DOZA Implementation - Administration

BDS Internal Work Plan

December 1, 2018

	TASK DESCRIPTION	STATUS
A2	Improve the review processes with a charter, better management of meetings and training for both the Design Commission and staff	
(a)	Adopt a new charter for the Design Commission	
1	Prepare Draft	Complete
2	Review & Adopt with Commission	Complete
(b)	Manage Commission meetings more effectively.	
1	Senior/Supervisor added to Staff Table during all hearings	Ongoing
2	Hearing Procedure Visuals (Staff, Public, Commission)	Ongoing
3	Real start times added to the agenda for each hearing item	Ongoing
4	Green/Yellow/Red Timer for all testifiers, including staff presentation	Ongoing
5	Design Commission Leadership Meetings with Chair and Vice Chair	Ongoing
6	Faciilitation Binder for Commission Chair	Complete
7	Annual City Attorney refreshers with Design Commission (first hearing of every year)	Ongoing
8	Facilitation training for Chairs and Commission staff	Ongoing
9	Improved technology in the hearings room	Complete
10	Reprioritizing Agenda Order	Ongoing
11	Restructuring Applicant/Staff Presentation Order	Complete
12	Design Commission "Top Ten" Biannual Reminders	Ongoing
(c)	Provide training for staff.	
1	Compiling Training Packets for Commission	Ongoing
2	Quarterly professional Development Tours in Portland and elsewhere (i.e. Gresham, Seattle, San Francisco) to experience other Commissions, talk with other City staff and view projects.	Ongoing
3	Professional Development - Building Systems & Materials	Ongoing
4	Conferences (APA, NTHP, AIA, etc)	Ongoing
5	Staff Equity Training	Ongoing
6	Facilitation/Leadership training	Ongoing
7	Improved Technology Tools	Started
8	Continuing Education - General	Ongoing
9	BPS/BDS Area Character & District Liason Coordination	Ongoing
10	BPS/BDS Special Project Coordination	Ongoing
11	Team-building efforts	Ongoing
12	Team-building workshop	In Progress
13	Post decision/hearing debrief with applicant	Ongoing
14	Staff Equity Library	Ongoing
(d)	Convene regular Design Commission retreats.	
1	Reinstating Quarterly Retreats	Ongoing
2	Consider location, inclusion, duration	Ongoing
А3	Align the City's review process with the design process.	
(a)	Organize the City's review process to correspond to a project's typical design process.	

	TASK DESCRIPTION	STATUS	
1	Public/private subcommittee group assembled to discuss ways to better align Design Review (City) and design (private) processes.		Complete
2	Design Advice Request (DAR) process and submittal improvements		Complete
3	BETA Test alignment		Complete
4	Coordination with BPS & Applicants on Alignment Concept		In Progress
5	Team training on new DAR tools		Complete
6	Applicant training on DAR tools - including sample set		Started
7	Exploration of other Early Assistance (EA) options		Complete
8	Expedited DAR for 100% Affordable Housing Projects		Ongoing
9	Permit Review Includes D/H Planner		Ongoing
(b)	Focus deliberations.		
1	Create Design Guideline Matrix for DAR and Land Use (LU) Reviews		Complete
2	Deliberation Card		Complete
(d)	Expect a collaborative attitude from all participants.		
	See A2		
A4	Better communicate the role of urban design and the d-overlay tool.		
1	"Guide to Design Review Process" updated annually		Ongoing
2	Add appendices to Guide on approvable design solutions to common issues		In Progress
3	Design Commission Twitter account		Ongoing
4	Improve Early Assistance Staff response template		Complete
5	Principles of Urban Design within Guideline preface		In Progress
6	Applicant responsibility handout		Completed
(a)	Improve public information and education.		
1	Citizen's Academy (Lunch & Learn)		Started
2	Consult with BDS Equity Committee		Ongoing
3	Design Review website with case activity		Started
4	Public handouts for process & examples		Started
5	Design Review 101 for counter planners		Started
6	Greater Staff/Commission collaboration with Neighborhood Associations (NAs) & other community organizations		Ongoing
7	Presentations to NAs & community organizations in expanded d-overlay areas (work with BPS)		Started
8	Presentations to Affordable Housing Organizations		Started
9	Revise Guide to Presenting Testimony		Not Started
10	Coordination with Portland Online Permitting System (POPS)		Not Started
(b)	Hold applicant orientation "primers" on a regular basis.		
1	Lunch & Learns for applicants		Not Started
A5	Improve the public involvement system.		
1	Explore digital options for project notification		Started
(a)	Post large signs noting impending reviews		
1	Conducted a study of other jurisdictions who post new development sites with up to 4' x 8' posting boards		Complete
2	Simplify & Improve posting notice		Complete
3	Revising posting requirements requires legislative action		Started
(b)	Increase mailed notices for Type II and Type III reviews.		

	TASK DESCRIPTION	STATUS
1	Include renters in all land use documents we currently mail to property owners	Ongoing
(c)	Require applicants to document community input.	
1	Requires legislative action.	Started
(d)	Ensure inclusivity in LU decision-making process.	
1	Consult with BDS Equity Committee	In Progress
A6	Monitor and evaluate these amendments.	
(a)	Document where changes are occurring and what the impacts are. The analysis should be evaluated by BPS, BDS, Design Commission, and Planning and Sustainability Commission.	
1	Develop workplan	Ongoing
2	Quarterly updates on progress	Ongoing
(b)	Formalize the annual reporting in Design Commission's "State of Design."	
1	Improve yearly case reporting	Ongoing
2	Include DOZA progress and impacts in State of Design Report	Ongoing
3	Design Commission's Annual Design Excellence Award	Ongoing
4	Successful Applications of guidelines	Not Started
	Other - Process General	
1	Increased Staffing	Ongoing
2	Improved Coordination with Interagency Partners	Ongoing
3	Monthly Project Coordination with PHB Staff	Ongoing
4	Coordinate process improvements with Historic Resource Reviews & Historic Landmarks Commission where applicable	Ongoing