

Consolidated Annual Performance and Evaluation Report

**Fiscal Year
2011**

Report Prepared for

U.S. Department of Housing and Community Development

The Consortium



City of Portland



Multnomah County



City of Gresham

**CONSOLIDATED ANNUAL PERFORMANCE
AND EVALUATION REPORT
(CAPER)
2011**

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VIII. EXHIBITS

- Exhibit 1. Citizen Comments & Public Notices**
- Exhibit 2. HOME Annual Performance Report & Match Report**
- Exhibit 3. Summary of Section 215 & Housing Tables**
- Exhibit 4. Housing Assessment of the 3 – 5 Year Goals & Objectives**
- Exhibit 5. Section 108 Accomplishments**
- Exhibit 6. CDBG Activity Summary (GPR) for Grantees (PR 03)**
- Exhibit 7. Consolidated Annual Performance and Evaluation Report (PR06)**
- Exhibit 8. CDBG Financial Summary (PR 26)**
- Exhibit 9. Status of HOME Activities (PR 22)**
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- Exhibit 12. ESG Performance Measure Report (PR 81)**
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The Consortium Consolidated Annual Performance and Evaluation Report (CAPER)

Executive Summary

The consolidated Annual Performance and Evaluation Report (CAPER) describes the activities undertaken during the program year beginning July 1, 2011 to June 30, 2012 using federal funds granted to The Consortium includes the City of Gresham, Multnomah County and the City of Portland by the U.S. Department of Housing and Urban Development (HUD) under the Community Development Block Grant (CDBG), Home Investment Partnership (HOME), Emergency Shelter Grant (ESG), and Housing Opportunities for Persons with AIDS (HOPWA) programs. Activities and accomplishments described in the report primarily benefit low-and moderate income residents in the City of Gresham, Multnomah County and the City of Portland, neighborhoods with concentrations of low and moderate income residents, and the cities as a whole. HOPWA funds were used for providing affordable housing throughout seven-counties in Oregon and Washington. Oregon Counties include Multnomah, Clackamas, Columbia, Washington, and Yamhill. Washington counties include Clark and Skamania.

A complete draft of this report was made available for public review and comment for a 15 day period beginning September 5, 2012. The availability of the report publicly advertised. An executive summary of the document is available for review on the City's website (<http://www.portlandonline.com/PHB/>). The complete document is available for review in print form at the Portland Housing Bureau.

FUND RECEIVED

The table below outlines the Consolidated Plan funding received by The Consortium between July 1, 2011 and June 30, 2012. This table only includes funds received during the program year and does not account for either unspent prior year funds used for 2011-2012 program year activities or funds from prior years spent during the 2011-2012 program year.

Source: IDIS Report PR01

Resources	Portland	Multnomah County	City of Gresham	Total
CDBG	\$9,032,093	\$281,461	\$801,093	\$10,114,647
Program Income	\$1,620,272	--	\$132,272	\$773,072
Carry Over	\$3,474,649	\$236,102	\$69,951	\$3,780,702
HOME	\$4,039,704			\$4,039,979
Program Income	\$410,218	--	\$156,979	\$519,979
Carry Over	\$2,810,030	--	--	\$2,810,030
ESG	\$440,264	--	--	\$440,264
HOPWA	\$1,086,484	--	--	\$1,086,484
Total	\$22,913,714	\$517,563	\$1,160,295	\$24,591,572

1. **Community Development Block Grant (CDBG) Program:** Each member of the Consortium is an entitlement jurisdiction for this program and receives a formula allocation;
2. **HOME Investment Partnership:** Portland is the lead jurisdiction for the Portland HOME Consortium which includes the City of Gresham and Multnomah County;
3. **Emergency Shelter Grant (ESG):** The City of Portland is the only jurisdiction in the County that receives a direct award of ESG funds;
4. **Housing Opportunities for People with AIDS (HOPWA):** The City of Portland administers this grant program for a seven county Eligible Metropolitan Area (EMA) comprised of Clackamas, Columbia, Multnomah and Yamhill Counties, Oregon and Clark and Skamania Counties, Washington.

FUNDS EXPENDED

The activities and accomplishments outlined in this report are based on the expenditures of Federal funding between July 1, 2011 and June 30, 2012, as outlined below. Funds expended during the program year include reprogrammed prior year funds and funds awarded to activities in prior program years that were not spent until the 2011-2012 program year. As a result, funds expended do not equal funds received. Program administration expenditures are excluded.

PROGRAM FUNDS EXPENDED

	CDBG	HOME	ESG	HOPWA	Total
Total funds Expended	\$9,723,026	\$4,187,797	\$440,264	\$1,348,401	\$11,515,879

*Carry over, Entitlement & PI
IDIS Reports PR03 & PR06

REGULATORY CAPS AND SET-ASIDES

Program administration expenses were within the regulatory caps as outlined below.

Program Administration Expenses

	CDBG	HOME	ESG	HOPWA
FY 2011 Entitlement	\$9,032,093	\$4,039,704	\$440,264	\$1,086,484
2011 Program Income	\$1,620,272	\$410,218	-0-	-0-
Administrative Cap Allowance Maximum Allowable	20%	10%	5%	3%
	\$2,130,473	\$444,992	\$22,013	32,945

Source: IDIS Report PR02

The City is at the maximum CDBG public service activity cap. The limit on CDBG expenditures for public services has been calculated as follows:

CDBG Public Service Activity Cap

FY 2011 Entitlement	\$9,032,093
2011 Program Income	\$1,620,272
Public Service Activity Cap Allowance	15%
Public Service Activity Expenditures	\$1,597,854

*City of Portland CDBG entitlement only
IDIS Report PR 02

The required HOME set-a-side for Community Housing Development Organization (CHDO) is calculated below. The 15% set-aside must be committed by the City within 24 months of the last day of the month in which HUD obligated these funds or by the end of July 2011.

HOME CHDO Set-Aside Calculation

FY 2011 Entitlement	\$4,039,704
Minimum CHDO Set-Aside	15%
Minimum Required CHDO Set-Aside	\$605,955
Total CHDO Commitments	\$605,955.55

The following table reviews the City of Portland’s compliance with the regulatory requirements that 70% of CDBG expenditures benefit low and moderate income persons.

CDBG Low and Moderate Income Benefit

Summary of CDBG Resources	2011-2012 Program Year
01 Unexpended CDBG funds at end of 2011/12 Program Year	\$10,197,121.75
02 Entitlement Grant	\$9,032,093.00
03 Surplus Urban Renewal	0
04 Section 108 Guaranteed Loan Funds & BEDI Grants	\$877,351.16
05 Program Income	\$1,603,958.03
06 Returns	\$4,075.08
07 Adjustment to Compute Total Available	\$16,314.70
08 Total Available (sum, lines 01-07)	\$21,730,913.82
Summary of CDBG Expenditures	2011-2012 Program Year
09 Disbursements other than Section 108 Repayments & Planning/Admin.	\$5,362,938.53
10 Adjustments to Compute Total Subject to Low/Mod Benefits	\$2,326,622.06
11 Amount Subject to Low/Mod Benefit (line 09+10)	\$7,689,560.59
12 Disbursed in IDIS for Planning/Administration	\$1,345,647.19
13 Disbursed in IDIS for Section 108 Repayments	\$405,476.31
14 Adjustment to Compute Total Expenditures	\$282,342.39
15 Total Expenditures (sum, lines 11-14)	\$9,723,026.48
16 Unexpended balance (line 08-line 15)	\$12,007,887.34

Program Year Low/Mod Benefit		2011-2012 Program Year
17	Expended for Low/Mod Housing in Special Areas	0
18	Expended for Low/Mod Housing Multi-Unit Housing	\$8,878,779.37
19	Disbursed for Other Low/Mod Activities	\$3,842,178.71
20	Adjustment To Compute Total Low/Mod Credit	\$1,247,627.68
21	Total Low/Mod Credit (sum lines 17-20)	\$6,968,585.76
22	Percent Low/Mod Credit (Line 21/line 11)	99.26%
	Minimum Required Low/Mod Credit	70%

Source: IDIS Report PR 26 dated 9/27/2012

*Larger total on PR 01 for Program Income and on PR 03 & 06 for CDBG expenditures

The following table outlines the City of Portland's CDBG expenditures in compliance with these regulatory requirements for 2011 Program Year. Based on the information contained in IDIS Report PR 26 dated 9/2012, the City is within the regulatory cap for CDBG public service and HOME administrative expenditures.

Compliance with Regulatory Requirements

Requirement	Required	Amount	Percentage Used	Expended
CDBG Administrative Cap	20%	\$2,130,473	15.28%	\$1,627,989.58
CDBG Public Service Cap	15%	\$1,646,166	13.81%	\$1,515,357.35
HOME Administrative Cap	10%	\$403,970	19%	\$729,480
HOME CHDO Set-Aside	15%	\$605,955.60	15%	\$605,955.60
ESG Administrative Cap	5%	\$22,013	5%	\$22,013
HOPWA Grantee Administrative Cap	3%	\$32,625.89	3%	\$32,625.89

*Obligated 9.8% of HOME CHDO Set-A-Side

SUMMARY OF PRIORITY GOALS AND EXPENDITURES

The City of Portland's FY 2011-2016 Consolidated Plan established three HIGH priority need areas to be addresses using federal funds. The following table outlines these goals and how funds were used in the 2011-2012 program year as well as over the entire Five-year period covered by the Consolidated Plan to date. The chart does not include program administration costs which are presumed to be distributed across the priority need areas in a manner proportional to the activity expenses.

Distribution of Consolidated Plan Funds by Priority Needs

Priority Need	5-Year Budget	5-Year Proportion	2011 Proportion
Housing Opportunities	\$65,000,000	\$13,00,000	\$12,000,000
Ending Homelessness	\$8,000,000	\$1,600,000	\$1,600,000
Economic Opportunity	\$10,000,000	\$10,000,000	\$2,000,000

ACTIVITIES

The following tables list the activities and programs that were supported using CDBG funds during the 2011-2012 program year. Program administrative and planning activities have been excluded from this list.

CDBG - Public Service Cap Activities 2011

IDIS	Activity Name	Expended
4342	11-12 HomeOwner Prgms & Services Proud Ground--CDBG	\$50,000.00
4343	11-12 HOPS PHC--CDBG	\$100,000.00
4431	11-12 NAYA HOPS - Homebuyer Education	\$39,100.00
4390	11-12 PHB ProgDel: Habitat/D Street NSP	\$1,733.60
4451	11-12 FHCO....	\$12,700.00
4369	11-12 211Info Referrals, Housing Conn Operations	\$19,200.00
4348	11-12 Weatherization Workshops CEP	\$90,000.00
4406	11-12 CAT Tenant Education / Hotline	\$74,000.00
4354	11-12 EOI New Ave for Youth RISE	\$52,156.00
4358	11-12 EOI IRCO Youth Transitions	\$5,989.00
4324	11-12 TPI: Clark Center - CDBG	\$343,000.00
4327	11-12 TPI: Doreen's Place - CDBG	\$139,100.00
4326	11-12 TPI: Jean's Place - CDBG	\$199,200.00
4323	11-12 Northwest Pilot Project: Senior Housing	\$114,100.00
4379	11-12 PHB ProgDel: HA&S Team	\$143,748.79
4382	11-12 PHB ProgDel: Homebuyer Counseling	\$51,330.54
4427	11-12 NAYA HOPS - Foreclosure Prevention	\$79,999.42
	Total PS Activities	\$ 2,767,301.35

Source: IDIS Report PR 26

CDBG – Non-Public Service Cap Activities

For a full report on non-public service cap activities, please see CDBG Financial Summary.

IDIS #	IDIS Activity Name	Expended
4417	11-12 ONI Residential Siting Interagency	\$23,086.23
4448	11-12 HDC Planning/Policy*	\$8,952.35
4330	11-12 Oregon ON: CDC Industry Support	\$37,000.00
4450	11-12 FHCO Admin	\$29,965.00
4405	11-12 LASO Fair Housing	\$47,000.00
4370	11-12 211info Referral and Housing Conn Admin	\$17,700.00
4373	11-12 PHB Admin: Director Office	\$120,655.54
4374	11-12 PHB Admin: Business Operations	\$648,922.91
4375	11-12 PHB Admin: Equity, Policy, Comm	\$115,705.50
4376	11-12 PHB Admin: Homeless/Access Team	\$5,622.94
4377	11-12 PHB Admin: Housing Dev Finance	\$31,972.86
4378	11-12 PHB Admin: Neighborhood Hsng	\$18,519.98
4413	11-12 Grants Office Interagency	\$14,825.13
4412	11-12 BDS AMANDA Interagency	\$24,404.00
4414	11-12 BTS AMANDA Interagency	\$31,781.76
4416	11-12 Indirect Costs	\$421,875.38
4309	10-11 Freeman Consulting**	\$30,000.00
	Total Administrative Budgeted Costs	\$1,627,989.58

Source IDIS Report PR26

Community Based Development Organizations (CBDOs)

IDIS	Activity Name	Expended
4353	11-12 EOI Open Meadow Career Connection	\$207,391.00
4356	11-12 EOI NAYA-NAFES	\$147,947.00
4357	11-12 EOI Central City Concern ABTSCO	\$95,223.00
4359	11-12 EOI Human Solutions E European	\$108,607.00
4360	11-12 EOI CCC - CHES Program	\$ 207,000.00
4361	11-12 EOI CCC - GITI Program	\$153,260.00
4362	11-12 EOI - Constructing Hope (was Irv Cov)	\$52,097.00
4363	11-12 EOI - Outside In	\$41,227.00
4364	11-12 EOI Verde NW	\$41,398.00
4366	11-12 EOI - Oregon Tradeswoman	\$112,137.00
4411	11-12 EOI - SE Works PREP	\$85,657.00
	Total	\$1,251,944.0

Organization – Activity

ESG Activities	PY 11-12 Committed	2011-2012 Expenditures
Doreen's Place	\$61,251	\$61,251
Clark Center	\$92,000	\$92,000
Central City Concern	\$265,000	\$265,000
PHB Administrative Costs	\$22,013	\$22,013
Total-ESG	\$440,264	\$440,264

HOME Activities	PY 2011-2012 Committed	2011-2012 Expenditures
Affordable Rental Housing Capital & HDS	\$4,187,797.69	\$4,187,797.69
Gresham HOME Program Allocation	\$76,446	\$76,446
CDC Capacity Building	\$225,000	\$225,000
TBRA	\$375,654	\$375,654
HOME Administrative Costs	\$381,006	\$381,006
Total	\$5,245,903.69	\$5,245,903.69

Source: IDIS Report PR 06

HOPWA Activities	PY 2011-12 Committed	FY 11-12 Expenditures
Cascade Aids Project - Supportive Housing Program	\$987,683	\$982,667
Clark County Supportive Housing Program	\$145,799	\$145,799
CCC Rosewood PBRA	\$65,993	\$65,933
HOPWA Administration	\$32,625	\$32,625
Outside In -SOAR Program	\$54,147	\$54,147
Totals	\$1,281,171	\$1,281,171

Source: IDIS PR06 Dated

Program Income

All other loan repayments broken down by the categories of housing rehabilitation, economic development, or other programs.

Source of Funding PY 2011	Amount
CDBG	\$1,620,272
HOME	\$410,218
Total	\$2,030,490

Loans and Other Receivables:

Total numbers of other loans outstanding and the principal balance owned as the end of the reporting period.

Source of Funding	Number of Loans	Total
CDBG	1123	\$25,121,912
HOME	118	\$34,814,306
CDBG-EOI	0	0

Loans and Other Receivables:

Total number of outstanding loans that are deferred or forgivable, the principal balance owed as the end of the reporting period, and the terms of the deferral or forgiveness.

Funding Sources	Number of Loans	CDBG	Number of Loans	HOME	Number of Loans	CDBG-EOI
Cash Flow Loans	4	2,207,595	21	17,289,432	0	0
Equity Gap	37	12,734,404	33	12,062,360		
Deferred Payments Loans-MFH	37	4,045,511	42	4,925,666	0	0
Deferred Payments Loans-SFH	1034	5,809,902	3	62,751		
Deferred Payments Loans-Other	0	0	0		0	0
Shared Appreciation Mortgages	11	324,500	19	474,097		
Total	1,123	\$25,121,912	118	\$34,814,306	0	0

Loans and Other Receivables:

Total number and amount of loans made with CDBG funds that have gone into default and for which the balance was forgiven or written off during the reporting period.

Source of Funding	Number of Loans	Amount
CDBG	6	43,646
HOME	1	79,365
CDBG-EOI	0	0
Total	7	123,012

Loans and Other Receivables:

A list of the parcels of property owned by the grantee or its sub-recipients that have been acquired or improved using CDBG funds and that are available for sale as the end of the reporting period.

The Portland Housing Bureau and its sub-recipients do not have any properties for sale that were acquired or improved using CDBG funds as of the end of this reporting period.

See Exhibit 13: Summary of Accomplishments Report (PR 23)

II. Introduction

The Consolidated Annual Performance and Evaluation Report (CAPER) is a consolidated reporting document that covers local programs and services funded by federal entitlement programs. These funds are applied for under the principal planning document referred to as the Consolidated Plan, which is submitted to the U.S. Department of Housing and Urban Development. The FY 2011-2012 CAPER reports on activities detailed in the FY 2011-2012 Consolidated Action Plan.

The goal of the consolidated application, planning, and reporting on these federal grant programs is to integrate services in a coordinated way that most comprehensively serves the needs of the community. This approach eliminates the need for separate funding applications and public-planning meetings, while also allowing reporting accomplishments through a single computerized reporting process.

The Consolidated Annual Performance and Evaluation Report cover four entitlement grants administered by the City of Portland:

1. **Community Development Block Grant (CDBG) Program:** Portland is the entitlement jurisdiction for this program and receives a formula allocation. Included in this report under *Section III. CDBG Narrative* are the City of Gresham and Multnomah County's Consolidated Annual Performance and Evaluation Report 2011 for their jurisdictions.
2. **HOME Investment Partnership:** Portland is the lead jurisdiction for the Portland HOME Consortium which includes the City of Gresham and Multnomah County;
3. **Emergency Shelter Grant (ESG):** The City of Portland is the only jurisdiction in the County that receives a direct award of ESG funds;
4. **Housing Opportunities for Persons with AIDS (HOPWA):** The City of Portland administers this grant program for a seven county Eligible Metropolitan Area (EMA) comprised of Clackamas, Columbia, Multnomah and Yamhill Counties, Oregon and Clark and Skamania Counties, Washington.

In FY 2011, the total award of the four federal entitlement grants for the Consortium in this report is \$15,681,374

Resources	Portland	Multnomah County	City of Gresham	Total
CDBG	\$9,032,093	\$281,461	\$801,093	\$10,114,647
Program Income	\$640,800	--	\$132,272	\$773,072
Carry Over	\$3,474,649	\$236,102	\$69,951	\$3,780,702
HOME	\$4,039,704			\$4,039,979
Program Income	\$363,000	--	\$156,979	\$519,979
Carry Over	\$2,810,030	--	--	\$2,810,030
ESG	\$440,264	--	--	\$440,264
HOPWA	\$1,086,484	--	--	\$1,086,484
Carry Over	--	--	--	--
Total	\$21,887,024	\$517,563	\$1,160,295	\$23,565,157

Assessment of Goals and Objectives

Consortium Objectives

During the program year (PY) 2011, the Consortium continued its efforts to address the priority housing and community needs identified in the Consolidated Plan 2011-2016.

City of Portland:

Rental Housing Goals and priorities for housing and housing service programs, including those for populations with special needs such as the elderly, disabled, or individuals with AIDS are targeted towards serving populations with the greatest need. Other housing services include major and small-scale home rehabilitation programs designed to keep individuals and families in their homes. They also include the removal of lead-based paint hazards, the installation of weatherization materials, and the installation of accessibility improvements occupied by those with mobility impairments.

Homeless Prevention

Invest in program with a proven ability to transition people quickly and permanently from homelessness to housing and in programs that efficiently and sustainably prevent homelessness.

Homeownership

Invest in programs and strategies proven to assist low and moderate income families to sustainably purchase a home or retain a home they already own.

Short-Term Shelter

Maintain a community safety net that provides short-term shelter, information and referral services to County residents facing homeless or housing crisis.

Economic Opportunity

Invest in comprehensive, evidence-based programs that assist adults and youth to improve their economic condition by increasing their incomes and assets.

City of Gresham:

Infrastructure Development

Invest in community infrastructure development and redevelopment in low—and moderate-income communities.

Economic Opportunities

Increase economic opportunities through redevelopment and job-creation activities.

Multnomah County:

Infrastructure Development

Invest in infrastructure and public facilities development to stabilize and revitalize low- and moderate income communities.

Five-Year Goal Accomplishments

Assessment of Five -Year Goal Accomplishments is in its first year of accomplishments. The Five-Year Matrix lists the Five-year goals for each program area set out in the Consolidated Plan 2011-2016 and shows the incremental annual progress towards each goal, as well as the cumulative progress. Comments are included when necessary to explain a discrepancy between progress numbers and the goal. *Please see Exhibit 4*

Managing the Process

A draft of the 2011 CAPER was made available for the 15-day public comment period beginning September 5, 2012; PHB published a Legal notice requesting comments in The Oregonian newspaper. One comment was received.

Interested residents and community groups may request pertinent sections of the 2011 CAPER for translation. For assistance, contact Stella Martinez at (503)-823-2383 or by e-mailing stella.martinez@portlandoregon.gov.

Furthering Fair Housing

Assessment of Progress on Fair Housing and Summary

The Consortium completed an update of the 2005 Analysis of Impediments to Fair Housing in 2011. In summary, the AI recommended continued cross-jurisdictional funding of Fair Housing providers to provide necessary outreach, education and enforcement. There was an identified need to strengthen the outreach efforts by being culturally and linguistically informed and to increase the number of individuals being served from historically underrepresented groups and the protected classes. In addition, the AI recommended creating a regional Fair Housing Advocacy Committee to implement strategies to address housing barriers identified during the AI process.

The Consortium's leadership on fair housing complements equity work by the City of Portland. PHB is implementing a housing equity agenda and Multnomah County has provided leadership on the broad issue of health equity. It has presented research that focuses attention on the "social determinants of health." Housing is a key determinant, because its condition and location determine, in large measure, a household's access to recreational opportunities, healthy food, high-quality education, and good employment. For this reason, historical patterns of housing segregation can result in generations being cut out of "opportunity areas." During 2011-12, Portland and Multnomah County were actively involved in regional pre-planning and application for the Sustainable Communities Initiative. Planning efforts focused on ways that the housing system could expand residential opportunities for low income households and households of color in "opportunity areas," and on transit and other methods that could be used to connect residents who do not live in "opportunity areas" with such opportunities. This is exciting because it addresses the residual institutional segregation that has resulted from past discriminatory practices. This work will be continued and incorporated into the Portland Housing Strategy.

Following is a report of actions taken during PY 2011 based on findings and recommendations based on the 2011 AI. These actions fully meet the Consortium's obligation to affirmatively further fair housing by undertaking a multi-agency approach to fair housing outreach, education and enforcement. All three jurisdictions provided funding (CDBG), augmented by an allocation from the City of Portland General Fund.

**Direct Fair Housing Services
FY 2011/2012**

2011 AI Recommendation/Programs	Agency	Outcomes
Consortium Funded Activities – Recommendations Related to Federal, State, and Local Fair Housing Law		
Consortium Funded Activities-		
Discrimination in Housing: Complaint data gathered from multiple agencies that process complaints; including the U.S. Department of Housing and Urban Development, as well as other legal and advocacy groups show the kinds of different treatment and the kinds of unlawful discrimination in housing that is experienced by households in Multnomah County. Fair Housing Education, outreach, enforcement-Commit to County wide support and enhancement of education and enforcement of fair housing law and use various tools including testing to document discrimination with a special focus on homeownership and rental housing.		
Fair Housing Services and Enforcement This project provides advice and representation for people experiencing discrimination with the City of Portland.	Legal Aid Services of Oregon	In 2012 -114 people were served with advice or representation. 14 of the cases had sufficient evidence and were successfully prosecuted. 4 Fair Housing Presentations were made and two new contacts were made with culturally specific organizations. In all there was an increase in the number of people from protected classes calling with complaints.
Fair Housing Education – This project provides advice and representation for people experiencing housing discrimination in the City of Portland. Key program elements include intake, referrals, testing, and fair housing education for housing consumers and housing providers. The 2011 AI identified a need for regional coordination of Fair Housing initiatives, and housing needs assessments.	Fair Housing Council of Oregon	479 calls were screened from Portland citizens related to fair housing. 87.5% of Fair Housing training attendees reported an increased knowledge of fair housing laws 8.3% of all calls came from non-English speakers. 62% of all fair housing intakes were from people of color and non U.S. national origin. 38 organizations received fair housing training sessions Fair Housing Council of Oregon has agreed to assist in the coordination of regional fair housing stakeholders and participate in the Consortium Fair Housing Advocacy Committee.

<p>Enforcement The 2011 Analysis of Impediments has identified enforcement, coordination of enforcers, and information for housing consumers about how to make fair housing complaints as key issues.</p>	<p>Oregon Bureau of Labor and Industries, Civil Rights Division (BOLI)</p>	<p>City of Portland: BOLI continues to do this work, and coordinates with the city, but they are not contracted to do this work.</p> <p>38 new cases were accepted in 2010 13 were disability cases 10 race/color discrimination cases 7 familial housing complaints 5 cases had successful conciliation Proceeded to closure with complaints of violations of Portland's Civil Rights Ordinance.</p>
<p>Code Enforcement - Dedicate a Gresham housing inspector to enforce its exterior habitability code.</p>	<p>City of Gresham:</p>	<p>The City of Gresham approved a rental housing inspection program in December 2007 and began implementation immediately. The code and program addresses both the interior and exterior of units with a concentration on interior fire/life/safety violations.</p> <p>In FY 09-10, Gresham's housing inspection program resolved 2,140 cases. In FY 10-11, Gresham's housing inspection program resolved 2,613 cases. In FY 10-11 In FY 11-12 The inspection program sponsored a fair housing workshop. The licensing programs are being explored for opportunities to disseminate fair housing information to small landlords.</p>
<p>Increased Code Enforcement and Fines – Work in the City of Portland to increase enforcement.</p>	<p>City of Portland:</p>	<p>The Quality Rental Housing Workgroup (QRHW) discussed this recommendation. The number of rental inspectors has declined over the last five years. But funding was secured to retain this program.</p>
<p>Interior Habitability Codes – Jurisdictions outside of City of Portland add an interior habitability code and provide adequate inspection and enforcement.</p>	<p>City of Gresham:</p>	<p>The City of Gresham approved a rental housing inspection program in December 2007 and began implementation immediately. The code and program addresses both the interior and exterior of units with a concentration on interior fire/life/safety violations.</p> <p>In PY 11-12, Gresham's housing inspection program remains effective</p>
<p>Fair Housing Understanding. Lack of understanding by rental property managers, agents, and other housing providers, as well as differing screening criteria, can lead to the disparate treatment of persons seeking housing. Renters and buyers are also specifically impeded by limited knowledge of Fair Housing Law, lack of educational materials, culturally appropriate information, linguistic isolation, and a lack of capacity by government and culturally connected organizations to do effective outreach.</p>		

<p>Fair Housing Education of Tenants- Community Alliance of Tenants (CAT)– Hotline- Renter rights hotline to assist with housing stabilization for low-income renters including referrals to fair housing advocates, organizing fair housing rights trainings for members and making referrals for relocation assistance related to habitability issues.</p>	<p>Community Alliance of Tenants</p>	<p>457 Portland calls were counseled. 11 workshops serving approximately 232 people were held on renters' rights and responsibilities including fair housing and habitability issues. 5 workshops were directed to agencies. Referrals are still made to Impact NW for referral services due to habitability issues.</p> <p>Relocation referrals to Impact NW: 14 Eviction-related problems: 16.4% Fair housing: 2.4% Repair and habitability: 27.6%</p>
<p>Housing Connections Operations -Access to information was a key impediment to stable housing for low income renters and members of protected classes. The housing connections website provides quality rental listings and is actively advertized to low income renters, housing providers. Access to quality referrals is also a key issue.</p>	<p>211 Info</p>	<p>Site statistics as of June 30, 2011: Total Unit Count – 87,972 Total Property Count – 6,432 Landlord and Property Management Companies with accounts in HC – 3,516 Agencies with accounts in HC – 387 Total Searches Since May 2002 – 2,105,157</p> <p>In FY 2012, 211info provided over 2,000 people a month with housing information from Housing Connections by phone or e-mail. Additionally over 2,000 contacts per month for rent assistance and over 1,500 per month seeking shelter.</p> <p>Website is designed to make information accessible to most users.</p>
<p>Landlord Outreach- Increase the rental housing provider awareness of fair housing law and housing connections and programs that increase access to appropriate safe housing for low income renters such as Rent Well, Housing Connections, and Lead hazard prevention.</p>	<p>Fair Housing Council of Oregon</p>	<p>In 2011/2012 Over 30 outreach efforts ranging from classes and forums to meetings were initiated to build awareness and participation by housing providers, and other consumer housing services that support low income renters.</p>
<p>Services Information and Referral- Lack of education about housing options. Historically under-represented communities and members of the protected classes are not getting information they need.</p>	<p>211 Info</p>	<p>More than 72,000 calls were made to 211info last year. More than 46% of the callers sought assistance with housing or utilities. Most of the calls were made by members of the protected classes and additional efforts are being made to increase the number of referrals made for members of protected classes.</p>
<p>Quality Rental Workgroup-Education- 2011 AI called for increasing awareness of Fair Housing law, tenant rights, and access to advocacy, as key to preventing and resolving discrimination faced by someone in a protected class.</p>	<p>Portland Housing Bureau</p>	<p>QRWG inspired the housing providers to initiate a number of changes regarding landlords regarding tenant landlord rights, responsibilities that have increased the safety, stability and habitability of rental housing.</p>

<p>Healthy Homes-Decrease exposure to multiple household hazards which contribute to asthma exacerbations and other serious illnesses among children under the age of six. The overrepresentation of children from the protected classes in the group with asthma and other household exposure illnesses becomes a fair housing issue due to conditions that concentrate members of the protected classes in low quality housing.</p>	<p>Multnomah County</p>	<p>Decreased exposure opportunities in 100 homes with children under the age of six. Outreach is designed to increase participation of historically under-represented populations, members of the protected classes and low income households.</p>
<p>Translation-Remove language barriers to obtaining quality information about tenant rights and advocacy.</p>	<p>FHCO</p>	<p>Increased the number of organizations with written materials in the language of their low income constituency.</p>
<p>Quality Rental Workgroup- The 2011 AI Analysis identified the value of partnership between housing consumers and housing providers to increase compliance with existing habitability laws and support the maintenance of quality rental housing.</p>	<p>Bureau of Development Services</p>	<p>Implemented the following policies and program strategies to increase compliance with existing habitability laws and to support the maintenance of quality rental housing.</p>
<p>Increased Commission Recruitment - All jurisdictions should increase recruitment efforts from protected class communities and economically diverse groups to fill vacancies on the Planning Commission, Housing and Community Development Commission, HAP Board, urban renewal advisory committees, project selection committees and other advisory bodies that oversee housing policies.</p>	<p>Office of Neighborhood Involvement</p>	<p>PHB continues to make every effort to have diverse stakeholders participate on its project selection and hiring committees.</p> <p>All City Bureaus, including PHB and P&S, are participating in the City Public Involvement Network. The City's Public Involvement Advisory Committee is developing new requirements and best practices for increasing participation by members of communities of color and others whose interests have not been fully represented by the City's neighborhood system. PHB used these principals to create the Portland Housing Advisory Committee. Home Forward continues to seek diversity on its board and its current members represent multiple protected classes.</p>
<p>Rent Well—Continue funding a renter education training program in English and Spanish. Research need for offering Rent Well classes in other languages and the need to translate class materials into other languages.</p>	<p>Home Forward</p>	<p>In FY 10-11 the City worked with Home Forward and other partners to continue to implement Rent Well, the new tenant education curriculum developed in 09-10 to better meet the needs of participants. In FY10-11 the City further improved the curriculum by reducing the literacy level and making all curriculum materials alternatively available in Spanish.</p>

Accessible Affordable:

If accessible, affordable or subsidized rental units are restricted to a limited number of neighborhoods; lower-income households will have fewer housing options. Affordable homes to people with disabilities, communities of color, and immigrant and refugee populations should be offered in a variety of neighborhoods across town.

Lack of accessible units specifically hinders housing choice for people with disabilities, especially those requiring wheelchair accessible homes. There is also a lack of an accurate inventory of accessible units in the county area. There is lack of accessible, affordable units with supportive services for those with mental health disabilities, addiction illness, and seniors with cognitive decline.

There is a shortage of housing units affordable to households earning 30% of the Median Family Income (MFI)¹ or below; this shortage is expected to increase over the next several years. This can disproportionately affect protected classes who are low-income.

Accessible Unit Inventory – The AI Report notes a need for better information about accessibility of the current housing supply for individuals seeking accessible housing. Recommendations included an inventory of all locally funded accessible units including details about accessibility features such as roll-in showers and a listing of this information in Housing Connections.

City of Portland

City of Portland: Data refinement work started in PY 09-10 for the changes to Housing Connections to present the data to the public will be completed and will be completed in PY 11/12. METRO completed a regional affordable housing inventory.

Low cost accessibility accommodations Unlimited Choices – The Planning Jurisdictions should continue to support Unlimited Choices’ Adapt-a-Home, and Rebuilding Together to provide low-cost accessibility accommodations.

Unlimited Choices and Rebuilding Together

Assist 82 households between the City of Portland, Multnomah County and the City of Gresham. Rebuilding Together assisted 50 low-income households with seniors, and/or people with disabilities.

¹ See MFI Table in Section II of this report.

<p>Rent Well–Continue funding a renter education training program in English and Spanish. Research need for offering Rent Well classes in other languages and the need to translate class materials into other languages.</p> <p>Rent Well, Fresh Start and Risk Mitigation Pool – Fresh Start, Rent Well, and the Risk Mitigation Pool offer landlords an incentive to relax their screening criteria by reducing the risk. Fresh Start and Rent Well are underutilized. Increase usage of these programs because they assist renters who do not meet traditional screening criteria.</p>	Home Forward	<p>In FY 10-11 the City worked with Home Forward and other partners to continue to implement Rent Well, the new tenant education curriculum developed in 09-10 to better meet the needs of participants. In FY10-11 and FY 11-12 the City further improved the curriculum by reducing the literacy level and making all curriculum materials alternatively available in Spanish.</p> <p>Rent Well Outcomes: Rent Well Landlord Guarantee Fund coverage was initiated for 38 new households and continued from the prior year for an additional 65. The program paid claims to landlords for 19 households – an 18% claim rate.</p> <p>671 individuals graduated from Rent Well.</p> <p>The new Rent Well curriculum incorporates focused information regarding fair housing and reasonable accommodation for the target population of the program.</p> <p>Fresh Start Outcomes: Fresh Start Landlord Guarantee Fund coverage was initiated for 3 households and \$5069 in claims were requested by landlords.</p> <p>Risk Mitigation Pool (RMP) Outcomes: 7 claims were paid from the RMP totaling \$10,890.</p>
<p>Tenant Based Rent Assistance- Focus on rent assistance for the homeless and those at risk of homelessness. Disabled and disabled low income families.</p>	Home Forward	<p>Provided rent assistance to 838 households with HOME TBRA funds.</p> <p>Assisted a total of 2,522 households with housing retention support.</p>
<p><u>Areas of Reduced Access to Opportunity</u></p> <p>There is inequity in neighborhoods that lack good access to jobs, public transit, schools, grocery, and sidewalks. This disproportionately affects those with disabilities, low-income, communities of color, and immigrant and refugee communities.</p>		
<p>N/NE Homeowner Retention- Foreclosure and loss of equity has a disproportionate impact on the wealth and stability of people of color.</p>	MHAC (Minority Homeownership Assistance Collaborative)	<p>Assisted over 100 senior households at risk of losing their homes in North and Northeast Portland. Increased the number of participants from historically underserved communities and members of the protected classes.</p>
<p>Substandard Housing Relocation- Lack of resources to relocate from housing with habitability issues becomes a barrier to access to housing.</p>	Impact NW	<p>46 families, displaced from substandard housing, were financially assisted to gain relocation services to obtain appropriate replacement housing.</p>

<p>Mini Homeowner Rehabilitation- The 2011 AI identified that the cost of modifications for habitability, energy costs, or safety was effectively an impediment to fairly accessing homes.</p>	<p>REACH and other housing development</p>	<p>In 2012 over 500 households were assisted. These funds provided an incentive to housing providers to make modification to improve habitability, reduce energy costs and improve access. An increased effort was made to advertize the fund and to make the funds available to under-represented populations and members of the protected classes.</p>
<p>Non-profit Housing Development and Land Trust - City of Portland funds Proud Ground and a number of non-profit community development corporations to create affordable homeownership and rental opportunities and are marketed to underrepresented communities and members of the protected classes.</p>	<p>Proud Ground</p>	<p>City of Portland: See outcomes in the Homebuyer Programs Section.</p>
<p>Close the Minority Homeownership Gap - Portland City Council has adopted a goal of closing the Minority Homeownership Gap by 2015.</p>	<p>City of Portland:</p> <ul style="list-style-type: none"> • Proud Ground • Habitat for Humanity, • Hacienda CDC • The Minority Homeownersh ip Assistance Collaborative (MHAC), • HOST Development 	<p>City of Portland: See outcomes in the Homebuyer Programs Section.</p>
<p><u>Unintended Gentrification Through Policies</u></p> <p>Urban Renewal Development and the limited uses of Tax Increment Funds (TIF) sometimes have the unintended consequence of residential displacement and residents being “priced out” of market-rate housing. This disproportionately affects people of color, those with disabilities, and low-income families. Investments which create affordable choices in Urban Renewal Areas prevent displacement by allowing families to remain in their neighborhood.</p>		
<p>Mitigate impact of investments that cause displacement with planning and coordination.</p>	<p>City of Portland</p>	<ul style="list-style-type: none"> • Sustainable Communities Regional Grant • METRO Regional Housing Inventory • Portland Plan • Comprehensive Plan update • Portland Housing Strategy
<p>Siting Program – The City of Portland should continue to fund its Office of Neighborhood Involvement to administer a siting assistance program that promotes the siting of special needs housing by providing the community education, dispute resolution services and tools such as Good Neighbor Agreements.</p>	<p>City of Portland Office of Neighborhood Involvement</p>	<p>City of Portland: PHB continues to contract with the Office of Neighborhood Involvement to address various housing siting issues.</p>

<p>Tax Increment Finance Affordable Housing Set Aside Retain local funding for affordable housing development. The main source of local housing development funds come from tax increment financing.</p>	<p>City of Portland</p>	<p>The TIF set-aside ordinance was renewed. Gresham and other cities are looking at ways to devote economic development and infrastructure resources to affordable housing.</p>
<p>New RFP Selection Criteria for Affordable Units – Discuss adding the following preferences to RFP selection and loan agreements in the funding of new and rehabilitated affordable housing developments:</p> <ul style="list-style-type: none"> • accessible units • Smoke free housing (preferably entire buildings or floors) • MWESB goals • Equity goals 	<p>City of Portland</p>	<p>Changes to RFP Selection Criteria will not be discussed until the Accessible Housing Inventory has been completed and results have been reviewed.</p>
<p>Explore the Acceptance of Section 8 in all housing- The 2011 Analysis of Impediments report acknowledged the work of the QRHW had improved the Section 8 voucher turn back rate but additional discussion was needed because Section 8 vouchers are not accepted everywhere.</p>	<p>Home Forward</p>	<p>Section 8 turn back rates fell from a high of 25% in 08-09, to approximately 10% in 09-10 and approximately 17% in FY 10-11. Attributable to:</p> <ol style="list-style-type: none"> 1. Landlord Mitigation Pool; 2. Increased Ready to Rent Classes; 3. New landlord service team; 4. Faster Inspections; 5. Landlord “Lunch-n-Learn;” and 6. Strong customer service focused on business partnership with landlords.
<p>N/NE Homeowner Retention- Foreclosure and loss of equity has a disproportionate impact on the wealth and stability of people of color.</p>	<p>MHAC (Minority Homeownership Assistance Collaborative)</p>	<p>Assisted over senior households at risk of losing their homes in North and Northeast Portland. Increased the number of participants from historically underserved communities and members of the protected classes.</p>

Staff Time/Planning-Recommendations Related to Housing Choice		
<p>Data: Data analysis is an important tool for developing a Fair Housing Plan. Currently the data on discrimination of some Protected Classes, including age, sex, sexual orientation, marital status, religion, and source of income is incomplete or unavailable. There is also a lack of solid data available for East Multnomah County and parts of the city of Gresham. Fair housing planning is impeded by this lack of good data.</p>		
<p>Partner to ensure investments are made equitably</p>	<p>City of Portland</p>	<p>METRO is leading multiple jurisdictions in a joint grant to study regional disparities, plan investments that result increased access to opportunity and implement a pilot project.</p>
<p>Accessible Unit Inventory – All jurisdictions complete an inventory of all locally funded accessible units including details about accessibility features such as roll in showers. List this information in Housing Connections.</p>	<p>City of Portland</p>	<p>City of Portland: Data refinement work started in FY 09-10 for the changes to Housing Connections. In FY 11/12. METRO completed a regional inventory that may contain accessibility information.</p>
<p><u>Low-Income and Vulnerable Populations</u></p> <p>Households of color and differing national origins, as well as female heads of households experience poverty at a higher rate than other households, often due to historical and institutional discrimination in employment, credit, and education.</p> <p>Employment and income issues of all kinds including layoffs, wage levels, location of employment, training, access to benefits, and discrimination have the largest impact on housing choice.</p>		
<p>Removing Criminal Records – The 2011 AI report identified criminal records as a barrier for housing consumers. Programs like “Clean Slate” are helpful. Due to the cap on the percentage of federal funds that may be spent on public services, this activity should be funded with non-federal funds.</p>	<p>N/A</p>	<p>City of Portland: See program outcomes of Clean Slate Economic Opportunity Initiative participants.</p>
<p>Landlord Tenant Issue Workgroup – Continue support for the Quality Rental Housing Work Group (QRHW) especially when their work focuses on Fair Housing Issues. This workgroup of tenant advocates and property management industry representatives will explore strategies to address issues that could result in barriers to housing for members of protected classes, fair housing violations or health and safety issues for the community at large. Potential mechanisms include landlord licensing, seeking alternatives to "no cause" evictions, proactive unit inspections, increased police attention to illegal activity and expansion of landlord and tenant education programs.</p>	<p>The City of Portland</p>	<p>In QRHW FY 09-10 a handbook for tenant and landlords was drafted about City housing maintenance code requirements and information about how to address common housing conditions issues was drafted. In FY 10-11, the handbook and accompanying web site will be made available to the public. In FY09-10, an enhanced complaint system of rental housing inspections was piloted in East Portland through the provision of CDBG funds to the City's Bureau of Development Services for 1 housing inspector.</p> <p>The Fair Housing Advocacy Committee will take the recommendations of the 2011 AI Report and determine if there are remaining issues for a Landlord Tenant Issue Workgroup to address.</p>

<p>FHCO Translations-Remove language barriers to obtaining quality information about tenant rights and advocacy.</p>	<p>FHCO</p>	<p>FHCO translated their key materials into six major languages. Sought advice from key partners to indentify which materials need to be translated or reformatted to be culturally appealing.</p>
<p>Quality Rental Workgroup-Education- 2011 AI called for increasing awareness of Fair Housing law, tenant rights, and access to advocacy, as key to preventing and resolving discrimination faced by someone in a protected class.</p>	<p>Portland Housing Bureau</p>	<p>Contracts with CAT, and FHCO asking them to expand their outreach efforts to renters and landlords has increased awareness by renters and landlords regarding tenant landlord rights, responsibilities that have increased the safety, stability and habitability of rental housing.</p>
<p>Quality Rental Workgroup- The 2011 AI Analysis identified the value of partnership between housing consumers and housing providers to increase compliance with existing habitability laws and support the maintenance of quality rental housing.</p>	<p>Bureau of Development Services</p>	<p>This partnership has inspired OON and MMHA to adopt Fair Housing Best Practices. These practices in part will help increase compliance with existing habitability laws and to support the maintenance of quality rental housing.</p>

Housing Programs

During the PY 2011 the Consortium allocated \$23,565,157 of its CDBG, HOME, HOPWA and ESG entitlement resources to the development of affordable housing and housing related services. Housing programs included both capital for housing development and services related to housing. The major focus of the programs is the development of housing affordable to low- and moderate-income households. The PHB contracts directly with nonprofit, community-based, and/or private organizations to provide other housing activities including:

- Homebuyer programs,
- Special needs housing and
- Housing-related access and stabilization activities.

Homebuyer Programs funded by the PHB include homebuyer education and counseling for first time purchasers

Housing-related services include information and referral to those in need of affordable housing; assistance with minor home repairs; and fair housing information for low- and moderate-income households.

All funding allocations for housing development and housing services are made according to priorities identified in the Consolidated Plan.

Within **Priority One** are programs to provide affordable rental housing for homeless individuals or families and very low-income households (earning less than 50% MFI) that pay more than 50 percent of their income in housing related expenses. This includes people with special needs such as mental and physical disabilities, people with AIDS, and the elderly. There is a preference for programs that serve extremely low-income (0-30%) households, including large families (2 plus bedrooms).

Within **Priority Two** are programs to provide assistance for very low-income existing homeowners to maintain their homes. Programs should preserve the stock of affordable housing and stabilize neighborhoods by providing basic support services such as case management, job training, childcare, and education. Programs should provide funds for the rehabilitation and maintenance of basic systems (plumbing, structural, electrical, and roofs) and for improvements to allow elderly and persons with disabilities to remain in their homes. Programs to revitalize severely distressed public housing are also included.

Within **Priority Three** are programs to assist first-time homebuyers. These programs should focus on innovative types of housing and lower-income populations unable to access the increasingly unaffordable market. Homebuyer programs should also be targeted as an important community development tool to reinvest in and stabilize neighborhoods. Public funding of these programs should emphasize the leveraging of private funding.

In addition to the Priorities described above, local principles have been established that provide further guidance on how affordable rental housing programs will be developed. These policies distribute federal rental housing dollars to create units that are affordable to the full range of households with incomes from below 30 percent to 80 percent of area median income. Additional resources are used to fund housing opportunities for

moderate-income households.

Home Owner Programs and Services (HOPS) & Home Repair Report:

During fiscal year 2011-12, the City of Portland funded three HOPS activities with CDBG monies:

- homebuyer education and counseling, including outreach, and financial fitness classes;
- the program delivery costs for non-federal direct homebuyer financial assistance; and
- foreclosure prevention counseling.

The first two activities address barriers to homeownership, including lack of savings, poor credit, high income-to-debt ratios, high housing prices, culturally insensitive information, and lack of knowledge about the home buying process. The third activity helped primarily low to moderate income homeowners—primarily from communities of color—retain their homes, and it also minimized the financial impact if maintaining the home was not a viable option.

Programs through Proud Ground (the Community Land Trust), Portland Housing Center (PHC), and MHAC (the Minority Homeownership Assistance Collaborative) helped households address some or all of the barriers to homeownership mentioned above. [MHAC is composed of four community-based non-profit organizations: Hacienda CDC, the Native American Youth and Family Center (NAYA Family Center), Portland Community Reinvestment Initiative (PCRI,) and the African American Alliance for Homeownership (AAAH).] MHAC also provided foreclosure prevention services through Hacienda and AAAH.

An additional \$430,000 in local monies was available to fund similar activities with the organizations mentioned above, as well as with APICIA (Asian and Pacific Islander Community Improvement Association) and ROSE Development. A portion of these local dollars funded 5 homeownership fairs targeting communities of color and low income home buyers and homeowners.

Finally, PHB made \$989,000 in local funds available for use as direct down payment assistance loans to homebuyers recruited, screened, and educated by MHAC and Habitat for Humanity. Homebuyers borrowed up to \$32,000 in interest free, non-amortized funds, and received up to an additional \$8,000 in grant funds for home rehab (from a total pool of \$247,000 in grant funds.)

PHB continued working with Neighborhood Stabilization Program (NSP) funds. Habitat for Humanity began building 45 homes on the foreclosed property it bought in 2010-11 with almost \$1,380,000 in NSP1 dollars. The coalition of Proud Ground and NAYA Family Center finished rehabbing the five foreclosed homes it bought with NSP1 funds (a total of almost \$1,153,000 for acquisition and rehab), sold them all, and generated \$517,925 in program income. These funds will be used to support homebuyers in the purchase and rehab of 6 additional homes.

The state of Oregon also awarded PHB \$616,000 in NSP3 funds, and those are still in the process of being spent.

The following table outlines the CDBG funded programs. Program descriptions follow.

