

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Zalane Nunn		2. Telephone No. 823-2555	3. Bureau/Office/Dept. Parks- Property Mgmt
4a. To be filed (hearing date): June 5, 2013	4b. Calendar (Check One) Regular Consent 4/5ths <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: May 22, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

*Authorize acceptance of a Conservation Easement adjacent to Deardorff Creek Natural Area.
(Ordinance)

2) Purpose of the Proposed Legislation:

To allow the City to accept a conservation easement

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|---|---|------------------------------------|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input checked="" type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

No revenue will be generated.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the **level of confidence**.)

The purchase price will be the fair market value of the easement as determined by an appraiser. All acquisition costs will be paid for from BES Grey to Green and Parks' Local Share (2006 Metro Open Spaces Bond) funds. Ongoing O&M costs are estimated at \$1225/year and will be requested by Parks through the budget process.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)* No positions will be affected.
- **Will positions be created or eliminated in *future years* as a result of this legislation?**

No positions will be affected.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☐ **YES:** Please proceed to Question #9.

☒ **NO:** Please, explain why below; and proceed to Question #10.

Given the short timeframe and confidential nature of acquisitions, we do not seek public involvement for specific acquisitions. The public was involved in developing target acquisition areas.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

c) How did public involvement shape the outcome of this Council item?

d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No, the site will remain an undeveloped natural area.

 

APPROPRIATION UNIT HEAD (Typed name and signature)



ORDINANCE COVER SHEET

Title of Ordinance/Report: *Authorize acceptance of a Conservation Easement adjacent to Deardorff Creek Natural Area. (Ordinance)

Today's Date: May 22, 2013

Expected Date to Council: June 5, 2013

Preparer's Name: Zalane Nunn

Manager's Name: Todd Lofgren

Manager's signature: _____

If this is an Agreement, a Contract, or a Contract amendment, has it been "Approved as to Form" by the City Attorney? Yes

Will this be on **Regular** or **Consent** agenda? Consent

1. Background

Parks and BES want to manage, pursuant to a conservation easement, an approximately .66 acre portion of a property adjacent to Deardorff Creek Natural Area since it has a tributary to the creek and other resource value. The property also contains a house that will be retained by the owner.

2. Financial Impact

The price of the conservation easement will be the fair market value as determined by an appraiser. We have not yet received the appraisal. The purchase price and related costs will be paid from BES Grey to Green funds and Parks Local Share of the 2006 Metro Open Spaces Bond. O&M costs are estimated at \$1225/year which will be requested by Parks as part of the budget process.

3. Controversial and/or legal issues

None expected.

4. Link to current City policies

Pursuant to authority granted to BES and Parks in Ordinances 181710 and 183819, Parks and BES have authority to purchase property interests using Grey to Green and Local Share funds. Typically, this transaction would be completed following the processes described in those

ordinances. Under state law, however, a public hearing is required when certain government agencies acquire conservation easements, so we are seeking Council approval to meet that requirement.

5. **Citizen participation**

The owner of the property is a willing seller. Pursuant to state law, a notice of our intent to acquire a conservation easement will be published in the Daily Journal of Commerce.

6. **Other government participation**

None

If the ordinance is being placed on the **Regular** agenda, please also provide the following:

A. Provide three talking points that our Commissioner can use to introduce this item

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B. Will you, as the preparer of this item, be at Council when this is heard?
If not, who will be there in your place?

C. Will you, as the preparer of this item, make a presentation to Council along with your manager?

If yes, please describe (PowerPoint, guest presenters, etc.) and how much time will be needed for the presentation.

D. Will members of the community be invited?

E. Will members of the community be part of the presentation?

Anything else you think is important to add?