

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Andrew Aebi	2. Telephone No. 503-823-5648	3. Bureau/Office/Dept. PBOT/ Development & Capital Program
4a. To be filed (date): May 8, 2013 9:30 AM Regular Agenda	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>	5. Date Submitted to Commissioner's office and CBO Budget Analyst: April 24, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed	6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

*Increase contract amount with Kodiak Pacific Construction Co. for Change Orders No. 11 through No. 13 in the amount of \$97,096.66 including contingency for construction of the NE 97th Ave Green St Local Improvement District and the NE 136th Ave Phase I Improvement District (Ordinance; Amend Contract No. 30002862; C-10035; C-10036)

2) Purpose of the Proposed Legislation:

This Ordinance is necessary to pay the contractor since the change orders and contingency exceed 25% of the original contract amount.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|---|------------------------------------|------------------------------------|--|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input checked="" type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

Revenue and/or Expense:
 Is ALL the Revenue and/or Expense a part of the current year's budget? or 5-yr CIP? _____
 SAP COST OBJECT No(s): _____
 All Revenue and Expense financial questions must be completed regardless of the current year's budget. Documents may be returned where the FIPIS portion has not been sufficiently completed.

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

None.

5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense? *(Please include costs in the current fiscal year as well as costs in future year, including Operations & Maintenance (O&M) costs, if known, and estimates, if not known. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)*

The amount of the contract increase will be \$97,096.66.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- **Will positions be created or eliminated in future years as a result of this legislation?**

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

YES: Please proceed to Question #9.

NO: Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

Construction of the items contained in the pending change orders avoids the newly-constructed streets from being torn up later and avoids violating the City's 5-year street cut moratorium. Completion of the street lighting improvements will increase safety and security in an area previously plagued with car break-ins, and will also enhance the pedestrian environment in this area of Gateway, which is designated as a Pedestrian District and is zoned for high-density development.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

The primary expense of the change orders is related to street lighting, which is a usual and customary aspect of all LID projects and was communicated to property owners during the petition phase of the NE 97th Avenue Green Street LID. All property owners are being notified of this agenda item.

c) How did public involvement shape the outcome of this Council item?

Contract management is governed by the specifications applicable to this project and is generally an internal business matter. The planned change order work was communicated with affected property owners and there was no objection to the additional work. All property owners including those whose frontages are not affected by the change order work, are being notified of this agenda item.

d) Who designed and implemented the public involvement related to this Council item?

Andrew Aebi, Local Improvement District Administrator, 503-823-5648.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Andrew Aebi, LID Administrator, 503-823-5648

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

All property owners (will be invited to the Final Assessment Hearing for both LIDs, which is anticipated to be the final Council action for both LIDs following closeout of the construction contract with Kodiak Pacific Construction Co.

KK 04-17-13

John Widmer

INTERIM BUREAU DIRECTOR

JOHN WIDMER, Bureau of Transportation