

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Kathryn Levine Dave Nunamaker	2. Telephone No. 503-823-7085 503-823-7266	3. Bureau/Office/Dept. PBOT/Development Services & Streetcar & Transit Partnerships/ BES/Engineer Systems Development
4a. To be filed (date): April 30, 2014	4b. Calendar (Check One) <div style="display: flex; justify-content: space-around;"> Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/> </div>	5. Date Submitted to Commissioner's office and CBO Budget Analyst: April 16, 2014
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed

1) Legislation Title:

Establish an agreement and policy between the Bureau of Environmental Services and the Portland Bureau of Transportation to govern management and cost responsibility for future sewer maintenance under streetcar tracks in SW Montgomery Street. (Resolution)

2) Purpose of the Proposed Legislation:

PBOT will construct new streetcar tracks and infrastructure (Streetcar System) to supplement the existing Streetcar System currently in SW Montgomery. The Bureau of Environmental Services has worked with the project team to review and approve the design, which allows the streetcar tracks to be constructed above the existing 12" sanitary and 15" storm sewers. This will impact future sewer maintenance activities. To alleviate financial concerns over increased maintenance costs due to the access restriction, PBOT and BES have prepared this agreement and recommend establishing a City policy to allow BES access to the sewer and a means to recover increased maintenance costs.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input checked="" type="checkbox"/> Central City | | | |

FINANCIAL IMPACT**Revenue and/or Expense:**

Is ALL the Revenue and/or Expense a part of the current year's budget? or 5-yr CIP? No

SAP COST OBJECT No(s).: _____

All Revenue and Expense financial questions must be completed regardless of the current year's budget. Documents may be returned where the FIPIS portion has not been sufficiently completed.

4) **Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source. No.

5) **Expense:** What are the costs to the City related to this legislation? What is the source of funding for the expense?

This legislation creates a future liability to the Streetcar Operating budget. One other agreement of this nature exists; it was approved by Council in 2003 and it reflects Streetcar's obligation for future sewer maintenance for a 48" sanitary sewer under SW River Parkway.

6) **Staffing Requirements:**

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- Will positions be created or eliminated in *future years* as a result of this legislation?

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) **Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)* NA.

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- ☐ YES: Please proceed to Question #9.
☒ NO: Please, explain why below; and proceed to Question #10.

The purpose of this item is to allocate future cost responsibility among City bureaus.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

c) How did public involvement shape the outcome of this Council item?

d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not. There was no public involvement process in the development of this Resolution. There has been public outreach in the development of the project, and that will continue as the project moves through completion of design and construction this summer.

Leah Treat, Director, Portland Bureau of Transportation (KK 4-15-14)

Dean Marriott, Director, Bureau of Environmental Services

Dean Marriott
 Date 4-15-14