Program and Eligibility	Outcomes	Barrier Addressed	Providing Agency	Funding Source	Product Activity
<p>Home Buyer Education and Counseling</p>	<p>PHC</p> <ul style="list-style-type: none"> • Graduated 583 households from an 8 hour homebuyer education class; • With partner APICIA, provided 10 homebuyer education classes in languages other than Spanish: 4 Russian, 2 Chinese, and 4 Vietnamese. • Provided one-one-one homebuyer counseling to 1,457 unduplicated households; • Provided financial literacy workshops to 188 clients; • Assisted 108 households from historically underserved populations to become new homeowners; and • Assisted 288 households to purchase homes in the city of Portland. <p>Proud Ground: From the 2011-12 contract, funded in part with \$45,000 in CDBG:</p> <ul style="list-style-type: none"> • 519 individuals attended Homeownership Information Sessions; • 272 individuals attended homebuyer education and counseling sessions. • 158 households joined the wait list for permanently affordable homeownership; • 24 households became first time homeowners of permanently affordable homes. • Proud Ground added 18 homes to the portfolio of permanently affordable homes. 	<p>Access to a continuum of culturally sensitive homebuyer services and assistance</p>	<p>PHC Proud Ground</p>	<p>CDBG and City Funds</p>	<p>Support of potential home buyers throughout the process until they become home owners</p>
<p>Financial Assistance</p>	<p>MHAC-used \$40,000 in CDBG funds for <u>program delivery costs</u> for a homebuyer financial assistance program using local funds.</p> <ul style="list-style-type: none"> • 21 households became first time homebuyers. <p>Proud Ground's 2010-11 contract was extended to 6/30/12 because of a PHB delay with rehabbing the homes for which most of the <u>\$58,000 in CDBG financial assistance</u> had been designated.</p>	<p>Affordability gap</p>	<p>MHAC, and Proud Ground</p>	<p>CDBG</p>	<p>Deferred forgivable loans with rehab grants, or grants for down payment assistance at 0% interest</p>

Program and Eligibility	Outcomes	Barrier Addressed	Providing Agency	Funding Source	Product Activity
	<ul style="list-style-type: none"> • 3 households became first time homeowners in permanently affordable homes. 				
Foreclosure Prevention Counseling	<p>MHAC produced the following results:</p> <ul style="list-style-type: none"> • 830 clients received counseling; • 1 homeowner secured a deed in lieu of foreclosure; • 1 homeowner gained forbearance; • 306 homeowners applied for and await temporary loan modification; • 229 homeowners await permanent loan modification or refinance; • 85 homeowners received permanent loan modification or refinance; 	<p>Limited access to lenders and lack of knowledge about foreclosure process, and homeowner rights and resources delivered by culturally appropriate non-profit counselors</p>	<p>NAYA— fiscal agent for MHAC: (AAAH & Hacienda)</p>	<p>CDBG</p>	<p>AAAH and Hacienda staff time and training to counsel homeowners facing foreclosure</p>

Education and Counseling

Portland Housing Center: \$100,000 in CDBG funds helped provide HUD approved homebuyer education classes and one on one counseling services.

Proud Ground: \$45,000 in CDBG funding provided to Proud Ground, a Portland land trust, helped provide the staffing for acquisition activities for permanently affordable homes, and the outreach and education necessary to help create new low income homeowners.

Financial Assistance

MHAC assisted 21 first time homebuyers become new homeowners with almost \$670,000 in local, 0 interest, non-amortized, forgivable down payment assistance loans, accompanied by \$167,000 in rehab grants. \$40,000 in CDBG made this possible by providing MHAC the program delivery fees to help cover their program costs.

Proud Ground: \$58,000 in CDBG funding (from an extended 2010-11 contract) provided vital financial assistance to 3 first time homebuyers to help make the homes permanently affordable.

Foreclosure Prevention Counseling

MHAC: MHAC member organizations Hacienda and AAAH used \$80,000 in CDBG funds to provide foreclosure prevention counseling to households (over 51% of which were at or below 80% AMI) who were facing foreclosure.

Homeowner Housing Rehabilitation

An important component of the affordable housing program is to ensure that elderly and disabled homeowners can access assistance for repairs that allow them to live safely in their homes. To promote this, the City of Portland used CDBG dollars to fund small-scale or emergency rehab activities for single family, owner-occupied units. During the fiscal year 2011-2012, 896 households below 80% MFI were served.

Rehab activities comply with all federal environmental review and lead-based paint requirements. All households that were assisted under this program received the EPA pamphlet "Protect Your Family from Lead in Your Home" and all activities were conducted using contractors trained in lead-safe work practices. Rehab activities in pre-1978 housing that disturbed lead painted surfaces beyond the *de minimus* threshold defined by HUD received a clearance test to determine that no hazardous lead dust remained in the unit.

The following table inventories the emergency or small-scale rehab grants delivered by community organizations that received CDBG resources.

2011-2012 Owner Occupied Rehabilitation Services- Portland

Service	Provider	Households Served
Accessibility improvements for households with a disabled family member and minor home repair for mobile home owners.	Unlimited Choices, Inc.	Adapt-A-Home 33
		Mend-A-Home 23
		Add-A-Bar 40
Painting and minor home repair for low-income households. Repairs to address environmental hazards that may cause or exacerbate health issues.	REACH CDC	Home Repair 70
		Healthy Homes 12
Home repair services to low-income families.	Rebuilding Together	Home Repair 50
Energy conservation workshops and weatherization materials installed in disabled and elderly households.	Community Energy Project	Workshops 500
		Weatherization 72
		Emergency Repair 70
Critical need home repair loans	Portland Housing Bureau	26
TOTAL		896

Rental Housing

Multi-Family Housing Development

Increasing the availability of affordable rental housing is Priority One in the Consolidated Plan. As in past years, the Portland Housing Bureau (PHB) implemented the Rental Housing Loan Program to develop, rehabilitate, and preserve affordable rental housing. Pursuant to local housing policy, federal rental housing resources were distributed to create units affordable to households earning at or below 30 percent and up to 80 percent of area median income. Additional resources were used to develop housing affordable to moderate-income households.

The Rental Housing Loan Program budget used HOME and CDBG funding and prioritized development that (a) leveraged non-local funding sources such as Low-Income Housing Tax Credits, State and County funding, and private resources and (b) development that included Permanent Supportive Housing (PSH) units pursuant to the City's Ten Year Plan to End Homelessness. Nonprofit and for-profit developers and the Housing Authority of Portland participated as partners in enhancing the City's stock of affordable rental housing.

In the 2011-2012 Consolidated Action Plan, Portland proposed to use HOME and CDBG resources to support the acquisition, refinancing, new construction, and/or rehabilitation.

The brief summary below reflects 2011-2012 NOFA awardees. HOME, CDBG, Section 108 and City Tax Increment Financing (TIF) funds were allocated to support these efforts from the base fiscal year budget. These resources were awarded through a competitive Notice of Availability of Funding (NOFA) process.

The Portland Housing Bureau (PHB) announced an investment of \$9.1 million in affordable rental housing serving several neighborhoods throughout Portland in February 2011.

In the fall of 2011, PHB invited developers to send proposals for available funds for new construction projects or to repair existing housing that serve low-income families and individuals. PHB received a total of 17 proposals requesting almost \$32.6 million.

The winning proposals will build 60 new quality rental homes and repair another 91 quality affordable units. Of the \$9.1 million awarded to local projects, \$2.8 million are sourced from federal HOME grants, while \$6.3 million comes from tax increment funds from the Lents Town Center and Gateway urban renewal areas.

Priority was given to projects that make rental units affordable to households with incomes below 50% Median Family Income (MFI), which equates to \$24,950 for one person. In addition to working families, many of the projects also provide permanent housing and services for seniors living on fixed incomes, people with serious and long-term disabilities, chronically homeless individuals and families experiencing homelessness.

Multi-Family Housing Development- Projects Completed, or Underway for Program Year 2011

The Rockwood Building-located at 124 NE 181st Avenue, Gresham, Oregon

Type: New Construction

Status: Completed

Project Sponsor: Human Solutions, Inc.

Source: HOME

The development will house 47 units of affordable housing – 17 units for homeless war veterans and their families and 30 units for low-income residents – as well as a 25,000 square foot multi-service center for seven other non-profit agencies. HOME funds from three jurisdictions were used to finance the development in the amount of \$1,111,134.

Firland Apartments- 8012-8036 SE Raymond Ave, Portland, Oregon

Type: Acquisition and Rehabilitation

Status: Completed

Project Sponsor: Rose CDC

Source/s of Funding: HOME \$1,000,000

ROSE CDC has focused on bringing the buildings up to code, putting in new energy efficient windows, and redoing the interior finishes, many of which were original to the building. Firland has 17 two-bedroom units and 2 one-bedroom units, and now includes one fully-accessible and one partially-accessible ADA apartment.

Hatfield Building-204 SW 8th, Portland, Oregon

Type: Rehabilitation

Status: Underway

Project Sponsor:

Funding Source: CDBG \$846,727

This rehab project will preserve 106 units of affordable housing with Median Family Income (MFI) under 30% through the Section 8 Project Vouchers. It is an alcohol and drug free environment that will be targeted towards chronically homeless.

Briarwood East Apartments-3302 SE 122nd Avenue, Portland, OR

Type: Acquisition and Rehabilitation

Status: Completed

Project Sponsor: Human Solutions

Funding Source/s: HOME \$757,215 & Section 108 Loan- \$1,254,404

Briarwood East Apartments is a 22-unit apartment complex, originally constructed in 1974. Major rehab work is planned for the property, located in the Powellhurst-Gilbert neighborhood. The rehab plans to make several units accessible for people with disabilities. The project received 10 project based Housing Choice Vouchers.

Villa de Suenos-6706 NE Killingsworth Avenue, Portland, Oregon

Status: Completed

Project Sponsor: Hacienda CDC

Funding Source: HOME \$ 1,125,000 and Section 108 Loan \$87,673

Villa de Sueños is a 28-unit multi-family development serving large families in hard to find 3- and 4-bedroom rental apartments. Villa de Sueños was Hacienda's first new construction project and was completed in 1999. In 2008 water damage, mold and

collapsing decks were discovered necessitating the need for extensive investigations which led to a pending lawsuit for construction defects.

The City of Portland understands the need to preserve this stock of affordable housing, particularly large units serving large families earning 50% of area median income or less. To this end, the Portland Housing Bureau is loaning HOME and CDBG/Section 108 funds to support the rehab. After rehabilitation, Villa de Sueños will provide stable, dignified, affordable housing for households with the greatest need. New covered decks and railings, improved ventilation, radiant heating and improved play spaces and landscaping are all part of the re-construction.

Taggart Manor-8066 SE Taggart Street, Portland Oregon

Type: Rehabilitation

Status: Completed

Project Sponsor: Central City Concern

Funding Source/s CDBG-R \$301,750

Taggart Manor is one of 20 residential building in Central City's inventory. Built in 1960, it's also one of the oldest properties. The funds will be used to increase attic insulation to R-60, replace water heaters, install energy efficient windows and replace a 15-year, composition roof with a 50-year metal one.

Ainsworth Court Apartments-1515 N Ainsworth Street

Status: Project is underway

Project Sponsor: Home forward

Funding Source/s: HOME \$1,400,000

Ainsworth Court is replacing the hot water system and upgrading the bathrooms.

PCRI-5036 NE 23rd, 6216 NE 10th, 4523 NE 96th, 1714 NE Highland, 1522 NE Bryant, 1014, NE Emerson

Status: Open

Type: Rehab Project of 5 single-family Homes

Project Sponsor: Portland Community Reinvestment Initiatives Inc.

Funding Source/s: HOME

Otesha Place-1488 NE Alberta, Portland, Oregon

Status: Project is underway

Type: Rehabilitation

Project Sponsor: Sabin CDC

Funding Source/s CDBG/R \$1,273,245

This is a (3) three-story building containing (11) eleven units of multi-family housing and 1,000 commercial space.

The City of Gresham - Multi-Family Housing Development

The Pines Apartments-110 SE 188th Avenue, Gresham, Oregon

Type: Rehabilitation

Status: Underway

Project Sponsor: The Pines Housing, Inc.

Funding Source/s: HOME \$400,000

The Pines Apartments, built in 1970 and located in Rockwood, has 66 units in 9 buildings, with many 2 and 3 bedroom units to accommodate families. Currently there are 144 residents including 60 children. All units are reserved for families earning 60% or less of MFI. Sixty three units serve families at or below 50% MFI and 3 units serve families at or below 60% MFI. They received \$400,000 in 2010. The total project budget is \$2,736,149. This additional funding will address issues in the exterior building envelope related to interior mold remediation and water intrusion. It will also be used for tenant relocation.

Glisan Gardens-16428 NE Glisan, Gresham, Oregon

Type: Acquisition and New Construction

Status: Underway

Project Sponsor: Habitat for Humanity Portland/Metro East

Funding Source: HOME \$350,000

Habitat for Humanity will build 26 (14 HOME assisted) owner occupied homes to be sold to families earning no more than 60% MFI. Construction is scheduled to start in 2012.

Victoria Cottages-SE 204th Avenue and Stark St., Gresham, Oregon

Type: Acquisition and New Construction

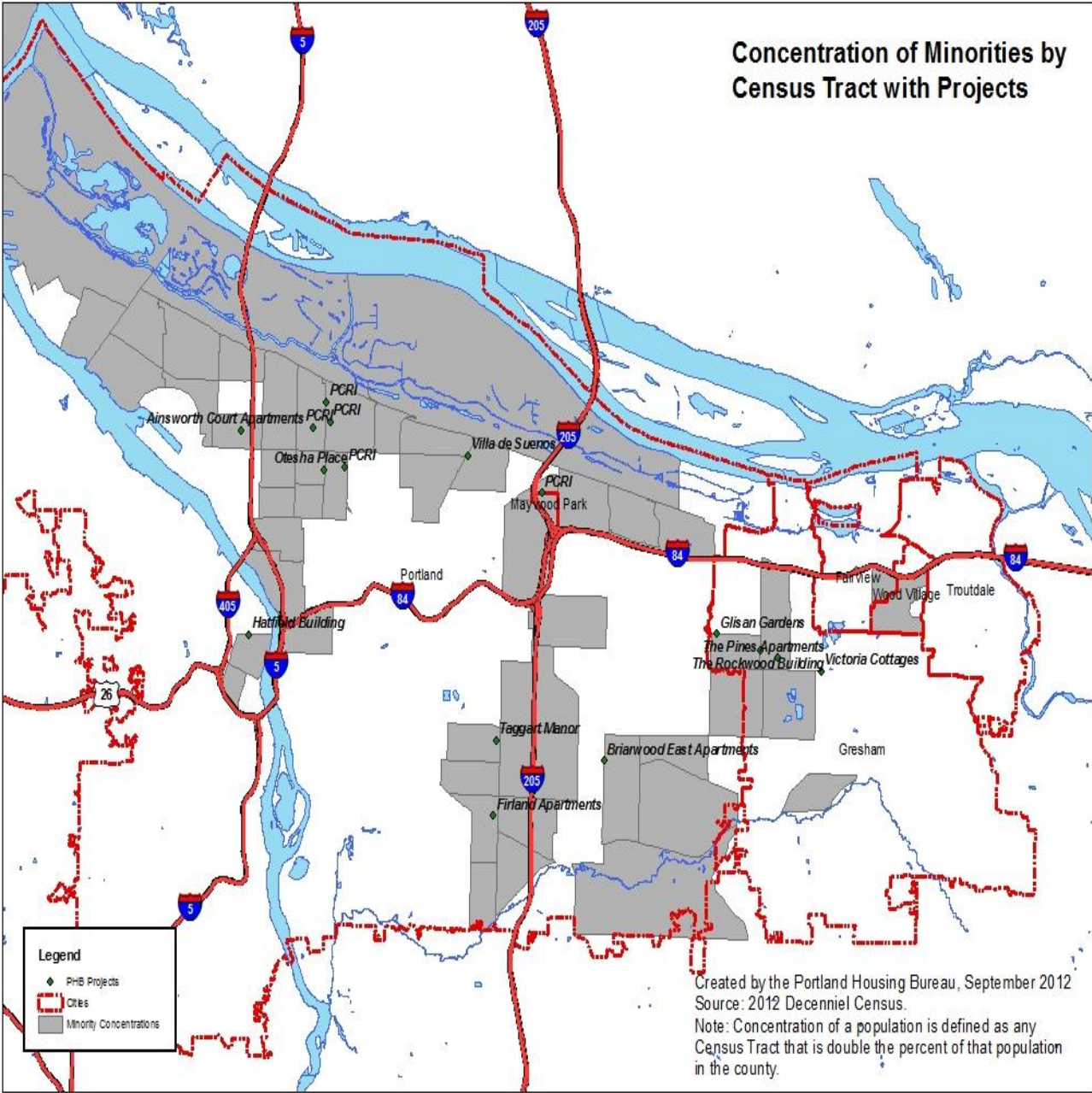
Status: Complete

Project Sponsor: Habitat for Humanity Portland/Metro East

Funding Source: HOME \$300,000

Habitat for Humanity will build 8 homeowner units for families below 50% MFI.

Federally Funded Housing Projects in Minority Concentrated Areas



Permanent Supportive Housing

Beyond meeting all accessibility guidelines that apply to its development of federally-funded affordable housing, The Consortium is not currently developing housing specifically targeted for non-homeless disabled persons, since the City has committed to meet the PSH goals in the 10 year plan. The Consortium funds rent assistance programs that serve, among others, non-homeless disabled and elderly persons. Further, most of the projects produced with Consortium's funding include both PSH and non-PSH affordable units - some of which are accessible - and some of which will be occupied by non-homeless households that include a member with a disability.

In addition, the Consortium determined in its recent Analysis of Impediments to Fair Housing that the current supply of accessible rent-restricted units is under-utilized, primarily because there is no market that connects owners of accessible rental units with people with disabilities who would like to rent accessible units. Instead, standard practice is that an owner will rent accessible subsidized apartments to any applicant that meets its criteria for tenancy. Apartment listings on HousingConnections.org, a free regional web-based affordable housing locator, indicate whether a unit is accessible. In the future, the Consortium would like to explore whether owners of accessible units would be willing to participate in a voluntary program that would notify people with disabilities of vacancies in accessible units.

Public Housing: Portland Housing Authority

The Consortium is required to submit a comprehensive annual report to HUD on all agency activities and use of funds. This is a full report from the Portland Housing Authority for FY 2011. For more information on the Portland Housing Authority please see the link below.

<http://www.hapdx.org/>



homeforward

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YEAR 12

Moving to Work

ANNUAL REPORT

Original Submission:

June 27, 2011

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Melissa Sonsalla, Project Coordinator



A new name for the Housing Authority of Portland

Name Change Embodies Home Forward's Mission

After 70 years as the largest provider of affordable housing in Oregon, the Housing Authority of Portland found it had outgrown its name. No longer an accurate reflection of the geography it serves, nor an accurate reflection of its mission, the name had become confusing to many in the community. The agency's new name and identity represent the goals it has always championed – shelter and support for neighbors in need. By providing stability and opportunity through housing, Home Forward enables individuals to move forward in life. The Board of Commissioners adopted the new name in May 2011 to help to strengthen existing partnerships, develop new relationships, and connect with the community in a more meaningful way. For more information on the name change, visit www.homeforward.org.

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I. Introduction

Moving to Work (MTW) is a demonstration program that offers public housing authorities (PHAs) the opportunity to design and test innovative, locally-designed housing and self-sufficiency strategies for low income families by allowing exemptions from existing public housing and tenant-based Housing Choice Voucher rules. The program also permits PHAs to combine operating, capital, and tenant-based assistance funds into a single agency-wide funding source, as approved by HUD. The purposes of the MTW program are to give PHAs and HUD the flexibility to design and test various approaches for providing and administering housing assistance that accomplish three primary goals:

- Reduce cost and achieve greater cost effectiveness in Federal expenditures;
- Give incentives to families with children where the head of household is working, is seeking work, or is preparing for work by participating in job training, educational programs, or programs that assist people to obtain employment and become economically self-sufficient; and
- Increase housing choices for low-income families.

Home Forward, the new name for the Housing Authority of Portland, has been designated an MTW agency since 1998. In 2009 we signed a new agreement with HUD that will ensure our participation in the program until 2018, providing a long horizon to implement, test, and assess new initiatives and approaches to our work in support of the MTW program's goals.

Overview of the Agency's ongoing MTW goals and objectives

In FY2011 Home Forward made significant progress in advancing our goal of providing new, and maximizing existing, opportunities for our residents to achieve the principles of Moving to Work: accessing housing, achieving stability and progressing to self-sufficiency. We embarked on an ambitious strategic planning process, which culminated in the identification of several strategic directions and guiding principles that will serve to shape and lead much of our work in the coming years. In partnership with our many community stakeholders we continued the complex process of modeling what wholesale rent reform would look like and arrived at a finished plan that traverses both public housing residents and Section 8 participants, and which was subsequently integrated into our FY2012 MTW Plan.

Additionally, a number of smaller-scale rent reform activities such as alternate rent calculations for public housing and changes in public housing utility allowance determinations were successfully implemented in this Plan year at a limited number of sites. As this annual report will show, our varied and numerous ongoing activities continue to show success in meeting their specific targets and the MTW principles in general.

Overview of the Agency's MTW Activities

<p>Page 17 FY2011-P1: Alternative rents at Rockwood Station, Martha Washington and the Jeffrey</p> <p>At public housing units for these three sites, Home Forward calculates the rents using a simplified method.</p>	<p>Page 35 FY2011-O6: Measures to improve the rate of voucher holders who successfully lease up</p> <p>Home Forward has implemented a variety of measures to improve landlord acceptance of Section 8 vouchers in the community.</p>
<p>Page 19 FY2011-P2: Change in public housing utility allowance adjustments</p> <p>Public housing adopted the Section 8 methodology of utility allowance calculation, adjustments and implementation.</p>	<p>Page 37 FY2011-O7: Limits for zero-subsidy participants</p> <p>Home Forward has implemented limits for families that have a pattern of lowering their income after subsidy ends.</p>
<p>Page 20 FY2011-P4: Modified contract rent determinations and payment standard adjustments</p> <p>Home Forward revised the policy on the application of payment standards for project-based voucher participants.</p>	<p>Page 38 FY2011-O8: Project-based vouchers: exceeding the limit of 25% per building</p> <p>Home Forward may allow project-based vouchers to be awarded to more than 25% of units in a given complex.</p>
<p>Page 21 FY2011-O1: Opportunity Housing Initiative</p> <p>Home Forward operates three site-based and a DHS Voucher OHI self-sufficiency program.</p>	<p>Page 39 FY2011-O9: Family eligibility for project-based voucher assistance</p> <p>Screening and eligibility requirements at certain project-based voucher properties may differ from traditional criteria.</p>
<p>Page 25 FY2011-O2: Biennial reviews</p> <p>All MTW voucher holders in Section 8, and elderly/disabled residents in public housing are on a biennial review schedule.</p>	<p>Page 40 FY2011-O10: Project-based vouchers: site-based waitlists and restrictions on tenant-based preference</p> <p>PBV buildings may maintain their own waitlists. PBV households do not receive a tenant-based voucher preference.</p>
<p>Page 27 FY2011-O3: Simplified administrative procedures</p> <p>Home Forward has implemented several measures to relieve administrative burden and reduce intrusiveness.</p>	<p>Page 41 FY2011-O11: Bud Clark Commons development (formerly known as Resource Access Center)</p> <p>This project, designed to serve homeless households, has modified screening and eligibility criteria.</p>
<p>Page 29 FY2011-O4: Biennial inspections</p> <p>Home Forward conducts biennial inspections for qualifying Section 8 households.</p>	<p>Page 42 FY2011-O12: MTW flexibilities to increase subsidized housing opportunities</p> <p>Home Forward exceeds the 25% PBV limit at the Martha Washington and The Jeffrey.</p>
<p>Page 31 FY2011-O5: Agency-based rent assistance project with local non-profits</p> <p>Home Forward has allocated a small pool of rent assistance funds to be administered by non-profit partners.</p>	

II. General Housing Authority Operating Information

A. Housing Stock Information

Number of public housing units at the end of FY2011

Elderly/Disabled Units	1,244
Family Units	<u>1,305</u>
Total	2,549

Change in number of public housing units in FY2011

Units added during FY2011	36
Units removed during FY2011	<u>(26)</u>
Cumulative Change	+10 (0.4%)

Breakdown of Public Housing Units at the end of FY2011

	Bedroom Size				Total Households
	Studio/ 1 BR	2BR	3BR	4+BR	
Elderly/Disabled Units	1,238	6	0	0	1,244
Family Units	309	522	401	73	1,305
Total	1,547	528	401	73	2,549

Units added in FY2011

Development	Description	Units
Martha Washington	Studio & one bedroom units	25
The Jeffrey	One bedroom units	11
Total Units added in FY2011		36 units

Planned vs. actual changes to housing units: Only 11 of the planned 20 units at The Jeffrey were leased in FY2011. These planned 20 units are the result of public housing subsidy being placed at an existing site; however, most of the non-subsidized units are inhabited by Section 8 voucher holders. Adding public housing subsidy to a unit would require the resident to give up their Section 8 voucher. As a result, we are gradually adding the public housing units as residents move out. We plan to have all 20 public housing units in place by the end of FY2012.

FY2011 Capital Expenditures

Community	Activity	ARRA	Scattered Sites	Capital Fund	% of Cap Fund	Total Expended	% of Total Expended
Alderwood	Plumbing & electrical upgrades, new flooring, new furnaces, energy upgrades, kitchen & bath renovations, door upgrades	\$50,987	--	\$968,051	13.00%	\$1,019,038	7.35%
Powellhurst	Plumbing & electrical upgrades, new flooring, new furnaces, energy upgrades, kitchen & bath renovations, door upgrades	49,867	--	1,697,897	22.82%	\$1,747,764	12.60%
Demar Downs	Plumbing & electrical upgrades, new flooring, energy upgrades, kitchen & bath renovations, new playground equipment, site repairs	810,152	45,328	31,313	0.42%	886,793	6.40%
Fir Acres	Plumbing & electrical upgrades, new flooring, energy upgrades, kitchen & bath renovations, new playground equipment, site repairs	1,390,544	--	115,853	1.56%	1,506,397	10.87%
Stark Manor	Plumbing & electrical upgrades, new flooring, kitchen & bath renovations, new exterior doors, misc.	1,263,658	--	113,046	1.52%	1,376,704	9.94%
Townhouse Terrace	Plumbing & electrical upgrades, new flooring, kitchen & bath renovations, new exterior doors, misc.	1,222,209	--	137,110	1.84%	1,359,319	9.81%
Celilo Court	Plumbing & electrical upgrades, new flooring, new furnaces & water heaters, energy upgrades, kitchen & bath renovations	273,826	839,417	285,735	3.84%	1,398,978	10.10%
Lexington Court	Comprehensive renovation	--	233,644	889,557	11.96%	1,123,201	8.11%
Carlton Court	Comprehensive renovation	--	--	821,268	11.04%	821,268	5.93%
Eliot Square	Comprehensive renovation	--	48,657	56,825	0.76%	105,481	0.76%
Eastwood Court	Comprehensive renovation	--	186,963	1,091,482	14.67%	1,278,446	9.23%
Hollywood East	Window replacement	--	--	1,232,738	16.57%	1,232,738	8.90%
Total Capital Expenditures		\$5,061,243	\$1,354,009	\$7,440,875	100.00%	\$13,856,127	100.00%

Units removed in FY2011

Development	Justification	Units
Scattered Sites:	HUD approved disposition of scattered sites, as first	
OR002032	described in our FY2008 MTW Plan	4
OR002036		4
OR002048		6
OR002049		10
OR002050		2
Total Units removed in FY2011		26 units

Overview of other housing managed by the Agency:

	Number of Properties	Physical Units
Affordable Owned with PBA* subsidy	6	496
Affordable Owned without PBA subsidy	<u>11</u>	<u>1,164</u>
Total Affordable Owned Housing	17	1,660
Tax Credit Partnerships	<u>19</u>	<u>2,156</u>
Total Affordable Housing	36	3,816
Duplicated PH Properties/Units	7	491
Special Needs (Master Leased)	36	422

*Project-based assistance

MTW Housing Choice Vouchers (HCV) units authorized:

MTW HCV at beginning FY2011	7,690
No HCV added or removed	<u> --</u>
MTW HCV at end of FY2011	7,690

Non-MTW Housing Choice Vouchers units authorized:

SRO/MODS at beginning of FY2011	512
No SRO/MODS added or removed	<u> --</u>
SRO/MODS at end of FY2011	512

Veteran Affairs Supportive Housing at beginning of FY2011	105
Units added June 1, 2010	60
Units added October 1, 2010	<u> 30</u>
VASH at end of FY2011	195
Cumulative Change	+90 (+86%)

Opt-Out vouchers at beginning of FY2011	0
Aldercrest vouchers added October 1, 2010	<u> 9</u>
Opt-Out at end of FY2011	9
Cumulative Change	+9 (+100%)

Discuss changes over 10%: In FY2011, HUD awarded Home Forward an additional 90 VASH vouchers, via two allocations, based on our strong utilization of existing VASH vouchers. Home Forward also was asked to administer 9 Opt-Out vouchers for a HUD project-based building where the owner chose not to renew the contract.

Housing Choice Vouchers – total units project-based in FY2011: 1,206

Units previously committed, newly leased in FY2011

Project	Initial Leasing Date	Units	Target Population	Service Provider
Clifford Apartments	03/01/2011	15	Disabled	Luke-Dorf, Innovative Housing Resident Services Department
Eastgate Station	08/01/2010	20	Disabled, homeless families	Bridges to Housing program, Human Solutions, Aging/Disability Services
James Hawthorne	08/01/2010	9	Disabled	Luke-Dorf
Martha Washington	08/01/2010	45	Disabled, homeless, permanent supportive housing	Central City Concern, Cascade AIDS Project, NW Pilot Project
Sandy Apartments	07/01/2010	14	Disabled	Luke-Dorf
PCRI	11/01/2010	7	Homeless families	PCRI
Greentree Court	06/01/2010	3	Homeless families	Human Solutions

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B. Leasing Information

Total number of MTW public housing units leased in FY2011: 2,498 units

Home Forward continues to have an occupancy rate of 98% in its public housing units.

Total number of Non-MTW public housing units leased in FY2011:

Home Forward does not have any non-MTW public housing units.

Description of issues:

There have been no issues with leasing public housing units in FY2011.

Total number of MTW HCV units leased in FY2011:

7,690 units authorized

7,692 units leased

100.02% utilization

Total number of non-MTW HCV units leased in FY2011:

SRO/MODS:

512 units authorized

476 units leased

93.0% utilization

Veteran Affairs Supportive Housing:

195 units authorized

120 units leased

61.7% utilization

Aldercrest Opt-Out Vouchers:

9 units authorized

1 unit leased

11% utilization

Description of issues:

There have been no issues with leasing MTW vouchers in FY2011.

Nearly 50% of our Veterans Affairs Supportive Housing (VASH) vouchers were awarded during this fiscal year and have not yet had time to fully lease. Our original 105 VASH vouchers are fully utilized, and we are increasing the number of new vouchers utilized each month. The VA did not complete the process of hiring additional staff to work with the 90 veterans who would utilize the new vouchers until March 2011, which meant that Home Forward was not receiving referrals for the 90 new vouchers until then. However, with the new VA staff in place, utilization is increasing each month.

Home Forward was awarded 9 Opt-Out vouchers for the Aldercrest building in October 2010. Existing tenants were notified immediately of the availability of the tenant-based vouchers, but the process of actually assisting those tenants to utilize the vouchers has been slow. A number of tenants have remained in the building without the voucher and are still deciding whether or not to take the voucher. Only one tenant managed to lease up in the first six months; therefore, utilization was low this year.

Number of Project-Based Vouchers committed/in use: 1,206 vouchers in use
212 additional vouchers committed

Description of projects where new vouchers are placed:
(Vouchers committed, but did not begin leasing in FY2011)

Project	Date Committed	PBVs Committed	Project Description
Bud Clark Commons	Sept 2009	100	Permanent Supportive Housing targeting disabled and elderly households who are medically vulnerable. Services provided by Transition Projects, Inc., Outside In, Central City Concern, and others
Madrona Studios	May 2010	15	Permanent Supportive Housing for homeless households with services provided by Central City Concern, Cascade AIDS Project, and NW Pilot Project
Villa de Suenos	July 2010	10	Targeted to homeless families with services provided by the Bridges to Housing Program and Impact NW
Los Jardines Hacienda	May 2010	10	Targeted to homeless families with services provided by the Bridges to Housing Program
Rockwood – Human Solutions	Sept 2009	15	Targeted to homeless families with services provided by Human Solutions and the Bridges to Housing Program
Briarwood – Human Solutions	May 2010	10	Targeted to homeless families with services provided by Human Solutions and the Bridges to Housing Program
Block 49	Nov 2010	42	Targeted to veterans with services provided by the VA and Reach CDC.
Holgate House	May 2010	10	Targeted to homeless families with services provided by the Native American Youth & Family Center

C. Waiting List Information

Households on the waiting lists at the end of FY2011

Public Housing

	Bedroom Size					Total Households	Percent Households
	Studio/ 1 BR	2BR	3BR	4BR	5+BR		
Elderly/Disabled Units	2,721	111	0	0	0	2,832	28.3%
Family Units	961	3,777	2,229	210	16	7,193	71.7%
Total	3,682	3,888	2,229	210	16	10,025	100%

Description of waiting lists and any changes made:

Home Forward currently manages public housing through site-based waiting lists, in addition to a “first available” option for sites operated by Home Forward staff. Applicants have the option of choosing up to three individual properties (from those with open waiting lists) or selecting the first available option. The following properties have waiting lists that are separate from the centralized list: New Columbia, Humboldt Gardens, Fairview Oaks, Rockwood Station, Martha Washington and the Jeffrey.

Home Forward opened the following public housing waiting lists in FY2011:

- July 2010 – Elderly/disabled waiting lists at Sellwood Center and Dahlke Manor were opened. Additionally, the following family site waiting lists were opened: Bel Park, Peaceful Villa, Stark Manor, Tamarack Apartments, Northwest Towers Annex, Townhouse Terrace, Alderwood Court and Slavin Court. This resulted in **3,624** new applicants.
- October 2010 – The Humboldt Gardens waiting list was opened. This resulted in **1,600** new applicants.
- December 2010 – The Jeffrey waiting list was opened. This resulted in **569** new applicants.
- December 2010 – The Fairview Oaks waiting list for 1- and 2-bedroom units was opened, as was the Rockwood Station waiting list for 2-bedroom units. This resulted in **476** new applicants.
- March 2011 – The New Columbia waiting list was opened for 1-, 2- and 3-bedroom units. This resulted in **900** new applicants.

Section 8 / Housing Choice Voucher (HCV)

At the end of FY2011, there were **1,452** households on the HCV waiting list:

Family Type (members)	1	2	3	4	5	6	7+	Total
No. on wait list	639	329	235	128	72	22	27	1,452

Description of waiting lists and any changes made:

The HCV waiting list is a centralized list maintained by Home Forward, which is currently closed except for terminally ill applicants who provide documentation that they are expected to live for less than 12 months. The waiting list was last opened in November 2006, and Home Forward accepted 10,000 applications over three weeks. Applicants were randomly assigned numbers and the first 3,000 were placed on the waiting list. As Home Forward neared the end of the list in late 2008, letters were sent to the remaining 7,000 applicants who were given a chance to be put back on the waiting list. Approximately 3,000 people accepted this opportunity.

During FY2011, **419** applicants were pulled from the waiting list. There are currently 1,452 people remaining on the waiting list. No changes were made to the waiting list procedures during FY2011.

Description of other waiting lists:

The project-based waiting lists are site-based and maintained by management at each of the properties where project-based vouchers are placed. Nearly half of the project-based vouchers are in buildings with waiting list preferences for elderly or disabled households. Many of the buildings that do not offer an elderly or disabled preference offer a preference for homeless households. Home Forward audits waiting list maintenance at each site to ensure that lists are maintained in accordance with project-based voucher regulations.

III. Non-MTW Related Housing Authority Information (Optional)

Description of non-MTW activities implemented by the Agency

Non-Smoking Policy

Home Forward continues to work with residents on converting the public housing portfolio to non-smoking buildings. We have pursued lease enforcement actions with a small number of residents and all have been able to modify their behavior and/or get assistance to quit smoking. We continue to work closely with our community partners to refer residents to cessation programs.

HOPE VI Grant Application

An application for a FY2010 HOPE VI grant was submitted to HUD in November 2010 for the redevelopment of Hillsdale Terrace. Extensive resident and community outreach resulted in a plan for the complete revitalization of the 60 existing units of distressed public housing. Home Forward has since been awarded the grant. The resulting redevelopment will include 122 mixed-income rental units plus an additional seven off-site home ownership opportunities made possible by a partnership with Habitat for Humanity. In order to increase physical connections with the neighborhood, Home Forward purchased adjacent property with excellent transportation access. This purchase will enable a new early childhood education center, including Head Start facilities, to be built at the gateway to the new apartment community.

IV. Long-Term MTW Plan (Optional)

Home Forward's FY2011 MTW Plan described our long term goal for engaging in a comprehensive strategic planning process that would not only incorporate, refine and build upon activities portrayed in previous years' plans but which would also embrace a number of new and innovative activities. The outcomes of that goal have manifested themselves in the Year 13 MTW Plan and we look forward to sharing those exciting results with our many partners next year.

V. Proposed MTW Activities

FY2011-P3: USE OF MIXED-FINANCE FLEXIBILITIES FOR PUBLIC HOUSING PRESERVATION

A. List activities that were proposed in the Plan, approved by HUD, but not implemented:

In the original submission of the FY2011 Plan, Home Forward included a proposed activity to use the Construction Manager General Contractor (CM/GC) form of construction contracting in a number of public housing preservation projects.

B. Discuss why the activity was not implemented:

Upon guidance from HUD that CM/GC contracting does not require MTW authority, Home Forward removed this activity from the final FY2011 Plan.

FY2011-P5: SUBSIDY CHANGE TO PRESERVE PUBLIC HOUSING UNITS

A. List activities proposed in the Plan, approved by HUD, but not yet implemented:

In the original submission of the FY2011 Plan, Home Forward included a proposed activity to submit a request to HUD to switch the funding for its portfolio of public housing properties to project-based Section 8 subsidy.

B. Discuss why the activity was not implemented:

Before final submission, Home Forward decided there were a number of priorities that would not make this activity feasible for the 2011 fiscal year. Therefore, HAP removed this activity from the final FY2011 Plan.

FY2011-P6: REDEVELOPMENT OF HILLSDALE TERRACE

A. List activities proposed in the Plan, approved by HUD, but not yet implemented:

In the original submission of the FY2011 Plan, Home Forward included a proposed activity to use the Construction Manager General Contractor (CM/GC) form of construction contracting for the redevelopment of Hillside Terrace.

B. Discuss why the activity was not implemented:

Upon guidance from HUD that CM/GC contracting does not require MTW authority, Home Forward removed this activity from the final FY2011 Plan.

VI. Ongoing MTW Activities

FY2011-P1: ALTERNATE RENT CALCULATION FOR PUBLIC HOUSING UNITS AT ROCKWOOD STATION, MARTHA WASHINGTON AND THE JEFFREY APARTMENTS

(Identified in Plan Year FY2011; Implemented FY2011)

A. List activities continued from the prior Plan year(s)

Home Forward has implemented alternate rent calculations for the public housing units that have been added to larger, non-subsidized communities at Rockwood Station, Martha Washington and the Jeffrey Apartments.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Increase public housing units	Public housing units at these three sites	0 units at the beginning of FY2011	Total of 70 units by the end of FY2011	At the end of FY2011, there were 61 total public housing units at these three sites
Reduce staff time spent on rent calculation training	Staff hours spent training property management on the rent calculation	104 annual staff hours for initial and ongoing training of the standard rent calculation	Reduction to 72 annual staff hours for training of the alternate rent calculation	Staff spent 72 hours training property management on the alternate rent calculation
Reduce staff time spent on eligibility reviews	Staff hours spent on eligibility reviews	140 annual staff hours for eligibility reviews for the standard rent calculation	Reduction to 70 annual staff hours for eligibility reviews with the alternate rent calculation	Staff spent 61 hours on eligibility reviews with the alternate rent calculation

Result of hardship requests: There were no hardship requests as a result of this activity.

C. Provide a narrative explanation if benchmarks were not achieved or if the activity was determined ineffective

Only 11 of the planned 20 units at The Jeffrey were leased in FY2011. These planned 20 units are the result of public housing subsidy being placed at an existing site; however, most of the non-subsidized units are inhabited by Section 8 voucher holders. Adding public housing subsidy to a unit would require the resident to give up their Section 8 voucher. As a result, we are gradually adding the public housing units as residents move out. We plan to have all 20 public housing units in place by the end of FY2012.

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-P2: CHANGE IN PUBLIC HOUSING UTILITY ALLOWANCE ADJUSTMENTS TO ALIGN WITH SECTION 8

(Identified in Plan Year FY2011; Implemented FY2011)

A. List activities continued from the prior Plan year(s)

Home Forward has implemented alternate utility allowance adjustment policy for public housing, so that the process aligns with the Section 8 program.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Reduce costs spent on engineering surveys	Costs spent on engineering surveys	\$8,000 - \$10,000 annually before implementation	\$0 in FY2011	\$0 spent on engineering surveys for utility allowance determinations in FY2011
Reduce staff time spent on interim reviews for public housing utility adjustments	Staff hours spent on interim reviews for public housing utility adjustments	393 annual staff hours conducting utility adjustments before implementation	0 annual staff hours conducting utility adjustments in FY2011	Staff spent 0 hours on interim reviews for public housing utility adjustments in FY2011, saving approx. \$10,214

Result of hardship requests: There were no hardship requests as a result of this activity.

C. Provide a narrative explanation if benchmarks were not achieved or if the activity was determined ineffective

N/A

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-P4: MODIFIED CONTRACT RENT DETERMINATIONS AND PAYMENT STANDARD ADJUSTMENTS FOR PROJECT-BASED VOUCHER UNITS

(Identified in Plan Year FY2011; Implemented FY2011)

A. List activities continued from the prior Plan year(s)

Home Forward has implemented modified contract rent determinations and payment standard adjustments for project-based voucher units to ensure that these units are affordable for high-barrier applicants and to make adjustments more favorable for landlords.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Increase housing choice for very low income households	PBV units affordable to zero income households	In FY2010, 211 PBV units had rent above the maximum of the current payment standard less utility allowance, reducing affordability to zero income households	0 PBV units with rent above the maximum, making all PBV units affordable to zero income households	In FY2011, 224 PBV units still have rents above the maximum and remain unaffordable to zero income households.

Result of hardship requests: There were no hardship requests as a result of this activity.

C. Provide a narrative explanation if benchmarks were not achieved or if the activity was determined ineffective

The number of project-based voucher units above the payment standard, and thus unaffordable to zero income households, increased in FY2011. One reason for this is an increase in utility allowances. Because of this increase, the gross rents of 64 units inched above the payment standards by \$8 or less. These units will not be approved for further rent increases, per Home Forward policy, unless the payment standards increase.

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-O1: OPPORTUNITY HOUSING INITIATIVE (OHI)

(Identified in Plan Years FY2008-FY2010; Implemented FY2008-FY2010)

A. List activities continued from the prior Plan year(s)

Home Forward operates OHI self-sufficiency programs site-based at Fairview Oaks, Humboldt Gardens and New Columbia, and through a collaborative program with the Oregon Department of Human Services (DHS).

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Fairview				
Maintain enrollment	Households served	40	40	40 households in FY2011
Successfully graduate participants	Participants successfully graduated	0	75% / 30 participants after 5 years	2 participants have graduated, however, participants are on track to graduate after 5 years
Increase participant income	Average participant earned income	\$11,414 average income at program entry	5% annual increase <ul style="list-style-type: none"> • \$11,985 by FY2010 • \$12,584 by FY2011 • \$13,213 by FY2012 • \$13,874 by FY2013 100% at graduation <ul style="list-style-type: none"> • \$22,828 by FY2014 	FY2011 average income for all participants was \$14,038 FY2011 average earned income for only participants with earnings was \$24,414
Increase employment/work opportunity	Participants receiving employment or promotion	0	75% / 30 participants by FY2014	24 participants employed in FY2011; of those, 13 were new jobs or promotions
Increase escrow accumulation	Average dollars in escrow	\$0 at entry	\$5000 upon graduation (FY2014)	25 participants have begun earning escrow with an average accumulation of \$3,282

Humboldt Gardens				
Maintain enrollment	Households served	57 households	57 households	67 households in FY2011
Successfully graduate participants	Participants successfully graduated	0	75% / 43 participants after 5 years	Participants are on track to graduate after 5 years
Increase participant income	Average participant earned income	\$6,756 average income at program entry	5% annual increase <ul style="list-style-type: none"> • \$7,094 by FY2010 • \$7,449 by FY2011 • \$7,821 by FY2012 • \$8,212 by FY2013 100% at graduation <ul style="list-style-type: none"> • \$13,512 by FY2014 	FY2011 average income for all participants was \$8,324 FY2011 average earned income for only participants with earnings was \$17,249
Increase employment/work opportunity	Participants receiving employment or promotion	0	75% / 43 participants in FY2014	33 participants employed in FY2011; of those, 16 were new jobs or promotions
Increase escrow accumulation	Average dollars in escrow	\$0 at entry	\$5000 upon graduation (FY2014)	33 participants have begun earning escrow with an average accumulation of \$1,744
New Columbia				
Increase enrollment	Households served	0 households served before activity began	50 households enrolled in FY2011	34 households enrolled as of FY2011
Successfully graduate participants	Participants successfully graduated	0	75% / 38 participants after 5 years	Participants are on track to graduate after 5 years
Increase participant income	Average participant income	\$10,023 beginning average income for those enrolled in FY2010	5% annual increase <ul style="list-style-type: none"> • \$10,524 by FY2010 • \$11,050 by FY2011 • \$11,603 by FY2012 • \$12,183 by FY2013 100% at graduation <ul style="list-style-type: none"> • \$20,046 by FY2014 	FY2011 average income for all participants was \$12,218 FY2011 average earned income for only participants with earnings was \$24,436

Increase employment/work opportunity	Participants receiving employment or promotion	0	75% / 38 participants by 2014	17 participants employed in FY2011; of those, 8 were new jobs or promotions
Increase escrow accumulation	Average dollars in escrow	\$0 at entry	\$5,000 upon graduation (FY2014)	13 participants have begun earning escrow, with an average accumulation of \$2,607
DHS Voucher Program				
Maintain enrollment	Households served	18 households	18 households	18 households were enrolled at the beginning of FY2011, and 16 households remain enrolled. Two households exited voluntarily this year due to changes in family circumstances that precluded them from feeling able to participate.
Successfully graduate participants	Participants successfully graduated	0	75% / 16 participants after 5 years	No participants have graduated yet. However, of the 5 participants who have exited the program, 2 did so with increased earnings, including one household with an income over \$40,000.
Increase participant income	Average participant earned income for those with earnings	\$8,613	5% annual increase: <ul style="list-style-type: none"> • \$9,044 by FY2010 • \$9,496 by FY2011 • \$9,971 by FY2012 • \$10,469 by FY2013 Double by graduation: <ul style="list-style-type: none"> • \$17,226 by FY2014 	\$16,848 in FY2011 (factoring in all participants with earned income on the last day of the fiscal year, including the earned income at time of exit for those who have exited)

Increase employment/work opportunity	Participants receiving new employment or promotion	0	75% / 16 participants by FY2014	To date, 9 of 18 (50%) participants have gained new employment.
Increase escrow accumulation	Average dollars in participants' escrow	\$0	\$5000 upon graduation (FY2014)	10 participants have begun earning escrow, with an average accumulation of \$2,495

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

N/A

D. Identify any new indicators if benchmarks or metrics have been revised

The baseline for average participant income at New Columbia was incorrectly calculated to exclude participants without income. The correct baseline average earned income was \$10,023.

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-O2: BIENNIAL REVIEWS – RENT REFORM ACTIVITY

(Identified in Plan Years FY2008-FY2009; Implemented FY2008)

A. List activities continued from the prior Plan year(s)

Home Forward has implemented a biennial review schedule for all MTW voucher holders in Section 8, and for elderly/disabled residents in public housing.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Annual staff time savings for Section 8 qualifying participants	Qualifying participants	7,475, which equates to 3,737 hours saved	7,000, which equates to 3,500 hours saved	7,461 qualifying participants in FY2011, which equates to a total of 3,731 hours saved, equivalent to approximately \$110,092
Annual staff time savings for qualifying public housing households	Qualifying households	1,092, which equates to 548 hours saved	1,000, which equates to 500 hours saved	1,113 qualifying households in FY2011, which equates to a total of 556 hours saved, equivalent to approximately \$12,512

Result of hardship requests: There were no hardship requests as a result of this activity.

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

N/A

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

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FY2011-O3: SIMPLIFIED ADMINISTRATIVE PROCEDURES – RENT REFORM ACTIVITY

(Identified in Plan Years FY2008-FY2009; Implemented FY2008)

A. List activities continued from the prior Plan year(s)

Home Forward has implemented the following measures to relieve administrative burden and reduce intrusiveness with residents and participants:

- Disregard income related to assets valued at less than \$25,000
- Eliminate interim reviews for income increases (except in cases with an increase from zero income)
- Streamline Earned Income Disallowance (EID) for qualifying clients
- Eliminate EID for new GOALS participants

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Disregarding assets <\$25,000				
Decrease annual staff time spent tracking assets	Hours spent on assets tracked	2,905 hours spent tracking 5,811 assets (approx. 30 minutes per asset) in FY2007	581 hours or less spent tracking 1,162 assets	24 hours spent tracking 47 assets in FY2011 (Approx. 2,881 less hours, equivalent to savings of \$80,959)
Eliminating Interim Reviews				
Decrease annual staff time spent on interim reviews	Hours spent on interim reviews	10,317 hours spent on 10,317 interim reviews (est. 1 hour per review)	10,000 hours or less spent on interim reviews	6,729 hours spent on interim reviews in FY2011 (Approx. 3,588 less hours, equivalent to savings of \$100,826)
Changes to EID				
Decrease annual staff time spent on EID reviews	Hours spent on second interim EID reviews	90 hours spent on 180 second interim EID reviews	0 hours spent on second interim EID reviews	52 households who qualified for the EID in FY2011 0 hours spent on second interim EID reviews (Savings of 26 hours, equivalent to approx. \$731)

Result of hardship requests: There were no hardship requests as a result of this activity.

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

N/A

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-O4: BIENNIAL INSPECTIONS

(Identified in Plan Years FY2008-FY2009; Implemented FY2008)

A. List activities continued from the prior Plan year(s)

Home Forward conducts biennial inspections for qualifying Section 8 households.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Annual cost savings for Section 8 qualifying participants	Qualifying participants	1,043 qualifying participants, resulting in cost savings of approximately \$52,150	2-5% annual increase	1,043 qualifying households in FY2011, resulting in a cost savings of approximately \$52,150.

