

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to City Budget Office. Retain copy.)

1. Name of Initiator Ingrid Fish		2. Telephone No. 503-823-4326	3. Bureau/Office/Dept. Planning and Sustainability
4a. To be filed (hearing date): March 13, 2013	4b. Calendar (Check One) Regular Consent 4/5ths <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/>		4. Date Submitted to Commissioner's office and CBO Budget Analyst: February 27, 2013
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

*Accept and appropriate a grant in the amount of \$25,000 from The Bullitt Foundation to integrate social equity metrics and outcomes into the Climate Action Plan (Ordinance)

2) Purpose of the Proposed Legislation:

Authorize acceptance of grant of \$25,000 from The Bullitt Foundation to enable the Bureau of Planning and Sustainability to coordinate the process to produce Climate Action Plan equity metrics and to produce tools to share the information with other cities.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This grant will generate \$25,000 revenue in the current 2012-13 FY budget. Of the \$25,000, \$15,000 will be passed on to Verde and Hacienda CDC to develop a detailed implementation plan for achieving equity and carbon outcomes in the rebuilding of Villa de Clara Vista, a multi-family low income rental property owned by Hacienda CDC. The additional \$10,000 will support a portion of BPS' personnel costs to coordinate the process to develop CAP social equity metrics and produce tools to share the information with other cities.

5) Expense: What are the costs to the City as a result of this legislation? What is the source

of funding for the expense? *(Please include costs in the current fiscal year as well as costs in future year, including Operations & Maintenance (O&M) costs, if known, and estimates, if not known. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the level of confidence.)*

N/A

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*
No.

- **Will positions be created or eliminated in future years as a result of this legislation?**
No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount
217007	PNSD000002	511200	CDTSEG00000000GC		PN000040	PN00400001	\$7,150
217007	PNSD000002	514100	CDTSEG00000000GC		PN000040	PN00400001	\$2,850
217007	PNSD000002	521000	CDTSEG00000000GC		PN000040	PN00400001	\$15,000
217007	PNSD000002	441100	CDTSEG00000000GC		PN000040	PN00400001	\$25,000

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☐ **YES:** Please proceed to Question #9.

☒ **NO:** Please, explain why below; and proceed to Question #10.

This Council action is a required process for authorization to accept grants funds.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

c) How did public involvement shape the outcome of this Council item?

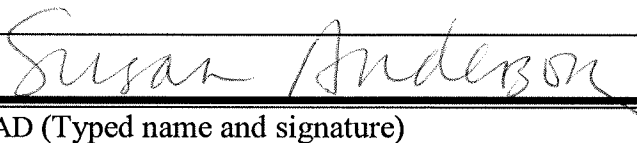
d) Who designed and implemented the public involvement related to this Council item?

e) Primary contact for more information on this public involvement process (name, title, phone, email):

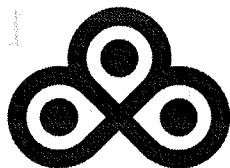
10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

The public has been involved in development of the 2009 Climate Action Plan and will continue to be involved in actions to achieve the Plan's goals and action items.

Susan Anderson, Director



APPROPRIATION UNIT HEAD (Typed name and signature)



Bureau of Planning and Sustainability
Innovation. Collaboration. Practical Solutions.

Council Transmittal Memo

DATE: February 26, 2013
TO: Mayor Charles Hales and Members of City Council
FROM: Susan Anderson, Director

1. **Ordinance**

*Accept and appropriate a grant in the amount of \$25,000 from The Bullitt Foundation to integrate social equity metrics and outcomes into the Climate Action Plan (Ordinance)

2. **Contact:** Ingrid Fish, Policy & Research Analyst, 503-823-4326

3. **Council Date:** March 13, 2013

4. ☒ Consent Agenda Item ☐ Regular Agenda Item

☒ Emergency Item (explain below)

☐ Non-Emergency Item

Immediate acceptance of funding allows work to proceed.

5. **Purpose of Agenda Item:**

Authorize acceptance of the \$25,000 grant from The Bullitt Foundation to develop Climate Action Plan (CAP) social equity metrics. Of the \$25,000 the City of Portland receives, \$15,000 will be passed on to Verde and Hacienda CDC to develop a detailed implementation plan for achieving equity and carbon outcomes in the rebuilding of Villa de Clara Vista, a multi-family low income rental property owned by Hacienda CDC. The additional \$10,000 will support a portion of BPS' personnel costs to coordinate the process to develop CAP social equity metrics and produce tools to share the information with other cities.

This \$25,000 grant along with an additional \$25,000 in matching grant resources, from the Funder's Network for Smart Growth and Livable Communities, will enable the



Bureau of Planning and Sustainability to work with the Office of Equity and Human Rights, and Multnomah County and community organizations to:

- a. Develop metrics to establish impacts of carbon-reduction actions.
- b. Select and refine climate actions to improve equity outcomes of the 2013 CAP.
- c. In partnership with community development organizations and social networks, develop an implementation plan to integrate equity and carbon outcomes in construction projects in underserved neighborhoods.
- d. Summarize climate equity metrics, findings, and lessons learned for the benefit of other jurisdictions and organizations working on climate action.

6. History of Agenda Item/Background:

In 1993, Portland became the first U.S. city to adopt a climate action plan, prioritizing a compact urban form, multi-modal transportation choices, walkable neighborhoods, efficient buildings, renewable energy resources, and urban forestry. Two decades later, Portland has achieved real results: in 2010 per person carbon emissions were 26% below 1990 levels, and total emissions had declined by more than 6%.

Portland has not made progress, however, in advancing equity. To date, many climate protection efforts have generated community benefits, but the economic and health benefits are not shared equitably across the city, especially among people of color and low-income communities.

Portland's previous climate plans acknowledged the importance of equity, but they did not establish specific metrics or actions to prioritize equity outcomes. Three years after the 2009 climate plan was adopted, the City of Portland completed the Portland Plan, which identifies equity as the pre-eminent overarching strategy of the City's 25-year strategic plan.

In addition to Multnomah County, another key project partner is Verde, a Portland-based non-profit whose mission is to serve communities by building environmental wealth through social enterprise, outreach, and advocacy. Verde brings technical expertise, deep community engagement, and the opportunity to implement the project's work in the rebuilding of Clara Vista, the largest multifamily, affordable housing rental property in one of Portland's most diverse neighborhoods.

Council authorized BPS to apply for this grant, by ordinance 185698, on October, 31st 2012.

7. What individuals or groups are or would be supportive or opposed to this action?

Opposed: None.

Supportive: Project partners include Multnomah County, Verde, Hacienda CDC, and various to-be-determined community development organizations.

8. How does this relate to current City policies? The development of CAP social equity metrics supports the City's 2009 Climate Action Plan and the 2012 Portland Plan.

