

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator: Allison Rouse		2. Telephone No. 823-5598	3. Bureau/Office/Dept. PP&R
4a. To be filed (hearing date): February 5, 2014	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: January 27, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title: Increase contract with James W. Fowler Co. for additional construction services necessary to complete the Phase 2 upland park portion of the South Waterfront Greenway Central District project. (Ordinance; amend Contract No. 30002713)

2) Purpose of the Proposed Legislation:

This ordinance will increase the amount of compensation authorized under the construction contract in order to reimburse JW Fowler for extra construction expenditures requested by Portland Parks & Recreation (PP&R) to complete Phase 2 of the South Waterfront Central District Greenway. These extra expenditures total \$3,300,000.

PP&R investigated rebidding the Phase 2 work. In cooperation with the Office of Procurements, Staff determined, however, that the current contractor would provide the best value for the City, given their strong performance to date, their already-established field office and staging areas and the high DBE utilization requirement built into the existing contract.

The proposed increase will also cover a contingency fund of \$500,000, or 15.15% of the additional construction cost, in case unforeseen site conditions or events arise during construction this year. The total of the Phase 2 construction price of \$3,300,000, the contingency fund of \$500,000 and the value of Change Orders previously executed for changes during Phase 1 of the project (see Ordinances 185797 from December 2012 and 186136 from July 2013), brings the total contract value to \$11,005,217.00, an overall increase of 272.69%.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|---|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input checked="" type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) **Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This legislation does not generate or reduce current or future revenue.

5) **Expense:** What are the costs to the City as a result of this legislation? What is the source of funding for the expense? *(Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)*

The increase in contract amount will allow additional payments to the Contractor that will be paid for from the existing project funding.

6) **Staffing Requirements:**

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- Will positions be created or eliminated in future years as a result of this legislation?

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) **Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- ☒ **YES:** Please proceed to Question #9.
☐ **NO:** Please, explain why below; and proceed to Question #10.

This Ordinance is an administrative action to adjust the contract amount for an existing project that has already had extensive public involvement. An update on the project is sent out twice a month to residents, businesses, community organizations and local publications. In addition, the project team explained the Phase 2 work, the expected construction-related impacts and the budget to the community at a public meeting on January 15, 2014. A large majority of those in attendance were in support of completing Phase 2 as quickly as possible.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

At the January 15, 2014 community meeting, attendees expressed that while the community is very invested in the completion of this project as quickly as possible, the construction prevents them from getting down to the water. Nevertheless, the South Waterfront Community Association has sent a letter of support, and PP&R has received e-mails from individuals doing the same.

Some have been concerned about the cost of the project, but PP&R has consistently been transparent about the numbers, discussing them at every public meeting, and the causes of the cost increases, especially during Phase 1 (delays and redesign caused by high river levels and various contaminants in the soil).

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

An extensive public participation process began in 2003 with the master planning process for the South Waterfront Greenway as a whole and continued with a focused Advisory Group process in 2007 and 2008. Since then, a public information plan has kept the large group of stakeholders informed about progress via website updates, e-mail blasts supplemented by occasional meetings, and Facebook posts. PP&R visited the SOWA neighborhood four times in 2012 as well as sent out project updates every 2-3 weeks throughout that year. In 2013, PP&R discussed the project at public meetings in the neighborhood twice, and again on January 15, 2014. The bi-weekly updates will resume when construction begins again. The website and site signage are updated when the e-mail updates go out.

Stakeholders contacted include, but are not limited to: South Portland Neighborhood Association, South Waterfront Community Association (e-Current + Nature and Greenspaces Committee), e-mail contact lists developed during public meetings, Design Commission, Parks Disabled Advisory Committee and the Audubon Society. The Native Advisory Committee for PP&R has also been involved.

c) How did public involvement shape the outcome of this Council item?

Using feedback from the community received during our regular project updates, the Council item has been worded as clearly as possible, so that they have a full understanding of the issue at hand.

d) Who designed and implemented the public involvement related to this Council item?

Portland Parks & Recreation's Community Involvement Manager, Elizabeth Kennedy-Wong.

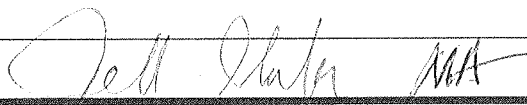
e) Primary contact for more information on this public involvement process (name, title, phone, email):

Elizabeth Kennedy-Wong (503-823-5113).

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No future public involvement is anticipated or necessary for this Council item because it is fundamentally administrative in nature, and due to the regular updates that keep the community and stakeholders informed.

Jeff Shaffer, Finance Manager PP&R



APPROPRIATION UNIT HEAD (Typed name and signature)