

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Kelly Davis-McKernan		2. Telephone No. 503-823-7574	3. Bureau/Office/Dept. Procurement Services
4a. To be filed (date): August 20, 2014	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst:
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

Accept bid of Moore Excavation, Inc. for the Sellwood-Moreland Sewer Rehabilitation for \$8,902,765.00 (Procurement Report – Bid No. 116985)

2) Purpose of the Proposed Legislation:

Authorize the Chief Procurement Officer to execute the construction contract.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|---|------------------------------------|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input checked="" type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |
| <input type="checkbox"/> Internal City Government Services | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

No.

5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the **level of confidence**.)

Construction contract cost based on bids received is \$8,902,765.00

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? (If new positions are created please include whether they will

be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)

No.

- **Will positions be created or eliminated in *future years* as a result of this legislation?**

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate “new” in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- YES:** Please proceed to Question #9.
 NO: Please, explain why below; and proceed to Question #10.

9) If “YES,” please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

This sewer construction project will replace or repair about 31,500 feet of public sewer pipes in the Sellwood-Moreland neighborhood that are between 80 and 100 years old and failing due to age. Replacing and repairing these public sewer pipes will help protect the public and the environment by reducing the possibility of costly breaks, leaks, blockages and sewage releases to homes, businesses and streets. The project area covers about 90 city blocks within the boundaries of Sellwood Park to the west, SE 25th Avenue to the east, SE Reedway Street to the north, SE Linn Street to the south, and the Waverley Country Club.

Construction on these 90 city blocks will include spot repairs on 15 blocks, cured-in-place-pipe lining (CIPP) on 30 blocks, and open excavation on 45 blocks. Among the residential and commercial properties fronting the construction, approximately 364 will have their public sewer service lateral replaced. The spot repairs and CIPP lining should create much less impact on the neighborhood than the open excavation.

Construction will create noise, vibration and dust and will disrupt normal neighborhood activity, CIPP lining produces a temporary odor; while unpleasant, it is not harmful to human health. Traffic control signs will be set up. The contractor will maintain local access, but delays should be expected. On-street parking in or near the work area will be prohibited during construction hours. Equipment and materials may be stored on nearby streets overnight.

For households directly fronting the work sites, there may be brief periods of sewer and water service interruption and brief periods of driveway access delay. If these interruptions are necessary, they will be carefully managed and residents will be notified in advance.

No extended impacts are anticipated for businesses or traffic along SE Milwaukie Avenue, SE 17th Avenue, or SE Bybee Boulevard. No impacts are anticipated for Sellwood Park, Westmoreland Park, or area schools.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

The construction contracting community, including contractors certified with the State of Oregon as minority, women, and emerging small businesses. They became involved when the project advertised for bids on June 18, 2014.

c) How did public involvement shape the outcome of this Council item?

Bids received resulted in the award of the construction contract.

d) Who designed and implemented the public involvement related to this Council item?

Procurement Services publically solicited the project as a competitive invitation to bid on the Online Procurement Center and managed the procurement process. A prebid meeting was held and was open to the construction contracting community, including contractors certified with the State as minority, women, and emerging small businesses.

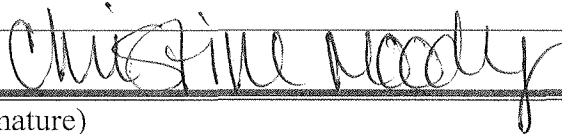
e) Primary contact for more information on this public involvement process (name, title, phone, email):

Kelly Davis-McKernan, Sr. Procurement Specialist, 503-823-7574, Kelly.davis-mckernan@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No further public involvement is necessary to execute the construction contract.

Christine Moody, Chief Procurement Officer



BUREAU DIRECTOR (Typed name and signature)



CITY OF PORTLAND

OFFICE OF MANAGEMENT AND FINANCE

Charlie Hales, Mayor
Fred Miller, Chief Administrative Officer
Bryant Enge, Director, Bureau of Internal Business Services

Christine Moody
Chief Procurement Officer
Procurement Services

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MEMORANDUM

DATE: August 20, 2014
TO: Mayor Charlie Hales
FROM: Christine Moody, Chief Procurement Officer *CM*
SUBJECT: Accept bid of Moore Excavation, Inc. for the Sellwood-Moreland Sewer Rehabilitation for \$8,902,765.00 (Procurement Report - Bid No. 116985)

1. **INTENDED FILING DATE:** August 20, 2014
2. **REQUESTED COUNCIL AGENDA DATE:** September 3, 2014
3. **CONTACT NAME & NUMBER:** Christine Moody, 503-823-1095
4. **PLACE ON:** CONSENT REGULAR
5. **BUDGET IMPACT STATEMENT ATTACHED:** Y N N/A
6. **ONE (1) ORIGINAL COPY OF THE CONTRACT APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED:** Yes No N/A

7. **BACKGROUND/ANALYSIS:** Ordinance Number 186511 adopted March 26, 2014 authorized a contract and provided for payment for the Sellwood-Moreland Sewer Rehabilitation. The Sellwood-Moreland Sewer Rehabilitation project involves the construction approximately 31,500 feet of combined and sanitary sewer pipe in the Sellwood-Moreland neighborhoods that are severely deteriorated and needs to be replaced.
8. **FINANCIAL IMPACT:** The engineer's estimate for this project was \$7,500,000.00 and the confidence level was High. Funds are available in the Sewer System Operating Fund, FY 2014/2015 Budget, Bureau of Environmental Services, WBS Element E10333.
9. **RECOMMENDATION/ACTION REQUESTED:** Accept Recommendation to award contract to Moore Excavation, Inc. in the amount of \$8,902,765.00.
10. **SCOPE OF WORK ON PROJECT:** The project includes all labor, materials, tools, equipment, and supervision necessary to replace or rehabilitate approximately 31,500 feet of combined and sanitary sewer pipe, inlets and manholes in the Sellwood-Moreland Neighborhood.

An Equal Opportunity Employer

To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.