

Exhibit A: Proposed Trees Fee Schedule FY 18-19

City of Portland Portland Parks & Recreation Urban Forestry Title 11, Trees Fee Schedule <i>effective July 1, 2018</i>		
DEVELOPMENT REVIEW AND INSPECTION FEES		
Street Trees		
Residential Remodel ≥ \$25,000 valuation	\$	265.00
Residential Construction ≤ \$100,000 valuation	\$	350.00
Residential Construction > \$100,000 valuation	\$	400.00
Commercial Remodel ≥ \$25,000 valuation	\$	425.00
Commercial Construction ≤ \$1,000,000 valuation	\$	446.00
Commercial Construction > \$1,000,000 valuation	\$	446.00
Public Works	\$	794.00
Tree Root Inspection	\$	35.00
Planting and Establishment, Fee in Lieu	\$	325.00 per inch
Street Trees - Land Use Services		
Land Use Review	\$	297.00
Early Assistance Written Info Only	\$	297.00
Early Assistance Meeting & Written Info	\$	496.00
Pre-Application Conference	\$	496.00
City and Private Property Trees		
Tree Preservation Inspection	\$	215.00
Tree Preservation Re-inspection Fee	\$	215.00
Tree Violation Inspection Fee (if confirmed)	\$	215.00
Preservation, Fee in Lieu (Private Trees)		
Trees ≥12 and <20 inches diameter	\$	1,300.00 per tree
Trees ≥20 and <36 inches diameter	\$	2,600.00 per tree
Trees ≥36 inches diameter	\$	325.00 per inch
Planting and Establishment, Fee in Lieu	\$	487.50 per tree
Planting and Establishment, Fee in Lieu	\$	325.00 per inch
NON-DEVELOPMENT PERMIT FEES		
Street Trees		
Tree Removal Application	\$	35.00
Tree Pruning Application		no charge
Tree Planting Application		no charge
Fee in Lieu of Planting and Establishment	\$	325.00 per inch
Permit Appeal	\$	100.00
Attaching Permanent Objects Application	\$	264.00
Tree Root Inspection	\$	35.00
Ornamental Lighting		
Application Fee	\$	35.00
1-10 trees, Additional Fee		no charge
11-50 trees, Additional Fee	\$	45.00
51-100 trees, Additional Fee	\$	75.00
101-200 trees, Additional Fee	\$	100.00
201-500 trees, Additional Fee	\$	175.00
>500 trees, Additional Fee	\$	250.00
City and Private Property Trees		
Tree Removal Application	\$	35.00
Tree Pruning Application (c,p, v zones)		no charge
Planting and Establishment, Fee in Lieu	\$	325.00 per inch
Permit Appeal	\$	100.00
PROGRAMMATIC PERMIT FEES		
Programmatic Permit Application	\$	5,750.00
ENFORCEMENT FEES AND PENALTIES		
Tree Permit Violation Review	\$	250.00
Administrative Review	\$	110.00
Enforcement Penalty	\$	250.00
Tree Violation Inspection Fee (if confirmed)	\$	215.00
Civil Penalty	\$	1,000.00 per tree/ per day
Restoration Fee		
Damaged Tree (city, street)	\$	162.50 per inch
Tree Removal (city, street)	\$	325.00 per inch
Damaged Tree (Heritage Tree)	\$	325.00 per inch
Tree Removal (Heritage Tree)	\$	650.00 per inch
Nuisance Abatement Charges		Cost to remove the nuisance
Nuisance Abatement Administrative Charge		40% of abatement cost (min. \$257)

