travel PORTLAND

City of Portland July 30, 2014

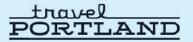


TOURISM IMPACTS - DEAN RUNYAN

*PORTLAND METRO TRAVEL TRENDS 2011-2013p

	Spending	Earnings	Employment	Tax receipts (\$Million)		
	(\$Million)	(\$Million)	(Thousand)	Local	State	Total
2011	3,855	876	29.2	62.5	84.5	147.0
2012	4,074	886	29.4	85.0	92.2	177.2
2013p	4,261	912	30.1	92.4	95.3	187.7

*Portland Metro includes Multnomah, Clackamas and Washington counties



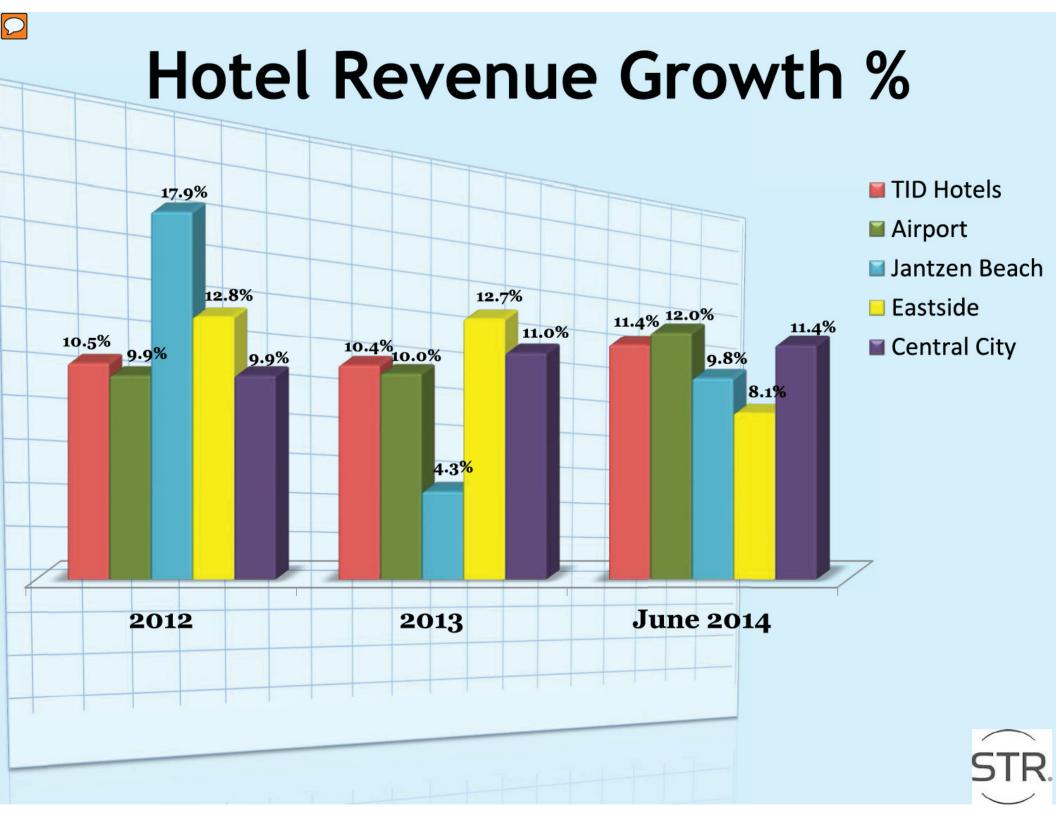


LODGING TAX: DOUBLE-DIGIT GROWTH

City of Portland







Media/ Public Relations FY 2013-14

FY 2013-14

_travel PORTLAND Culinary

City of Makers

