

City of Portland
 Portland Parks & Recreation Urban Forestry
Title 11, Trees Fee Schedule
effective July 1, 2017

DEVELOPMENT REVIEW FEES

| | | |
|--|----|-------------------|
| Street Trees | | |
| Residential Remodel ≥ \$25,000 valuation | \$ | 100.00 |
| Residential Construction ≤ \$100,000 valuation | \$ | 170.00 |
| Residential Construction > \$100,000 valuation | \$ | 220.00 |
| Commercial Remodel ≥ \$25,000 valuation | \$ | 215.00 |
| Commercial Construction ≤ \$1,000,000 valuation | \$ | 210.00 |
| Commercial Construction > \$1,000,000 valuation | \$ | 320.00 |
| Public Works | \$ | 400.00 |
| Fee in Lieu of Planting and Establishment (per inch) | \$ | 325.00 |
| Street Trees - Land Use Services | | |
| Land Use Review | \$ | 170.00 |
| Early Assistance Written Info Only | \$ | 150.00 |
| Early Assistance Meeting & Written Info | \$ | 320.00 |
| Pre-Application Conference | \$ | 320.00 |
| City and Private Property Trees | | |
| Tree Preservation Inspection | \$ | 97.00 |
| Tree Preservation Re-inspection Fee | \$ | 97.00 |
| Tree Violation Inspection Fee (if confirmed) | \$ | 97.00 |
| Preservation, Fee in Lieu (per tree) | | |
| Trees ≥12 and <20 inches diameter | \$ | 1,200.00 |
| Trees ≥20 and <36 inches diameter | \$ | 2,400.00 |
| Trees ≥36 inches diameter | | \$300.00 per inch |
| Planting and Establishment, Fee in Lieu (per tree) | \$ | 450.00 |
| Planting and Establishment, Fee in Lieu (per inch) | \$ | 325.00 |

NON-DEVELOPMENT PERMIT FEES

| | | |
|--|----|-----------|
| Street Trees | | |
| Tree Removal Application | \$ | 35.00 |
| Tree Pruning Application | | no charge |
| Tree Planting Application | | no charge |
| Fee in Lieu of Planting and Establishment (per inch) | \$ | 325.00 |
| Permit Appeal | \$ | 100.00 |
| Attaching Permanent Objects Application | \$ | 264.00 |
| Ornamental Lighting | | |
| Application Fee | \$ | 35.00 |
| 1-10 trees, Additional Fee | | no charge |
| 11-50 trees, Additional Fee | \$ | 45.00 |
| 51-100 trees, Additional Fee | \$ | 75.00 |
| 101-200 trees, Additional Fee | \$ | 100.00 |
| 201-500 trees, Additional Fee | \$ | 175.00 |
| >500 trees, Additional Fee | \$ | 250.00 |
| City and Private Property Trees | | |
| Tree Removal Application | \$ | 35.00 |
| Tree Pruning Application (c,p, v zones) | | no charge |
| Fee in Lieu of Planting and Establishment (per inch) | \$ | 325.00 |
| Permit Appeal | \$ | 100.00 |

PROGRAMMATIC PERMIT FEES

| | | |
|---------------------------------|----|----------|
| Programmatic Permit Application | \$ | 5,750.00 |
|---------------------------------|----|----------|

ENFORCEMENT FEES AND PENALTIES

| | | |
|--|----|------------------------------------|
| Tree Permit Violation Review | \$ | 250.00 |
| Administrative Review | \$ | 110.00 |
| Enforcement Penalty | \$ | 250.00 |
| Civil Penalty | \$ | 1,000.00 |
| Restoration Fee, Damaged Tree (per inch) city, street | \$ | 162.50 |
| Restoration Fees, Tree Removal (per inch) city, street | \$ | 325.00 |
| Nuisance Abatement Charges | | Cost to remove the nuisance |
| Nuisance Abatement Administrative Charge | | 40% of abatement cost (min. \$257) |

