

ORDINANCE NO. 187 407

*Authorize a grant agreement with CASH Oregon for \$75,000 to provide financial education, counseling and free tax preparation services to low-income families and individuals in Portland. (Ordinance)

The City of Portland ordains:

Section 1. The Council finds:

1. Whereas, many low-income families and individuals in Portland cannot afford tax preparation services;
2. Whereas, the number of families and individuals who cannot afford tax preparation services has increased due to the economic downturn;
3. Whereas, many of these families and individuals are not aware of available tax credits;
4. Whereas, CASH Oregon provides financial education and counseling and free tax preparation services to low-income families and individuals in Portland;
5. The FY 2015-16 budget includes funding in the General Fund Special Appropriations for the above grant. The City now desires to make a grant to CASH Oregon in an amount not to exceed \$75,000.
6. The City's Comprehensive Financial Management Policies, FIN 2.04- Budget, states that grants should be issued after a competitive application process, unless Council waives the policy in the grant ordinance. Since CASH Oregon is the only organization providing these services, a competitive application process was not implemented for this grant.

NOW, THEREFORE, the Council directs:

- a. The Mayor is authorized to enter into a Grant Agreement, as outlined in form substantially in accordance with the agreement attached as Exhibit A, at a cost not to exceed \$75,000.
- b. The City Council waives the competitive application process required in FIN 2.04- Budget.
- c. The Mayor and Auditor are hereby authorized to draw and deliver payment chargeable to the Fiscal Year 2015-16 Budget.

Section 2. The Council declares that an emergency exists because delay in funding would delay CASH Oregon's ability to begin hiring staff and initiating their work; therefore this ordinance shall be in full force and effect from and after its passage by the Council.

187407

Passed by the Council: **OCT 28 2015**

Mayor Charlie Hales

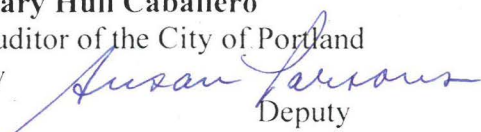
Prepared by: Joseph Wahl

Date Prepared: 10/14/2015

Mary Hull Caballero

Auditor of the City of Portland

By



A handwritten signature in blue ink, appearing to read "Susan Parsons", is written over the word "By".

Deputy

1095 -

Agenda No. **187 407**
***ORDINANCE NO.**
 Title

*Authorize a Grant Agreement with CASH Oregon for \$75,000 to provide financial education, counseling and free tax preparation services to low income families and individuals in Portland. (Ordinance)

INTRODUCED BY Commissioner/Auditor: Mayor Charlie Hales	CLERK USE: DATE FILED OCT 23 2015
COMMISSIONER APPROVAL  Mayor—Finance and Administration—Hales Position 1/Utilities - Fritz Position 2/Works - Fish Position 3/Affairs - Saltzman Position 4/Safety - Novick	LaVonne Griffin-Valade <i>Mary Hull-Caballero</i> Auditor of the City of Portland By:  Deputy ACTION TAKEN:
BUREAU APPROVAL Bureau: Mayor's Office Bureau Head: Mayor	
Prepared by: Joseph Wahl Date Prepared: October 14, 2015	
Financial Impact & Public Involvement Statement Completed <input checked="" type="checkbox"/> Amends Budget <input type="checkbox"/>	
Portland Policy Document If "Yes" requires City Policy paragraph stated in document. Yes <input type="checkbox"/> No <input checked="" type="checkbox"/>	
City Auditor Office Approval: required for Code Ordinances	
City Attorney Approval: required for contract, code, easement, franchise, comp plan, charter <i>6F</i>	
Council Meeting Date 10/21/14	

AGENDA TIME CERTAIN <input type="checkbox"/> Start time: _____ Total amount of time needed: _____ (for presentation, testimony and discussion)
CONSENT <input checked="" type="checkbox"/> <i>Pulled</i>
REGULAR <input type="checkbox"/> Total amount of time needed: _____ (for presentation, testimony and discussion)

FOUR-FIFTHS AGENDA	COMMISSIONERS VOTED AS FOLLOWS:		
		YEAS	NAYS
1. Fritz	1. Fritz	✓	
2. Fish	2. Fish	✓	
3. Saltzman	3. Saltzman	✓	
4. Novick	4. Novick	✓	
Hales	Hales	✓	