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

Until this year, project-based voucher (PBV) holders were included in the count of participants qualifying for biennial inspections. This year, we changed our inspection protocols and are now doing full-building inspections for PBVs where we inspect 20% of units at the property, as allowed by federal regulations. Because we have over 1,200 PBVs, removing those households from the count of qualifying participants reduced the number to 1,043 households.

D. Identify any new indicators if benchmarks or metrics have been revised

We have revised our baseline to reflect this year’s data (1,043 qualifying households at a savings of \$52,150), now that all PBVs have been removed from the count. We will continue to aim for an annual increase in the number of qualifying households.

E. Describe revisions if data collection methodology has changed

As described above, the count of qualifying participants now excludes project-based voucher holders.

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

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FY2011-O5: AGENCY-BASED RENT ASSISTANCE PROJECT WITH LOCAL NON-PROFITS

(Identified in Plan Year FY2010; Implemented FY2010)

A. List activities continued from the prior Plan year(s)

Home Forward has allocated a small pool of rent assistance funds to be administered by SE Works and NW Pilot Project – local non-profits serving distinct groups of participants. Home Forward also partners in an agency-based rent assistance project with Multnomah County and WorkSystems, Inc.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
SE Works				
Maintain households served	Households served	0 households served before activity began	20 households	26 participants have enrolled since inception. <ul style="list-style-type: none"> • Of the households enrolled in FY2010, 9 continued to be served in FY2011 • 10 new households enrolled in FY2011 • Total of 19 households served during FY2011
Maintain households retaining housing	Households retaining housing	0 households	<ul style="list-style-type: none"> • 80% / 16 households throughout receipt of rent assistance • 75% / 15 households 6 months after assistance ends 	<ul style="list-style-type: none"> • 100% have maintained housing throughout receipt of rent assistance, although 3 of the 19 households served in FY2011 were terminated from the program for non-compliance. The remaining 84% of households are still enrolled in the program or exited with stable housing. • Of all households who have exited the program since its inception, there are 9 who exited 6 or more months ago. Of those, 5 (56% are still housed). Three have been unreachable, which means we cannot confirm their housing stability. One client lost his housing. Of clients we were able to contact, 5 of 6 (83%) have maintained housing for at least 6 months after the end of rent assistance.

Maintain high employment and participation in education/ training programs	Households employed or participating in education/ training programs	0 households	<ul style="list-style-type: none"> • 75% / 15 households 6 months after assistance ends • 65% / 13 households 9 months after assistance ends 	<p>Nine households exited the program six or more months ago. Of those nine, six were employed at exit.</p> <ul style="list-style-type: none"> • 67% (4 of 6) have maintained employment 6 months after assistance ended. The other two clients have been unreachable. <p>Six households exited the program nine or more months ago. Of those six, five were employed at exit.</p> <ul style="list-style-type: none"> • 40% (2 of 5) have maintained employment 9 months after assistance ended. The other three clients have been unreachable.
Maintain low re-offender rate	Participants who reoffend within one year of release date	0 participants	<ul style="list-style-type: none"> • Less than 15% / 3 participants 	<ul style="list-style-type: none"> • 1 participant (4% of those enrolled) reoffended
NW Pilot Project				
Maintain households served	Households served	0 households	10 households	<p>21 households have enrolled since inception.</p> <ul style="list-style-type: none"> • Of the households enrolled in FY2010, 9 continued to be served in FY2011 • 10 new households enrolled in FY2011 • Total of 19 households served during FY2011
Maintain successful housing	Participants successfully housed after two years	0 participants	90% / 9 participants	<p>No households have been enrolled long enough to reach the two year mark.</p> <ul style="list-style-type: none"> • 17 out of 21 participants (81%) are either a) still on the program and stably housed; b) exited the program for a permanent housing opportunity; or c) increased their income sufficient to pay their own rent. • 2 additional participants were determined to need a different level of support and exited the program, but have maintained their housing. • Only 2 participants (10%) were terminated from the program and lost their housing.

Increase participants receiving disability income	Participants receiving disability income within two years	0 participants	70% / 7 participants	<ul style="list-style-type: none"> • 13 of 19 participants (68%) have already received disability benefits within an average of 4.2 months after enrollment. • Participants continue to work toward receiving benefits within the two year timeframe.
Multnomah County/WorkSystems				
Maintain households served	Households served	0 households served before activity began	100 households in the first year	Program implementation was delayed while Home Forward finalized programmatic details with partners. Contracting began in April 2011. Therefore there are no outcomes to report for FY2011.
Maintain households retaining housing	Households retaining housing	0 households	<ul style="list-style-type: none"> • 80% / 80 households throughout receipt of rent assistance • 75% / 75 households 6 months after assistance ends 	
Maintain high employment and participation in education/ training programs	Households employed or participating in education/ training programs	0 households	<ul style="list-style-type: none"> • 75% / 75 households 6 months after assistance ends • 65% / 65 households 9 months after assistance ends 	

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

Initial outcomes for SE Works' Agency-Based Assistance program have fallen short of benchmark goals. This portion of the program serves ex-offenders who are transitioning out of (or were recently released from) prison, with a focus on helping them achieve stable housing and acquire employment. In its first round of program enrollment, SE Works saw a number of clients struggle with drug and alcohol relapses, resulting in program termination. Additionally, the initial time limit of 18 months seemed to reduce clients' urgency for finding work, and the agency struggled with addressing the challenge of clients who gained minimum wage jobs (with no prospect for increasing income) but still couldn't pay market rents.

Home Forward and SE Works worked together to overhaul program policies last summer, including shortening the time limit to 12 months, focusing on serving clients who seem reasonably capable of increasing their incomes within 12 months, and mandating Alcohol & Drug Free housing for clients with addiction histories. The 10 new households enrolled during FY2011 are still active on the program and we anticipate outcomes to increase sharply over the final year of the program.

The partnership with Multnomah County and Worksystems, Inc. promises to be an exciting venture, but the implementation was delayed until April 2011 as the partners worked together to finalize contracts, draft program guidelines, and provide necessary training to the 50 line staff who will be operating the program. Program enrollment began in April 2011, and program outcomes will be available in next year's report.

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-O6: MEASURES TO IMPROVE THE RATE OF VOUCHER HOLDERS WHO SUCCESSFULLY LEASE-UP

(Identified in Plan Year FY2010; Implemented FY2010)

A. List activities continued from the prior Plan year(s)

Home Forward has implemented a variety of measures to improve landlord acceptance of Section 8 vouchers in the local community.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Improve voucher lease-up rate	Voucher lease-up rate	74% in FY2009	85% in FY2010	<p>For households pulled from the waitlist in <u>FY2010</u> who had their voucher issued for:</p> <ul style="list-style-type: none"> • at least 60 days, the lease up rate is 77.5%. • at least 120 days, the rate is 89.3%. <p>For households pulled from the waitlist in <u>FY2011</u> who had their voucher issued for:</p> <ul style="list-style-type: none"> • at least 60 days, the lease up rate is 79.1%. • at least 120 days, the rate is 80.8%. <ul style="list-style-type: none"> • See Part C for narrative about this benchmark
Maintain landlords who accept Section 8	Number of landlords who accept Section 8	3,166 in FY2009	3,166	<p>2,704 in FY2010 2,634 in FY2011</p> <ul style="list-style-type: none"> • See Part C for narrative about this benchmark • See Part D for narrative about this metric
Decrease lease-up time	Average number of days for a voucher holder to lease up	51 days	Less than 50 days	<p>46.4 days in FY2010 48.8 days in FY2011</p>

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

Overall, the voucher lease-up rate this year declined. This is due in large part to two factors. First, we pulled only 419 names from the waitlist this year, resulting in the issuing of only about 250 vouchers. This small sample size amplifies the effect of any applicants who fail to lease up. Second, the tightening rental market makes landlords less open to accepting Section 8 vouchers, especially if the households have rental barriers, such as poor credit history, poor references, or a criminal history.

The number of landlords who accept Section 8 also appears to have declined this year. However, the only way Home Forward currently has to track this number is to examine the number of landlords with current Section 8 tenants. Since our vouchers are fully utilized each year, the number of landlords accepting Section 8 is simply indicative of where tenants are living and not of how many landlords in our community would actually accept a voucher if presented with the opportunity. See parts D & E for plans to adjust this metric.

During FY2011, Home Forward determined that the Tenant Education courses were not a cost-effective way to help achieve this goal. Data showed course graduates had the same turnback rate (expired vouchers) as those who did not enroll. While Rent Well graduates leased up significantly faster than any other group of voucher holders – likely a result of the course’s focus on housing search – at a cost of roughly \$350 per household, this was not the best use of Home Forward resources and the initiative has been discontinued.

In addition to the existing measures being used to improve landlord acceptance of Section 8 vouchers in the local community, Home Forward intends to increase the payment standards for one-bedrooms in FY2012 in order to come in line with the market. We are hopeful that this will improve the lease-up rate and increase the number of landlords willing to accept Section 8 vouchers.

D. Identify any new indicators if benchmarks or metrics have been revised

Home Forward hopes to include, in future reports, a metric that tracks the number of landlords in the community who indicate willingness to accept a Section 8 voucher. Home Forward is currently working with Metro Multifamily Housing Association to determine how this could be tracked.

E. Describe revisions if data collection methodology has changed

Home Forward continues to work with Metro Multifamily Housing Association to determine if we can create baselines, benchmarks, and data collection methodology to track the number of landlords in the community who indicate a willingness to accept a Section 8 voucher. Metro Multifamily Housing Association issues a regular survey to landlords that may be able to include questions that would indicate landlord attitudes around accepting a Section 8 voucher.

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-O7: LIMITS FOR ZERO-SUBSIDY PARTICIPANTS

(Identified in Plan Year FY2010; Implemented FY2010)

A. List activities continued from the prior Plan year(s)

Home Forward has implemented limits for families that have a pattern of lowering their income after subsidy ends.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Decrease in participants repeating pattern	Participants repeating pattern	10 zero-subsidy participants cycled back onto assistance in FY2009	10 participants or less	15 zero-subsidy participants cycled back onto assistance in FY2011

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

Although the number of participants who cycled back to subsidy increased in this plan year, the numbers are too small to be significant. Furthermore, with the current state of the economy, it is not surprising that more households would gain income for a time, and then subsequently lose their jobs.

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-O8: PROJECT-BASED VOUCHERS: EXCEEDING THE LIMIT OF 25% PER BUILDING

(Identified in Plan Year FY2003; Implemented FY2003)

A. List activities continued from the prior Plan year(s)

In some complexes, Home Forward may allow project-based vouchers (PBVs) to be awarded to more than 25% of the units.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Maintain availability of PBV units	PBV units	Over 1,000 units as of FY2010	At least 1,000 units	Home Forward administers 1,206 project-based voucher units as of FY2011
Increase housing choice for zero-income households	Percentage of PBV units rented to zero-income households, as compared to percentage of tenant-based units rented to zero-income households	In FY2011, zero-income households account for 4.8% of tenant-based voucher households	At least 4.8%	In FY2011, zero-income households account for 12.7% of PBV units
Increase housing choice for elderly/disabled households	Percentage of PBV units rented to elderly/ disabled households, as compared to percentage of tenant-based units rented to elderly/ disabled households	In FY2011, elderly/ disabled households account for 49.4% of tenant-based voucher households	At least 49.4%	In FY2011, elderly/ disabled households account for 55.1% of PBV units

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

N/A

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-09: FAMILY ELIGIBILITY FOR PROJECT-BASED VOUCHER ASSISTANCE

(Identified in Plan Year FY2010; Implemented FY2010)

A. List activities continued from the prior Plan year(s)

In order to provide greater access to low-income families with high barriers, screening and eligibility requirements at certain project-based voucher properties may differ from traditional criteria.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Increase retention rates	Retention rates at PBV properties with reduced screening criteria	80%	80% retention rate after 12 months	100% of families who entered PBV units in FY2010 at buildings with reduced screening criteria retained their housing for at least 12 months.

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

N/A

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-O10: PROJECT-BASED VOUCHERS: SITE-BASED WAITLISTS AND RESTRICTION ON TENANT-BASED PREFERENCE

(Identified in Plan Year FY2003; Implemented FY2003)

A. List activities continued from the prior Plan year(s)

Home Forward allows each PBV building to maintain its own waiting list, and requires PBV residents to apply for and remain on the tenant-based waitlist in order to transfer to a tenant-based voucher unit.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Staff time savings associated with maintaining a centralized waitlist for PBV units	Staff hours that would be associated with maintaining a centralized waitlist for PBV units	917 staff hours saved annually through having site-based waitlists	917 staff hours saved annually	In FY2011, Home Forward saved an estimated 917 hours, or \$27,060, through having site-based waitlists
Maintain housing choice for tenant-based voucher holders	PBV holders who would have requested a tenant-based voucher	70% of PBV holders who complete their one-year lease	0 PBV holders	In FY2011, if 70% (131) had requested tenant-based vouchers, this would have reduced the number pulled from the waitlist by over 30%.

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

This activity continues to be considered imperative in terms of providing housing choice to the hundreds and hundreds of people who have been waiting on the tenant-based waiting list for the last five years. As a result of low turnover (only about 45 per month) and new PBV commitments this year, we pulled only 419 names from the waitlist and issued only about 250 vouchers. PBV holder requests for tenant based vouchers under traditional program rules would result in almost no pulls from our waitlist, which was last opened to the public in 2006.

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-O11: BUD CLARK COMMONS DEVELOPMENT (FORMERLY KNOWN AS RESOURCE ACCESS CENTER)

(Identified in Plan Years FY2008-FY2010; Implemented FY2010)

A. List activities continued from the prior Plan year(s)

Home Forward is serving as the master developer for this new facility to house the City of Portland and Multnomah County’s primary day access center for people experiencing homelessness, a 90-bed men’s shelter and approximately 130 units of affordable housing for people with very low incomes.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
Increase public housing units	Public housing units at Bud Clark Commons (BCC)	0 units attributable to the BCC before the activity began	30 additional PH units attributable to the BCC by end of FY2012	Status as of March 31, 2011: Lease up is slated for June 1, 2011. We are on track to achieve this goal.
Increase project-based voucher (PBV) units	PBV units at BCC	0 PBV units attributable to the BCC before the activity began	100 PBV units allocated at the BCC by FY2012	Status as of March 31, 2011: PBV units are scheduled to be leased up by July 31, 2011. We are on track to achieve this goal.

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

N/A

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

FY2011-O12: MTW FLEXIBILITIES TO INCREASE SUBSIDIZED HOUSING OPPORTUNITIES

(Identified in Plan Years FY2007-FY2010; Implemented FY2010)

A. List activities continued from the prior Plan year(s)

Home Forward is utilizing MTW authority to exceed the traditional limit of a 25% cap on the number of project-based voucher (PBV) units in a single building. At The Jeffrey and the Martha Washington, this flexibility allows Home Forward to take on these projects and make the operating budgets for these two developments work.

B. Provide detailed information on the impact of the activity, compared against the proposed benchmarks and metrics

Impact	Metric	Baseline	Benchmark	Outcome
The Jeffrey				
Increase subsidized housing units available	Subsidized housing units available	<ul style="list-style-type: none"> • 30 PBV units online • 0 public housing units 	Add 20 public housing units in FY2012	Status as of March 31, 2011: 11 units have been added at The Jeffrey.
Martha Washington				
Increase subsidized housing units available	Subsidized housing units available	<ul style="list-style-type: none"> • 0 public housing units • 0 PBV units (vacant building) 	<ul style="list-style-type: none"> • 25 public housing units online in FY2011 • 45 PBV units online in FY2011 	<ul style="list-style-type: none"> • 25 public housing units online in FY2011 • 45 PBV units online in FY2011

C. Provide a narrative explanation if benchmarks were not achieved or the activity was determined ineffective

N/A

D. Identify any new indicators if benchmarks or metrics have been revised

N/A

E. Describe revisions if data collection methodology has changed

N/A

F. If a different authorization was used, provide the new authorization and describe why the change was necessary

N/A

G. Cite the specific provision(s) or regulation that authorized the Agency to make the change

N/A

VII. Sources and Uses of Funding

Due to the timing of Home Forward's fiscal year end audit, actual activity presented below is preliminary and unaudited.

A. Sources & Uses of MTW Funds

Sources of Funds	Actual	Budget as Adopted	Preliminary Plan*
Rental Revenue	4,684,855	4,422,094	4,489,923
Section 8 Subsidy	61,930,839	59,835,874	60,183,473
Operating Subsidy	10,567,151	10,007,387	9,379,954
HUD Grants	1,090,537	1,224,460	1,348,420
Other Revenue	489,731	867,804	818,474
HUD Non-Operating Contributions	4,006,554	3,175,186	3,769,035
Total Sources	82,769,667	79,532,805	79,989,279

*As submitted in MTW Plan (prepared February 2010); final budget adopted March 2010.

**HUD Grants reflects Capital Fund used for Operating expenses including modernization/rehab that is less than our capitalization threshold.

Uses of Funds	Actual	Budget as Adopted	Preliminary Plan*
Housing Assistance Payments	53,447,233	54,833,780	54,541,625
Administration	8,025,058	8,102,689	7,430,343
Tenant Services	612,511	533,873	126,355
Maintenance	5,870,788	5,806,638	5,912,816
Utilities	2,309,524	2,104,566	1,900,434
General	483,569	382,758	395,259
PH Subsidy Transfer	1,852,115	1,706,227	1,211,183
Overhead Allocations	3,400,561	3,432,659	3,075,343
HUD Capital Expenditures	4,006,554	3,175,186	3,769,035
Total Uses	80,007,913	80,078,376	78,362,393

*As submitted in MTW Plan (prepared February 2010); final budget adopted March 2010.

Excess funds reflected in Sources are held in reserve pending use by approved MTW initiatives.

(Note: ARRA funds are not included on the MTW Sources and Uses Statement)

B. Sources & Uses of State and Local Funds

Sources of Funds	Actual	Budget as Adopted	Preliminary Plan*
State, Local & Other Grants			
State of Oregon	64,562	-	80,457
City of Portland	816,142	677,637	610,131
Multnomah County	812,088	40,000	232,302
City of Gresham	5,387	9,397	-
Non-Operating Capital Contributions	11,621,840	-	2,255,752
Total Sources	13,320,019	727,034	3,178,642

*As submitted in MTW Plan (prepared February 2010); final budget adopted March 2010.

Uses of Funds	Actual	Budget as Adopted	Preliminary Plan*
Housing Assistance Payments (STRA)	1,004,358	604,759	716,215
Administration	248,845	117,905	94,711
Tenant Services	365,265	-	91,378
Maintenance	30,086	-	10,080
Utilities	-	-	-
General	-	-	-
Other Personnel Expense	28,284	4,371	10,507
PH Subsidy Transfer	-	-	-
Central Office Cost Allocations	21,340	-	-
Capital Expenditures	11,621,840	-	2,255,752
Total Uses	13,320,018	727,035	3,178,643

*As submitted in MTW Plan (prepared February 2010); final budget adopted March 2010.

** Short-term Rent Assistance

C. Sources & Uses of COCC (If Applicable):

Not applicable. Home Forward uses a cost allocation system.

D. Allocation Method for Central Office Costs

Home Forward has elected to use an allocation method for central office costs. We have a variety of administrative departments and have developed a method to allocate these departments based on the key drivers of expense. This methodology meets the requirements of OMB A-87.

The allocation method is as follows:

1. Level 1:
 - a. The cost of the administrative office building is allocated to the departments based on space occupied
2. Level 2:
 - a. The executive department is allocated equally to each of the operating groups
 - b. Human Resources, Purchasing and IT are allocated to the operating groups based on FTEs within the operating groups
 - c. Accounting and Finance is allocated to the operating groups based on a combination of operating expenses and fixed assets
3. Level 3:
 - a. Public Housing Administration as well as the central office allocations to public housing are then allocated to the properties based on units
 - b. Rent Assistance Administration (Housing Choice Vouchers and other Rent Assistance Programs) as well as the central office allocations to Rent Assistance are then allocated to the departments within this operating group based on vouchers
 - c. Resident Services Administration as well as the central office allocations to Resident Services are then allocated to the departments within this operating group based on operating expenses

Allocated overhead is reported separately from direct operating costs in the operating group financial reports. The allocations result in a net zero Net Operating Income/Loss for the administrative departments.

E. Uses of Single-Fund Flexibility

Single-fund flexibility allows for the combination of capital funds, operating subsidy and Housing Choice Voucher funds into a single fund used for MTW eligible activities. In FY2011, Home Forward used single-fund flexibility for two such activities: the continuation of an agency-based rent assistance project with local non-profits, and measures to improve the rate of voucher holders who successfully lease up.

For the agency-based rent assistance activity, Home Forward sets aside a small pool of rent assistance funds that are administered by the Rent Assistance department, but do not operate like traditional vouchers. Funds are provided to the partner agencies who take responsibility for

administering housing assistance, as well as supports for additional stability. Partner agencies must provide quarterly and annual reports detailing their outcomes.

To improve the rate of voucher holders who successfully lease up, Home Forward uses fungible Section 8 dollars for measures aimed at increasing landlord participation in the program. These measures include 1) a pilot landlord guarantee fund to reimburse for damages by Section 8 participants; 2) a 12-hour tenant education course for applicants with rental barriers, which provides graduates access to another guarantee fund to reimburse landlords; and 3) payments to owners through the end of the month after move-out, when vacancies are unexpected and owners did not receive proper notice.

VIII. Administrative

A. Correction of Observed Deficiencies

HUD conducted a site-visit in June 2010. There were no major observed deficiencies.

During Home Forward's annual agency audit by third party auditors TKW, there were four errors found that required corrective action by the Rent Assistance department. Errors were related to timely receipt of a client response letter and inspections errors resulting in late or missed inspections. In order to address these issues, tighter quality control procedures have been put in place for both the leasing and inspections departments, including:

- 1) Additional cross-checking of data entry
- 2) Additional auditing of paperwork related to waitlist purges
- 3) Implementation of formalized electronic auditing process for all inspections overseen by quality control staff and inspections supervisor
- 4) Creation of additional audit reports for the leasing and inspections teams with continued review by department's quality control auditor
- 5) Adjustment of process for re-scheduling inspections when there are multiple units in a building that require re-inspection

Public housing did not have any REAC inspections in 2010.

B. Agency-Directed Evaluations, as applicable

N/A

C. Performance and Evaluation Report for Capital Fund activities not included in the MTW Block Grant

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

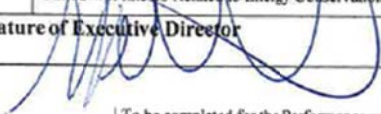
U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 3/31/2014

Part I: Summary					
PHA Name: Home Forward formerly known as Housing Authority of Portland		Grant Type and Number Capital Fund Program Grant No: OR-16S00250109 Replacement Housing Factor Grant No: Date of CFFP:		FFY of Grant: 2009 FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:2) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹	
		Original	Revised ²	Obligated	Expended
1	Total non-CFP Funds	-0-	1,492,467	1,492,467	1,492,467
2	1406 Operations (may not exceed 20% of line 21) ³				
3	1408 Management Improvements				
4	1410 Administration (may not exceed 10% of line 21)	230,000	239,541	239,541	239,541
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	387,523	359,751	359,751	359,751
8	1440 Site Acquisition				
9	1450 Site Improvement	614,750	453,796	453,796	453,796
10	1460 Dwelling Structures	4,812,491	4,994,051	4,994,051	4,994,051
11	1465.1 Dwelling Equipment—Nonexpendable	69,917	65,515	65,515	65,515
12	1470 Non-dwelling Structures				
13	1475 Non-dwelling Equipment				
14	1485 Demolition				
15	1492 Moving to Work Demonstration				
16	1495.1 Relocation Costs	153,058	155,085	155,085	155,085
17	1499 Development Activities ⁴				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Annual Statement/Performance and Evaluation Report
 Capital Fund Program, Capital Fund Program Replacement Housing Factor and
 Capital Fund Financing Program

U.S. Department of Housing and Urban Development
 Office of Public and Indian Housing
 OMB No. 2577-0226
 Expires 4/30/2011

Part I: Summary						
PHA Name: Home Forward formerly known as Housing Authority of Portland		Grant Type and Number Capital Fund Program Grant No: OR-16S00250109 Replacement Housing Factor Grant No: Date of CFFP:			FFY of Grant:2009 FFY of Grant Approval:	
Type of Grant <input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: 2) <input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input checked="" type="checkbox"/> Final Performance and Evaluation Report						
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost ¹		
		Original	Revised ²	Obligated	Expended	
18a	1501 Collateralization or Debt Service paid by the PHA					
18ba	9000 Collateralization or Debt Service paid Via System of Direct Payment					
19	1502 Contingency (may not exceed 8% of line 20)					
20	Amount of Annual Grant: (sum of lines 2 - 19)	6,267,739	6,267,739	6,267,739	6,267,739	
21	Amount of line 20 Related to LBP Activities					
22	Amount of line 20 Related to Section 504 Activities					
23	Amount of line 20 Related to Security - Soft Costs					
24	Amount of line 20 Related to Security - Hard Costs					
25	Amount of line 20 Related to Energy Conservation Measures					
Signature of Executive Director		Date		Signature of Public Housing Director		
		6-15-11				

¹ To be completed for the Performance and Evaluation Report.
² To be completed for the Performance and Evaluation Report or a Revised Annual Statement.
³ PHAs with under 250 units in management may use 100% of CFP Grants for operations.
⁴ RHF funds shall be included here.

Part II: Supporting Pages								
PHA Name: Home Forward formerly known as Housing Authority of Portland			Grant Type and Number Capital Fund Program Grant No: OR-16S00250109 CFPP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
Capital Fund Project wide Admin	Relocation Staff direct coding for projects Development Finance Construction Accounting Stimulus Coordinator Salary and Benefits for above positions	1410		230,000	239,541	239,541	239,541	Complete 200,899 Non-CFP Funds
OR 2-21	Fir Acres		28					
	A&E services - Design, Drawings	1430		42,291	57,219	57,219	57,219	Complete
	Site Improvements - New wrought iron fencing, playground	1450		148,780	148,780	148,780	148,780	Complete
	Comprehensive modernization kitchen and bathroom	1460		1,171,185	1,164,621	1,164,621	1,164,621	Complete
	Appliances	1465.1		12,488	4,995	4,995	4,995	Complete
	Window Treatments	1465.1		4,097	4,087	4,087	4,087	Complete
	Non-CFP Funds (Appliances)	1465.1		-0- *	17,677 *	17,677 *	17,677 *	Complete
	Tenant relocation cost for modernization	1495.1		5,199	6,547	6,547	6,547	Complete
OR 2-21	Subtotal			1,384,040	1,386,249	1,386,249	1,386,249	
OR 2-22	Townhouse Terrace		30					
	A&E services - Design, Drawings	1430		57,626	51,458	51,458	51,458	Complete
	Site Imp - new irrigation system	1450		145,677	66,475	66,475	66,475	Complete
	Comprehensive modernization kitchen and bathroom	1460		982,839	1,085,278	1,085,278	1,085,278	Complete
	Appliances	1465.1		2,336	4,800	4,800	4,800	Complete
	Non-CFP Funds (Appliances)	1465.1		-0- *	20,875 *	20,875 *	20,875 *	Complete
	Window Treatments	1465.1		16,497	12,276	12,276	12,276	Complete
	Tenant relocation cost for modernization	1495.1		246	246	246	246	Complete
	Subtotal			1,205,221	1,220,533	1,220,533	1,220,533	

Part II: Supporting Pages								
PHA Name: Home Forward formerly known as Housing Authority of Portland			Grant Type and Number Capital Fund Program Grant No: OR-16S00250109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OR 2-23	Stark Manor		30					
	A&E Services - Design, Drawings	1430		57,138	51,149	51,149	51,149	Complete
	Site Improv - Demolition, new trash enclosures	1450		215,194	139,310	139,310	139,310	Complete
	Comprehensive modern Kitchn & Bath	1460		981,683	1,051,122	1,051,122	1,051,122	Complete
	Appliances - Ranges	1465.1		12,000	4,800	4,800	4,800	Complete
	Non-CFP Funds (Appliances)	1465.1		-0- *	17,562 *	17,562 *	17,562 *	Complete
	Window Treatments	1465.1		8,897	13,038	13,038	13,038	Complete
	Tenant relocation costs for modernization	1495.1		1,755	1,755	1,755	1,755	Complete
OR 2-23	Subtotal			1,276,667	1,261,174	1,261,174	1,261,174	
OR 2-32	Camelia, Bel Park, Demar Downs		42					
	A&E Services - Design, Drawings	1430		71,427	52,471	52,471	52,471	Complete
	Non-CFP Funds (Design)	1430		-0- *	16,420 *	16,420 *	16,420 *	Complete
	Site work - Overlay parking lots, new striping	1450		92,122	92,121	92,121	92,121	Complete
	Non-CFP Funds (Sitework)	1450		-0- *	7,480 *	7,480 *	7,480 *	Complete
	Site work - landscaping replacing diseased trees with new trees	1450		7,110	7,110	7,110	7,110	Complete
	Comprehensive modernization Kitchen and Bath	1460		1,216,745	1,221,624	1,221,624	1,221,624	Complete
	Non-CFP Funds (modernization bath)	1460		-0- *	8,885 *	8,885 *	8,885 *	Complete
	Appliances - ranges	1465.1		2,208	1,749	1,749	1,749	Complete
	Non-CFP Funds (Appliances)	1465.1		-0- *	33,001 *	33,001 *	33,001 *	Complete
	Window Treatments	1465.1		7,755	2,208	2,208	2,208	Complete
	Tenant relocation costs for modernization	1495.1		59,822	72,201	72,201	72,201	Complete
	Non-CFP Funds (relocation)	1495.1		-0- *	11,885 *	11,885 *	11,885 *	Complete
OR 2-32	Subtotal			1,457,189	1,449,484	1,449,484	1,449,484	

Part II: Supporting Pages								
PHA Name: Home Forward formerly known as Housing Authority of Portland			Grant Type and Number Capital Fund Program Grant No: OR - 16S00250109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OR 2-36	Winchell, Cora Park, Chateau		30					
	A&E Services - Design, Drawings	1430		31,644	31,644	31,644	31,644	Complete
	Site work - New fencing and landscaping	1450		5,867	-0-	-0-	-0-	
	Window Treatments	1465.1		3,639	27	27	27	Complete
	Non-CFP Funds (Appliances, Water Htrs)	1465.1		-0- *	88,064 *	88,064 *	88,064 *	Complete
	Comprehensive interior modernization including kitchen,bath, replaced carpet in each unit, replace doors and hardware, painting, etc	1460		199,687	209,166	209,166	209,166	Complete
	Non-CFP Funds (Insulation)	1460		-0- *	1,931 *	1,931 *	1,931 *	Complete
	Tenant relocation costs for modernization	1495.1		44,798	45,959	45,959	45,959	Complete
OR 2-36	Subtotal			285,635	286,796	286,796	286,796	
OR 3-37	Alderwood, Powellhurst, Gallagher		139					
	A&E Services - Design, Drawings	1430		70,418	60,418	60,418	60,418	Complete
	Comprehensive interior modernization including kitchen, bath, resilient flooring, painting, new insulation, etc.	1460		-0-	-0-	-0-	-0-	Complete
	Appliances	1465.1		-0-	16,365	16,365	16,365	Complete
	Non-CFP Funds (Appliances & Furnaces)	1465.1		-0- *	136,397 ¹	136,397 *	136,397 *	Complete
	Tenant relocation costs for modernization	1495.1		41,238	26,368	26,368	26,368	Complete
OR 3-37	Subtotal			111,656	103,151	103,151	103,151	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Home Forward formerly known as Housing Authority of Portland			Grant Type and Number Capital Fund Program Grant No: OR-16S00250109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OR 2-51	Tillicum North, Tillicum South		30					
	A&E Services - Design, Drawings	1430		23,921	23,921	23,921	23,921	Complete
	Comprehensive exterior renovation includes replacing window sills, replace wood siding.	1460		-0-	-0-	-0-	-0-	
	Non-CFP Funds (Appliances)	1465.1		-0- *	14,850 *	14,850 *	14,850 *	Complete
	Tenant relocation costs for modernization	1495.1		-0-	-0-	-0-	-0-	Complete
OR 2-51	Subtotal			23,921	23,921	23,921	23,921	
OR 2-52	Hunter's Run, Harold Lee		20					
	A&E Services - Design, Drawings	1430		23,536	23,536	23,536	23,536	Complete
	Comprehensive exterior renovation includes replacing window sills, replace wood dising.	1460		-0-	-0-	-0-	-0-	Complete
	Non-CFP Funds (Appliances)	1465.1		-0- *	9,900 *	9,900 *	9,900 *	Complete
	Tenant relocation cost for modernization	1495.1		-0-	-0-	-0-	-0-	Complete
OR 2-52	Subtotal			23,536	23,536	23,536	23,536	Complete

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

Part II: Supporting Pages								
PHA Name: Home Forward formerly known as Housing Authority of Portland			Grant Type and Number Capital Fund Program Grant No: OR-16S00250109 CFFP (Yes/ No): Replacement Housing Factor Grant No:			Federal FFY of Grant: 2009		
Development Number Name/PHA-Wide Activities	General Description of Major Work Categories	Development Account No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised ¹	Funds Obligated ²	Funds Expended ²	
OR 2-42	Celilo Court		28					
	A&E Services - Design, Drawings	1430		9,522	7,935	7,935	7,935	Complete
	Non-CFP Funds (sidewalks, fencing, landscaping)	1450		-0 *	10,565 *	10,565 *	10,565 *	Complete
	Comprehensive interior renovation includes replace underlayment and floor tile, replace kitchen and laundry cabinets and countertops, etc.	1460		260,352	262,240	262,240	262,240	Complete
	Non-CFP Funds (interior renovation, exterior doors, outside lighting)	1460		-0 *	823,314 *	823,314 *	823,314 *	Complete
	Appliances	1465.1		-0-	1,170	1,170	1,170	Complete
	Non-CFP Funds (Appliances)	1465.1		-0 *	5,538 *	5,538 *	5,538 *	Complete
	Non-CFP Funds (Appliances, Furnace, Hot Water Heaters, Insulation)	1465.1		-0 *	67,224 *	67,224 *	67,224 *	Complete
	Tenant relocation cost for modernization	1495.1		-0-	2,009	2,009	2,009	Complete
OR 2-42	Subtotal			269,874	273,354	273,354	273,354	
Grand Total								
1410				230,000	239,541	239,541	239,541	
1430				387,523	359,751	359,751	359,751	
1450				614,750	453,796	453,796	453,796	
1460				4,812,491	4,994,051	4,994,051	4,994,051	
1465.1				69,917	65,515	65,515	65,515	
1495.1				153,058	155,085	155,085	155,085	

¹ To be completed for the Performance and Evaluation Report or a Revised Annual Statement.

² To be completed for the Performance and Evaluation Report.

D. Certifications / Board Resolution



MEMORANDUM

To: Board of Commissioners

Date: June 21, 2011

From: Betty Dominguez, Program Director,
Policy and Planning

Subject: Authorizes Home Forward to submit the
MTW Twelfth-Year Annual Report, with
certifications, to the Department of
Housing and Urban Development (HUD)
Resolution 11-06-08

The Board of Commissioners is requested to authorize Home Forward to submit the MTW Twelfth-Year Annual Report, with certifications, to the Department of Housing and Urban Development (HUD). This year's report corresponds to Home Forward's fiscal year 2011.

Background

As a housing authority with the MTW designation, Home Forward is obligated to submit an annual report detailing its progress toward objectives proposed in its prior year's annual MTW plan. This year's report follows the format prescribed in Home Forward's 10-year agreement with HUD, which requires certifications to ensure the agency serves primarily the same population of people as it would absent the MTW flexibility. These are incorporated in the resolution.

Conclusion/Recommendation

Staff recommends approval of resolution 11-06-08.



RESOLUTION 11-06-08

RESOLUTION 11-06-08 AUTHORIZES HOME FORWARD STAFF TO SUBMIT THE MOVING TO WORK (MTW) TWELFTH YEAR ANNUAL REPORT, WITH CERTIFICATIONS, TO THE DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT (HUD)

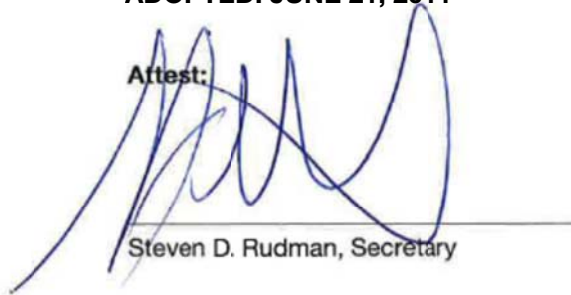
WHEREAS, Home Forward is obligated by its MTW agreement with HUD to submit an annual report detailing its progress toward objectives proposed in its prior year's annual MTW plan; and

WHEREAS, as part of its MTW reporting obligation, Home Forward certifies that more than 75% of families assisted by the Agency are very low-income families; that it continues to assist substantially the same total number of eligible low-income families as would have been served without MTW; and that it maintains a comparable mix of families as would have been served had the agency not participated in the MTW demonstration.

NOW, THEREFORE, BE IT RESOLVED: by the Board of Commissioners of Home Forward that staff is directed to submit this approved Moving to Work Twelfth Year Annual Report to the Department of Housing and Urban Development.

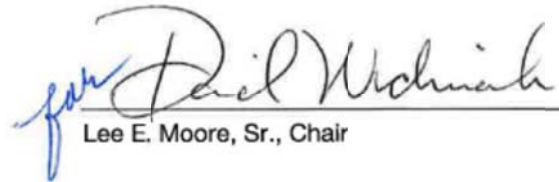
ADOPTED: JUNE 21, 2011

Attest:



Steven D. Rudman, Secretary

Home Forward:



Lee E. Moore, Sr., Chair

Housing Services

Pursuant to Priority Two of the Consolidated Plan, PHB provided housing services focused on assisting low-income people in obtaining and retaining appropriate, affordable housing. Housing services supported with federal resources during FY 2011-2012 include:

Housing Connections

Housing Connections is a web-based housing information system that assists renters and agency staff to find available, affordable housing and housing services. The Housing Locator, the system component that allows users to search for a variety of available, affordable, and accessible housing with user-friendly search tools, was implemented in May 2002. In PY 2011, PHB continued to contract out the day-to-day operations of Housing Connections to *211info*. This scope of work included outreach to renters and agencies, phone support to all users, and data quality review of listings. In PY 2011, PHB continued to include City general fund in its contract with *211info* to support the 211 information and referral service in Portland, because access to a wide array of social services supports housing stability. PHB also continued to contract out the outreach to landlords to the Fair Housing Council of Oregon with a continued focus on expanding the inventory of units listed in Housing Connections. See outcomes in the Fair Housing Outcome Table below. PHB continued work to improve how accessible housing features are listed in Housing Connections.

Substandard Housing Relocation Program

PHB contracted with the Impact Northwest to operate a relocation program for low-income residents displaced due to code enforcement, lead paint hazards, serious mold and significant fires. Code enforcement actions include building closure and vacancy orders issued by the City's Bureau of Development Services (BDS) and Fire Bureau because of unsafe housing conditions. This year, 48 households were relocated through the program.

Shared Housing Program

Ecumenical Ministries of Oregon (EMO) operates the Shared Housing Program which helps low- and moderate-income residents of Portland locate, evaluate, and select shared housing and living situations that meet their economic and social needs. Shared housing includes the option for the renter to perform household services in exchange for reduced or no rent. The program assists in facilitating matches between home providers and people seeking rooms for rent, providing background assessments for both parties and support with the tenancy and rental processes. The Shared Housing program served a total of 264 individuals, of which 80% (211) were 0-30% MFI. Two hundred and seven (207) home-shares were facilitated.

Rent Well Tenant Education Program

The Rent Well Tenant Education Program (formally called the Ready to Rent Program) is a program that has increased access to housing for individuals and households who have had difficulty meeting the tenant screening criteria due to criminal history, and poor credit and rental histories. The program includes a tenant education training designed address screening barriers and help rent successfully in the future. Graduates of the training are eligible for coverage from a guarantee fund that provides some financial compensation to the landlord or property manager if the tenant damages the unit or vacates the unit without full payment. In FY 2011-12 PHB continued to contract with Home Forward (formerly Housing Authority of Portland) to administer the Rent Well Tenant Education Program Landlord Guarantee Fund. PHB also worked with Home Forward and regional partners to implement the new Rent Well curriculum to better meet the needs of the target population. See outcomes in the Fair Housing Outcome Table. This program was not funded with federal funds in FY 2011-12.

CDBG/HOME Project Support Program

The CDBG/HOME Project Support Program of 2011-2012 provided funds to eligible non-profit community based corporations. The HOME CHDO operating support is used to provide financial support to CHDOs engaged in the development of HOME-funded projects. The CDBG funding supports the staff work of nonprofits on CDBG-funded housing projects. In FY 11-12 a combined total of \$374,288 was allocated to 6 nonprofit organizations providing \$149,288 in CDBG funds and \$175,000 in HOME CHDO operating support. The CHDO Operating Support to Human Solutions includes \$25,000 allocated by the City of Gresham.

Organization	CDBG	HOME CHDO Operating Support
Central City Concern	50,000	
Hacienda CDC	49,288	50,000
Human Solutions	30,000	75,000
PCRI		50,000
Proud Ground	20,000	
ROSE CDC		50,000
Total	\$149,288	\$225,000

PHB reviews funding proposals through its staff which makes funding recommendations to the Bureau's Investment Committee and the Bureau Director. Any contracts over \$100,000 would also be approved by City Council.

Individual projects supported by the CDBG funding are reported separately throughout the CAPER, many under the Rental Housing Loan program. The CHDO operating support allowed CHDOs to focus on affordable housing development by providing valuable organizational support to eligible organizations.

Continuum of Care

Overview/History

Portland and Multnomah County are committed to developing and maintaining a continuum of housing and services for low-income individuals and families, including those with disabilities, those at-risk of homelessness, and those experiencing homelessness. Since the mid-1980s, the community has worked collaboratively on a number of initiatives to reduce homelessness. Portland has been able to strengthen and improve all components of its homeless system by building and maintaining cooperative relationships among service providers and governmental bodies. This has included the Cities of Portland and Gresham, Multnomah County and Home Forward (formerly the Housing Authority of Portland or HAP), as well as fostering effective linkages between homeless facilities and services.

Since launching a 10-year plan to end homelessness in December 2004, the Coordinating Committee to End Homelessness (CCEH) has served as the lead entity for ongoing community planning. The committee provides broad-based feedback on implementation issues. It also is charged with updating the 10-Year Plan document over time so that it continues to be a viable tool in a changing environment. CCEH also develops strategies for ending homelessness that are incorporated into the annual competitive application for the Continuum of Care Homeless Assistance program.

Federal funds leverage significant other public and private funds to serve thousands of homeless and low income people each year. Below are results from four different areas within our Continuum.

Preventing & Ending Homelessness for Low-Income Individuals and Families

Beginning in 2005, the Cities of Portland and Gresham, Multnomah County, and the Housing Authority of Portland (now known as Home Forward) consolidated multiple federal, state, and local funding sources into a single Short Term Rent Assistance (STRA) program to both prevent homelessness and assist homeless households in moving to permanent housing. Home Forward administers STRA. In consultation with the jurisdiction partners in winter 2008, Home Forward issued a consolidated RFP for the STRA program. Since July 1, 2008 Home Forward has contracted with an array of local agencies to successfully operate the STRA program. Home Forward issued a second RFP in March 2012 and has again contracted with an array of local agencies to operate STRA.

The cities of Portland and Gresham allocate HOME funds for the provision of tenant based rent assistance. In addition, the City of Portland, Multnomah County, and the Housing Authority of Portland contribute an array of other funding sources for STRA including:

- City of Portland- General Funds/Housing Investment Funds
- Multnomah County- General Funds, and pass through State Funds such as FEMA and Low-Income Rental Fund (LIRF)
- Housing Authority - Payment in Lieu of Taxes (PILOT)

In fiscal year 2011-12, the City allocated \$377,751 of HOME Tenant Based Rent Assistance (TBRA) to STRA. HOME TBRA is typically used for those households who require a deep rental subsidy over a longer time period, while the more flexible general funds are utilized for a variety of household situations and financial needs.

In 2009, HUD awarded more than \$4.1M in American Recovery and Reinvestment Act (ARRA) stimulus dollars from the Homelessness Prevention and Rapid Re-housing Program (HPRP) to the City of Portland. Through a substantial amendment to the Consolidated Plan, regional funding partners chose to use the existing infrastructure of the STRA program as the primary system to deliver HPRP services, allocating \$3,973,668 of the HPRP award to the STRA program for expenditure between 2009 and 2011. The addition of HPRP funding to the STRA program roughly doubled the yearly funding to STRA for fiscal years 2009-10 and 2011-12. By the close of 2011-12, the STRA program had assisted 1,103 households with homelessness prevention and 390 households with homelessness assistance, expending more than \$4.08M (nearly 98% of full allocation).

All STRA sub recipients enter participant data in the City-led Homeless Management and Information System (HMIS) and provide regular shared outcomes reports that track unduplicated demographics for individuals/households served, eviction prevention and placement data, and long term retention in housing outcomes. Tables 1 through 6 summarize households served through STRA with HPRP and non-HPRP resources.

Table 1

Short-Term Rent Assistance (STRA) households prevented from becoming homeless (eviction prevention) with non-HPRP funds

STRA - Eviction Prevention - STRA HPRP SHSF Funds

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	40
Total Clients	1,138
Total Households	1,172

Gender	
Female	781
Male	353
Refused/Don't Know	
Gender not reported	1
Ethnicity	
Hispanic/Latino	277
Not Hispanic/Latino	
Refused/Don't Know	21
Ethnicity not reported	18
Race	
American Indian or Alaska Native	108
Asian	33
Black or African American	268
Native Hawaiian or Other Pacific Islander	30
White	520
Don't Know / Refused	98
Race not reported	4
Other/Other Multi-Racial (includes other Non "HUD" Responses)	88
Age Groups	
Under 5	1
5 to 17 years	4
18 to 24 years	96
25 to 54 years	858
55 to 61 years	121
62 to 84 years	55
85+ years	
Age not reported	3
	%
Median Family Income Breakout	
0 - 30%	Household Units 26.79%
30 - 50%	2.56%
50% +	0.17%
MFI not reported	70.56%

Heads of Households	
Female HOH	766
Senior HOH	173
Other Information	
Veteran	60
DV Victim/Survivor	220
Has a Disabling Condition	349
Disabling Conditions	
Physical	117
Developmental	18
Chronic Health Condition	27
HIV/AIDS	21
Mental Health problems	157
Alcohol Abuse	50
Drug Abuse	59
Both Alcohol and drug abuse	14

At Entry Persons who were:	
Homeless	19
Chronic Homeless	5
Housing Status [5]	
Literally Homeless	13
Imminently losing their housing	48
Unstably housed and at-risk of losing their housing	131
Stably housed	29
Unknown/Refused	
Housing Status not reported	

Table 2

Short-Term Rent Assistance (STRA): Homeless households (from street or shelter) placed in housing with non-HPRP funds

STRA - From Street or Shelter - STRA HPRP SHSF Funds

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	44
Total Clients	645
Total Households	397

Gender	
Female	312
Male	332
Refused/Don't Know	
Gender not reported	
Ethnicity	
Hispanic/Latino	139
Not Hispanic/Latino	
Refused/Don't Know	32
Ethnicity not reported	4
Race	
American Indian or Alaska Native	69
Asian	15
Black or African American	139
Native Hawaiian or Other Pacific Islander	18
White	322
Don't Know / Refused	32
Race not reported	
Other/Other Multi-Racial (includes other Non "HUD" Responses)	51
Age Groups	
Under 5	64
5 to 17 years	134
18 to 24 years	56
25 to 54 years	301
55 to 61 years	62
62 to 84 years	28
85+ years	
Age not reported	
	%
Median Family Income Breakout	Household Units
0 - 30%	60.20%
30 - 50%	2.77%
50% +	
MFI not reported	37.78%

Heads of Households	
Female HOH	174
Senior HOH	80
Other Information	
Veteran	33
DV Victim/Survivor	102
Has a Disabling Condition	248
Disabling Conditions	
Physical	53
Developmental	21
Chronic Health Condition	14
HIV/AIDS	23
Mental Health problems	83
Alcohol Abuse	29
Drug Abuse	45
Both Alcohol and drug abuse	5

At Entry Persons who were:	
Homeless	359
Chronic Homeless	44
Housing Status [5]	
Literally Homeless	281
Imminently losing their housing	26
Unstably housed and at-risk of losing their housing	80
Stably housed	62
Unknown/Refused	
Housing Status not reported	5

Table 3

Short-Term Rent Assistance (STRA) households prevented from becoming homeless (eviction prevention) with HPRP funds

STRA - Eviction Prevention - HPRP Funds

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	22
Total Clients	204
Total Households	205

Gender	
Female	139
Male	65
Refused/Don't Know	
Gender not reported	
Ethnicity	
Hispanic/Latino	99
Not Hispanic/Latino	
Refused/Don't Know	3
Ethnicity not reported	1
Race	
American Indian or Alaska Native	8
Asian	9
Black or African American	36
Native Hawaiian or Other Pacific Islander	2
White	88
Don't Know / Refused	39
Race not reported	
Other/Other Multi-Racial (includes other Non "HUD" Responses)	22
Age Groups	
Under 5	
5 to 17 years	2
18 to 24 years	7
25 to 54 years	174
55 to 61 years	15
62 to 84 years	6
85+ years	
Age not reported	
	% Household Units
Median Family Income Breakout	
0 - 30%	27.80%
30 - 50%	3.41%
50% +	
MFI not reported	68.78%

Heads of Households	
Female HOH	136
Senior HOH	21
Other Information	
Veteran	5
DV Victim/Survivor	25
Has a Disabling Condition	43
Disabling Conditions	
Physical	11
Developmental	5
Chronic Health Condition	2
HIV/AIDS	1
Mental Health problems	14
Alcohol Abuse	5
Drug Abuse	8
Both Alcohol and drug abuse	1

At Entry Persons who were:	
Homeless	4
Chronic Homeless	
Housing Status [5]	
Literally Homeless	2
Imminently losing their housing	8
Unstably housed and at-risk of losing their housing	38
Stably housed	8
Unknown/Refused	
Housing Status not reported	

Table 4

Short-Term Rent Assistance (STRA): Homeless households (from street or shelter) placed in housing with HPRP funds
STRA - From Street or Shelter - HPRP Funds

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	23
Total Clients	103
Total Households	60

Gender	
Female	53
Male	50
Refused/Don't Know	
Gender not reported	
Ethnicity	
Hispanic/Latino	43
Not Hispanic/Latino	
Refused/Don't Know	5
Ethnicity not reported	
Race	
American Indian or Alaska Native	4
Asian	4
Black or African American	21
Native Hawaiian or Other Pacific Islander	
White	45
Don't Know / Refused	15
Race not reported	
Other/Other Multi-Racial (includes other Non "HUD" Responses)	14
Age Groups	
Under 5	10
5 to 17 years	32
18 to 24 years	4
25 to 54 years	45
55 to 61 years	7
62 to 84 years	5
85+ years	
Age not reported	
Median Family Income Breakout	
	% Household Units
0 - 30%	66.67%
30 - 50%	
50% +	
MFI not reported	33.33%

Heads of Households	
Female HOH	25
Senior HOH	11
Other Information	
Veteran	4
DV Victim/Survivor	17
Has a Disabling Condition	29
Disabling Conditions	
Physical	8
Developmental	2
Chronic Health Condition	2
HIV/AIDS	1
Mental Health problems	7
Alcohol Abuse	2
Drug Abuse	1
Both Alcohol and drug abuse	1

At Entry Persons who were:	
Homeless	40
Chronic Homeless	2
Housing Status [5]	
Literally Homeless	29
Imminently losing their housing	1
Unstably housed and at-risk of losing their housing	27
Stably housed	11
Unknown/Refused	
Housing Status not reported	

**Table 5
Short Term Rent Assistance (Eviction Prevention) Without HPRP**

STRA -Adults only - without HPRP Funds

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	21
Total Clients	2,170
Total Households	1,599

Gender	
Female	1,294
Male	873
Refused/Don't Know	
Gender not reported	
Ethnicity	
Hispanic/Latino	411
Not Hispanic/Latino	
Refused/Don't Know	57
Ethnicity not reported	22
Race	
American Indian or Alaska Native	198
Asian	67
Black or African American	487
Native Hawaiian or Other Pacific Islander	81
White	1,068
Don't Know / Refused	130
Race not reported	7
Other/Other Multi-Racial (includes other Non "HUD" Responses)	149
Age Groups	
Under 5	
5 to 17 years	
18 to 24 years	399
25 to 54 years	1,444
55 to 61 years	229
62 to 84 years	96
85+ years	2
Age not reported	
	%
Median Family Income Breakout	Household Units
0 - 30%	31.14%
30 - 50%	2.38%
50% +	0.13%
MFI not reported	66.79%

Heads of Households	
Female HOH	968
Senior HOH	270
Other Information	
Veteran	96
DV Victim/Survivor	358
Has a Disabling Condition	699
Disabling Conditions	
Physical	235
Developmental	48
Chronic Health Condition	49
HIV/AIDS	50
Mental Health problems	301
Alcohol Abuse	91
Drug Abuse	126
Both Alcohol and drug abuse	16

At Entry Persons who were:	
Homeless	385
Chronic Homeless	61
Housing Status [5]	
Literally Homeless	314
Imminently losing their housing	327
Unstably housed and at-risk of losing their housing	772
Stably housed	173
Unknown/Refused	
Housing Status not reported	30

Addressing Emergency and Transitional Housing Needs of Homeless People

Adults

In 2011-12 the City of Portland and Multnomah County funded two shelters for homeless men, a shelter for homeless women, a shelter/transitional facility for homeless women, and seasonal warming center facilities for men and women. Other privately funded and faith-based providers offered shelter as well. Community wide, publicly- and privately-funded providers support year-round shelter capacity to serve 427 persons per night. Seasonal beds serve an additional 231.