Craft – beverage, design, culture

Outdoor Recreation

Affordable/Value

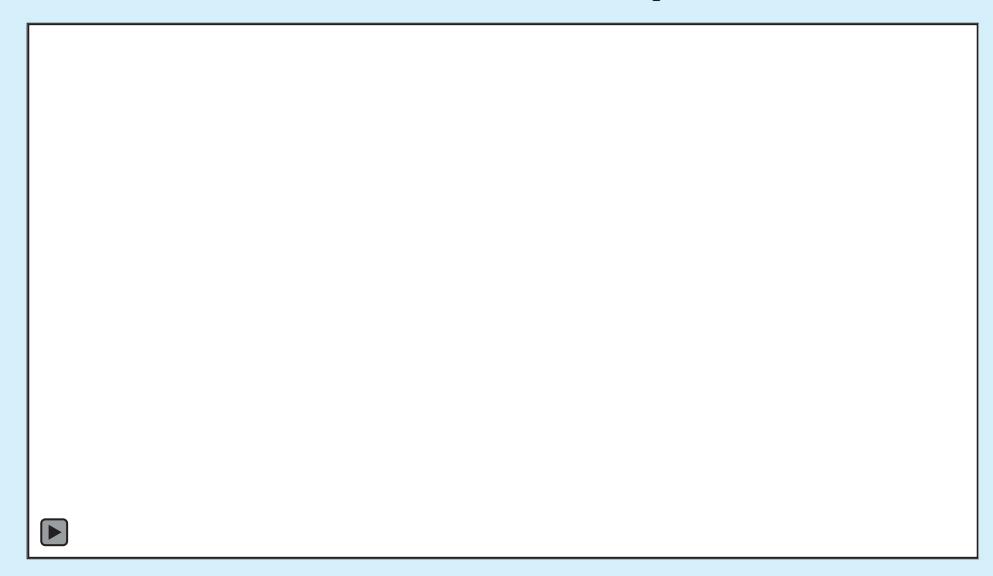
Preferred Meeting Destination

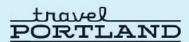
International Destination

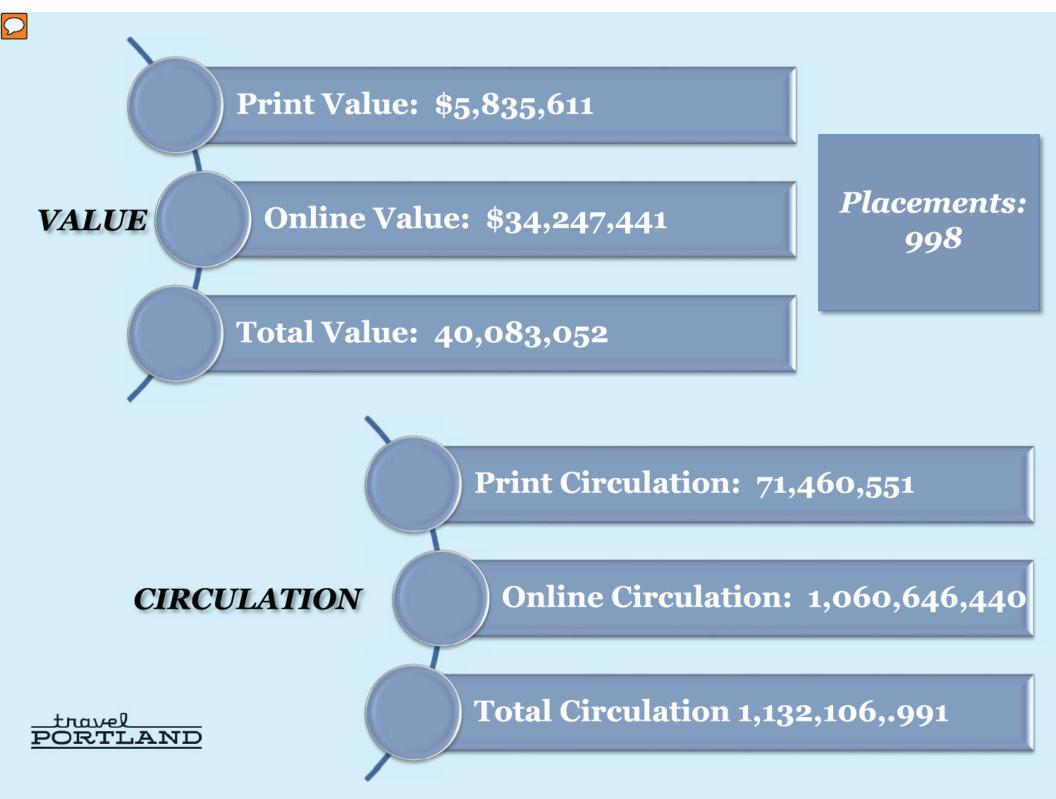
Regional
Destination for
West Coast

_travel PORTLAND KEY THEMES

The Portland Express









IGLOO BUILDING IN <u>LAPLAND</u> + STYLISH <u>MILAN</u> + HIPSTER FOOD N <u>PORTLAND</u>

escapism

ESCAP15M





July 2014

22 Reasons to Visit Portland Now

HERE'S THE LATEST INTEL FROM OREGON'S CULINARY CAPITAL AND ITS WORLD-FAMOUS WINE COUNTRY, THE WILLAMETTE VALLEY, JUST AN HOUR FROM THE CITY.



panels on the roof.

