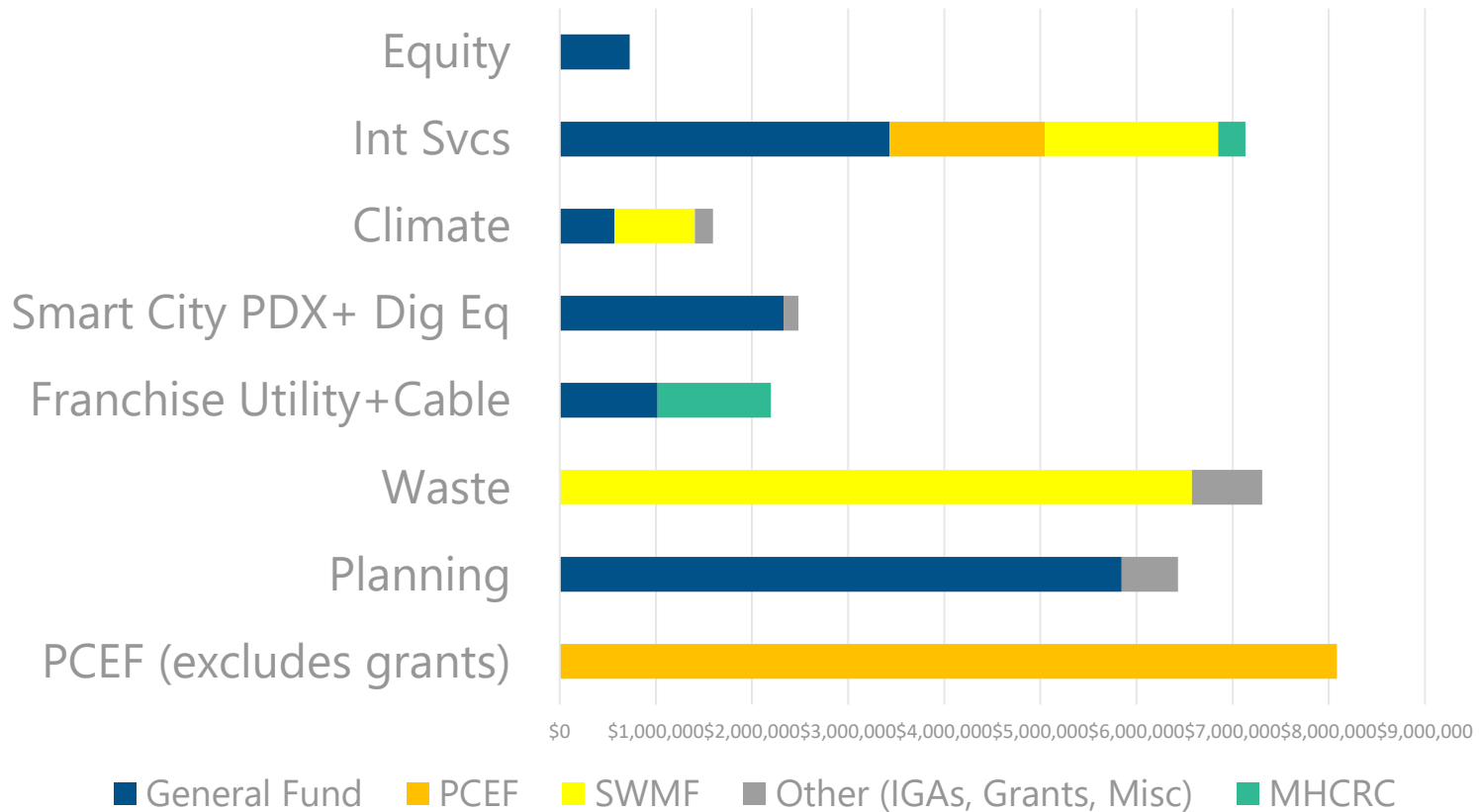


# BPS Revenue (without PCEF)

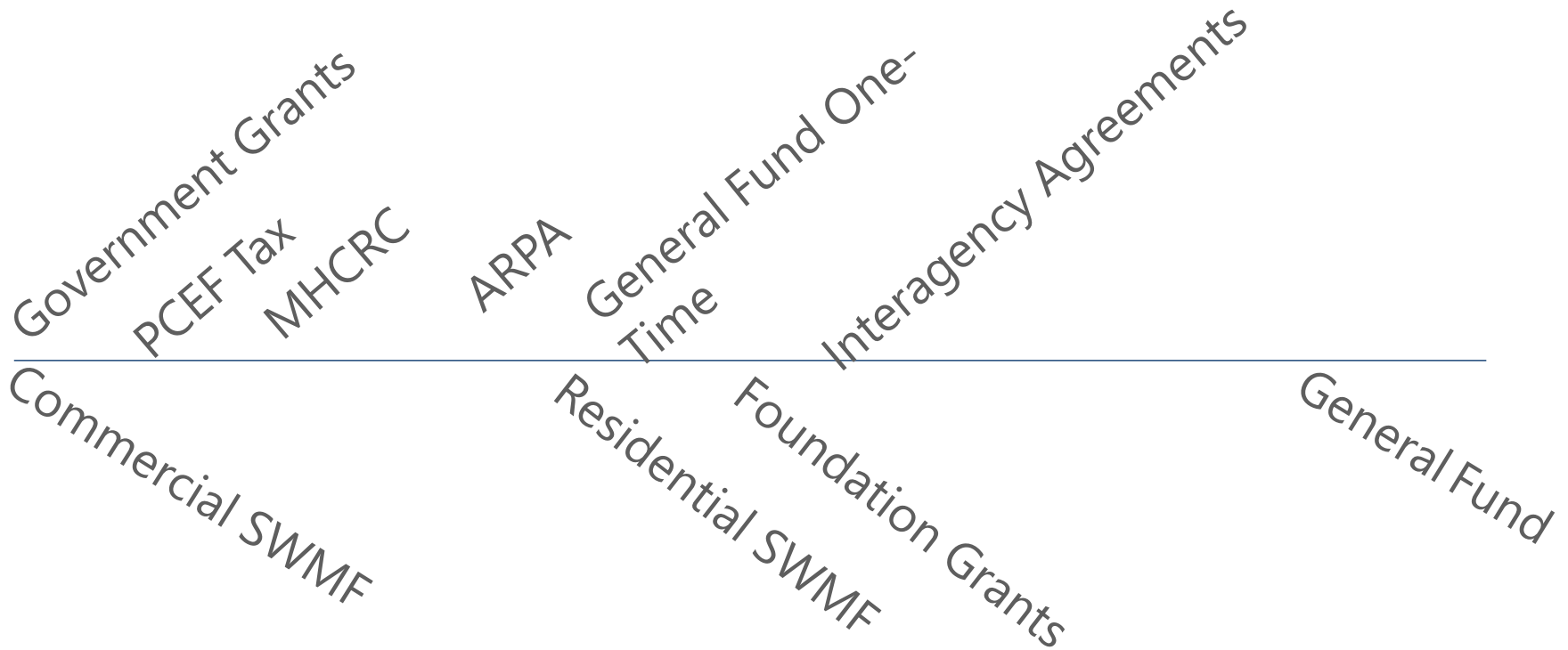


# BPS Revenue by Program

(Excluding PCEF and MHCRC Fund Outgoing Grants)



# Funding Constraints



**Most Restrictive**

**Most Flexible**



# Budget Advisory Committee: Meeting Schedule

## Meeting #1

- Orientation to Process and Bureau

## Meeting #2 – Dec 5

- Budget Guidance and Parameters
- Programs and Work Plans
- Budget Equity Tool

## Meeting #3 – Dec 18

- Decision Packages

## Meeting #4 – Jan 11

- BAC Letter to Council



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# THE BUREAU OF **PLANNING** & **SUSTAINABILITY**

Eric Engstrom  
Harmonee Dashiell  
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