

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to City Budget Office. Retain copy.)

1. Name of Initiator Celeste King		2. Telephone No. 503-823-4044	3. Bureau/Office/Dept. OMF-Procurement
4a. To be filed (hearing date): 12-10-2014	4b. Calendar (Check One) Regular Consent 4/5ths <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		5. Date Submitted to Commissioner's office and CBO Budget Analyst: 11-26-14
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title: * Authorize a contract with Pierce Manufacturing, Inc. for the purchase of up to nine (9) Pumper Fire Apparatus for a total not-to-exceed amount of \$5,000,000 (Procurement Report No. 117404)

2) Purpose of the Proposed Legislation: The purpose of this legislation is to authorize a contract with Pierce Manufacturing, Inc., for the purchase of multiple Triple Combination Pumpers through an Interstate Cooperative Agreement in accordance with City Code 5.33.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source. This legislation with neither generate nor reduce current or future revenue coming to the City.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future year, including Operations & Maintenance (O&M) costs, if known, and estimates, if not known. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)

Funding for this purchase is entirely covered by the 2010 Public Safety GO Bond Fund. Future operating and maintenance costs are included in PF&R's operating budget.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)* The legislation will neither create, eliminate, nor re-classify any positions in the current year.
- **Will positions be created or eliminated in future years as a result of this legislation?** The legislation will neither create nor eliminate any positions in future years.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount
403000	FRMS000008	563310	PSASMLo00000GS	R00002	N/A	None	\$5,000,000

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- YES:** Please proceed to Question #9.
 NO: Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item? None, as the purchases are limited to internal business operations.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

The goods and services contracting community, including contractors certified with the State of Oregon as minority, women, and emerging small businesses became involved on November 5, 2014. In accordance with PCC 5.33.170, the City posted a Notice of

Intent to Award an Interstate Cooperative Procurement was posed on the City's OnLine Procurement Center. No comments were received.

c) How did public involvement shape the outcome of this Council item?

There was public involvement when the citizens of Portland voted to authorize the Public Safety Bond in 2010. The bond was for the purchase of fire vehicles and emergency response infrastructure. When the Notice of Intent to Award an Interstate Cooperative Procurement was posted, potential vendors and community members were able to review the information, ask questions, and provide comments. No comments were received.

d) Who designed and implemented the public involvement related to this Council item?

The 2010 Public Safety Bond committee developed public involvement for bond. Celeste King posted the Notice of Intent to Award an Interstate Cooperative Procurement.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Celeste King, Procurement Supervisor, 503-823-4044, celeste.king@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not. No future public involvement is anticipated or necessary for this request.



Erin A. Janssens, Fire Chief



CITY OF PORTLAND

OFFICE OF MANAGEMENT AND FINANCE

Charlie Hales, Mayor
Fred Miller, Chief Administrative Officer
Bryant Enge, Director, Bureau of Internal Business Services

Christine Moody
Chief Procurement Officer
Procurement Services

1120 S.W. Fifth Avenue, Rm. 750
Portland, Oregon 97204-1912
(503) 823-5047
FAX (503) 823-6865
TTY (503) 823-6868

DATE: December 10, 2014

TO: Mayor Charlie Hales

FROM: Christine Moody, Chief Procurement Officer *CM*

FOR MAYOR'S OFFICE USE ONLY

Reviewed by Bureau Liaison _____

RE: *Authorize a contract with Pierce Manufacturing, Inc. for the purchase of up to nine (9) Pumper Fire Apparatus for a total not to exceed amount of \$5,000,000.00. (Procurement Report No. 117404)

1. **INTENDED WEDNESDAY FILING DATE:** November 26, 2014
2. **REQUESTED COUNCIL AGENDA DATE:** December 10, 2014
3. **CONTACT NAME & NUMBER:** Christine Moody x31095
4. **PLACE ON:** **CONSENT** **REGULAR**
5. **BUDGET IMPACT STATEMENT ATTACHED:** **Yes** **No** **N/A**
6. **ONE (1) ORIGINAL OF CONTRACT "APPROVED AS TO FORM" BY CITY ATTORNEY ATTACHED:** **Yes** **No** **N/A**

