

	DESCRIPTION	ROLL NO	ODOMETER
AB 1-3	DOWNING, JACK L. 2803 N. COMMERCIAL		
A 2-4	DREW, JOHN 3102 N. GANTENBEIN		
A 4-7	DUMAS, LUCILLE 3316 N. GANTENBEIN		
A 4-7	DYE, JONAS 3316 N. GANTENBEIN		
RS 3-4	EADEN, ALEX, JR. 2740 N. VANCOUVER		
A 2-5	EDWARDS, CHESTER 227 N. MONROE		
A 4-11	ELLIS, ROSCOE 233 N. COOK		
R 8-9	FAULKNER, FANNIE 327 N. FARGO		
E 2-5	MACK, FERRELL A. 2732 N. KERBY		
R 9-7	FIELD, HERBERT 417 N. MONROE		
E 2-7	FISCHMAN, STEPHEN M. 553 N. KNOTT		
E 3-7	FLORES, JESSIE 540 N. KNOTT		
E-4-7	FLOWERS, LONNIE 423 N. RUSSELL		
A 2-8	FRAHS, THEODORE 3111 N. VANCOUVER		
AB 3-2	FRARY, MYRA L. 2932 N. COMMERCIAL		
R 10-2	FRYKMAN, MARGARET 3137 N. COMMERCIAL		
R 10-10	GARNETT, ALBERT 529 N. MONROE		
RS 3-6	GLASS, LILLIAN (CONLEY) 2728 N. VANCOUVER		

SHB

RESIDENTIAL RELOCATION RECORD

Project Name _____ Parcel No. E-2.7 Advisor SCA
 Client's Name Fischman, Steven Phone 281-5173
 Address 553 N. Knott Ethn white Age 34
 Male Family Married Renter/Occupant
 Female Individual Single Owner/Occupant

Family Composition

Total Number in Family 3
2 wife, husband

Other: Relation Age Relation Age

wife	38	2	
ch.	3		

Economic Data

Employer Domeville Power \$ 500⁰⁰
 Address _____
 Other Source of Income _____ \$ _____
 Total Monthly Income \$ (500⁰⁰)

Eligible for Public Housing YES NO Presently Receiving Welfare YES NO
 Eligible for Welfare YES NO Other Assistance _____
 Eligible for (Other) YES NO

Claimant was displaced from real property within the project area on or after date of pertinent contract for Federal assistance and/or date of HUD approval of budget for project:
 YES NO

Date of initial interview 6-11-71 Date of Info pamphlet delivery _____
 Date Notice to Move given _____ Date Effective _____ Expires _____

CLAIMANT'S INITIAL DATE OF OCCUPANCY 9-1-70
 (a) for owner-occupants - indicate initial date of occupancy and ownership _____

Date of initiation of negotiations for purchase of property 5-12-71
 Date of Acquisition 11-17-71
 Date of letter of Intent _____
 Date of move 9-26-71

DWELLING UNIT FROM WHICH RELOCATED

Private Sales		Single Family	<input checked="" type="checkbox"/>
Private Rental	<input checked="" type="checkbox"/>	Duplex	
Other		Multiple Family	

Age of Housing Unit 1906

Size of Habitable Area 1188

Furnished with claimant's furniture
 YES NO

Total Number of Rooms 7 Rent Paid \$ 130⁰⁰ Utilities 16⁰⁰

Number of Bedrooms 4 Monthly Housing Payments \$ _____ Taxes _____

Liens \$ _____ (please explain) _____

Acquisition Price \$ _____ Amenities _____

REPLACEMENT DWELLING UNIT

Address 5125 N.E. 22nd ~~4305 N.E. 22nd~~ LPA Referred Self Referred _____

Private Sales	<input checked="" type="checkbox"/>	Single Family	<input checked="" type="checkbox"/>
Private Rental		Duplex	
Other		Multiple Family	

Outside city Outside state

Age of Housing Unit 1916

Size of Habitable Area 1014

No. of Rooms 5 No. of Bedrooms 2

For Claimants Who Purchased

For Claimants Who Rented

Purchase Price of Replacement Dwelling \$ 14000.00

Rent \$ _____

Taxes \$ _____

Utilities \$ _____

RHP or TACO (including incidental costs) \$ 2,400

Total Rent Assistance \$ _____

Amount of Annual Payment \$ _____

No. of Housing Referrals to:

Agency Referrals: 0

3 Standard Sales

_____ MCW _____ HAP _____ OTHER (_____)

_____ Standard Rent

_____ Food Stamp _____ Legal Aid _____ Other (_____)

Benefits Received

Date _____ Ck # _____ Type _____ Amount \$ _____

Date _____ Ck # _____ Type _____ Amount \$ _____

Date _____ Ck # _____ Type _____ Amount \$ _____

RESIDENTIAL RELOCATION RECORD

CLIENT'S NAME Fischman, Stephen M. RELOCATION ADVISOR Chet Daniels
 ADDRESS 553 N. Knott PHONE 281-4587 PROJECT NAME Emanuel ORE-R-20
 SEX M ETHN White VETERAN _____ AGE 34 PARCEL NO. E 2-7
 MARITAL STATUS married TENURE tenant
 DISABILITY _____ INDIV _____ FAMILY X
 ELIGIBLE FOR: PUBLIC HOUSING _____ FHA 235 X
 RENT SUPPLEMENT _____ OTHER _____
 INITIAL INTERVIEW _____ 6-11-71 DATE INFO PAMPHLET DELIVERED _____
 NOTICE TO MOVE no DATES EFFECTIVE --- EXPIRATION DATE ---
 NOTIFY IN CASE OF EMERGENCY _____

DATE ON SITE: <u>September 1, 1970</u>
INITIATION OF NEGOTIATIONS: _____
DATE OF ACQUISITION: <u>November 17, 1971</u>

ECONOMIC DATA

Employer -student- \$ _____
 Address _____
 MCW _____
 Social Security _____
 Pension _____
 Other _____
 (Irma) Bonneville Power 500.00
 TOTAL MONTHLY INCOME \$ 500.00

FAMILY COMPOSITION

Name	Relation	Age
Irma	wife	28
Angela	daughter	3

DWELLING UNIT FROM WHICH RELOCATED

		S	SS
Subsidized Sales	Single Family		X
Subsidized Rental	Multiple Family		
Public Housing	Duplex		
Private Rental	Mobile Home		
Private Sales			

Age of Structure 1906 No. Rooms 7
 No. Bedrooms 4 Furn. Unfurn X
 Utilities \$ 16.00
 Monthly Payments (Rent) \$ 130
 Acquisition Price \$ _____
 Taxes \$ _____ Equity \$ _____
 Liens \$ _____

Size of Habitable Area 1188 sq. ft.

HOUSING REFERRALS

Address	Bedrooms
<u>6327 N.E. Rodney</u>	
<u>3746 S.E. Caruthers</u>	
<u>5316 N. Macy</u>	

AGENCY REFERRALS

Name of Agency	Date
<u>Multnomah County Welfare</u>	
<u>Food Stamp Program</u>	
<u>Housing Authority</u>	
<u>Legal Aid</u>	
<u>FISH</u>	
<u>Health Dept.</u>	

AGENCY ACTION:	REASONS:
Appeals	
Evicted	
Refused Assistance	
Address Unknown (tracing)	
Other (death, etc.)	

TEMPORARY RELOCATION

Within Project	
Outside Project	

Date Moved In _____
 Address _____
 Reason _____

REPLACEMENT DWELLING UNIT

Client Referred _____ LPA Referred X
 Address 4305 N.E. 22nd Ave. Phone _____ Date of Move September 26, 1971

WHERE RELOCATED:				S	SS
Same City	X	Subsidized Sales		Single Family	X
Outside City		Subsidized Rental		Multiple Family	
Out of State		Public Housing		Duplex	
		Private Rental		Mobile Home	
		Private Sales	X		

Furnished ___ Unfurnished X Number of Rooms ___ Number of Bedrooms 4 Habitable Area ___
 Utilities \$ _____ Monthly Payments (Rent) \$ _____ Purchase Price \$ 14000
 Age of Structure: _____ Taxes \$ _____ Equity \$ _____ Distance Moved Away _____
 Name of Moving Company _____ Name of Realtor _____

BENEFITS RECEIVED

Type	Ck #	Date	Amount	Purchase Price	\$ <u>14,000</u>
RHP			\$		
TACO (Rental)			\$	Down Payment	\$ <u>2,800</u>
TACO (Rental)			\$		
TACO (Rental)			\$	RHP	\$ _____
TACO (Rental)			\$		
TACO (Sales)	974 G	8/12/71	\$ 2,400.00	Total Down	- \$ _____
Fixed Moving	24 EH	8/26/71	\$ 420.	Total Mortgage	\$ _____
Actual Move			\$		
Storage			\$		
Incidental	24 EH	8/26/71	\$		
Interest			\$		

TOTAL BENEFITS RECEIVED \$ _____

REALTOR: Paul Daughtery ESCROW CO. Oregon Mutual Savings Bank OFFICER _____

INTERVIEW REGISTER

Date		Relocation Worker
1/15/71	<u>FLYER</u> : delivered by James Crolley. Owner, Stutton's live across the street in "no man's land."	JC
2/11/71	<u>SURVEY</u> : initial interview made. Mr. Fischman is a student. They would like to buy, if possible, a 3 bedroom home, North or Northeast.	JC
6/11/71	Mr. Fischman called in with a question about rent. We have an option on the property. Informed him to pay rent to present landlord if now due and be sure and get receipt. It will be worked out in escrow and pro-rated at that time. Indicated it is possible that we may be able to reduce rent after we buy the property if his ; circumstances permit.	WSJ
6/14/71	Met with Mr. Fischman and he decided to defer a claim until we are able to make full payment under the new Relocation Act. I told him that we would take care of oil if owner insisted on selling it, and make arrangements about the furniture.	CD
6/22/71	Met Mrs. Sutton, owner of property, at 553 N. Knott and made list of furniture she wanted to leave. She agrees to accept \$10.00 per month for lease of furniture and P.D.C. agrees to move furniture after tenant moves. Told Mrs. Sutton, by phone, that we will buy 100 gals. of oil. Talked to Mr. Fischman and he is looking for a house and has seen several that he likes. He will give me addresses of the houses he likes.	CD
7/6/71	Received letter from Homan Barnes, Legal Aid, regarding amount of downpayment that Mr. Fischman will receive under new regulations. Advised him to have Mr. Fischman send us letter asking for letter of confirmation stating amount of downpayment of specific priced house.	CD
7/7/71	Received letter from Mr. Fischman asking for letter of confirmation.	CD
7/8/71	Letter sent to Mr. Fischman, and Legal Aid, stating new regulations regarding down payment to Tenants and stating that we have discussed this matter with Helen Benjamin of HUD who informed us that they have requested guidance from HUD in Washington, D.C. and are awaiting reply. We cannot give them firm figures at this point.	CD
7/26/71	Mr. Fischman came into the office. Has found a house at 4305 N.E. 22nd. Ordered city inspection. Application for loan will be at Oregon Mutual Savings. They will use moving expenses to put down for the time being until we can get something firm enough from HUD to file claim on for RHP.	CD
7/29/71	City inspection received. Two minor repairs to be made.	CD
8/12/71	Loan application approved for Mr. Fischman. Filed RHP claim for \$2,400.00	CD
8/20/71	Received letter from Mr. Fischman asking that we place his \$200 dislocation Allowance and \$220 moving expense in escrow at Oregon Mutual, to cover cost of reserves, etc. Filed claims for above and for incidental expenses in the sum of \$218.15.	CD
8/27/71	Received checks for above claims. Total amount of \$526.15 sent to Oregon Mutual with instructions to hold in escrow until notified by PDC that Fischman has purchased and does occupy standard housing.	CD

INTERVIEW REGISTER

Date		Relocation Worker
9/26/71	Fischman moved into new house.	CD
10/7/71	Reinspection letter received from City Inspector. Substandard conditions have been corrected.	CD
10/12/71	Released funds from escrow by letter this date.	CD

RESIDENTIAL RELOCATION RECORD

CLIENT'S NAME Fishman, Stephen RELOCATION ADVISOR C.D.

