

Portland, Oregon

## FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

|   |  |   |
|---|--|---|
| 1. Name of Initiator<br>Debbie Caselton   | 2. Telephone No.<br>503-823-2831   | 3. Bureau/Office/Dept.<br>Environmental Services  |
| 4a. To be filed (hearing date):<br>June 25, 2014  | 4b. Calendar (Check One)<br><br><div style="display: flex; justify-content: space-around;"> <span>Regular <input type="checkbox"/></span> <span>Consent <input checked="" type="checkbox"/></span> <span>4/5ths <input type="checkbox"/></span> </div> | 5. Date Submitted to Commissioner's office and FPD Budget Analyst:<br>6/11/14                               |
| 6a. Financial Impact Section:<br><input checked="" type="checkbox"/> Financial impact section completed |  | 6b. Public Involvement Section:<br><input checked="" type="checkbox"/> Public involvement section completed |

**1) Legislation Title:** Authorize the Director of the Bureau of Environmental Services or designee and the City Attorney to enter into tax liability reimbursement agreements with six settlement agreement recipients affected by the SW 86th Avenue Pump Station construction. (Ordinance)

**2) Purpose of the Proposed Legislation:** The purpose of the proposed legislations is to authorize the Director of the Bureau of Environmental Services or designee and the City Attorney to enter into tax liability reimbursement agreements with six settlement agreement recipients affected by the SW 86th Avenue Pump Station construction.

**3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?**

- |   |                                    |                                    |                                |
|---|------------------------------------|------------------------------------|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast  | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East  |
| <input type="checkbox"/> Central City       |                                    |                                    |                                |
- ☒ This project to which this item pertains is located in unincorporated Washington County, outside of the City of Portland limits.

### FINANCIAL IMPACT

**4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

No

**5) Expense:** What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the *level of confidence*.)

The established cost is \$12,000. Funds are available in the Sewer System Operating Fund, FY 2014, Bureau of Environmental Services, Project Number E09051. The level of confidence is high for the amount agreed upon for the six property owners to submit formal requests for private letter rulings from the IRS.

**6) Staffing Requirements:**

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*  
No
- **Will positions be created or eliminated in future years as a result of this legislation?**  
No

*(Complete the following section only if an amendment to the budget is proposed.)*

**7) Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

| Fund | Fund Center | Commitment Item | Functional Area | Funded Program | Grant | Sponsored Program | Amount |
|------|-------------|-----------------|-----------------|----------------|-------|-------------------|--------|
|      |             |                 |                 |                |       |                   |        |
|      |             |                 |                 |                |       |                   |        |
|      |             |                 |                 |                |       |                   |        |
|      |             |                 |                 |                |       |                   |        |

**[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]**

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ YES: Please proceed to Question #9.

☐ NO: Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

None. This item pertains to a tax liability reimbursement agreement between the City and six property owners.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

Washington County staff and residents in the vicinity of the future pump station site have participated in an effort to identify neighbors who have particular sensitivities to construction and to determine feasible measures for reducing construction impacts.

c) How did public involvement shape the outcome of this Council item?

The public's involvement in the SW 86th Avenue Pump Station and Appurtenances project has helped the City evaluate the potential impacts of the construction on the neighborhood.

d) Who designed and implemented the public involvement related to this Council item?

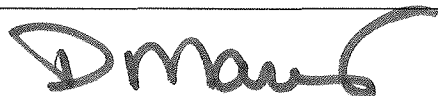
City of Portland Bureau of Environmental Services: Stephen Sykes, former Senior Community Outreach and Information Representative; Megan Callahan, Public Affairs Manager; Debbie Caselton, Community Outreach and Information Representative; and Kristen Kibler, Jeanne Lawson Associates (JLA).

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Debbie Caselton, Community Outreach and Information Representative, 503-823-2831,  
Debbie.Caselton@portlandoregon.gov.

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

Yes. This item will enable the property owners to submit formal requests to the IRS for private letter rulings to determine whether their compensation is taxable as income. Public Involvement will continue to work with the property owners on this Council item to get the property documentation for reimbursement.



Dean Marriott