The City of Portland also continued to fund collaborative programs offering a mix of immediate safety off the street and rapid placement into permanent housing with ongoing home-based retention support.

In FY 2011-12, HUD Continuum of Care (CoC) grants continued to fund several transitional programs: transitional housing in scattered sites with homeless adults from Transition Projects and Northwest Pilot Project, the Royal Palm for individuals with severe and persistent mental illness, and domestic violence leasing sites. McKinney grants also support alcohol and drug free transitional housing for single adults, transitional housing for homeless women at Jean's Place, housing placement services for people with mental illness and/or developmental disabilities, ADFC transitional housing for homeless single adults who are entering the workforce, and permanent supportive housing projects. [See Table 6]

Youth

The Homeless Youth Service Continuum provides services and support to homeless youth ages 13-24 years. The City of Portland and Multnomah County-funded services for homeless youth include: day program services, emergency shelter, short-term shelter, transitional housing, independent housing, case management, employment and education services. Community wide, publicly- and privately-funded providers support year-round emergency shelter capacity to serve 60 youth per night and an additional 10 beds during severe weather.

The City of Portland provided General Funds to Multnomah County to operate the Janus Youth Short Term Shelter as well as transitional housing facilities and scattered-site apartments operated by New Avenues for Youth and Outside In. HUD CoC program funds transitional housing mental health services, case management, and permanent supportive housing for homeless youth. [See Table 7]

**Table 6
Short Term Rent Assistance (Placed in Housing) Without HPRP
Adults**

STRA -Adults only - without HPRP Funds

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	21
Total Clients	2,170
Total Households	1,599

Gender	
Female	1,294
Male	873
Refused/Don't Know	
Gender not reported	
Ethnicity	
Hispanic/Latino	411
Not Hispanic/Latino	
Refused/Don't Know	57
Ethnicity not reported	22
Race	
American Indian or Alaska Native	198
Asian	67
Black or African American	487
Native Hawaiian or Other Pacific Islander	81
White	1,068
Don't Know / Refused	130
Race not reported	7
Other/Other Multi-Racial (includes other Non "HUD" Responses)	149
Age Groups	
Under 5	
5 to 17 years	
18 to 24 years	399
25 to 54 years	1,444
55 to 61 years	229
62 to 84 years	96
85+ years	2
Age not reported	
	%
Median Family Income Breakout	Household Units
0 - 30%	31.14%
30 - 50%	2.38%
50% +	0.13%
MFI not reported	66.79%

Heads of Households	
Female HOH	968
Senior HOH	270
Other Information	
Veteran	96
DV Victim/Survivor	358
Has a Disabling Condition	699
Disabling Conditions	
Physical	235
Developmental	48
Chronic Health Condition	49
HIV/AIDS	50
Mental Health problems	301
Alcohol Abuse	91
Drug Abuse	126
Both Alcohol and drug abuse	16

At Entry Persons who were:	
Homeless	385
Chronic Homeless	61
Housing Status [5]	
Literally Homeless	314
Imminently losing their housing	327
Unstably housed and at-risk of losing their housing	772
Stably housed	173
Unknown/Refused	
Housing Status not reported	30

Table 7

Transitional Housing for Single Adult Clients Served

Transitional Housing - Adults Not in Household with Children

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	40
Total Clients	1,571
Total Households	1,558

Gender	
Female	562
Male	995
Refused/Don't Know	
Gender not reported	
Ethnicity	
Hispanic/Latino	116
Not Hispanic/Latino	
Refused/Don't Know	55
Ethnicity not reported	20
Race	
American Indian or Alaska Native	70
Asian	15
Black or African American	298
Native Hawaiian or Other Pacific Islander	10
White	1,137
Don't Know / Refused	14
Race not reported	2
Other/Other Multi-Racial (includes other Non "HUD" Responses)	27
Age Groups	
Under 5	
5 to 17 years	
18 to 24 years	162
25 to 54 years	1,120
55 to 61 years	240
62 to 84 years	49
85+ years	
Age not reported	
	% Household Units
Median Family Income Breakout	
0 - 30%	52.37%
30 - 50%	1.35%
50% +	0.13%
MFI not reported	46.66%

Heads of Households	
Female HOH	542
Senior HOH	284
Other Information	
Veteran	166
DV Victim/Survivor	325
Has a Disabling Condition	1,338
Disabling Conditions	
Physical	243
Developmental	21
Chronic Health Condition	129
HIV/AIDS	172
Mental Health problems	632
Alcohol Abuse	551
Drug Abuse	630
Both Alcohol and drug abuse	60

At Entry Persons who were:	
Homeless	55
Chronic Homeless	16
Housing Status [5]	
Literally Homeless	47
Imminently losing their housing	1
Unstably housed and at-risk of losing their housing	15
Stably housed	11
Unknown/Refused	
Housing Status not reported	6

Table 8

**Homeless Youth Clients Served
Homeless Youth Continuum Programs - All Clients Served**

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	6
Total Clients	1,194
Total Households	1,216

Gender	
Female	478
Male	684
Refused/Don't Know	2
Gender not reported	4
Ethnicity	
Hispanic/Latino	147
Not Hispanic/Latino	
Refused/Don't Know	20
Ethnicity not reported	14
Race	
American Indian or Alaska Native	102
Asian	15
Black or African American	198
Native Hawaiian or Other Pacific Islander	15
White	745
Don't Know / Refused	12
Race not reported	24
Other/Other Multi-Racial (includes other Non "HUD" Responses)	109
Age Groups	
Under 5	13
5 to 17 years	24
18 to 24 years	1,098
25 to 54 years	55
55 to 61 years	
62 to 84 years	
85+ years	
Age not reported	4
	%
Median Family Income Breakout	
0 - 30%	Household Units 2.96%
30 - 50%	
50% +	
MFI not reported	97.04%

Heads of Households	
Female HOH	424
Senior HOH	
Other Information	
Veteran	12
DV Victim/Survivor	113
Has a Disabling Condition	146
Disabling Conditions	
Physical	8
Developmental	30
Chronic Health Condition	4
HIV/AIDS	1
Mental Health problems	124
Alcohol Abuse	24
Drug Abuse	49
Both Alcohol and drug abuse	5

At Entry Persons who were:	
Homeless	17
Chronic Homeless	4
Housing Status [5]	
Literally Homeless	14
Imminently losing their housing	
Unstably housed and at-risk of losing their housing	6
Stably housed	1
Unknown/Refused	
Housing Status not reported	3

Families

The Multnomah County Department of School and Community Partnerships continue to coordinate the School-Aged Policy Framework, known as the SUN Service System, and provide anti-poverty services and emergency services throughout Multnomah County. The City of Gresham contributes funds to support transitional housing programs in East County.

Multnomah County and the City of Portland fund winter shelter services from November through March. This includes emergency shelter beds, case management, day shelter services and a phone-based shelter access line. Families placed in permanent housing through the winter shelter program receive on-going case management and follow-up services for a 12-month period. There are two year-round family shelters and multiple emergency motel voucher providers that provide 165 shelter beds for families per night.

The City of Portland provides a small General Fund Grant to Multnomah County for their Winter Shelter program for Families. [See Table 8]

Homeless families with children are also served via several HUD McKinney grants that offer facility-based transitional housing, as well as transition-in-place housing. This provides limited term rent assistance and services, allowing the family to stay in the original unit and pay the rent themselves. [See Table 9]

Permanent Supportive Housing for adults and families

HUD McKinney grants support several permanent supportive housing projects, some for chronically homeless individuals. In addition, HUD CoC also funds seven Shelter Plus Care grants providing nearly 500 vouchers that are administered by the Housing Authority of Portland. [See Table 10]

Table 9

**Homeless Families Served in Winter Shelter
Winter Shelter**

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	4
Total Clients	1,088
Total Households	516

Gender	
Female	678
Male	396
Refused/Don't Know	2
Gender not reported	5
Ethnicity	
Hispanic/Latino	151
Not Hispanic/Latino	
Refused/Don't Know	72
Ethnicity not reported	7
Race	
American Indian or Alaska Native	93
Asian	9
Black or African American	304
Native Hawaiian or Other Pacific Islander	29
White	580
Don't Know / Refused	33
Race not reported	5
Other/Other Multi-Racial (includes other Non "HUD" Responses)	40
Age Groups	
Under 5	175
5 to 17 years	276
18 to 24 years	114
25 to 54 years	477
55 to 61 years	31
62 to 84 years	9
85+ years	1
Age not reported	5
	% Household Units
Median Family Income Breakout	
0 - 30%	19.38%
30 - 50%	
50% +	
MFI not reported	83.33%

Heads of Households	
Female HOH	407
Senior HOH	36
Other Information	
Veteran	15
DV Victim/Survivor	236
Has a Disabling Condition	239
Disabling Conditions	
Physical	71
Developmental	27
Chronic Health Condition	24
HIV/AIDS	1
Mental Health problems	120
Alcohol Abuse	16
Drug Abuse	13
Both Alcohol and drug abuse	2

At Entry Persons who were:	
Homeless	847
Chronic Homeless	128
Housing Status [5]	
Literally Homeless	837
Imminently losing their housing	6
Unstably housed and at-risk of losing their housing	7
Stably housed	12
Unknown/Refused	
Housing Status not reported	3

Table 10

**Transitional Housing for Families Clients Served
Transitional Housing - Households with Children**

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	26
Total Clients	1,651
Total Households	571

Gender	
Female	982
Male	646
Refused/Don't Know	1
Gender not reported	22
Ethnicity	
Hispanic/Latino	278
Not Hispanic/Latino	
Refused/Don't Know	39
Ethnicity not reported	23
Race	
American Indian or Alaska Native	150
Asian	28
Black or African American	488
Native Hawaiian or Other Pacific Islander	43
White	814
Don't Know / Refused	71
Race not reported	21
Other/Other Multi-Racial (includes other Non "HUD" Responses)	58
Age Groups	
Under 5	370
5 to 17 years	530
18 to 24 years	211
25 to 54 years	502
55 to 61 years	10
62 to 84 years	4
85+ years	
Age not reported	25
	% Household Units
Median Family Income Breakout	
0 - 30%	32.75%
30 - 50%	0.88%
50% +	0.35%
MFI not reported	70.58%

Heads of Households	
Female HOH	449
Senior HOH	7
Other Information	
Veteran	19
DV Victim/Survivor	430
Has a Disabling Condition	349
Disabling Conditions	
Physical	70
Developmental	40
Chronic Health Condition	16
HIV/AIDS	38
Mental Health problems	159
Alcohol Abuse	52
Drug Abuse	74
Both Alcohol and drug abuse	7

At Entry Persons who were:	
Homeless	1,200
Chronic Homeless	149
Housing Status [5]	
Literally Homeless	1,194
Imminently losing their housing	102
Unstably housed and at-risk of losing their housing	102
Stably housed	72
Unknown/Refused	
Housing Status not reported	89

Table 11

**Permanent Supportive Housing, including Shelter + Care Clients Served
PSH Housing**

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	67
Total Clients	2,463
Total Households	1,902

Gender	
Female	1,043
Male	1,400
Refused/Don't Know	
Gender not reported	7
Ethnicity	
Hispanic/Latino	275
Not Hispanic/Latino	
Refused/Don't Know	26
Ethnicity not reported	26
Race	
American Indian or Alaska Native	174
Asian	46
Black or African American	473
Native Hawaiian or Other Pacific Islander	24
White	1,666
Don't Know / Refused	40
Race not reported	10
Other/Other Multi-Racial (includes other Non "HUD" Responses)	45
Age Groups	
Under 5	161
5 to 17 years	327
18 to 24 years	181
25 to 54 years	1,278
55 to 61 years	375
62 to 84 years	130
85+ years	1
Age not reported	10
	% Household Units
Median Family Income Breakout	
0 - 30%	45.37%
30 - 50%	1.16%
50% +	0.05%
MFI not reported	56.05%

Heads of Households	
Female HOH	722
Senior HOH	485
Other Information	
Veteran	210
DV Victim/Survivor	512
Has a Disabling Condition	1,802
Disabling Conditions	
Physical	218
Developmental	84
Chronic Health Condition	150
HIV/AIDS	171
Mental Health problems	1,113
Alcohol Abuse	648
Drug Abuse	785
Both Alcohol and drug abuse	138

At Entry Persons who were:	
Homeless	779
Chronic Homeless	81
Housing Status [5]	
Literally Homeless	684
Imminently losing their housing	28
Unstably housed and at-risk of losing their housing	56
Stably housed	106
Unknown/Refused	
Housing Status not reported	67

Households Impacted by Domestic Violence

Funds from the State of Oregon (SHAP and resources designated specifically for services for survivors of domestic violence funded through Department of Human Services and the Department of Justice), US Department of Justice (Office of Violence Against Women Transitional Housing and other grants designated for Domestic Violence victim services), and Multnomah County were used for programs that provide domestic violence victim services, including shelter, transitional housing, culturally specific services, crisis lines, advocacy, safety planning, and access to services through co-located advocates at the Courthouse, Child Welfare office and other sites. These activities were coordinated with other resources and programs dedicated to the reduction of domestic violence, including a significant amount of private funding/donations.

Three HUD grants supported rent assistance and supportive services to victims of domestic violence with a focus on survivors with the greatest barriers to success in housing including language/culture/immigration status, lack of education, lack of or poor work history, criminal histories, health/mental health issues, and other significant barriers to successful placement in permanent housing. HUD McKinney funds also support transitional housing for women and children at the West Women's facility. [See Table 12 – Continuum-wide survivors of domestic violence served]

Table 12

Continuum-wide Survivors of Domestic Violence Served

Note that the Violence Against Women Act prohibits victim service providers to use HMIS. As such, this table reflects very limited information regarding DV victims/survivors served.

COC - Victims of Domestic Violence

Households/Clients Served: 7/1/11 - 6/30/12

Total Number of Service Providers	237
Total Clients	3,252
Total Households	2,775

Gender	
Female	2,327
Male	896
Refused/Don't Know	
Gender not reported	
Ethnicity	
Hispanic/Latino	489
Not Hispanic/Latino	
Refused/Don't Know	97
Ethnicity not reported	87
Race	
American Indian or Alaska Native	333
Asian	51
Black or African American	721
Native Hawaiian or Other Pacific Islander	30
White	1,924
Don't Know / Refused	134
Race not reported	9
Other/Other Multi-Racial (includes other Non "HUD" Responses)	117
Age Groups	
Under 5	171
5 to 17 years	506
18 to 24 years	383
25 to 54 years	1,933
55 to 61 years	201
62 to 84 years	40
85+ years	
Age not reported	19
	%
Median Family Income Breakout	
0 - 30%	38.23%
30 - 50%	1.37%
50% +	0.18%
MFI not reported	61.12%

Heads of Households	
Female HOH	1,839
Senior HOH	224
Other Information	
Veteran	138
DV Victim/Survivor	3,252
Has a Disabling Condition	1,570
Disabling Conditions	
Physical	357
Developmental	89
Chronic Health Condition	140
HIV/AIDS	145
Mental Health problems	989
Alcohol Abuse	337
Drug Abuse	512
Both Alcohol and drug abuse	56

At Entry Persons who were:	
Homeless	978
Chronic Homeless	118
Housing Status [5]	
Literally Homeless	874
Imminently losing their housing	77
Unstably housed and at-risk of losing their housing	301
Stably housed	127
Unknown/Refused	
Housing Status not reported	386

Activities to Address the Worst Case Need

HUD defines "worst case need" as any household which has an income less than 50 percent of the area media income, and pays over half its income for housing costs or is living in severely substandard housing.

In Multnomah County, there are over 53,708 households (renters and owners) with incomes below 50% median family income who pay over 50% of their income for housing related expenses.

The Consortium continues to focus its housing development programs on housing production that serves these populations. In 2011, PHB used federal funds to develop 54 units for households with incomes up to 30% MFI, and 45 units for households with incomes between 31% and 50% MFI.

PHB Rental Units Closed 2011

Units	0-30%	30-50%	51-60%	61-80%	81+
19	3	5	11	0	0
47	17	23	7	0	0
22	0	0	22	0	0
24	6	17	0	0	1
28	28	0	0	0	0
140	54	45	40	0	1

Persons with Disabilities and Special Needs

The 2011-2016 Consolidated Plan set an overall five-year program goal of developing 400 units of 0-30% rental housing. The Plan did not set a minimum goal for special needs housing. However, the key objective for the housing is to meet the need for permanent supportive housing to support the Ten Year Plan to End Homelessness in the City of Portland and Multnomah County. The majority of homeless persons who will receive permanent supportive housing under the Ten-Year Plan have mental, physical, developmental, or addiction disabilities that qualify them as persons with special needs. This goal is within reach, in large part due to funding sources that target populations with special needs. Some of these resources include federal Section 202 (elderly) and 811 (disabled) programs, State of Oregon bonds for elderly and disabled housing, and the HOPWA program that provides housing for people living with HIV/AIDS. The City of Portland leverages dollars contributed by other community partners to meet the overall goal.

Housing services are provided for developmentally, mentally, and physically disabled individuals through a continuum of care, offering supervised housing, case management, and other services with varying degrees of structure.

Helping Homeless Persons Make the Transition to Permanent Housing and Independent Living

Housing First

One of the core principles of the Portland & Multnomah County Ten-Year Plan to End Homelessness is that in order for individuals to successfully transition from homelessness to permanent housing and independent living, they must be able to access housing first.

Many of the rent assistance programs described above have assisted homeless people to access housing, including the multi-jurisdictional STRA program. Several other locally- and federally-funded rent assistance programs, helped to place homeless individuals directly from the street into permanent housing using *housing-first* models. In FY 2011-2012, these programs achieved significant successes in housing placement and retention through flexible client-centered assistance. [See Table 12]

Additionally, the McKinney SRO Section 8 Mod Rehab Program provided ongoing rent assistance for formerly homeless individuals in these buildings: the Rose (for women), the Sally McCracken, the Barbara Maher (for women), and the Mark O. Hatfield.

Table 12
Permanent Housing Placement and Retention Outcomes (CY 2009)

Number HHs who received placements: (1)	Households with Children	Household without Children	Other
Permanent Placement	1133	1822	130
Eviction Prevention	2121	873	72
Transitional Placement	100	279	6
Emergency Shelter	615	13	17
Hotel/Motel Voucher	97	190	8

Permanent Placements (1)	Amount due for Follow-Up	Amount in Housing	Amount Contacted	Of those contacted retention rate:
3 Months	2824	2510	2675	2,510 / 2,675
Percentage Rate (2)	-	88.88%	94.72%	93.83%
6 Months	3,447	2,771	3,066	2,771 / 3,066
Percentage Rate (2)	-	80.39%	88.95%	90.38%
12 Months	3306	2462	2793	2,462 / 2,793
Percentage Rate (2)	-	74.47%	84.48%	88.15%

Chronically Homeless Persons only:

Number HHs who received placements: (1)	Households with Children	Household without Children	Other
Permanent Placement	129	586	28
Eviction Prevention	98	90	1
Transitional Placement	12	54	2
Emergency Shelter	118	0	0
Hotel/Motel Voucher	18	68	0

Permanent Placements (1)	Amount due for Follow-Up	Amount in Housing	Amount Contacted	Of those contacted retention rate:
3 Months	695	602	655	602 / 655
Percentage Rate (2)	-	86.62%	94.24%	91.91%
6 Months	903	758	854	758 / 854
Percentage Rate (2)	-	83.94%	94.57%	88.76%
12 Months	819	596	696	596 / 696
Percentage Rate (2)	-	72.77%	84.98%	85.63%

Increasing economic opportunity for homeless people

For thousands of Portland's homeless residents, access to employment and economic opportunity is the solution to ending homelessness in their lives. In calendar year 2011, community providers achieved the following successes:

- 493 individuals experiencing homelessness received employment assistance and training through Portland Development Commission's Economic Opportunity Initiative (EOI). Of those, 303 individuals secured employment and/or employment training.
- 3,600 individuals experiencing homelessness received services at the Employment Access Center. 988 received individualized supported employment services and, of these, 510 secured employment through 368 employers with an average wage of \$13.46 per hour.
- 287 families experiencing homelessness or at risk of homelessness received basic needs and employment services through the Action for Prosperity Project (AFP). 175 (61%) of parents were employed by program exit.
- Central City Concern's Benefits & Eligibility Specialists Team (BEST) program provided services to 347 individuals. Of the 247 claims that were filed, 192 were awarded (77% success rate). Funding for the program was provided by Multnomah County and the Portland Housing Bureau.
- 47 Domestic Violence survivors in transitional housing received employment services and 15 got jobs. 58% of households receiving case management increased their income by program exit.
- 425 youth experiencing homelessness received employment services and 109 secured jobs
- 465 youth experiencing homelessness received education services through the Homeless Youth Continuum. 36 youth earned a GED and 63 youth entered college

In addition, Multnomah County received \$1.3 million in federal stimulus funds to support the Action for Prosperity Project (AFP), which stabilizes homeless families by resolving their immediate basic needs and preparing them for higher-level employment training and employment. In close partnership with WorkSystems Inc., the program offers eligible households access to literacy and job skills development, occupational training and job placements. In FY 2009-10, 287 participants were served through the program, receiving housing and increased income through benefits acquisition and employment. The program was so successful that Multnomah County has continued the partnership with local funding.

CoC/New CoC Resources:

Identify new federal resources obtained from the Homeless SuperNOFA.

Two new grants were awarded to the Portland/Gresham/Multnomah Continuum of Care (OR-501) through the 2011 Continuum of Care NOFA. Note that due to delays in HUD issuance of award announcements and performance grant agreements, grant agreements and activities associated with these grants will not begin until after June 2011. A description of the new grant award follows:

NOWHome, operated by JOIN, received \$179,800/year to work with local law enforcement and school counselors to create a permanent housing opportunity for 20 homeless households, individuals and families sleeping outdoors or in vehicles ("homeless campers") in Multnomah County. NOWHome will identify chronically homeless individuals, chronically homeless families, and homeless families with disabilities through street outreach, as well as referrals from law enforcement and schools.

Human Solutions' Safe Home Partnership received \$361,691/year to provide 32 permanent housing units for chronically homeless households, including chronically homeless families, disabled homeless families and chronically homeless single women, using a scattered site leasing with follow-along services model.

Including these two new projects, the Continuum of Care received a total of \$11,096,445 in SHP and Shelter Plus Care awards for 2011.

Addressing the Special Needs of Persons Who Are Homeless and who are not Homeless and/or who need Accessible Units:

In addition to developing supportive housing for people with special needs, PHB provided funding to programs in order to preserve the existing supply of supportive housing through rehab and maintenance. The City of Portland provided assistance in obtaining/maintaining housing through its Continuum of Care partners. PHB funded rent assistance, and supportive services. See the Fair Housing section for more information.

Other Non-Homeless People With Special Needs

The myriad housing and service needs of most categories of non-homeless people with special needs were the focus of a multi-jurisdictional planning effort under the auspices of the Analysis of Impediments to Fair Housing Committee. Housing programs serving people with disabilities and other people with special needs are described on the previous section. *See the Fair Housing section for more information.*

Special Needs Population Listed in the Consolidated Plan 2011-2016	Progress
Low-income Elderly	No preference was given in City NOFA to projects serving this population. The continuing State budget cuts threaten services and housing for this population.
Adults with Physical Disabilities	The City's NOFA included a preference for permanent supportive housing. Adults with physical disabilities may qualify for permanent supportive housing. Both the Ten-Year Plan to End Homelessness and the recommendations issued by the Analysis of Impediments to Fair Housing Committee address the needs of this group. The continuing State budget woes threaten income programs, services and housing for this population.
Adults with Severe and Persistent Mental Illness	The City's NOFA included a preference for permanent supportive housing. Adults with severe and persistent mental illness may qualify for permanent supportive housing. Both the Analysis of Impediments to Fair Housing Committee and the Ten-Year Plan to End Homelessness address the needs of this group. The continuing State budget woes threaten income programs, services and housing for this population.
Adults with Developmental Disabilities	The City's NOFA included a preference for permanent supportive housing. Adults with developmental disabilities may qualify for permanent supportive housing. Both the Ten-Year Plan to End Homelessness and the recommendations issued by the Analysis of Impediments to Fair Housing Committee address the needs of this group. The continuing State budget woes threaten income programs, services and housing for this population.
Adults with Addiction Disorders	The City's NOFA included a preference for permanent supportive housing. Adults with addiction disorders may qualify for permanent supportive housing. Both the Ten-Year Plan to End Homelessness and the recommendations issued by the Analysis of Impediments to Fair Housing Committee address the needs of this group. The continuing State budget woes threaten income programs, services and housing for this population.
At-Risk Youth	The Ten-Year Plan to End Homelessness addresses some of the needs of this group.
Offenders	The City's NOFA included a preference for permanent supportive housing. Members of this population who have physical disabilities, development disabilities, SPMI, or addiction disorders may qualify for permanent supportive housing. Both the Ten-Year Plan to End Homelessness and the recommendations issued by the Analysis of Impediments to Fair Housing Committee address the needs of this group. The continuing State budget woes threaten income, programs, services and housing for this population.

Other Actions

Addressing Obstacles to Meeting Under-served Needs

Urban Renewal Districts

Decreasing federal and local subsidies for housing development and assistance continued to be the primary obstacles to meeting under-served needs in the community. For this reason, beginning in FY 2006-07, Portland City Council has required that a portion of all tax increment funds in the following urban renewal districts be set aside for affordable housing: the River District, the Lloyd District, the Lents Neighborhood, Interstate, Inner Northeast (Convention Center/MLK), the South Park Blocks, Downtown Waterfront, Central Eastside, Gateway, and the South Waterfront. Future districts will also be subject to the set aside requirement. The average set-aside is close to 30% of the increment generated. During FY 2011-12, these funds were administered jointly by the Portland Housing Bureau and the Portland Development Commission, and invested within the urban renewal districts for the development of affordable rental and owner-occupied housing and public facilities serving people experiencing homelessness.

Fostering and Maintaining Affordable Housing

Preservation

The City of Portland's Preservation Ordinance passed in 1998 requires owners of buildings subject to expiring Section 8 contracts to notify the City if they do not intend to renew the contract, and gives the City an opportunity to purchase the properties. During the 2008 program year, the city applied for and was granted a CDBG Section 108 loan pool with the intent to focus the resources on Expiring section 8 properties.

The city has participated in elevating the preservation issue at both the state and national level. Portland continued to play a role in implementing the MacArthur Foundation Preservation grant to Oregon. Portland Housing Bureau staff participated in state-wide preservation working and policy groups.

Anti-displacement and Section 104(d) One-for-One Replacement

The Portland Housing Bureau took the following steps to minimize the displacement of individuals or households resulting from the use of federal funds. The City of Gresham and Multnomah County's CDBG funding did not result in the displacement of individuals or households or in the elimination of affordable housing units.

Briarwood East

This project was awarded HOME funds, Section 108 and a special purpose EDI grant. A Voluntary Arms Length Agreement containing required documentation of the market value of the property and General Information Notices were executed in a timely manner. Although a budget and relocation plan was in place in the event of a worst case scenario, no tenants were permanently or temporarily relocated.

Los Jardines

This project was awarded Section 108 Funds for exterior siding work. An approved relocation budget was in place in the unlikely event tenants needed to be out of their unit temporarily. There was no permanent or temporary displacement in this project. General Information Notices and Notices of Non-Displacement were given to and acknowledged by all residents and move-in notices were given through project close-out.

Otesha Place

Sabin CDC, the non-profit developer for this project was awarded CDBG and CDBG-R funds in the 2011 NOFA. There will be no funding of acquisition. No permanent displacement will take place; however, given the unexpected increase in the scope of work, the temporary relocation of all tenants was necessary. General Information Notices were given in a timely manner and acknowledged by all residents. Temporary relocation notices were given in October 2011 and tenants were required to move in November 2011. All tenants will have been moved back in by October 2012.

Taggart Manor

This is a CDBG-R project which did not require any permanent or temporary relocation. A combined General Information Notice/Notice of Non-Displacement was given at the time of application to all residents and new resident/move-in notices will be given as necessary to incoming tenants until the project is closed in IDIS.

PCRI – Big 11 Project

These 11 single family housing rental properties were all vacant at the time of funding commitment. There is no relocation activity to report.

Villa de Sueños

This project was funded with Section 108 and HOME funds. A consultant, Right of Way Associates, managed the relocation process, providing tenants with General Information Notices at application and followed-up with Notices of Non-Displacement at the time loan closing. Tenants were temporarily relocated in phases. With one exception everyone stayed in the project. One tenant, who liked the location of her temporary placement, decided not to return. Move-in notices were given as when necessary as required.

Ainsworth Court

This rehabilitation project is being undertaken by Home Forward. No permanent displacement or temporary relocation occurred. All notices were given in a timely manner pursuant to the Uniform Relocation Act.

Mark Hatfield Building

No tenant relocation is expected for the proposed work at the Hatfield Building. The rehabilitation work includes the replacement of radiators and exterior windows. During the removal and replacement of the windows in each unit, up to 8 hours of disturbance is anticipated. A \$30 meal voucher is budgeted for each tenant for this time away from their unit. The common restrooms, community room and lobby will be available to each tenant during the within their unit.

However, certain tenant medical or health needs may necessitate temporary relocation. For this reason, the relocation budget will accommodate the need if it is necessary.

Removing Barriers to Affordable Housing

Housing Connections

Housing Connections addresses barriers to locating appropriate affordable housing. Before Housing Connections was implemented, there was not a centralized information source for available, affordable housing. Low-income renters had to call multiple agencies and property management companies to find out if there were affordable units available. This was an arduous process for people who were experiencing a housing crisis or who had special needs. Often people would accept housing that did not meet their needs because the search for appropriate housing was too difficult, which can lead to future housing instability. Throughout PY 2011, Housing Connections continued to assist people to find units that met their needs, including properties that accept Section 8 vouchers, properties that will waive standard rental criteria for tenant education program graduates, and properties that offer accessible units, as well as accessible features for tenants with special needs.

Siting Issues

To address barriers to affordable housing, the City continued to support a position with the Office of Neighborhood Involvement (ONI) that facilitates the siting of new affordable housing, helps to negotiate “good neighbor” agreements, and assists in processing any disputes that may arise between an affordable housing development and its neighbors.

Overcoming Gaps in the Institutional Structures and Enhancing Coordination

County-Wide Federal Funding Oversight Committee (FFOC)

The FFOC is an inter-jurisdictional committee made up of 6 public members, two appointed by each jurisdiction in the Consortium. In making appointments, jurisdictions are encouraged to take into account the income, racial, ethnic and cultural diversity of the jurisdiction. FFOC members are expected to provide a balanced, citizen-based perspective on the matters delegated to it. The role of the FFOC shall be to hold public hearings as required by the Consolidated Plan process, recommend the allocation of federal housing and community development formula funds to the jurisdictions in the Consortium, and recommend the allocation of federal funds to address homelessness pursuant to the Continuum of Care to the jurisdictions in the Consortium.

Gresham Community Development and Housing Subcommittee

The City of Gresham Community Development and Housing Subcommittee (CDHS) is a volunteer citizen advisory committee that has primary responsibility for citizen participation, and provides guidance to the Gresham City Council on policy related to community development and housing for low, very low and extremely low income persons. The CDHS also participates in establishing the criteria for competitive RFP processes, and recommends projects to be funded with federal CDBG/HOME funds.

The CDHS consists of seven to eleven members, appointed by the Mayor with the approval of the Council. The City of Gresham strives to recruit - members representing a broad spectrum of the population including -low income residents, residents of pre-qualified areas, minorities, and persons associated with neighborhood organizations, agencies, religious organizations, and persons affiliated with the industrial, real estate or financial sectors.- Members serve for staggered three-year terms.

Coordinating Committee to End Homelessness (CCEH)

The Coordinating Committee to End Homelessness (CCEH) is the lead entity for ongoing community planning for Home Again: a 10-year plan to end homelessness in Portland and Multnomah County. The committee provides broad-based feedback on implementation issues. It also is charged with updating the 10-Year Plan document over time so that it will continue to be a viable tool in a changing environment. CCEH also develops strategies for ending homelessness that are incorporated into the Continuum of Care plan.

Policy Advisory Board of Multnomah County

The Policy Advisory Board (PAB) of Multnomah County is made up of representatives from each of the five participating cities of Fairview, Maywood Park, Troutdale, Wood Village and Lake Oswego. (A small section of Lake Oswego is located in Multnomah County and has been included since program inception). All PAB meetings are open to the public. The PAB establishes the criteria for competitive RFP processes, and recommends projects to be funded with federal housing and community development funds in Multnomah County.

Portland Housing Advisory Commission (PHAC)

PHAC is a volunteer advisory commission made up of 12 people who live or work in Portland. The members are appointed Portland City Council. PHAC advises the Director of the Portland Housing Bureau (PHB), the Housing Commissioner, and the Portland City Council on a range of housing policy and program issues. With respect to federal housing and community development funds, the primary purpose of PHAC shall be to hold hearings on Portland-specific community needs and Portland-specific proposed strategies and activities.

Ensuring Compliance with Program and Comprehensive Planning Requirements

Performance measures in homeless programs

During the FY 2004-05, the Committee of the CCOH continued to push for improved data collection in order to further the effectiveness of performance evaluation. Proposals being considered for funding in the Consolidated Application for Homeless Assistance submitted to HUD were required to demonstrate appropriate performance measures and reasonable success in achieving them in order to be prioritized in the Consolidated Application. In addition, all projects included in the Consolidated Plan must receive certification of compliance with Consolidated Plan goals.

Limited Clientele Activities

PHB contracts with a variety of agencies that provide services to low/moderate income clients who are not presumed by HUD to be low-income. In these situations, contracts between the City and the agency state that the agency will collect income and family size data for each client and that the agency will compare this information to the current low/moderate-income thresholds, as provided by HUD. All client income information is retained by the agency and is reported to PHB in regular progress reports. When PHB monitors agencies, it reviews this income data to verify that at least 51% of the clients served by the program are low/moderate-income and that the data provided in project reports accurately reflects the data in the agency files.

Consistency with the Consolidated Plan

The Consortium has a procedure for processing requests for Certificates of Consistency with the Consolidated Plan. When a request is received, the Public Affairs Program Manager, who functions as the principal author of the Consolidated Plan, reviews the request to assess whether it is consistent with the Consolidated Plan. If the request is consistent, a Certificate of Consistency is completed and signed by the PHB Director, as the head of the Consortium. PHB retains a copy for its file. The completed and executed Certificate is then returned to the applicant.

Did Not Hinder by Action or Inaction

The City of Portland did not any changes in program objectives. It pursued all resources as indicated in the Annual Action Plan. There no inquiries concerning certifications for consistency for other HUD programs. It also did not commit any willful inaction in any circumstance. Overall, it did not hinder the implementation of its Annual Action Plan by action that it under took.

Ensuring Compliance with Program and Comprehensive Planning Requirements

Evaluation of use of public funds

To assess and monitor the allocation, expenditures, and use of public funds spent to develop affordable housing, the Portland Development Commission issues annual reports on housing production by funding source. This report is reviewed by both the Portland Development Commission and the Portland Housing Advisory Commission.

The following list of HUD program applications received certifications of consistency with the FY 2011-2016 Consolidated Plan Action Plan.

Certification of Consistency: PY 2011

Applicant Name	Project Name	Name of Federal Program
1. City of Portland	Portland Healthy Homes Program	HUD Healthy Homes Grant
2. Portland, Gresham, and Multnomah County Continuum of Care	Various throughout Multnomah County	HUD McKinney Continuum of Care
3. Housing Authority of Portland	Family Unification Program	HUD FY 2011 Family Unification Program
4. Housing Authority of Portland	Public Housing Family Self-Sufficiency	HUD Public and Indian Housing Family Self-Sufficiency (ROSS) Program
5. Housing Authority of Portland	Housing Choice Voucher Family Self Sufficiency Program	HUD Fiscal Year 2011 Housing Choice Voucher Family Self-Sufficiency

Leveraging Resources

The Consortium leverages HUD funds with a variety of local public as well as private dollars for housing and community development activities. Housing development and rehabilitation activities are highly leveraged because public funds are used as "last in" gap financing amounts. Locally controlled direct subsidy dollars are provided as loans and grants for rental housing.

Housing Investment Fund

In 1996, the City of Portland created the Housing Investment Fund (HIF), allocating \$24.6 million of General Fund dollars for the 1996-98 biennium.

The City of Portland's ordinance # 181701 stated, all program earnings from activities financed through the Fund, unless otherwise committed to other purposes through bond indentures, intergovernmental agreements, or other binding agreements, shall be returned annually to the Fund, to generate an on-going stream to support housing development and homeless services and all expenditures will be approved through the City's annual budget process.

Ending Homelessness

In PY 2011-12, \$9,983,182 in City General Funds and Housing Investment Funds allowed the City to purchase a variety of innovative service to prevent and end homelessness, through housing access and stabilization services, supportive housing, short-term rent assistance, as well as shelter and emergency services.

Through a substantial amendment to the Consolidated Plan, regional funding partners chose to use the existing infrastructure of the STRA program as the primary system to deliver HPRP services, allocating \$4,083,134 of the HPRP award to the STRA program for expenditure through June 30, 2012. The addition of HPRP funding to the STRA program roughly doubled the yearly funding to STRA for fiscal years 2009-11.

Affordable Housing

FY 2011-2012, saw an \$8,073,851 investment of CDBG, CDBG-R, and HOME funds to develop and retain multi-family affordable rental housing opportunities leveraged significant other private and public funding. In FY 2011-2012, an estimated \$24,367,106 in other private, low-income housing tax credit and public funding was committed to affordable housing development for these projects which shows a leverage of \$3.02 of every PHB dollar invested.

In addition, the following are other resources utilized for affordable housing development programs (multi-family or single family homeownership):

- The City of Portland has funded The Non-Profit Operating Support Collaborative with \$349,288 from HOME and CDBG.
- Federal Low Income Housing Tax Credits (LIHTC); State of Oregon Affordable Housing Tax Credits (OAHTC) and resources from the State's Trust Fund are also used for either new construction or rehabilitation of affordable housing. In addition, \$3,139,000 in Section 108 Loan Guarantee funds were committed to affordable housing projects during the year.

Program Evaluations

HUD requires that the City evaluate its annual accomplishments by comparing planned activities versus actual outcomes, and to evaluate if progress was made toward meeting Consolidated Plan goals. To assist with this evaluation, HUD has suggested the City should consider the following questions:

1. Are activities and strategies making an impact on identified needs?

Ending Homelessness Initiative

All of the activities funded with HUD and other public resources have made a significant impact during the report period, for example:

The City's initiative to end the institution of homelessness has adopted these measures of success:

- increase in the number of units of permanent supportive housing;
- increase in the percentage of housing developed for households with incomes at 0-30% MFI;
- improvement in tracking systems;
- increase in number of homeless households placed in housing;
- increase in retention rates for formerly homeless people in housing.

2. What Indicators that best describe results?

For the ending homelessness program area, indicators that show permanent housing placement, retention in housing, prevention of homelessness, and other factors that show that people become stabilized after homelessness (either chronic or short-term) would be best.

3. Are major goals on target?

Yes, Ending Homelessness programs are on schedule, budget and all disbursements are timely. The systems integration work already completed throughout the ending homelessness program area, allowed us to rapidly deliver the large infusion of Homelessness and Rapid Re-housing Program (HRRP) stimulus funds to community members through existing program infrastructure that effectively targets those most in need. We have expended nearly all of the full three-year award.

4. What are the barriers that have a negative impact on fulfilling the strategies and overall vision?

Federal funding levels and national trends. For example, our current recession and corresponding increased unemployment is affecting our success at ending people's homelessness.

5. What adjustments or improvements to strategies and activities might meet community needs more effectively?

Our community is making adjustments and improvements to strategies in response to changing trends. For example, a community-wide strategic planning group, the Coordinating Committee to End Homelessness, develops annual goals and outcomes that are reported on a quarterly basis. The Portland Housing Bureau publishes "Report Cards" on its website at regular intervals.

Click here for the Annual Report of the 10-Year Plan for Portland/Multnomah County:
<http://www.portlandonline.com/phb/index.cfm?c=38062>

The Economic Opportunity Campaign

1. Area activities and strategies making an impact on identified needs?

This year the EOI had its third, three year graduating class. The recession had a serious impact on EOI progress but considering that the unemployment rate for low income people is much higher than the population in general (overall OR is 10.7 %, estimates put low income folks at close to 30%) EOI projects were quite successful.

2. What Indicators best describe results?

We set higher performance standards than HUD. EOI met 100% of its service goals for 09/10 and the workforce projects did amazingly well by accomplishing 82% of their outcome goals for a 25% income increase for this year's graduating class. Most successful workforce graduates started unemployed, received training and support, gained employment and then increased their wages by an average of 30% by graduation. Not bad for the worst recession in 60 years.

Small businesses are having a much rougher time of it. Preliminary information indicates that EOI Microenterprise projects only met 60% of their goals with this year's graduating class. Due to the recession, we are adding an additional reporting item of "stayed in business but did not meet the 25% revenue increase goal". That would bring our success rate up to 80%.

3. Are major goals on target?

Workforce is satisfyingly close to program targets. We are reviewing all aspects of the Microenterprise program to find ways to improve outcomes. The recession has thrown both aspects of the program off but particularly microenterprise. This makes some sense due to workforce projects staff's greater ability to protect their clients and their jobs with employers. Microenterprise project staff cannot get American consumers to change current low spending patterns.

4. What are the barriers that have a negative impact on fulfilling the strategies and overall vision?

Our 32 projects report that the most difficult barriers are:

1. Over all condition of the economy
2. Ex-offender hiring barriers
3. Inability to participate in training due to need to work during training hours
4. Addiction challenges
5. Declining leverage from other government & private sources secured by their agencies.
6. Reduction in EOI General Fund support for 10/11. City Council cut all our one time only funds. This was administered as cuts in allocation based on the size of the project. Projects with the highest funding were cut 16%, medium were cut 10% and small projects were cut 3%. Two poorly performing projects were eliminated for 10/11.

EOI operating costs increase with the move to PDC. Funds used in the past for project training and technical assistance now have to go for overhead.

5. What adjustments or improvements to strategies and activities might meet community needs more effectively?

As noted above, we are reviewing the Microenterprise projects to find ways to improve. One change endorsed by all of the seven Microenterprise Projects was to change their eligibility criteria. Beginning in 10/11, 50% of EOI Microenterprise participants can be 50-80% of MFI and the other half must continue to be 0-50% MFI. This correlates with the State's elimination of any Microenterprise funding in Portland (they focused on 50-80% MFI).

All workforce participants will continue to be 50% MFI or below.

Campaign to increase the range of housing opportunities for low-income people

There are three different areas of Affordable Housing:

1. Rental Housing Development production goals established in the city's 10 year Plan to End Homelessness are the best evaluation tool. PHB has a 10 year production goal of 1200 rehabbed or new construction PSH units by the year 2015.

The city is in the 7th year of the 10 Year Plan to End Homelessness. The plan has two housing production goals:

- Develop 1200 PSH units via new construction or acquisition/rehab
- Create 1000 PSH units via reprogramming existing units through rent and operating subsidies

The city has met 64% (1392/2200) of the established housing production goal.

In June 2004, the Home Ownership Advisory Committee (HOAC) adopted a goal to "Close the minority homeownership gap in Portland by June 2015". Using the 1990 and 2000 Census data, and applying assumptions about population growth for Portland, to achieve this 10-year goal, it was determined that 13,985 total new minority homeowners would be needed. These goals were adopted by Operation HOME and remain the milestone for PHB's Homeownership Program.

2. Based upon our current national housing crisis, the PHB has modified the outcomes of its Homeownership Program by focusing on mortgage readiness. The PHB and subrecipients continue to tracking the number of new homeowners, but now place increased emphasis on the number of persons participating in mortgage preparedness activities such as: attending home buying fairs, enrolling in homebuyer orientations, taking financial fitness and homebuyer education classes, participating in homebuyer counseling sessions and starting IDA's (Individual Development Accounts where participants savings are matched 3 to 1.)

As the national housing/foreclosure crisis affects Portland, PHB staff focused attention on foreclosure prevention classes provided by Homeownership Program subrecipients as well as provided funds to local on-profits for foreclosure prevention activities.

3. Access and Stabilization programs promote long-term housing stability by providing a continuum of services that assist individuals and families. The best indicator to measure the efficacy of these programs remains the on-going individual program assessment completed by PHB contract managers and the sub-recipient's key staff.

1. Area activities and strategies making an impact on identified needs?

Evaluation of each program is performed consistently and continually across all Affordable Housing programs. Sub-recipients submit status reports with invoices and documentation for billing purposes. PHB Housing Team staff review the reports and activities in order to assess a program's performance in relation to its stated goal. Based upon the assessment, PHB is able to provide strategic technical assistance to modify activities that will allow performance goals to remain on target and be met.

Currently, it is determined that the Rental Housing Development, Access and Stabilization programs are surpassing established and individual goals. With the recent housing crisis, it is too difficult to evaluate the Homeownership program with respect to the June 2004 Home Ownership Advisory Committee (HOAC) adopted goal. Individual Homeownership programs have all met projected goals to date.

2. What Indicators that best describe results?

PHB has found the following indicators are most useful for illustrating results with regard to Affordable Housing:

- Rental housing unit production
- Homeless Street count results
- Foreclosure rate
- New minority homeowners tally
- Numbers of minorities "mortgage-ready"

3. Are major goals on target?

As previously stated, the Rental Housing Development production goals have surpassed the established city 10 year Plan to End Homelessness goal. PHB is in the middle of the 5th year of the 10 year plan and has met 64% (11392/2200) of the established housing production goal.

Individual Access and Stabilization are individually evaluated and all are meeting performance objectives set at the time of contracting.

With re: to the Homeownership Programs, individual sub-recipient contracts have each met their program goals and objectives. However, the recent housing crisis does not allow us to evaluate the overall Homeownership Program with respect to the June 2004 Home Ownership Advisory Committee (HOAC) adopted goal. However,

4. What are the barriers that have a negative impact on fulfilling the strategies and overall vision?

PHB has determined the following barriers:

- National housing and economic crisis;
- an increase in development costs;
- federal and local funding shortfalls;
- the Portland/Multnomah County housing market conditions;

- limited flexibility with Federal funds.

