

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to City Budget Office. Retain copy.)

1. Name of Initiator Jeff Baer		2. Telephone No. 823-5540	3. Bureau/Office/Dept. OMF/PSSRP
4a. To be filed (hearing date): September 25, 2013	4b. Calendar (Check One) <div style="display: flex; justify-content: space-around;"> Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/> </div>		5. Date Submitted to Commissioner's office and CBO Budget Analyst: September 4, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

*Authorize contract with Online Enterprises Inc. (DBA Online Business Systems, Inc.) to implement an enterprise service bus (ESB) and associated interfaces to the RegJIN Records Management System for a not to exceed amount of \$525,000.

2) Purpose of the Proposed Legislation:

This legislation will authorize the execution of a sole source contract with Online Enterprises, Inc., to develop and install a modernized law enforcement Enterprise Service Bus (ESB) and four (4) Jail Management System, five (5) Computer Aided Dispatch, and fifteen (15) Property System interfaces to the RegJIN RMS. The RegJIN RMS contract with Versaterm Inc. was approved by Council on June 12 and this contract funds a portion of the other side of interfaces to the RegJIN system and assists partner agencies and PPB to fully utilize the new RegJIN system. RegJIN will provide important information to law enforcement officers remotely in their vehicles while on patrol and eliminate redundant data entry and associated transcription errors. Over 5,000 users in 36 separate law enforcement agencies (including the Portland Police Bureau) located in the five-county Portland Metropolitan region will use the RegJIN system and the software developed through this contract. A UASI 2011 Homeland Security Grant will fund the cost of this contract. This contract has been "sole sourced" because the technical requirements are unique and no other qualified, experienced vendors are able provide the required software, source code and associated services within the timeline required by the UASI grant funds.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

No. The ongoing maintenance and support will be funded by the Portland Police Bureau and the participating public agencies using the system.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? *(Please include costs in the current fiscal year as well as costs in future year, including Operations & Maintenance (O&M) costs, if known, and estimates, if not known. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)*

The contract amount is approximately \$525,000, which will be completely funded by a FY2011 UASI Homeland Security grant (UA11-0037). The City will own the resulting source code and software and will be fully trained on maintaining and supporting the software/system once it is accepted by the City. City resources required to support and maintain the system will be funded by the Portland Police Bureau and the participating public agencies using the system.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*
No.
- **Will positions be created or eliminated in future years as a result of this legislation?**
No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- ☒ **YES:** Please proceed to Question #9.
☐ **NO:** Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

The new RMS and the associated interfaces included under this contract will enable data sharing within and between regional law enforcement agencies improving the availability of critical crime data and the ability of officers to keep citizens and communities safe in an efficient, cost-effective way.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

The RegJIN Project Charter includes a multi-agency Project Advisory Committee and implementation team which fully reviewed and approved proceeding with this contract. As required by the City Code, a Notice of Intent to award this contract as a sole source was advertised for a 7 days on the City's Procurement Services web site. No protests or questions were received.

c) How did public involvement shape the outcome of this Council item?

The Project Advisory Committee and implementation team reviewed and approved the contract.

d) Who designed and implemented the public involvement related to this Council item?

The PSSRP Executive Steering Committee approved the RegJIN Project Charter and Project Governance, which outlines the Project Advisory Committee and implementation team. City Procurement policies guided the procurement practices.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Jeff Baer, PSSRP 823-5540 / Jerry Schlesinger, PSSRP 823-6902

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

Yes. A user advisory board will guide the system's future development. The advisory board will be composed of representatives from each partner agency.

Jeff Baer

APPROPRIATION UNIT HEAD (Typed name and signature)



CITY OF PORTLAND

OFFICE OF MANAGEMENT AND FINANCE

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Jack D. Graham, Chief Administrative Officer

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186258

FOR MAYOR'S OFFICE USE ONLY

Reviewed by Bureau Liaison _____

DATE: September 4, 2013
TO: Mayor Charlie Hales
FROM: Jeff Baer, PSSRP Program Manager

RE: Authorize a sole source contract with Online Enterprises Inc. (DBA Online Business Systems, Inc.) to implement an Enterprise Service Bus (ESB) and associated interfaces to the RegJIN Records Management System

1. **INTENDED THURSDAY FILING DATE:** September 4, 2013
2. **REQUESTED COUNCIL AGENDA DATE:** September 3rd, 2013
3. **CONTACT NAME & NUMBER:** Jeff Baer x35540
4. **PLACE ON:** ☒ **CONSENT** ☐ **REGULAR**
5. **BUDGET IMPACT STATEMENT ATTACHED:** ☒ **Yes** ☐ **No** ☐ **N/A**
6. **ONE (1) ORIGINAL OF CONTRACT "APPROVED AS TO FORM" BY CITY ATTORNEY ATTACHED:** ☐ **Yes** ☐ **No** ☒ **N/A**

