

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to City Budget Office. Retain copy.)

1. Name of Initiator Barry Manning		2. Telephone No. 503-823-7965	3. Bureau/Office/Dept. Bureau of Planning and Sustainability
4a. To be filed (hearing date): January 2, 2014	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and CBO Budget Analyst: December 18, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

*Accept a Grant in the amount of \$380,759 from Metro for the Mixed Use Zoning Project (Ordinance)

2) Purpose of the Proposed Legislation:

Accept CET grant from Metro to conduct the Mixed-Use Zoning Project that will explore ways to improve Portland's mixed use zones applied outside of the Central City. This effort is critical to Comprehensive Plan Update implementation.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|---|---|---|---|
| <input type="checkbox"/> City-wide/Regional | <input checked="" type="checkbox"/> Northeast | <input checked="" type="checkbox"/> Northwest | <input checked="" type="checkbox"/> North |
| <input checked="" type="checkbox"/> Central Northeast | <input checked="" type="checkbox"/> Southeast | <input checked="" type="checkbox"/> Southwest | <input checked="" type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This project is funded through a Construction Excise Tax (CET) grant from Metro in the amount of \$380,759. The grant-funded activities are anticipated to span fiscal years 2013-14, 2014-15, and 2015-16.

The grant funds will be used to reimburse the Bureau of Planning and Sustainability (BPS) staff and a consultant for the tasks listed in Exhibits A and B of the Intergovernmental Agreement (IGA).

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense?

Up to \$380,759 will be expensed to the Construction Excise Tax grant received from Metro. Local match in the amount of \$207,900 will be provided by funds from the Planning Program, (PNCP000001) for FY 2013-14, FY 2014-15, and FY 2015-16. The match will be in the form of salary, benefits, and materials and services in the FY 2013-14, FY 2014-15, and FY 2015-16 budgets of the Bureau of Planning and Sustainability.

6) Staffing Requirements:

Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?

BPS will shift a currently employed Senior Planner to manage this project and will hire new or shift an Associate Planner to the project team.

- **Will positions be created or eliminated in *future years* as a result of this legislation?**

Both positions are limited term positions. The Senior Planner will retain permanent status and be shifted to other responsibilities at project conclusion. The Associate Planner position is dependent on future budgets.

7) Change in Appropriations (If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount
217007	PNCP000001	511100	CDCPCM00000000GC	Non-Program	PN000042	PN00420001	68,600
217007	PNCP000001	514100	CDCPCM00000000GC	Non-Program	PN000042	PN00420001	27,444
217007	PNCP000001	521100	CDCPCM00000000GC	Non-Program	PN000042	PN00420001	60,000
217007	PNCP000001	441100	CDCPCM00000000GC	Non-Program	PN000042	PN00420001	156,044

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ **YES:** Please proceed to Question #9.

☐ **NO:** Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

The community will benefit from an update of the zoning applied to mixed-use areas throughout Portland.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

The grant application received letters of support from various community stakeholders, including those neighborhood associations, district coalitions, and business associations.

c) How did public involvement shape the outcome of this Council item?

Letters of support from the community for the grant request helped the City secure the award.

d) Who designed and implemented the public involvement related to this Council item?

As part of the grant writing process, staff from bureaus of Planning and Sustainability worked with other City agencies and community stakeholders to garner support for the project proposal.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Sandra Wood, Supervising Planner, 503-823-7949

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

The grant will fund a planning effort that will include a substantial public involvement component. A Public Involvement Plan is required by the grant and currently being developed. The project will also feature a project advisory committee composed of a broad array of community stakeholders.



DIRECTOR Susan Anderson



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Bureau of Planning and Sustainability
Innovation. Collaboration. Practical Solutions.

Council Transmittal Memo

DATE: December 10, 2013
TO: Mayor Charlie Hales and Members of City Council
FROM: Susan Anderson, Director

1. **Ordinance / Resolution Title:** *Accept a Grant in the amount of \$380,759 from Metro for the Mixed Use Zoning Project (Ordinance)

2. **Contact:** Barry Manning, Senior Planner; 503-823-7965

3. **Council Date:** January 2, 2014

4. ☒ **X Consent Agenda Item** ☐ **Regular Agenda Item**

☒ **X Emergency Item (explain below)** ☐ **Non-Emergency Item**

5. **Purpose of Agenda Item:** Authorize acceptance of Metro Construction Excise Tax (CET) grant for the Mixed Use Zoning Project; appropriation of \$380,759 in grant funds to develop new mixed use zoning framework to implement the Comprehensive Plan update. Approval of the Intergovernmental Agreement (IGA) between the City of Portland and Metro. This item is designated an Emergency so that the City may begin work as soon as possible on the project.

6. **History of Agenda Item/Background:** Portland is expected to grow by over 100,000 households by 2035 and much of that growth is expected to be accommodated in a set of mixed use centers and corridors proposed throughout Portland in the Comprehensive Plan Update. The Mixed Use Zoning project is critical to implementation of the new Comprehensive Plan. The project will revise the city's mixed use zones in order to optimize them for development outcomes in different contexts and to address issues raised by community members during the comprehensive planning process and in other venues.



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7. What individuals or groups are or would be supportive or opposed to this action? BPS is aware of broad community support for this project and received multiple letters of support. Neighborhood interests anticipate a revised set of codes that may better respond to context and design issues in neighborhoods. Development and business interests have not expressed concern but will be directly affected by the outcomes. City Bureaus, including BDS, will administer the new provisions and have an interest in creating a workable regulatory framework. Care will be taken to include perspectives and feedback from a variety of stakeholders. BPS is seeking project advisory committee members from various stakeholder groups in order to deliver a balanced product.
8. How does this relate to current City policies? This project directly responds to Portland Plan and the draft Comprehensive Plan Update policies that call for fostering a Healthy Connected City that is supported by a series of mixed use centers and corridors that will accommodate significant future population growth and serve as the focal point for commercial, retail and community services throughout Portland.