5. What adjustments or improvements to strategies and activities might meet community needs more effectively?

PHB has identified the following adjustments as able to aid the strategies to meet community needs:

- Increased federal and local funding;
- Unwavering political support;
- Development of a consistent housing policy as we transition to the PHB;
- Increased collaboration amongst affordable housing funding/development entities.

Monitoring

The Consortium is responsible for the overall administration of the Consolidated Plan and the monitoring and evaluation of CDBG and HOME program activities as well as the HOPWA and ESG programs.

Regulatory Framework

The CDBG regulations (24CFR 570.501 (b)) state that:

“[the grantee] is responsible for ensuring that CDBG, HOME, HOPWA and ESG funds are used in accordance with all program requirements. The use of ...sub-recipients...does not relieve the recipient of this responsibility. The recipient is also responsible for determining the adequacy of performance under sub-recipient agreements...and for taking appropriate action when performance problems arise...”

The language in Subpart J of 24 CFR Part 85 “Uniform Administrative Requirements for Grants and Cooperative Agreements to State and Local Governments,” which applies to HUD grants including CDBG, HOPWA, ESG and HOME, is even more explicit about the obligation to monitor sub-grant supported units including city programs and sub-recipients:

“Grantees are responsible for managing the day-to-day operation of grant and sub-grant supported activities to assure compliance with applicable Federal requirements and that performance goals are being met. Grantee monitoring must cover each program, function, or activity.”

Monitoring Objectives:

- Ensure that grant funded activities comply with federal regulations governing administrative, financial, and programmatic operations;
- Ensure that, to the extent feasible, performance objectives are met within budget and on schedule; and,
- Ensure that City staff operates their programs in accordance with established program policies.

Monitoring & Evaluation Program

The Consortium provides oversight and technical assistance to grantees as needed in assessments and monitoring visits. Contracts with each of the sub-recipients/grantee specify that they will:

1. Assure and certify that the Bureau complies with federal regulations, policies, guidelines, and requirements with respect to the acceptance and use of CDBG, HOME, HOPWA and ESG funds as specified by HUD;
2. Prior to incurring costs, ensure that each project has had an environmental review and, where appropriate with respect to construction projects, that Davis Bacon, Section 3, and (MWESB) requirements are met;
3. Prepare a program plan and budget as required and submit the plan or contract to the Consortium so eligibility can be determined;
4. Provide annual data to ensure that the appropriate national objective is met; and,
5. Meet financial requirements by ensuring all costs are documented and supported with proper documentation.

The Consortium staff provides oversight of the operating departments' accountability and systems and procedures for monitoring or evaluating grant-funded programs. Consortium administration staff assists department staff to develop monitoring checklists and other tools so that they are able to assess compliance with federal requirements including eligibility and benefit to low- and moderate-income persons. When scheduled, staff participates in on-site monitoring activities. Oversight activities include:

1. Review of the risk analysis and criteria used to determine what agencies and projects are selected for on-site monitoring or a full assessment.
2. Review of project files to determine that they include appropriate documentation of project oversight through desk monitoring, documentation of on-going contact (telephone or on-site) between the project specialist and the implementing agency, as well as identified problems and solutions.
3. Review of annual monitoring results and three-year in depth formal assessment performed by program staff.

Tier I

Tier I tasks are directed to ensure that the operating departments are meeting their obligations with respect to program implemented directly by City staff. To do so, City staff performs three tasks:

1. Monitor activities implemented by City staff.
2. Work with each operating department to help establish and/or evaluate the system of monitoring and assessment of sub-recipients and other entities including on-site assessment and desk monitoring procedures.
3. Provide up-front technical assistance on eligible activities and other regulatory matters.

Tier II

Tier II tasks are directed to sub-recipients and other entities. Staff in operating departments performs these tasks. City staff consults on the operating departments' monitoring or evaluation systems and procedures for grant funded programs. When possible, City staff participates in on-site monitoring activities.

Nine sub-recipients had on-site monitoring by PHB program and fiscal staff in program year 2011.

<u>FY 2011/12 Subrecipient On-site Monitoring</u>	<u>Fiscal</u>	<u>Program</u>
211 Info	completed	completed
Clark County	completed	completed
Ecumenical Ministries of Oregon	completed	completed
Fair Housing Council	completed	completed
Multnomah County	completed	completed
Outside In	completed	completed
Rebuilding Together	completed	completed
Transitions Projects Inc	completed	completed
Neighborhood Partnerships	completed	N/A(fiscal only)

Evaluating and Reducing Lead-Based Paint Hazards

The City of Portland implements the requirements of the Residential Lead-Based Paint Reduction Act of 1992 under the guidelines of HUD's proposed rule, Requirements Notification, Evaluation, and Reduction of Lead-Based Paint Hazards in Federally Owned Residential Property and Housing Receiving Federal Assistance (24 CDR 35, 36, and 37). For all CDBG, HOME, and HOPWA funded activities administered by PHB, contractors were required to provide notification of the hazards of lead-based paint and use lead-safe work practices.

The City of Gresham also implemented its CDBG and HOME programs in compliance with the relevant federal regulations. None of the programs or projects funded by Gresham provided in excess of \$5,000 in rehab assistance. Notification and visual inspection requirements were followed for Gresham's homeownership programs. The City of Gresham participated in regional efforts to provide lead-based paint training for contractors and other efforts to develop the number and expertise of contractors with various levels of certification pertaining to lead-based paint.

Multnomah County complies with federal regulations and continues to work towards increasing small Lead Based Paint contractors through building their capacity through education and safe work practices.

The City of Portland has successfully administered three HUD Lead Hazard Reduction Grants, providing over \$12 million dollars in lead hazard reduction assistance to over 1000 low-income households (protecting over 1,200 children from lead poisoning) since 1998. Most recently, Portland was awarded an additional \$4 million dollars in September 2009 that will provide lead hazard reduction for 375 homes through December 2011 located within the city of Portland, Gresham, and Multnomah County.

Status of Grant Programs

In addition to monitoring program performance, the Consortium has been monitoring the status of federal grant funds to ensure timely expenditure. Overall, all grants are moving forward as anticipated.

For FY 2011, all projects and activities are currently on schedule. No major delays in distribution of funds have been encountered.

Community Development Block Grant Narrative

Relationship of CDBG Funds Goals & Objectives

The Consortium relies on CDBG funds to fund programs in its three campaigns: ending homelessness, increasing housing choice for households at 0-50% MFI, and expanding economic opportunities for households at 0-50% MFI. All allocations are based upon goals and objectives critical to addressing the priority needs identified in the 2005-2011 Consolidated Plan. In almost every instance, CDBG funds are distributed for programs and activities that exclusively benefit low- and moderate-income residents of the community. The federal CDBG entitlement to the City of Portland for the FY 2011-2012 was \$9,032,093.

These funds are used together with HOME, HOPWA, ESG, and City General Fund to leverage other public and private dollars used to fund housing development, public services, and economic development activities. Housing needs were identified as the most pressing priority, with 59 percent of the total CDBG expenditures going towards housing development and housing related services for low and moderate income residents.

With re: to Housing, CDBG funds are utilized to increasing or preserving the availability of rental by acting as capital to build and/or rehab affordable housing. The City of Portland focuses on the following activities:

- rental rehabilitation,
- special needs housing,
- homebuyer programs,
- homeowner rehab, and
- accessibility improvements

Additionally, CDBG is utilized to further these goals by funding related housing services such as providing education for potential first time homebuyers and fair housing information to landlords and tenants. Housing programs respond to the needs of low-income individuals and families, leveraging CDBG dollars together with HOME and city funds and in conjunction with other partners to maximize the effectiveness of public dollars allocated to housing and housing services.

In allocating CDBG funds for housing, PHB has taken into consideration the housing needs of different low-income populations, including renters, homeowners, homeless, and individuals with disabilities or special needs. During the FY 2011-2012, CDBG money was used in conjunction with other funds to provide funding to housing programs based on the needs and priorities stated in the Consolidated Plan.

CDBG supports the rehabilitation of affordable housing through rehab of rental housing. This is supported by funding provided through the PDC rental rehab program which funds acquisition and rehab of projects occupied low-to moderate-income residents. Also, rehab of owner occupied units is supported by funding provided to community organizations through the Mini-housing Rehab Program.

Homeownership goals are supported in four ways;

1. funding provided directly to housing development agencies doing new construction and acquisition and rehab for homeownership,
2. direct homebuyer financial assistance to homebuyers,
3. homebuyer education and counseling, and
4. outreach to first time, low-moderate income homebuyers through the minority homeownership fairs.

Section 108 Loan Program

Preservation of Section 8 Housing

It is City policy that, to the maximum extent practicable, publicly assisted rental housing affordable to low and moderate income persons be preserved as a long-term resource, and that tenants of such properties receive protections to facilitate securing new housing should the affordable units be converted to market rate units or otherwise be lost as a resource for low and moderate income housing.

Section 108 Loan Pool

To support the City's Housing Preservation Policy, the City secured a \$15 million loan pool of Section 108 Guaranteed loan funds from HUD in 2009. The City prioritized the use of Section 108 loans for expiring HUD subsidized housing with a lower priority for other affordable housing initiatives as follows:

1. *Expiring HUD Subsidized Housing* – Acquisition, Rehab, Refinance/Rehab of federally expiring Section 8, Section 202 properties at risk of losing affordability
2. *Expiring Low-Income Housing Tax Credits* – Acquisition, Rehab, Refinance/Rehab of LIHTC properties developed prior to 60 year affordability requirements at risk of losing affordability.
3. *Loss of Low Rent Market-Rate Housing* – Acquisition, Rehab, Refinance/Rehab of private market units serving a low income population with below market rents at risk of losing affordability
4. *CDBG Eligible Projects that Meet City Housing Policy Goals Outside of Preservation* – Acquisition, Rehab, Refinance/Rehab, and New Construction carried out by CBDO's of affordable housing projects that meet other identified City of Portland Housing Policy Goals.

The amount of the 108 loan pool was established in anticipation of the amount of public funding needed to preserve six of the thirteen federally expiring Section 8 properties in Portland. Seven of the properties are located inside Urban Renewal Areas (URAs) and could take advantage of URA-related financing. Six properties are located outside of URAs, and staff estimated that \$8M was needed to finance these six expiring HUD projects, and approximately \$6M would be used for other projects.

Another City policy that impacts Section 108 lending is the City-established limit of \$500,000 in future CDBG entitlements that can be a repayment source for 108 debts to supplement program income (principal and interest payments) generated by the City's 108 loan portfolio. To date, the City has closed approximately \$7.2 million in nine Section 108-funded loans at eight different projects. Many of the financial assistance packages are "equity gap" or "cash flow" types of loans; therefore, program income from these loans will be less than the City repayment requirements for its Section 108 borrowing. City staff estimates that the CDBG funds needed to make repayments to HUD is at the City's current \$500,000 limit. PHB is scrutinizing any new Section 108 projects to ensure that that a project can repay its debt in an amount equal to any related City liabilities incurred for the project. Additional City-required processes must be implemented before committing to projects that cannot meet the City's corresponding borrowing obligations.

To date, the City entered into nine Notes under B-08-MC-41-0003 issued pursuant to the Contract for Loan Guarantee Assistance under Section 108 dated Dec 21, 2009 and the Funding Approval dated April 17, 2009. The first Note was issued concurrently with the second note on December 30, 2009. The third and fourth Notes were included in the Section 108 Public Offering on July 21, 2010, while the fifth and sixth Notes were issued on December 22, 2010. The seventh and eighth Notes were issued concurrently on February 17, 2011.

Section 108 Projects Active in FY 11/12

In May 2010, PHB closed a Section 108 loan of \$415,000 for the preservation of **Upshur House Apartments**. Upshur House, built in 1980, is a 30-unit development, consisting of five two-story buildings with a mix of one, two, and three-bedroom units. The apartments are located in NW Portland near excellent schools and amenities. The property serves households at or below 50% of the MFI and affordability is achieved through a project based Section 8 contract from HUD that would have expired in 2011 if not renewed under this preservation effort. Under the new structure, 5 units are designated as permanent supportive housing with services provided through MOUs with Friendly House and Neighborhood House. The financing for the project includes 9% LIHTCs, TCAP financing, and private debt. Northwest Housing Alternatives, a local nonprofit, is the developer. The final disbursement of 108 funds was made in 2012.

The **Villa de Sueños Apartments** received a second installment of Section 108 in September 2010 for a total 108 funding commitment of \$1.7M (\$750,000 and \$950,000) and HOME funding of \$1,125,000. An affiliate of Hacienda CDC owns this 28-unit, residential complex originally constructed in 1999 with financing under the federal Low Income Housing Tax Credit program. The 3- & 4-bedroom units are in six 2-story “walk-up” buildings and house large families with incomes below 60% of the MFI. Four units have project-based Section 8 vouchers providing affordability to lower income households. The 6-building complex suffered extensive water-related damage apparently due to faulty original installation of exterior siding, windows and roofing materials. Funds for the renovation project include proceeds from a lawsuit against the original builder. The ultimate disbursement of funds resulted in Section 108 funding of \$1.5M (\$750,000 and \$750,000) with the final disbursement in late 2011.

In January 2011, PHB originated a Section 108 loan in the amount of \$700,000 to preserve the **Uptown Tower Apartments** and its project based Section 8 contract which would have expired in 2013. Uptown Tower Apartments is located at 712 SW St. Clair Avenue and is a 9-story building with 72 1-bedroom units, common laundry room, community areas, and a 2,500 square foot commercial space. The residents are predominately low-income seniors and households with disabilities. The Uptown Tower renovation project was completed in August 2011.

In February 2011 with funding allocated by PHB, Human Solutions financed the acquisition and rehab of six buildings comprising a 22-unit apartment complex at 3302 SE 122nd Avenue known as the **Briarwood East Apartments**. Generally, households earn less than 60% MFI and ten units are targeted to lower income households receiving services under the local “Bridges to Housing” program. Funding for this 2- and 3-bedroom project includes \$807,215 in HOME funds and \$1,439,000 in Section 108 funds. The final disbursement of 108 funds will be in FY 12/13.

In November 2011, the City originated a \$400,000 Section 108-funded loan to Hacienda CDC for repairs at one 6-unit building at **Los Jardines de la Paz**, a 9 building, 43-unit, affordable housing development located at 530 NE 60th Avenue. In addition to a manager's unit, 2 units are restricted to households at or below 30% MFI, 34 units at 50% MFI, and 6 units at 60% MFI. The project also includes a two story community building with the leasing office and 22 garages. In addition to making necessary repairs in one building, the renovation project completed in June 2011, will better inform Hacienda and the City about capital needs in the entire development.

Other Section 108-related Activity

In July 2011, the City worked with Freeman Consulting, Inc. to increase staff competence in the Section 108 program, assess the City's pipeline of potential projects, and assess the City's Section 108 loan portfolio for compliance and planning purposes.

In FY 11/12, funding was put together for an expiring HUD Section 8 project, the "1200 Building", but the financial package did not include Section 108 funds. Over the next 3 years, the City may use Section 108 loans in combination with other resources to preserve the four remaining expiring Section 8 projects in Portland.

CDBG: Homeless Facilities and Services

PHB funds allocated for homeless services support the community's Continuum of Care for homeless adults and youth as well as the City and County's 10-year Plan to End Homelessness. CDBG-funded program activities focus primarily on the development and operation of homeless facilities along with providing associated services to low income and homeless populations. The City of Portland's CDBG funding is directed to housing-related information and referral services, fair housing services, transitional housing for mentally ill homeless adults, housing services for homeless seniors, as well as emergency shelter and services for homeless adults.

The Housing and Homeless Services Consolidated Plan goals include:

- To support the shelter and housing capacity recommended by the housing and service plan each homeless population and in support of the City and County 10-year Plan to End Homelessness.
- To provide adequate emergency basic shelter to meet the needs of homeless individuals, unaccompanied youths).
- To develop homeless facilities pursuant to adopted housing and service plans and to maintain existing low-income housing stock in the community.
- To reduce the number of at-risk adults, families and youth who become homeless in our community each year.

Accomplishments

In 2011, PHB supported its Consolidated Plan Housing and Homeless Services goals through directly funding, in partnership with local jurisdictions, several programs providing shelter, housing and services to 7,264 unduplicated individuals and providing 3,322 permanent housing placements. Contracts with Multnomah County provided transitional housing, case management, and housing placement assistance to youth and families with children experiencing homelessness.

A summary of the programs and services receiving CDBG funds is provided in the table on the following page.

CDBG Funded Homeless Facilities and Services

Program	Agency	Facility /Service	Number Served
Doreen's Place*	Transition Projects	A 90 bed, 24-hour men's shelter providing emergency housing and on-site services in order to support successful transition to safe and stable housing, including permanent housing.	477 homeless men
Clark Center*	Transition Projects	A 90 bed, 24-hour men's short-term housing facility with on-site services for men who are committed to staying clean and sober and working on ending their homelessness.	682 homeless men
Jean's Place	Transition Projects	A 55 bed, 24-hour women's facility providing emergency and transitional housing with on-site support services in order to support successful transition to safe and stable housing, including permanent housing.	412 homeless women
Bridgeview Transitional Housing	Multnomah County, through Luke-Dorf	A program that provides 48 individual SRO units for homeless and mentally ill adults. 39 transitional housing units (up to 2 years) for men and women, and 9 permanent supportive housing units.	85 mentally ill homeless men and women
Senior Housing	Northwest Pilot Project	Services for homeless and at-risk seniors (age 55 and older) to obtain and maintain affordable, permanent rental housing. Includes transitional housing, permanent housing placement and retention support.	1,610 homeless seniors

* Also receives ESG funds described in ESG Narrative. *Non-CDBG funded homeless facilities and services are described in the Continuum of Care.*

Economic Opportunity Initiative – FY 2011-2012

Summary

The goals contained in the Consolidated Plan for economic development target the creation and retention of wealth and employment opportunities for individuals with low to moderate incomes. Economic development programs include activities focused on helping people obtain and maintain successful employment, including but not limited to: microenterprise development, workforce training and accessing other services to attain or maintain employment such as affordable quality childcare.

Description and Accomplishments

Priority Three of the Consolidated Plan states a commitment to: “Programs to assist adults and youth to improve their economic condition.” The Portland Economic Opportunity Initiative (EOI) is the primary strategy used to address this priority. To qualify for microenterprise services, half are required to be at 50% or median family income (MFI) or less, and half can be at 50-80% MFI. All workforce participants are required to be at 50% MFI or less.

In FY 11-12, the EOI achieved the following accomplishments:

- Served a total of 2,263 participants. Of this number, 1,902 were youth or adult workforce participants and 361 were microenterprise business owners.
- More than half (52%) of EOI participants were individuals of color and a significant portion were limited English speakers.
- Funded seven projects to provide microenterprise development activities.
- Funded 22 projects to provide workforce development activities.
- Supported 100% participation of projects in a common online reporting system and conducted quarterly training sessions to address common issues and needs.
- Funded five contracts for joint services available to all EOI participants, which included: Credit Repair, microenterprise market research, Clean Slate (removal of minor civil & criminal records & driver’s license reinstatement), Green job training scholarships and I-TRAC joint reporting system.

Adult and Youth Workforce Projects overall achieved 93% of their annual goals for the 11/12 year graduating class, with a total of 347 individuals (out of 374) successfully graduating from the programs. Microenterprise Projects achieved 95% of their annual goal for the 11/12 graduating class, with a total of 52 individuals (out of 55) successfully graduating from the programs. Cumulatively, the EOI programs produced 399 successful graduates (out of 429), to achieve 93% of the EOI success goal for 11/12.

Leveraged Funding

CDBG funding for EOI was leveraged by City of Portland General Funds, federal workforce investment training dollars and private foundation funds. Additionally, EOI was supported through United Way match dollars, extended TANF subsidies, and State investments in individual development accounts (IDA)'s.

This year the NW Area Foundation funded scholarships for green job trainings. In addition, the NW Area Foundation provides full funding of the Metropolitan Contractor Improvement Partnership (MCIP) as an EOI microenterprise project and to support their outreach and assistance to minority contractors interested in the large weatherization project called Clean EnergyWorks Oregon.

Highlights and Updates

A new Request for Proposal (RFP) for EOI Microenterprise Projects was issued in February 2012. Five subcontractors were selected to start services for FY 12-13. The following programmatic changes will take effect for microenterprise projects in the new contract year:

- Participant eligibility will increase to 80% or less of MFI;
- Three year participation in the program will no longer be mandatory, although the expected average length of participation is expected to remain around three years;
- Businesses can be “graduated” at any point if jointly agreed upon by the participant and the Microenterprise development organization.

EOI funding for youth workforce projects also went through a RFP process for FY12-13. The RFP was a collaboration between WorkSystems Inc. (WSI), the local workforce investment system funded by the U.S. Department of Labor, and the Portland Development Commission (PDC)’s EOI department. The following programmatic and administrative changes will take effect for youth workforce projects in the new contract year:

- EOI youth programs will be administered by WSI staff with oversight by PDC;
- The income eligibility level will be lowered to meet the Department of Labor requirements; and
- The length of service will remain around three years but will be individually determined by the youth and staff of their service organization.

CDBG PUBLIC BENEFIT PERFORMANCE - FY 2011 -2012

EOI PROJECT	CDBG AMOUNT (\$)	QUALIFICATION	EMPLOYER JOB COMMITMENTS REQUIRED/ RECEIVED	EMPLOYER	ACTUAL JOBS, NEW OR RETAINED (PROJECT TOTAL –ALL FUNDS)
SE WORKS PREP	85,657	CDBO	NA		67
CCC CHES	207,000	CBDO	NA		84
CCC ABTSCO	95,223	CBDO	NA		45
CCC GITI	153,260	CBDO	NA		52
HUMAN SOLUTIONS	108,607	CBDO	NA		56
CONSTRUCTING HOPE	52,097	CBDO	NA		21
VERDE	41,398	CBDO	NA		14
IRCO YOUTH	5,989	SPECIAL ECONOMIC DEVELOPMENT PROJECT	1	THE OREGON CLINIC	46
NAYA YOUTH	147,947	CBDO	NA		57
NAFY RISE	52,156	SPECIAL ECONOMIC DEVELOPMENT PROJECT	2	NIKE OUTLET	29
OPEN MEADOW	207,391	CBDO	NA		89
OUTSIDE IN	41,227	SPECIAL ECONOMIC DEVELOPMENT PROJECT	2	VIRGINIA WOOF	49
TOTAL	1,197,952		5 JOBS		609

11-12 Average CDBG expenditure per new or retained job = \$1,967.
 All Special Economic Development Projects also had General Fund.

**Multnomah County
Consolidated Annual Performance and Evaluation
Report
2011**





MULTNOMAH COUNTY, OREGON

CAPER

(Consolidated Annual Action Performance & Evaluation Report)

Grant Number: B11UC410003

Period: July 1, 2011 to June 30, 2012

Multnomah County
2011-12 C A P E R

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Executive Summary – Multnomah County

Multnomah County is pleased to submit the Consolidated Annual Performance and Evaluation Report (CAPER) for the first year of the 2011-2016 Consolidated Plan of the Consortium. The Consortium is comprised of Multnomah County, the City of Gresham, and the City of Portland.

This report describes the progress made by Multnomah County from July 1, 2011 to June 30, 2012, towards the goals set out in the Consolidated Plan. The County expended \$517,569 that included \$281,467, the amount of the 2011-12 Community Development Block Grant (CDBG), and reprogrammed funds in the amount of \$236,102. Highlights of accomplishments in each of the project categories described throughout this report, benefit low and moderate income residents of the cities within the jurisdiction.

The Multnomah County jurisdiction consists of the small cities in East Multnomah County as follows: Fairview, Maywood Park, Troutdale, Wood Village as well as unincorporated areas within the county.

Funded project categories include Public Facilities and Improvements, Housing Rehabilitation, Public Services, and Administration. All projects aim to further the objectives of the Consolidated Plan and are directly tied to the priorities and principles of the 2011-12 Annual Action Plan.

While currently only the cities of Fairview and Wood Village qualify by population income to receive funding for public facilities improvement projects, very low and low-mod income citizens within the whole jurisdictional area may receive the benefits of housing rehab and public services projects.

This report will detail with narratives, tables, and data documentation, the resources and distribution of funds, the needs and objectives of the plan, and explain the process followed to meet compliance of the regulatory requirements set by HUD for the CDBG program.

Multnomah County is committed to efficiently administering and utilizing CDBG funds in the east Multnomah County area by conscientiously soliciting and choosing projects that will best serve the low-moderate residents while working closely with our community partners.

Summary of Resources and Distribution of Funds FY 2011-12

The small cities that form the Multnomah County entitlement are committed to serving the lowest income residents with the greatest needs in their communities. The priority needs and objectives of the Consolidated Plan are kept in mind as projects are being developed. This includes public facilities improvements and infrastructure projects, housing rehabilitation projects, and public services projects for eligible low-income citizens.

The resource table below shows the County's 2011-12 Entitlement Grant amount and reprogrammed dollars.

2011-12 Entitlement Grant	\$281,467
Reprogrammed dollars	\$236,102
Carryover (2010-11)	\$10,000
Total	\$527,569

For the activities funded in 2011-12, grant dollars were allocated in the percentage guidelines shown in the table below. Some variance to the guidelines was necessary due to limited applications received and carryover and reprogrammed dollars.

Public Facilities & Improvements	30%
Public Services	15%
Housing Rehab	35%
Administration	20%

CDBG funding expenditures for PY2011

Project	Projected	Spent	Percent of Funds
Public Facilities	\$84,439	\$87,260*	31%
Public Services	\$42,219	\$42,219	15%
Housing Rehab	\$95,696	\$95,696	34%
Administration	\$ 56,292	\$56,292	20%

*A small contingency fund of \$2,821 was added to the Public Facilities Project to enhance the Playground Safety Surfaces project.

Reprogrammed funds

Project	Projected Amt.	Spent	Percent of Funds
Public Facilities	\$193,561	\$193,561	82%
Housing Rehab	\$ 42,541	\$ 42,541	18%

Carryover project from PY2010

Project	Projected	Spent	Percent of Funds
Public Facilities	\$10,000	\$10,000	n/a

Public Facilities & Improvements

Public Facilities and Improvement projects address the national objective of benefit to low-moderate income persons on an area basis.¹

Multnomah County qualifies as an "exception area" and the cities of Fairview and Wood Village qualify by meeting the "upper quartile percentage" for the County, established at 37.8%.² Projects are concentrated in areas of lowest income using available census information.

The City of Fairview projects were located in a low-mod area as follows:

Census Tract: 010100	Block Group: 1	Population: 739	Low/mod Pct: 61.1
Census Tract: 010100	Block Group: 2	Population: 1798	Low/mod Pct: 38.0
Census Tract: 103.04	Block Group: 1	Population: 1666	Low/mod Pct: 67.5

Main Street Sidewalk Improvements	\$268,000
Handy Park Gazebo Replacement (carryover from 2010)	\$10,000

City of Wood Village completed project located in low-mod income area:

Census Tract: 0103.04	Block Group: 1	Population: 1064	Low/mod Pct: 44.9
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City Park Playground Safety Surfaces	\$12,821
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Housing Rehabilitation

Housing rehab projects provided by Unlimited Choices, Inc. (UCI) serves low-mod income persons in the east county area: Fairview, Wood Village, and Troutdale, as well as unincorporated areas within the jurisdiction.

Adapt-a-Home	\$70,237
Mend-a-Home	\$68,000

Public Services

Multnomah County provides public service funding to four agencies and that serves low and low-mod income persons in the east County area.

Fair Housing Council of Oregon	\$ 5,952
Human Solutions, Inc.	\$23,039
Community Energy Projects, Inc.	\$ 5,726
Catholic Charities/El Programa Hispano	\$ 7,502

Administration

General Administration	\$52,918
Portland Housing Bureau-Con Plan Administration	3,374

Reprogrammed Funds

The balance of reprogrammed dollars, from a long-standing accumulation of funds from projects that were incomplete or became defunct, in the amount of \$236,102 was included in the planning process for the program year 2011-12.

City of Fairview	\$193,561
Unlimited Choices, Inc	\$ 42,541

Loans and Other Receivables

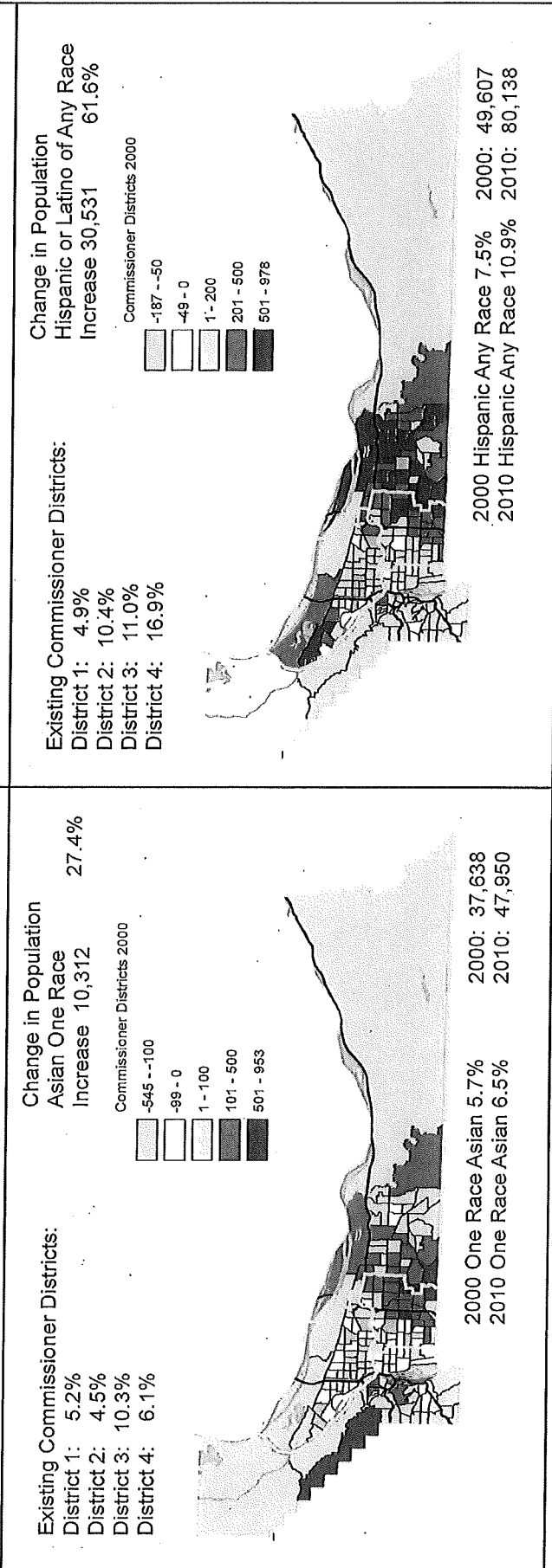
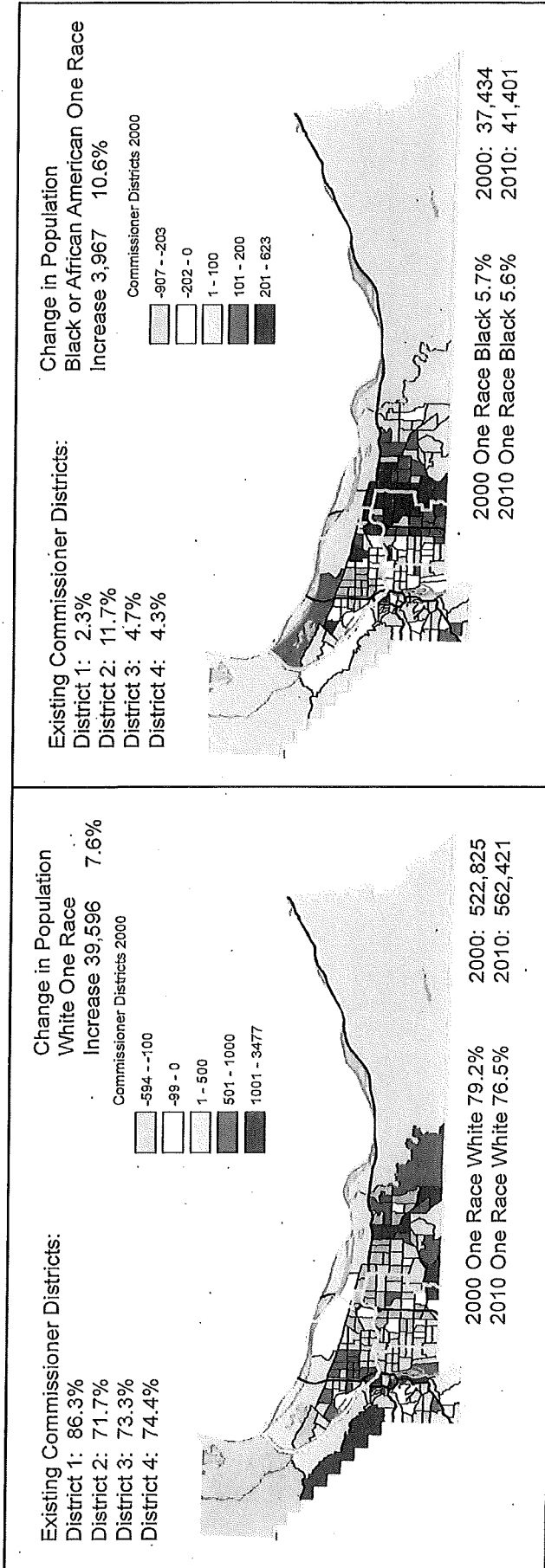
There are a number of existing loans in which the County is the beneficiary and actual indebtedness is evidenced. Repayment of the loans will occur as the buildings are sold or refinanced. A report of activities for the 2011-12 year is in subsequent pages.

The charts and maps in the following pages show jurisdictional population by race and Hispanic origin, ethnicity by block group, census tract, and boundaries of census tract and low-income population within.

¹An activity must meet the identified needs of L/M income persons residing in an area where at least 51% of the residents (or less if the "upper quartile" applies to the grantee, as described below) are L/M income persons.

²*Upper Quartile Percent* refers to a provision by statute that has been made for communities to use a percentage other than 51% to qualify an area benefit activity based on serving an area that contains a percent of L/M income persons that is not lower than that contained in the grantee's (Multnomah Co.) upper one-fourth of all areas within its jurisdiction in terms of degree of concentration of L/M income population.

Multnomah County Commissioner Redistricting Census 2000 to Census 2010 Race and Ethnicity Change



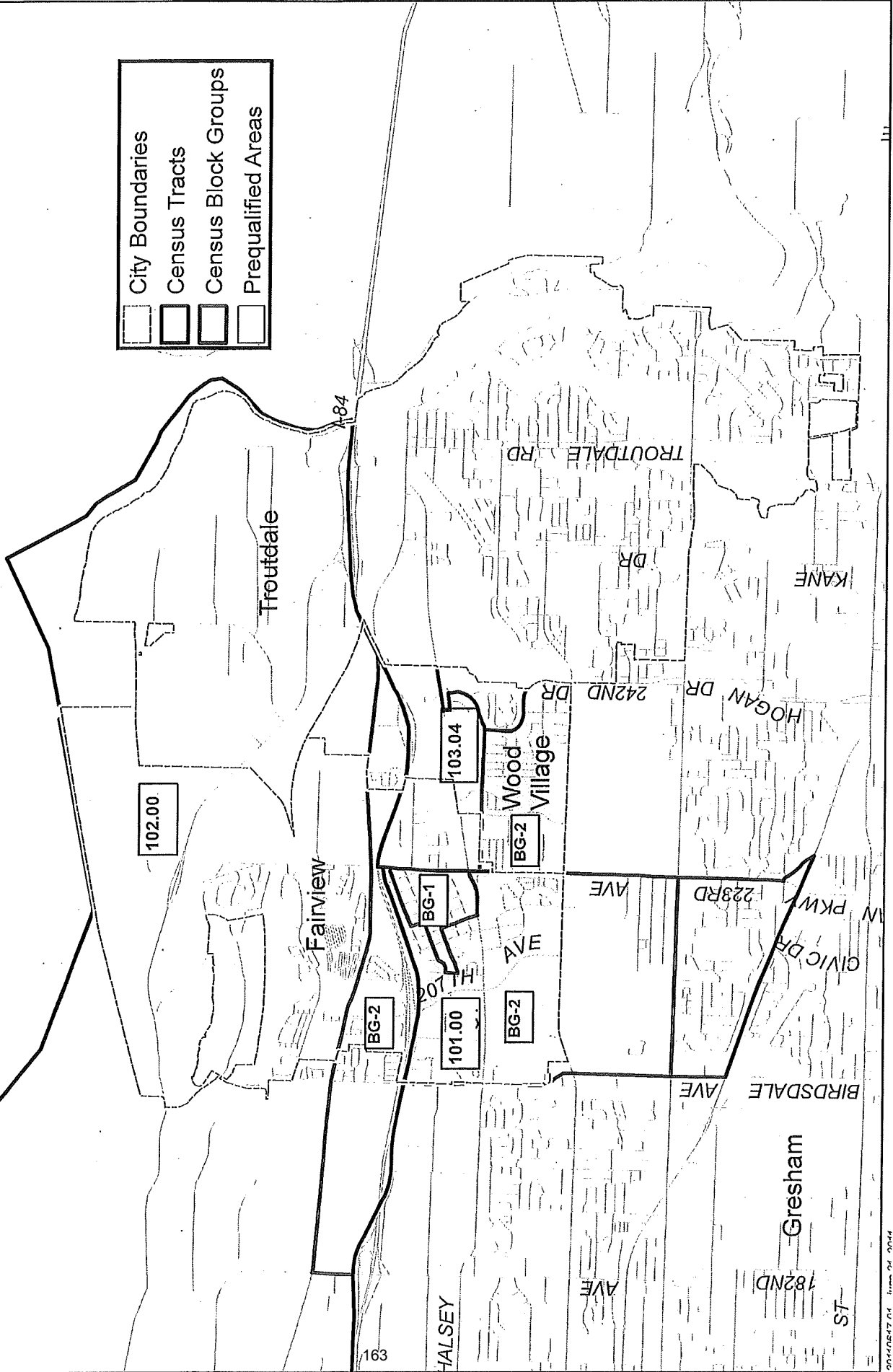
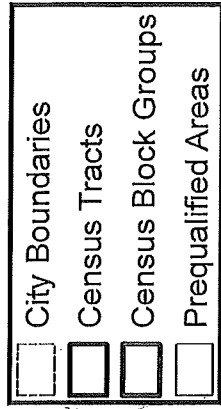
	Census Tract 101, Block Group 1 Fairview, OR	Census Tract 101, Block Group 2, Fairview, OR	Census Tract 102, Block Group 2, Wood Village, Oregon	Census Tract 103.04, Block Group 1, Fairview, Oregon	Census Tract 103.04, Block Group 2, Wood Village, Oregon
Total:	739	2,653	1,948	2,730	1,407
White	578	2,226	1,536	1,687	1,246
Black/African American	4	46	145	43	3
Asian	4	72	76	53	15
American Indian/Alaska Native	4	22	18	30	13
Native Hawaiian or Other Pacific Islander	0	10	11	13	6
American Indian/Alaska Native & White	14	29	14	20	26
Asian & White	0	11	3	11	7
Black/African American & White	1	12	13	16	7
American Indian/Alaska Native & Black/African American	1	0	2	0	0
Other Multi-Racial	71	157	59	184	73

U.S. Census Bureau Census 2000

CDBG QUALIFIED AREAS

CITIES OF FAIRVIEW, WOOD VILLAGE AND TROUTDALE

2000 CENSUS



**Community Development Block Grant Program
Contracts Receivable as of 6/30/2012**

Community & Family Services

Loan Program	Balance as of 4/1/2012	Repayments Posted 4/1/12-6/30/12	Loan Transfer	Ending Balance as of 6/30/2012	Notes
PDC-DPL (rev 6227)	80,450.00	0.00	Final RIL loan rolled over to deferred	80,450.00	loan documents reconciled to data base.
PDC-ERL (combine with a	21,398.00	0.00		21,398.00	loan documents reconciled to data base.
MCO-DPL (rev 6227)	255,241.00	5,582.00		249,659.00	loan documents reconciled to data base.
RIL (rev 6228)	0.00	0.00		0.00	loan documents reconciled to data base.
RR (rev 6229)	288,304.37	0.00		288,304.37	loan documents reconciled to data base.
MCO-SOS (rev 6227)	44,529.05	2,600.00		41,929.05	loan documents reconciled to data base.
Misc Transfer/App Fees					
TOTALS	689,922.42	8,182.00	0.00	681,740.42	

PORTLAND SOS (PDXSOS)
PORTLAND PRIV. PLUMBING (PXPLPLP)

542,011.82
517,756.25

**Multnomah County
Community Development Program
CAPER 2011-12**

Narrative

Multnomah County's CDBG funds for the Program Year July 1, 2011 through June 30, 2012 were used for programs and activities that primarily benefited low and moderate-income persons. These funds are used to leverage other public and private funds to help create suitable living environment and decent housing for very low and low-moderate income communities in the East Multnomah County area.

Multnomah County reviewed the **needs and objectives** for the reporting period through the program's Policy Advisory Board, non-profit participants, and program staff. Due to the limited resources available, the County continues to focus on existing on-going projects in public services and public works/facilities in projects in East Multnomah County. The applications were rated by qualification, experience and correlation to the Principles and Priorities of the 5-Year Consolidated Plan.

The areas of **priority needs** assessed by the County are shown in proceeding pages Accomplishments Tables and summarize the program accomplishments against the proposed long-range goals and objectives of the Consolidated Plan.

Multnomah County funded activities with **limited clientele benefit** for the following:

Project Title	Limited Clientele Benefit
Transitional Housing Program	Homeless population-presumed but use intake forms
DIY WX & Energy Ed Workshops	Client intake forms w/income
Fair Housing Project	Client intake forms w/income
Emergency Services & Life Skills Project	Client intake forms w/income

As part of **affirmatively furthering fair housing**, Multnomah County funded the Fair Housing Council of Oregon (FHCO), which processes fair housing complaints and provides fair housing training and landlord tenant counseling. When appropriate, referrals are made to agencies such as the Multnomah County Legal Aid Services of Oregon.

This year FHCO requested substituting one of their planned trainings for outreach effort through the Oregon Food Bank (OFB). FHCO arranged to submit brief fair housing snippets throughout the year. Each piece focuses on a different class or other fair housing tidbits. The OFB newsletters are distributed at food box locations around the area including 6 at east county locations. These newsletters are 2 to 4 pages and are distributed in English, Spanish,

Russian and Chinese. They estimate a minimum of 2,400 copies of vital legal housing information reaches low-income households in East Multnomah County—more than could be reached in a formal training or class.

Multnomah County supports and funds the development of **affordable housing** from sources other than CDBG. Because CDBG funding is limited, the County utilizes its tax foreclosed properties program for non-profit agencies to develop affordable housing. In the County's Affordable Housing Development Program (AHDP), no properties were transferred in the 2011 operating year; however a formal RFP is being planned for 2012. All of the properties are to be redeveloped for land trust homeownership opportunity. The properties are offered for sale to low-income families with equity appreciation restrictions and 99-year resale restrictions.

The City of Portland, as Multnomah County consortium partner, provides for **Continuum of Care** for homeless people as described in the Consolidated Plan 2011-15.

Multnomah County did not undertake projects that resulted in displacement. No economic development projects were solicited as the small entitlement and limited resources were put to eligible uses more critical to the needs of the small, mostly residential east county cities.

Monitoring - Multnomah County Projects

Monitoring of CDBG funded projects that include Public Facilities and Improvements, Public Services and Housing Rehab entails telephone, e-mail or on-site contact using checklists and other tools to ensure compliance of federal requirements. Contracts, which outline requirements, are signed and in place before work begins. Technical assistance in regard to federal regulation is offered as projects are introduced and during set-up.

Public Facilities project monitoring included completion of environmental review before work began. Subcontractors are informed and made familiar with the grant regulations including Federal and State Labor Standards, payroll submission, and timeliness of project completion at preconstruction meetings. All payrolls are submitted and approved before payment is authorized. When possible, site visits are made as work is in process and upon completion of projects.

Public Services and Housing Rehab projects, subject to risk analysis review may be monitored on-site yearly. An on-site visit includes review of client files to determine appropriate documentation is obtained, with discussion about any issue or problems that may need resolved or clarified—particularly for new programs. Multnomah County and the City of Gresham work together, as possible, to schedule monitoring of shared projects. For projects without at-risk issues, site visits generally occur every second or third year.

Project file review determines that invoices and documentation are in place. Ongoing communication by phone or e-mail, and on-site visits provides technical assistance or problem solving of identified issues. Quarterly reporting is mandatory for all ongoing projects to determine that projects are on schedule and in compliance.

**Table 2A
Priority Housing Needs/Investment Plan Goals**

Priority Need	5-Yr. Goal Plan/Act	Yr. 1 Goal Plan/Act	Yr. 2 Goal Plan/Act	Yr. 3 Goal Plan/Act	Yr. 4 Goal Plan/Act	Yr. 5 Goal Plan/Act
Renters						
0 - 30 of MFI	5/	1/1				
31 - 50% of MFI						
51 - 80% of MFI						
Owners						
0 - 30 of MFI	100/	19/17				
31 - 50 of MFI	85/	17/15				
51 - 80% of MFI	35/	7/6				
Homeless*						
Individuals	300/	63/53				
Families	50/	10/14				
Non-Homeless Special Needs						
Elderly	75/	15/15				
Frail Elderly						
Severe Mental Illness						
Physical Disability	115/	23/20				
Developmental Disability						
Alcohol/Drug Abuse						
HIV/AIDS						
Victims of Domestic Violence						
Total						
Total Section 215						
215 Renter						
215 Owner						

* Homeless individuals and families assisted with transitional and permanent housing

**Table 2A
Priority Housing Activities**

Priority Need	5-Yr. Goal Plan/Act	Yr. 1 Goal Plan/Act	Yr. 2 Goal Plan/Act	Yr. 3 Goal Plan/Act	Yr. 4 Goal Plan/Act	Yr. 5 Goal Plan/Act
CDBG						
Acquisition of existing rental units						
Production of new rental units						
Rehabilitation of existing rental units	5/	1/1				
Rental assistance						
Acquisition of existing owner units						
Production of new owner units						
Rehabilitation of existing owner units	100/	20/18				
Homeownership assistance						
HOME						
Acquisition of existing rental units						
Production of new rental units						
Rehabilitation of existing rental units						
Rental assistance						
Acquisition of existing owner units						
Production of new owner units						
Rehabilitation of existing owner units						
Homeownership assistance						
HOPWA						
Rental assistance						
Short term rent/mortgage utility payments						
Facility based housing development						
Facility based housing operations						
Supportive services						
Other						

Table 2C Summary of Specific Objectives

Grantee Name: Multnomah County

Availability/Accessibility of Decent Housing (DH-1)							
Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed	
DH 1.1 Address need of homeless families with transitional housing and services [HSI]	CDBG	2011	# with new access to housing and services	63	53	84%	
		2012					
		2013					
		2014					
		2015					
MULTI-YEAR GOAL				115		%	
Affordability of Decent Housing (DH-2)							
DH 2.1 Keep housing affordable using energy conservation measures. [CEP]	CDBG	2011	# with new access to service	35	42	120%	
		2012					
		2013					
		2014					
		2015					
MULTI-YEAR GOAL				175		%	
2.2 Keep decent affordable housing by addressing fair housing discrimination.	CDBG	2011	# of intakes with discrimination complaints	300	543	180%	
		2012					
		2013					
		2014					
		2015					
MULTI-YEAR GOAL				2250			
Sustainability of Decent Housing (DH-3)							
DH 3.1 Retain and improve affordable housing with repair and accessibility measures. [UCI]	CDBG	2011	# of units brought from substandard to standard	43	38	88%	
		2012					
		2013					
		2014					
		2015					
MULTI-YEAR GOAL				300		%	
Availability/Accessibility of Suitable Living Environment (SL-1)							
SL 1.1		2011				%	
		2012					
		2013					
		2014					
		2015					
MULTI-YEAR GOAL						%	
Affordability of Suitable Living Environment (SL-2)							
SL 2.1		2011				%	
		2012					
		2013					
		2014					
		2015					
MULTI-YEAR GOAL						%	

Table 2C Summary of Specific Objectives/Pg. 2

Grantee Name: Multnomah County

Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed	
Sustainability of Suitable Living Environment (SL-3)							
SL 3.1	Improve sustainability of E.I. neighborhoods with infrastructure projects.	CDBG	2011	# of projects completed	3	2	150 %
			2012				
			2013				
			2014				
			2015				
MULTI-YEAR GOAL				10		%	
Availability/Accessibility of Economic Opportunity (EO-1)							
EO 1.1	Provide information & referral along with services for low-income Latinos.	CDBG	2011	# provided with services and economic opportunity	1200	1220	102 %
			2012				
			2013				
			2014				
			2015				
MULTI-YEAR GOAL						%	
Affordability of Economic Opportunity (EO-2)							
EO 2.1			2011				%
			2012				
			2013				
			2014				
			2015				
MULTI-YEAR GOAL						%	
Sustainability of Economic Opportunity (EO-3)							
EO 3.1			2011				%
			2012				
			2013				
			2014				
			2015				
MULTI-YEAR GOAL						%	
Other (O-1)							
O 1.1			2011				%
			2012				
			2013				
			2014				
			2015				
MULTI-YEAR GOAL						%	
Other (O-2)							
O 2.1			2011				%
			2012				
			2013				
			2014				
			2015				
MULTI-YEAR GOAL						%	

Table 3A Summary of Specific Annual Objectives

Grantee Name: Multnomah County

Decent Housing with Purpose of New or Improved Availability/Accessibility (DH-1)							
Specific Objective	Source of Funds	Year	Performance Indicators	Expected Number	Actual Number	Percent Completed	
DH 1.1 Addresses the need for improved accessibility to decent housing by offering rehabilitation assistance to very low-income persons.	CDBG	2011	Number of low-income households assisted.	22		%	
		2012				%	
		2013				%	
		2014				%	
		2015				%	
MULTI-YEAR GOAL						%	
DH 1.2 Addresses the need for improved availability for decent housing by offering accessibility measures for elderly and persons with disabilities.	CDBG	2011	Number of units made accessible.	23		%	
		2012				%	
		2013				%	
		2014				%	
		2015				%	
MULTI-YEAR GOAL						%	
DH 1.3 Public Service activity funded to increase availability and accessibility to housing by support for fair housing enforcement and services.	CDBG	2011	Number of persons served	55		%	
		2012				%	
		2013				%	
		2014				%	
		2015				%	
MULTI-YEAR GOAL						%	
DH 1.4 Public Service activity funded to provide access to improved housing through transitional housing and services for homeless families.	CDBG	2011	Number of persons served	35		%	
		2012				%	
		2013				%	
		2014				%	
		2015				%	
MULTI-YEAR GOAL						%	
Decent Housing with Purpose of New or Improved Affordability (DH-2)							
DH 2.1 Public Service activity funded to provide access decent housing with purpose of improved affordability by providing energy education in low-cost small measure weatherization techniques.	CDBG	2011	Number of persons served	120		%	
		2012				%	
		2013				%	
		2014				%	
		2015				%	
MULTI-YEAR GOAL						%	

Suitable Living Environment with Purpose of New or Improved Availability/Accessibility (SL-1)							
SL1.1	Improve the sustainability of a suitable living environment by constructing new sidewalks in low-income neighborhood.	CDBG	2011	Number of persons assisted.	1100		%
			2012				%
			2013				%
			2014				%
			2015				%
			MULTI-YEAR GOAL				%
SL1.2	Improve the availability and sustainability of a suitable living environment by resurfacing playground area that makes equipment handicap accessible.	CDBG	2011	Number of persons served.	840		%
			2012				%
			2013				%
			2014				%
			2015				%
			MULTI-YEAR GOAL				%
Economic Opportunity with Purpose of New or Improved Availability/Accessibility (EO-1)							
E.O.1	Public Service activity funded to provide advocacy and support for low-income Latinos.	CDBG	2011	Number of persons served.	200		%
			2012				%
			2013				%
			2014				%
			2015				%
			MULTI-YEAR GOAL				%

**Table 3B
ANNUAL HOUSING COMPLETION GOALS**

Grantee Name: Multnomah County Program Year: 2011	Expected Annual Number of Units To Be Completed	Actual Annual Number of Units Completed	Resources used during the period			
			CDBG	HOME	ESG	HOPWA
ANNUAL AFFORDABLE HOUSING GOALS (SEC. 215)						
Homeless households	10	14	X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non-homeless households	57	38	X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special needs households	23	20	X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ANNUAL AFFORDABLE RENTAL HOUSING GOALS (SEC. 215)						
Acquisition of existing units	0	0	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units	0	0	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units	10	1	X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance	0	0	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Rental			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ANNUAL AFFORDABLE OWNER HOUSING GOALS (SEC. 215)						
Acquisition of existing units	0	0	<input type="checkbox"/>	<input type="checkbox"/>		
Production of new units	0	0	<input type="checkbox"/>	<input type="checkbox"/>		
Rehabilitation of existing units	47	38	X	<input type="checkbox"/>		
Homebuyer Assistance	0	0	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Owner			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ANNUAL AFFORDABLE HOUSING GOALS (SEC. 215)						
Acquisition of existing units	0	0	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units	0	0	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units	57	38	X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Homebuyer Assistance	0	0	<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Housing			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
ANNUAL HOUSING GOALS						
Annual Rental Housing Goal	10	1	X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Annual Owner Housing Goal	47	38	X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Annual Housing Goal	57	39	X	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**Multnomah County
CAPER 2011-12
Additional Narrative Information**

Leveraging of other public and private resources

The Multnomah County project application requires that applicants list other resources as they develop project applications. Some of these resources are private grants or contributions from federal, state and local funding; other sources are in-kind services. During the application scoring process, applicants are awarded "points" for providing match or leverage. The following are leveraged funds included in project budgets:

Project	Dollar Value of Leverage or Match	Source
Main Street Sidewalk Improvements Phase 4	\$45,000	Local, In-kind
Donald L. Robertson City Park Playground Safety Surfaces	\$2,500	In-kind
Transitional Housing Program (units))	\$98,296	Federal, Local, Private
Fair Housing Project	\$2,000	Private
Information & Referral & Emergency Services	\$36,808	Federal, Local, Private, In-kind
DIY Wx & Energy Ed. Workshops	\$1,900	Private, In-kind
Adapt-a-Home/Mend-a-Home	\$1,390,000	Federal, State, Private
Total	\$1,536,004	

Multnomah County expended \$517,569.00 of grant and reprogrammed funds during the reporting period with matching dollars totaling over \$1.5 million. The partnership of public and private resources is working very well to provide benefit to low and moderate-income persons.

