




EXHIBIT A
F 2.1891 Interfund Loan Term Sheet

Borrower	General Fund	
Lender	Portland Bureau of Transportation / Transportation Operating Fund	
Purpose	Pre-payment of 2005 Series D Limited Tax Revenue Bonds	
Principal Amount	Not to exceed \$3,333,500	
Interest Rate Basis	Interest will accrue daily. The Interfund Loan interest rate will be equal to the City's Investment Portfolio monthly average yield. The Interfund Loan's average daily balance will be used for the monthly interest calculation.	
Interest Payments Frequency	Interest to be paid monthly.	
Maturity Date	June 30, 2025	
Repayment Schedule - Principal	Payment Date	Amount
	6/30/2020	-
	6/30/2021	\$615,000.00
	6/30/2022	\$640,000.00
	6/30/2023	\$665,000.00
	6/30/2024	\$695,000.00
	6/30/2025	\$718,500.00
Repayment Source	General Fund	
Prepayment	Loan may be prepaid in whole or in part at any time.	


Borrowing Fund

By: 
 Jessica Winard
 City of Portland Budget Office
 Budget Director
 1/17/20
 Date

Acknowledged by: 
 Michelle Kirby
 Interim Chief Financial Officer
 1/17/20
 Date

Prepared by: 
 Brigid O'Callaghan
 City Treasurer
 1/17/2020
 Date

Lending Fund

By: 
 Chris Warner
 Portland Bureau of Transportation
 Bureau Director
 1/17/20
 Date

Approved by Council: _____
 Date: _____
 Ordinance No: _____