7. BACKGROUND/ANALYSIS:

Portland Fire & Rescue (PF&R) is Oregon's largest fire and emergency services provider. PF&R provides fire, medical (emergency medical service), and special response services to nearly 600,000 people within an area of approximately 152 square miles. PF&R provides services to a wide range of occupancies including residential, high-rises, commercial/industrial, institutional including schools, hospitals, nursing homes, etc. The PF&R operates 28 engine companies, two quint companies and nine truck companies as well as specialized rescue units. These units allow PF&R firefighters to provide emergency services 24 hours a day, 365 days a year to the citizens of Portland. The equipment must be maintained and upgraded as needs and requirements of the City change. One additional Pumper Fire Apparatus is required.

In accordance with City Code 5.33.170, the City may participate in Interstate Cooperative Procurements to establish contracts or price agreements for the acquisition of goods or services. The Houston-Galveston Area Council has conducted a competitive solicitation and executed Contract #FS12-13 for the purchase of Pumper Fire Apparatus (UC06 Base AXT Pumper) from Pierce Manufacturing, Inc. The contract as executed by Houston-Galveston Area Council allows governmental agencies to purchase from it. On November 5, 2014, in accordance with PCC 5.33.170, the City posted a Notice of Intent to Award an Interstate Cooperative Procurement. No comments were received.

Pierce Manufacturing, Inc. has a current City of Portland Business License Tax Account, is in full compliance with the Equal Benefits Program and their EEO Certification is current through October 13, 2015. Pierce Manufacturing, Inc. is not a State of Oregon Certified MWESB contractor. The level of confidence in the cost estimates for this project is High based on a price quote received from Pierce Manufacturing, Inc.

8. FINANCIAL IMPACT:

The City of Portland passed a General Obligation Bond in November 2010 for, among other things, the purchase of fire apparatus. Sufficient funding resides in the 2010 General Obligation Bond for fire vehicles and emergency response infrastructure.

An Equal Opportunity Employer

To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.

9. **RECOMMENDATION/ACTION REQUESTED:**

Authorize the Chief Procurement Officer to execute a contract for the purchase of up to nine (9) Pumper Fire Apparatus Units from Pierce Manufacturing, Inc. for a total not to exceed amount of \$5,000,000.00.

**REFERRED TO COMMISSIONER OF
FINANCE AND ADMINISTRATION**

ORDINANCE No.

*Authorize a contract with Pierce Manufacturing, Inc. for the purchase of up to nine Pumper Fire Apparatus for a total not to exceed amount of \$5,000,000 (Ordinance)

The City of Portland ordains:

Section 1. The Council finds:

1. Portland Fire & Rescue (PF&R) is Oregon's largest fire and emergency services provider. PF&R provides fire, medical and special response services to nearly 600,000 people within an area of approximately 152 square miles. PF&R provides services to a wide range of occupancies including residential, high-rises, commercial/industrial, institutional including schools, hospitals, nursing homes, etc.
2. The PF&R operates 28 engine companies, two quint companies and nine truck companies as well as specialized rescue units. These units allow PF&R firefighters to provide emergency services 24 hours a day, 365 days a year to the citizens of Portland. The equipment must be maintained and upgraded as needs and requirements of the City change. One additional Pumper Fire Apparatus is required
3. In accordance with City Code 5.33.170, the City may participate in Interstate Cooperative Procurements to establish contracts or price agreements for the acquisition of goods or services. The Houston-Galveston Area Council has conducted a competitive solicitation and executed Contract #FS12-13 for the purchase of Pumper Fire Apparatus (UC06 Base AXT Pumper) from Pierce Manufacturing, Inc. The contract as executed by Houston-Galveston Area Council allows governmental agencies to purchase from it.
4. On November 5, 2014, in accordance with PCC 5.33.170, the City posted a Notice of Intent to Award an Interstate Cooperative Procurement and no comments were received.
5. Pierce Manufacturing, Inc. has a current City of Portland Business License Tax Account, is in full compliance with the Equal Benefits Program and their EEO Certification is current through October 13, 2015. Pierce Manufacturing, Inc. is not a State of Oregon Certified MWESB contractor. The level of confidence in the cost estimates for this project is High based on a price quote received from Pierce Manufacturing, Inc.
6. The City of Portland passed a General Obligation Bond in November 2010 for, among other things, the purchase of fire apparatus. Sufficient funding resides in the 2010 General Obligation Bond for fire vehicles and emergency response infrastructure.
7. This Ordinance seeks Council authorization to execute a contract with Pierce Manufacturing, Inc. for the purchase of up to nine (9) Pumper Fire Apparatus for a total not to exceed amount of \$5,000,000.00.

