

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Scott T Gibson, PE		2. Telephone No. 503-823-7615	3. Bureau/Office/Dept. BES- Engineering Svcs
4a. To be filed (hearing date): June 5, 2013	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Mayor Hale's office and FPD Budget Analyst: May 22, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

Authorize a contract and provide for payment for the construction of the Eastmoreland-Woodstock Sewer Rehabilitation Project, BES Project No E10269 for \$12,000,000. (Ordinance)

2) Purpose of the Proposed Legislation:

To authorize the Mayor to execute a contract with the lowest responsible bidder for construction of the Eastmoreland-Woodstock Sewer Rehabilitation Project, BES Project No E10269.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|---|---|------------------------------------|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input checked="" type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT**4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This action will neither generate nor reduce current or future revenue.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)

The estimated cost of this project is \$12,000,000. The level of confidence in this estimate is high. Funds are available in the Bureau of Environmental Services Sewer System Operating Fund, FY 2013 and FY 2014.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No new City positions will be created by this action.

- **Will positions be created or eliminated in *future years* as a result of this legislation?**

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ **YES:** Please proceed to Question #9.

☐ **NO:** Please, explain why below; and proceed to Question #10.

9) If “YES,” please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

This project will directly affect approximately 743 households in the Eastmoreland and Woodstock neighborhoods that front the proposed construction and are connected to the affected sewers. These project neighbors will experience construction noise and general disturbance on their streets while work occurs in front of their homes and on their block.

For households directly fronting the work sites, there may be brief periods of sewer and water service interruption and brief periods of driveway access delay. If necessary, such interruptions will be carefully managed and residents notified in advance.

The project as a whole, will affect the Eastmoreland and Woodstock Neighborhoods with intermittent traffic delays. No impacts are anticipated for Reed College, Woodstock Elementary, Our Lady of Sorrows Elementary, Lents Education Center, Lewis Elementary, Duniway Elementary, Holy Family School, or Whole Child Montessori Center, or Berkeley Park.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

The Eastmoreland Neighborhood Association and the Woodstock Neighborhood Association have been involved in the CIP design process.

c) How did public involvement shape the outcome of this Council item?

Specific items of concern were raised regarding driveway access. The Contractor will be required to allow access to all driveways.

d) Who designed and implemented the public involvement related to this Council item?

Debbie Caselton, BES Community Outreach Representative

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Debbie Caselton, BES Community Outreach Representative
503-823-2831, debbie.caselton@portlandoregon.gov.

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

Yes, future public involvement is necessary and will be provided though the upcoming advertisement and construction phases of the sewer project. There will be construction related information and community needs that will need to be shared between the neighbors and the BES Contractor.

EMA large, stylized handwritten signature in black ink, appearing to read "Dcma".

Dean Marriott, Director, Bureau of Environmental Services



APPROPRIATION UNIT HEAD (Typed name and signature)



CITY OF PORTLAND ENVIRONMENTAL SERVICES



1120 SW Fifth Avenue, Room 1000, Portland, Oregon 97204 ■ Charlie Hales, Mayor ■ Dean Marriott, Director

186089

City Council
Agenda Item
Staff Supplemental Report

TO: Mayor Charlie Hales

THROUGH: Chad Stover

FROM: Scott T. Gibson, P.E.

DATE: May 9, 2013

RE: Agenda item to authorize a contract and provide for payment for the construction of the Eastmoreland-Woodstock Sewer Rehabilitation Project, BES Project No E10269 for \$12,000,000. (Ordinance)

Requested Council Hearing Date: June 5, 2013

I. RECOMMENDATION

Authorize a contract and provide for payment for the construction of the Eastmoreland-Woodstock Sewer Rehabilitation Project, BES Project No E10269 for \$12,000,000 (Ordinance)

II. BACKGROUND

The Eastmoreland-Woodstock Sewer Rehabilitation Project is the third and largest project package readied for advertisement in BES' Phase 2 Sewer Rehabilitation Program. (One earlier project has started construction and one earlier project is nearing the start of construction.)

The Eastmoreland-Woodstock Rehab Project is a geographically-based project to repair and replace severe deterioration of public sewer facilities. Asset management techniques have allowed the Bureau to recognize and prioritize this need among the many projects identified in the Phase 2 Rehab Program.

Specifically, this project will rehabilitate approximately 35,000 linear feet of small to medium diameter public sewer, primarily using open-cut construction methods. 120 manholes will be replaced. Approximately half of the 743 sewer service laterals will be replaced pending a field investigation directed by BES Construction Staff.

The project lies in 72 different City street blocks with asphalt surfaces of varying condition. Many of these public streets will be cut through in the course of sewer work and then restored using standard trench restoration approved by PBOT staff.

Many of these streets, however, include area adjacent to the proposed trench work that is known to be in poor condition. It is likely that the BES sewer contractor will further damage the street with heavy equipment. For the known "extra" area, the contract will provide for necessary increased street restoration.

Many of the street locations also include area adjacent to the trench work that appears to be in satisfactory condition but MAY be damaged depending on the response of the existing street surface to construction stresses. For these less predictable areas, "extra" restoration will be paid fairly to the Contractor through a contract change order if specific quantities placed in the bid for known restoration are exceeded. Pavement will be restored as approved by PBOT staff.

III. FINANCIAL IMPACT

The engineer's estimate for the construction contract is \$12,000,000. Funds are available in the Bureau of Environmental Services Sewer System Operating Fund, FY 2013. WBS E10300.C60.

IV. LEGAL ISSUES

None.

V. CONTROVERSIAL ISSUES

None.

VI. LINK TO CURRENT CITY POLICIES

This project allows BES to continue to effectively operate the public sewer system in the Eastmoreland and Woodstock neighborhoods.

Repair and rehabilitation of public sewer is consistent with BES' Mission and City sewer policies: BES protects public health, water quality and the environment. BES provides sewage and stormwater collection services to accommodate future needs.

VII. CITIZEN PARTICIPATION

The neighborhoods have had real engagement opportunities provided through our Public Involvement Program during project design. The program will be ongoing through construction completion. It will ensure businesses and residents are informed, prepared, and have special needs addressed. BES public involvement staff will be available as a point of public contact.

VIII. OTHER GOVERNMENT PARTICIPATION

The BES project team has coordinated with the Portland Water Bureau and the Portland Bureau of Transportation. We have worked closely to avoid conflicts and to see that other project's needs are met.

IX. FINANCIAL IMPACT ON LOCAL ECONOMY

IF APPLICABLE, PROVIDE INFORMATION ON ESTIMATED NUMBER OF JOBS CREATED BY THIS ACTION

Using the ratio of 10 new jobs per \$1,000,000 of Capital Improvement spending, this project could add over 120 new jobs to the regional economy.

IF THIS ACTION IS CONTRACT-RELATED, PROVIDE INFORMATION ON M/W/ESB PARTICIPATION (NUMBER AND PERCENTAGE)

This project will have a contract value well over the threshold for exclusive M/W/ESB participation. However, all bidding contractors will comply with Good Faith Effort requirements to contract with sheltered subcontracting companies.

X. IF THIS IS A CONTRACT, DOES CONTRACTOR HAVE A CURRENT BUSINESS LICENSE? ____ WHAT IS THEIR BUSINESS LICENSE NUMBER? ____ IS THEIR ACCOUNT WITH THE CITY CURRENT? ____ IF NOT, HOW MUCH IS OWING? ____

A Contractor has not been selected at this time.