Resources

Multnomah County, whenever possible, pursued all available resources to deliver programs or projects that met the Principles and Priorities as presented in the Consolidated Plan. With the County's small allocation of CDBG funds, it becomes increasingly important to partner with the cities of Portland and Gresham. Without such partnerships, eligible projects would likely not be implemented as quickly. Most often the County's CDBG contribution is a small but vital infusion.

Public Services Documentation

Multnomah County provides public services funding to four (4) agencies: Community Energy Projects, Fair Housing Council of Oregon, Human Solutions, Inc., and Catholic Charities/El Programa. In each case, clients who are served with block grant funds are required to complete either an application or an intake sheet that requires income data for each member of the family. The intake system seems to be working well to document low and moderate-income users.

Housing Rehab Resources

Multnomah County provided funds to Unlimited Choices, Inc. (UCI) for two housing rehab projects. The Adapt-a-Home project provides grants to both owner-occupied and rental units. Landlords are encouraged to continue renting the accessible units to individual with handicaps as they come available. The Mend-a-Home Rehab projects provide grants for work undertaken in owner-occupied homes.

UCI reports that the participation of Multnomah County as well as the cities of Gresham and Portland is important funders that help to attract private and corporate funding as well.

Fair Housing

The Consortium strives to address the impediments called for in the Analysis of Impediments (AOI). Multnomah County funds projects/organizations that serve seniors and disabled populations and/or that addresses impediments identified in the AOI. These organizations include: Fair Housing Council of Oregon, Community Energy Projects, and Unlimited Choices.

The Fair Housing Council of Oregon provides fair housing enforcement, referral, information, and advice to renters on their rights and responsibilities. Additionally, they conduct several workshop/training sessions that are suitable for housing providers, agency staff, and others.

Continuum of Care for Homeless People

Multnomah County coordinates funding services for homeless families through the Sun Services System and other community based service providers. This continuum includes funding specific agency emergency shelter sites, scattered sites, some day shelters, and transitional housing units.

Lead-Based Paint

Multnomah County is a partner in the regional consortium that addresses lead-based paint issues. The consortium has worked to increase contractor capacity, address contractors' insurance issues, promote testing, and develop policies and standards for LBP abatement. The County participates in planning for HUD's Lead Based Paint Hazard grant and meets to strategize the grant-funded work for addressing requirements contending with lead-based paint in residential construction or rehab.

Environmental

Multnomah County provides Environmental Reviews for each project before work begins by gathering information from the subrecipients as well as advice and direction as needed from staff at US Fish and Wildlife Services (USFWS), Oregon Fish and Wildlife office and the National Oceanic and Atmospheric Administration (NOAA).

Multnomah County Community Development Program 2011-12 CAPER

Self-Evaluation

Multnomah County's Community Development priorities for the urban county have focused on three program areas: Public Facilities and Improvements, Public Services and Housing Rehabilitation. Within these areas, strategies and program policy have been adjusted as possible, to address the CDBG grant objectives to create decent housing, suitable living environment and economic opportunity.

The County looks to collaborate with community partners by using existing resources to achieve common goals in light of the continuing reductions of entitlement grants. The cities of Portland and Gresham along with Multnomah County have continued a consortium relationship in meeting the requirement of the Consolidated Plan. By working in a joint partnership on a few select projects, the principles by which the jurisdictions implement their programs are incrementally being realized.

Activities such as citizen participation hearings and regional work on meeting goals of federal requirements, such a lead based paint, have been best and most effectively addressed jointly. In addition a Regional Affordable Housing Strategy Task Force continues to strategize on how to best pursue limited affordable housing resources and consequently impact the housing supply.

The Principles and Priorities of the Consolidated Plan and the single integrated Citizen Participation Plan reported by the City of Portland addresses accessibility requirements for the Consortium.

Multnomah County continues its small program with guidance from the Policy Advisory Board. We are committed to serving the lowest of income residents in the small cities of the east county area by utilizing CDBG funds where services and benefits, as well as resources for infrastructure projects to this area, are sorely lacking.

Public Facilities and Improvements

Geographic distribution of the public facilities and improvements allocations has been balanced between two qualified low moderate-income communities in the east county area. The City of Fairview and the City of Wood Village attempt to alternate large and small projects so that the dollars can be used to maximize each cities greatest needs in turn.

The following pictures show work in action throughout the winter and spring of 2011-12.

Section 3 Summary Report
 Economic Opportunities for
 Low – and Very Low-Income Persons

U.S. Department of Housing
 and Urban Development
 Office of Fair Housing
 And Equal Opportunity

OMB Approval No: 2529-0043
 (exp. 11/30/2010)

HUD Field Office:

Section back of page for Public Reporting Burden statement

1 Recipient Name & Address: (street city state zip) Multnomah County DCHS Community Services 421 SW Oak St., Suite 200 Portland, OR 97204	2. Federal Identification: (grant no.) B-11-JC-410003	3 of Award: Total Amount \$281,467
	4. Contact Person Carol Cade	5. Phone: (include area code) 503-988-6295 ext. 26598
	6. Length of Grant: One year	7. Reporting Period: 7/1/11 – 6/30/12
8. Date Report Submitted: 9/26/12	9. Program Code: (Use separate sheet for each program code) 7	10. Program Name: CDBG Entitlement

Part I: Employment and Training (Columns B, C and F are mandatory fields. Include New Hires in E & F)**

A Job Category	B Number of New Hires	C Number of New Hires that are Sec. 3 Residents	D % of Aggregate Number of Staff Hours of New Hires that are Sec. 3 Residents	E % of Total Staff Hours for Section 3 Employees and Trainees	F Number of Section 3 Trainees
Professionals	0	0	0	0	0
Technicians	0	0	0	0	0
Office/Clerical	0	0	0	0	0
Construction by Trade (List Trade)	0	0	0	0	0
Trade					
Trade					
Trade					
Trade					
Other (List)					
Total	0	0	0	0	0

* Program Codes
 1 = Flexible Subsidy
 2 = Section 202/811

3 = Public/Indian Housing
 A = Development,
 B = Operation
 C = Modernization

4 = Homeless Assistance
 5 = HOME
 6 = HOME State Administered
 7 = CDBG Entitlement

8 = CDBG State Administered
 9 = Other CD Programs
 10 = Other Housing Programs

Part II: Contracts Awarded

1. Construction Contracts: 2

A. Total dollar amount of all contracts awarded on the project	\$ 280,821
B. Total dollar amount of contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0 %
D. Total number of Section 3 businesses receiving contracts	0
2. Non-Construction Contracts:	
A. Total dollar amount all non-construction contracts awarded on the project/activity	\$ 0
B. Total dollar amount of non-construction contracts awarded to Section 3 businesses	\$ 0
C. Percentage of the total dollar amount that was awarded to Section 3 businesses	0%
D. Total number of Section 3 businesses receiving non-construction contracts	0

Part III: Summary

Indicate the efforts made to direct the employment and other economic opportunities generated by HUD financial assistance for housing and community development programs, to the greatest extent feasible, toward low- and very low-income persons, particularly those who are recipients of government assistance for housing. (Check all that apply.)

- Attempted to recruit low-income residents through: local advertising media, signs prominently displayed at the project site, contracts with the community organizations and public or private agencies operating within the metropolitan area (or nonmetropolitan county) in which the Section 3 covered program or project is located, or similar methods.
- Participated in a HUD program or other program which promotes the training or employment of Section 3 residents.
- Participated in a HUD program or other program which promotes the award of contracts to business concerns which meet the definition of Section 3 business concerns.
- Coordinated with Youthbuild Programs administered in the metropolitan area in which the Section 3 covered project is.
- Other; describe below.

Section 3 requirements are included in bid documents for construction projects. General contractors are aware they are to make every effort to include low-income area residents in the work as well as to purchase materials and supplies in the area as available.

Public reporting for this collection of information is estimated to average 2 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. This agency may not collect this information, and you are not required to complete this form, unless it displays a currently valid OMB number.

Section 3 of the Housing and Urban Development Act of 1968, as amended, 12 U.S.C. 1701u, mandates that the Department ensures that employment and other economic opportunities generated by its housing and community development assistance programs are directed toward low- and very-low income persons, particularly those who are recipients of government assistance housing. The regulations are found at 24 CFR Part 135. The information will be used by the Department to monitor program recipients' compliance with Section 3, to assess the results of the Department's efforts to meet the statutory objectives of Section 3, to prepare reports to Congress, and by recipients as self-monitoring tool. The data is entered into a database and will be analyzed and distributed. The collection of information involves recipients receiving Federal financial assistance for housing and community development programs covered by Section 3. The information will be collected annually to assist HUD in meeting its reporting requirements under Section 808(e)(6) of the Fair Housing Act and Section 916 of the HCDA of 1992. An assurance of confidentiality is not applicable to this form. The Privacy Act of 1974 and OMB Circular A-1 08 are not applicable. The reporting requirements do not contain sensitive questions. Data is cumulative; personal identifying information is not included.

Public Services

Public services funds were distributed to four programs serving all cities in the jurisdiction including the unincorporated areas of the county.

Multnomah County funded transitional housing units for homeless families through Human Solution's **Transitional Housing Program**. The program also provides anti-poverty educational groups on topics related to self-sufficiency and housing stability including housing readiness, parenting, employment readiness, domestic violence prevention, ESL and computer skill building that gives clients a greater chance to achieve their goals with a deeper scope of support.

The program missed its goal as their plan was to house 63 persons and they housed only 53. It is believed that the reason is that some families are staying longer as it is taking longer to reach their goal to be able to sustain housing because they are unable to find jobs. Also, affordable rental housing is increasingly hard to find due to the fact that more families are renting because they have lost their homes.

Funds were distributed to the Fair Housing Council of Oregon for the **Fair Housing Project**. Their Enforcement and Education Program provides outreach, education, and enforcement services in regard to the rights and responsibilities of renters. When appropriate, callers are referred to other resources such as Legal Aid Services

The County agreed to the FHCO request to substitute one of their planned trainings for outreach effort through the Oregon Food Bank (OFB) newsletter. FHCO arranged to submit brief fair housing snippets throughout the year. Each piece focused on a different class or other fair housing tidbits. The OFB newsletters are distributed at food box locations around the area including 6 at east county locations. These newsletters are 2 to 4 pages and are distributed in English, Spanish, Russian and Chinese. It is estimated a minimum of 2,400 copies of vital legal housing information reaches low-income households in East Multnomah County—more than could be reached in a formal training or class.

Catholic Charities/El Programa's **Emergency Services and Life Skills Project** was funded to serve the Latino population of East County providing immediate intervention to address crisis for families and then offering life skills classes to help prevent future crisis.

Community Energy Projects' **Do-it Yourself Small Measures Weatherization and Energy Education Workshops** project offered workshops to low-income households where participants were presented with energy-saving ideas and were both provided with and taught to install weatherization materials.

CEP does a tremendous amount of outreach to let people know about their services by attending calendar events in the community, creating flyers for workshops and contacting mobile home parks as well as school districts to seek distribution of the flyers. Other community partnerships include City Halls, Head Start, and Community Centers. The local Parks and Recreation catalog has also published their workshop schedule and that has helped towards reaching new audiences.

Housing Rehabilitation

Housing Rehabilitation programs funds were directed to Unlimited Choices Inc. (UCI) for **Adapt-a-Home and Mend-a-Home projects**. The Adapt-a-Home project serves low-income residents in the east county area with accessibility needs for seniors and those with disabilities. The Mend-a-Home project provides critical home repair for low-income homeowners. This program was only able to rehab 38 homes instead of their goal of 48. This was due to high gas prices and increased costs of materials.

Projects addressing identified needs of the Consolidated Plan

During the 2011 grant year, Multnomah County funded activities that met the following identified needs highlighted in the Consolidated Plan.

Programs to increase the range of housing opportunities affordable to low-moderate income households.

Transitional Housing with Services

Adapt-a-Home/Mend-a-Home

Do-It Yourself Weatherization & Energy Education Workshops

- Provides stable, decent, affordable housing for households with the greatest housing needs
- Assists low-income individuals and families (0-50% MFI) to locate, obtain, and maintain housing.
- Develops, maintains, repairs, rehabilitates, preserves, and addresses lead-based paint or other severe environmental hazards in housing stock for low-moderate-income people.

Programs focused on preventing and ending homelessness

Transitional Housing & Services

Fair Housing Program

Emergency Services & Life Skills Project

- Provides immediate housing for chronically homeless families, linking to services needed to succeed.
- Mitigate the barriers that make it difficult for households experiencing homelessness to re-establish housing stability
- Streamline access to existing services to prevent and reduce homelessness
- Provides supportive services, such as case management, job training, and education for adult and child members of low-income households.

Programs that invest in and stabilize low-income communities

Main Street Sidewalk Improvements (Phase 4)

Handy Park Gazebo Replacement

Donald L. Robertson City Park Playground Safety Surfaces

- Creates sustainable improvement in community; safeguards public health, improves livability, and promotes economic development.

Multnomah County has been successful in achieving the priorities and goals identified in the Consolidated Plan and by the citizens of the small cities. The impact of these achievements is most evident as we continue to see our communities struggle under the current economic duress.

Main Street Sidewalk Improvements (Phase 4)



The lack of adequate pedestrian facilities in this area resulted in compromised safety of residents including children that attend the local Elementary School...



New sidewalks on the north and south side of Main Street between Third and 214th Streets, west of the Elementary School, included installation of traffic calming corner bump-outs.



There was some project delay due to working during the rainy season.



Project included rain gardens—a low impact development technique for stormwater management.

Handy Park Gazebo Replacement

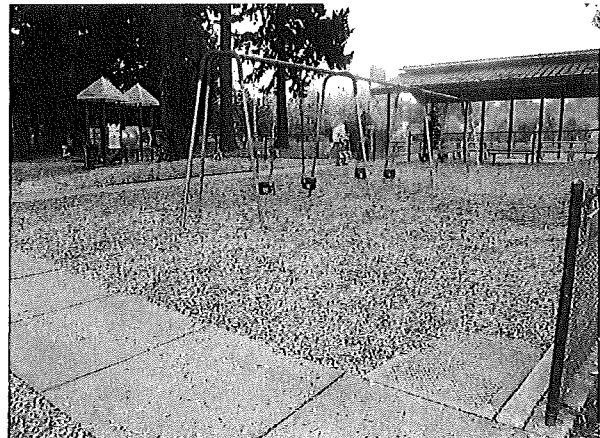
The City of Fairview's proposed Park Gazebo replacement was delayed as, upon closer scrutiny, the kit they intended to use was inadequate. With some revision to their plan, the project was completed in the spring of 2012.



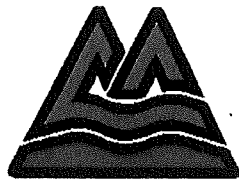
A new gazebo was constructed at Handy Park in the Old Town area. New paved pathways leading to the gazebo are being constructed.

Donald L. Robertson City Park Playground Safety Surfaces

The project in the City of Wood Village replaced the most heavily used areas around the playground equipment, with approved material, that meets the industry's standard test to evaluate a surfacing system's ability to absorb shock and approved by the International Play Equipment Manufacturers Association. The new surface maintains a flat, even surface during use and also makes the playground equipment wheelchair accessible.



The Park Playground Safety Surfaces project in the City of Wood Village, consisted of replacing the most heavily used areas around the playground equipment with an engineered wood fiber that maintains an even surface during use.



Multnomah County
Public Availability of CAPER
For 2011-12

Notice of the availability of Multnomah County's CAPER was posted at the following locations for the period September 10, 2012 through September 26, 2012.

**Fairview City Hall, bulletin board in Public Works
Troutdale City Hall, Public Works Office
Wood Village City Hall, lobby bulletin board**

The posted notice did not elicit any citizen comments, inquiries or requests for document copies. No citizen input is included in the County's 2011-12 CAPER.

**Multnomah County
2011-12 CAPER**

IDIS REPORTS

PR02

PR03

PR06

PR08

PR23

PR26

PR83

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 List of Activities By Program Year And Project
 MULTNOMAH COUNTY,OR

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REPORT FOR CPD PROGRAM CDBG
 PGM YR 2011

Funding Agency: MULTNOMAH COUNTY

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2011	1	Main Street Sidewalks Improvements	265	Main Street Sidewalks Improvements Phase 4	Completed	CDBG	\$268,000.00	\$268,000.00	\$0.00
		Project Total					\$268,000.00	\$268,000.00	\$0.00
	2	Donald L. Robertson Park Playground Safety Surfaces	266	D.L. R. Park Playground Safety Surfaces	Completed	CDBG	\$12,821.00	\$12,821.00	\$0.00
		Project Total					\$12,821.00	\$12,821.00	\$0.00
	3	Fair Housing Project	267	Fair Housing Project	Completed	CDBG	\$5,952.00	\$5,952.00	\$0.00
		Project Total					\$5,952.00	\$5,952.00	\$0.00
	4	Transitional Housing Project	268	Transitional Housing Project	Completed	CDBG	\$23,039.00	\$23,039.00	\$0.00
		Project Total					\$23,039.00	\$23,039.00	\$0.00
	5	Do-It-Yourself Small Measure WX & Energy Ed Workshops	269	DIY Small Measure WX & Energy Ed Workshops	Completed	CDBG	\$5,726.00	\$5,726.00	\$0.00
		Project Total					\$5,726.00	\$5,726.00	\$0.00
	6	Information & Referral & Emergency Services Projects	270	Info & Referral & Emergency Services Project	Completed	CDBG	\$7,502.00	\$7,502.00	\$0.00
		Project Total					\$7,502.00	\$7,502.00	\$0.00
	7	Adapt-a-Home	271	Adapt-a-Home Project	Completed	CDBG	\$70,237.00	\$70,237.00	\$0.00
		Project Total					\$70,237.00	\$70,237.00	\$0.00
	8	Mend-a-Home	272	Mend-a-Home Project	Completed	CDBG	\$68,000.00	\$68,000.00	\$0.00
		Project Total					\$68,000.00	\$68,000.00	\$0.00
	9	General Administration	273	General Admin.	Completed	CDBG	\$52,918.00	\$52,918.00	\$0.00
		Project Total					\$52,918.00	\$52,918.00	\$0.00
	10	City of Portland Housing Bureau-Con Plan Administration	274	PHB Con Plan Administration	Completed	CDBG	\$3,374.00	\$3,374.00	\$0.00
		Project Total					\$3,374.00	\$3,374.00	\$0.00
	11	Contingency	275	Contingency	Canceled	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
		Program Total					\$517,569.00	\$517,569.00	\$0.00
		2011 Total					\$517,569.00	\$517,569.00	\$0.00
		Program Grand Total					\$517,569.00	\$517,569.00	\$0.00
		Grand Total					\$517,569.00	\$517,569.00	\$0.00

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 List of Activities By Program Year And Project
 MULTNOMAH COUNTY,OR

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REPORT FOR CPD PROGRAM CDBG
 PGM YR 2010

Funding Agency: MULTNOMAH COUNTY

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
2010	1	Handy Park Gazebo Replacement	251	Handy Park Gazebo Replacement	Completed	CDBG	\$10,000.00	\$10,000.00	\$0.00
		Project Total					\$10,000.00	\$10,000.00	\$0.00
	2	Neighborhood Pollution Control Vault on Cedar Lane	252	Neighborhood Pollution Control Vault on Cedar Lane	Completed	CDBG	\$82,500.00	\$82,500.00	\$0.00
		Project Total					\$82,500.00	\$82,500.00	\$0.00
	3	Fair Housing Project	253	Fair Housing Project	Completed	CDBG	\$7,829.00	\$7,829.00	\$0.00
		Project Total					\$7,829.00	\$7,829.00	\$0.00
	4	Transitional Housing Project	254	Transitional Housing Project	Completed	CDBG	\$29,569.08	\$29,569.08	\$0.00
		Project Total					\$29,569.08	\$29,569.08	\$0.00
	5	Do-it-Yourself Small Measure WX & Energy Education	255	Do-it-Yourself Small Measure WX & Energy Education	Completed	CDBG	\$4,000.00	\$4,000.00	\$0.00
		Project Total					\$4,000.00	\$4,000.00	\$0.00
	6	In-Home WX for Seniors and Persons with Disabilities	256	In-Home WX for Seniors and Persons with Disabilities	Completed	CDBG	\$4,000.00	\$4,000.00	\$0.00
		Project Total					\$4,000.00	\$4,000.00	\$0.00
	7	Emergency Services and Life Skills Project	257	Emergency Services and Life Skills Project	Completed	CDBG	\$5,499.97	\$5,499.97	\$0.00
		Project Total					\$5,499.97	\$5,499.97	\$0.00
	8	Adapt-a-Home	258	Adapt-a-Home	Completed	CDBG	\$75,000.00	\$75,000.00	\$0.00
		Project Total					\$75,000.00	\$75,000.00	\$0.00
	9	Mend-a-Home	259	Mend-a-Home	Completed	CDBG	\$76,500.00	\$76,500.00	\$0.00
		Project Total					\$76,500.00	\$76,500.00	\$0.00
	10	Sewer Lateral Replacement Phase III	260	Sewer Lateral Replacement Phase III	Completed	CDBG	\$25,000.00	\$25,000.00	\$0.00
		Project Total					\$25,000.00	\$25,000.00	\$0.00
	11	General Administration	261	General Administration	Completed	CDBG	\$57,685.90	\$57,685.90	\$0.00
		Project Total					\$57,685.90	\$57,685.90	\$0.00
	12	Housing & Community Development Commission	262	Housing & Community Development Commission	Completed	CDBG	\$5,697.00	\$5,697.00	\$0.00
		Project Total					\$5,697.00	\$5,697.00	\$0.00
	13	Contingency	263	Contingency	Canceled	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
	14	Neighborhood Water/Sewer Improvement Project	264	Neighborhood Water/Sewer Improvement Project	Canceled	CDBG	\$0.00	\$0.00	\$0.00
		Project Total					\$0.00	\$0.00	\$0.00
		Program Total					\$383,280.95	\$383,280.95	\$0.00
		2010 Total					\$383,280.95	\$383,280.95	\$0.00
		Program Grand Total					\$383,280.95	\$383,280.95	\$0.00

IDIS - PRO2

U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
List of Activities By Program Year And Project
MULTNOMAH COUNTY,OR

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Funding Agency: MULTNOMAH COUNTY

Plan Year	IDIS Project	Project	IDIS Activity ID	Activity Name	Activity Status	Program	Funded Amount	Draw Amount	Balance
							\$383,280.95	\$383,280.95	\$0.00
Grand Total							\$383,280.95	\$383,280.95	\$0.00



U.S. Department of Housing and Urban Development
Office of Community Planning and Development
Integrated Disbursement and Information System
CDBG Activity Summary Report (GPR) for Program Year 2011
MULTNOMAH COUNTY

Date: 05-Sep-2012
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Year # Benefiting

PGM Year: 2010

Project: 0001 - Handy Park Gazebo Replacement

IDIS Activity: 251 - Handy Park Gazebo Replacement

Status: Completed 8/13/2012 12:00:00 AM

Location: 1300 NE Village St Fairview, OR 97024-3817

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Parks, Recreational Facilities (03F) National Objective: LMA

Initial Funding Date: 10/04/2010

Financing

Funded Amount: 10,000.00

Drawn Thru Program Year: 10,000.00

Drawn In Program Year: 10,000.00

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 2,710

Census Tract Percent Low / Mod: 60.30

Annual Accomplishments Accomplishment Narrative

Year # Benefiting

PGM Year: 2010

Project: 0002 - Neighborhood Pollution Control Vault on Cedar Lane

IDIS Activity: 252 - Neighborhood Pollution Control Vault on Cedar Lane

Status: Completed 6/30/2011 12:00:00 AM

Location: 1335 NE 238th Dr Wood Village, OR 97060-1121

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Water/Sewer Improvements (03J) National Objective: LMA

Initial Funding Date: 10/04/2010

Financing

Funded Amount: 82,500.00

Drawn Thru Program Year: 82,500.00

Drawn In Program Year: 82,500.00

Proposed Accomplishments

People (General) : 1,170

Total Population in Service Area: 2,710

Census Tract Percent Low / Mod: 60.30

Annual Accomplishments Accomplishment Narrative

Year # Benefiting

Percent Low/A

Annual Accomplishments **Accomplishment Narrative**

Year # Benefitting

PGM Year: 2011

Project: 0001 - Main Street Sidewalks Improvements

IDIS Activity: 265 - Main Street Sidewalks Improvements Phase 4

Status: Completed 8/7/2012 12:00:00 AM

Location: 700 Main St Fairview, OR 97024-1909

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 10/05/2011

Financing

Funded Amount: 268,000.00

Drawn Thru Program Year: 268,000.00

Drawn In Program Year: 268,000.00

Proposed Accomplishments

People (General) : 1,100

Total Population in Service Area: 2,429

Census Tract Percent Low / Mod: 44.60

Annual Accomplishments **Accomplishment Narrative**

Year # Benefitting

PGM Year: 2011

Project: 0002 - Donald L. Robertson Park-Playground-Safety Surfaces

IDIS Activity: 266 - D.L.R. Park Playgrond Safety Surfaces

Status: Completed 8/1/2012 12:00:00 AM

Location: 244 Elm Street Wood Village, OR 97060

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 10/05/2011

Financing

Funded Amount: 12,821.00

Drawn Thru Program Year: 12,821.00

Drawn In Program Year: 12,821.00

Proposed Accomplishments

Public Facilities : 840

Total Population in Service Area: 4,075

Census Tract Percent Low / Mod: 56.40

Annual Accomplishments Accomplishment Narrative

Year # Benefiting

PGM Year: 2011

Project: 0003 - Fair Housing Project

IDIS Activity: 267 - Fair Housing Project

Status: Completed 8/13/2012 3:43:40 PM

Location: 506 SW 6th Ave Portland, OR 97204-1533

Objective: Provide decent affordable housing

Outcome: Sustainability

Matrix Code: Fair Housing Activities (if CDGS, then subject to 15% cap) (05J) National Objective: LMC

Initial Funding Date: 10/04/2011

Financing

Funded Amount: 5,952.00

Drawn Thru Program Year: 5,952.00

Drawn In Program Year: 5,952.00

Proposed Accomplishments

People (General) : 300

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	380	67
Black/African American:	0	0	0	0	0	0	96	0
Asian:	0	0	0	0	0	0	16	0
American Indian/Alaskan Native:	0	0	0	0	0	0	14	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	14	0
Asian White:	0	0	0	0	0	0	2	0
Black/African American & White:	0	0	0	0	0	0	8	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	6	0
Other multi-racial:	0	0	0	0	0	0	7	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	543	67

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	412
Low Mod	0	0	0	75
Moderate	0	0	0	35
Non Low Moderate	0	0	0	21

Total 0 0 0 0 543
 Percent Low/Mod 96.1%

Annual Accomplishments

Year # Benefitting
 2011 543

Accomplishment Narrative
 1st Qtr: Screened 138 hotline calls and conducted 7 intakes for fair housing complaints. Referred non-fair housing call to appropriate resources. One training for consumers was held this quarter. There were 20 attendees.
 2nd Qtr: Screened 74 hotline calls and 0 intakes were done. The FHCO requested to change slightly, the scope of their proposal in the following way: in place of holding trainings or classes, they will submit brief snippets to the Oregon Food Bank newsletters that are distributed at food box locations (there are 6 East County locations.) This could potentially add up to distribution of 220 copies a month (145 English, 35 Spanish, 35 Russian, 15 Chinese. Each piece submitted by FHCO will focus on a different protected class or other FH tidbit. They will also arrange for inclusion of two longer landlord/tenant articles during the contract year to be penned by Legal Aid Services of Oregon staff. This has a prospect of reaching thousands of low-income households in East Multnomah County with vital legal housing information—way more than could be reached in trainings or classes! Multnomah County supports this effort.
 3rd Qtr: One (1) tester training was held during 3rd quarter. Hotline calls totaled 185 resulting in 2 intakes being accomplished.
 4th Qtr: Hotline calls totaled 146 for the quarter with 8 intakes completed—a total of 17 for the year. Multiple articles were submitted to the Oregon Food Bank newsletter reaching over 13,940 landlords/housing providers/agencies/professionals/tenants in five different languages including English, Spanish, Chinese, Vietnamese and Russian. One training was conducted for East County Metropolitan Association of Realtors that had 27 attendees.

PGM Year: 2011

Project: 0004--Transitional Housing Project

IDIS Activity: 268 - Transitional Housing Project

Status: Completed 8/13/2012 12:00:00 AM
 Location: 311 NE Division St Gresham, OR 97030-3900

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (03T)
 National Objective: LMC

Initial Funding Date: 10/04/2011

Financing

Funded Amount: 23,039.00
 Drawn Thru Program Year: 23,039.00
 Drawn In Program Year: 23,039.00

Proposed Accomplishments

People (General) : 63

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	17	1
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	4	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0

Other multi-rac... 0 18
 Asian/Pacific Islander 0
 Hispanic 0
Total: 0 53 19

Female-headed Households: 0

Income Category:

Owner	Renter	Total	Person
Extremely Low	0	0	53
Low Mod	0	0	0
Moderate	0	0	0
Non Low Moderate	0	0	0
Total	0	0	53
Percent Low/Mod			100.0%

Annual Accomplishments

Year 2011 # Benefitting 53

Accomplishment Narrative

1st Qtr: The program has housed 10 families, consisting of 12 adults and 26 children and provided intensive services to families facing multiple barriers to housing stability and income self-sufficiency.
 2nd Qtr: No new families move in or out in the second quarter. The program continues to provide safe, stable, long-term transitional housing and intensive services to families.
 3rd Qtr: No report
 4th Qtr: Fourteen (14) households with 53 individuals were served for FY11/12--including 16 adults and 37 youths. HSI reports that the 12-month follow-up does not show a real good outcome. Staff of HSI work very hard to be sure that every family exits with a sustainable plan as well as follow up services to support their long-term housing stability. However, of the two families who were not housed at their 12 month follow-up, one is permanently housed now. The other one became homeless about a year after exit due to losing her job. She was unable to be contacted so she must be counted as unknown. Joblessness, is still rampant in the area.

PGM Year: 2011
Project: 0005 - Do-it-Yourself Small Measure WX & Energy Ed Workshops
IDIS Activity: 269 - DIY Small Measure WX & Energy Ed Workshops

Status: Completed 8/1/2012 12:00:00 AM
Location: 422 NE Alberta St Portland, OR 97211-3306

Objective: Provide decent affordable housing
Outcome: Affordability

Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding Date: 10/04/2011

Financing
 Funded Amount: 5,726.00
 Drawn Thru Program Year: 5,726.00
 Drawn In Program Year: 5,726.00

Proposed Accomplishments

People (General) : 120

Description:
 Provides Energy ED and training in low-cost small measure weatherization for East County residents who are seniors and/or disabled; using primarily infiltration barrier methods to increase comfort and lower utility bills.

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	20	1
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	1	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	17	3
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	42	4

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	31
Low Mod	0	0	0	9
Moderate	0	0	0	2
Non Low Moderate	0	0	0	0
Total	0	0	0	42
Percent Low/Mod				100.0%

Annual Accomplishments

Year 2011 # Benefitting 42

Accomplishment Narrative

1st Qtr: All activities for the first quarter were related to planning and preparation for the upcoming heating season. They reconnected with East County community partners who hosted workshops in the past and helped to reach residents interested in service. They continue to actively seek out new host sites in the area. CEP staff participated in the Wood Village End of Summer Octoberfest where they set up a display, provided information and networked with people at their table.

2nd Qtr: CEP connected with East County community partners to provide WX workshops and reach residents interested in learning basic WX concepts and applying this knowledge to the installation of free draft-stopping materials in the home. Two workshops were conducted in East County.

3rd Qtr: Five (5) workshops were held in East County this quarter. They provided full weatherization kit resources to 35 homes as well as 7 "mini-kits" for an additional 7 homes. With funding spent out, they will distribute newly created workshop flyer to East County partners for the remainder of the year.

PGM Year: 2011

Project: 0006 - Information & Referral & Emergency Services Projects

IDIS Activity: 270 - Info & Referral & Emergency Services Project

Status: Completed 8/6/2012 12:00:00 AM

Objective: Create economic opportunities

Location: 138 NE 3rd St Ste 140 Gresham, OR 97030-7494

Outcome: Sustainability

10/04/2011

Initial Funding Date:

Description:
Provides immediate help to clients in crisis, followed up by informational workshops and life skills classes to help avoid crisis in the future.

Financing

Funded Amount: 7,502.00
 Drawn Thru Program Year: 7,502.00
 Drawn In Program Year: 7,502.00

Proposed Accomplishments

People (General) : 1,200

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	36	13
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1,182	1,179
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	1,220	1,192

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	1,070
Low Mod	0	0	0	135
Moderate	0	0	0	15
Non Low Moderate	0	0	0	0
Total	0	0	0	1,220
Percent Low/Mod				100.0%

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

1st Qtr: Catholic Charities served 244 persons in East County with services that included information and referral, food vouchers, utility assistance and transportation to medical appointments was provided. Translation services are provided for a weekly job list, help make resumes and fill out job applications.

2nd Qtr: An emphasis was put on utility assistance this quarter. With colder weather and many families unemployed or underemployed, many calls were received about past-due bills and shut-off notices. A limited number of families was provided housing assistance. A number of community outreaches was coordinated to seniors and families with young children, including a weekly hot meal program and social hour for seniors. An increased number of emergency food vouchers was received, along with requests for holiday assistance. The annual Posadas event, inspired by traditional Mexican celebration, helped them to be able to provide toys and family holiday gifts to more than 700 low-income children and their families.

3rd Qtr: Low-income population in Fairview, Troutdale and Wood Village was served with the agency tax clinic that offers free tax preparation and help in obtaining Tax Payer Identification numbers, as well as help to resolve controversies with the IRS. Other services included help with translation, paperwork, phone calls, correspondence & notary services.

4th Qtr: The agency provided limited rent assistance giving families struggling financially, a short-term boost that allowed them to keep their housing, and continue to work towards self-sufficiency and other financial and educational goals.

PGM Year: 2011

Project: 0007 - Adapt-a-Home

IDIS Activity: 271 - Adapt-a-Home Project

Status: Completed 8/9/2012 12:00:00 AM

Location: Address Suppressed

Objective: Provide decent affordable housing

Outcome: Availability/accessibility

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 10/04/2011

Financing

Funded Amount: 70,237.00

Drawn Thru Program Year: 70,237.00

Drawn In Program Year: 70,237.00

Proposed Accomplishments

Housing Units : 23

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	15	0	1	0	16	0	0	0
Black/African American:	1	0	0	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	4	1	0	0	4	1	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	20	1	1	0	21	1	0	0

Female-headed Households: 11 0 11

Income Category:

Income Category	Owner	Renter	Total	Person
Extremely Low	6	1	7	0
Low Mod	9	0	9	0
Moderate	5	0	5	0
Non Low Moderate	0	0	0	0
Total	20	1	21	0
Percent Low/Mod	100.0%	100.0%	100.0%	

Annual Accomplishments

Year # Benefitting
2011 21

Accomplishment Narrative

1st Qtr: Four (4) East County households with disabilities were served with toilet hook-up, grab bars, step-in shower, raised toilet, bathroom floor repair.
 2nd Qtr: Three (3) households were served with ramps, raised toilet, grab bars, shower/tub access, electrical work.
 3rd Qtr: Eight (8) households were served with ramps, handrails, grab bars, raised toilets, rails on back porch, tub and shower access, handheld showerhead, step-in shower.
 4th Qtr: Six (6) households were served with handrails, grab bars, raised toilets, shower/tub access, gate modification, doorway/threshold repairs.

PGM Year: 2011

Project: 0008 - Mend-a-Home

IDIS Activity: 272 - Mend-a-Home Project

Status: Completed 8/13/2012 12:00:00 AM
 Location: Address Suppressed

Objective: Provide decent affordable housing
 Outcome: Affordability

Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 10/04/2011

Financing: Provides critical home repairs for low-mod income homeowners.

Funded Amount: 68,000.00
 Drawn Thru Program Year: 68,000.00
 Drawn In Program Year: 68,000.00

Proposed Accomplishments

Housing Units : 22

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	11	0	0	0	11	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	1	0	0	1	1	0	0

Asian White: 0 0 0 0 0 0 0 0 0 0 0 0

Black/African American & White: 0 0 0 0 0 0 0 0 0 0 0 0

American Indian/Alaskan Native & Black/African American: 0 0 0 0 0 0 0 0 0 0 0 0

Other multi-racial: 6 2 0 0 0 6 2 0 0 0 0 0

Asian/Pacific Islander: 0 0 0 0 0 0 0 0 0 0 0 0

Hispanic: 0 0 0 0 0 0 0 0 0 0 0 0

Total: 18 3 3 0 0 18 3 0 0 3 0 0

Female-headed Households: 8 0 0 0 0 8

Income Category:

	Owner	Renter	Total	Person
Extremely Low	11	0	11	0
Low Mod	6	0	6	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	18	0	18	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments **Accomplishment Narrative**

Year 2011 18

1st Qtr: Three (3) East County homeowners were served with repair to roof and ceiling, and electrical.
 2nd Qtr: Five (5) households were served with roofs, plumbing, floor repair, porch/steps, electrical, or raised toilets.
 3rd Qtr: Five (5) households were served with plumbing, ceiling, showerhead repair, and door replacement.
 4th Qtr: Six (6) households were served with roofs, plumbing, electrical work and repair, porch/steps/rails.

PGM Year: 2011
 Project: 0009 - General Administration

IDIS Activity: 273 - General Admin.

Status: Completed 8/9/2012 12:00:00 AM
 Location:

Objective:
 Outcome:
 Matrix Code: General Program Administration (21A) National Objective:

Initial Funding Date: 10/04/2011
Financing
 Funded Amount: 52,918.00
 Drawn Thru Program Year: 52,918.00
 Drawn In Program Year: 52,918.00

Description:
 General Administration provides support for the CDBG program and includes development of grant application, program regulatory requirements such as environmental review, labor standard enforcement, program monitoring, program reporting, and general oversight of projects.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0

Asian: 0 0 0 0 0
 American Indian/Alaskan Native: 0 0 0 0 0
 Native Hawaiian/Other Pacific Islander: 0 0 0 0 0
 American Indian/Alaskan Native & White: 0 0 0 0 0
 Asian White: 0 0 0 0 0
 Black/African American & White: 0 0 0 0 0
 American Indian/Alaskan Native & Black/African American: 0 0 0 0 0
 Other multi-racial: 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0
 Hispanic: 0 0 0 0 0
Total: 0 0 0 0 0

Female-headed Households: 0

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments **Accomplishment Narrative**
 Year # Benefiting

PGM Year: 2011
 Project: 0010 - City of Portland Housing Bureau-Con Plan Administration

IDIS Activity: 274 - PHB Con Plan Administration

Status: Completed 8/9/2012 12:00:00 AM
 Location:

Objective:
 Outcome:
 Matrix Code: Planning (20) National Objective:

Initial Funding Date: 10/10/2011
Financing
 Funded Amount: 3,374.00
 Drawn Thru Program Year: 3,374.00
 Drawn In Program Year: 3,374.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

Owner	Renter	Total	Person
Total	Hispanic	Total	Hispanic

White: 0 0 0 0 0 0
 Black/African American: 0 0 0 0 0 0
 Asian: 0 0 0 0 0 0
 American Indian/Alaskan Native: 0 0 0 0 0 0
 Native Hawaiian/Other Pacific Islander: 0 0 0 0 0 0
 American Indian/Alaskan Native & White: 0 0 0 0 0 0
 Asian White: 0 0 0 0 0 0
 Black/African American & White: 0 0 0 0 0 0
 American Indian/Alaskan Native & Black/African American: 0 0 0 0 0 0
 Other multi-racial: 0 0 0 0 0 0
 Asian/Pacific Islander: 0 0 0 0 0 0
 Hispanic: 0 0 0 0 0 0
Total: 0 0 0 0 0 0

Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Year # Benefitting

PGM Year: 2011

Project: 0011 - Contingency

IDIS Activity: 275 - Contingency

Status: Canceled 4/3/2012 2:32:42 PM

Location:

Objective:

Outcome:

Matrix Code: Planning (20)

National Objective:

Initial Funding Date: 10/20/2011

Financing

Funded Amount: 0.00
 Drawn Thru Program Year: 0.00
 Drawn in Program Year: 0.00

Description:

Contingency set-aside for public works projects cost over-runs and potential public services budget increase as program income allows. Funds are transferred to City of Wood Village for project enhancement.

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

Year # Benefiting

Total Funded Amount:	\$7,918,676.05
Total Drawn Thru Program Year:	\$7,911,007.48
Total Drawn In Program Year:	\$661,504.85

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report Year

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate Amount	Amount Drawn Thru Report Year	Amount Available to Draw
2011 1	Main Street Sidewalks Improvements	CDBG	\$268,000.00	\$268,000.00	\$0.00
	Construction of new sidewalks in the Old Town Neighborhood adjacent to elementary school.				
2	Donald L. Robertson Park Playground Safety Surfaces	CDBG	\$10,000.00	\$12,821.00	\$0.00
	Replace uneven surfaces on playground with material that maintains flat, even surface during use. New surface will make playground equipment area wheelchair accessible.				
3	Fair Housing Project	CDBG	\$5,952.00	\$5,952.00	\$0.00
	This public service project through the Fair Housing Council of Oregon will provide housing discrimination complaint intake, testing, investigation and referral for litigation services, as well as outreach and training.				
4	Transitional Housing Project	CDBG	\$23,039.00	\$23,039.00	\$0.00
	Project provides transitional housing with services for homeless families.				
5	Do-It-Yourself Small Measure WX & Energy Ed Workshops	CDBG	\$5,726.00	\$5,726.00	\$0.00
	Provides Energy Ed and training in low-cost small measure weatherization for East County residents who are seniors and/or disabled; using primarily infiltration barrier methods to increase comfort and lower utility bills.				
6	Information & Referral & Emergency Services Projects	CDBG	\$7,502.00	\$7,502.00	\$0.00
	Provides immediate help to clients in crisis, followed up by informational workshops and life skills classes to help avoid crisis in the future.				
7	Adapt-a-Home	CDBG	\$70,237.00	\$70,237.00	\$0.00
	Addresses the needs of low-income people with physical disabilities to create accessible living spaces and preserve existing affordable housing.				
8	Mend-a-Home	CDBG	\$68,000.00	\$68,000.00	\$0.00
	Provides critical home repairs for low-mod income homeowners.				
9	General Administration	CDBG	\$54,292.00	\$52,918.00	\$0.00
	General Administration provides support for the CDBG program and includes development of grant application, program regulatory requirements such as environmental review, labor standard enforcement, program monitoring, program reporting, and general oversight of projects.				
10	City of Portland Housing Bureau-Con Plan Administration	CDBG	\$2,000.00	\$3,374.00	\$0.00
	Administration and staff support for Consolidated Plan and Annual Action Plan for the Consortium.				
11	Contingency	CDBG	\$2,821.00	\$0.00	\$0.00
	Contingency set-aside for public works projects cost over-runs and potential public services budget increase as program income allows.				
12	Handy Park Gazebo Replacement	CDBG	\$10,000.00	\$0.00	\$0.00
	Construct a new gazebo in Old Town Fairview Handy Park. The Project will also include replacing existing failed asphalt trails with handicap accessible asphalt trails connecting the gazebo to adjoining streets. A small rain garden will also be constructed.				

