## **DOZA Implementation - Administration**

BDS Internal Work Plan October 1, 2019

Due to current budget and workload limitations, continued implementation of the numbered items shown be gray lettering is on hold. The status of these items will be revisited before the next quarterly update.

	TASK DESCRIPTION	STATUS
<b>A2</b>	Improve the review processes with a charter, better management of meetings and training for both the Design Commission and staff	
(a)	Adopt a new charter for the Design Commission	
1	Prepare Draft	Complete
2	Review & Adopt with Commission	Complete
(b)	Manage Commission meetings more effectively.	
1	Senior/Supervisor added to Staff Table during all hearings	Implemented
2	Hearing Procedure Visuals (Staff, Public, Commission)	Complete
3	Real start times added to the agenda for each hearing item	Implemented
4	Green/Yellow/Red Timer for all testifiers, including staff presentation	Implemented
5	Design Commission Leadership Meetings with Chair and Vice Chair	Implemented
6	Facilitation Binder for Commission Chair	Complete
7	Annual City Attorney refreshers with Design Commission (first hearing of every year)	Implemented
8	Facilitation training for Chairs and Commission staff	Implemented
9	Improved technology in the hearings room	Complete
10	Reprioritizing Agenda Order	Complete
11	Restructuring Applicant/Staff Presentation Order	Complete
12	Design Commission "Top Ten" Biannual Reminders	Implemented
13	Tailored equity training related to Commission roles & responsibilities	Implemented
14	Clafication of roles and responsibilities of all participants with new Staff preamble	Started
(c)	Provide training for staff.	
1	Compiling Training Packets for Commission	Complete
2	Quarterly professional Development Tours in Portland and elsewhere (i.e. Gresham, Seattle, San Francisco) to experience other Commissions, talk with other City staff and view projects.	Implemented
3	Professional Development - Building Systems & Materials	Implemented
4	Conferences (APA, NTHP, AIA, etc)	Implemented
5	Staff Equity Training	Implemented
6	Facilitation/Leadership training	Implemented
7	Improved Technology Tools	Started
8	Continuing Education - General	Implemented
9	BPS/BDS Area Character & District Liason Coordination	Implemented
10	BPS/BDS Special Project Coordination	Implemented
11	Team-building efforts	Implemented
12	Team building workshop	Implemented
13	Post decision hearing debrief with applicant	Implemented
14	Staff Equity Library	Implemented
(d)	Convene regular Design Commission retreats.	
1	Reinstating Quarterly Retreats	Implemented
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	TASK DESCRIPTION	STATUS	
А3	Align the City's review process with the design process.		
<b>(-)</b>	Organize the City's review process to correspond to a project's typical design		
(a)	process.		
1	Public/private subcommittee group assembled to discuss ways to better align Design Review (City) and design (private) processes.		Complete
2	Design Advice Request (DAR) process and submittal improvements		Complete
3	BETA Test alignment		Complete
4	Coordination with BPS & Applicants on Alignment Concept		Implemented
5	Team training on new DAR tools		Complete
6	Applicant training on DAR tools (including sample set)		Complete
7	Exploration of other Early Assistance (EA) options		Complete
8	Expedited DAR for 100% Affordable Housing Projects		Implemented
9	Permit Review includes D/H Planner		Implemented
(b)	Focus deliberations.		_
1	Create Design Guideline Matrix for DAR and Land Use (LU) Reviews		Complete
2	Deliberation Card		Complete
(d)	Expect a collaborative attitude from all participants.		_
` ,	See A2		
<b>A</b> 4	Better communicate the role of urban design and the d-overlay tool.		
1	"Guide to Design Review Process"		In Progress
2	Add appendices to Guide on approvable design solutions to common issues	///////	In Progress
3	Design Commission Twitter account		Implemented
4	Improve Early Assistance Staff response template		Complete
5	Coordinate with BPS to ensure Principles of Urban Design are incorporated in Guidelines background statements		In Progress
6	Applicant responsibility handout		Completed
(a)	Improve public information and education.		
1	Citizen's Academy (Lunch & Learn)	///	Started
2	Consult with BDS Equity Committee		Implemented
3	Design Review website with case activity	V//.	Started
4	Public handouts for process & examples	\//////	Started
5	Design Review 101 for counter planners after DOZA adoption		Not Started
6	Greater Staff/Commission collaboration with Neighborhood Associations (NAs) & other community organizations (ABCD's)		In Progress
7	Presentations to NAs & community organizations in expanded d-overlay areas (work with BPS)		Not Started
8	Presentations to Affordable Housing Organizations	V//.	Started
9	Revise Guide to Presenting Testimony		Not Started
10	Coordination with Portland Online Permitting System (POPS)		Not Started
(b)	Hold applicant orientation "primers" on a regular basis.		
1	Lunch & Learns for applicants		In Progress
1	Explore digital options for project notification	<i>VII</i> .	Started
(a)	Post large signs noting impending reviews	****	
	Conducted a study of other jurisdictions who post new development sites with up to		Complete
1	4' x 8' posting boards		Comp

	TASK DESCRIPTION	STATUS
2	Simplify & Improve posting notice	Complete
3	Revising posting requirements requires legislative action	NA NA
(b)	Increase mailed notices for Type II and Type III reviews.	
1	Include renters in all land use documents we currently mail to property owners	Implemented
(c)	Require applicants to document community input.	
1	Requires legislative action.	Started
(d)	Ensure inclusivity in LU decision-making process.	
1	Consult with BDS Equity Committee	Implemented
<b>A6</b>	Monitor and evaluate these amendments.	
1	Yearly Updates to Chair Facilitation Binder	Implemented
2	Yearly Updates to Commission Training Packets	Implemented
3	Regular Updates to "Guide to Design Review Process"	//////////////////////////////////////
4	Design Commission "Top Ten" Biannual Reminders	Implemented
(a)	Document where changes are occurring and what the impacts are. The analysis should be evaluated by BPS, BDS, Design Commission, and Planning and Sustainability Commission.	
1	Develop workplan	Implemented
2	Quarterly updates on progress	Implemented
(b)	Formalize the annual reporting in Design Commission's "State of Design."	
1	Improve yearly case reporting	//////////////////////////////////////
2	Include DOZA progress and impacts in State of Design Report	Implemented
3	Design Commission's Annual Design Excellence Award	Implemented
4	Successful Applications of guidelines	Implemented
	Other - Process General	
1	Increased Staffing	Implemented
2	Improved Coordination with Interagency Partners	Implemented
3	Monthly Project Coordination with PHB Staff	Implemented
4	Coordinate process improvements with Historic Resource Reviews & Historic Landmarks Commission where applicable	Implemented