

Portland, Oregon

# FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Scott T Gibson, PE		2. Telephone No. 503-823-7615	3. Bureau/Office/Dept. BES- Engineering Svcs
4a. To be filed (hearing date): March 27 2013	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: March 7, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

**1) Legislation Title:**

Authorize a contract and provide for payment for the construction of the SW Capitol Hwy and SW Vincent Place Sewer Replacement Project, BES Project No E10300 (Ordinance) (Contract amount of \$983,800)

**2) Purpose of the Proposed Legislation:**

To authorize the Mayor to execute a contract with the lowest responsible bidder for construction of the SW Capitol Hwy and SW Vincent Place Sewer Replacement Project, BES Project No E10300.

**3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?**

- |   |                                    |   |                                |
|---|------------------------------------|---|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest            | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast  | <input type="checkbox"/> Southeast | <input checked="" type="checkbox"/> Southwest | <input type="checkbox"/> East  |
| <input type="checkbox"/> Central City       |                                    |   |                                |

**FINANCIAL IMPACT****4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.**

This action will neither generate nor reduce current or future revenue.

**5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the *level of confidence*.)**

The estimated cost of this project is \$983,800. The level of confidence in this estimate is high. Funds are available in the Bureau of Environmental Services Sewer System Operating Fund, FY 2013.

**6) Staffing Requirements:**

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No new City positions will be created by this action.

- **Will positions be created or eliminated in *future years* as a result of this legislation?**

No.

*(Complete the following section only if an amendment to the budget is proposed.)*

**7) Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

**[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]**

**8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:**

- ☒ **YES:** Please proceed to Question #9.  
☐ **NO:** Please, explain why below; and proceed to Question #10.

**9) If "YES," please answer the following questions:**

**a) What impacts are anticipated in the community from this proposed Council item?**

Part of this project will directly affect 12-15 households adjacent to the two construction areas. These project neighbors will experience periods of noise and those on SW Vincent will experience intermittent access delays extending off and on for about four weeks.

The project as a whole, will indirectly affect the Hillsdale Neighborhood with intermittent traffic delays.

The project abuts the upper west end of George Himes Park. No impacts are anticipated for park users.

The paved pedestrian/bicycle trail on Terwilliger Blvd will be kept in service throughout the project.

Some night work will be necessary to install a diversion pipe across Terwilliger Blvd, to provide for nighttime pumping if needed and to provide for uninterrupted jack and bore operations underneath Capitol Highway if needed. Affected neighbors have been notified and a Noise Variance has been obtained from the Noise Office.

Invasive plant species and up to two dozen mostly non-native trees will be removed. Revegetation mitigation over a 1.5 acre area will include planting of 600 bare root new trees and 1130 bare root new shrubs, and will also include seeding and continued control of invasive plants.

**b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?**

The Hillsdale Neighborhood Association has been involved in the CIP design process and the Environmental Review process. (The project lies within a 'c' overlay zone and underwent a Type 2 land use review.) The Neighborhood Association was briefed about the project in November 2012. A news article about the project was published in the SW Portland Post in January 2013. Three mailings about the project have been sent to 165 nearby residents, businesses and property owners. An information flyer was hand delivered to the nearest residences. On site meetings were held with nearby residents and a representative of SW Trails.

**c) How did public involvement shape the outcome of this Council item?**

Specific items of concern were raised regarding driveway access, trail use and tree removal. The Contractor will be required to allow access to all driveways, and to maintain the trail at grade and with compatible surface. The diversion pipe was relocated to minimize disruption to nearby residents. An extensive vegetation restoration of the site is included. Quietest pumps and equipment will be specified for any night activities necessary.

**d) Who designed and implemented the public involvement related to this Council item?**

David Allred, BES Senior Community Outreach Representative

**e) Primary contact for more information on this public involvement process (name, title, phone, email):**

David Allred, BES Senior Community Outreach Representative,  
503-823-7287, [david.allred@portlandoregon.gov](mailto:david.allred@portlandoregon.gov) .

**10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.**

Yes, future public involvement is necessary and will be provided through the advertisement and construction phases of the sewer project. There will be construction related disturbance and therefore, specific project information will be distributed to the community. Information will be maintained on the BES website, information flyers will be mailed and hand delivered at appropriate milestones in the project. BES staff will respond in timely manner to concerns and issues arising during the project and problem solve with affected stakeholders to mitigate and minimize impacts.