ADDRESS 555 N. 1st St PHONE 281-4571 PROJECT NAME Financial Dist. P-20

SEX M ETHN VETERAN AGE 34 PARCEL NO. E 207

MARITAL STATUS Married TENURE Owner

DISABILITY INDIV FAMILY

ELIGIBLE FOR: PUBLIC HOUSING FHA 235

RENT SUPPLEMENT OTHER

DATE ON SITE: _____
INITIATION OF NEGOTIATIONS: _____
DATE OF ACQUISITION: _____

INITIAL INTERVIEW 2/11/71 DATE INFO PAMPHLET DELIVERED 1/15/71

NOTICE TO MOVE 1/10 DATES EFFECTIVE EXPIRATION DATE

NOTIFY IN CASE OF EMERGENCY

ECONOMIC DATA

FAMILY COMPOSITION

Employer Student \$ _____
 Address _____
 MCW _____
 Social Security _____
 Pension _____
 Other _____
(IRMA) Bonville Power \$ 500
TOTAL MONTHLY INCOME \$ 500

Name	Relation	Age
IRMA	WIFE	28
ANSEL	1	3

DWELLING UNIT FROM WHICH RELOCATED

	S	SS
Subsidized Sales		X
Subsidized Rental		
Public Housing		
Private Rental		
Private Sales	X	

Age of Structure 1906 No. Rooms 7
 No. Bedrooms 4 Furn. Unfurn.
 Utilities \$ 16.00
 Monthly Payments (Rent) \$ 130.00
 Acquisition Price \$ _____
 Taxes \$ _____ Equity \$ _____
 Liens \$ _____

Size of Habitable Area 1188 sq ft

HOUSING REFERRALS

AGENCY REFERRALS

Address	Bedrooms
<u>537 N.E. Federal</u>	
<u>537 N.E. Cornstalk</u>	
<u>537 N. Mary Ave</u>	

Name of Agency	Date
Multnomah County Welfare	
Food Stamp Program	
Housing Authority	
Legal Aid	
FISH	
Health Dept.	

AGENCY ACTION:

REASONS:

Appeals		
Evicted		
Refused Assistance		
Address Unknown (tracing)		
Other (death, etc.)		

TEMPORARY RELOCATION

Within Project	
Outside Project	

Date Moved In _____
 Address _____
 Reason _____

REPLACEMENT DWELLING UNIT

Client Referred LPA Referred _____

Address 4305 NE 22nd Ave. Phone _____ Date of Move Sept 26, 1971

WHERE RELOCATED:

				\$	SS
Same City	<input checked="" type="checkbox"/>	Subsidized Sales		<input checked="" type="checkbox"/>	
Outside City		Subsidized Rental			
Out of State		Public Housing			
		Private Rental			
		Private Sales	<input checked="" type="checkbox"/>		
		Single Family			
		Multiple Family			
		Duplex			
		Mobile Home			

Furnished _____ Unfurnished Number of Rooms _____ Number of Bedrooms _____ Habitable Area _____

Utilities \$ _____ Monthly Payments (Rent) \$ _____ Purchase Price \$ _____

Age of Structure: _____ Taxes \$ _____ Equity \$ _____ Distance Moved Away _____

Name of Moving Company _____ Name of Realtor Paul Daugherty

BENEFITS RECEIVED

Type	Ck #	Date	Amount
RHP	9745	8-26-71	\$ 2,400.00
TACO (Rental)			\$
TACO (Sales)			\$
Fixed Moving	24EH	8-26-71	\$ 420.00
Actual Move			\$
Storage			\$
Incidental	24EH	8-26-71	\$ 106.15
Interest			\$

Purchase Price \$ 14,000.00
 Down Payment \$ 2,800
 RHP \$ _____
 Total Down - \$ _____
 Total Mortgage \$ _____

TOTAL BENEFITS RECEIVED \$ _____

REALTOR: Paul Daugherty ESCROW CO. Swing Bank OFFICER _____

INTERVIEW REGISTER

Date		Relocation Worker
1/15/71	<u>FLYER:</u> delivered by James Crolley. Owner, Stutton's live across the street in "no man's land."	JC
2/11/71	<u>SURVEY:</u> initial interview made. Mr. Fischman is a student. They would like to buy, if possible, a 3 bedroom home, North or Northeast.	JC
6/11/71	Mr. Fischman called in with a question about rent. We have an option on the property. Informed him to pay rent to present landlord if now due and be sure to get receipt. It will be worked out in escrow and pro-rated at that time. Indicated it is possible that we may be able to reduce rent after we buy the property if his circumstances permit.	WSJ
6/14/71	Met with Mr. Fischman and he decided to defer a claim until we are able to make full payment under the new Relocation Act. I told him that we would take care of oil if owner insisted on selling it, and make arrangements about the furniture.	CD
6/22/71	Met Mrs. Sutton, owner of property, at 553 N. Knott and made list of furniture she wanted to leave. She agrees to accept \$10.00 per month for lease of furniture and P.D.C. agrees to move furniture after tenant moves. Told Mrs. Sutton, by phone, that we will buy 100 gals. of oil. Talked to Mr. Fischman and he is looking for a house and has seen several that he likes. He will give me addresses of the houses he likes.	CD
7/6/71	Received letter from Homan Barnes, Legal Aid, regarding amount of downpayment that Mr. Fischman will receive under new regulations. Advised him to have Mr. Fischman send us letter asking for letter of confirmation stating amount of downpayment for specific priced house.	CD
7/7/71	Received letter from Mr. Fischman asking for letter of confirmation.	CD
7/8/71	Letter sent to Mr. Fischman, and Legal Aid, stating new regulations regarding down payment to Tenants and stating that we have discussed this matter with Helen Benjamin of HUD who informed us that they have requested guidance from HUD in Washington D.C. and are awaiting reply. We cannot give them firm figures at this point.	CD
7/26/71	Mr. Fischman came in to the office. Has found a house at 4305 N. E. 22nd. Ordered city inspection. Application for loan will be at Oregon Mutual Sav. They will use moving expenses to put down for the time being until we can get something firm enough from HUD to file claim on for RHP.	CD
7/29/71	City inspection received. Two minor repairs to be made.	CD
8/12/71	Loan application approved for Mr. Fischman. Filed RHP claim for \$2,400.00.	CD
8/20/71	Received letter from Mr. Fischman asking that we place his \$200 dislocation allowance and \$220 moving expense in escrow at Oregon Mutual, to cover cost of reserves, etc. Filed claims for above and for incidental expenses in the sum of \$218.15.	CD
8/27/71	Received checks for above claims. Total amount of \$526.15 sent to Oregon mutual with instructions to hold in escrow until notified by PDC that Fischman has purchased and does occupy standard housing.	CD

R E S U M E

File: STEPHEN M. FISCHMAN

Date: December 7, 1971

MOVED FROM: 553 N. Knott

MOVED TO: 4305 N. E. 22nd

DATE MOVED: September 26, 1971

Mr. Stephen M. Fischman is a student working on his doctorate degree in Psychology, from Portland University. I found Mr. Fischman to be very easy to help. He saw several houses before he was impressed enough to want the P.D.C. to ask for a city inspection. We had two houses inspected. The first house was sold by the owner before Mr. Fischman could sign an earnest money agreement. Mr. Fischman was concerned about his benefits under FHA 235. We received a letter from Mr. Barnes of legal aid service asking for clarification on how much down payment would be allowed Mr. Fischman. Mr. Barnes asked for a meeting with Ben Webb and Mr. Norville in a letter dated July 6, 1971. A letter was sent to Mr. Barnes from Mr. Webb advising him of the regulations as they existed July 8, 1971. Mr. Webb quoted Section 42.95 Par. (a) (2) which referred to an amount required as a down payment for purchase of a comparable dwelling if such purchase was financed by a conventional loan. Mr. Webb also stated that he had asked for clarification from DHUD, Miss Helen Benjamin and that she had not received guidance in this matter from DHUD, Washington as yet.

Mr. Fischman contacted the P.D.C. by letter showing interest in using the conventional loan mortgage plan to finance his replacement housing. On July 26, 1971, Mr. Fischman contacted me with an earnest money receipt. However, before this occurred, I had talked with Mr. Fischman at length to find out what his best moves would be. He did not feel that income would be any problem after one or two years and qualifying for an FHA 235 would be impossible even now after fall term started, since he earns money through his professional abilities during the school year. This would put Mr. and Mrs. Fischman's income into too high of a bracket for FHA 235. Thus, Mr. Fischman thought in terms of getting maximum benefits to apply against principle and lower mortgage. He decided to go conventional loan.

Mr. Fischman purchased house costing \$14,000.00 and signed earnest money; indicated 20% down or in this case \$2,800.00. Mr. Fischman agreed to pay the matching or $\frac{1}{2}$ of the amount over \$2,000.00 - in this case \$400.00. He applied for a conventional loan from the Oregon Mutual Savings Bank. I received written assurances from OMSB that 20% would be the least that he could accept on a conventional loan in this case. I proceeded to process Mr. Fischman's claim and on August 9th the claim was signed and the warrant #974 G was sent to OMSB with appropriate instructions. To help Mr. Fischman have enough money to set up his reserves for taxes and insurance and to pay those closing costs not covered by the Relocation Act, I processed his claims for a fixed moving expense of \$220 (We felt that with the small amount of furniture they owned we could only allow 5 rooms on the fixed schedule at the maximum). Also we filed a claim for his dislocation allowance of \$200 and a claim for incidental costs of \$106.15. Mr.

then signed a letter authorizing the P.D.C. to send these sums to OMSB with the necessary instructions. OMSB sent an assurance that Mr. Fischman had deposited the necessary matching funds for his RHP payment (\$400). After closing, Mr. Fischman moved into the new house at 4305 N. E. 22nd which was then reinspected and letter filed stating that necessary repairs had been made. With proper certification in the file, we processed the release of funds held in escrow.

In talking with Mr. Fischman after his move, he was well satisfied with the way he was handled and real pleased with his new home. I felt that Mr. and Mrs. Fischman were very reasonable and courteous people to work with. Also, Paul Daughtry, the real estate man that Mr. Fischman bought his house from, was a great help in working with the seller. During the time we were processing the loan, the seller lost her husband through death. We had a problem getting the deed on the house because the seller had an outstanding mortgage contract with a man in California who died about the same time as the seller's husband. The attorney handling the estate took his time getting the deed to OMSB - this more than anything else lengthened the time to process this claim and close this case.

C. Daniels

INTERVIEW REGISTER

Date		Relocation Worker
9/26/71	Fischman's moved into new house.	CD
10/7/71	Reinspection letter received from City Inspector. Substandard conditions have been corrected.	CD
10/12/71	Released funds from escrow. by letter this date.	CD

12 October, 1971

Oregon Mutual Savings Bank
234 S. W. Broadway
Portland, Oregon 97205

Attention: Mr. Burch

Gentlemen:

RE: Escrow Account
FISCHMAN, Stephen M.

This is to certify that Mr. Fischman has purchased and does occupy standard housing at 4305 N. E. 22nd Avenue, and that satisfactory evidence has been supplied to indicate that Mr. Fischman has deposited \$400.00 towards the purchase price of the above house. As the necessary conditions have been met as set forth in our letters of August 18, 1971 and August 27, 1971, please release all funds supplied by the Portland Development Commission and disburse them in such manner as directed by Mr. Fischman.