Oregon's Best

AMAZING TASTING ROOMS Incredible places to

Incredible places to try Pinot Noir and Chardonnay.

BEST NEW RESTAURANTS

Creative ramen, Catalan classics, a killer brunch and more.

TOP BAKERIES AND BARS

The city's must-try pies, cakes, cocktails and drinking snacks.

ONE DELICIOUS RECIPE

A simple market salad previewing the quirky Portlandia Cookbook.

JULY 2014

Great New Wine Experiences

The Willamette Valley is big—it's 150 miles long and 60 miles wideyet its tasting rooms have an intimate, artisanal feel. And, of course, phenomenal Pinot Noir. By Megan Krigbaum

Antica Terra

Maggie Harrison's morning tastings include Ibérico ham and five wines she makes-Antica Terra Pinots and Lillian reds. In the afternoon, she pours her own wines, plus others she finds inspiring, to drink with charcuterie, cheese and local chocolate. 979 SW Alder St., Dundee: anticaterra.com.

Stoller Family Estate

From its solar-powered, sunlit tasting room, visitors can take in 180-degree views of the vines while trying Melissa Burr's elegant, affordable Dundee Hills Pinot Noirs and Chardonnays-proof of how well Burgundian varieties do in Oregon. 16161 NE McDougall Rd., Dayton; stollerfamilyestate.com.



Partnering with Portland design shop Canoe, Antica Terra now sells tabletop items in its tasting room, like gorgeous decanters from Nate Cotterman.

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FOLLOW US @FOODANDWINE





SEE+DO

LOCAL TAKE

T+L DECODER

Our Definitive Guide to

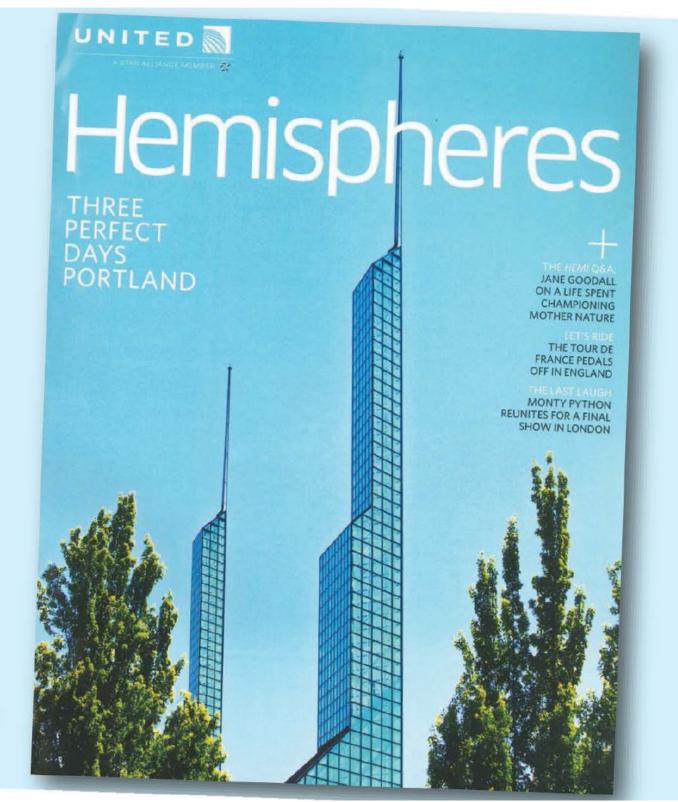
Portland

With forward-thinking chefs, green urban spaces, and a laid-back sensibility, Portland, Oregon, is the perfect weekend getaway.

