

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Andrew Aebi	2. Telephone No. x3-5648	3. Bureau/Office/Dept. PBOT/Policy, Planning & Projects
4a. To be filed (date): April 30, 2014 9:30 AM	4b. Calendar (Check One) Regular Consent 4/5ths <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	5. Date Submitted to Commissioner's office and CBO Budget Analyst: April 16, 2014
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed

1) Legislation Title:

Assess benefited properties for street and stormwater improvements from south of NE Whitaker Way to north of NE Prescott Ct in the NE 136th Ave Phase I Local Improvement District (Hearing; Ordinance; C-10036)

2) Purpose of the Proposed Legislation:

Imposes final assessment.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|---|------------------------------------|------------------------------------|--|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input checked="" type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT**Revenue and/or Expense:**

Is ALL the Revenue and/or Expense a part of the current year's budget? or 5-yr CIP? Yes

SAP COST OBJECT No(s).: _____

All Revenue and Expense financial questions must be completed regardless of the current year's budget. Documents may be returned where the FIPIS portion has not been sufficiently completed.

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This legislation will recover direct costs expended on this project in the amount of \$613,053.26 less Auditor's costs of \$3,630.15 for a net reimbursement of \$609,423.11 reflecting no draws to date by the LID Fund. Funding in the amount of \$10,000.00 was provided by the Portland Water Bureau and additional funding in the amount of \$122,661.31 was provided by the Portland Bureau of Transportation.

5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense? *(Please include costs in the current fiscal year as well as costs in future year, including Operations & Maintenance (O&M) costs, if known, and estimates, if not known. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the **level of confidence**.)*

No other costs result from this legislation. The level of confidence is High because this project is complete.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- **Will positions be created or eliminated in future years as a result of this legislation?**

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- ☒ **YES:** Please proceed to Question #9.
☐ **NO:** Please, explain why below; and proceed to Question #10.

All property owners were notified of this agenda item.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

Council passage of this Ordinance allows property owners to pay or finance their LID assessments.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

All property owners have been invited to Council agenda items and to project meetings.

c) How did public involvement shape the outcome of this Council item?

This project was initiated by the community. Petition support was received from property owners resulted in initiation of local improvement district formation proceedings. All property owners financially participating in the LID, including those who did not petition in favor of the LID, were contacted during design and construction, with scope changes made to incorporating their feedback.

d) Who designed and implemented the public involvement related to this Council item?

Andrew Aebi, Local Improvement District Administrator & Project Manager.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Andrew Aebi, Local Improvement District Administrator & Project Manager, x3-5648; andrew.aebi@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not?

No, because the project is complete.

KK 04-09-14

BUREAU DIRECTOR

LEAH TREAT, Bureau of Transportation



Steve
Novick
Commissioner

DATE: May 6, 2014

TO: City Council Members

Leah Treat
Director

FROM: Andrew Aebi, Local Improvement District Administrator

RE: NE 136th Avenue Phase I LID: Agenda Item #416 on May 7, 2014 -
Additional Directive Within Ordinance

Ordinance Title:

Assess benefited properties for street and stormwater improvements from south of NE Whitaker Way to north of NE Prescott Ct in the NE 136th Ave Phase I Local Improvement District (Second Reading Agenda 375; C-10036)

Purpose of Amendment:

This amendment directs the Local Improvement District (LID) Administrator to schedule a separate and subsequent Council hearing for the NE 136th Avenue Phase II LID. There would be no delay to final assessment of the NE 136th Avenue Phase I LID while this work on a separate and subsequent LID for NE 136th Avenue begins.

Effect of Amendment:

The effect of the amendment is to initiate formation of the NE 136th Avenue Phase II LID by Council prerogative instead of by petition by the property owners. Council may not form the NE 136th Avenue Phase II LID within a 6-month period under City Code if owners of 60% or more of the properties remonstrate against LID formation. Note that Council is not obligated to actually form the new NE 136th Avenue Phase II LID irrespective of the remonstrance level.

No change would be made to the apportionment of assessments, including for costs of reconstructing the northernmost 80 feet of NE 136th Avenue south of NE Whitaker Way, as disclosed and budgeted in the LID petition, and as approved by Council per Resolution No. 36803 approved on July 28, 2010 and per Ordinance No. 184090 on September 1, 2010.

Therefore:

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Ordinance

Add directive 'd':

"The Council directs the Local Improvement District Administrator to initiate local improvement district formation proceedings to construct street, sidewalk and stormwater improvements from the north property line of 4525 NE 136th Avenue to the south right-of-way line of NE Prescott Court, including a new curb on the south side of NE Prescott Court, plus any other transition improvements on NE Prescott Court abutting 4417 NE 136th Avenue and 13644 NE Prescott Court determined to be necessary by the City Engineer."

New emergency clause:

Section 2. The Council declares that an emergency exists because a delay in passage would delay issuance of Notices of Final Assessment, which in turn would delay property owners' ability to pay off liens; therefore, this Ordinance shall be in full force and effect from and after its passage by the Council.

Exhibit A – Apportionment Worksheet

No change; combined LID assessments unchanged at \$613,053.26 and individual properties' assessments not changed.

Exhibit B – Certificate of Completion

No change.

Exhibit C – LID Administrator's Estimate

No change; project costs and revenues unchanged at \$745,714.57.

Exhibit D – Engineer's Estimate

No change.

Exhibit E – Final Assessment Register

No change; combined LID assessments unchanged at \$613,053.26.

Exhibit F – Summary of Objections

No change.

Financial Impact Statement

No change; project costs and revenues unchanged at \$745,714.57.



NE 136th Avenue Phase I LID Map

0 50 100 Feet

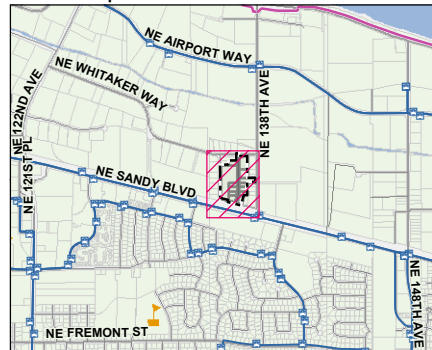
Subject Area

- Local Improvement District Boundary
- Area of Improvement
- Taxlots in LID
- Benefitting properties or portion thereof (nonwaivered)
- Benefitting properties or portion thereof (waivered)
- Exempt properties
- Possible ROW acquisition limit

Existing Conditions

- Building Footprints
- 2 ft Contours
- Existing Curbs
- Existing Edge of Pavement
- Existing Sidewalks
- Street Lights
- TriMet Bus Stops
- TriMet Bus Lines

Overview Map



- Subject Area
- TriMet Bus Stops
- TriMet Bus Lines