Very truly yours,

W. Stanley Jones
Relocation Supervisor

WSJ:slc

MEMORANDUM

Date 10/11/71

TO: Stan Jones
FROM: Chet Daniels
SUBJECT: Release of RHP from Escrow

Escrow Company Oregon Mutual Savings Bank
Escrow No. 0-L-65
Parcel No. E-2-7
Name FISCHMAN, Stephen M.
Moving Date 26 September, 1971

The above client has relocated and does occupy the property which they purchased at 4305 N. E. 22nd Avenue. The City Bureau of Buildings reports that the structure complys with City Housing Regulations.

Please authorize the release of the Replacement Housing Payment in the amount of \$ 2,400.00 and all other funds deposited with escrow company by the Portland Development Commission.


Relocation Worker

August 27, 1971

Oregon Mutual Savings Bank
234 S.W. Broadway
Portland, Oregon

Attention: Mr. Burch

Re: Escrow for Mr. Stephen M. Fischman

Gentlemen:

Enclosed is our Warrant No. 24 EH, in the amount of \$526.15, to be held in escrow until you have written notice from The Portland Development Commission that Mr. Fischman has purchased and does occupy standard housing and that you can verify that Mr. Fischman has deposited \$400.00 with you.

This money can be used by Mr. Fischman to pay closing costs and establish his reserves.

Very truly yours,

W. Stanley Jones

WSJ:lb
Enclosure

PORTLAND DEVELOPMENT COMMISSION

1700 S.W. FOURTH AVENUE
 PORTLAND, OREGON 97201

N^o 24 EH

DATE August 26, 1971

PAY TO Oregon Mutual Savings Bank

\$ 526.15

DOLLARS

TO THE TREASURER OF THE
 CITY OF PORTLAND, OREGON

AUTHORIZED SIGNATURE
NON-NEGOTIABLE

AUTHORIZED SIGNATURE

Portland Development Commission · 224-4800

DETACH BEFORE DEPOSITING CHECK

DATE	INVOICE OR CONTRACT NOS.	DESCRIPTION	AMOUNT
		Deposit in escrow for Stephen M. Fischman the following for move from 553 N. Knott (Parcel E-2-7) per Relocation Claims filed. Fixed Payment (own furn.) \$220.00 Dislocation Allowance 200.00 Settlement Costs <u>106.15</u>	<u>\$526.15</u>

Account Distribution

NO.	TITLE	AMOUNT
E 1501	Relocation Payments (Fixed - own furn. - family)	\$526.15

BD

BRK

Fixed Payment \$ 220.00
Dislocation Allowance \$ 200.00

PAYABLE TO: Oregon Mutual Savings Bank
Escrow Account of : Stephen M. Fischman

To be released when client occupies house at 4305 N.E. 22nd for
payment of reserves - balance to be released directly to
Mr. Fischman.

See attached instructions from Mr. Fischman

Closing Costs \$ 106.15

→ Payable to : Oregon Mutual Savings Bank
Escrow Account of Stephen M. Fischman

To be released when client occupies house
at 4305 NE 22nd for payment of certain
costs.

200
220
106.15
526.15

RP

FOR LOCAL AGENCY USE ONLY

U. S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

CLAIM FOR RELOCATION PAYMENT
(Certification of Eligibility and Record of Payments -- Families and Individuals)

NAME AND ADDRESS OF CLAIMANT (Include ZIP code)
Stephen Fischman
4305 N. E. 22nd
Portland, Oregon

NAME OF LOCAL AGENCY
Portland Development Commission

INSTRUCTIONS: Attach completed Form HUD-6140.2 to completed Form(s) HUD-6140.1 filed by claimant.

A. Does claimant meet all timing requirements for eligibility?
If "No," explain:

YES NO

B. CERTIFICATION

I CERTIFY that I have examined the claim, and the substantiating documentation, and have found it to be in accord with the applicable provisions of Federal law and the Regulations issued by the Department of Housing and Urban Development pursuant thereto. Therefore, the claim is hereby approved and payment is authorized as follows:

ITEM	AMOUNT	AUTHORIZED SIGNATURE	DATE
1. Initial claim, moving expenses and direct loss of property a. Reimbursement for moving expenses, including, if applicable, storage and related costs in the amount of \$ _____ b. Reimbursement for actual direct loss of property	\$ 220.00	<i>[Signature]</i>	8-25-71
2. Supplementary claim(s) for storage costs:	\$		
3. Final claim, reimbursement for moving expenses covering storage and related costs	\$		

C. RECORD OF PAYMENTS MADE (Total payments may not exceed \$200)

DATE	CHECK NUMBER	AMOUNT	DATE	CHECK NUMBER	AMOUNT
8/26/71	24EH	\$ 220.00			

D. EXPLANATION OF ANY DIFFERENCE BETWEEN AMOUNTS CLAIMED AND AMOUNTS APPROVED

DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
CLAIM FOR RELOCATION PAYMENT
 (Families and Individuals)

HUD-6140.1
 (4-66)

NAME AND ADDRESS OF LOCAL AGENCY (Include ZIP code) Portland Development Commission 1700 S.W. Fourth Avenue Portland, Oregon 97201	PROJECT NAME (If applicable) Emanuel Project
	PROJECT NUMBER Ore. R-20

INSTRUCTIONS: If this claim is for a **FIXED PAYMENT**, complete Items 1 through 6 and Item 12. If this claim is for reimbursement for actual moving expenses (including storage costs, if applicable) and/or direct loss of property, complete Items 1 through 12. If an item does not apply, write "None" in the space. If a Relocation Adjustment Payment will also be claimed, complete Form HUD-6141.1, Claim for Relocation Adjustment Payment, and attach it to this form.

PENALTY FOR FALSE OR FRAUDULENT STATEMENT. U.S.C. Title 18, Sec. 1001, provides: "Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies . . . or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined not more than \$10,000 or imprisoned not more than five years, or both."

1. FULL NAME OF CLAIMANT (F) Stephen Fischman	2. DATE(S) OF MOVE 9-26-71
--	-------------------------------

3. ADDRESS FROM WHICH YOU HAVE MOVED a. Address 553 N. Knott b. Apt., Floor, or Room No. <u>house</u> c. Was it furnished with your own furniture? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No d. Number of rooms occupied (excluding bathrooms, hallways, and closets): <u>5</u> e. Date you moved into this address: <u>Sept. 1, 1970</u>	4. ADDRESS TO WHICH YOU HAVE MOVED a. Address (include ZIP code) 4305 N.E. 22nd b. Apt., Floor, or Room No. <u>house</u> c. Were household goods moved to or from storage? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," complete Block B on reverse side of this form.
---	---

5. TYPE OF PAYMENT CLAIMED

Check a or b after consulting local agency:

a. Reimbursement for actual moving expenses (including storage costs, if applicable) and/or direct loss of property

b. Fixed Payment (May not be made if storage costs are involved) (5 rooms)

Check c if applicable:

c. Supplementary claim for reimbursement of storage costs

6. TOTAL CLAIM (If claim is for Fixed Payment, consult local agency. If claim is for reimbursement of actual moving expenses, direct loss of property, and/or storage costs, enter sum of Lines 11a, 11b, and 11c below.)

\$ 220.00

DO NOT COMPLETE ITEMS 7 THROUGH 11 IF THIS IS A CLAIM FOR FIXED PAYMENT

7. NAME OF MOVING COMPANY (OR PERSON)	8. MOVER'S TELEPHONE NO.	9. ADDRESS OF MOVING COMPANY (OR PERSON)
---------------------------------------	--------------------------	--

10. METHOD OF PAYMENT, MOVING BILL (Check one)

a. I have paid the moving charges, as evidenced by the attached itemized receipt or paid bill from the mover, and I therefore request reimbursement.

b. I have not paid the moving charges, and I therefore request that the attached itemized moving bill be paid directly to the mover, in accordance with arrangements made in advance, and with my consent, between the local agency and the mover.

11. AMOUNT OF ACTUAL COSTS AND/OR LOSS

a. MOVING COST (Must be supported by attached receipt(s) or unpaid voucher from mover if local agency is to pay mover directly.)	\$
b. STORAGE COST (Must be supported by attached receipt(s) or unpaid voucher from storage company if local agency is to pay storage company directly.)	\$
c. DIRECT LOSS OF PROPERTY CLAIMED (If any claim is made here, the Statement of Claim on reverse side of this form must be completed.)	\$

12. I CERTIFY under the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, that this claim and information submitted herewith have been examined by me and are true, correct, and complete, and that I understand that, apart from the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, falsification of any item in this claim or submitted herewith may result in forfeiture of the entire claim. I further certify that I have not submitted any other claim for, or received, reimbursement or compensation from any other source for any item of loss or expense paid pursuant to this claim, and that any bills or receipts submitted herewith accurately reflect moving services actually performed and/or storage costs actually incurred.

8/20/71
 Date

Stephen M. Fischman
 Signature of claimant

(Over)

FOR LOCAL AGENCY USE ONLY

U. S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

CLAIM FOR RELOCATION PAYMENT

(Certification of Eligibility and Record of Payments -- Families and Individuals)

NAME AND ADDRESS OF CLAIMANT (Include ZIP code)

Stephen Fischman
4305 N.E. 22nd
Portland, Oregon

NAME OF LOCAL AGENCY

Portland Development Commission

INSTRUCTIONS: Attach completed Form HUD-6140.2 to completed Form(s) HUD-6140.1 filed by claimant.

A. Does claimant meet all timing requirements for eligibility? YES NO
If "No," explain:

B. CERTIFICATION

I CERTIFY that I have examined the claim, and the substantiating documentation, and have found it to be in accord with the applicable provisions of Federal law and the Regulations issued by the Department of Housing and Urban Development pursuant thereto. Therefore, the claim is hereby approved and payment is authorized as follows:

ITEM	AMOUNT	AUTHORIZED SIGNATURE	DATE
1. Initial claim, moving expenses and direct loss of property a. Reimbursement for moving expenses, including, if applicable, storage and related costs in the amount of \$ _____	\$ 200.00 **	<i>[Signature]</i>	8-25-71
b. Reimbursement for actual direct loss of property	\$		
2. Supplementary claim(s) for storage costs:			
3. Final claim, reimbursement for moving expenses covering storage and related costs	\$		

C. RECORD OF PAYMENTS MADE (Total payments may not exceed \$200)

DATE	CHECK NUMBER	AMOUNT	DATE	CHECK NUMBER	AMOUNT
8/26/71	24 EH	\$ 200.00			\$

D. EXPLANATION OF ANY DIFFERENCE BETWEEN AMOUNTS CLAIMED AND AMOUNTS APPROVED

** DISLOCATION ALLOWANCE

DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
CLAIM FOR RELOCATION PAYMENT
 (Families and Individuals)

HUD-6140.1
 (4-66)

NAME AND ADDRESS OF LOCAL AGENCY (Include ZIP code) Portland Development Commission 1700 S.W. Fourth Avenue Portland, Oregon 97201	PROJECT NAME (If applicable) Emanuel Project
	PROJECT NUMBER Ore. R-20

INSTRUCTIONS: If this claim is for a FIXED PAYMENT, complete Items 1 through 6 and Item 12. If this claim is for reimbursement for actual moving expenses (including storage costs, if applicable) and/or direct loss of property, complete Items 1 through 12. If an item does not apply, write "None" in the space. If a Relocation Adjustment Payment will also be claimed, complete Form HUD-6141.1, Claim for Relocation Adjustment Payment, and attach it to this form.

PENALTY FOR FALSE OR FRAUDULENT STATEMENT. U.S.C. Title 18, Sec. 1001, provides: "Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies . . . or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined not more than \$10,000 or imprisoned not more than five years, or both."

