

Portland, Oregon

## FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Kelly Davis-McKernan	2. Telephone No. 503-823-7574	3. Bureau/Office/Dept. Procurement Services
4a. To be filed (date):  April 30, 2014	4b. Calendar (Check One)  Regular    Consent    4/5ths <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>	5. Date Submitted to Commissioner's office and FPD Budget Analyst:
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed

**1) Legislation Title:**

Accept bid of Tapani, Inc. for the Interstate 5 at SW 26<sup>th</sup> Water Quality Facility for \$2,125,604.40 (Procurement Report – Bid No. 116346)

**2) Purpose of the Proposed Legislation:**

Authorize the Chief Procurement Officer to execute the construction contract.

**3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?**

- |  |                                    |   |                                |
|--|------------------------------------|---|--------------------------------|
| <input type="checkbox"/> City-wide/Regional                | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest            | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast                 | <input type="checkbox"/> Southeast | <input checked="" type="checkbox"/> Southwest | <input type="checkbox"/> East  |
| <input type="checkbox"/> Central City                      |                                    |   |                                |
| <input type="checkbox"/> Internal City Government Services |                                    |   |                                |

**FINANCIAL IMPACT****4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

No.

**5) Expense:** What are the costs to the City related to this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the *level of confidence*.)

Construction contract cost based on bids received is \$2,125,604.40

**6) Staffing Requirements:**

*Version effective July 1, 2011*

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- **Will positions be created or eliminated in future years as a result of this legislation?**

No.

*(Complete the following section only if an amendment to the budget is proposed.)*

**7) Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

**[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]**

## PUBLIC INVOLVEMENT

**8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:**

- ☒ **YES:** Please proceed to Question #9.  
☐ **NO:** Please, explain why below; and proceed to Question #10.

**9) If "YES," please answer the following questions:**

**a) What impacts are anticipated in the community from this proposed Council item?**

This project will install two bore and jack steel casings and 18-inch stormwater pipes under I-5 along with manholes, catch basins and stormwater collection piping on the east shoulder of I-5. Lane closures on I-5 will only be allowed at night. The project also includes new stormwater piping, manholes and catch basins that cross Barbur Boulevard, Barbur Court and SW 26<sup>th</sup> Avenue to divert stormwater from the existing conveyance system to the proposed treatment facilities. The treatment facilities consist of tiered treatment bays by concrete retaining walls with peak overflow weirs and under drain systems. Typical construction impacts to the community may include noise from construction equipment, vibration due to open trench and trenchless work, and disruption to traffic due to open trench work and other related construction activities. There is a bus stop in the vicinity that may be temporarily relocated during construction. Trees will be removed in ODOT right of way and the sites will be planted for treatment, erosion prevention and site aesthetics following construction.

**b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?**

The construction contracting community, including contractors certified with the State of Oregon as minority, women, and emerging small businesses. They became involved when the project advertised for bids on February 21, 2014.

**c) How did public involvement shape the outcome of this Council item?**

Bids received resulted in the award of the construction contract.

**d) Who designed and implemented the public involvement related to this Council item?**

Procurement Services advertised the project for bids and held the prebid meeting that was open to the construction contracting community, including contractors certified with the State as minority, women, and emerging small businesses.

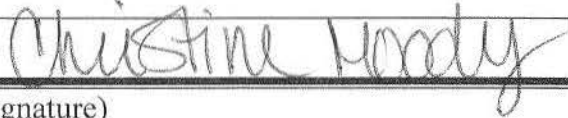
**e) Primary contact for more information on this public involvement process (name, title, phone, email):**

Kelly Davis-McKernan, Sr. Procurement Specialist, 503-823-7574,  
Kelly.davis@portlandoregon.gov

**10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.**

No further public involvement is necessary to execute the construction contract.

Christine Moody, Chief Procurement Officer



BUREAU DIRECTOR (Typed name and signature)



# CITY OF PORTLAND

## OFFICE OF MANAGEMENT AND FINANCE

Charlie Hales, Mayor  
Fred Miller, Interim Chief Administrative Officer  
Bryant Enge, Director, Bureau of Internal Business Services

427-2014

Christine Moody  
Chief Procurement Officer  
Procurement Services  
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Portland, Oregon 97204-1912  
(503) 823-5047  
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### MEMORANDUM

**DATE:** May 14, 2014  
**TO:** Mayor Charlie Hales  
**FROM:** Christine Moody, Chief Procurement Officer *CM*  
**SUBJECT:** Accept bid of Tapani, Inc. for the Interstate 5 at SW 26<sup>th</sup> Water Quality Facility Project for \$2,125,604.40 (Procurement Report - Bid No. 116346)

1. **INTENDED FILING DATE:** April 30, 2014
2. **REQUESTED COUNCIL AGENDA DATE:** May 14, 2014
3. **CONTACT NAME & NUMBER:** Christine Moody, 503-823-1095
4. **PLACE ON:** ☒ **CONSENT** ☐ **REGULAR**
5. **BUDGET IMPACT STATEMENT ATTACHED:** ☒ **Y** ☐ **N** ☐ **N/A**
6. **ONE (1) ORIGINAL COPY OF THE CONTRACT APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED:** ☐ **Yes** ☐ **No** ☒ **N/A**

7. **BACKGROUND/ANALYSIS:** Ordinance Number 18342 adopted November 20, 2013 authorized a contract and provided for payment for the Interstate 5 at SW 26<sup>th</sup> Ave Water Quality Facility. This project is being designed and constructed under the terms of the Master Intergovernmental Agreement (184384), between the City of Portland and the Oregon Department of Transportation (ODOT) to retrofit stormwater facilities of mutual interest within the City's jurisdictional areas.
8. **FINANCIAL IMPACT:** The engineer's estimate for this project was \$2,600,000 and the confidence level was high. Funds are available in the Sewer System Operating Fund, FY 13/14 and FY 14/15 Budget, Bureau of Environmental Services, WBS Element E08679.
9. **RECOMMENDATION/ACTION REQUESTED:** Accept Recommendation to award contract to Tapani, Inc. in the amount of \$2,125,604.40.
10. **SCOPE OF WORK ON PROJECT:** The project includes all labor, materials, tools, equipment, and supervision necessary to construct three new water quality facilities along the following streets: Barbur Blvd from the Barbur Court intersection to SW

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*To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.*

22<sup>nd</sup> Ave. SW 26<sup>th</sup> Way from the I5 overpass to the Barbur Blvd overpass and I5 from SW 28<sup>th</sup> Ave to SW 25<sup>th</sup> Ave.