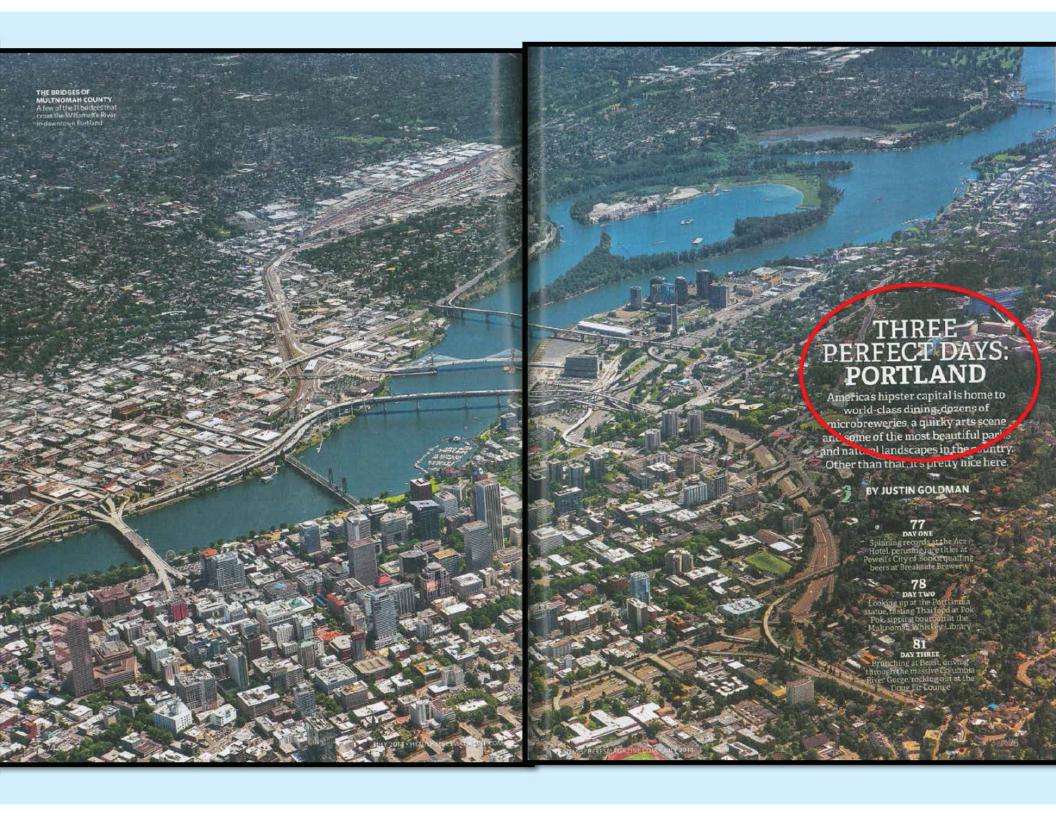
Kathryn O'Shea-Evans checks out the scene.

Photographed by Dina Avila

A mursi of Mount Hood at Danner or Oregon base boot compar to downtown



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_travel PORTLAND



FUTURE CITYWIDE CONVENTIONS BOOKED CURRENTLY

July 2014 - March 2022





CONVENTION HOTEL GROUP MARKETING



- Reconnect with past lost business
- Most recent first
- Each Sales ManagersTop 10 list
 - > Grace Hopper Women in Computing
 - > National Association of Corrosion Engineers
 - > IEEE Photovoltaic Specialists





148 PCS Food Cart



Come to Portland and come hungry.

Everyone who comes to Portland eats like royalty.

Splurge on an award-winning chef. Or spend a couple bucks on what's been hailed as the world's best street food. Your delegates will find great food everywhere.

Local access to year-round fresh ingredients and a lifestyle that's attracted the culinary elite from around the world keeps our food scene amazing.

PORTLAND FOOD SCENE minimum LET'S GO EATING

WORLD FAMOUS

Order a legendary Voodoo Doughnut

WORLD'S BEST

Food carts named best on the planet

WORLD-CLASS

James Beard Award-winning chefs

DEAL APPEAL

No food tax, no beverage tax, no sales tax









Society of Government Meeting Professionals

Attendees Government Meeting Planners, Hotel, CVB, and Convention Center Sales professionals

Attendance 565 people



A special welcome from Mayor **Hales**

FEATURE

2014 SGMP National Education

CONFERENCE







m 40 states (plus Washington, D.C.)

ortland, kicked off the conference with a

Our exceptional and exceptionally well-received opening keynote speaker-Michael Dominguez - provided a thoughtful and inspiring State of the Industry message. Closing keynote ospitality industry job market.

Our NEC registrants took in their own choices from among 27 different of education contact hours. More than 68 percent of attendee surveys have told us that what impressed them most about the 2014 NEC was the education.

SGMP







Collaborate Marketplace 2014

Attendees
Corporate Meeting Planners, Hotel, CVB,
and
Convention Center Sales professionals

Attendance 1,150 people Enhance partner relationships within the local communities and nationally to build alliances with multicultural organizations.

Alignment of organizational values with business goals.

