

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Andrew Aebi	2. Telephone No. 503-823-5648	3. Bureau/Office/Dept. PBOT/ Development & Capital Program
4a. To be filed (date): June 19, 2013 9:30 AM Regular Agenda	4b. Calendar (Check One) Regular Consent 4/5ths <input checked="" type="checkbox"/> <input type="checkbox"/> <input type="checkbox"/>	5. Date Submitted to Commissioner's office and CBO Budget Analyst: June 5, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed

1) Legislation Title:

*Amend contract with Civilworks Northwest Inc. for Change Order No. 5 in the amount of \$163,963.26 including contingency for construction of the SW 11th Ave Project from SW Gibbs St to SW Gaines St (Ordinance; Amend Contract No. 30002877; C-10039; C-10040)

2) Purpose of the Proposed Legislation:

This Ordinance is necessary to pay the contractor since the change orders and contingency exceed 25% of the original contract amount. It also provides additional contingency for remaining construction work for the Lents IV / SE 118th Avenue and SE 82nd Avenue of Roses & Bybee Blvd. LIDs.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|---|------------------------------------|---|--|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input checked="" type="checkbox"/> Southwest | <input checked="" type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

Revenue and/or Expense:
 Is ALL the Revenue and/or Expense a part of the current year's budget? or 5-yr CIP? _____
 SAP COST OBJECT No(s): _____
All Revenue and Expense financial questions must be completed regardless of the current year's budget. Documents may be returned where the FIPIS portion has not been sufficiently completed.

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

None.

5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense? *(Please include costs in the current fiscal year as well as costs in future year, including Operations & Maintenance (O&M) costs, if known, and estimates, if not known. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)*

The amount of the contract increase will be \$163,963.26.

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- Will positions be created or eliminated in future years as a result of this legislation?

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

YES: Please proceed to Question #9.

NO: Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

Construction of the pending change order eliminates an additional phase of construction to SW 11th Avenue between SW Gibbs Street and SW Gaines Street and disruption to the Homestead Neighborhood.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

Extensive outreach has been made with the Homestead Neighborhood Association and with SW 11th Avenue property owners. Additional outreach is being made to owners of five (5) properties for which sidewalk construction will be accelerated.

c) How did public involvement shape the outcome of this Council item?

This change order meets the public's desire to minimize construction disruption and to acceleration completion of the sidewalk work.

d) Who designed and implemented the public involvement related to this Council item?

Andrew Aebi, Local Improvement District Administrator, 503-823-5648.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Andrew Aebi, LID Administrator, 503-823-5648

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

All property owners (will be invited to the Final Assessment Hearing for the Lents IV / SE 118th Avenue and SE 82nd Avenue of Roses & Bybee Blvd. LIDs, which is anticipated to be the final Council action for both LIDs following closeout of the construction contract with Civilworks.

KK 06-14-13

John Widmer

INTERIM BUREAU DIRECTOR

JOHN WIDMER, Bureau of Transportation



Steve
Novick
Commissioner

John
Widmer
Interim
Director

DATE: June 19, 2013

TO: City Council Members

FROM: Andrew Aebi, Project Manager, Bureau of Transportation

SUBJECT: **Agenda Item #602 – June 19, 2013 – 9:30 AM Regular Agenda:
Amend Directives ‘a’ and ‘b’**

Ordinance Title:

*Amend contract with Civilworks Northwest Inc. for Change Order No. 5 in the amount of \$163,963.26 including contingency for construction of the SW 11th Ave Project from SW Gibbs St to SW Gaines St (Ordinance; amend Contract No. 30002877; C-10039; C-10040)

Purpose of Amendment:

This amendment clarifies administrative authority for executing contract amendments after Council passage of this Ordinance.

Therefore:

Staff Supplemental Report

No change.

Ordinance

1. Amend directive ‘a’:

From:

The Chief Procurement Officer and the Auditor are hereby authorized to increase Contract No. 30002877 with Civilworks substantially in conformance with Change Order No. 5, attached as Exhibit A, in the amount of \$116,651.75 and also authorize contingency of \$47,311.51 for a total increase of \$163,963.26.

To:

The City Engineer is hereby authorized to increase Contract No. 30002877 with Civilworks substantially in conformance with Change Order No. 5, attached as Exhibit A, in the amount of \$116,651.75 and also authorize contingency of \$47,311.51 for a total increase of \$163,963.26.

1120 SW Fifth Avenue, Suite 800 • Portland, OR 97204 • 503-823-5185
FAX 503-823-7576 • TTY 503-823-6868 • www.portlandoregon.gov/transportation

2. Amend directive 'b':

From:

The **Chief Procurement Officer** and the Auditor are authorized to draw and deliver checks chargeable to the FY13-14 Budget of the Portland Bureau of Transportation, when demand is presented and authorized by the proper authorities.

To:

The **Mayor** and the Auditor are authorized to draw and deliver checks chargeable to the FY13-14 Budget of the Portland Bureau of Transportation, when demand is presented and authorized by the proper authorities.

Exhibit A – Change Order #5

No change.

Financial Impact Statement

No change.

186105

From: Aebi, Andrew
Sent: Wednesday, June 19, 2013 11:39 AM
To: Moore-Love, Karla; Parsons, Susan
Cc: Anderson, Toni; Davis-McKernan, Kelly; Blade, Jeff; Shepard, Jason; Huntsinger, Eva
Subject: FW: SW 11th Avenue Project: Directives 'a', 'b' and 'c' on 6/19/13 @ 9:30 AM (Agenda Item #602) - FINAL VERSION

Karla and Sue,

Here is the final version of the Ordinance that Council just passed; please use rev4 instead of rev3.

Additional 3 changes beyond the 2 that were on the memo that I handed out.

Finding #4: Contract No. 30002862 changed to Contract No. 30002877.

Finding #6: \$36,362.35 changed to \$41,362.35

Finding #11: \$47,311.51 changed to \$42,311.51

Note that directive 'c' unchanged; revised potential contract amount unchanged at \$899,770.79

I really appreciate everyone pulling together on this Ordinance, which I didn't start writing until late Thursday.

Andrew