

IMPACT STATEMENT

Legislation title: * Adopt the FY 2015-16 Fall Supplemental Budget and make other budget-related changes. (Ordinance)

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Purpose of proposed legislation and background information:

In the Fall Supplemental Budget (BMP), City Council adopts changes to appropriation levels in various funds, makes changes to Current Appropriation Level targets, and accepts budget note reporting. Many programs and projects throughout the City are impacted by this action. The proposed legislation does not change any City policies.

Financial and budgetary impacts:

Approval of the exhibits to this ordinance reflect budget changes in 38 funds by a total of \$97.3 million, including a total of \$6.6 million in increased appropriation to the General Fund; this includes a net \$1.0 million draw in General Fund contingencies. These changes are summarized in Exhibit 2. Additional detail is available on the CBO website: <http://www.portlandoregon.gov/cbo/68879>.

As noted above, this supplemental budget includes a number of changes to many City bureau and fund budgets. This supplemental budget will have been the subject of a City Council work session. The publicly noticed hearing of this ordinance is the other element of public involvement. This supplemental budget is a small part of the much larger budget process; the rest of the budget process is subject to extensive public outreach in the form of public meetings, public hearings, Council work sessions, requests and analysis provided online, and the inclusion of public budget advisors. Specific public impacts are discussed in the bureau submittals and the CBO analysis and recommendations which are available online.

This legislation includes a net increase of 39.75 positions. This includes the creation of 25.5 new full time positions, 14 new limited term positions, the conversion of 7 limited term to full-time positions, and the conversion of 2 part time positions (1.25 FTE total) to 2 full time positions.

Community impacts and community involvement:

By the time this legislation is read, it will have been a subject of a publicly-noticed City Council work session. The publicly-noticed hearing of the ordinance is the other element of public involvement. This supplemental budget is a small part of the much larger budget process; the rest of the budget process is subject to extensive public outreach in the form of public meetings, public hearings, Council work sessions, requests and analysis provided online, and the inclusion of public budget advisors.

Budgetary Impact Worksheet**Does this action change appropriations?**

- ☐ **YES:** Please complete the information below.
☐ **NO:** Skip this section

| Fund | Fund Center | Commitment Item | Functional Area | Funded Program | Grant | Sponsored Program | Amount |
|-------------|--------------------|------------------------|------------------------|-----------------------|--------------|--------------------------|---------------|
| <i>GF</i> | <i>100,000</i> | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |

| Bureau | Comp Set-Aside | % Share | Reduction |
|---|------------------|-------------|----------------|
| Office of the City Attorney | 45,570 | 0.70% | 4,883 |
| Office of the City Auditor | 50,915 | 0.78% | 5,455 |
| City Budget Office | 15,493 | 0.24% | 1,660 |
| Portland Bureau of Emergency Management | 8,484 | 0.13% | 909 |
| Portland Fire & Rescue | 1,746,247 | 26.73% | 187,107 |
| Office of Government Relations | 8,533 | 0.13% | 914 |
| Portland Housing Bureau | 11,888 | 0.18% | 1,274 |
| Office of Neighborhood Involvement | 65,491 | 1.00% | 7,017 |
| Office of Equity & Human Rights | 14,764 | 0.23% | 1,582 |
| Portland Parks & Recreation | 708,620 | 10.85% | 75,927 |
| Portland Police Bureau | 3,324,509 | 50.89% | 356,216 |
| Bureau of Planning & Sustainability | 131,313 | 2.01% | 14,070 |
| Office of Management & Finance | 220,845 | 3.38% | 23,663 |
| BOEC | 180,327 | 2.76% | 19,322 |
| Total | 6,532,999 | 100% | 700,000 |

11-4-15
CBO handout

Amendment to item 1147 – Adopt the FY 2015-16 Fall Supplemental Budget and make other budget-related changes.

Parks arbitration award amendment:

Council amends subsection d. of the Ordinance to include the following language:

The City Budget Office to set aside \$900,000 of General Fund unrestricted contingency and \$700,000 from General Fund compensation set aside to fund FY 2015-16 personnel cost increases associated with the Portland Parks and Recreation arbitration agreement.

Briefly describe the desired outcomes that are expected upon completion of this project or initiative:

Problem:

Portland is facing a housing crisis. By 2035, 120,000 new households are expected to be added to the City of Portland; of these, 40-45% will include someone aged 65+. Add to that a limited stock of affordable and accessible (e.g., low-barrier, bathroom on ground level) housing and our aging population is faced with housing that fails to meet its needs along two of the most basic facets of housing.

Opportunities:

The City of Portland's Bureau of Planning and Sustainability (BPS) has created a Residential Infill Project Stakeholder Advisory Committee (RIP-SAC) to guide the City's rewrite of the single-family housing code. The Age-Friendly Portland initiative has convened a Housing committee to increase the availability of housing that meets the needs of Portlanders of all ages and abilities. PSU faculty members have experience leading service-learning projects that translate research into policy and practice.

Barriers:

- RIP-SAC is composed of developers, designers, neighborhood-based advocates, and other members of the community. Although affordable housing was mentioned by many members of the Committee, little mention of accessible housing was conveyed, outside of the PSU faculty member who serves on the Portland Commission on Disability (PCoD) and the Age-Friendly Portland Advisory Council.
- The AFP Housing Committee has been dormant for approximately one year due to lack of funding and the need to focus efforts toward maintaining the Advisory Council and other Committees: Health, Transportation, Economic Development & Employment, and Civic Engagement.

- An understanding of the challenges faced by an increasingly aging population – and a growth in people with disabilities living in community based settings – is needed with respect to affordability and accessibility. Research is needed to understand how public processes such as RIP-SAC are working to alleviate affordability and accessibility barriers for older adults and people with disabilities.

Proposed Outcomes:

Portland State University faculty member Alan DeLaTorre serves on RIP-SAC, is a Commissioner with PCoD, and chairs the Age-Friendly Housing Committee. Funding from the City's fall BMP is requested to carry out three actions that would be completed by June 30, 2016:

1. Reconvene and staff the Age-Friendly Housing Committee. The primary objectives of the Committee would include: revising the Housing Action Area of the Age-Friendly Portland Action Plan, identifying priorities to increase the age friendliness of Portland's housing stock, and developing proposals to external funders to conduct further translational research aimed at informing policy and practice.
2. Study RIP-SAC to understand how affordable and accessible housing for older adults and people with disabilities is being advanced (or not advanced) through the City-sponsored project. The study would include an analysis of RIP-SAC's structure, meetings, and outcomes.
3. Offer a six-credit PSU University Studies Capstone course that builds on a course Creating Livable Communities for an Aging Society, previously taught by Dr. DeLaTorre. This research-intensive service-learning course would focus on age-friendly housing and would offer an opportunity for students enrolled in a program designed to mentor students transitioning from community college (called BUILD EXITO) to participate in a learning community that utilizes the WHO's active aging framework.