1. FULL NAME OF CLAIMANT (F) Stephen Fischman	2. DATE(S) OF MOVE 9-26-71
--	-------------------------------

3. ADDRESS FROM WHICH YOU HAVE MOVED a. Address 553 N. Knott b. Apt., Floor, or Room No. <u>house</u> c. Was it furnished with your own furniture? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No d. Number of rooms occupied (excluding bathrooms, hallways, and closets): <u>5</u> e. Date you moved into this address: <u>Sept. 1, 1970</u>	4. ADDRESS TO WHICH YOU HAVE MOVED a. Address (include ZIP code) 4305 N.E. 22nd b. Apt., Floor, or Room No. <u>house</u> c. Were household goods moved to or from storage? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If "Yes," complete Block B on reverse side of this form.
---	---

5. TYPE OF PAYMENT CLAIMED Check a or b after consulting local agency: <input type="checkbox"/> a. Reimbursement for actual moving expenses (including storage costs, if applicable) and/or direct loss of property <input type="checkbox"/> b. Fixed Payment (May not be made if storage costs are involved)	Check c if applicable: <input type="checkbox"/> c. Supplementary claim for reimbursement of storage costs <input checked="" type="checkbox"/> DISLOCATION ALLOWANCE
--	---

6. TOTAL CLAIM (If claim is for Fixed Payment, consult local agency. If claim is for reimbursement of actual moving expenses, direct loss of property, and/or storage costs, enter sum of Lines 11a, 11b, and 11c below.)	\$ 200.00
---	-----------

DO NOT COMPLETE ITEMS 7 THROUGH 11 IF THIS IS A CLAIM FOR FIXED PAYMENT

7. NAME OF MOVING COMPANY (OR PERSON)	8. MOVER'S TELEPHONE NO.	9. ADDRESS OF MOVING COMPANY (OR PERSON)
---------------------------------------	--------------------------	--

10. METHOD OF PAYMENT, MOVING BILL (Check one) <input type="checkbox"/> a. I have paid the moving charges, as evidenced by the attached itemized receipt or paid bill from the mover, and I therefore request reimbursement. <input type="checkbox"/> b. I have not paid the moving charges, and I therefore request that the attached itemized moving bill be paid directly to the mover, in accordance with arrangements made in advance, and with my consent, between the local agency and the mover.
--

11. AMOUNT OF ACTUAL COSTS AND/OR LOSS	
a. MOVING COST (Must be supported by attached receipt(s) or unpaid voucher from mover if local agency is to pay mover directly.)	\$
b. STORAGE COST (Must be supported by attached receipt(s) or unpaid voucher from storage company if local agency is to pay storage company directly.)	\$
c. DIRECT LOSS OF PROPERTY CLAIMED (If any claim is made here, the Statement of Claim on reverse side of this form must be completed.)	\$

12. I CERTIFY under the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, that this claim and information submitted herewith have been examined by me and are true, correct, and complete, and that I understand that, apart from the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, falsification of any item in this claim or submitted herewith may result in forfeiture of the entire claim. I further certify that I have not submitted any other claim for, or received, reimbursement or compensation from any other source for any item of loss or expense paid pursuant to this claim, and that any bills or receipts submitted herewith accurately reflect moving services actually performed and/or storage costs actually incurred.

8/20/71

Date

Stephen M. Fischman

Signature of claimant

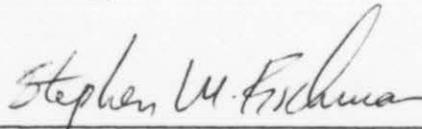
August 20, 1971

Portland Development Commission
1700 S. W. Fourth Avenue
Portland, Oregon 97201

Gentlemen:

This is to authorize Portland Development Commission to place my dislocation allowance in the amount of \$200.00 and my fixed moving payment in the amount of \$220.00 in my escrow account at Oregon Mutual Savings Bank for payment of reserves on the purchase of the house at 4305 N. E. 22nd Avenue, with any balance to be disbursed to me directly at the time of my move.

Sincerely,



Stephen M. Fischman

CLAIM FOR RELOCATION PAYMENT

HUD-6147
(4-66)

(Settlement Costs Incurred by Owner)

NAME AND ADDRESS OF LOCAL AGENCY (Include ZIP code)
 Portland Development Commission
 1700 S.W. Fourth Avenue
 Portland, Oregon 97201

PROJECT NAME (If applicable)
 Emanuel Project

PROJECT NUMBER
 Ore. R-20

INSTRUCTIONS: Complete all applicable items and sign certification in Block 5. Consult the local agency as to documents to be submitted with this claim.

PENALTY FOR FALSE OR FRAUDULENT STATEMENT. U.S.C. Title 18, Sec. 1001, provides: "Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies . . . or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined not more than \$10,000 or imprisoned not more than five years, or both."

1. IDENTIFICATION OF CLAIMANT

Name (as shown in deed to local agency or in condemnation proceeding) (F)
 Stephen M. Fischman

Address (Include ZIP code) E-2-7
 553 N. Knott

2. IDENTIFICATION OF PROPERTY

a. Address or Legal Description
 4305 N.E. 22nd Avenue (new house)

c. Did you occupy this property either as a resident or for the purpose of carrying out business operations?

b. Parcel Number(s)

Yes No

3. SETTLEMENT COSTS INCURRED BY CLAIMANT

ITEM (a)	COSTS INCURRED BY CLAIMANT			FOR LOCAL AGENCY USE
	CHARGED TO CLAIMANT ON SETTLEMENT STATEMENT (b)	PAID DIRECTLY BY CLAIMANT (c)	AMOUNT CLAIMED (Col. (b) + (c)) (d)	AMOUNT APPROVED (e)
1% Origination Fee	\$ 112.00	\$	\$ 112.00	\$ —
Photos & Land Survey	18.00		18.00	18.00
Mortgagees Title Insurance	50.00		50.00	50.00
Filing & Recording(Mult. County)	7.50		7.50	7.50
Credit Report	5.50		5.50	5.50
Realty Tax Service	\$ 12.50	\$	\$ 12.50	\$ 12.50
Mult. County Tax Transfer	12.65		12.65	12.65
Total	\$218.15		\$218.15	166.15

SEE ATTACHED STATEMENT FROM OREGON MUTUAL SAVINGS BANK

5. I CERTIFY under the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, that this claim and information submitted herewith have been examined by me and are true, correct, and complete, and that I understand that, apart from the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, falsification of any item in this claim or submitted herewith may result in forfeiture of the entire claim. I further certify that I have not submitted any other claim for, or received, reimbursement or compensation from any other source for any item of this claim, and that any receipts submitted herewith accurately reflect costs actually incurred.

8/24/71

Date

Stephen M. Fischman
 Signature of claimant

FOR LOCAL AGENCY USE ONLY

A. DOES CLAIMANT MEET ALL TIMING REQUIREMENTS FOR ELIGIBILITY?

Yes No

If "No," explain:

B. DETAIL OF COSTS COVERING MORTGAGE PREPAYMENT PENALTY AND COSTS ALLOCABLE TO PERIOD SUBSEQUENT TO TRANSFER OF TITLE (Show basis for, and amount of, reimbursement due claimant for (1) any mortgage prepayment penalty, or (2) any taxes or public service charges paid by, or charged to, claimant for any period subsequent to vesting title or possession in the local agency, if the amount claimed was paid directly by claimant or if the computation is not shown on the settlement statement.)

C. EXPLANATION OF ANY DIFFERENCE BETWEEN AMOUNT OF REIMBURSEMENT CLAIMED AND AMOUNT APPROVED FOR PAYMENT

HUD rules and regulations, Article 42.90c3, 1% origination fee for loan ~~not~~ - compensable - "no reimbursement shall be made for any fee cost, charge, or expense which is determined to be a part of the debt service or finance charge under Title I of the ~~Act~~ Lending Act (Public Law 90-321), and Regulation ~~Z~~ issued pursuant thereto by the Board of Governors of the Federal Reserve System"

D. CERTIFICATION

I CERTIFY that I have examined this claim, and the substantiating documentation, and have found it to be in accord with the applicable provisions of Federal law and the Regulations issued by the Department of Housing and Urban Development pursuant thereto. Therefore, this

claim is hereby approved and payment is authorized in the total amount of \$ 106.15.

Date


Authorized signature

E. RECORD OF PAYMENT

Claim paid: \$ 106.15 WARRANT by check No. 24EH dated 8/26/71

JD 6147

Oregon Mutual Savings Bank

MEMORANDUM

RECEIVED
AUG 20 1971
PORTLAND DEVELOPMENT COMMISSION

To: Portland Development Commission
Mr. Benjamin C. Webb
Subject: Stephen M. Fischman 4305 N.E. 22nd Portland, Oregon

From:
Date: 8-19-71

Dear Mr. Webb:

Here is a list of the closing costs to be incurred in the loan of \$11,200 to Mr. Stephen M. Fischman at 4305 N.E. 22nd Ave. Portland, Oregon.

1% Origination Fee	\$112.00	— NOT PAYABLE
Photos & Land Survey	18.00	
Mortgagees Title Insurance	50.00	
Filing & Recording (Multnomah County)	7.50	
Credit Report	5.50	
Realty Tax Service	12.50	
Multnomah County Transfer Tax	12.65	
Total	\$218.15	

I hope that this is satisfactory. Please let me know if you need any more information.

Reply:

Sincerely,

Fred Burke
Fred Burke

Manager, Mortgage Production

Dwelling Unit Inventory

<u>QUANTITY</u>		<u>QUANTITY</u>	
<u>2</u>	Beds & Springs <i>Mattress</i>		Night Stand
	Bedroom Chair		Occasional Chair
	Breakfast Table		Overstuffed Chair
<u>4</u>	Breakfast Table Chairs	<u>1</u>	<i>Recliner</i> Overstuffed Rocker
	Bridge Lamp & Shade		Range
	Buffet		Refrigerator: Brand <u>1</u>
<u>5</u>	Chest of Drawers		Rocker
	Coffee Table	<u>1</u>	Rug & Pad: Size <u>Bedroom</u>
<u>1</u>	Couch		Stool
	Davenport		Table Lamp & Shade
	Desk	<u>2</u>	Table, small <i>Magazine</i> <i>Rock</i>
<u>1</u>	Dining Table		Vanity & Bench
	Dining Chairs		Suitcases
	Dresser	<u>2</u>	Trunks
	End Table		Cartons, Boxes, Etc.
<u>1</u>	Floor Lamp & Shade		Clothes
<u>1</u>	Mirror <i>round</i>		Bedding & Linens

Miscellaneous (List Items)

_____	_____
_____	_____
_____	_____
_____	_____
_____	_____
_____	_____

COMMENTS:

*3 Bedrmg
1 kit
1 Dining
1 Lv Rm
5 rmt*

Y.L.O.

August 20, 1971

Portland Development Commission
1700 S. W. Fourth Avenue
Portland, Oregon 97201

Gentlemen:

This is to authorize Portland Development Commission to place my dislocation allowance in the amount of \$200.00 and my fixed moving payment in the amount of \$220.00 in my escrow account at Oregon Mutual Savings Bank for payment of reserves on the purchase of the house at 4305 N. E. 22nd Avenue, with any balance to be disbursed to me directly at the time of my move.

Sincerely,

Stephen M. Fischman

Pioneer National Title Insurance Company

421 S.W. STARK STREET • PORTLAND, OREGON 97204 • TELEPHONE 224-0550

C O P Y

OREGON DIVISION

Oregon Mutual Savings Bank
 234 S.W. Broadway
 Portland, Oregon
 Attn: Mr. Fred Burke

Gentlemen:

We are prepared to issue title insurance policy in the usual form insuring the title to the land described on the attached description sheet:

Vestee: **DONALD BURNELL.**

Dated as of **August 11, 19 71** at 8:00 a.m.

cc: **Portland Development Comm.**
 cc: **Paul Daughtrey, Realtor**

Pioneer National Title Insurance Company

By

Max deSully

Max deSully

Subject to the usual printed exceptions and stipulations.

1. 1970-71 taxes, \$255.40, of which \$191.55 is paid.
2. Right, title and interest of Letha Z. Walker formerly Letha Z. Lopez as disclosed in divorce suit No. 298930 filed February 25, 1964.

Note: We find no unsatisfied judgments of record against Stephen M. Fischman or Irma G. Fischman as of the date hereof.

-----END OF REPORT-----

Report No. **385799**
 MdSisac - unit III

PRELIMINARY REPORT ONLY

DESCRIPTION SHEET

See page 1 for vesting and encumbrances, if any.

Description of the tract of land which is the subject of this report:

Lot 8, Block 69, VERNON, in the City of Portland, County of Multnomah
and State of Oregon.

Report No.

385799

MEMO TO FILE

FROM: WSJ

Analysis of Down Payment - Fischman

Purchase Price	\$ 14,000	
Required Down Payment	<u>2,800</u>	< 2,400 supplied by PDC
Loan Amount	\$ 11,200	400 supplied by claimant

RHP for Tenants - PDC: \$2,400
Amount over \$2,000 must be matched
by claimant and applied to purchase
price

Costs charged to Mr. Fischman:

Closing & Incidental expenses	\$ 586.46
Matched funds for downpayment	<u>400.00</u>
Total:	\$ 986.00

Source of Funds:

	Debit: \$986.46
Reimbursement for Incidental Expenses supplied by PDC	<u>-106.15</u>
	balance: 880.31
Fixed moving payment & dislocation allowance supplied by PDC and applied to purchase by Fischman	<u>-420.00</u>
	balance: 460.31
Prorate credit on taxes	<u>- 60.31</u>
	balance: 400.00
Money supplied by Mr. Fischman to be applied to downpayment	<u>-400.00</u>
	balance: -0-

Oregon Mutual Savings Bank

MEMORANDUM

To: Portland Development Commission, Attn: Mr. Chester Daniels From: Mary Lee Hillier
Subject: Fischman, Stephen M. & Irma G. Date: October 1, 1971

Enclosed is copy of closing statement showing total of \$400.00 deposit by Mr. and Mrs. Fischman. These funds are now being held by Oregon Mutual Savings Bank.

Reply:

Sincerely

OREGON MUTUAL SAVINGS BANK

Closing Statement
(Purchase)

Mortgagor Stephen M. Fischman and Tom G. Pieslak

Doc No. B- 1-53

Seller Hartings, LeMin Z,

Property Address 4305 N.E. 22nd Ave, Portland, Ore.

Legal Description Lot 9, Blk. 69, Vinton, Portland, Multnomah County, Ore.

Debits

Amount of Mortgage from Oregon Mutual Savings Bank 16,000.00

Debits by Portland Development Commission

Moneys Required from Mortgagor in Closing

Earnest Money Paid by Mortgagor - to OMB

Other Moneys Paid by Mortgagor

Sales Price

16,000.00

Prorate of current Taxes as of 9-25 19 71
\$ 255.60 2 months 25 days @ \$ 21.28 & .71

Prorate of existing Fire Insurance, as of
\$ policy expiring 10/31/71

Required Insurance Adjustments:

Additional Fire Insurance (\$)

Interest Adjustments:

0 % on \$ 11,200.00 from 9-28-71 to 10-1-71

Origination Fee

11

AMOUNT RESERVES:

Taxes 19 71 - 19 72 (months @ \$)

Fire Insurance:

\$ 16,000.00 policy expiring 9-1-72
4 mo. @ 4.67

Mortgage Insurance for one month (FHA)

Taxes for 19 - 19

Title policy, recording fees, survey, credit report & photo

FHA or VA appraisal fee

Closing Charge

TOTAL

\$ 14,586.66

\$ 15,585.66

This statement accepted and approved on this the 26 day of September 19 71

First payment due November 1 19 71

FHA Mortgage Insurance Reserve

Fire Insurance Reserve

Tax Reserve

Principal & Interest

TOTAL PAYMENT

Mortgage Life/Disability Insurance L/

D/

TOTAL PAYMENT

Fischman

Stephen M. Fischman

Tom G. Pieslak

August 18, 1971

Oregon Mutual Savings Bank
234 S. W. Broadway
Portland, Oregon

Attention: Mr. Burch

Re: Escrow for Mr. Stephen M. Fischman

Gentlemen:

Enclosed is Warrant No. 974 G, in the amount of \$2400.00, representing a Replacement Housing Payment to be held in escrow until you have received written notice from the Portland Development Commission that Mr. Fischman does occupy standard housing and that Mr. Fischman can verify that he has deposited \$400.00 with you.

Also, the Portland Development Commission is prepared to make payment for certain closing costs, not to include reserves, incurred by Mr. Fischman. Please send itemized statement of these costs as soon as possible so that funds will be available on a timely basis.

Very truly yours,

Ben C. Webb
Chief of Relocation and
Property Management

BCW:lb
Enclosure

Sent check for \$2400. to Ben Webb

PORTLAND DEVELOPMENT COMMISSION

1700 S.W. FOURTH AVENUE
PORTLAND, OREGON 97201

No. 974 G

DATE August 12, 1971

PAY TO Oregon Mutual Savings Bank

\$ 2,400.00

DOLLARS

TO THE TREASURER OF THE
CITY OF PORTLAND, OREGON



AUTHORIZED SIGNATURE
NON-NEGOTIABLE

AUTHORIZED SIGNATURE

Portland Development Commission • 224-4800

DETACH BEFORE DEPOSITING CHECK

DATE	INVOICE OR CONTRACT NO.	DESCRIPTION	AMOUNT
		Deposit in escrow for Stephen M. Fischman, replacement housing payment per claim filed. (Parcel E-2-7. From 533 N. Knott.	\$2,400.00

Account Distribution

NO.	TITLE	AMOUNT
E1501	Relo. Payment (Rep. Housing)	(EH)
		\$2,400.00

BJ

CRH

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT
CLAIM FOR REPLACEMENT HOUSING PAYMENT

NAME, ADDRESS, AND ZIP CODE OF DISPLACING AGENCY

Portland Development Commission
1700 S.W. Fourth Avenue
Portland, Oregon 97201

PROJECT NAME (If Applicable)

Emanuel Project

PROJECT NUMBER

Ore. R-20

INSTRUCTIONS: Complete all applicable items and sign certification in Block 6. Consult the displacing agency as to whether you need a Claimant's Report of Condition of Dwelling (Form HUD-6141.2) to complete and submit with this claim.

PENALTY FOR FALSE OR FRAUDULENT STATEMENT. U.S.C. Title 18, Sec. 1001, provides: "Whoever, in any matter within the jurisdiction of any department or agency of the United States knowingly and willfully falsifies . . . or makes any false, fictitious or fraudulent statements or representations, or makes or uses any false writing or document knowing the same to contain any false, fictitious or fraudulent statement or entry, shall be fined not more than \$10,000 or imprisoned not more than five years, or both."

Tenant

1. FULL NAME OF ~~OWNER/OCCUPANT~~ CLAIMANT.

(as shown in deed to displacing agency or in condemnation proceeding)

Stephen M. Fischman

3. DATE OF DISPLACEMENT

9/26/71

2. Family

Individual

4. DWELLING UNIT FROM WHICH YOU MOVED

E-2-7

a. Address: 553 N. Knott

Portland, Oregon

b. Date you first occupied this dwelling unit as the ~~owner~~:

Sept. 1970
Month-Day-Year

c. Check one:

Single-family dwelling unit

Two-family dwelling unit

d. Did you occupy this dwelling for at least ~~90~~ 90 days ~~year~~ prior to initiation of negotiations?

Yes

No

5. DWELLING UNIT TO WHICH YOU MOVED

a. Address (Include ZIP Code): 4305 N. E. 22nd

Portland, Oregon

b. Number of bedrooms: 2

c. Purchase price: \$ 14,000

d. If you have purchased and occupied this dwelling

(1) Date you signed purchase contract: Month-Day-Year

(2) Date you moved into this dwelling: Month-Day-Year

e. If you have purchased but not occupied this dwelling:

(1) Date you signed purchase contract: Month-Day-Year

(2) Date of settlement: Month-Day-Year

(3) Date you expect to occupy: Month-Day-Year

6. I submit this information in support of a claim for a Replacement Housing Payment under Section 114(c)(3) of the Housing Act of 1949, as amended, and I certify under the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, that the information submitted herewith has been examined by me and is true, correct, and complete, and that I understand that, apart from the penalties and provisions of U.S.C. Title 18, Sec. 1001, and any other applicable law, falsification of any item submitted herewith may result in forfeiture of the entire claim.

8/6/71
Date

Stephen M. Fischman
Signature of Owner-Occupant

I. Purchase price of house		\$14,000.
II. Amount of Down Payment Required		2,800.
III. Maximum Replacement Housing Payment		
	Unmatched	2,000.
	Matched	<u>400.</u>
		\$2,400

Certification of the Displacing Agency

This is to certify that the property purchased by the claimant has been inspected and the property was occupied by the claimant following his displacement.

Date of Displacement:

Date Occupancy Established

9/26/71

9/26/71

Month-Day-Year

Month-Day-Year

I further certify that I have examined this claim and have found it to be in accord with the applicable provisions of Federal Law and the regulations issued by the Department of Housing and Urban Development pursuant thereto. Therefore, this claim is hereby approved and payment of the amount shown is authorized.

8-9-71

Date


Authorized Signature

	Date	^{WARRANT} Check No.	Amount
Record of Payment	8/12/71	9746	2,400.00 <i>AL</i>



REALTORS OF PORTLAND
OFFICIAL EARNEST MONEY AGREEMENT

Portland, Oregon, July 26, 1971

Received of Stephen M. Fischman
hereinafter called "purchaser," in the form of (check one) note \$ 100.00 as earnest money and part payment for the purchase of the following described real estate situated in the City of Portland, County of Multnomah and State of Oregon, to-wit: Lot and improvements located at 4305 N.E. 22nd; described as Lot 8, Block 69, VERNON

together with the following described personal property: Firescreen glass, chandelier in living room, marble top cabinet in bathroom, small mirror in bath room.

which we have this day sold to the said purchaser, subject to the approval of the seller, for the sum of Fourteen thousand **** Dollars (\$ 14,000.00)
on the following terms, to wit: The sum, hereinabove received for, of _____ Dollars (\$ _____)
on _____, 19____, as additional earnest money, the sum of _____ Dollars (\$ _____)
on Owner's acceptance }
Upon acceptance of title and delivery of deed or ~~conveyance~~, the sum of Two thousand seven hundred ** Dollars (\$ 2,700.00)
The balance of approximately eleven thousand two hundred Dollars (\$ 11,200.00) payable as follows: Buyer to apply promptly for a conventional loan and pay balance of money necessary to complete sale if any; this sale contingent upon the commitment of Portland Development Commission to provide relocation benefits under the Uniform Relocation and Real Property Acquisition Policies Act of 1970 1970, in the amount of \$2,400.00.

The seller shall furnish to the purchaser in due course a title insurance policy in the amount of the purchase price of the real estate from a title insurance company showing good and marketable title. Prior to closing the transaction, the seller, upon request, will furnish to the purchaser a preliminary report made by a title insurance company showing the condition of the title to said property. It is agreed that if the seller does not approve the above sale within the period allowed Realtor below in which to secure seller's acceptance, or if the title to the said premises is not marketable, or cannot be made so within thirty days after notice containing a written statement of defects is delivered to seller, or if the seller, having approved said sale fails to consummate the same, the earnest money herein received for shall be refunded, but the acceptance by the purchaser of the refund does not constitute a waiver of other remedies available to him.

