Office of the City Auditor Phone: 503-823-4078 1221 SW 4th Ave Room 140 Fax: 503-823-4571 Portland, OR 97204 www.portlandonline.com/auditor AUD 212-B (01/06) Code Section 2.12.040 City of Portland Lobbying Entity Quarterly Statement Quarter Ending: December 31 2006 1. Lobbying Entity Information Name: **IUOE Local 701** Address: 555 F First St Email: cherry@iuoe701.com Address 2: Telephone: 503-650-7701 City|State|Zip Code: Gladstone, OR 97027 Website: 2. Under 16 Hour Lobbying Exemption I affirm that this lobbying entity has not spent more than 16 hours lobbying this quarter. No reports are required. Under 16 Hours No 3. Subject(s) (List the specific subject(s) of the official action of interest to the lobbying entity; the names of City officials contacted by the lobbying entity through direct mail, email or telephone and the names of City officials with whom the lobbying entity met regarding such subject or subjects and the dates of the contact or meetings.) Date Subject Other Action of Interest Contact Type Official(s) Lobbyist(s) 10/17/2006 Other PDC Prevailing Wage Policy Kadri, Sal Haglund Kelley **Public Contracting** Personal Meeting Horngren Jones & Wilder 10/27/2006 Other PDC Prevailing Wage Policy Personal Ferran, Bertha Haglund Kelley Public Contracting Meeting Horngren Jones & Wilder 12/01/2006 Other Public Contracting PDC Prevailing Wage Policy Personal Ferran, Bertha, Haglund Kelley Horngren Jones Meeting Rosenbaum, Mark & Wilder 12/05/2006 Other **Public Contracting** PDC Prevailing Wage Policy Personal Ferran, Bertha, Haglund Kelley Meeting Kadri, Sal Horngren Jones & Wilder 12/07/2006 Other PDC Prevailing Wage Policy Personal Kadri, Sal Haglund Kelley Public Contracting Meeting Horngren Jones & Wilder 12/19/2006 Other Public Contracting PDC Prevailing Wage Policy Personal Rosenbaum, Mark, Haglund Kelley Meeting Wilhoite, Charles Horngren Jones & Wilder 12/31/2006 Other Public Contracting Conferring with PDC staff, other Meeting Ferran, Bertha, Haglund Kelley Policy - Preparation interested parties, and clients in Preparation Kadri, Sal, Horngren Jones time was compiled preparation for lobbying Rosenbaum, Mark, & Wilder over the course of the activities Wilhoite, Charles quarter. 12/31/2006 Other **Public Contracting** Research and draft memoranda. Ferran, Bertha, Haglund Kelley Meeting Policy -- Work was letters, e-mails, and other Preparation Kadri, Sal, Horngren Jones done over the course documents in preparation for Rosenbaum, Mark, & Wilder Wilhoite, Charles of the quarter. lobbying activities 10/19/2006 Other Organized Labor issues Labor Council breakfast Committee Potter, Tom Cherry Harris Meeting 10/19/2006 Other **Public Contracting** Best Value Resolution meeting Personal Douthit, Dan **Cherry Harris** Policy Meeting 10/24/2006 Other **Public Contracting** Community assembly to discuss Committee Adams, Sam, **Cherry Harris** Policy Best Value Resolution Meeting Richardson, Terry Phone call to discuss Best Value 11/13/2006 Other Public Contracting Telephone Richardson, Terry Cherry Harris Resolution Policy E-mail regarding Best Value 11/14/2006 Other **Public Contracting** Email Adams, Sam **Cherry Harris** Policy Resolution 11/16/2006 Other Organized Labor Issues Labor Council breakfast meeting Committee Saltzman, Dan **Cherry Harris**

11/17/2004 Other	Dublic Contracting	Discussed Dect Value Decelution	Meeting	Dagliana Austin	Chorry Horris
11/17/2006 Other	Public Contracting Policy	Discussed Best Value Resolution	Telephone	Raglione, Austin	Cherry Harris
11/20/2006 Other	Public Contracting Policy	Met to discuss Best Value Resolution	Personal Meeting	Leonard, Randy	Cherry Harris

4. Certificate of Limited Expenditures

You DO NOT have a current Certificate of Limited Expenditures on file indicating that you do not anticipate spending over \$1,000 per calendar quarter lobbying.

5. Expenditures

List the total amount of <u>all</u> moneys (if the total exceeds \$1,000.00) expended by the lobbying entity or any lobbyist employed by or otherwise authorized to lobby on behalf of the lobbying entity, for the purpose of lobbying City officials on behalf of the lobbying entity in the preceding calendar quarter. The types of expenses to be included are: Food, refreshments, travel, entertainment, printing, postage, telephone, advertising, direct mail, e-mail, miscellaneous items, gifts, compensation paid to lobbyists and reimbursements to lobbyists for their expenses.

Amount	\$3572.33
This is an estimate	No

Per City Code Section 2.12.040 B:

- The following expenditures are not required to be included on this statement: personal living, travel expenses, and office overhead, including salaries and wages paid for staff and secretarial assistance or maintenance expenses.
- If the amount of an expenditure required to be included in this statement is not accurately known at the time the statement is required to be filed, an estimate of the expenditure shall be submitted in the statement and designated as an estimate. The exact amount expended for which a previous estimate was made shall be submitted in a subsequent amended report.

6. City Officials benefitted

List below the name of <u>any City official</u> to whom or for whose benefit, on any <u>one</u> occasion, the lobbying entity made an expenditure in excess of <u>\$25</u> in the preceding calendar quarter for the purposes of lobbying and the date, name of payee, purpose and amount of that expenditure.

Date	Official	Payee	Purpose	Amount	Lobbyist(s)	

7. Notice of expense provided by lobbyist

A copy of any notice provided to a City official under ORS 244.100 (3) shall be attached to this form.

Notice(s) being mailed No

8. Declaration

By signing this document, I acknowledge and affirm under the penalties of false swearing the statements made on this form and that I understand that penalties may be imposed under City Code Chapter 2.12.

Lobbying Entity Official signature _____ Date _____

To complete your registration, please sign and date this statement. Mail or fax the signed statement to:

City of Portland Office of the City Auditor 1221 SW 4th Avenue Room 140 Portland, OR 97204 FAX 503-823-4571