

IMPACT STATEMENT

Legislation title: Authorize a grant to Elders in Action for Arts Education and Access Income Tax outreach in an amount not to exceed \$25,000 (Ordinance).

Contact name: Scott Karter

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Presenter name: N/A (Consent Agenda Item)

Purpose of proposed legislation and background information:

The Arts Education and Access Income Tax (Arts Tax) was approved by Portland voters in November of 2012. The Revenue Division of the Bureau of Revenue and Financial Services, the administrator of the Arts Tax, is aware of the impacts of the tax and the related filing requirements on the elder community and is seeking ways to mitigate these impacts.

Elders in Action (EiA) is a local non-profit whose mission is “to assure a vibrant community through the active involvement of older adults.” EiA submitted a proposal to provide outreach services related to the tax year 2015 filing season. The Revenue Division is interested in partnering with EiA for the 2016 and 2017 filing season as well at the 2015 service level. The proposal requests reimbursement of costs related to the outreach services for all three years. The legislation would authorize the City to reimburse EiA for the cost of the outreach services delineated in the submitted proposal.

Financial and budgetary impacts:

The legislation should increase compliance, which will in turn increase revenues. However, it is not possible to estimate or measure the increase in revenue.

The total costs will not exceed \$8,350 and the costs will be contained in the current fiscal year (ended 6/30/16). The Revenue Division has funds available in the current fiscal year. The total costs will not exceed \$25,000 over the three fiscal years (ended 6/30/2016, 6/30/2017 and 6/30/2018).

Additionally, the second and third year grant funding will need to be separately approved by the Revenue Division prior to the commencement of the outreach and training activities by EiA to ensure that the Revenue Division has the business need and available resources for the activities.

Community impacts and community involvement:

There was no public involvement included in the development of this Council item. EiA has a unique ability to effectively and efficiently assist the elder community. The proposal for outreach services perfectly fits the City’s specific and time-sensitive need to provide this outreach.

Budgetary Impact Worksheet**Does this action change appropriations?**

- YES: Please complete the information below.
 NO: Skip this section

Impact Statement for Requested Council Action

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount