

Information Change Notice

Current (new) Information

Name (printed)		
Home phone		Cell phone
Email		
Home address		
City	State	Zip
Emergency contact name	Emergency contact phone	Emergency contact email

Previous Information

Home phone		Cell phone
Email		
Home address		
City	State	Zip

Check to keep your previous information on file with FPDR. FPDR will maintain both addresses.

Change Information – Documentation Required

Spouse Information Change (check one) Marriage Divorce Death

Minor Child Information Change (check one) Birth Adoption Death

Other Change (please describe):

Form continues on the back



Additional State Tax Offset Benefit

If you receive pension benefits and are changing your address from Oregon to another state or country, or changing your address from another state or country to Oregon, please initial one of the following statements:

- _____ Pension benefits paid to me from the Fire & Police Disability, Retirement & Death Benefit Plan will be subject to Oregon personal income tax under ORS 316.127 (9).
- _____ Pension benefits paid to me from the Fire & Police Disability, Retirement & Death Benefit Plan will NOT be subject to Oregon personal income tax under ORS 316.127 (9).

To the best of my knowledge, the above information is true and correct. I understand that FPDR will change my contact information in the FPDR Database based on this notice. I also understand that FPDR requires paper documentation to update its records for any births, deaths, name changes, divorces, and marriages. A copy of the documents will suffice.

Signature _____ Date _____

**This form does not change Oregon tax withholding.
Please contact FPDR to start, stop, or modify your tax withholding.**

The statement you initial above may affect your pension benefits:

- If you are NOT currently receiving additional tax offset benefits and you check the first option, that your pension benefits WILL be subject to Oregon personal income tax, then you will begin receiving additional tax offset benefits effective January 1 if you are otherwise eligible for the benefit.
- If you ARE currently receiving additional tax offset benefits and you check the second option, that your pension benefits WILL NOT be subject to Oregon personal income tax, then you will cease receiving additional tax offset benefits effective January 1.

Per Oregon state law, you may be eligible for an additional state tax offset benefit if you are subject to Oregon personal income tax, either at the time of your retirement or at some later date. Under the law, you are required to promptly notify FPDR by written statement if your pension payments are no longer subject to Oregon personal income tax or are once again subject to Oregon personal income tax.

If you are required to file an Oregon personal income tax return for the year after the year in which you submitted this form and your pension payments are subject to Oregon personal income tax, you are eligible for the additional tax offset benefit. Otherwise, you are ineligible. If you have any questions about your eligibility, please consult your tax advisor.

Please sign and mail, fax, or email form to FPDR. If documentation is required for any changes, please mail form and document copies to FPDR.