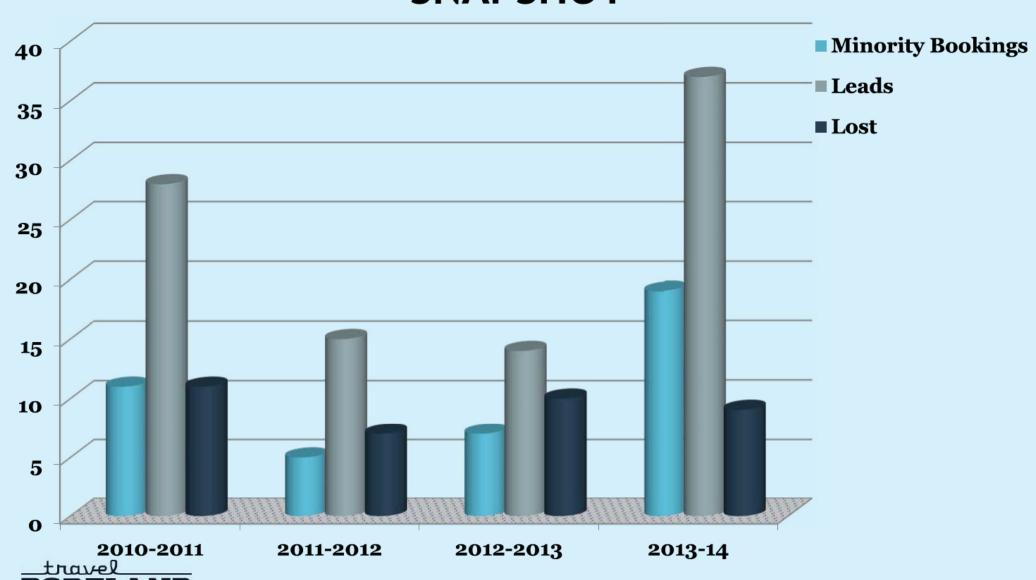
Multicultural Plan Goals

Attract multiple multicultural citywide conventions.

_travel PORTLAND Coordinate training to advance cultural competence for staff and partners.

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MULTICULTURAL ACTIVITY SNAPSHOT



CONVENTION SALES TRADESHOWS

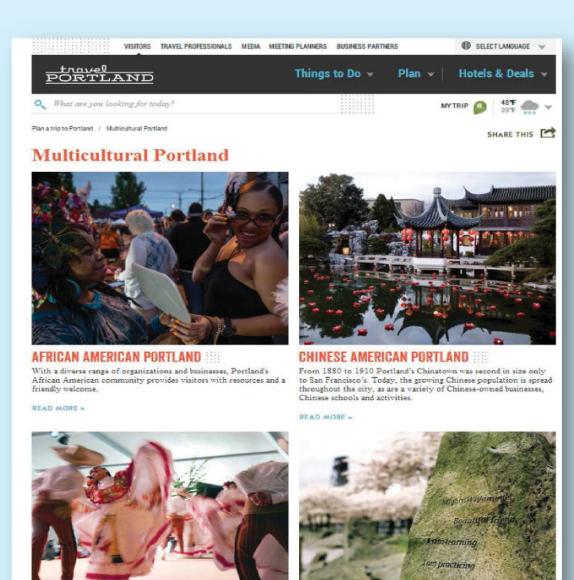
- Congressional Black Caucus
- Nat'l Coalition of Black Meeting Planners
- Collinson Publishing Diversity Summit
- Network of Latino Meeting Planners
- 3-City Multicultural Event
- International Association of Hispanic Meeting Professionals
- Just Because

LOCAL PROGRAMS

- Diversity Brown Bag Lunch for Partners
- China Ready Seminar (Tourism Sales)
- Chamber Alliance Networking Event (Minority and Business Chambers)
- Say Hey (Partner's in Diversity)
- NAYA Friends and Family



Content and Marketing Projects





HISPANIC AMERICAN PORTLAND

Oregon's growing Hispanic population is concentrated in the Portland region and offers rich resources for visitors.

READ MORE >

Historical Plaza.

JAPANESE AMERICAN PORTLAND

Japanese American culture is woven into Portland, from the serene

Portland Japanese Garden to Waterfront Park's Japanese American

Fall Mega Mixer 2014

Join us for one of Oregon's largest gathering of 20 chambers and business associations all under one roof. Don't miss this great business networking opportunity to build new connections and partnerships.



Thursday, September 25th
4:00 pm ~ 8:00 pm
Crowne Plaza Hotel Ballroom
1441 NE 2nd Avenue, Portland, OR 97232

This event is co-hosted by









MINORITY BOOKINGS



National
Indian Child
Welfare
Association

2015

\$578,929



Northwest Portland Area Indian Health Board

2014

\$172,875



National Newspaper Publishers Association

2014

\$87,201



2014

\$17,996



International

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Tourism Promotion

China

Japan

South Korea

Taiwan



Oceania

Asia

Australia

New Zealand

Europe

France Netherlands

Germany Scandinavia

United Kingdom

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LEISURE TRAVEL GREATER PORTLAND REGION 2013-14

