

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Kelly Davis-McKernan		2. Telephone No. 503-823-7574	3. Bureau/Office/Dept. Procurement Services
4a. To be filed (date): March 7, 2013	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst:
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

Accept bid of Emery & Sons Construction, Inc. for the Upper Hillsdale Sub-Basin RDII Pilot Project for \$2,157,955 (Procurement Report – 115167)

2) Purpose of the Proposed Legislation:

Authorize the Commissioner of Public Affairs to execute the construction contract.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|---|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input checked="" type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |
| <input type="checkbox"/> Internal City Government Services | | | |

FINANCIAL IMPACT

4) **Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This action will neither generate nor reduce current or future revenue.

5) **Expense:** What are the costs to the City related to this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the *level of confidence*.)

Construction contract cost based on bids received is \$2,157,955.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- **Will positions be created or eliminated in *future years* as a result of this legislation?**

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ **YES:** Please proceed to Question #9.

☐ **NO:** Please, explain why below; and proceed to Question #10.

9) If “YES,” please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

This project involves rehabilitation of the existing sanitary sewer mains and rehabilitation or replacement of existing sewer laterals using Cured-In-Place-Pipe (CIPP) liner, pipe bursting and open trench methods. Sewer work constructed on private property will be in accordance with the Oregon Plumbing Specialty Code (2011).

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

The construction contracting community, including contractors certified with the State of Oregon as minority, women, and emerging small businesses. They became involved when the project advertised for bids on December 26, 2012.

c) How did public involvement shape the outcome of this Council item?

Bids received resulted in the award of the construction contract.

d) Who designed and implemented the public involvement related to this Council item?

Procurement Services advertised the project for bid and held the prebid meeting that was open to the construction contracting community, including contractors certified with the State as minority, women, and emerging small businesses.

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Kelly Davis-McKernan, Sr. Procurement Specialist, 503-823-7574, kelly.davis-mckernan@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please

describe why or why not.

No further public involvement is necessary to execute the construction contract.

Christine Moody, Chief Procurement Officer
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BUREAU DIRECTOR (Typed name and signature)



CITY OF PORTLAND

OFFICE OF MANAGEMENT AND FINANCE 1120 S.W. Fifth Avenue, Rm. 75

Charlie Hales, Mayor
Jack D. Graham, Chief Administrative Officer
Bryant Enge, Director, Bureau of Internal Business Services

Christine Mood
Chief Procurement Officer
Procurement Services
Portland, Oregon 97204-191
(503) 823-504
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MEMORANDUM

DATE: MARCH 13, 2013
TO: Mayor Charlie Hales
FROM: Christine Moody, Chief Procurement Officer *cm/ps*
SUBJECT: Accept bid of Emery & Sons Construction, Inc. for the Upper Hillsdale Sub-Basin RDII Pilot Project (Procurement Report - Bid No. 115167)

1. INTENDED THURSDAY FILING DATE: March 7, 2013
2. REQUESTED COUNCIL AGENDA DATE: March 13, 2013
3. CONTACT NAME & NUMBER: Christine Moody, (503) 823-1095
4. PLACE ON: ☒ CONSENT ☐ REGULAR
5. BUDGET IMPACT STATEMENT ATTACHED: ☒ Y ☐ N ☐ N/A
6. ONE (1) ORIGINAL COPY OF THE CONTRACT APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED: ☐ Yes ☐ No ☒ N/A

7. **BACKGROUND/ANALYSIS:** Ordinance Number 185867 passed by the Council on January 23, 2013 authorized a contract and provided payment for the construction of the Upper Hillsdale Sub-Basin RDII Pilot Project. In 2012 Council adopted Resolution 36977 recognizing the negative impact of Rainfall Derived Infiltration and Inflow (RDII) and endorsing implementation of RDII pilot projects. Environmental Services has prepared plans and specifications for the first of the pilot projects to rehabilitate the deteriorated sewer pipes and service laterals from the sewer mainline to the house connection to mitigate RDII, and extending a portion of sewer to provide better service.
8. **FINANCIAL IMPACT:** The engineer's estimate for this project was \$2,350,000 and the confidence level was High. Funding for this project is available in the Sewer Operating Fund FY 12/13 Budget under WBS Element E10472.C60.
9. **RECOMMENDATION/ACTION REQUESTED:** Accept Recommendation to award contract to Emery & Sons Construction, Inc. in the amount of \$2,157,955.
10. **SCOPE OF WORK ON PROJECT:** The project includes all labor, materials, tools, equipment, and supervision necessary to construct the Upper Hillsdale Sub-Basin RDII Pilot Project. This project involves rehabilitation of the existing sanitary sewer

An Equal Opportunity Employer

To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.

mains and rehabilitation or replacement of existing sewer laterals using Cured-In-Place-Pipe (CIPP) liner, pipe bursting and open trench methods. Sewer work constructed on private property will be in accordance with the Oregon Plumbing Specialty Code (2011).