Exhibit B

City of Portland: Portland Parks & Recreation Urban Forestry

5/2/2018

PROPOSED

Title 11 Trees Fee Schedule - Research
FY18-19

	FY18 Fee	Estimated hours to complete	Actual Cost	FY19 Fee	Annual permit volume*	Recovery at FY18 Fee	Recovery at FY19 Fee	FY18 Funding Gap	FY19 Funding Gap	Revenue Difference	What the fee covers/funds
DEVELOPMENT REVIEW & INSPECTION FEES (11.50)											
Street Trees											
Residential Remodel > \$25,000 valuation	\$100.00	4.5	\$446.63	\$265.00	957	\$95,700.00	\$253,605.00	\$331,720.13	\$173,815.13	\$157,905.00	On-site field visits and office administration
Residential Construction ≤ \$100,000 valuation	\$170.00	4.5	\$446.63	\$350.00	240	\$40,800.00	\$84,000.00	\$66,390.00	\$23,190.00	\$43,200.00	On-site field visits and office administration
Residential Construction > \$100,000 valuation	\$220.00	4.5	\$446.63	\$400.00	807	\$177,540.00	\$322,800.00	\$182,886.38	\$37,626.38	\$145,260.00	On-site field visits and office administration
Commercial Remodel ≥ \$25,000 valuation	\$215.00	4.5	\$446.63	\$425.00	792	\$170,280.00	\$336,600.00	\$183,447.00	\$17,127.00	\$166,320.00	On-site field visits and office administration
Commercial Construction ≤ \$1,000,000 valuation	\$210.00	4.5	\$446.63	\$446.00	79	\$16,590.00	\$35,234.00	\$18,693.38	\$49.38	\$18,644.00	On-site field visits and office administration
Commercial Construction > \$1,000,000 valuation	\$320.00	4.5	\$446.63	\$446.00	107	\$34,240.00	\$47,722.00	\$13,548.88	\$66.88	\$13,482.00	On-site field visits and office administration
Tree Root Inspection	\$0.00	1	\$99.25	\$35.00	450	\$0.00	\$15,750.00	\$44,662.50	\$28,912.50	\$15,750.00	Tree Inspector permitting of street tree roots to be cut in sidewalk projects.
Public Works	\$400.00	8	\$794.00	\$794.00	125	\$50,000.00	\$99,250.00	\$49,250.00	\$0.00	\$49,250.00	On-site field visits and office administration
Street Trees - Land Use Services Fee Schedule											
Land Use Review	\$170.00	3	\$297.75	\$297.00	299	\$50,830.00	\$88,803.00	\$38,197.25	\$224.25	\$37,973.00	On-site field visits and office administration
Early Assistance Written Info Only	\$150.00	3	\$297.75	\$297.00	42	\$6,300.00	\$12,474.00	\$6,205.50	\$31.50	\$6,174.00	On-site field visits and office administration
Early Assistance Meeting & Written Info	\$320.00	5	\$496.25	\$496.00	272	\$87,040.00	\$134,912.00	\$47,940.00	\$68.00	\$47,872.00	On-site field visits, office administration, and customer meeting
Pre-Application Conference	\$320.00	5	\$496.25	\$496.00	135	\$43,200.00	\$66,960.00	\$23,793.75	\$33.75	\$23,760.00	On-site field visits, office administration, and pre-application meeting
City and Private Property Trees											
Tree Preservation Inspection	\$97.00	2.5	\$248.13	\$215.00	622	\$60,334.00	\$133,730.00	\$93,999.75	\$20,603.75	\$73,396.00	A portion of on-site field visits and office administration
Tree Preservation Re-inspection Fee	\$97.00	2.5	\$248.13	\$215.00	n/a		n/a		n/a		A portion of on-site field visits and office administration
Tree Violation Inspection Fee (if confirmed)	\$97.00	2.5	\$248.13	\$215.00	1		n/a		n/a		A portion of on-site field visits and office administration
Preservation, Fee in Lieu - Private Trees											
Trees ≥12 and <20 inches diameter (per tree)	\$1,300.00	n/a	n/a	\$1,300.00	n/a		n/a		n/a		Fee is routed to a tree fund and used for tree planting
Trees ≥20 and <36 inches diameter (per tree)	\$2,600.00	n/a	n/a	\$2,600.00	n/a		n/a		n/a		
Trees ≥36 inches diameter	\$325.00 per inch	n/a	n/a	\$325 per inch	n/a		n/a		n/a		
Planting and Establishment, Fee in Lieu (per tree)	\$487.50	n/a	\$713.00	\$487.50	0		n/a		n/a		Fee is routed to a tree fund and used for tree planting
Planting and Establishment, Fee in Lieu (per inch)	\$325.00	n/a	\$480.00	\$325.00	n/a		n/a		n/a		
TOTALS						\$832,854.00	\$1,631,840.00	\$1,100,734.50	\$301,748.50	\$798,986.00	
					% cost recovery	43.1%	84.4%				