NOW, THEREFORE, the Council directs:

- a. The City's Chief Procurement Officer is hereby authorized to execute a contract with Pierce Manufacturing, Inc. for a total not-to-exceed amount of \$5,000,000.

Section 2. The Council declares that an emergency exists as a delay in proceeding with this agreement will further delay any ordering which will increase costs and impact the City's ability to provide the necessary service to the citizens of Portland; therefore, this ordinance shall be in full force and effect from and after its passage by the Council

Passed by the Council,

LaVonne Griffin-Valade

Auditor of the City of Portland

By

Mayor Charlie Hales

Prepared by: Celeste King

Date Prepared: November 17, 2014

Deputy

Agenda No.
ORDINANCE NO.

Title

*Authorize a contract with Pierce Manufacturing, Inc. for the purchase of up to nine (9) Pumper Fire Apparatus for a total not to exceed amount of \$5,000,000.00. (Procurement Report No. 117404)

Ordinance

<p style="text-align: center;">INTRODUCED BY Commissioner/Auditor: Mayor Charlie Hales</p>	<p>CLERK USE: DATE FILED <u>DEC 05 2014</u></p>
<p style="text-align: center;">COMMISSIONER APPROVAL</p>	<p style="text-align: center;">LaVonne Griffin-Valade Auditor of the City of Portland</p> <p style="text-align: center;"><i>[Signature]</i> By: _____ Deputy</p> <p>ACTION TAKEN: DEC 10 2014 REFERRED TO COMMISSIONER OF FINANCE AND ADMINISTRATION</p>
<p>Mayor—Finance and Administration - <i>Hales</i></p>	
<p>Position 1/Utilities - Fritz</p>	
<p>Position 2/Works - Fish</p>	
<p>Position 3/Affairs - Saltzman</p>	
<p>Position 4/Safety - Novick</p>	
<p style="text-align: center;">BUREAU APPROVAL</p>	
<p>Bureau: OMF Bureau of Internal Business Services OMF CAO: Fred Miller <i>Fred Miller</i> Bureau Head: Bryant Enge <i>Bryant Enge</i></p>	
<p>Prepared by: Celeste King Date Prepared: November 17, 2014</p>	
<p>Financial Impact & Public Involvement Statement Completed <input checked="" type="checkbox"/> Amends Budget <input type="checkbox"/></p>	
<p>Portland Policy Document If "Yes" requires City Policy paragraph stated in document. Yes <input type="checkbox"/> No <input checked="" type="checkbox"/></p>	
<p>City Auditor Office Approval: N/A required for Code Ordinances</p>	
<p>City Attorney Approval: N/A required for contract, code, easement, franchise, comp plan, charter</p>	
<p>Council Meeting Date December 10, 2014</p>	

AGENDA
<p>TIME CERTAIN <input type="checkbox"/></p> <p>Start time: _____</p> <p>Total amount of time needed: _____ (for presentation, testimony and discussion)</p>
<p>CONSENT <input checked="" type="checkbox"/></p>
<p>REGULAR <input checked="" type="checkbox"/></p> <p>Total amount of time needed: _____ (for presentation, testimony and discussion)</p>

FOUR-FIFTHS AGENDA	COMMISSIONERS VOTED AS FOLLOWS:		
		YEAS	NAYS
1. Fritz	1. Fritz		
2. Fish	2. Fish		
3. Saltzman	3. Saltzman		
4. Novick	4. Novick		
Hales	Hales		