

Portland, Oregon  
**FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT**  
**For Council Action Items**

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Teresa Boyle <i>TS</i>		2. Telephone No. 503-823-6197	3. Bureau/Office/Dept. PBOT/PMD
4a. To be filed (date):  12-19-12	4b. Calendar (Check One)  Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: 12-7-12
6a. Financial Impact Section: X Financial impact section completed		6b. Public Involvement Section: X Public involvement section completed	

**1) Legislation Title:** \*Amend Intergovernmental Agreement with TriMet for Design and Construction Management Services for the Portland-Milwaukie Light Rail Project (Ordinance; amend Contract No. 30001514)

**2) Purpose of the Proposed Legislation:** Increased services provided by City staff working on project requires increase in compensation. Additionally, City bureaus have requested betterments to be added to the project that will be paid with City funds. This second amendment to the IGA captures both betterments and increased compensation for services provided to TriMet.

**3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?**

- X City-wide/Regional                       Northeast                       Northwest                       North
- Central Northeast                       Southeast                       Southwest                       East
- Central City
- Internal City Government Services

**FINANCIAL IMPACT**

**Revenue and/or Expense:**  
**Is ALL the Revenue and/or Expense a part of the current year's budget? or 5-yr CIP?** Yes  
**SAP COST OBJECT No(s):** T00138  
**All Revenue and Expense financial questions must be completed regardless of the current year's budget. Documents may be returned where the FIPIS portion has not been sufficiently completed.**

**4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source. Total revenue to be received by City for increased staff services rendered over next several fiscal years will increase from around \$12.8M to \$14.4M, with PBOT's share increasing from \$7.1M to \$7.5M.

5) **Expense:** What are the costs to the City related to this legislation? What is the source of funding for the expense? Betterments requested by the City to be constructed with the light rail project will be paid for by each bureau requesting the addition: BES - \$4,287,446; PWB - \$510,919; PBOT - \$296,362. Funding sources and year of payment for each betterment varies by bureau. For PBOT, betterments are paid by: arterial performance project (\$1,600); SW Moody project (\$10,000); Innovation Quadrant TSDC (\$284,762) per ordinance 185580.

6) **Staffing Requirements:**

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation? No.
- Will positions be created or eliminated in *future years* as a result of this legislation? No.

*(Complete the following section only if an amendment to the budget is proposed.)*

7) **Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

**8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:**

**YES:** Please proceed to Question #9.

**NO:** Please, explain why below; and proceed to Question #10.

Amending the IGA is a routine business activity between TriMet and the City and public involvement specifically targeted for this activity is not warranted. Individual betterments, such as Clinton to the River, the Water Avenue waterline, and improvements to Crystal Springs have been discussed with the neighborhood groups and property owners affected by their construction.

**9) If "YES," please answer the following questions:**

**a) What impacts are anticipated in the community from this proposed Council item?**

**b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?**

**c) How did public involvement shape the outcome of this Council item?**

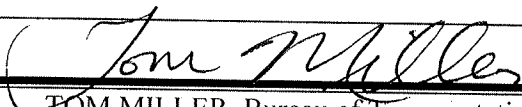
**d) Who designed and implemented the public involvement related to this Council item?**

**e) Primary contact for more information on this public involvement process (name, title, phone, email):**

**10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.** No future public involvement is needed. However, it is anticipated that updates on the betterments will be provided to the project's Citizens Advisory Committee and to others throughout construction using TriMet's public outreach process. Additionally, as the project draws closer to opening for revenue service in September 2015, there will be a great deal of outreach performed.

KK 12-05-12

BUREAU DIRECTOR

  
TOM MILLER, Bureau of Transportation