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248	2009-2602720090007	Adapt-a-Home	Completed	14A	10/04/10	\$0.00	\$0.00		
251	2010-900000000038936	Handy Park Gazebo Replacement	Completed	03F	10/04/10	\$10,000.00	\$10,000.00	\$10,000.00	07/31/2012
252	2010-900000000038939	Neighborhood Pollution Control Vault on Cedar Lane	Completed	03J	10/04/10	\$82,500.00	\$82,500.00	\$82,500.00	08/04/2011
253	2010-900000000038940	Fair Housing Project	Completed	05J	10/04/10	\$7,829.00	\$7,829.00	\$7,829.00	08/04/2011
254	2010-900000000038944	Transitional Housing Project	Completed	03T	09/28/10	\$29,569.08	\$29,569.08	\$29,569.08	08/04/2011
255	2010-900000000038950	Do-it-Yourself Small Measure WX & Energy Education	Completed	05	11/22/10	\$4,000.00	\$4,000.00	\$4,000.00	06/23/2011
256	2010-900000000038953	In-Home WX Services for Seniors and Persons with Disabilities	Completed	05B	11/22/10	\$4,000.00	\$4,000.00	\$4,000.00	06/23/2011
257	2010-900000000038955	Emergency Services and Life Skills Project	Completed	05Q	09/27/10	\$5,499.97	\$5,499.97	\$5,499.97	08/04/2011
258	2010-900000000038956	Adapt-a-Home	Completed	14A	09/27/10	\$75,000.00	\$75,000.00	\$75,000.00	08/04/2011
259	2010-900000000038957	Mend-a-Home	Completed	14A	09/27/10	\$76,500.00	\$76,500.00	\$76,500.00	08/04/2011
260	2010-900000000038958	Sewer Lateral Replacement Phase III	Completed	14A	12/01/10	\$25,000.00	\$25,000.00	\$25,000.00	08/04/2011
261	2010-900000000038960	General Administration	Completed	21A	09/27/10	\$57,685.90	\$57,685.90	\$57,685.90	08/04/2011
262	2010-900000000038961	Housing & Community Development Commission	Completed	20	12/01/10	\$5,697.00	\$5,697.00	\$5,697.00	08/04/2011
263	2010-900000000038964	Contingency	Canceled	22	12/01/10	\$0.00	\$0.00	\$0.00	
264	2010-900000000038969	Neighborhood Water/Sewer Improvement Project	Canceled	03	12/01/10	\$0.00	\$0.00	\$0.00	
265	2010-900000000038961	Main Street Sidewalks Improvements Phase 4	Completed	03L	10/05/11	\$268,000.00	\$268,000.00	\$268,000.00	07/31/2012
266	2011-900000000082368	D.L. R. Park Playgrounds Safety Surfaces	Completed	03F	10/05/11	\$12,821.00	\$12,821.00	\$12,821.00	07/31/2012
267	2011-900000000082371	Fair Housing Project	Completed	05J	10/04/11	\$5,952.00	\$5,952.00	\$5,952.00	07/31/2012
268	2011-900000000082372	Transitional Housing Project	Completed	03T	10/04/11	\$23,039.00	\$23,039.00	\$23,039.00	03/13/2012
269	2011-900000000082374	DIY Small Measure WX & Energy Ed Workshops	Completed	05	10/04/11	\$5,726.00	\$5,726.00	\$5,726.00	06/05/2012
270	2011-900000000082377	Info & Referral & Emergency Services Project	Completed	05Q	10/04/11	\$7,502.00	\$7,502.00	\$7,502.00	07/31/2012
271	2011-900000000082380	Mend-a-Home Project	Completed	14A	10/04/11	\$70,237.00	\$70,237.00	\$70,237.00	07/31/2012
272	2011-900000000082381	General Admin.	Completed	14A	10/04/11	\$68,000.00	\$68,000.00	\$68,000.00	07/31/2012
273	2011-900000000082383	PHB Con Plan Administration	Completed	21A	10/04/11	\$52,918.00	\$52,918.00	\$52,918.00	07/31/2012
274	2011-900000000082403	Contingency	Completed	20	10/10/11	\$3,374.00	\$3,374.00	\$3,374.00	07/31/2012
275	2012-900000000108998	Adapt-a-Home	Canceled	20	10/20/11	\$0.00	\$0.00	\$0.00	
276	2012-900000000108999	Mend-a-Home	Open	14A	09/18/12	\$55,600.00	\$55,600.00	\$0.00	
277	2012-900000000109000	DIY Small-Measure WX & Energy Ed Wkshops	Open	14A	09/18/12	\$63,075.00	\$63,075.00	\$0.00	
278	2012-900000000109001	Fair Housing Project	Open	05	09/18/12	\$5,726.00	\$5,726.00	\$0.00	
279	2012-900000000109002	Transitional Housing Program	Open	05J	09/18/12	\$5,952.00	\$5,952.00	\$0.00	
280	2012-900000000109003	Information & Referral & Emergency Svcs.	Open	03T	09/18/12	\$24,220.00	\$24,220.00	\$0.00	
281	2012-900000000113007	NE 230-231 Ct. Pedestrian Access Development	Open	05	09/18/12	\$7,502.00	\$7,502.00	\$0.00	
282	2012-900000000113004	General Administration for CDBG	Open	03L	09/18/12	\$66,575.00	\$66,575.00	\$0.00	
283	2012-900000000113011	Portland Housing Bureau Con Plan Admin.	Open	21A	09/18/12	\$54,450.00	\$54,450.00	\$0.00	
284	2012-900000000113014	Contingency Fund	Open	21A	09/18/12	\$0.00	\$0.00	\$0.00	
285	2012-900000000113015	HOME COMMITTED FUNDS ADJUSTMENT	Open	20	09/18/12	\$2,949.00	\$2,949.00	\$0.00	
1	1994-2602719940001	CDBG COMMITTED FUNDS ADJUSTMENT	Open	03K	01/01/01	\$7,025,826.10	\$7,025,826.10	\$7,018,157.53	04/07/2011
2	1994-2602719940002	ESG COMMITTED FUNDS ADJUSTMENT	Open		01/01/01	\$26,000.00	\$26,000.00	\$26,000.00	08/06/1997
3	1994-2602719940003	HOPWA COMMITTED FUNDS ADJUSTMENT	Open			\$0.00	\$0.00	\$0.00	
4	1994-2602719940004	HOUSING AND COMMUNITY DEVELOPMENT COMMIS	Open			\$0.00	\$0.00	\$0.00	
210	2006-2602720060010	HOUSING AND COMMUNITY DEVELOPMENT COMMIS	Canceled	20		\$0.00	\$0.00	\$0.00	

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0001	211	2006-26027200600010	HOUSING & COMMUNITY DEVELOPMENT COMMISS	Canceled	20	10/24/05	\$0.00	\$0.00	
	191	2005-26027200500003	(LASO) HOUSING ASSISTANCE PROJECT	Completed	05K	10/25/07	\$2,011.27	\$2,011.27	08/05/2006
0002	220	2007-2602720070009	WX FOR SENIORS & DISABLED PERSONS	Completed	14F	10/24/05	\$5,000.00	\$5,000.00	06/19/2008
	192	2005-26027200500004	(LASO) HOUSING ASSISTANCE PROJECT	Completed	05J	10/24/05	\$2,115.25	\$2,115.25	08/05/2006
0003	216	2007-2602720070005	DO-IT-YOURSELF WX & ENERGY ED WORKSHOPS	Completed	05	10/25/07	\$4,455.00	\$4,455.00	06/19/2008
	193	2005-26027200500005	FAIR HOUSING ENFORCEMENT	Completed	05J	10/24/05	\$3,862.00	\$3,862.00	08/05/2006
0004	202	2006-26027200600003	FAIR HOUSING ENFORCEMENT	Completed	05J	09/26/06	\$8,122.00	\$8,122.00	08/08/2007
	194	2005-26027200500006	TRANSITIONAL HOUSING PROGRAM	Completed	03T	10/24/05	\$31,473.63	\$31,473.63	08/05/2006
0005	203	2006-26027200600004	TRANSITIONAL HOUSING PROGRAM	Completed	03T	09/26/06	\$30,401.00	\$30,401.00	08/08/2007
	215	2007-26027200700004	TRANSITIONAL HOUSING PROGRAM	Completed	03T	10/25/07	\$30,000.00	\$30,000.00	08/06/2008
	197	2005-26027200500009	GENERAL ADMINISTRATION	Completed	21A	10/24/05	\$64,596.13	\$64,596.13	08/05/2006
0006	208	2006-26027200600009	GENERAL ADMINISTRATION	Completed	21A	09/26/06	\$44,552.02	\$44,552.02	08/08/2007
	221	2007-2602720070010	GENERAL ADMINISTRATION	Completed	21A	10/25/07	\$57,956.55	\$57,956.55	08/06/2008
	198	2005-26027200500010	HSING & COMMUNITY DEVELOPMENT COMMISSION	Completed	20	10/24/05	\$5,661.00	\$5,661.00	08/05/2006
0008	209	2006-26027200600009	HOUSING & COMMUNITY DEVELOPMENT COMMISS	Completed	21A	09/26/06	\$5,200.00	\$5,200.00	08/08/2007
	222	2007-2602720070011	HOUSING & COMMUNITY DEVELOPMENT COMMISS	Completed	20	10/25/07	\$5,500.00	\$5,500.00	06/19/2008
0009	200	2006-26027200600001	235TH AVE. & NE VILLAGE CT. DRAINAGE IMP	Completed	03I	09/26/06	\$93,220.00	\$93,220.00	01/15/2008
	213	2007-2602720070002	SANITARY & SEWER MAIN & LATERAL INSPECT	Completed	03J	10/25/07	\$44,440.00	\$44,440.00	08/06/2008
	189	2005-26027200500001	(ADA ACCESSIBLE) TOUCH AND SMELL GARDEN	Completed	03F	10/24/05	\$16,775.00	\$16,775.00	08/05/2006
0010	201	2006-26027200600002	COMMUNITY CENTER UPGRADES	Completed	03E	09/26/06	\$11,000.00	\$11,000.00	02/09/2007
	212	2007-2602720070001	MAIN STREET SIDEWALK IMPROVEMENTS	Completed	03L	10/25/07	\$54,400.00	\$54,400.00	01/15/2008
0011	190	2005-26027200500002	COMMUNITY CENTER INTERIOR REMODEL	Completed	03E	10/24/05	\$107,000.00	\$107,000.00	08/05/2006
	205	2006-26027200600006	ADAPT-A-HOME	Completed	14A	09/26/06	\$65,000.00	\$65,000.00	08/08/2007
	218	2007-2602720070007	ADAPT-A-HOME	Completed	14A	10/25/07	\$62,000.00	\$62,000.00	08/06/2008
0012	195	2005-26027200500007	ADAPT-A-HOME	Completed	14A	10/24/05	\$77,000.00	\$77,000.00	08/05/2006
	206	2006-26027200600007	MEND-A-HOME	Completed	14A	09/26/06	\$50,000.00	\$50,000.00	08/08/2007
	219	2007-2602720070008	MEND-A-HOME	Completed	14A	10/25/07	\$47,000.00	\$47,000.00	08/06/2008
	196	2005-26027200500008	MEND-A-HOME	Completed	14A	10/24/05	\$55,000.00	\$55,000.00	08/05/2006
0013	207	2006-26027200600008	WEATHERIZATION FOR SENIORS & DISABLED	Completed	14F	09/26/06	\$7,500.00	\$7,500.00	08/08/2007
	217	2007-2602720070006	EMERGENCY SERVICES & LIFE SKILLS PROJECT	Completed	05	10/25/07	\$4,455.00	\$4,455.00	08/06/2008
	204	2006-26027200600005	SELF-HELP WX & ENERGY ED WORKSHOPS	Completed	05	09/26/06	\$6,000.00	\$6,000.00	08/08/2007
007	214	2007-2602720070003	FAIR HOUSING PROJECT	Completed	05J	10/25/07	\$7,500.00	\$7,500.00	08/06/2008
082501	199	2005-26027200500011	CONTINGENCY	Canceled	03E	10/24/05	\$0.00	\$0.00	
082502	227	2008-26027200800006	ADAPT-A-HOME	Completed	14A	08/26/08	\$65,000.00	\$65,000.00	08/07/2009
082503	230	2008-26027200800007	MEND-A-HOME	Completed	14A	08/26/08	\$34,800.00	\$34,800.00	08/07/2009
082504	229	2008-26027200800008	GRANTS FOR LATERAL SEWER PIPE REPLACEMENT	Completed	14A	08/26/08	\$15,667.00	\$15,667.00	08/07/2009
082505	224	2008-26027200800002	IN-HOME WX FOR SRS & DISABLED	Completed	14F	08/26/08	\$5,000.00	\$5,000.00	08/07/2009
082506	225	2008-26027200800003	FAIR HOUSING PROJECT	Completed	05J	08/26/08	\$6,012.00	\$6,012.00	08/07/2009
082508	226	2008-26027200800004	TRANSITIONAL HOUSING PROGRAM	Completed	03T	08/26/08	\$30,020.00	\$30,020.00	08/07/2009
	231	2008-26027200800005	DO-IT YOURSELF ENERGY ED & WX WORKSHOPS	Completed	05	08/26/08	\$4,920.00	\$4,920.00	08/07/2009
082509	223	2008-26027200800001	EMERGENCY SERVICES & LIFE SKILLS PROJECT	Completed	05	08/26/08	\$6,450.00	\$6,450.00	08/07/2009
	223	2008-26027200800001	MAIN STREET SIDEWALK IMPROVEMENT-PHASE 2	Completed	03L	08/12/08	\$60,000.00	\$60,000.00	01/22/2009

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082510	232	2008-2602720080010	GENERAL ADMINISTRATION	Completed	21A	09/15/08	\$48,151.32	\$48,151.32	08/07/2009
	235	2008-2602720080010	GENERAL ADMINISTRATION	Canceled	21A		\$0.00	\$0.00	
082511	233	2008-2602720080011	HOUSING & COMMUNITY DEVELOPMENT COMMISS	Completed	20	09/15/08	\$5,486.00	\$5,486.00	08/07/2009
082512	234	2006-2602720080012	CONTINGENCY	Canceled	20	09/15/08	\$0.00	\$0.00	
092601	242	2009-2602720090007	ADAPT-A-HOME	Completed	14A	09/23/09	\$56,300.00	\$56,300.00	09/28/2010
092602	243	2009-2602720090008	MEND-A-HOME	Completed	14A	09/23/09	\$45,512.00	\$45,512.00	09/28/2010
092603	245	2009-2602720090010	GRANTS TO REPLACE LATERAL SEWER PIPES	Completed	14B	12/03/09	\$21,000.00	\$21,000.00	09/28/2010
092604	244	2009-2602720090009	IN-HOME WX FOR SENIORS AND/OR DISABLED	Completed	14F	09/22/09	\$5,000.00	\$5,000.00	04/28/2010
092605	238	2009-2602720090003	FAIR HOUSING PROJECT	Completed	05	09/23/09	\$6,000.00	\$6,000.00	09/28/2010
092606	239	2009-2602720090004	TRANSITIONAL HOUSING WITH SERVICES	Completed	03T	09/23/09	\$31,552.00	\$31,552.00	09/28/2010
092607	240	2009-2602720090005	DO-IT YOURSELF WX & ENERGY ED WORKSHOPS	Completed	05	09/23/09	\$4,500.00	\$4,500.00	04/28/2010
092608	241	2009-2602720090006	EMERGENCY SERVICES & LIFE SKILLS PROJECT	Completed	05	09/23/09	\$6,500.04	\$6,500.04	09/28/2010
092609	236	2009-2602720090001	PHASE 3 OLD TOWN SIDEWALK IMPROVEMENT	Completed	03L	11/23/09	\$46,700.00	\$46,700.00	12/29/2009
092610	237	2009-2602720090002	NEIGHBORHOOD POLLUTION CONTROL VAULT	Completed	03J	12/07/09	\$45,000.00	\$45,000.00	09/28/2010
092611	246	2009-2602720090011	GENERAL ADMINISTRATION	Completed	21A	09/29/09	\$51,754.92	\$51,754.92	09/28/2010
092612	247	2009-2602720090012	HOUSING & COMMUNITY DEVELOPMENT COMM.	Completed	20	11/23/09	\$5,908.00	\$5,908.00	04/28/2010
1.1	5	1994-2602719940002	Unknown	Canceled	03H		\$0.00	\$0.00	
1.1-CONVERTED1994	108	1994-2602719940005	FAIRVIEW AVENUE SANITARY SEWER	Canceled	03J	07/01/94	\$53,380.00	\$53,380.00	04/29/2000
1.10	6	1994-2602719940002	Unknown	Canceled	03J		\$0.00	\$0.00	
1.11	7	1994-2602719940002	Unknown	Completed	03F		\$0.00	\$0.00	
1.12	8	1994-2602719940002	Unknown	Canceled	03M		\$0.00	\$0.00	
1.13	9	1994-2602719940002	Unknown	Completed	03J		\$0.00	\$0.00	
1.14	10	1994-2602719940002	Unknown	Completed	03K		\$0.00	\$0.00	
1.15	11	1994-2602719940002	Unknown	Completed	03		\$0.00	\$0.00	
1.16	12	1994-2602719940002	Unknown	Canceled	03I		\$0.00	\$0.00	
1.17	13	1994-2602719940002	Unknown	Canceled	03I		\$0.00	\$0.00	
1.18	14	1994-2602719940002	Unknown	Canceled	03M		\$0.00	\$0.00	
1.2	15	1994-2602719940002	Unknown	Completed	03J		\$0.00	\$0.00	
1.3	16	1994-2602719940002	Unknown	Completed	03I		\$0.00	\$0.00	
1.4	17	1994-2602719940002	Unknown	Completed	03I		\$0.00	\$0.00	
1.5	18	1994-2602719940002	Unknown	Completed	03I		\$0.00	\$0.00	
1.6	19	1994-2602719940002	Unknown	Completed	03J		\$0.00	\$0.00	
1.7	20	1994-2602719940002	Unknown	Completed	03I		\$0.00	\$0.00	
1.8	21	1994-2602719940002	Unknown	Completed	03I		\$0.00	\$0.00	
1.9	22	1994-2602719940002	Unknown	Completed	10		\$0.00	\$0.00	
1995-95-5	75	1995-2602719950005	PROJECT OPEN DOOR	Canceled	03		\$0.00	\$0.00	
1996-97-15	74	1996-2602719960015	ALBERTINA KERR CENTERS YOUTH FACILITY	Completed	03	07/01/96	\$100,000.00	\$100,000.00	04/09/1998
1997/98-6	85	1997-2602719970006	EMERGENCY COMMUNICATIONS SYSTEM	Completed	05	07/01/97	\$38,969.17	\$38,969.17	08/22/1998
1997/98-9	84	1997-2602719970009	EDGEFIELD CHILDRENCENTER EXPANSION D&E	Completed	03	07/01/97	\$111,086.04	\$111,086.04	09/02/1998
1998-99-14	121	1998-2602719980014	FIFTH/MAIN STREET DRAINAGE IMPROVEMENTS	Canceled	03I	04/25/00	\$0.00	\$0.00	
1998/99-01	102	1998-2602719980001	TRANSITIONAL HOUSING PROGRAM	Canceled	05		\$0.00	\$0.00	
1998/99-13	120	1998-2602719980013	SALISH PONDS DETENTION FACILITY	Completed	03	04/25/00	\$140,000.00	\$140,000.00	04/29/2000

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1999/2000-17	123	1999-26027199900017	ARATA/HALSEY SANITARY SEWER IMPROVEMENTS	Completed	03J	08/25/00	\$29,340.00	\$29,340.00	08/26/2000
2.10D	23	1994-26027199400002	Unknown	Canceled	14H		\$0.00	\$0.00	
2.10E	24	1994-26027199400002	Unknown	Canceled	14H		\$0.00	\$0.00	
2.11	25	1994-26027199400002	Unknown	Canceled	14H		\$0.00	\$0.00	
2.11B	26	1994-26027199400002	Unknown	Canceled	14H		\$0.00	\$0.00	
2.13	27	1994-26027199400002	Unknown	Completed	01		\$0.00	\$0.00	
2.14	28	1994-26027199400002	Unknown	Canceled	01		\$0.00	\$0.00	
2.14D	29	1994-26027199400002	Unknown	Canceled	12		\$0.00	\$0.00	
2.15	30	1994-26027199400002	Unknown	Completed	03		\$0.00	\$0.00	
2.16	31	1994-26027199400002	Unknown	Completed	03C		\$0.00	\$0.00	
2.17	32	1994-26027199400002	Unknown	Completed	01		\$0.00	\$0.00	
2.1F	33	1994-26027199400002	Unknown	Completed	14A		\$0.00	\$0.00	
2.3A	34	1994-26027199400002	Unknown	Completed	14A		\$0.00	\$0.00	
2.3B	35	1994-26027199400002	Unknown	Canceled	14A		\$0.00	\$0.00	
2.4B	36	1994-26027199400002	Unknown	Canceled	14A		\$0.00	\$0.00	
2.5B	37	1994-26027199400002	Unknown	Completed	14A		\$0.00	\$0.00	
2.6B	38	1994-26027199400002	Unknown	Completed	10		\$0.00	\$0.00	
2.7	39	1994-26027199400002	Unknown	Completed	14A		\$0.00	\$0.00	
2.8	40	1994-26027199400002	Unknown	Canceled	01		\$0.00	\$0.00	
2.8D	41	1994-26027199400002	Unknown	Canceled	03		\$0.00	\$0.00	
2000/10	132	2000-26027200000010	TRANSITIONAL HOUSING PROGRAM, HSI INC	Completed	05	03/15/01	\$23,371.64	\$23,371.64	08/11/2001
2000/11	133	2000-26027200000011	DENTAL CLINIC (NEIGHBORHD HEALTH CLINIC)	Completed	05M	03/15/01	\$10,000.00	\$10,000.00	08/11/2001
2000/12	134	2000-26027200000012	ADAPT-A-HOME	Completed	14A	03/15/01	\$65,000.00	\$65,000.00	08/11/2001
2000/13	135	2000-26027200000013	MEND-A-HOME	Completed	14A	03/15/01	\$28,262.46	\$28,262.46	08/11/2001
2000/14	136	2000-26027200000014	GENERAL ADMINISTRATION 2000-01	Completed	21A	03/15/01	\$78,900.00	\$78,900.00	08/11/2001
2000/2	124	2000-26027200000002	ARATA ROAD SANITARY SEWER REPLACEMENT	Completed	03J	03/15/01	\$12,500.00	\$12,500.00	08/11/2001
2000/3	125	2000-26027200000003	CORE AREA DRAINAGE IMPROVEMENTS, PHASE E	Completed	03I	03/15/01	\$66,657.77	\$66,657.77	04/12/2001
2000/4	126	2000-26027200000004	HALSEY STREET 12-INCH WATER LINE	Completed	03J	03/15/01	\$91,650.00	\$91,650.00	08/11/2001
2000/5	127	2000-26027200000005	EASTCO SR.DISABILITY.HEALTH SERVICES CTR	Canceled	03P	03/15/01	\$0.00	\$0.00	
2000/6	128	2000-26027200000006	SAFEHAVEN SHELTER FOR HOMELESS FAMILIES	Completed	01	03/15/01	\$10,000.00	\$10,000.00	04/12/2001
2000/7	129	2000-26027200000007	FAIR HOUSING PROJECT, LEGAL AID	Completed	05	03/15/01	\$3,417.00	\$3,417.00	08/11/2001
2000/8	130	2000-26027200000008	HOUSING ASSISTANCE PROJECT, LEGAL AID	Completed	05	03/15/01	\$7,500.00	\$7,500.00	08/11/2001
2000/9	131	2000-26027200000009	FAIR HOUSING ENFORCEMENT, PH COUNCIL OR	Completed	05J	03/15/01	\$2,600.00	\$2,600.00	08/11/2001
2000/02-10	146	2001-2602720010010	MEND-A-HOME	Completed	14A	01/05/02	\$35,000.00	\$35,000.00	08/02/2002
2001/02-11	148	2001-2602720010011	HOUSING & COMMUNITY DEVELOP. COMMISSION	Completed	20	01/07/02	\$12,757.00	\$12,757.00	12/04/2002
2001/02-12	147	2001-2602720010012	GENERAL PROGRAM ADMINISTRATION	Completed	21A	01/05/02	\$67,843.00	\$67,843.00	12/04/2002
2001/02-13	145	2001-2602720010013	ADAPT-A-HOME	Completed	14A	01/05/02	\$72,700.00	\$72,700.00	08/02/2002
2001/02-3	138	2001-2602720010003	HALSEY/WEST END SANITARY SEWER MAIN	Completed	03J	01/05/02	\$77,593.00	\$77,593.00	08/02/2002
2001/02-4	139	2001-2602720010004	CREEKSIDE TERRACE STORM DRAIN IMPROVEMTS	Completed	03I	01/05/02	\$54,838.00	\$54,838.00	08/02/2002
2001/02-5	140	2001-2602720010005	DAY CENTER IMPROVEMENTS-HOMELESS SHELTER	Canceled	03C	01/05/02	\$0.00	\$0.00	
2001/02-6	141	2001-2602720010006	HOUSING ASSISTANCE PROJECT	Completed	05	01/05/02	\$3,759.99	\$3,759.99	08/02/2002
			FAIR HOUSING PROJECT	Completed	05	01/05/02	\$8,250.00	\$8,250.00	08/02/2002

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Grantee Activity Number	IDIS Act ID	Pgm Yr - Project	Activity Name	Act Stat	Matrix Code	Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw
2001/02-7	142	2001-2602720010007	FAIR HOUSING ENFORCEMENT	Completed	05J	01/05/02	\$3,100.00	\$3,100.00	08/02/2002
2001/02-8	143	2001-2602720010008	TRANSITIONAL HOUSING PROGRAM	Completed	05	01/05/02	\$31,346.87	\$31,346.87	08/02/2002
2001/02-9	144	2001-2602720010009	DENTAL CLINIC	Completed	05	01/05/02	\$7,466.64	\$7,466.64	04/18/2002
2002/03-0	162	2002-2602720020014	CLINTON RIDGE APARTMENTS-PUBLIC FACILITY	Canceled	03		\$0.00	\$0.00	
2002/03-1	155	2002-2602720020007	DONALD L. ROBERTSON CITY PARK PAVILION	Completed	03F	10/30/02	\$36,200.00	\$36,200.00	08/01/2003
2002/03-10	159	2002-2602720020011	MEND-A-HOME	Completed	14A	10/30/02	\$46,738.00	\$46,738.00	08/01/2003
2002/03-11	158	2002-2602720020010	HOUSING AND COMMUNITY DEVELOPMENT COMM.	Completed	20	10/30/02	\$6,500.00	\$6,500.00	08/01/2003
2002/03-12	156	2002-2602720020008	GENERAL PROGRAM ADMINISTRATION	Completed	21A	10/30/02	\$48,701.59	\$48,701.59	08/01/2003
2002/03-13	157	2002-2602720020009	CONTINGENCY SET-ASIDE	Canceled	22	10/30/02	\$0.00	\$0.00	
2002/03-15	163	2002-2602720020015	JOIN-ACQUISITION OF BUILDING	Completed	01	01/17/03	\$10,000.00	\$10,000.00	05/10/2003
2002/03-2	160	2002-2602720020012	CORE AREA INTERSECTION IMPROVEMENTS	Completed	03K	10/31/02	\$47,000.00	\$47,000.00	08/01/2003
2002/03-3	161	2002-2602720020013	CLINTON RIDGE APARTMENTS - ACQUISITION	Completed	01	10/30/02	\$42,400.00	\$42,400.00	05/10/2003
2002/03-4	153	2002-2602720020004	HOUSING ASSISTANCE PROJECT	Completed	05J	10/30/02	\$3,835.00	\$3,835.00	08/01/2003
2002/03-5	151	2002-2602720020002	FAIR HOUSING PROJECT	Completed	05K	10/30/02	\$8,415.00	\$8,415.00	08/01/2003
2002/03-6	152	2002-2602720020003	FAIR HOUSING ENFORCEMENT PROGRAM	Completed	05J	10/30/02	\$2,600.00	\$2,600.00	08/01/2003
2002/03-7	149	2002-2602720020001	TRANSITIONAL HOUSING PROGRAM - UNITS	Completed	03T	10/30/02	\$23,383.28	\$23,383.28	08/01/2003
2002/03-7A	150	2002-2602720020001	TRANSITIONAL HOUSING PROGRAM-CHILD CARE	Completed	05L	10/30/02	\$64,865.97	\$64,865.97	08/01/2003
2002/03-9	154	2002-2602720020006	ADAPT-A-HOME	Completed	14A	10/30/02	\$31,380.00	\$31,380.00	02/28/2004
2003/04-1	164	2003-2602720030001	NE WALNUT AVENUE DRAINAGE	Completed	03J	10/16/03	\$24,801.00	\$24,801.00	04/28/2004
2003/04-10	173	2003-2602720030010	TRANSITIONAL HOUSING PROGRAM	Completed	03T	10/16/03	\$44,341.31	\$44,341.31	07/28/2004
2003/04-11	174	2003-2602720030011	GENERAL CDBG PROGRAM ADMINISTRATION	Completed	21A	10/16/03	\$6,897.12	\$6,897.12	
2003/04-12	175	2003-2602720030012	HOUSING AND COMMUNITY DEVELOPMENT COMM.	Completed	20	10/16/03	\$0.00	\$0.00	
2003/04-13	176	2003-2602720030013	CONTINGENCY	Canceled	03	10/16/03	\$0.00	\$0.00	
2003/04-14	177	2003-2602720030014	TRANSITIONAL HOUSING PROGRAM-CHILD CARE	Completed	05L	10/31/03	\$3,841.00	\$3,841.00	06/23/2004
2003/04-2	165	2003-2602720030002	WOOD VILLAGE WALNUT CROSSOVERSTORMSEWER	Completed	03J	10/16/03	\$20,230.00	\$20,230.00	02/28/2004
2003/04-3	166	2003-2602720030003	BIRCH/HELM/AVENUE STORM SEWER IMPROVE.	Completed	03J	10/16/03	\$24,055.00	\$24,055.00	02/28/2004
2003/04-4	167	2003-2602720030004	FAIRVIEW COMMUNITY CENTER PLAZA	Completed	03E	10/16/03	\$75,000.00	\$75,000.00	07/28/2004
2003/04-5	168	2003-2602720030005	FAIRVIEW INTERSECTION IMPROVEMENTS 03/04	Completed	03K	10/16/03	\$25,000.00	\$25,000.00	07/28/2004
2003/04-6	169	2003-2602720030006	PARENTS ALTERNATE SUPPORT SOLUTIONS ACQ.	Completed	01	10/16/03	\$75,000.00	\$75,000.00	11/01/2003
2003/04-7	170	2003-2602720030007	HOUSING ASSISTANCE PROJECT	Completed	05K	10/16/03	\$4,140.00	\$4,140.00	07/28/2004
2003/04-8	171	2003-2602720030008	FAIR HOUSING PROJECT	Completed	05J	10/16/03	\$4,673.58	\$4,673.58	07/28/2004
2003/04-9	172	2003-2602720030009	FAIR HOUSING ENFORCEMENT	Completed	05	10/16/03	\$3,777.00	\$3,777.00	07/28/2004
2004/05-04	178	2004-2602720040001	HOUSING ASSISTANCE PROJECT	Completed	05	10/26/04	\$2,137.61	\$2,137.61	08/05/2005
2004/05-1	182	2004-2602720040007	WALNUT AVENUE IMPROVEMENTS '04	Completed	03I	10/26/04	\$73,183.00	\$73,183.00	01/26/2005
2004/05-10	187	2004-2602720040012	PLANNING AND ADMINISTRATION	Completed	21A	10/26/04	\$69,728.80	\$69,728.80	08/05/2005
2004/05-11	188	2004-2602720040013	HOUSING & COMMUNITY DEVELOPMENT COMMISSIO	Completed	20	10/26/04	\$7,891.00	\$7,891.00	08/05/2005
2004/05-2	183	2004-2602720040008	COMMUNITY CENTER ACCESS & LANDSCAPE	Completed	03E	10/26/04	\$69,000.00	\$69,000.00	08/05/2005
2004/05-3	184	2004-2602720040009	HUMAN SOLUTIONS INC. MULTI-SERVICE CENTER	Completed	01	10/26/04	\$43,000.00	\$43,000.00	08/05/2005
2004/05-5	179	2004-2602720040002	FAIR HOUSING PROJECT	Completed	05	10/26/04	\$6,974.11	\$6,974.11	08/05/2005
2004/05-6	180	2004-2602720040003	FAIR HOUSING ENFORCEMENT	Completed	05J	10/26/04	\$3,780.00	\$3,780.00	08/05/2005
2004/05-7	181	2004-2602720040006	TRANSITIONAL HOUSING PROJECT	Completed	03T	10/26/04	\$27,551.00	\$27,551.00	08/05/2005
2004/05-8	185	2004-2602720040010	ADAPT-A-HOME	Completed	14A	10/26/04	\$64,500.00	\$64,500.00	08/05/2005

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Grantee Activity Number	IDIS Act ID	Pgm Yr - Project	Activity Name	Act Stat	Matrix Code	Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw
2004/05-9	186	2004-2602720040011	MEND-A-HOME	Completed	14A	10/28/04	\$31,000.00	\$31,000.00	03/04/2005
3.10	42	1994-2602719940002	Unknown	Completed	05K		\$0.00	\$0.00	
3.2	43	1994-2602719940002	Unknown	Completed	05J		\$0.00	\$0.00	
3.3	44	1994-2602719940002	Unknown	Completed	05A		\$0.00	\$0.00	
3.4C	45	1994-2602719940002	Unknown	Completed	03T		\$0.00	\$0.00	
3.5	46	1994-2602719940002	Unknown	Completed	05K		\$0.00	\$0.00	
3.6	47	1994-2602719940002	Unknown	Completed	05M		\$0.00	\$0.00	
3.7	48	1994-2602719940002	Unknown	Completed	06B		\$0.00	\$0.00	
3.9	49	1994-2602719940002	Unknown	Completed	05		\$0.00	\$0.00	
4.0E	50	1994-2602719940002	Unknown	Completed	21A		\$0.00	\$0.00	
4.0F	51	1994-2602719940002	Unknown	Completed	21A		\$0.00	\$0.00	
4.0G	52	1994-2602719940002	Unknown	Completed	21A		\$0.00	\$0.00	
5.0B	53	1994-2602719940002	Unknown	Canceled	21A		\$0.00	\$0.00	
7.0	54	1994-2602719940002	Unknown	Canceled	03		\$0.00	\$0.00	
95/96-12	54	1994-2602719940002	WALNUT LANE CULVERT REPLACEMENT	Completed	03I	07/01/94	\$61,520.00	\$61,520.00	08/14/1998
95/96-13	68	1995-2602719950012	HEAD START FACILITY	Completed	03	07/01/95	\$20,000.00	\$20,000.00	02/24/1998
95/96-13(1.18GPR)	58	1995-2602719950011	244TH AVENUE WATERLINE LOOP	Completed	03J	07/01/95	\$130,992.50	\$130,992.50	08/26/2000
95/96-14	61	1995-2602719950013	FIFTH STREET STORM DRAIN	Completed	03I	07/01/95	\$21,981.18	\$21,981.18	04/05/2000
95/96-21	64	1995-2602719950021	HEAD START FACILITY	Canceled	03M		\$0.00	\$0.00	
95/96-25	63	1995-2602719950025	ADAPT-A-HOME SERVICES	Completed	05B	07/01/95	\$625.00	\$625.00	02/24/1998
95/96-27	73	1995-2602719950027	EMERGENCY REPAIR LOAN PROGRAM	Completed	14A	07/01/95	\$23,854.00	\$23,854.00	07/07/1998
95/96-3	56	1995-2602719950001	KELLY PLACE SITE DEVELOPMENT	Completed	03	07/01/97	\$30,586.89	\$30,586.89	02/27/1998
95/96-5	65	1995-2602719950001	ADAPT-A-HOME	Canceled	14A		\$0.00	\$0.00	
95/96-6	76	1995-2602719950005	ADAPT-A-HOME	Completed	14A	07/01/95	\$2,982.09	\$2,982.09	02/24/1998
96/97-1	77	1995-2602719950005	PROJECT OPEN DOOR	Canceled	03		\$0.00	\$0.00	
96/97-1	57	1995-2602719950002	PROJECT OPEN DOOR	Completed	12	07/01/96	\$12,038.00	\$12,038.00	04/14/1998
96/97-1	62	1995-2602719950002	EDGEFIELD REMODEL	Canceled	03		\$0.00	\$0.00	
96/97-1	103	1995-2602719950001	EDGEFIELD REMODEL	Canceled	03		\$0.00	\$0.00	
96/97-1	55	1995-2602719950001	CITY PARK EXPANSION, DEVELOPMENT PHASE 2	Canceled	03		\$0.00	\$0.00	
96/97-1	59	1995-2602719950001	ADAPT-A-HOME	Canceled	14A		\$0.00	\$0.00	
96/97-1	82	1997-2602719970007	ADAPT-A-HOME	Completed	14A	07/01/96	\$5,600.00	\$5,600.00	08/14/1998
96/97-20	104	1996-2602719960019	ADAPT-A-HOME	Completed	14A	07/01/97	\$1,800.00	\$1,800.00	04/16/1998
96/97-22	72	1996-2602719960020	CITY PARK EXPANSION, PHASE II	Completed	03	07/01/96	\$124,875.00	\$124,875.00	04/29/2000
96/97-3	83	1996-2602719960020	WILLOW TREE II COMMUNITY BUILDING	Canceled	03		\$0.00	\$0.00	
97/98-1	66	1996-2602719960022	KELLY PLACE/WILLOW TREE COMM BUILDING	Completed	03J	07/01/96	\$128,993.24	\$128,993.24	08/22/1998
97/98-1	67	1996-2602719960008	NW DISTRIBUTION MAIN REPLACEMENT, PHASE I	Completed	05J	07/01/96	\$67,788.84	\$67,788.84	01/27/1999
97/98-10	69	1997-2602719970001	FAIR HOUSING ENFORCEMENT PROGRAM	Completed	05	07/01/97	\$243.25	\$243.25	02/24/1998
97/98-11	87	1997-2602719970010	TRANSITIONAL HOUSING PROGRAM	Completed	03	07/01/97	\$41,704.00	\$41,704.00	11/04/1998
97/98-12	86	1997-2602719970011	NE 244/HALSEY ST. CULVERT IMPROVEMENT	Completed	03I	07/01/97	\$36,081.75	\$36,081.75	09/02/1998
97/98-15	71	1997-2602719970012	NW DISTRIBUTION MAIN REPLACEMENT-PH II	Completed	03J	07/01/97	\$6,000.00	\$6,000.00	08/22/1998
97/98-2	107	1997-2602719970015	GENERAL PROGRAM ADMINISTRATION	Completed	21A	07/01/97	\$107,200.00	\$107,200.00	01/27/1999
97/98-2	80	1997-2602719970002	HALSEY STREET BY-PASS	Completed	03I	07/01/97	\$23,481.98	\$23,481.98	04/05/2000
97/98-2	80	1997-2602719970002	FAIR HOUSING ASSISTANCE	Completed	05J	07/01/97	\$10,771.00	\$10,771.00	08/22/1998

Grantee Number	IDIS Act	Pgm Yr - Project	Activity Name	Act Stat	Matrix Code	Initial Funding Date	Funded Amount	Drawn Amount	Date of Last Draw
97/98-3	79	1997-2602719970003	FAIR HOUSING ENFORCEMENT PROGRAM	Completed	05J	07/01/97	\$2,941.00	\$2,941.00	08/22/1998
97/98-4	81	1997-2602719970004	HOUSING ASSISTANCE PROJECT	Completed	05K	07/01/97	\$6,479.00	\$6,479.00	08/22/1998
97/98-5	70	1997-2602719970005	NEIGHBOR A VECINO (DENTAL CLINIC)	Completed	05M	07/01/97	\$11,500.00	\$11,500.00	11/04/1998
97/98-7	78	1997-2602719970007	ADAPT-A-HOME	Completed	14A	07/01/97	\$55,000.00	\$55,000.00	01/27/1999
97/98-8	105	1997-2602719970008	EDGEFIELD CHILDRENS CENTER GENERATOR	Canceled	03	07/01/97	\$0.00	\$0.00	
98/99-1	90	1998-2602719980001	TRANSITIONAL HOUSING PROGRAM	Canceled	05	07/01/98	\$0.00	\$0.00	
98/99-10	91	1998-2602719980001	TRANSITIONAL HOUSING PROGRAM	Completed	05	07/01/98	\$35,161.97	\$35,161.97	08/26/2000
98/99-11	99	1998-2602719980010	PARCEL ACQUISITION-HABITAT FOR HUMANITY	Completed	01	07/01/98	\$75,284.45	\$75,284.45	08/26/2000
98/99-12	100	1998-2602719980011	GENERAL PROGRAM ADMINISTRATION	Completed	21A	07/01/98	\$95,200.00	\$95,200.00	04/05/2000
98/99-14	101	1998-2602719980012	CONTINGENCY SET-ASIDE	Canceled	22	07/01/98	\$0.00	\$0.00	
98/99-2	106	1998-2602719980014	FIFTH AND MAIN STREET DRAINAGE IMPROVE.	Completed	03I	07/01/98	\$59,677.93	\$59,677.93	04/05/2000
98/99-3	92	1998-2602719980002	FAIR HOUSING ASSISTANCE	Completed	05J	07/01/98	\$10,000.00	\$10,000.00	08/26/2000
98/99-4	94	1998-2602719980004	HOUSING ASSISTANCE PROJECT	Completed	05K	07/01/98	\$1,937.00	\$1,937.00	04/05/2000
98/99-5	88	1998-2602719980005	NEIGHBORHOOD A VECINO (DENTAL CLINIC)	Canceled	05M	07/01/98	\$3,417.00	\$3,417.00	04/05/2000
98/99-6	89	1998-2602719980005	NEIGHBORHOOD A VECINO (DENTAL CLINIC)	Completed	05M	07/01/98	\$12,000.00	\$12,000.00	08/26/2000
98/99-7	95	1998-2602719980006	SIXTH/HARRISON STORM DRAIN	Completed	03I	07/01/98	\$30,583.52	\$30,583.52	04/05/2000
98/99-8	96	1998-2602719980007	NW DISTRIBUTION MAIN-PHASE III	Completed	03J	07/01/98	\$34,965.10	\$34,965.10	04/05/2000
98/99-9	97	1998-2602719980008	CITY PARK IMPROVEMENTS-PHASE III	Completed	03F	07/01/98	\$33,380.00	\$33,380.00	04/29/2000
99/2000-07	98	1998-2602719980009	ADAPT-A-HOME	Completed	14A	07/01/98	\$60,932.40	\$60,932.40	08/26/2000
99/2000-1	114	1999-2602719990006	ADAPT-A-HOME	Completed	14A	04/21/00	\$69,096.00	\$69,096.00	06/22/2000
99/2000-10	113	1999-2602719990001	TRANSITIONAL HOUSING PROGRAM	Completed	05	04/21/00	\$27,345.79	\$27,345.79	08/26/2000
99/2000-11	112	1999-2602719990010	PARK VISTA	Completed	01	04/21/00	\$102,362.00	\$102,362.00	04/22/2000
99/2000-12	118	1999-2602719990011	ALPHA APARTMENTS	Completed	01	04/21/00	\$30,000.00	\$30,000.00	04/22/2000
99/2000-14	110	1999-2602719990008	GENERAL PROGRAM ADMINISTRATION	Completed	21A	04/20/00	\$95,000.00	\$95,000.00	08/26/2000
99/2000-16	119	1999-2602719990014	CORE AREA DRAINAGE IMPROVEMENTS, PHASE C	Completed	03I	04/25/00	\$117,464.98	\$117,464.98	04/12/2001
99/2000-2	122	1999-2602719990016	FAIRVIEW WOODS HEAD START	Completed	03	04/27/00	\$209,705.00	\$209,705.00	08/26/2000
99/2000-3	117	1999-2602719990002	FAIR HOUSING PROJECT	Completed	05J	04/21/00	\$7,500.00	\$7,500.00	08/26/2000
99/2000-4	115	1999-2602719990003	FAIR HOUSING ENFORCEMENT PROGRAM	Completed	05J	04/21/00	\$3,263.00	\$3,263.00	08/26/2000
99/2000-5	116	1999-2602719990004	HOUSING ASSISTANCE PROJECT-HABITABILITY	Completed	05K	04/21/00	\$3,417.00	\$3,417.00	08/26/2000
99/2000-7	111	1999-2602719990005	NEIGHBOR A VECINO (DENTAL CLINIC)	Completed	05M	04/21/00	\$9,000.00	\$9,000.00	08/26/2000
Total	108	1999-2602719990007	BURLINGTON WATER DISTR.WATERLINE.PHASE 4	Completed	03J	04/20/00	\$87,000.00	\$87,000.00	04/29/2000
							\$14,344,158.79	\$14,050,441.22	

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U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Summary of Accomplishments
 Program Year: 2011

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 TIME: 10:05
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MULTNOMAH COUNTY

Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Housing	Rehab; Single-Unit Residential (14A)	0	\$0.00	5	\$172,594.50	5	\$172,594.50
	Total Housing	0	\$0.00	5	\$172,594.50	5	\$172,594.50
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	0	\$0.00	2	\$22,821.00	2	\$22,821.00
	Water/Sewer Improvements (03J)	0	\$0.00	1	\$82,500.00	1	\$82,500.00
	Street Improvements (03K)	1	\$0.00	0	\$0.00	1	\$0.00
	Sidewalks (03L)	0	\$0.00	1	\$268,000.00	1	\$268,000.00
	Total Public Facilities and Improvements	1	\$0.00	4	\$373,321.00	5	\$373,321.00
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	2	\$24,121.48	2	\$24,121.48
	Public Services (General) (05)	0	\$0.00	1	\$5,726.00	1	\$5,726.00
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	0	\$0.00	2	\$6,518.00	2	\$6,518.00
	Subsistence Payment (05Q)	0	\$0.00	2	\$7,960.34	2	\$7,960.34
	Total Public Services	0	\$0.00	7	\$44,325.82	7	\$44,325.82
General Administration and Planning	Planning (20)	0	\$0.00	3	\$9,071.00	3	\$9,071.00
	General Program Administration (21A)	0	\$0.00	2	\$62,192.53	2	\$62,192.53
	Total General Administration and Planning	0	\$0.00	5	\$71,263.53	5	\$71,263.53
Other	Unprogrammed Funds (22)	0	\$0.00	1	\$0.00	1	\$0.00
	Total Other	0	\$0.00	1	\$0.00	1	\$0.00
Grand Total		1	\$0.00	22	\$661,504.85	23	\$661,504.85



U.S. Department of Housing and Urban Development
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 CDBG Summary of Accomplishments
 Program Year: 2011

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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

MULTNOMAH COUNTY

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Housing	Rehab; Single-Unit Residential (14A)	Housing Units	0	194	194
	Total Housing		0	194	194
Public Facilities and Improvements	Parks, Recreational Facilities (03F)	Public Facilities	0	9,495	9,495
	Water/Sewer Improvements (03J)	Persons	0	2,710	2,710
	Sidewalks (03L)	Persons	0	2,429	2,429
	Total Public Facilities and Improvements		0	14,634	14,634
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	104	104
	Public Services (General) (05)	Persons	0	42	42
	Fair Housing Activities (if CDGS, then subject to 15% cap) (05J)	Persons	0	760	760
	Subsistence Payment (05Q)	Persons	0	2,609	2,609
	Total Public Services		0	3,515	3,515
Grand Total			0	18,343	18,343



MULTNOMAH COUNTY

CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households	
Housing	White	0	0	136	2	
	Black/African American	0	0	4	0	
	Asian	0	0	9	0	
	American Indian/Alaskan Native	0	0	4	0	
	American Indian/Alaskan Native & White	0	0	5	2	
	Black/African American & White	0	0	5	0	
	Other multi-racial	0	0	31	22	
	Total Housing	0	0	194	26	
	Non Housing	White	908	415	0	0
		Black/African American	167	0	0	0
Asian		23	0	0	0	
American Indian/Alaskan Native		17	0	0	0	
Native Hawaiian/Other Pacific Islander		15	0	0	0	
American Indian/Alaskan Native & White		142	121	0	0	
Asian & White		4	0	0	0	
Black/African American & White		8	0	0	0	
Amer. Indian/Alaskan Native & Black/African Amer.		10	0	0	0	
Other multi-racial		2,221	2,182	0	0	
Total Non Housing	3,515	2,718	0	0		
Grand Total	White	908	415	136	2	
	Black/African American	167	0	4	0	
	Asian	23	0	9	0	
	American Indian/Alaskan Native	17	0	4	0	
	Native Hawaiian/Other Pacific Islander	15	0	0	0	
	American Indian/Alaskan Native & White	142	121	5	2	
	Asian & White	4	0	0	0	
	Black/African American & White	8	0	5	0	
	Amer. Indian/Alaskan Native & Black/African Amer.	10	0	0	0	
	Other multi-racial	2,221	2,182	31	22	
Total Grand Total	3,515	2,718	194	26		



CDBG Beneficiaries by Income Category

Income Levels	Owner Occupied	Renter Occupied	Persons
Housing			
Extremely Low (<=30%)	17	1	0
Low (>30% and <=50%)	15	0	0
Mod (>50% and <=80%)	6	0	0
Total Low-Mod	38	1	0
Non Low-Mod (>80%)	0	0	0
Total Beneficiaries	38	1	0
Non Housing			
Extremely Low (<=30%)	0	0	1,566
Low (>30% and <=50%)	0	0	219
Mod (>50% and <=80%)	0	0	52
Total Low-Mod	0	0	1,837
Non Low-Mod (>80%)	0	0	21
Total Beneficiaries	0	0	1,858



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	147,320.97
02 ENTITLEMENT GRANT	281,467.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	114,854.46
08 TOTAL AVAILABLE (SUM, LINES 01-07)	543,642.43

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	590,241.32
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	(118,964.32)
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	471,277.00
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	71,263.53
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	(14,971.53)
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	527,569.00
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	16,073.43

PART III: LOWMOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	590,241.32
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	(118,964.32)
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	471,277.00
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2009 PY: 2010 PY: 2011
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	44,325.82
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(2,106.82)
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	42,219.00
32 ENTITLEMENT GRANT	281,467.00
33 PRIOR YEAR PROGRAM INCOME	17,317.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(17,317.00)
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	281,467.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	15.00%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	71,263.53
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	(14,971.53)
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	56,292.00
42 ENTITLEMENT GRANT	281,467.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	281,467.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	20.00%

PR26 Financial Summary Report Adjustments for PY2011-12

Line 07: +\$114,854.46 Adjustment for calculation error in previous year and to balance with IDIS unexpended amount.

Line 10: -\$118,964.32 Adjustment to reflect voucher created for 2010-11 without prior year flag.

Line 14: -\$14,971.53* Adjustment to reflect total Planning/Administration expenditure for voucher created for 2010-11 but without prior year flag.

Line 20: -\$118,964.32* Adjustment to reflect total low/mod credit to reflect voucher created for 2010-11 without prior year flag.

Line 30: -\$2106.82* Adjustment to reflect total amount spent for public services for voucher created for prior year..

Line 34: -\$17,317* Adjustment to reflect total amount of program income reported in prior year.

Line 40: -\$14,971.53* Adjustment to reflect total PA obligations reported in prior year.

*Voucher #5306957 submitted on 8/4/11 without "previous year" flag.