   
Dean Marriott, Director, Bureau of Environmental Services

APPROPRIATION UNIT HEAD (Typed name and signature)

TO: Mayor Charlie Hales

THROUGH: Chad Stover

FROM: Scott T Gibson

*Scott* *Wick FR*

DATE: February 28, 2013

RE: Agenda item to authorize a contract and provide for payment for the construction of the SW Capitol Hwy and SW Vincent Place Sewer Replacement Project, BES Project No E10300 (Ordinance) (Contract amount of \$983,800)

Requested Council Hearing Date: March 27 2013

I. RECOMMENDATION

Authorize a contract and provide for payment for the construction of the SW Capitol Hwy and SW Vincent Place Sewer Replacement Project, BES Project No E10300 (Ordinance) (Contract amount of \$983,800)

II. BACKGROUND

A 165 foot segment of severely deteriorated 24-inch combined sewer pipe lies under Terwilliger Blvd just south of Capitol Hwy. This segment is very deep and can not be replaced by open-cut construction without great disturbance to the e-zone and significant cost shoring.

BES proposes to replace this sewer through a contract, using a jack and bore construction method.

In this same area, an 80 foot segment of 12-inch diameter combined sewer is failing under SW Capitol Hwy just east of the intersection with SW Terwilliger. This sewer will be replaced by jack and bore method. BES will take this opportunity to increase the size of this pipe and re-route smaller sewers to enter this pipe.

Both work sites are in environmental overlay zones ("c") and since the proposed alignments are slightly altered from existing or additional manholes are added, the work qualifies for an environmental review.

The work abuts George Himes Park. The part of right-of-way in which the project lies is managed as if it were the park. BES will apply for a Non-Parks Use Permit.

The Portland Water Bureau will do CIP work on one of the sites in the following year. Also, Portland Bureau of Transportation proposes minor changes in curb

radius and pedestrian access in the same work area. BES prepared and received a land use approval for their work and the work of the other Bureaus.

### III. FINANCIAL IMPACT

The engineer's estimate for the construction contract is \$983,800. Level of confidence in this estimate is high. Funds are available in the Bureau of Environmental Services Sewer System Operating Fund, FY 2013. WBS E10300.C60.

### IV. LEGAL ISSUES

None.

### V. CONTROVERSIAL ISSUES

None.

### VI. LINK TO CURRENT CITY POLICIES

This project allows BES to continue to effectively operate the public sewer system in the Hillsdale neighborhood.

Repair and rehabilitation of public sewer is consistent with BES' Mission and City sewer policies: BES protects public health, water quality and the environment. BES provides sewage and stormwater collection services to accommodate future needs.

By showing leadership through the land use review process, BES protects and promotes healthy ecosystems in our watersheds.

### VII. CITIZEN PARTICIPATION

An ongoing Public Involvement Program, from project design through construction, will ensure businesses, the VA and OHSU hospitals and residents are informed, prepared, and have all special needs met. BES public involvement staff will be available as a point of public contact.

The neighborhood has had engagement opportunities through our project outreach, through the formal land use review process, and through the public noise variance request process.

### VIII. OTHER GOVERNMENT PARTICIPATION

The BES project team has coordinated with Portland Parks, the Portland Water Bureau, the Portland Bureau of Transportation, Portland Bureau of Development Services and the Portland Noise Review Board.

We have worked closely to avoid conflicts, see that other project needs are met, and where necessary, to comply with other Bureau's requirements.

## IX. FINANCIAL IMPACT ON LOCAL ECONOMY

IF APPLICABLE, PROVIDE INFORMATION ON ESTIMATED NUMBER OF JOBS CREATED BY THIS ACTION

Using the ratio of 10 new jobs per \$1,000,000 of Capital Improvement spending, this project could add almost 10 new jobs to the regional economy.

IF THIS ACTION IS CONTRACT-RELATED, PROVIDE INFORMATION ON M/W/ESB PARTICIPATION (NUMBER AND PERCENTAGE)

This project will have a contract value well over the threshold for exclusive M/W/ESB participation. However, all bidding contractors will comply with Good Faith Effort requirements to contract with sheltered subcontracting companies.

- X. IF THIS IS A CONTRACT, DOES CONTRACTOR HAVE A CURRENT BUSINESS LICENSE? \_\_\_\_ WHAT IS THEIR BUSINESS LICENSE NUMBER? \_\_\_\_ IS THEIR ACCOUNT WITH THE CITY CURRENT? \_\_\_\_ IF NOT, HOW MUCH IS OWING? \_\_\_\_

A Contractor has not been selected at this time.