But if the above sale is approved by the seller and the title to the said premises is marketable, and the purchaser neglects or refuses to comply with any of the conditions of this sale within ten days from the furnishing of a preliminary title report and to make payments promptly, as hereinabove set forth, the earnest money herein received for shall be forfeited to the undersigned Realtor to the extent of his agreed upon commission, and the residue, if any, shall be retained by the seller as liquidated damages and this contract thereupon shall be of no further binding effect. The property is to be conveyed free and clear of all liens and encumbrances to date except zoning ordinances, building and use restrictions, reservations in Federal patents, and _____

All light fixtures and bulbs, fluorescent lamps, Venetian blinds, window and door screens, storm windows and doors, linoleum, attached television antennas, curtain, towel and drapery rods, shrubs and trees, and irrigation, plumbing and heating equipment, except fireplace equipment that is not attached in any manner to the structure, and all fixtures except _____

are to be left upon the premises as part of the property purchased.

Seller and purchaser agree to prorate the taxes for the current tax year, rents, interest, and other matters as of the date of delivery of possession, unless otherwise stated. Premiums for existing insurance may be prorated or a new policy issued at purchaser's option. Purchaser agrees to pay the seller for fuel, if any, in storage tank at date of possession. Encumbrances to be discharged by Seller may be paid at his option out of purchase money at date of closing. The purchaser shall reimburse the seller for sums held in the reserve account on any indebtedness assumed in this transaction.

SELLER AND PURCHASER AGREE THAT SUBJECT SALE } will } be closed in escrow, the cost of which shall be shared equally between seller and purchaser.
} will not }
Possession of the above described premises is to be delivered to the purchaser 60 days from the delivery of deed or contract above mentioned, or as soon thereafter as existing laws and regulations will permit removal of tenants, if any. Time is of the essence of this contract.

Realtor's Address: 4413 N.E. Fremont Realtor's Phone: 288-6436
Paul Daughtrey Realtor By: Margaret Erickson

AGREEMENT TO PURCHASE Date July 26, 19 71

I hereby agree to purchase the above described property in its present condition at the price and on the terms and conditions set forth above, and grant said Realtor a period of _____ days hereafter to secure seller's acceptance hereof, during which period my offer shall not be subject to revocation. Deed or contract is to be prepared in the name of as directed.

I acknowledge receipt of a copy of the foregoing offer to buy and earnest money receipt bearing my signature and that of the Realtor.

Address 553 N. Knott PURCHASER: Stephen M. Fischman
Phone 281-4587 PURCHASER:

AGREEMENT TO SELL Date July 26, 19 71

I hereby approve and accept the sale of the above described property and the price and conditions as set forth in above agreement and agree to furnish a title insurance policy continued to date as aforesaid showing good and marketable title, also the said deed or contract, and agree to pay the above named Realtor for services a commission of \$ seven percent of sale commission

I authorize said Realtor to order title insurance and, if sale not completed, to pay any cost thereof and to pay out of the cash proceeds of sale the expenses of furnishing title insurance, recording fees and revenue stamps, if any, as well as any encumbrances on said premises payable by me at or before closing. I instruct Realtor to place in his Clients Trust Account the above described earnest money deposit until needed in the closing of the transaction. I acknowledge receipt of a copy of this contract bearing my signature and that of the purchaser named above, and of Realtor.

Address 4305 N.E. 22nd. SELLER: Litha B. Hastings
Phone 288-8743 SELLER: Litha B. Hastings

CONNIE McCREADY
COMMISSIONER
DEPARTMENT OF PUBLIC UTILITIES



CITY OF PORTLAND
OREGON

97204

October 7, 1971

BUREAU OF BUILDINGS
CITY HALL

C. N. CHRISTIANSEN, Director

Building Division
C. C. Crank, Chief

Electrical Division
R. A. Niedermeyer, Chief

Plumbing Division
George W. Wallace, Chief

Permit Division
Albert Clerc, Chief

Housing Division
S. J. Chegwiddden, Chief

Portland Development Commission
235 N. Monroe Street
Portland, Oregon 97227

Re: 4305 N.E. 22 Avenue

Attn: Chet Daniels

Gentlemen:

A reinspection was made by the Housing Division of the two-story, wood frame, four bedroom, single-family dwelling at the above address.

Our inspector reports the substandard conditions have been corrected and the structure complies with City Housing regulations at this time.

Yours truly,

C. N. CHRISTIANSEN
BUILDING INSPECTIONS DIRECTOR

S. J. Chegwiddden
Chief Housing Inspector

CHF:mfm

9

Common Mutual Savings Bank

MEMORANDUM

26-7911

Mr Burch

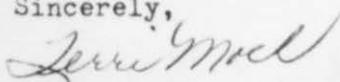
To: Chester Daniels
Subject: 4305 N. E. 22nd

From: OMSB - Terri Moch
Date: August 3, 1971

Dear Mr. Daniels:

The minimum down payment on the property located at 4305 N. E. 22nd for Stephen M. Fischman is \$2,800.00.

Sincerely,



Terri Moch

Reply:

8/6/71

Spoke with Terri Moch about above. She said that the above is the minimum down payment which the bank will accept for this loan. Sometimes they do loan on a 10% down depending on circumstances but would not in this case. *TMG*

Oregon Mutual Savings Bank

MEMORANDUM

To: Chester Daniels
Subject: Steven M. Fischman

From: Oregon Mutual Savings Bank
Date: July 29, 1971

Dear Mr. Daniels:

Attached please find a copy of the estimate of charges on the Fischman loan.

Thank you.

Sincerely,

Terri Moch

Terri Moch
Mortgage Processing

Reply:

OREGON MUTUAL SAVINGS BANK
Portland, Oregon 97205

ESTIMATE OF CHARGES

Type of Loan Conv. Amount \$ ~~14,000~~ ^{11,200} Date 7/27/71
Term 20 % Rate 8
Name Steven M. Fishman OMSB No. _____

<u>Estimated Monthly Payments</u>		<u>Reserves & Adjustments</u>	
FHA Insurance	_____	Accrued Res. - FHA Mtg. Ins.	_____
Principal & Interest	<u>93.69</u>	Tax Res. & Prorates	<u>300.00</u>
TOTAL DEBT SERVICE	<u>93.69</u>	Fire Res. & Prorates	<u>36.00</u>
Fire Insurance	<u>3.00</u>	Interest Adjustment	<u>46.00</u>
Taxes	<u>30.00</u>	Other	_____
Additional Insurance	<u>9</u>	SUB TOTAL	<u>382.00</u>
TOTAL PAYMENT	<u>126.69</u>	Costs	<u>206.00</u>
<u>Loans Costs</u>		TOTAL	<u>588.00</u>
Origination Fee	<u>112.00</u>		
Appraisal Fee	<u>0</u>	\$ 14,000. SALE PRICE	
Pictures & Survey	<u>18.00</u>	11,200. MTGE.	
M.T.I. Reissue	<u>50.00</u>	\$ 2,800 DOWN PAYMENT	
File & Record	<u>7.50</u>		
Credit Report	<u>6.00</u>		
Other <u>Rating Fee</u>	<u>12.50</u>		
TOTAL COSTS	<u>206.00</u>		

Upon notification of the acceptance of said loan by Oregon Mutual Savings Bank, I hereby agree that my _____ and I will execute and deliver a promissory note in the amount of said loan upon terms mentioned in said application or any modification thereof and also a first mortgage on the real property mentioned in said application. In connection with said application, I herewith hand Oregon Mutual Savings Bank the sum of \$ _____, as preliminary costs. On the approval of my application, I further agree to pay Oregon Mutual Savings Bank the sum of \$ _____, which is approximately the charges and expenses in connection with my loan.

It is expressly understood that this loan, if FHA or VA, will be closed at the highest legal rate of interest in effect at time of closing.

Steven M. Fishman

Red Banks
Mrs. Mrs. Joan Production

CONNIE McCREADY
COMMISSIONER
DEPARTMENT OF PUBLIC UTILITIES



CITY OF PORTLAND
OREGON

97204

July 29, 1971

BUREAU OF BUILDINGS
CITY HALL

C. N. CHRISTIANSEN, Director

Building Division
C. C. Crank, Chief

Electrical Division
R. A. Niedermeyer, Chief

Plumbing Division
George W. Wallace, Chief

Permit Division
Albert Clerc, Chief

Housing Division
S. J. Chegwiddden, Chief

Portland Development Commission
235 N. Monroe Street
Portland, Oregon 97227

Re: 4305 N. E. 22 Avenue

Attn: Chet Daniels

Dear Sirs:

As the result of a displaced person and your request, an inspection was made by the Housing Division of the two-story, wood frame, four-bedroom single family dwelling at the above address.

Our inspection indicates the following conditions are in noncompliance with City regulations:

1. Second story and cellar grade exit stairways lack safety handrails.
2. Broken window pane in the cellar.

Please notify the Housing Division of the Bureau of Buildings, 2200 N. E. 24 Avenue; Telephone 288-6077, when the correction has been completed, under proper permit where required, and a reinspection can be scheduled.

Yours truly,

C. N. CHRISTIANSEN
BUILDING INSPECTIONS DIRECTOR

S. J. Chegwiddden
Chief Housing Inspector

CHF:ms

Rec'd
8-2-71

CONNIE McCREADY
COMMISSIONER
DEPARTMENT OF PUBLIC UTILITIES



CITY OF PORTLAND
OREGON

97204

July 28, 1971

BUREAU OF BUILDINGS
CITY HALL

C. N. CHRISTIANSEN, Director
Building Division
C. C. Crank, Chief
Electrical Division
R. A. Niedermeyer, Chief
Plumbing Division
George W. Wallace, Chief
Permit Division
Albert Clerc, Chief
Housing Division
S. J. Chegwidden, Chief

Portland Development Commission
235 N. Monroe Street
Portland, Oregon 97227

Attn: Chet Daniels

Re: 6925 N. E. Garfield Street

Gentlemen:

As the result of a displaced person and at your request an inspection was made by the Housing Division of the one-story, wood frame, two bedroom, single-family dwelling and built-in garage at the above address.

Our inspector reports the structure is in standard condition and complies with City regulations at this time.

Yours truly,

C. N. CHRISTIANSEN
BUILDING INSPECTIONS DIRECTOR

S. J. Chegwidden
Chief Housing Inspector

JHM:vo
cc: Mr. Ed Heily
5760 N. E. Prescott Street

Rec'd
7-30-71

July 8, 1971

Mr. Holman J. Barnes, Jr.
Legal Aid Service
Albina Office
517 N.E. Killingsworth
Portland, Oregon

Dear Mr. Barnes:

Re: Stephen Fischman/

We have your letter of July 6, 1971, indicating a desire to have an early conference with us for the purpose of discussing the amount of the Replacement Housing Payment that may be due Mr. Fischman as a downpayment if he purchases a home under an FHA 235 Loan.

As you know, the relevant provisions of the rules and regulations identifying the grant are found at Section 42.95, Paragraph (a)(2). This paragraph says that the amount shall be computed in accordance with Paragraph (c)(2). Paragraph (c)(2) reads as follows:

"The downpayment for which a payment specified under Paragraph (a)(2) of this section may be made, together with any matching share which may be required, shall not exceed (i) the amount required as a downpayment for the purchase of a comparable dwelling if such purchase was financed by a conventional loan, and (ii) expenses incident to the purchase of a replacement dwelling computed in accordance with Sub-section 42.90(c)(3): Provided, That if the amount specified in subdivision (i) of this Subparagraph (2) is less than the amount required of the displaced person as a downpayment for the purchase of a comparable dwelling financed by other than a conventional loan, such amount shall be the amount which the Secretary of Housing and Urban Development determines to be necessary for such downpayment. The full amount of a downpayment under this Section shall be applied to the purchase price of the replacement dwelling and shall be shown on the closing statement."