	FY18 Fee	Estimated hours to complete	Actual Cost	FY19 Fee	Annual permit volume*	Recovery at FY18 Fee	Recovery at FY19 Fee	FY18 Funding Gap	FY19 Funding Gap	Revenue Difference	What the fee covers/funds
NON-DEVELOPMENT FEES (11.40)											
Street Trees											
Tree Removal Application	\$35.00	5	\$496.25	\$35.00	3841	\$134,435.00	\$134,435.00	\$1,771,661.25	\$1,771,661.25	\$0.00	A portion of on-site field visits and office administration
Tree Pruning Application	\$0.00	1.5	\$148.88	\$0.00			\$0.00	\$0.00	\$0.00	\$0.00	No associated fee
Tree Planting Application	\$0.00	1.5	\$148.88	\$0.00			\$0.00	\$0.00	\$0.00	\$0.00	No associated fee
Permit Appeal	\$100.00	12	\$1,191.00	\$100.00	6	\$600.00	\$600.00	\$6,546.00	\$6,546.00	\$0.00	A portion of multiple on-site field visits, office administration, Urban Forestry Commission hearing and associated presentation
Attaching Permanent Objects Application	\$264.00	3	\$297.75	\$264.00	3	\$792.00	\$792.00	\$101.25	\$101.25	\$0.00	On-site field visits and office administration
Tree Root Inspection	\$0.00	1	\$99.25	\$35.00	0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	Tree Inspector permitting of street tree roots to be cut in sidewalk projects.
Ornamental Lighting											
Application Fee	\$35.00	1	\$99.25	\$35.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A portion of on-site field visits and office administration
1-10 trees, Additional Fee	\$0.00	1	\$99.25	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A portion of on-site field visits and office administration
11-50 trees, Additional Fee	\$45.00	2	\$198.50	\$45.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A portion of on-site field visits and office administration
51-100 trees, Additional Fee	\$75.00	4	\$397.00	\$75.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A portion of on-site field visits and office administration
101-200 trees, Additional Fee	\$100.00	4	\$397.00	\$100.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A portion of on-site field visits and office administration
201-500 trees, Additional Fee	\$175.00	6	\$595.50	\$175.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A portion of on-site field visits and office administration
>500 trees, Additional Fee	\$250.00	6	\$595.50	\$250.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A portion of on-site field visits and office administration
City and Private Property Trees											
Tree Removal Application	\$35.00	3.5	\$347.38	\$35.00	0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A portion of on-site field visits and office administration
Tree Pruning Application (c,p, v zones)	\$0.00	1	\$99.25	\$0.00		\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	No associated fee
Permit Appeal	\$100.00	12	\$1,191.00	\$100.00	0	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00	A portion of multiple on-site field visits, office administration, Urban Forestry Commission hearing and associated presentation
PROGRAMMATIC PERMIT FEES (11.50)											
Programmatic Permit Application	\$5,750.00	78	\$7,741.50	\$5,750.00	4	\$23,000.00	\$23,000.00	\$7,966.00	\$7,966.00	\$0.00	On-site field visits and office administration
ENFORCEMENT FEES AND PENALTIES (11.70)											
Tree Permit Violation Review	\$250.00	5	\$496.25	\$250.00	44	\$11,000.00	\$11,000.00	\$10,835.00	\$10,835.00	\$0.00	On-site field visits and office administration
Administrative Review	\$110.00	5	\$496.25	\$110.00	9	\$990.00	\$990.00	\$3,476.25	\$3,476.25	\$0.00	Supervisory on-site field visit and office administration
TOTALS						\$170,817.00	\$170,817.00	\$1,800,585.75	\$1,800,585.75	\$0.00	
						% cost recovery for all fees	8.66%	8.66%			

	FY18 Fee	Estimated hours to complete	Actual Cost	FY19 Fee	Annual permit volume*	Recovery at FY18 Fee	Recovery at FY19 Fee	FY18 Funding Gap	FY19 Funding Gap	Revenue Difference	What the fee covers/funds
NON-DEVELOPMENT FEES (11.40)											
Fee in Lieu of Planting and Establishment (per inch)	\$325.00	n/a	\$480.00	\$325.00	n/a		n/a		n/a		Fee is routed to a tree fund and used for tree planting
ENFORCEMENT FEES AND PENALTIES (11.70)											
Enforcement Penalty	\$250.00	n/a	n/a	\$250.00	n/a		n/a		n/a		
Civil Penalty - Public Trees	\$1,000.00	n/a	n/a	\$1,000.00	n/a		n/a		n/a		
Civil Penalty - Private Trees	\$1,000.00		n/a	\$1,000.00	n/a		n/a		n/a		
Restoration Fee, Damaged Tree (per inch) city, street	\$162.50	n/a	n/a	\$162.50	n/a		n/a		n/a		
Restoration Fees, Tree Removal (per inch) city, street	\$325.00	n/a	n/a	\$325.00	n/a		n/a		n/a		
Restoration Fee, Damaged Tree (per inch) Heritage Tree (Private)		n/a	n/a	\$325.00	n/a		n/a		n/a		
Restoration Fees, Tree Removal (per inch) Heritage Tree (Private)		n/a	n/a	\$650.00	n/a		n/a		n/a		
Restoration Fee, Damaged Tree (per inch) Heritage Tree (City/Street)		n/a	n/a	\$325.00	n/a		n/a		n/a		
Restoration Fees, Tree Removal (per inch) Heritage Tree (City/Street)		n/a	n/a	\$650.00	n/a		n/a		n/a		
Nuisance Abatement Charges	varies		varies	varies	n/a		varies		n/a		
Nuisance Abatement Administrative Charge	varies		varies	varies	n/a		varies		n/a		