

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Teresa Boyle		2. Telephone No. 503 823-6197	3. Bureau/Office/Dept. PBOT/Dev Svcs – Streetcar & Transit Partnerships
4a. To be filed (date): 6-18-14	4b. Calendar (Check One) Regular Consent 4/5ths <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		5. Date Submitted to Commissioner's office and CBO Budget Analyst: 6-4-14
6a. Financial Impact Section: X Financial impact section completed		6b. Public Involvement Section: X Public involvement section completed	

1) Legislation Title: *Amend contract with TriMet for Design and Construction Management Services for the Portland-Milwaukie Light Rail Project (Ordinance; amend Contract No. 30001514)

2) Purpose of the Proposed Legislation: City-requested betterments that were previously added to the project now have final costs. There are also additional City requests for other betterments to be paid with City funds to be added to the project, along with establishment of a permit fee fund. This third amendment to the IGA captures adjustments to betterments and increased compensation for services provided to TriMet.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--------------------------------------------------------|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

Revenue and/or Expense:

Is ALL the Revenue and/or Expense a part of the current year's budget? or 5-yr CIP? Yes

SAP COST OBJECT No(s): T00138

All Revenue and Expense financial questions must be completed regardless of the current year's budget. Documents may be returned where the FIPIS portion has not been sufficiently completed.

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source. Total revenue to be received by City for increased permit-related services by PBOT totals \$277,000. This increases PBOT's share from \$7.5M to \$7.8M.

5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense? Betterments requested by the City to be constructed with the light rail project are paid for by each bureau requesting the addition. Increased and new betterment totals per bureau are: BES - \$4,370,907; PWB - \$804,865; PBOT - \$364,602. Funding sources and year of payment for each betterment varies by bureau. For PBOT, betterments are paid by: arterial performance project (\$1,715); SW Moody project (\$12,108); Innovation Quadrant TSDC (\$284,762) per ordinance 185580; contract paving (\$66,017). In addition to betterments, BES is also paying some other City project costs totaling \$41,174.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?
No.
- Will positions be created or eliminated in *future years* as a result of this legislation?
No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☐ **YES:** Please proceed to Question #9.

☒ **NO:** Please, explain why below; and proceed to Question #10.

Amending the IGA is a routine business activity between TriMet and the City, and public involvement specifically targeted to this activity is not warranted. Individual betterments have been discussed with the neighborhood groups and property owners affected by their construction.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

c) How did public involvement shape the outcome of this Council item?

d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No future public involvement is needed. However, it is anticipated that updates on the betterments will be provided throughout construction when warranted using TriMet's public outreach process. Additionally, as the project draws closer to opening for revenue service in September 2015, there will be a great deal of additional outreach performed.

KK 5-28-14

BUREAU DIRECTOR

LEAH TREAT, Bureau of Transportation