

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to City Budget Office. Retain copy.)

1. Name of Initiator Celeste King	2. Telephone No. 503-823-4044	3. Bureau/Office/Dept. OMF - Procurement
4a. To be filed (hearing date): 11/19/2014	4b. Calendar (Check One) Regular Consent 4/5ths <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	5. Date Submitted to Commissioner's office and CBO Budget Analyst: 11/12/2014
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed

1) Legislation Title: Authorize a contract with Pierce Manufacturing, Inc. for the purchase of two light air rehab units for a total not-to-exceed of \$1,400,000 (Report)

2) Purpose of the Proposed Legislation: The purpose of this legislation is to authorize a contract with Pierce Manufacturing for the purchase of two (2) light air rehab units in accordance with City Code 5.33.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source. This legislation will neither generate nor reduce current or future revenue coming to the City.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future year, including Operations & Maintenance (O&M) costs, if known, and estimates, if not known. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)

Funding for this purchase is entirely covered by the 2010 Public Safety GO Bond Fund.
 Future operating and maintenance costs are included in PF&R's operating budget.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? (If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)

This legislation will neither create, eliminate, nor re-classify any positions in the current year.

- Will positions be created or eliminated in future years as a result of this legislation?

This legislation will neither create nor eliminate any positions in future years.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations (If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount
403000	FRMS000008	563310	PSASMSLO000000GS	R00002	N/A	NONE	\$1,400,000

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- YES: Please proceed to Question #9.
- NO: Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

None, as the purchases are limited to internal business operations.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

The goods and services contracting community, including contractors certified with the State of Oregon as minority, women, and emerging small businesses became involved when the public notice was posted in the Daily Journal of Commerce by Tualatin Valley Fire & Rescue.

e) How did public involvement shape the outcome of this Council item?

There was public involvement when the citizens of Portland voted to authorize the Public Safety Bond in 2010. The bond was for the purchase of fire vehicles and emergency response infrastructure.

Suppliers and vendors were able to review the Notice of Intent to Award a Cooperative Procurement when posted on the Online Procurement Center, ask questions, and provide comments.

d) Who designed and implemented the public involvement related to this Council item?

Tualatin Valley Fire & Rescue publicly posted the solicitation resulting in this contract. This outreach included numerous contractors certified with the State as minority, women, and emerging small businesses.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Celeste King, Procurement Supervisor, 503-823-4044, celeste.king@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not. There is no need for additional public involvement because the public involvement happened in 2010 during the bond process.

James R. Janssens EOPS DVC for Chief Erin Janssens

Erin A. Janssens, Fire Chief



CITY OF PORTLAND

OFFICE OF MANAGEMENT AND FINANCE

Charlie Hales, Mayor
Fred Miller, Chief Administrative Officer
Bryant Enge, Director, Bureau of Internal Business Services

Christine Moody
Chief Procurement Officer
Procurement Services
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Portland, Oregon 97204-1912
(503) 823-5047
FAX (503) 823-6865
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DATE: October 29, 2014

TO: Mayor Charlie Hales

FROM: Christine Moody, Chief Procurement Officer *CM*

FOR MAYOR'S OFFICE USE ONLY

Reviewed by Bureau Liaison _____

RE: Authorize a contract with Pierce Manufacturing, Inc. for the purchase of two light air rehab units for a total not to exceed \$1,400,000.00. (Procurement Report No. 116109)

1. **INTENDED WEDNESDAY FILING DATE:** November 12, 2014
2. **REQUESTED COUNCIL AGENDA DATE:** November 19, 2014
3. **CONTACT NAME & NUMBER:** Christine Moody x31095
4. **PLACE ON:** CONSENT REGULAR
5. **BUDGET IMPACT STATEMENT ATTACHED:** Yes No N/A
6. **ONE (1) ORIGINAL OF CONTRACT "APPROVED AS TO FORM" BY CITY ATTORNEY ATTACHED:** Yes No N/A

7. BACKGROUND/ANALYSIS:

Portland Fire & Rescue (PF&R) is Oregon's largest fire and emergency services provider. Within its legal boundaries (including contract areas), PF&R provides fire, medical (emergency medical service), and special response services to nearly 600,000 people within an area of approximately 152 square miles. PF&R provides services to a wide range of occupancies including residential, high-rises, commercial/ industrial, and institutional including schools, hospitals, etc. PF&R currently has a Class 2 rating (on a scale of 1-10) from the Insurance Service Organization (ISO). The PF&R operates 28 engine companies and nine truck companies as well as specialized rescue units. These units allow PF&R firefighters to provide emergency services 24 hours a day, 365 days a year. The equipment must be maintained and upgraded as needs and requirements of the City change.

In accordance with City Code 5.33.160, the City may participate in Permissive Cooperative Procurements to establish contracts or price agreements for the acquisition of goods or services. Tualatin Valley Fire & Rescue has conducted a competitive solicitation and executed Contract #23586-1-2 with Pierce Manufacturing, Inc. for Light Air Rehab Units. The contract as executed by Tualatin Valley Fire & Rescue allows governmental agencies within the State of Oregon to purchase from it. On September 16, 2014, the City posted a Notice of Intent to Award a Cooperative Procurement and no comments were received.

Pierce Manufacturing, Inc. has a current City of Portland Business License Tax Account, is in full compliance with the Equal Benefits Program and their EEO Certification is current through October 13, 2015. Pierce Manufacturing, Inc. is not a State of Oregon Certified MWESB business. The level of confidence in the cost estimates for this project is High based on a price quote received from Pierce Manufacturing, Inc.

8. FINANCIAL IMPACT:

The City of Portland passed a General Obligation Bond in November 2010 for, among other things, the purchase of fire apparatus. Sufficient funding resides in the 2010 General Obligation Bond for fire vehicles and emergency response infrastructure.

An Equal Opportunity Employer

To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.

9. **RECOMMENDATION/ACTION REQUESTED:**

Authorize the Chief Procurement Officer to execute a contractual document for the purchase of two Light Air Rehab Units from Pierce Manufacturing, Inc. for the estimated amount of \$1,400,000.00.