7. BACKGROUND/ANALYSIS:

The RegJIN Law Enforcement Records Management System contract with Versaterm, Inc was approved by the City Council on June 12, 2013. This contract is for a separate component of the RegJIN system and funds the development and implementation of a modernized law enforcement enterprise service bus (ESB) and four (4) Jail Management System, five (5) Computer Aided Dispatch, and fifteen (15) Property System interfaces to the RegJIN RMS. The contract with Versaterm that was previously approved by the Council funds the development of the System side of the required interfaces (data exchanges). This contract funds the development of the none-Versaterm sides of the interfaces along with developing a data exchange hub that can be further enhanced and deployed by the City in the future to manage other data exchanges required in the City.

The interfaces developed through this contract will enable regional law enforcement officers and deputies (including members of the Portland Police Bureau) to

- obtain near real time information relevant to preventing and solving crimes,
- link events that occur in different parts of the region to each other; and
- complete their work more accurately and efficiently.

Linking the five separate Computer Aided Dispatch (CAD) systems being used in the area to the RegJIN system enables officers and deputies to remotely obtain recent activities occurring within their patrol areas and to complete required reports more accurately and efficiently by pre-filling CAD information available about the subject of their reports. Linking the five Jail Management Systems deployed in the area (one per county) enables the real time retrieval of mug shots, the automatic delivery of arrestee information to each jail facility thereby eliminating redundant data entry, and the tracking of verified arrestee identifications. Linking the fifteen standalone property and evidence tracking systems to the RegJIN system eliminates redundant data entry, enables starting chain of evidence tracking in the field, and enables the region wide identification of stolen and recovered items.

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identify qualified and sufficiently experienced companies able to provide the required software development effort and associated services. The search resulted in the identification of Online Business Systems as the only firm able to complete the work within the UASI Grants timeline and the requirement for the City to own the ESB software, source code and interfaces after they are developed.

Further research identified that Online Business Systems, Inc. (OBS) is:

- The only qualified vendor that has been authorized by Versaterm, Inc., the RegJIN project system vendor, to develop an interface and ESB to the RegJIN version of Versaterm's Versadex RMS.
- OBS was selected to implement the Portland Dispatch Center Consortium (PDCC) ESB through a competitive procurement process and the ESB and interfaces required for the RegJIN project require similar development and implementation services. OBS has extensive knowledge of the existing PDCC ESB that needs to be interfaced with the RegJIN ESB, which will eventually replace it. The current technology platform on which the PDCC ESB is built (Sonic) is no longer supported.
- OBS' development of the PDCC ESB, and resulting familiarity with the CAD systems and other systems involved in this project, puts OBS in a uniquely strong position to meet the strict time constraints imposed by the UASI grant funds used to fund this portion of the RegJIN project.
- OBS is capable of developing interfaces and an ESB that will comply with Criminal Justice Security Policies.

As a result of these findings, a Notice of Sole Source Procurement (project #115821) was prepared and posted by Procurement Services on its web site. The notice was published for 7 days and no protests or questions were received during the posting period.

Online Enterprises Inc. (DBA Online Business Systems, Inc.) has a current City of Portland business license, is in full compliance with the Equal Benefits Program, and their EEO Certification is current. Online Enterprises, Inc. is located in the City of Portland (at 400 SW 6th Avenue, Suite 500, Portland OR 97204) and is not a State of Oregon Certified MWESB contractor.

Legal issues - none known

Controversial issues – none known

Citizen participation – none

Link to current city policies – none

Other governmental participation – Law enforcement agencies within the five-county Portland Metropolitan area.

8. FINANCIAL IMPACT:

The cost of this contract is fully funded by a UASI FY2011 grant (UA11-0037). No City funds are required for this contract and it will not impact the PSSRP budget. Public Safety System Revitalization Program (PSSRP) rates the level of confidence as High.

9. RECOMMENDATION/ACTION REQUESTED:

Authorize a contract with Online Enterprises Inc. (DBA Online Business Systems, Inc.), Inc. to implement an Enterprise Service Bus (ESB) and associated interfaces to the RegJIN RMS for a contractual amount not to exceed \$525,000. The ongoing maintenance and support will be funded by the Portland Police Bureau and the participating public agencies using the system.