Exhibit B
City of Portland: Portland Parks & Recreation Urban Forestry
PROPOSED
Title 11 Trees Fee Schedule - Research
FY17-18

| | FY17 Fee | Actual Cost | FY 18 Fee | Recovery at FY18 Fee | FY17 Funding Gap | FY18 Funding Gap | Revenue Difference | Fee origin | What the fee covers/funds |
|--|-------------------|-------------|-------------------|----------------------|------------------|------------------|--------------------|--|--|
| DEVELOPMENT REVIEW FEES (11.50) | | | | | | | | | |
| Street Trees | | | | | | | | | |
| Residential Remodel ≥ \$25,000 valuation | \$80.00 | \$390.83 | \$100.00 | \$91,300.00 | \$283,783.23 | \$265,523.23 | \$18,260.00 | Partial cost recovery based on staff time to complete. Will increase fee over time to move to full cost recovery. | On-site field visits and office administration |
| Residential Construction ≤ \$100,000 valuation | \$150.00 | \$390.83 | \$170.00 | \$31,620.00 | \$44,793.45 | \$41,073.45 | \$3,720.00 | Full cost recovery based on staff time to complete. | On-site field visits and office administration |
| Residential Construction > \$100,000 valuation | \$200.00 | \$390.83 | \$220.00 | \$161,260.00 | \$139,874.73 | \$125,214.73 | \$14,660.00 | Full cost recovery based on staff time to complete. | On-site field visits and office administration |
| Commercial Remodel ≥ \$25,000 valuation | \$194.78 | \$390.83 | \$215.00 | \$165,120.00 | \$150,562.56 | \$135,033.60 | \$15,528.96 | Full cost recovery based on staff time to complete. | On-site field visits and office administration |
| Commercial Construction ≤ \$1,000,000 valuation | \$190.00 | \$390.83 | \$210.00 | \$11,130.00 | \$10,643.73 | \$9,583.73 | \$1,060.00 | Partial cost recovery based on staff time to complete. Will increase fee over time for full cost recovery. | On-site field visits and office administration |
| Commercial Construction > \$1,000,000 valuation | \$300.00 | \$390.83 | \$320.00 | \$28,480.00 | \$8,083.43 | \$6,303.43 | \$1,780.00 | Full cost recovery based on staff time to complete. | On-site field visits and office administration |
| Public Works | \$325.00 | \$694.80 | \$400.00 | \$100,800.00 | \$93,189.60 | \$74,289.60 | \$18,900.00 | Full cost recovery based on staff time to complete. Projects are often multi-year. Fee began 1/1/15. Will increase fee over time to move to full cost recovery. | On-site field visits and office administration |
| Fee in Lieu of Planting and Establishment (per inch) | \$300.00 | \$480.00 | \$325.00 | n/a | | n/a | | Cost to plant, water, and establish a tree. Currently only partial cost recovery. | Fee is routed to a tree fund and used for tree planting |
| Street Trees - Land Use Services Fee Schedule | | | | | | | | | |
| Land Use Review | \$150.00 | \$260.55 | \$170.00 | \$54,400.00 | \$35,376.00 | \$28,976.00 | \$6,400.00 | Full cost recovery based on staff time to complete. | On-site field visits and office administration |
| Early Assistance Written Info Only | \$150.00 | \$260.55 | \$150.00 | \$7,200.00 | \$5,306.40 | \$5,306.40 | \$0.00 | Full cost recovery based on staff time to complete. | On-site field visits and office administration |
| Early Assistance Meeting & Written Info | \$300.00 | \$434.25 | \$320.00 | \$85,120.00 | \$35,710.50 | \$30,390.50 | \$5,320.00 | Full cost recovery based on staff time to complete. | On-site field visits, office administration, and customer meeting |
