

ORDINANCE No. 188593

*Authorize a grant agreement with CASH Oregon for \$78,786 to provide financial education, counseling and free tax preparation services to low-income families and individuals in Portland (Ordinance)

The City of Portland ordains:

Section 1. The Council finds:

1. Whereas, many low-income families and individuals in Portland cannot afford tax preparation services;
2. Whereas, many of these families and individuals are not aware of available tax credits; and
3. Whereas, CASH Oregon provides financial education, counseling and free tax preparation services to low-income families and individuals at over 20 sites in Portland; and
4. This grant funding from the City of Portland is critical to ensure that CASH Oregon will be able to meet the increased demand for these services throughout Portland.
5. The FY2017-18 budget includes funding in the General Fund Special Appropriations for the above grant. The City now desires to make a grant to CASH Oregon in an amount not to exceed \$78,786.
6. The City's Comprehensive Financial Management Policies, FIN 2.04-Budget, states that grants should be issued after a competitive application process, unless Council waives the policy in the grant ordinance. Since CASH Oregon is the only organization providing these services, a competitive application process was not implemented for this grant.

NOW THEREFORE, The Council directs:

- a. The Mayor is hereby authorized to enter into a grant agreement, as outlined in a form substantially in accordance with the agreement attached as Exhibit A, at a cost not to exceed \$78,786.
- b. The City Council waives the competitive application process required in FIN 2.04-Budget.
- c. The Mayor and Auditor are hereby authorized to draw and deliver payment chargeable to the Fiscal Year 2017-18 Budget.

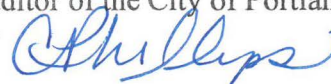
Section 2. The Council declares that an emergency exists because a delay in funding would delay CASH Oregon's ability to begin hiring staff and initiating their work; therefore this ordinance shall be in full force and effect from and after its passage by Council.

Passed by the Council: SEP 13 2017

Commissioner Ted Wheeler
Prepared by: Susan Crabtree
Date Prepared: August 17, 2017

Mary Hull Caballero
Auditor of the City of Portland

By



Deputy

1009

J140

Agenda No. **188593**
ORDINANCE NO.
 Title **8**

*Authorize a grant agreement with CASH Oregon for \$76,786 to provide financial education, counseling and free tax preparation services to low-income families and individuals in Portland (Ordinance)

<p>INTRODUCED BY Commissioner/Auditor: Mayor Ted Wheeler</p>	<p>CLERK USE: DATE FILED <u>SEP 05 2017</u></p>
<p>COMMISSIONER APPROVAL</p> <p>Mayor—Finance and Administration - <i>Wheeler</i></p> <p>Position 1/Utilities - Fritz</p> <p>Position 2/Works - Fish</p> <p>Position 3/Affairs - Saltzman</p> <p>Position 4/Safety - Eudaly</p>	<p>Mary Hull Caballero Auditor of the City of Portland</p> <p>By: <i>[Signature]</i> Deputy</p>
<p>BUREAU APPROVAL</p> <p>Bureau: OMF/BRFS <i>TO</i> OMF CAO: Tom Rinehart Bureau Head: Ken Rust <i>HR</i></p>	
<p>Prepared by: Susan Crabtree Date Prepared: 8/ 17/ 2017</p>	
<p>Impact Statement</p> <p>Completed <input checked="" type="checkbox"/> Amends Budget <input type="checkbox"/></p>	
<p>Portland Policy Document</p> <p>If "Yes" requires City Policy paragraph stated in document.</p> <p>Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	
<p>City Auditor Office Approval: required for Code Ordinances</p>	<p>ACTION TAKEN:</p>
<p>City Attorney Approval: required for contract, code, easement, franchise, comp plan, charter <i>66</i></p>	
<p>Council Meeting Date <u>9-13-17</u></p>	

AGENDA	FOUR-FIFTHS AGENDA	COMMISSIONERS VOTED AS FOLLOWS:	
<p>TIME CERTAIN <input type="checkbox"/></p> <p>Start time: _____</p> <p>Total amount of time needed: _____ (for presentation, testimony and discussion)</p> <p>CONSENT <input checked="" type="checkbox"/></p> <p>REGULAR <input type="checkbox"/></p> <p>Total amount of time needed: _____ (for presentation, testimony and discussion)</p>	<p>1. Fritz</p> <p>2. Fish</p> <p>3. Saltzman</p> <p>4. Eudaly</p> <p>Wheeler</p>	<p>1. Fritz</p> <p>2. Fish</p> <p>3. Saltzman</p> <p>4. Eudaly</p> <p>Wheeler</p>	<p>YEAS</p> <p>NAYS</p>
		<p>✓</p> <p>✓</p> <p>✓</p> <p>✓</p> <p>✓</p>	