We have discussed this matter with Miss Helen Benjamin, DHUD Regional Relocation Representative. She has informed us that they have requested guidance in this matter from DHUD, Washington Office, and are now awaiting a reply. In view of the above we do not feel that we will be in a

Mr. Holman J. Barnes, Jr.

Page 2

July 8, 1971

position to make a decision at this time. However, if you still feel there is any benefit in holding discussions at this time, please give us a telephone call and we will be happy to arrange a time.

Your attention in this matter is appreciated.

Very truly yours,

Benjamin C. Webb
Acting Chief of Relocation
and Property Management

BCW:ch

cc: O. I. Norville

July 7, 1971

Mr. Ben Webb
Portland Development Commission
1700 S.W. Fourth Avenue
Portland, Oregon 97201

Re: Relocation of Stephen Fischman
522 1/2 N. E. Cleveland

Dear Mr. Webb:

We have found a house that our family likes. Under the Relocation Act of 1970, a tenant may receive a grant up to \$2,000.00 as a down payment.

I would like a letter of confirmation stating the amount of money I can offer the home owner as a down payment if the house is priced at \$15,000.00.

Sincerely,

Stephen Fischman

LEGAL AID SERVICE
MULTNOMAH BAR ASSOCIATION
ALBINA OFFICE

517 N. E. KILLINGSWORTH - 288-6746 - PORTLAND, OREGON 97211

CHARLES J. MERTEN
DIRECTOR

July 6, 1971

RECEIVED

PORTLAND MULTNOMAH BAR ASSOCIATION

EA. DIR.	
A. DIR.	
D. COUN.	
SP. ADJ.	
	✓ BW
	✓ DIN copy to

Portland Development Commission
1700 S. W. Fourth
Portland, Oregon

Attn: Mr. Ben Webb, Chief
Relocation Branch

Re: Stephen Fischman

Dear Mr. Webb:

Mr. Stephen Fischman, 553 North Knott Street, a client of this office, has advised me that he was informed that the maximum amount available to him for a down payment on a new house under FHA 235 would be the normal \$200 down payment advance amount. In reading the Act, I am unable to see any reason why the FHA 235 loan should be distinguished from conventional loans in the realm of down payments, and submit that the provisions of the 1970 Relocation Act and Regulations provide for a down payment of up to \$2,000 without matching funds in the case of a conventional loan, or an uncertain amount for a subsidized housing loan. Mr. Fischman is anxious to buy a suitable property, but needs further advice and I request a conference with you regarding his problems on the amount of down payment available to a tenant-purchaser under the new act.

Since this question has applicability to a number of persons whom we are advising, I have provided a copy of this note to Mr. Norville, Counsel, in the Boise Cascade building.

Please advise me when you might be available to discuss these matters with myself and Mr. Fischman. I would appreciate an early conference so that questions coming in on your position can be handled. Thank you for your cooperation.

Very truly yours,

Holman J. Barnes, Jr.
Holman J. Barnes, Jr.

HJB:rv

Notice to: Portland Development Commission

I (we) have read your letter describing the relocation benefits that may be available under the Uniform Relocation Assistance and Real Property Acquisition Policies Act of 1970, to those displaced on or after January 2, 1971. I (we)

(check one)

- Request that you process my (our) claim for an interim relocation payment. I (we) understand that you will advise me (us) promptly when and if a revised claim may be submitted for adjustments on the basis of the new Act and in accordance with the implementing regulations.
- Will defer filing a claim until you are able to make the full payments authorized by the new Act. I understand that you will advise me (us) promptly when you are authorized to make full payments authorized by such Act.

6-14-71

Date

Stephen M. Frischman

Signature of Claimant

(If more than one claimant, each should sign)

(Keep this copy for your record)

Fischman

MEMORANDUM

May 27, 1971

TO: CET & BW
FROM: WSJ
SUBJECT: Emanuel Hospital Project - Summary of Relocation
Situation in Each Parcel With Signed Option to Date

VACANT PARCELS

RS-4-1 2629-39 N. Williams Avenue
A-3-14 241 N. Fargo

BUSINESSES

Wallace Building Wreckers
Parcel # RS-3-9
(Tenant)

This company, a demolition contractor, maintains an office outside the project area and uses the building in the project as a warehouse and retail outlet for material salvaged from its wrecking operations. The owner of the business, Mr. D. E. Wallace, has indicated that this operation in the project is not of major concern to him and seems unworried about the prospects of moving. This company has low requirements for a replacement building, being interested mainly in just a place to keep used materials and should present no real difficulty in relocating.

Wallace Building Wreckers is currently on PDC's bid mailing list for demolition jobs.

Western Food Equipment Company
Parcel # A-4-1
(Tenant)

This company is a warehousing wholesale distributor and manufacturer's representative for food and dairy equipment. WSJ has been in close contact with this business since January 1970. The company recently purchased land at 181st and N.E. San Rafael in the Rockwood Industrial area across the street from the present John Deere Tractor plant.

Western Food Equipment Co. (continued)

A new building, of possibly twice the size of present facilities, will be constructed on this site. The company has been placed in contact with Mr. Clyde Sanders of SBA and will most likely be receiving assistance through a displaced business loan. The relocation of this company will mainly be dependent on the construction schedule of the new building.

HOUSEHOLDS - (Assigned to Jim Crolley)

HART, John H.
3141 N. Gantenbein
Parcel # R-9-2

Mr. and Mrs. John Hart, black, is retired and on disability. They have lived in this house for three years. Mr. Hart is 59 and Mrs. Hart is 51. They have six children, ages 17 - 6. Their income includes Social Security, Disability, Social Security for minor dependents and Welfare.

The Hart's have purchased a home at 3318 N. Missouri, part of the family lives there and part lives in the other house. The house they purchased has not been inspected by the City. If it does not pass inspection there is a possibility they will purchase another house. They are to receive \$5,500.00 for their home plus RHP. Relocation benefits will cover their moving expense in full. It appears that all details can be worked out as soon as they are ready to proceed

PACE, Theodore P.
3217 N. Vancouver Avenue
Parcel # A-3-20

Mr. and Mrs. Pace are black and have lived in this house for nineteen years. Mr. Pace is 71, Mrs. Pace around 68. He is retired and receives Social Security and she does occasional domestic work. They are foster parents for two teenage boys, Alfred Anthony 18 and Robert E. Lee 16, both white and attend public school.

Mr. and Mrs. Pace plan to purchase a house at 3416 N.E. 14th. An inspection by the City has been made. There are three minor sub-standard conditions to be corrected. They are; safety handrail to second story, approved pressure relief valve and drainpipe, and heating facilities to fourth bedroom on second story. They are receiving \$6,500.00 for their home plus have applied for an additional \$600.00 because of reappraisal due to some improvements. Relocation benefits will cover their moving expense in full and they will be able to pay cash for their new home, which is \$9,500.00, as he will receive \$5,000.00 on RHP.

HOUSEHOLDS - Assigned to Jim Crolley (continued)

MALONE, Cherry A.
3303 N. Vancouver
Parcel #A-4-13

Cherry Malone is single, 40 years old, black, mother of two children. She does sewing and odd jobs and states her income is approximately \$200.00 per month. She has about \$3,000.00 equity in her home in the project.

Mrs. Malone is presently in the hospital and will be unable to move immediately. She has signed an earnest money agreement for a \$16,300 house at N.E. 12th and Falling. Under the old regulations Mrs. Malone would receive a \$5,000 Replacement Housing Payment, however, by the time she is ready to move we should be operating under the new regulations and that payment could be increased to \$9,171.00. She may be able to use the balance of the purchase price on a FHA 235 Loan. Mrs. Malone's moving costs will be covered by the relocation benefits for moving expenses.

MONTAGUE, Charles
319 N. Fargo
Parcel #R-8-10

Mr. Montague is a single, white, 75 year old home owner. He moved into his home in the project area 10 years ago after being displaced from the South Auditorium Urban Renewal Project. He receives \$171.40 per month from Social Security.

Mr. Montague is purchasing a home at N.E. 10th and S Shaver which appears to be standard. (A City inspection has been ordered but not completed). He is receiving \$6,500.00 for his house in the project, and is paying \$6,750.00 for his new home. Relocation benefits will cover his moving costs in full and he will be able to pay cash for his new home as he will receive a \$9,046.00 RHP. There appears to be no problems with this case. Mr. Montague is satisfied with his new home and will suffer no financial loss because of his displacement.

HOUSEHOLDS - (Assigned to Chet Daniels)

TURNER, Queen E.
260 N. Ivy
Parcel #A-4-4

Mrs. Turner, age 45, black, is a tenant. She has lived at this address for two years. She would like to buy if possible. Has a roomer, one man, 56 years old. Mrs. Turner has an income of about \$300.00, the roomer earns about \$500.00. They are both friendly and receptive.

HOUSEHOLDS - (Assigned to Chet Daniels) - continued

PRUITT, Laverne
248 N. Ivy
Parcel #A-4-4

We have very little information on Mrs. Pruitt. She was a member of EDPA and refused to give information during the survey. A hostile person.

YARBOROUGH, Bobbie M.
252 N. Ivy
Parcel #A-4-4

Mrs. Yarborough is a tenant and has lived on site for 12 years. Income consists of old age pension, \$105.00 per month. She would like to get a two bedroom house. Her present rent is \$47.50 per month. Very much against small apartment, wants to keep her furniture. She has been brainwashed by landlord into believing nothing will happen and that no sale is forthcoming. She has consented to go out and look for new place.

FISCHMAN, Steven
553 N. Knott ✓
Parcel #E-2-7

Mr. and Mrs. Fischman are tenants at this address. He is a student and she works for Bonneville. She earns about \$500.00 per month. They would like to buy a house if possible.

BATES, Billy
3320 N. Gantenbein *gone*
Parcel #A-4-6

Mr. Bates a 36 year old black man with two teenage sons. He would like to buy a house if possible, but would take a two bedroom apartment. He has lived in the area less than one year and when relocated would prefer to move closer to Pendleton Woolen Mills, his place of employment.

YOUNG, Dave *gan*
248 N. Cook
Parcel #A-3-7

Mr. Young, a single 62 year old black man, is presently employed earning \$640.00 per month. He plans to retire after his home is purchased by PDC and move into an apartment. He is presently making application for a one bedroom "rent supplement" apartment. This will enable him to pay rent based on 25% of his income when he retires and to retain the \$5,000.00 price paid for his home in the project. His moving costs will be covered by relocation payments.

HOUSEHOLDS - (Assigned to Chet Daniels) - continued

CLARK, Ray E. *gone*
2649 N. Commercial Ct.
Parcel #E-3-6

Mr. Clark is 22 years old. Moved on site April 24th. He is working and earning about \$85.00 per week from Bob Pederson of Pick-Up Parts on N.E. Cully. The living condition and housekeeping of their present apartment is very bad. Need two bedroom apartment. Will qualify for public housing or low income rental.

GRANVILLE, Verta *gone*
2653 N. Commercial Ct.

Has lived on site since March 1971. Mrs. Granville has two children. They live in four room apartment with bath. She is expecting another baby soon. She is on Welfare and receives \$165.00 per month. Wants to move to HAP housing.