| Pre-Application Conference | \$300.00 | \$434.25 | \$320.00 | \$44,480.00 | \$18,660.75 | \$15,880.75 | \$2,780.00 | Full cost recovery based on staff time to complete. | On-site field visits, office administration, and pre-application meeting |
| City and Private Property Trees | | | | | | | | | |
| Tree Preservation Inspection | \$97.00 | \$217.13 | \$97.00 | \$40,934.00 | \$50,692.75 | \$50,692.75 | \$0.00 | Fee was based on BDS building inspector minimum inspection rate (\$97) and set low to encourage compliance. | A portion of on-site field visits and office administration |
| Tree Preservation Re-inspection Fee | \$97.00 | \$217.13 | \$97.00 | n/a | | n/a | | Fee was based on BDS building inspector minimum inspection rate (\$97) and set low to encourage compliance. No volume as fee was not charged until 2016. | A portion of on-site field visits and office administration |
| Tree Violation Inspection Fee (if confirmed) | \$97.00 | \$217.13 | \$97.00 | n/a | | n/a | | Fee was based on BDS building inspector minimum inspection rate (\$97) and set low to encourage compliance. Currently not charged while an appeal process is being developed. | A portion of on-site field visits and office administration |
| Preservation, Fee in Lieu (per tree) | | | | | | | | | |
| Trees ≥12 and <20 inches diameter | \$1,200.00 | n/a | \$1,200.00 | n/a | | n/a | | Fee reflects the Title 11 requirement to pay the equivalent of planting two 2" trees as a fee in lieu at the \$300/inch rate (two 2" trees set by Title 11.50 amendment effective 5/13/16. Equivalent of planting four 2" trees as a fee in lieu at the \$300/inch rate (four 2" trees set by Title 11.50 amendment effective 5/13/16. | Fee is routed to a tree fund and used for tree planting |
| Trees ≥20 and <36 inches diameter | \$2,400.00 | n/a | \$2,400.00 | n/a | | n/a | | | |
| Trees ≥36 inches diameter | \$300.00 per inch | n/a | \$300.00 per inch | n/a | | n/a | | | |
| Planting and Establishment, Fee in Lieu (per tree) | \$450.00 | \$713.00 | \$450.00 | n/a | | n/a | | Fee reflects the Title 11 requirement to plant one 1.5" tree as a fee in lieu at the \$300/inch rate (one 1.5" tree @ \$300/inch = \$450). | Fee is routed to a tree fund and used for tree planting |
| Planting and Establishment, Fee in Lieu (per inch) | \$300.00 | \$480.00 | \$325.00 | n/a | | n/a | | Cost to plant, water, and establish a tree. Currently only partial cost recovery. | |
| NON-DEVELOPMENT FEES (11.40) | | | | | | | | | |
| Street Trees | | | | | | | | | |
| Tree Removal Application | \$35.00 | \$434.25 | \$35.00 | \$113,470.00 | \$1,294,368.50 | \$1,294,368.50 | \$0.00 | Fee was set low to incentivize compliance. | A portion of on-site field visits and office administration |
| Tree Pruning Application | \$0.00 | \$130.28 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fee was set to zero to encourage compliance. | No associated fee |
| Tree Planting Application | \$0.00 | \$130.28 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fee was set to zero to encourage compliance. | No associated fee |
| Fee in Lieu of Planting and Establishment (per inch) | \$300.00 | \$480.00 | \$325.00 | n/a | | n/a | | Cost to plant, water, and establish a tree. Currently only partial cost recovery. | Fee is routed to a tree fund and used for tree planting |

