

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to City Budget Office. Retain copy.)

1. Name of Initiator Randy Stenquist		2. Telephone No. 503-823-6000	3. Bureau/Office/Dept. OMF/Risk Management
4a. To be filed (hearing date): January 8, 2014	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and CBO Budget Analyst:
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title: *Pay claim of Lisa Beasley, involving the Portland Police Bureau. (Ordinance)

2) Purpose of the Proposed Legislation:

This ordinance will close OMF Risk Management File No.F2011-5029-01 for a total of \$24,423.08.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This legislation will have no impact on City revenue.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)

Cost to the City is \$24,423.08. The source of funding is the City's Insurance and Claims Fund. All cost of the settlement is in the current fiscal year.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- Will positions be created or eliminated in *future years* as a result of this legislation?

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☐ YES: Please proceed to Question #9.

☒ NO: Please, explain why below; and proceed to Question #10.

This Ordinance settles a tort lawsuit filed against the City of Portland by Lisa Beasley. The City Attorney's Office and Risk Management have concluded that it is not appropriate to have public involvement in settlement negotiations regarding tort claims or lawsuits against the City.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

c) How did public involvement shape the outcome of this Council item?

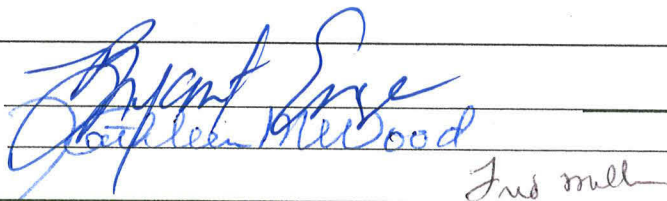
d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No future public involvement is anticipated or necessary. Approval by City Council of this Ordinance will fully settle a tort lawsuit against the City of Portland.

Bryant Enge, Director, BIBS
Kate Wood, Risk Manager



APPROPRIATION UNIT HEAD (Typed name and signature)



CITY OF PORTLAND, OREGON

Office of Management and Finance Risk Management Services

Charlie Hales, Mayor
Kate Wood, Risk Manager
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DATE: December 23, 2013

TO: Mayor Charlie Hales

FROM: Randy Stenquist
503-823-6000

FOR MAYOR'S OFFICE USE ONLY

Reviewed by Bureau Liaison *[Signature]*

RE: *Pay claim of Lisa Beasley in the sum of \$24,423, involving Portland Police Bureau (Ordinance)

1. **INTENDED WEDNESDAY FILING DATE:** December 26, 2013
2. **REQUESTED COUNCIL AGENDA DATE:** January 8, 2014
3. **CONTACT NAME & NUMBER:** Randy Stenquist, 503-823-6000
4. **PLACE ON:** ☒ **CONSENT** ☐ **REGULAR**
5. **BUDGET IMPACT STATEMENT ATTACHED:** ☒ **Y** ☐ **N** ☐ **N/A**
6. **(3) ORIGINAL COPIES OF CONTRACTS APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED:** ☐ **Yes** ☐ **No** ☒ **N/A**

7. BACKGROUND/ANALYSIS

This ordinance settles a fleet bodily injury lawsuit. The automobile accident was on October 28, 2010. A Portland Police Officer driving a marked police vehicle was heading southbound on NE MLK Boulevard. The officer glanced down briefly to check his fuel gauge or his Mobile Data Computer (MDC), and when he returned his eyes to the road, he saw the vehicle ahead of him, driven by Lisa Beasley, had stopped suddenly in traffic to allow a pedestrian to cross in a marked crosswalk. The officer braked hard, but was unable to prevent his vehicle from sliding on the wet pavement into the back of the Beasley vehicle. Liability rests solely with the City driver.

Ms. Beasley began a lengthy period of medical treatments over the next twelve months, paid for by the PIP coverage on her auto insurance policy. After the PIP coverage ended, she continued to treat aggressively with a variety of medical practitioners, ultimately having surgery. Her attorney made a demand of \$159,000 to resolve her claim against the City, which Risk rejected. The attorney filed a lawsuit in October 2012. Now, more than a year later, Ms. Beasley's attorney has agreed to settle the injury claim for \$15,000, inclusive of all unpaid medical bills and attorney fees and costs. Risk and the City Attorney's office believe this is very reasonable way to conclude this litigation. Combined with the \$9,423.08 already paid to State Farm Insurance in arbitration for the PIP claim, the proposed \$15,000 settlement with Ms. Beasley and her attorney will result in a total settlement value of \$24,423.08 for this injury claim.

8. FINANCIAL IMPACT

Approval of the settlement would result in a payment of \$24,423.08 from the liability fund.

9. RECOMMENDATION/ACTION REQUESTED

Approve settlement of Lisa Beasley bodily injury lawsuit in the sum of \$24,423.08.