HOUSING RESOURCES SURVEY

**RELOCATION ASSISTANCE NEEDS OF RESIDENTS OF
EMANUEL HOSPITAL PROJECT AREA**

(To be filled in for each dwelling unit in the Project Area)

Analyst AC Date of survey 2/11/71 Tabulator _____ Date tabulated _____
 Dwelling Unit No. 2 Structure No. 2 Census Block No. 64 Census Tract No. 33A
 Street Address 552 N. Scott Apartment No. _____

A. Status Of Relocation Assistance Needs At This Dwelling Unit:

1. Assistance may be needed, yes , no
2. Why no assistance may be needed
 - a. Vacant
 - b. Will be vacated on the following date _____
 - c. Other reasons _____

B. Residents Of This Dwelling Unit Who May Need Relocation Assistance:

	Name	Family relation	Age	Sex	Occupation
1.	Fischman Steven	Head of household	34	M	Student
2.	" Irma	wife	28	F	CLERK
3.	"	DAUGHTER	3	F	-
4.					
5.					
6.					
7.					
8.					
9.					

C. Family Income And Extent Of Travel To Locations Of Employment:

1. Jobholders in this household, employers and location of jobs: Distance

Names of jobholders	Names of employers	Street address where jobs are located	to work
Irma Fischman	Bennoville Power	NE. HOLLADA	1

2. Monthly income from jobs and from all other sources received by persons in this household:

Names of persons in this household who have income from any source	Amount of income per month	
	In month before this survey	In an average month during 1970
Steven Fischman (Student Loans)	\$ _____	\$ _____
Irma Fischman	500.00	250.00
Total family or household income per month	\$ _____	\$ _____

D. Characteristics Of Replacement Housing Needs Expected To Be Sought:

1. Location (indicate approximate cross streets) N. of N.E.
2. Transportation, number of autos owned 2, use bus _____, walk _____
3. Will rent house _____, apartment _____, expect to pay rent, including utilities, at \$ _____ per mo. (Furniture is owned, yes _____, no _____, stove and refrigerator owned, yes _____, no _____)
4. Will buy house in price range \$ _____, down payment of \$ _____, monthly payment of \$ _____
5. If now buying this house, how much are payments on contract or mortgage monthly \$ _____
6. Size of unit to be sought, number of bedrooms 3, kitchen 1, dining room 1, living room 1, number of bathrooms 1, total sq. ft. in dwelling unit _____
7. Other characteristics (W) O B I M

HOUSING RESOURCES SURVEY
To be Filled in For Each Dwelling Unit in All Survey Areas

Date _____

Analyst JC Surveyed 1/11/71 Tabulator _____ Date _____
 Dwelling Unit No. 2 Structure No. 2 Census Block No. 64 Census Tract No. 32A
 Street Address 553 N. Knott Apartment No. _____
 Legal Description _____

NAME OF OCCUPANT: Steven Fischman NAME & ADDRESS OF OWNER: JEFF SUTAN NAME & ADDRESS OF PROP. MGR: _____
553 N. Knott _____
 TELEPHONE: _____ TELEPHONE: _____ TELEPHONE: _____
 INTERVIEWED? () Yes () No INTERVIEWED? () Yes () No INTERVIEWED? () Yes () No

I. DESCRIPTION OF STRUCTURE

Kind of dwelling unit	No. of units in bldg.
<input checked="" type="checkbox"/> One-family house	_____
<input type="checkbox"/> Apt. in a house	_____
<input type="checkbox"/> Apt. in apt. bldg. or plex	_____
<input type="checkbox"/> Apt. in comm. bldg.	_____
<input type="checkbox"/> Mobile home or trailer	_____

This structure has 1 1/2 stories (do not count basement)

II. OCCUPANCY STATUS OF DWELLING UNIT

Owner occupied
 Renter occupied
 Vacant

III. SIZE OF DWELLING UNIT

792 Sq. ft. in first floor (county figure)
1188 Sq. ft. in dwelling unit (if more than 1 floor)
7 Total no. of rooms (include kitchen, dining, living and bedrooms, exclude bathrooms)
1 No. of bathrooms
4 No. of bedrooms (rooms used mainly for sleeping)

IV. ASSESSOR'S MARKET VALUATION DATA

A. Dates or period of time
1971 Period market value data applicable
5/5/67 Date of last appraisal
1906 Date structure was originally built

B. Market value data for one-family dwelling

	Market value	Computed value per sq. ft.
Land	\$ <u>2740</u>	\$ _____
Improvements	<u>3010</u>	_____
Total	<u>6750</u>	_____

C. Market value data for dwelling unit in a multiple-family structure or commercial bldg.

	Market value for entire structure	Computed value per sq. ft. for this dw. unit
Land	\$ _____	\$ _____
Improvements	_____	_____
Total	_____	_____

_____ Sq. ft. of all d. u. in this structure
 _____ Sq. ft. of commercial space and value of commercial space: Land \$ _____, improvements \$ _____, total \$ _____.

V. RENTAL RATE FOR THIS RENTED UNIT

Monthly average	Cash rent	Utilities	Total paid by renter
Rent	\$ <u>130.00</u>	_____	\$ _____
Electricity	_____	\$ <u>10.00</u>	_____
Gas	_____	_____	_____
Water	_____	<u>6.00</u> (9)	_____
Heat (oil, or other) <u>w/rent</u>	_____	_____	_____
Total	\$ <u>130.00</u>	\$ <u>16.00</u>	\$ <u>146.00</u>

Deposits required of renter
 Advance rent \$ 130.00, other \$ _____

Rental information obtained from
 Tenant , owner _____, manager _____, or estimated from assessor's data _____.

VI. FOR SALE INFORMATION FOR THIS HOUSE THAT IS OCCUPIED BY OWNER OR RENTER

Listed with broker, yes _____, no _____
 Advertised by owner, yes _____, no _____
 Cash asking price \$ _____
 Period house has been for sale, months _____

VII. REMARKS

PORTLAND DEVELOPMENT COMMISSION

SITE OFFICE
EMANUEL HOSPITAL PROJECT
235 N. MONROE ST.
PORTLAND, OREGON 97227
PHONE 288-8169

September 1, 1971.

Mr. Stephen M. Fischman
553 N. Knott
Portland, Oregon

Dear Mr. Fischman:

As you may know, you are situated in the Emanuel Hospital Project which is being carried out with assistance from the U. S. Department of Housing and Urban Development (HUD). The property which you presently occupy will be acquired some time in the future by the Portland Development Commission as part of the approved project plans for this area.

If you are in occupancy on the date the Portland Development Commission acquires the property in which you reside, or are in occupancy at the time of receipt of this letter, you may be eligible for relocation assistance. We strongly advise you to contact us before moving in order to determine your eligibility for benefits. A summary of the types of relocation payments for which you may be eligible is contained in the attached brochure.

We urge you not to form advance opinions as to the benefits and amounts to which you may be entitled. Certain conditions must be met before eligibility can be established and before the amount of benefits, if any, can be determined.

Please check with us before making any move. If you are unable to come during our regular office hours - 8:30 a.m. to 5:00 p.m., Monday through Friday, an alternate appointment can be arranged by calling 288-8169. Our office is located at 235 N. Monroe St.

We look forward to seeing you soon.

Very truly yours,

Benjamin C. Webb
Chief, Relocation and
Property Management

BCW:ch
Enclosure

1 1-25950-0280 LEONG, HELEN F

2

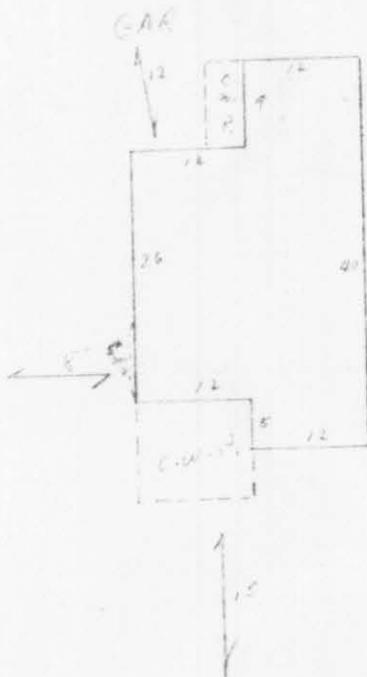
MAP: 2730
 ZONE: A25
 RATIO: 1401
 LVY C: 001

601 N KNOTT ST
 PORTLAND, OREGON 97227

EVANS ADD LOT BLOCK
 W 1/2 OF 5 & 6 2

PROPERTY ADDRESS: 553
~~253~~ N KNOTT ST
 PORTLAND

APPEALS:



AVE. OR ST.

SUMMARY - ASSESSED VALUATION - REAL PROPERTY

ASSESS. YEAR	MIN RIGHTS	TIMBER	LAND	IMPS	TOTAL	SIGN DATE
1968			3600	2900	6500	2/3/68
1971			3740	3010	6750	6/2/71

INDEX

BLDG

COND

DATE

DATE 2/1/68 SIGN R. F. [Signature] DEPUTY

CHECKED REVIEWED BLDG COUNT INDEX RE-CHECKED NOTIFIED

1 FEB 21 '68 MAY 29 1968

ELAND

FORM 6-78-1-1-68

LAND APPRAISAL 19 68

MARKET DATA			
IDENTIFICATION	DATE	ADJUSTMENTS	IND. VALUE
Cont.	5-3	6,300	

MONTHLY RENTAL \$ X GRM = S IND VALUE

ZONING		SITE ADJUSTMENTS	
		ROAD TYPE D G 1	
		TOPOGRAPHY 6' P.G.	
AREA IMPROVEMENTS		VIEW	
SIDEWALKS & CURBS		OTHER	
WATER			
SEWER			
OTHER			
		DEPTH FACTOR	
		STANDARD DEPTH	
		EFFECTIVE DEPTH	

COMPUTATIONS

LAND DESCRIPTION	SIZE OR ACRES	BASIC UNIT VALUE	ADJUST. FACTORS	ADJ'D UNIT VALUE	VALUE
45 X 90 @ 20' FF		900			900
0.90 @ 4055		3645			3645

TOTAL AREA	SUB-TOTAL
REMARKS:	SITE ADJ. %
	TOTAL APPR. VALUE 3600
	19 APPR. VALUE
APPRaiser F. O. —	DATE 5 5 67

ACCOUNT NO 1-2750-0285		19 68	
CLASS 4	STORY 1 1/2	AREA 752	21
ADDRESS 553 N. HOPE ST	BASE FACTOR 12 450		
FDN Con	Br	WP	BSM 1 2 1 4
BSM 1 ROOMS 0	Lav Bath		
FLOORS D S	Type	Tile	Hdw. Con 380
ROOF H F	Alum	Comp. Shk	Tile Built-Up
EXTER S	Shk	Siding	Blk Stuc Brk P.D.
INTER L & P	Drywall	Trm	Hdw. Bt Avg
PLUMB' G FACILITY	Sink	DW	Toil WB Tub Enc Shower
Quantity 1			
HEAT H W	Plg	Pipe	Floor Gas Elect H.A. 1 1 1 1
FIREPLACE Ins.	S S	D T	1 Sty 20%
ATTIC Unf	Fin	B.R	Bath Lav H 2 4 1 2 1 4
2ND STY 3 BR	Bgt	Lav	
BAYS 5	DOORS		
MISC 0			
MISC 0	V.F. & H.	R & O	V.F. Tile
OUTSIDE 100	Conc	B.T.	Sprinkler Y 1

ITEMS	CLASS	AREA	REPL. COST	ADJ. REP. COST	TOTAL SUB
Bas. Hall	—				15 166
Serv. Hall	Type				- 350
Liv. Rm	21 X 11	231	14 780	18	14 780
Din. Area					2 660
Fam. Rm					243
Break					
Kitchen					
Utility					
Bedroom					
Bath					
Lav					
Den					

TOTAL DEPRECIATED REPLACEMENT COST		ADJUSTMENT	19 68
MISC		Age 37	2 900
Dim. X	BUILT 1906	Perm. NO.	19
Fdn.	PREV APPR 1966	Eqn. - 21	19
Const		Cond	19
Roof		NET 18'	19
MISC	D.S. RM MO RENTAL		19
Dim. X			19
Fdn			19
Const.			19
Roof			19