| | FY17 Fee | Actual Cost | FY 18 Fee | Recovery at FY18 Fee | FY17 Funding Gap | FY18 Funding Gap | Revenue Difference | Fee origin | What the fee covers/funds |
|--|------------|-------------|------------|-----------------------|-----------------------|-----------------------|--------------------|--|--|
| Permit Appeal | \$100.00 | \$1,042.20 | \$100.00 | \$1,200.00 | \$11,306.40 | \$11,306.40 | \$0.00 | Partial cost recovery. Fee set above the cost of a tree removal application to accommodate the extensive administrative appeal process. | A portion of multiple on-site field visits, office administration, Urban Forestry Commission hearing and associated presentation |
| Attaching Permanent Objects Application | \$264.00 | \$260.55 | \$264.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Partial cost recovery based on staff time to complete. | On-site field visits and office administration |
| Ornamental Lighting | | | | | | | | | |
| Application Fee | \$35.00 | \$86.85 | \$35.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fees are set in Ordinance PRK-2.02 Street Tree Ornamental Lighting Guidelines and Permit Fees. | A portion of on-site field visits and office administration |
| 1-10 trees, Additional Fee | \$0.00 | \$86.85 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fees are set in Ordinance PRK-2.02 Street Tree Ornamental Lighting Guidelines and Permit Fees. | A portion of on-site field visits and office administration |
| 11-50 trees, Additional Fee | \$45.00 | \$173.70 | \$45.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fees are set in Ordinance PRK-2.02 Street Tree Ornamental Lighting Guidelines and Permit Fees. | A portion of on-site field visits and office administration |
| 51-100 trees, Additional Fee | \$75.00 | \$347.40 | \$75.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fees are set in Ordinance PRK-2.02 Street Tree Ornamental Lighting Guidelines and Permit Fees. | A portion of on-site field visits and office administration |
| 101-200 trees, Additional Fee | \$100.00 | \$347.40 | \$100.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fees are set in Ordinance PRK-2.02 Street Tree Ornamental Lighting Guidelines and Permit Fees. | A portion of on-site field visits and office administration |
| 201-500 trees, Additional Fee | \$175.00 | \$521.10 | \$175.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fees are set in Ordinance PRK-2.02 Street Tree Ornamental Lighting Guidelines and Permit Fees. | A portion of on-site field visits and office administration |
| >500 trees, Additional Fee | \$250.00 | \$521.10 | \$250.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fees are set in Ordinance PRK-2.02 Street Tree Ornamental Lighting Guidelines and Permit Fees. | A portion of on-site field visits and office administration |
| City and Private Property Trees | | | | | | | | | |
| Tree Removal Application | \$35.00 | \$303.98 | \$35.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Fee was set low to incentivize compliance. | A portion of on-site field visits and office administration |
| Tree Pruning Application (c,p, v zones) | \$0.00 | \$86.85 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Cost set to zero to encourage compliance. | No associated fee |
| Fee in Lieu of Planting and Establishment (per inch) | \$300.00 | \$475.00 | \$325.00 | n/a | | n/a | | Cost to plant, water, and establish a tree. Currently only partial cost recovery. | Fee is routed to a tree fund and used for tree planting |
| Permit Appeal | \$100.00 | \$1,042.20 | \$100.00 | \$0.00 | \$0.00 | \$0.00 | \$0.00 | Partial cost recovery. Fee set above the cost of a tree removal application to accommodate the extensive administrative appeal process. | A portion of multiple on-site field visits, office administration, Urban Forestry Commission hearing and associated presentation |
| PROGRAMMATIC PERMIT FEES (11.50) | | | | | | | | | |
| Programmatic Permit Application | \$5,500.00 | \$6,774.30 | \$5,750.00 | \$69,000.00 | \$15,291.60 | \$12,291.60 | \$3,000.00 | Partial cost recovery based on staff time to complete. Permit period is two years. Fee began 7/1/15. | On-site field visits and office administration |
| ENFORCEMENT FEES AND PENALTIES (11.70) | | | | | | | | | |
| Tree Permit Violation Review | \$250.00 | \$434.25 | \$250.00 | \$9,500.00 | \$7,001.50 | \$7,001.50 | \$0.00 | Fee is set well above the cost of a tree removal application to encourage compliance and prevent violations. | On-site field visits and office administration |
| Administrative Review | \$110.00 | \$434.25 | \$110.00 | \$1,320.00 | \$3,891.00 | \$3,891.00 | \$0.00 | Partial cost recovery. Fee set above the cost of a tree removal application to accommodate the extensive administrative review process. | Supervisory on-site field visit and office administration |
| Enforcement Penalty | \$250.00 | n/a | \$250.00 | n/a | | n/a | | Fee reflects the current minimum monthly BDS code enforcement fee (no administrative costs included). | Fee is routed to a tree-fund and used for public tree education and outreach |
| Civil Penalty - Public Trees | \$1,000.00 | n/a | \$1,000.00 | n/a | | n/a | | Existing fee to encourage code compliance. | Fee is routed to a tree-fund and used for public tree education and outreach |
| Civil Penalty - Private Trees | \$1,000.00 | n/a | \$1,000.00 | n/a | | n/a | | Existing fee to encourage code compliance. | Fee is routed to a tree-fund and used for public tree education and outreach |
| Restoration Fee, Damaged Tree (per inch) city, street | \$150.00 | n/a | \$162.50 | n/a | | n/a | | Fee intent is both punitive and restorative to recover the lost public benefits and reflects 1/2 the cost of planting & maintaining a tree for 2 years at the \$325/inch rate. | Fee is routed to a tree-fund and used for public tree education and outreach |
| Restoration Fees, Tree Removal (per inch) city, street | \$300.00 | n/a | \$325.00 | n/a | | n/a | | Fee intent is both punitive and restorative to recover the lost public benefits and reflects the cost of planting & maintaining a tree for 2 years at the \$325/inch rate. | Fee is routed to a tree-fund and used for public tree education and outreach |
| Nuisance Abatement Charges | varies | varies | varies | varies | | n/a | | Cost to remove the nuisance | Cost to remove the nuisance |
| Nuisance Abatement Administrative Charge | varies | varies | varies | varies | | n/a | | 40% of abatement cost | Administration costs for nuisance removal |
| TOTALS | | | | \$1,016,334.00 | \$2,208,536.11 | \$2,117,127.15 | \$91,408.96 | | |

32.43%

Existing fee, increase
Existing fee, no change