	Total Number	Domestic	Canada	Oceania	Asia	Europe
Client contacts	8,580	419	5,737	363	495	1,566
Fam tours	69	6	4	3	25	31
Fam – Number of companies represented	126	30	4	7	48	3 7
Itineraries representing the region	480	86	17	40	155	182



Elle Japon

PORTLAND

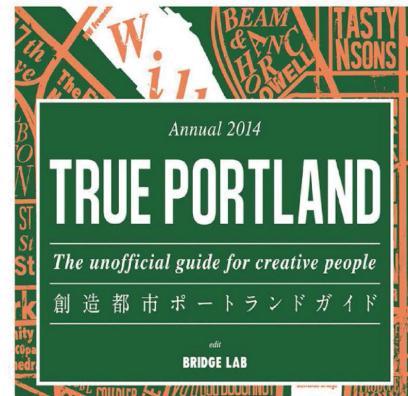


Lourney

幸せな暮らしがあるポートランドへ



Portland Guidebook









New Zealand

PORTLAND Jupiter Hotel \$1749

PORTLAND Benson Hotel \$1949

INCLUDES Return airfares & 4 i

ADD ON Bites by Bike - Portlar

TRAVEL EXPO

PORTLAND OREGON

Jupiter Hotel

\$2199

Hilton Portland & Executive Tower **\$2399**

IACLUDES Returnal faires & 4 hights accommodation

INCLUDIS Return a riares & 4 nights accommodation







NTA 2013





Winter Campaign Update

Wieden Kennedy⁺

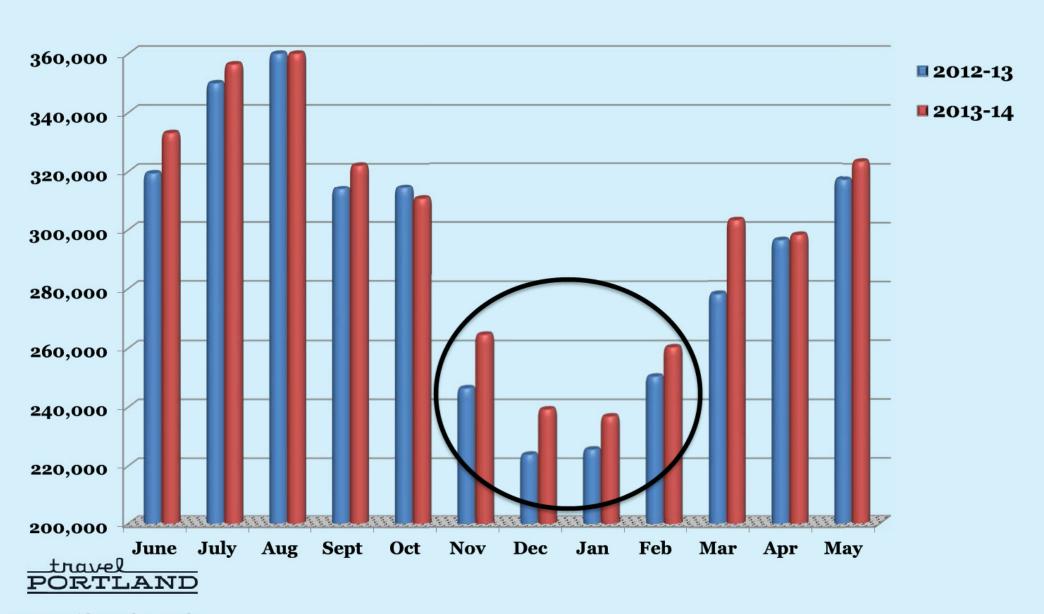
_travel PORTLAND

Update



Demand at TID hotels

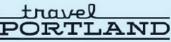
June 2012 – April 2013



Source: Smith Travel Research

Anthem ("Welcome to Portland") November 11th - March 30th





Out-of-home



Out-of-home

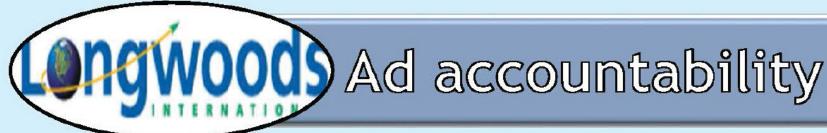


Out-of-home







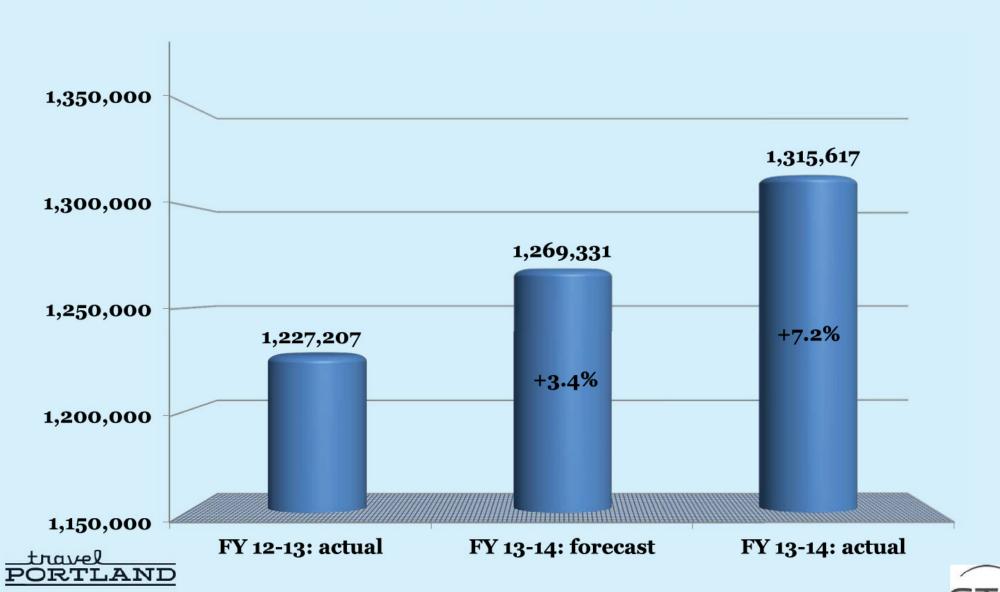




Intent to travel

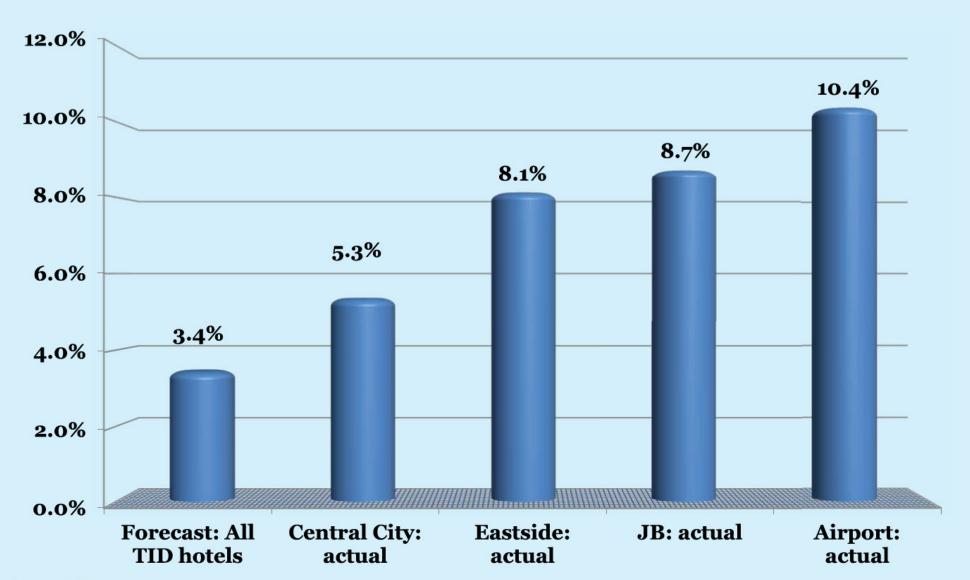


DEMAND AT TID HOTELS: NOVEMBER-MARCH





CITY-WIDE IMPACT

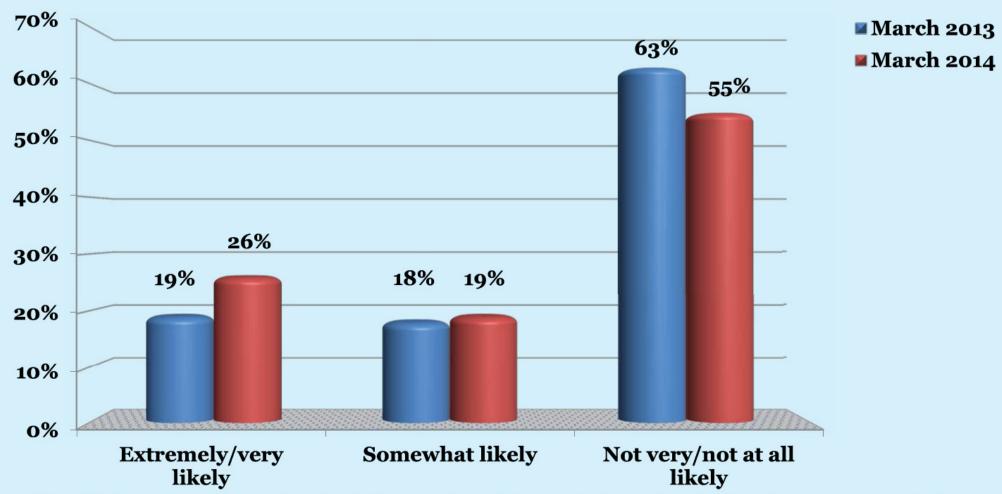




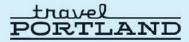


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INTENT TO TRAVEL SEEDING FUTURE DEMAND



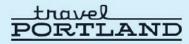
How likely are you to visit Portland, Oregon, for a leisure trip/vacation during the next 24 months?





AD ACCOUNTABILITY GAINS IN YEAR 2

Campaign dates	Incremental Visitor Spending Generated by Advertising During Campaign	Incremental Visitor Spending Generated by Advertising Through October
Year 1 Jan. – March 2013	\$28M	\$45.2M
Year 2 Nov. 2013 – March 2014	\$64.7M	TBD

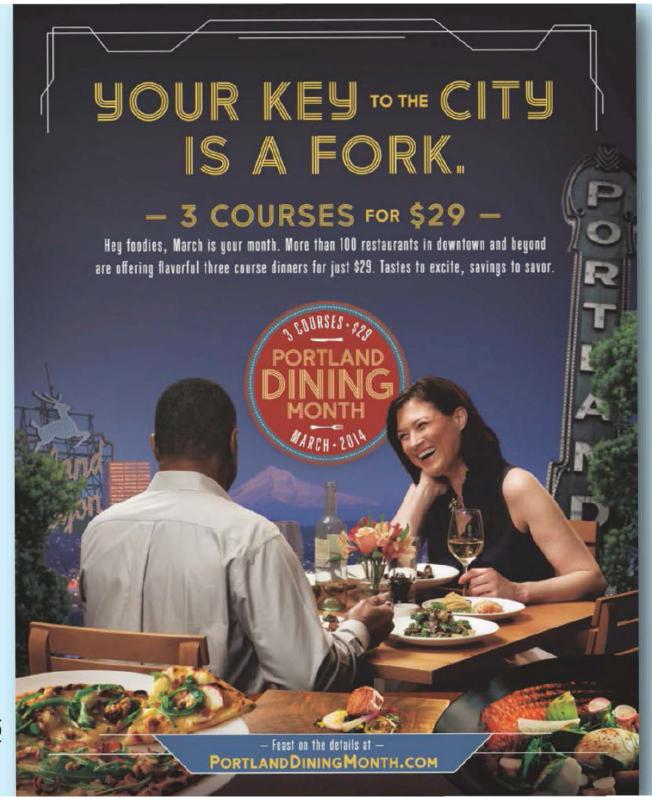










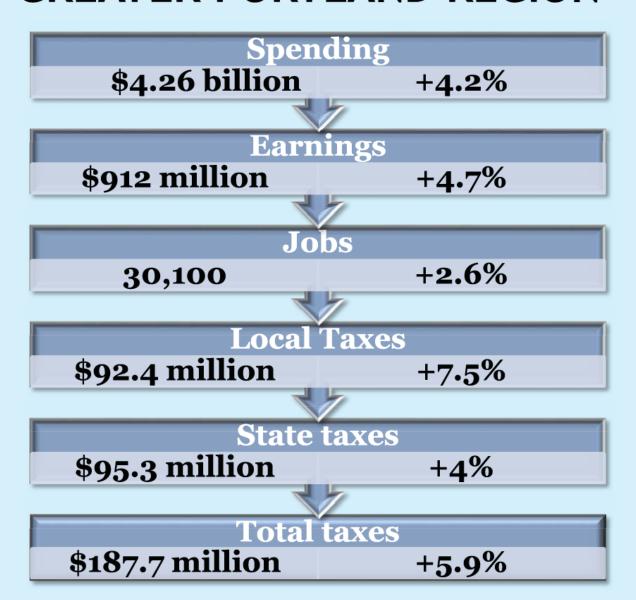


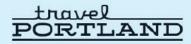
TREAT YOURSELF





2013 VISITOR IMPACTS FOR THE GREATER PORTLAND REGION*





*Includes Multnomah, Washington and Clackamas counties Source: Dean Runyan 2013 projections