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 MULTNOMAH COUNTY, OR

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2010	1	251	5456990	Handy Park Gazebo Replacement	03F	LMA	\$10,000.00
2010	2	252	5306957	Neighborhood Pollution Control Vault on Cedar Lane	03J	LMA	\$82,500.00
2010	3	253	5306957	Fair Housing Project	05J	LMC	\$566.00
2010	4	254	5306957	Transitional Housing Project	03T	LMC	\$1,082.48
2010	7	257	5306957	Emergency Services and Life Skills Project	05Q	LMC	\$458.34
2010	8	258	5306957	Adapt-a-Home	14A	LMH	\$666.13
2010	9	259	5306957	Mend-a-Home	14A	LMH	\$8,691.37
2010	10	260	5306957	Sewer Lateral Replacement Phase III	14A	LMH	\$25,000.00
2011	1	265	5456990	Main Street Sidewalks Improvements Phase 4	03L	LMA	\$268,000.00
2011	2	266	5419435	D.L. R. Park Playground Safety Surfaces	03F	LMA	\$9,804.50
2011	2	266	5456990	D.L. R. Park Playground Safety Surfaces	03F	LMA	\$3,016.50
2011	3	267	5356031	Fair Housing Project	05J	LMC	\$1,456.00
2011	3	267	5397930	Fair Housing Project	05J	LMC	\$1,526.00
2011	3	267	5430947	Fair Housing Project	05J	LMC	\$1,485.00
2011	3	267	5456990	Fair Housing Project	05J	LMC	\$1,485.00
2011	4	268	5344089	Transitional Housing Project	03T	LMC	\$5,252.10
2011	4	268	5356031	Transitional Housing Project	03T	LMC	\$5,252.11
2011	4	268	5374621	Transitional Housing Project	03T	LMC	\$5,252.10
2011	4	268	5382985	Transitional Housing Project	03T	LMC	\$5,252.11
2011	4	268	5397930	Transitional Housing Project	03T	LMC	\$2,030.58
2011	5	269	5356031	DIY Small Measure WX & Energy Ed Workshops	05	LMC	\$1,079.00
2011	5	269	5397930	DIY Small Measure WX & Energy Ed Workshops	05	LMC	\$1,832.79
2011	5	269	5430947	DIY Small Measure WX & Energy Ed Workshops	05	LMC	\$2,814.21
2011	6	270	5334963	Info & Referral & Emergency Services Project	05Q	LMC	\$1,250.34
2011	6	270	5344089	Info & Referral & Emergency Services Project	05Q	LMC	\$625.17
2011	6	270	5356031	Info & Referral & Emergency Services Project	05Q	LMC	\$625.17
2011	6	270	5374621	Info & Referral & Emergency Services Project	05Q	LMC	\$625.17
2011	6	270	5382985	Info & Referral & Emergency Services Project	05Q	LMC	\$625.17
2011	6	270	5397930	Info & Referral & Emergency Services Project	05Q	LMC	\$625.17
2011	6	270	5406414	Info & Referral & Emergency Services Project	05Q	LMC	\$625.17
2011	6	270	5430947	Info & Referral & Emergency Services Project	05Q	LMC	\$1,250.34
2011	6	270	5443432	Info & Referral & Emergency Services Project	05Q	LMC	\$625.17
2011	6	270	5456990	Info & Referral & Emergency Services Project	05Q	LMC	\$625.13
2011	7	271	5334963	Adapt-a-Home Project	14A	LMH	\$14,969.31
2011	7	271	5344089	Adapt-a-Home Project	14A	LMH	\$5,530.83
2011	7	271	5356031	Adapt-a-Home Project	14A	LMH	\$1,562.49
2011	7	271	5374621	Adapt-a-Home Project	14A	LMH	\$4,189.57
2011	7	271	5382985	Adapt-a-Home Project	14A	LMH	\$6,864.78
2011	7	271	5397930	Adapt-a-Home Project	14A	LMH	\$8,433.97
2011	7	271	5406414	Adapt-a-Home Project	14A	LMH	\$5,743.51
2011	7	271	5419435	Adapt-a-Home Project	14A	LMH	\$5,526.47
2011	7	271	5430947	Adapt-a-Home Project	14A	LMH	\$3,965.16
2011	7	271	5443432	Adapt-a-Home Project	14A	LMH	\$5,487.81
2011	7	271	5456990	Adapt-a-Home Project	14A	LMH	\$7,963.10
2011	8	272	5334963	Mend-a-Home Project	14A	LMH	\$11,666.20
2011	8	272	5344089	Mend-a-Home Project	14A	LMH	\$4,097.52
2011	8	272	5356031	Mend-a-Home Project	14A	LMH	\$11,406.78



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Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2011	8	272	5374621	Mend-a-Home Project	14A	LMH	\$3,372.37
2011	8	272	5382985	Mend-a-Home Project	14A	LMH	\$6,656.76
2011	8	272	5397930	Mend-a-Home Project	14A	LMH	\$6,500.07
2011	8	272	5406414	Mend-a-Home Project	14A	LMH	\$4,662.40
2011	8	272	5419435	Mend-a-Home Project	14A	LMH	\$5,145.08
2011	8	272	5430947	Mend-a-Home Project	14A	LMH	\$4,253.53
2011	8	272	5443432	Mend-a-Home Project	14A	LMH	\$4,440.67
2011	8	272	5456990	Mend-a-Home Project	14A	LMH	\$5,798.62
Total							\$590,241.32

Public Facilities and Infrastructure

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new access to a facility	0	0	1,100	0	0	0	0	0	0	1,100
with improved access to a facility	0	0	3,550	0	0	0	0	0	0	3,550
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	4,650	0	0	0	0	0	0	4,650

Number of Households Assisted

with new access to a facility	0	0	0	0	0	0	0	0	0	0
with improved access to a facility	0	0	0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Public Services

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new (or continuing) access to a service	53	0	0	0	42	543	0	0	1,182	1,820
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	53	0	0	0	42	543	0	0	1,182	1,820

Construction of Rental Housing (continued)

	Create Suitable Living		Provide Decent Housing		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Access	Sustain	
Number subsidized with project based rental assistance by another federal, state, or local program	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0
	0	0	0	0	0	0	0

**City of Gresham
Consolidated Annual Performance and Evaluation
Report
2011**



THE CITY OF
GRESHAM
OREGON

A BEAUTIFUL PLACE TO
LIVE

A REWARDING
PLACE TO
WORK

A FUN PLACE TO
PLAY



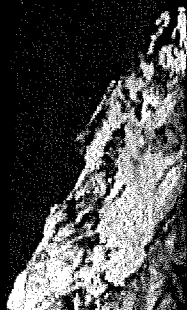
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CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT 2011-2012

Final submitted to U.S. Dept. of Housing & Urban Development
September 28, 2012

GreshamOregon.gov



Narrative Report Use of CDBG Funds

City of Gresham
Consolidated Annual Performance Evaluation Report
FY 2011-2012

Executive Summary

The City of Gresham, an Entitlement Jurisdiction for Community Development Block Grant (CDBG) funds, is part of a Consortium with the City of Portland and Multnomah County for the receipt of HOME funds with the City of Portland serving as the lead agency. This year completed the first year of the new Five Year Consolidated Plan 2011-2016 for the Consortium.

To receive HOME and CDBG funds, the Consortium is required to prepare a Five Year Consolidated Plan that addresses each jurisdiction's housing and community development needs through the provision of decent affordable housing, a suitable living environment and expanded economic opportunities. Each year, an update is required and is submitted via an Action Plan. Along with the yearly Action Plan, a Consolidated Annual Performance and Evaluation Report (CAPER) is required to provide the public and HUD with an assessment of the use of these funds.

The City of Gresham has prepared this portion of the CAPER to meet the HUD requirement of performance evaluation for the program period from July 1, 2011 through June 30, 2012. Also, included are comments from the public during the 15-day comment period commencing September 3, 2012 and concluding at a public hearing on September 20, 2012. The CAPER includes CDBG reports generated by HUD's Integrated Disbursement and Information System (IDIS) which is a national database system that summarizes the City of Gresham's accomplishments for the 2011-2012 program year.

The City of Gresham received \$800,918 in CDBG funds, carry-over funds of \$69,951 and recaptured funds from the CDBG Shared Appreciation Mortgage program of \$120,000. The amount expended was \$932,003. Problems were encountered in IDIS when printing this year's reports; therefore, reports have been changed to reflect the correct amounts. The City was allocated \$549,426 in HOME funds and had \$156,979 in HOME funds from prior years. All HOME reports are submitted by the Lead Consortium member, the City of Portland.

The City of Gresham approved a substantial amendment in 2011-2012 allowing it to apply for Section 108 Loan Guarantee Funds. The City applied for Section 108 funds to establish a loan pool as well as for project funding for a Children's Interactive Fountain to be built in a blighted portion of the downtown.

Goals and Accomplishments for FY 2011-12

Housing

- Provision of rental assistance to prevent homelessness. Accomplishment: Served 109 households with 364 people.

- Provision of buyer- initiated purchase and rehabilitation of four existing area homes. Homes to be placed in land trust. Accomplishment: 4 families are new homeowners.

Public Facilities

- Provision of pedestrian crossing. Accomplishment: 1 public facility serving 5,148 persons
- Provision of upgrades for Rockwood Central Park. Accomplishment: New playground equipment installed serving 1,503 persons
- Provision of Blight Abatement throughout the City of Gresham. Accomplishment: Graffiti and vegetation removed on 761 single and multifamily residential units.
- Rehabilitation of the PAL Youth Center. Accomplishment: 1 public facility with adequate heating serving 200 youth and teens.
- Acquisition of facility to expand the Good News Health Clinic. Accomplishment: 1 public facility serving 233 new clients.

Public Services

- Transitional housing paired with social service programs for anti-poverty classes. Accomplishments: 133 individuals below 30% MFI assisted.
- Short-term crisis assistance combined with opportunities for skill building, self-sufficiency workshops and trainings serving primarily Hispanic families. Accomplishments: 5,187 individuals served.
- Provision for mentoring program matching low-income seniors to elementary school age children who face multiple barriers to success. Accomplishment: 27 children served; 6 senior citizens

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Economic Development

- Provision by a CBDO (East County Solutions) of job training to 139 very low income individuals who were placed in employment. Accomplishments: 139 people were served.
- Provision of downtown Gresham storefront improvement program. Accomplishments: 2 business storefronts improved helping to stem blight in the downtown

Use of Funds

CDBG funds will be used to accomplish multiple City goals while also being allocated between the four fund distribution categories (housing development and rehabilitation, economic development, public improvement and public services).

CDBG Fund Distribution Criteria

- A. Allocate CDBG funds with the following categorical priorities, in descending order of allocation amount:

1. Public Improvements

2. Housing Development/Rehabilitation
 3. Economic Development
 4. Public Services (maximum amount is 15% of the total CDBG allocation)
- B. Within the categories listed above, give priority (in descending order) to proposals that:
- Promote investment in low-income neighborhoods (mandated by federal law)
 - Leverage additional revenue to stimulate private development
 - Achieve multiple affordable housing or CDBG Guiding Principles
 - Help to revitalize the Rockwood Town Center Area
 - Help to promote the redevelopment of Downtown
- C. Additionally, favor proposals that:
- Describe the organization's past performance in achieving their CDBG goals
 - Describe the organization's experience managing the funds
 - Describe the organization's successes and accomplishments
 - Meets the Fund Distribution Criteria
 - Demonstrate sound use of the funds

The City's Community Development and Housing Subcommittee (CDHS) reviews and evaluates the applications and then makes its recommendations to City Council. The Council makes the final recommendations on funding.

Affirmatively Furthering Fair Housing

The City of Gresham actively works to affirmatively further fair housing through educational activities and through its Rental Inspection Program. The City inspects all multifamily units throughout the City on both a mandatory and complaint basis. In 2011, Rental Housing staff conducted 267 complaint inspections and 3,255 mandatory inspections for a total of 3,522 inspections. The total number of violations cited in 2011 was 4,120.

Community Revitalization staff participated in the implementation of the Consortium's Fair Housing Action Plan with the establishment of a Consortium-wide Fair Housing Advocacy Committee focusing on three areas: education and outreach, policy and advocacy and enforcement. The Fair Housing Advocacy Committee includes three Gresham representatives as well as representatives from Portland and Multnomah County.

The City of Gresham's Community Revitalization Division in partnership with the Rental Housing Program and the Fair Housing Council of Oregon (FHCO) offered a workshop for Gresham landlords on fair housing law. More than 30 landlords and property managers were in attendance. The City also partnered with the Fair Housing Council of Oregon during Fair Housing Month, providing \$250 to help promote fair housing activities.

The FHCO reported that there were 114 calls from Gresham residents to their hotline from 7/1/2011 through 6/30/2012. These are all calls that came into FHCO from a caller indicating that they were from the City of Gresham and not Multnomah County or the City of Portland. Calls could be from landlords, property managers, social service agencies, advocates or tenants about any landlord/tenant issue. From these hotline calls, the housing discrimination hot-line intake staff then determines if the call indicates a fair housing issue. The total number of fair housing calls was 59 or 52%. Other calls were referred to the correct agency or organization for their particular issue. The majority of such calls involved landlord/tenant issues and such calls were referred to either the Community Alliance of Tenants or Legal Aid Services of Oregon.

Some of the fair housing related calls include landlords or property owners calling about an issue such as how to deal with reasonable accommodations or occupancy standards. These calls are informational and do not lead to an intake. Intakes are those clients who have both articulated a bonafide allegation and wish to proceed with assistance from the FHCO office. At that point the hot-line intake staff schedules an in-depth interview with the client known as an intake. In 2011/2012, there were 11 intakes from the City of Gresham. The following chart shows the intake data by protected class.

BASIS	2011/2012
Race/Color	2
National Origin	2
Religion	1
Sex	0
Familial Status	1
Disability	5
Sexual Orientation/Gender	0
Income Source	0
Marital Status	0
TOTAL	11

Compliance with Certifications

In a timely manner, the City of Gresham refers requests for certifications of consistency to the City of Portland, the lead agency for administration of the Consolidated Plan. The City of Gresham requests information from all project applicants on the amount of other public and private funds for projects funded by the City and considers this in deciding whether or not to fund projects. To the best of our knowledge, the City of Gresham did not hinder the Consolidated Plan by willful inaction or action.

National Objectives

90.24% of Gresham’s program funds were used to address the Low Mod Benefit National Objective. Certification of income was obtained as indicated in the chart below.

Act #	Name	Income Documentation
321	Proud Ground	Signed and dated self-certifications/source documentation
322	El Programa Hispano	Signed and dated self-certifications
323	Foster Grandparents	Signed and dated self-certifications
324	Transitional Housing	Source documentation from employers/agencies
325	Living Solutions	Source documentation from employers/agencies
326	Pedestrian Crossing	Within qualified low/mod census area
329	Blight Abatement	Spot blight- photos and justification
330	Good News Health Center	Signed and dated self-certifications
331	PAL Youth Center improvements	Within qualified low/mod census area
332	Rockwood Central Park	Within qualified low/mod census area

Relocation and One-For-One Replacement

The City of Gresham's program activities did not result in the displacement of individuals or households or in the elimination of affordable housing units.

Summary of Beneficiaries of Housing Activities

Summary of Beneficiaries of CDBG Affordable Housing Projects				
<i>Projects include Proud Ground, Transitional Housing & rent assistance.</i>	Homeowners	Renters	Total	
Extremely Low Income HH (0-30%)	1	187	188	
Low Income HH (31%-50%)	0	12	12	
Low-Moderate Income HH (51%-80%)	3	1	4	
<hr/>				
# of persons assisted preventing homelessness			497	
# of non-homeless persons with special needs assisted			65	

Loans and Other Receivables

The City of Gresham has homeownership loans, which are zero interest loans with a share of appreciation returned to the City. These loans are payable upon transfer of the title of the home.

Currently the City of Gresham has 28 Shared Appreciation Mortgages totaling \$758,760. Two of the Shared Appreciation Mortgages went into foreclosure with a loss of \$27,000.

Section 3

Section 3 reporting will be submitted with the HOME Consortium report, by the City of Portland on behalf of the Consortium.

Additional Information

The CAPER submitted by the City of Portland on behalf of the Consortium includes information required under Additional Requirements for all Grantees. This includes information on the Continuum of Care as well as additional information on the assessment of the goals and objectives of the Consortium-wide Consolidated Plan.

Leveraging

The chart demonstrates the funds leveraged to support the City's CDBG projects.

City of Gresham CDBG Leveraged Funds 2011-2012				
Project	CDBG Committed 2011-2012	CDBG Expended	Leveraged Funds	Source of Funds
Good News Health Clinic	105,355	105,355	70,000	Private
PAL Youth Center	30,000	29,388	43,280	Private
Proud Ground	120,000	70,000	125,000	Federal, mortgages private
Proud Ground (2010)	330,000	(219,000)	(483,772)	Federal, private, mortgages
Transitional Housing	48,068	47,170	114,339	Multnomah County, HSI
El Programa Hispano	47,530	47,530	100,610	Catholic Charities, in-kind and Multnomah County
Experience Corps	15,000	15,000	64,436	PDX Children's Levy, foundations, Experience Corps Nat'l
Blight Abatement	71,250	55,811	60,934	Local
Rockwood Central Park	97,037	86,683	0	City of Gresham project
Living Solutions	200,000	200,000	101,035	State funds, Private and in-kind
Storefront Program (2010)	100,000	(38,882)	(20,813)	Private
Pedestrian Crossing	76,000	76,000	20,000	City of Gresham project
Planning (FFOC)	10,000	10,000	0	Gresham CDBG funds
Program Admin.	150,184	150,184	0	Gresham CDBG funds
TOTAL		1,151,003	1,204,219	

Lead Paint

The City of Gresham complies with the Lead Paint regulations in implementing its projects. Gresham is a party to the Regional Lead Paint grant from HUD (administered by Portland).

Gresham Homeownership Program: Prior to closing, each home is inspected by a City of Gresham Rental Inspector or Home Forward staff for both compliance with Housing Quality Standards and for the presence of peeling or defective paint (visual inspection). At orientation sessions for the programs, staff stresses the danger of lead paint and urges realtors to make sure that all houses (and all painted surfaces) are clear of any peeling or defective paint. Should a home fail the visual inspection, the City has developed a process for informing the seller of his/her options. Also, all homebuyers receive the HUD pamphlet on lead paint as well as the required notification from the seller.

Program Income

Program income from 2011-2012 of \$7, 900 was obtained from the Mend-A-Home and Sewer on Site programs. There was also \$1,243 that was mistakenly credited to 2010 instead of 2011 (see adjustment below).

Timeliness

The City of Gresham's timeliness standard was 1.03 times the FY 2011 entitlement amount of \$800,918. During program year 2011/12, most of the City's CDBG projects were on schedule.

Financial Summary Adjustments

An adjustment in line 07 of PR26 Financial Summary Report in the amount of \$1,243 was program income and mistakenly credited to 2010 instead of 2011.

An adjustment in line 14 of PR26 Financial Summary Report in the amount of \$376.04 was inadvertently drawn down for the fair housing project when it was also drawn down for administration.

Human Solutions is certified as a Community Based Development Organization (CBDO) and \$200,000 was deducted in PART IV, line 30, of PR26 Financial Summary Report, for the adjustment.

Self Evaluation

The City of Gresham has been successful in achieving, and for some projects, exceeding its goals that were set in the 2011-2012 Annual Action Plan. Two housing rehabilitation projects, funded with HOME dollars, did not expend their 2011-2012 funds by June 30, 2012.

The Village Square Apartments will complete its rehabilitation by this fall. The Cedars/Cedars Meadows rehabilitation project is in limbo due to funding issues related to HOME regulations. Also, The Pines Apartments, funded in 2010-2011 will complete its rehabilitation project in fall 2012.

The Blight Abatement Team did not expend all of this year's funding nor meet its goals due to a late start. The program did not begin using its CDBG funds until January 2012.

In achieving its CDBG and HOME goals, the City of Gresham is making an impact on identified needs in the City. The programs and projects continue to be on-track and on-schedule, resulting in timely disbursements of CDBG and HOME funds.

Gresham also re-evaluates the needs of low-income households and the services provided to them through participation in activities with other jurisdictions and agencies to coordinate these efforts. Gresham, Multnomah County, and Portland continue to work closely in soliciting applications for CDBG and HOME funds and implementation of projects. Gresham participates with METRO to address the on-going need for affordable housing in the region.

A summary of CDBG and HOME goals year-to-date are as follows:

Long term Objective	Objective	Five Year Goals	Results to Date
Provide decent, safe, sanitary, affordable housing.	Fund the acquisition and rehabilitation of existing rental housing	Approximately 300 units of housing rehabilitated.	None in 2011-2012
Affordability for the purpose of providing decent housing.	Promote and facilitate homeownership for low/mod first-time homebuyers	Approximately 12 first-time homebuyers assisted	4 first time homebuyers assisted
	Fund the rehabilitation of existing owner & rental occupied housing	Approximately 150-200 elderly/disabled households assisted	None in 2011-2012
	Fund the operating support of qualified CHDO	Fund 1 to 2 CHDOs with operating support	1 CHDO
	Fund rental assistance	Provide support for approximately 500 households with rental assistance	109 households assisted
Promote healthy, stable families and individuals through public services.	Fund health and human services and transitional housing to meet the needs	Approximately 20,000 people served	5,347 persons served

Accessibility/Availability for the purpose of creating suitable living environments.	of Gresham's low income residents		
Sustainability for the purpose of creating economic opportunities. Promote a suitable living environment through safe, attractive neighborhoods Accessibility or sustainability for the purpose of creating suitable living environments.	Fund storefront improvements to revitalize downtown Fund parks, community facilities, streets and other public infrastructure	Improve 6 downtown storefronts Construction, acquisition or rehabilitation of approximately 2 to 4 public facilities annually or a total of approximately 15	2 storefronts improved 4 public facilities/improvements: <ul style="list-style-type: none"> • 1 public facility improved (youth center) serving 200 youth • 1 park improvement serving 1,503 persons • 1 new pedestrian crossing serving 5,148 persons • 1 public facility acquired as expansion serving 233 new clients
Promote a suitable living environment through city services Sustainability for the purpose of creating suitable living environments.	Fund City Blight Abatement Team to handle public health and safety issues stemming from graffiti and overgrown vegetation	Approximately 4,500 households served	761 households served
Assist the economic condition and provide opportunities to build wealth to low/mod income Gresham Residents. Accessibility for the purpose of creating economic opportunities.	Fund a training and case management program to provide increased job opportunities to low/mod persons	Provide job training and case management to approximately 375 low/mod persons leading to job placement	139 people served with job training/placement

Rockwood and Downtown Gresham

Much of the City of Gresham's CDBG funding has been utilized to improve two areas of the City: the Rockwood Neighborhood and Downtown Gresham. The Rockwood Neighborhood has the highest poverty levels in east Multnomah County. It also has the highest concentration of Hispanics. An urban renewal district was established in 2003. The twenty-year plan provides a bond cap of up to \$92 million to finance physical improvements to the district. The Urban Renewal Plan allows for more flexibility in the use of CDBG funds in the area, as well as directing additional resources and future funding opportunities to the area.

The City of Gresham has a designated slum and blight area in its central business district to help revitalize a failing portion of downtown. The Storefront Improvement Program, using 2010 CDBG funds, is assisting downtown merchants to fix up their storefronts through a matching fund program. To date, two storefronts have been completed and four businesses utilized architectural design services.

The City's Rental Housing Inspection Program allows for annual mandatory inspection of rental housing units selected by statistical sampling. A complaint-driven component is also included with the highest possible protections for those reporting the violations. Inspections focus on a broad range of habitability standards, and while the primary focus is on fire, life, and safety issues, the inspections will also cover less critical but important habitability issues. The program has proven to improve living conditions for all Gresham residents and has elicited positive feedback.

Section 108 Loan Guarantee Program

The Rockwood Building, a \$16.9 million Multi-Service Center housing six social and health services as well as two floors of multifamily housing for low income and homeless persons, opened in October 2011. The building includes 52,000 sq. ft. of housing with 47 unit's total. Funding included CDBG for acquisition and Section 108 for gap financing. The building was awarded the 2012 Audrey Nelson Community Development Achievement Award by the National Community Development Association. Approximately 5,650 persons, 27% of which were Hispanic, were served between October 2011 and June 2012.

Monitoring

Staff of the CDBG/HOME Program and Financial Management Services monitored the CDBG projects. Projects that are jointly funded with Multnomah County are normally monitored with a representative from the County.

Due to a lack of staff in the City of Gresham CDBG/HOME program, Portland Housing Bureau monitors Gresham's HOME project. Many of the City of Gresham's projects have other funding sources such as Oregon Housing and Community Services and Home Forward and they monitor these projects.

Once a project is selected for implementation, City of Gresham staff develops a formal contractual agreement for how to proceed. In addition, city staff provides guidance on Federal regulations such as Davis Bacon, Uniform Relocation Act and Lead Paint. All contracts include provisions for providing written reports to the City on a regular basis. The City reviews these reports as they arrive. If they are

not arriving on the prescribed basis, the City will contact the partner. For all public facility projects, City staff conducts an on-site monitoring visit during the year it is completed.

For ongoing public services over \$25,000 staff conducts at least one on-site monitoring visit every two years and for public service projects under \$25,000 staff conducts at least one on-site monitoring visit every three years. In 2011-2012, the City monitored Habitat for Humanity Portland/Metro East, Metropolitan Family Services, the Good News Clinic and Proud Ground.

For all housing projects for which the City provides funding for construction, the City assigns a building inspector to monitor the progress of the project in the field and to review all invoices for payment. During the year the project is completed, staff will conduct an on-site monitoring visit. For on-going housing programs, monitoring is performed every two years.

OUTCOME PERFORMANCE MEASUREMENTS 2011 - 2016
Tables 1C, 2C & 3A

Obj. #	Description	Funding Source	Performance Indicator	11/12	12/13	13/14	14/15	15/16	5 Yr total	5 Yr goal	YTD %
Decent Housing with Purpose of New or Improved Availability/Accessibility - DH1											
DH1.1	Removal of barriers to create accessible housing for low-income households with physical disabilities.	CDBG	# of accessible housing units	0						100	0.00%
DH1.2	Provision of operating support for a Community Housing Development Organization (CHDO), to develop affordable housing, provide asset management oversight to existing low-income housing projects, preserve housing for low-income families, and prevent homelessness.	HOME	N/A								N/A
Decent Housing with Purpose of New or Improved Affordability - DH2											
DH2.1	Provision of emergency home repair to very low- and low-income owner occupied housing.	CDBG	# of Housing Units	0						96	0.00%
DH2.2	Administrative costs for tenant-based rental assistance costs to manage a program that provides one-time assistance.	CDBG	# of low income households	109						600	18.00%
DH2.3	Buyer initiated purchase and rehabilitation of two existing area homes. Technical assistance through purchase, and rehabilitation provided throughout home ownership. Homes to be placed in land trust to be perpetually affordable to other income qualified buyers.	CDBG	# of Housing Units	4						12	33.00%
DH2.4	Provide rent assistance to very low- and low-income households to avoid eviction.	HOME	# of low income households	109						600	18.00%
DH2.5	Project provides one-time assistance (up to 6 months) for move-in expenses and ongoing rent supplement (up to 24 months) to extremely low income at-risk, homeless, developmentally delayed or psychiatrically disabled households	HOME	# of low income households	7						35	20.00%

Obj. #	Description	Funding Source	Performance Indicator	11/12	12/13	13/14	14/15	15/16	5 yr total	5 yr goal	YTD %
DH2.6	Rehabilitation of 72 affordable housing units replacing roofs and venting, rotted stair stringers and reconfiguring patio railing to improve safety; installation of fans in the units to ensure that the properties remain a safe, habitable source of affordable housing.	HOME	# of Housing Units	0						72	0.00%
DH2.7	Rehabilitation of 40 affordable housing to address site drainage, replace siding, improve interior ventilation and replace hot water heaters to ensure that the property will remain a safe, habitable source of affordable housing for decades.	HOME	# of Housing Units	0						40	0.00%
Availability/Accessibility for the purpose of creating Economic Opportunities-E01											
E01.1	Funds to acquire office space for a region 6 multiservice center in Rockwood where agencies will partner providing case management, energy assistance, medical services, child care and substance abuse services	CDBG	# of low/mod income persons	5,646						5,646	100.00%
E01.2	Creation by a Community Based Development Organization (CBDO) of new, full-time jobs and provision of job training, job placement and job coaching to very low income households (homeless, unemployed, or at high risk of homelessness). This will help with economic improvement, provide skilled workers for employers and assist these families to become self-sufficient with living wage jobs.	CDBG	# of low/mod income persons	139						375	37.00%
Sustainability for the purpose of creating Economic Opportunities -EO3											
E03.1	Project will establish a downtown storefront improvement program, which will provide architectural assistance and grants to property and business owners to improve storefront facades. The grants will pay 50% of the project cost up to a \$15,000 cap. This will generate investment, address deterioration, reduce vacancies and encourage a vibrant shopping district.	CDBG	# of Businesses	2						6	33.00%
Availability/Accessibility for the purpose of creating Suitable Living Environments- SL1											
SL1.1	Provides transitional housing and social services (including free child care) to homeless residents.	CDBG	# of low/mod income persons	133						585	23.00%

Obj. #	Description	Funding Source	Performance Indicator	11/12	12/13	13/14	14/15	15/16	5 yr total	5 yr goal	YTD %
SL1.2	Provides support for Latinos to overcome short-term crisis and gain the skills needed to become self-sufficient.	CDBG	# of low/mod income persons	5,187						15,000	35.00%
SL1.3	Improve the lives of low-income elementary school children and older adults through expansion of the evidence-based Experience Corps program. Program matches skilled and caring low-income seniors with children who face multiple barriers to success.	CDBG	# of low /mod income persons	27						105	26.00%
SL1.4	Provide training workshop to give information to landlords regarding fair housing laws and suggestions about how to maintain professional rental practices as well as to respond to specific rental situations.	CDBG	# of training workshops	1						5	20.00%
SL1.5	Provision of pedestrian refuge islands, signage, pedestrian-activated rapidly flashing beacons and pavement markings at a mid-block crossing in the Rockwood Neighborhood.	CDBG	# of low/mod persons served	5,148						15,000	34.00%
Sustainability for the purpose of creating Suitable Living Environments-SL3											
SL3.1	Rehabilitate a neighborhood youth center with replacement of 6 furnaces with new energy efficient HVAC units. The Center has served the public as a community youth center since 1994 and serves 2,946 low-income youth.	CDBG	# of youth served	200						600	33.00%
SL3.2	Purchase and installation of playground equipment to replace outdated and unsafe equipment in Rockwood Central Park. The project will provide a safe and clean environment for school children and community members to recreate adding to the livability of the community. Approximately 4,794 people utilize the park.	CDBG	# of households served	1503						3500	43.00%
SL3.3	Provision of a Blight Abatement Team to remove graffiti and overgrown vegetation obscuring a clear vision triangle and traffic signs-- conditions that are a threat to public health and safety-- on private property. It is the responsibility of the adjacent property owner and these are circumstances where the property owner can't or won't do the work.	CDBG	# of Housing Units	761						3000	25.00%

Obj. #	Description	Funding Source	Performance Indicator	11/12	12/13	13/14	14/15	15/16	5 Yr total	5 Yr goal	YTD %
SL3.4	Acquisition of property for expansion of Good News Community Health Center to alleviate patient overcrowding, increase dental and mental health services for low-income clients.	CDBG	# of Public Facilities	1					1	1	100.00%

Availability/
Accessibility

Decent Housing
Suitable Living Environment
Economic Opportunity

Affordability

DH-2
SL-2
EO-2

Sustainability

DH-3
SL-3
EO-3

Table 2A
Priority Housing Activities

Priority Need	5-Yr. Goal Plan/Act	Yr. 1 Goal Plan/Act	Yr. 2 Goal Plan/Act	Yr. 3 Goal Plan/Act	Yr. 4 Goal Plan/Act	Yr. 5 Goal Plan/Act
CDBG						
Acquisition of existing rental units						
Production of new rental units						
Rehabilitation of existing rental units	100					
Rental assistance						
Acquisition of existing owner units	8	4				
Production of new owner units						
Rehabilitation of existing owner units	100					
Homeownership assistance	5					
HOME						
Acquisition of existing rental units	50					
Production of new rental units	20					
Rehabilitation of existing rental units	200					
Rental assistance	500	109				
Acquisition of existing owner units						
Production of new owner units	25					
Rehabilitation of existing owner units						
Homeownership assistance						
HOPWA						
Rental assistance						
Short term rent/mortgage utility payments						
Facility based housing development						
Facility based housing operations						
Supportive services						
Other						

Table 3B
ANNUAL AFFORDABLE HOUSING COMPLETION GOALS

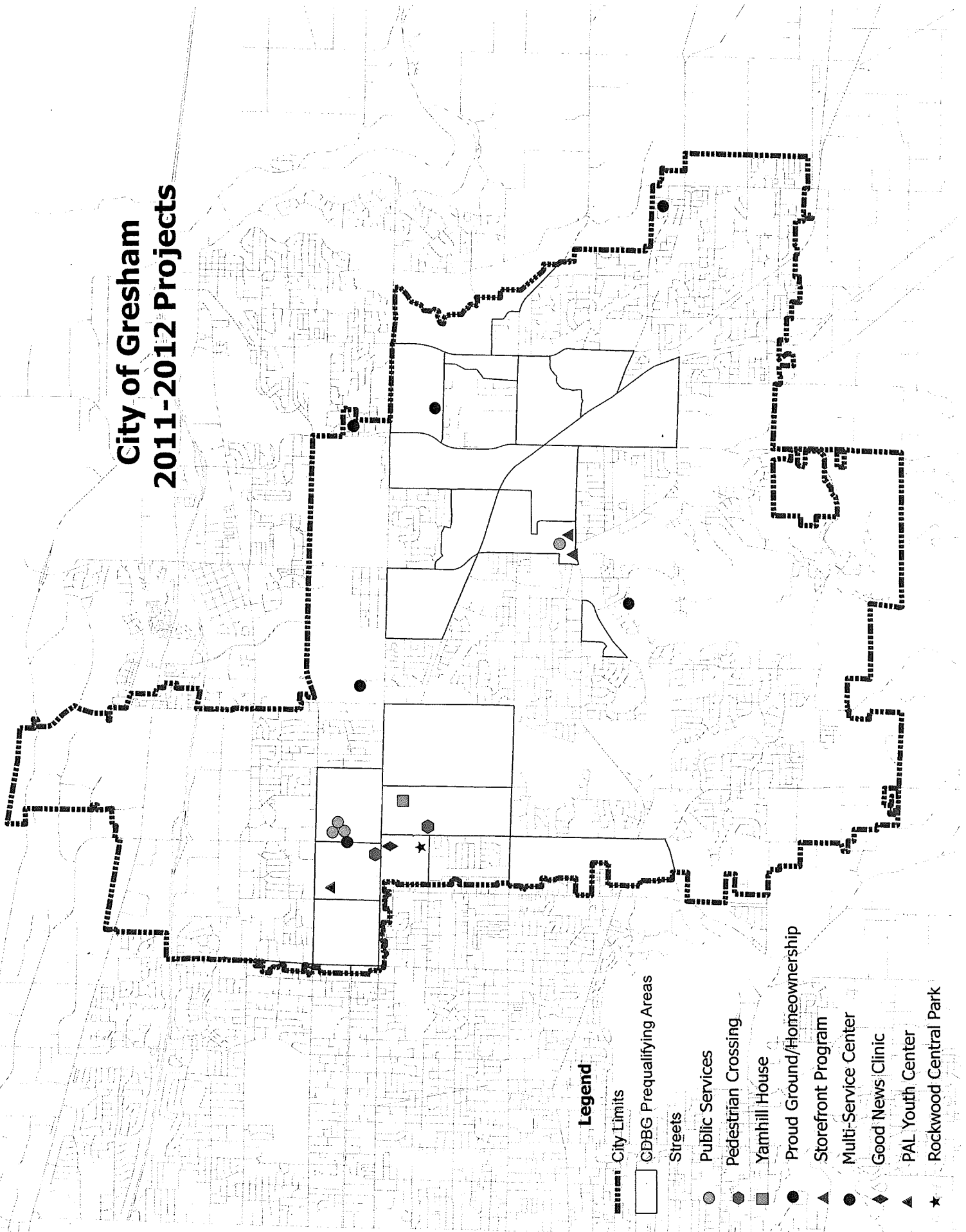
Grantee Name: Program Year:	Expected Annual Number of Units To Be Completed	Actual Annual Number of Units Completed	Resources used during the period			
			CDBG	HOME	ESG	HOPWA
BENEFICIARY GOALS (Sec. 215 Only)						
Homeless households			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Non-homeless households			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Special needs households			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Sec. 215 Beneficiaries*			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
RENTAL GOALS (Sec. 215 Only)						
Acquisition of existing units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Rental			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
HOME OWNER GOALS (Sec. 215 Only)						
Acquisition of existing units			<input type="checkbox"/>	<input type="checkbox"/>		
Production of new units			<input type="checkbox"/>	<input type="checkbox"/>		
Rehabilitation of existing units			<input type="checkbox"/>	<input type="checkbox"/>		
Homebuyer Assistance			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Total Sec. 215 Affordable Owner			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
COMBINED RENTAL AND OWNER GOALS (Sec. 215 Only)						
Acquisition of existing units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Production of new units			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Rehabilitation of existing units			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Rental Assistance			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Homebuyer Assistance			<input type="checkbox"/>	<input type="checkbox"/>		<input type="checkbox"/>
Combined Total Sec. 215 Goals*			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
OVERALL HOUSING GOALS (Sec. 215 + Other Affordable Housing)						
Annual Rental Housing Goal			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Annual Owner Housing Goal			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Total Overall Housing Goal			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

* The total amounts for "Combined Total Sec. 215 Goals" and "Total Sec. 215 Beneficiary Goals" should be the same number.

Section 108 Loan Guarantee Accomplishments Report

Grantee Name	ST	Section 108 Project Number	Project Name	108 Loan Amount	108 Amount Advanced	Total CDBG Assistance	HUD Matrix code for eligible activity	HUD National Objective	LMC	Total Housing Units Assisted	Number of Units Occupied by Low/Med Households	Slum/Blight Area Y=Yes
Gresham	OR	071794	Rockwood Building	\$1,343,000		\$ 1,343,000	03	LMC	5646	47	100%	No

City of Gresham 2011-2012 Projects



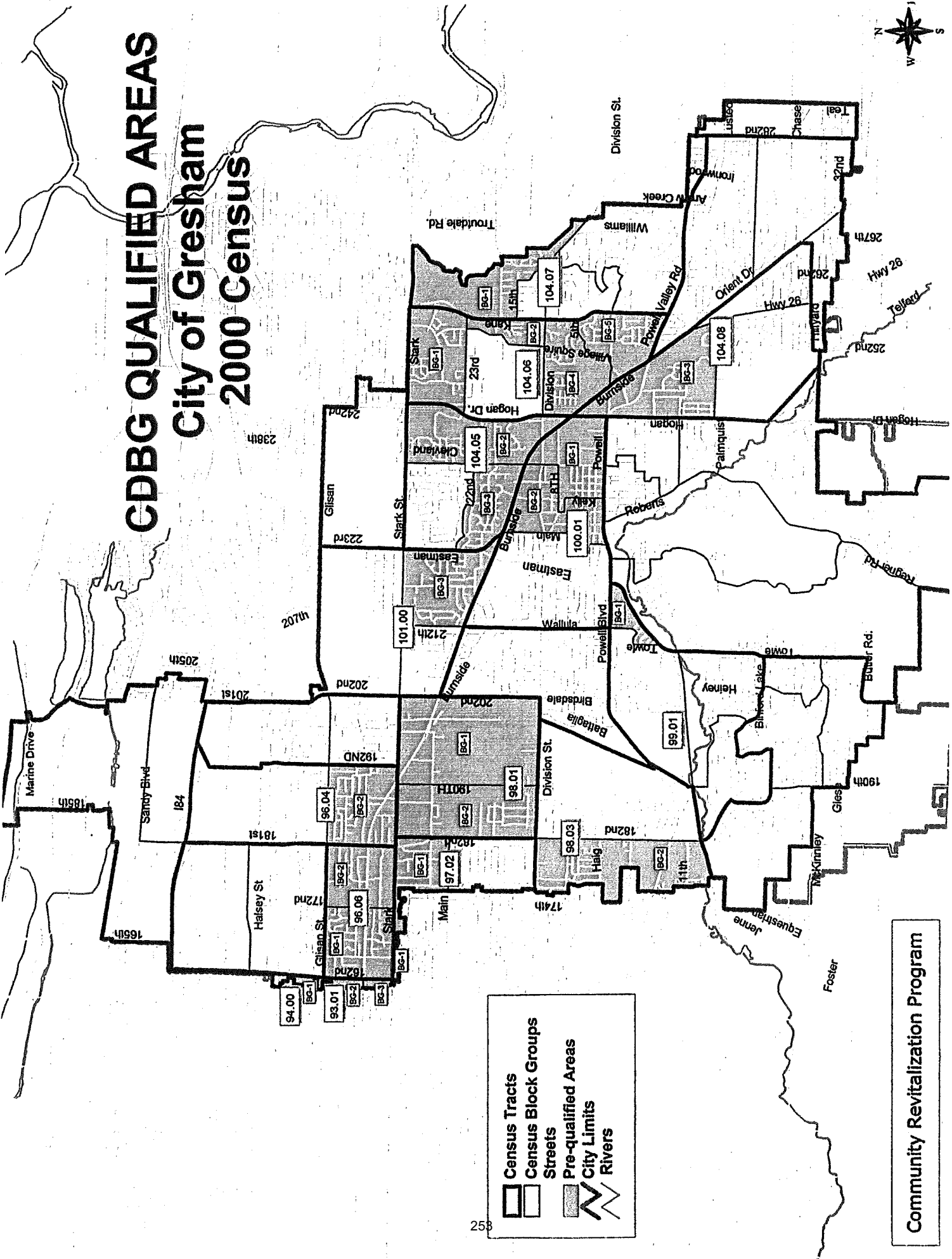
Legend

- City Limits
- ▭ CDBG Prequalifying Areas
- Streets
- Public Services
- ◆ Pedestrian Crossing
- Yamhill House
- ▲ Proud Ground/Homeownership
- Storefront Program
- ◆ Multi-Service Center
- ◆ Good News Clinic
- ▲ PAL Youth Center
- ★ Rockwood Central Park

CDBG QUALIFIED AREAS

City of Gresham

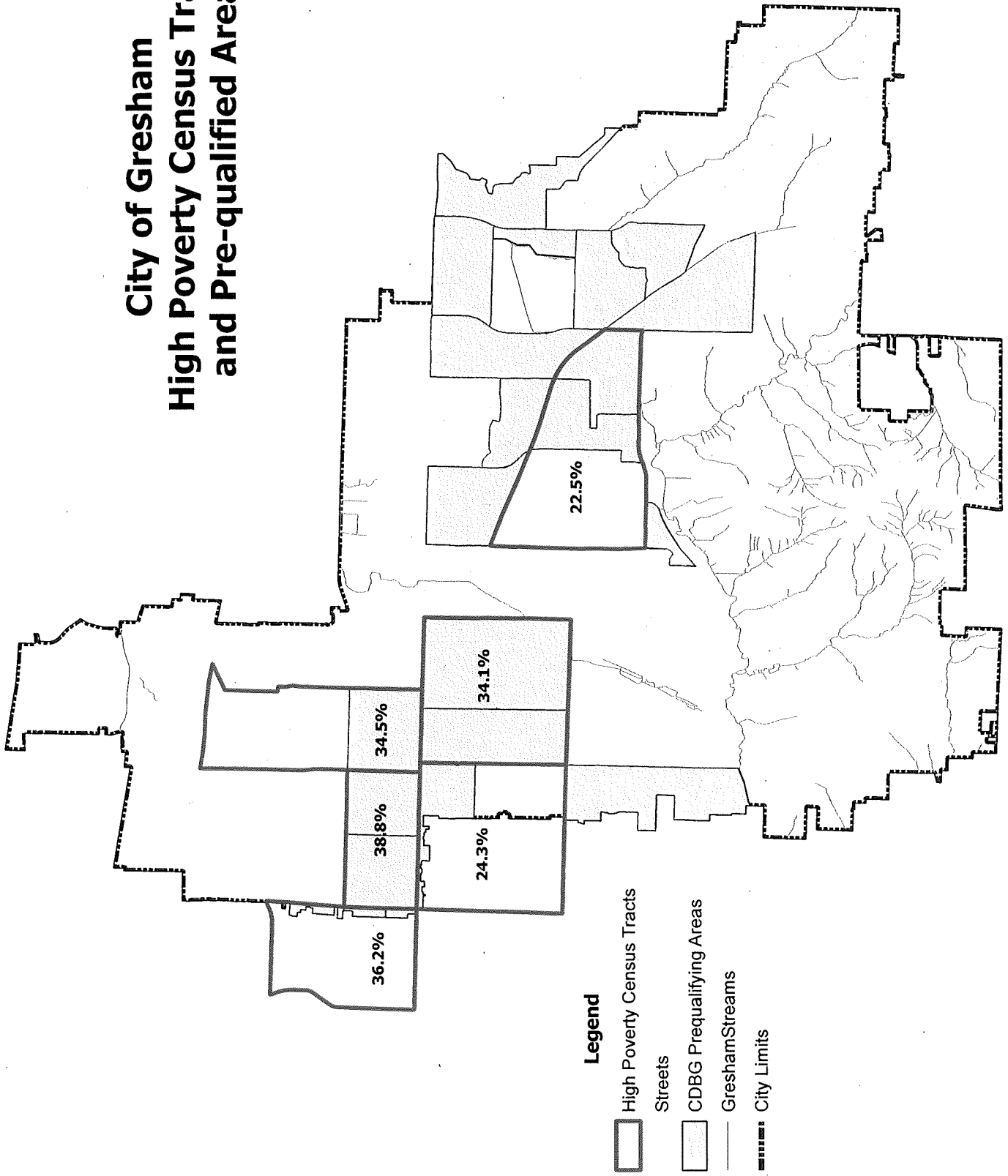
2000 Census



- Census Tracts
- Census Block Groups
- Streets
- Pre-qualified Areas
- City Limits
- Rivers

Community Revitalization Program






City of Gresham High Poverty Census Tracts and Pre-qualified Areas

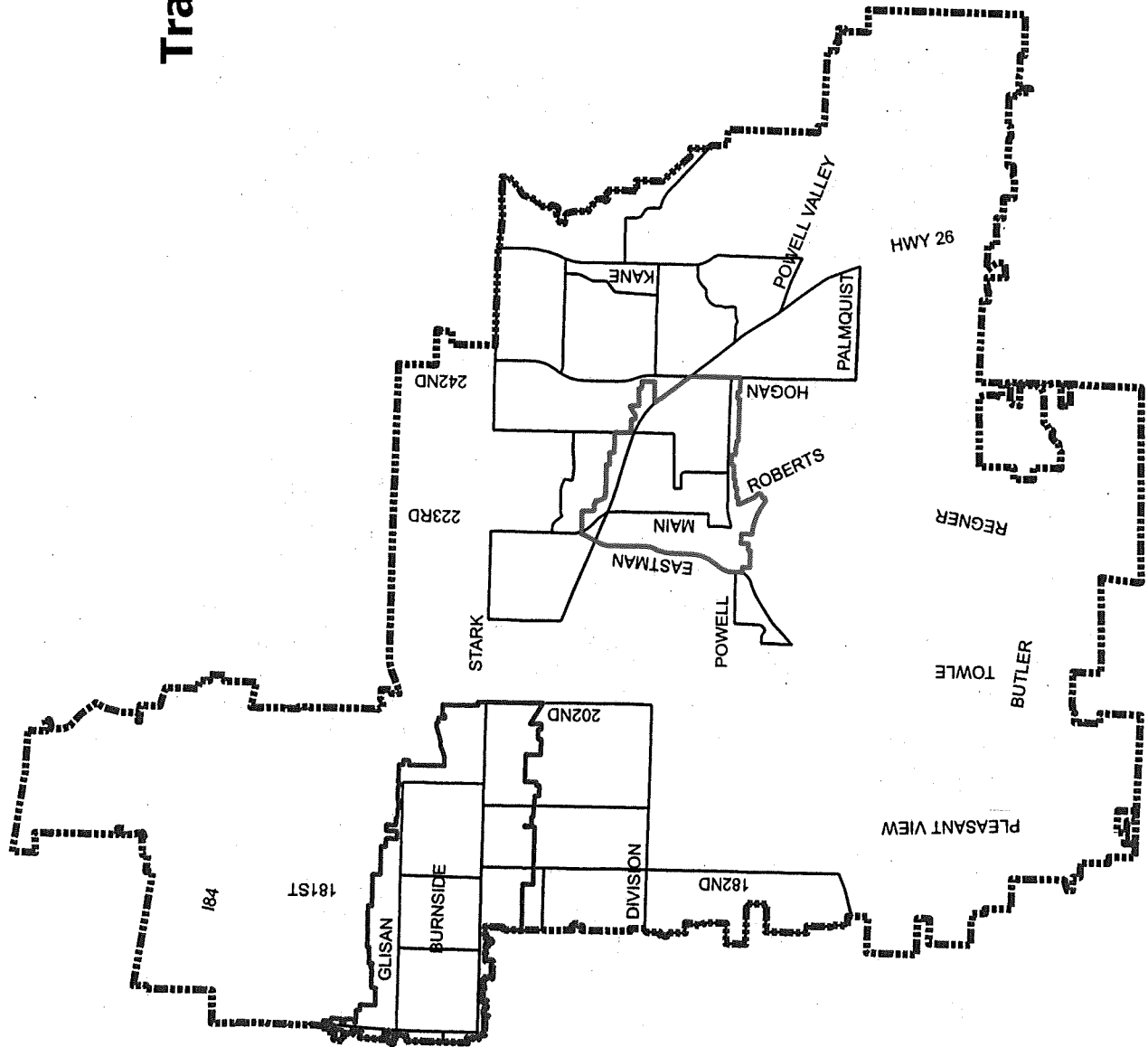


City of Gresham Low-Mod Census Tracts with Priority Areas



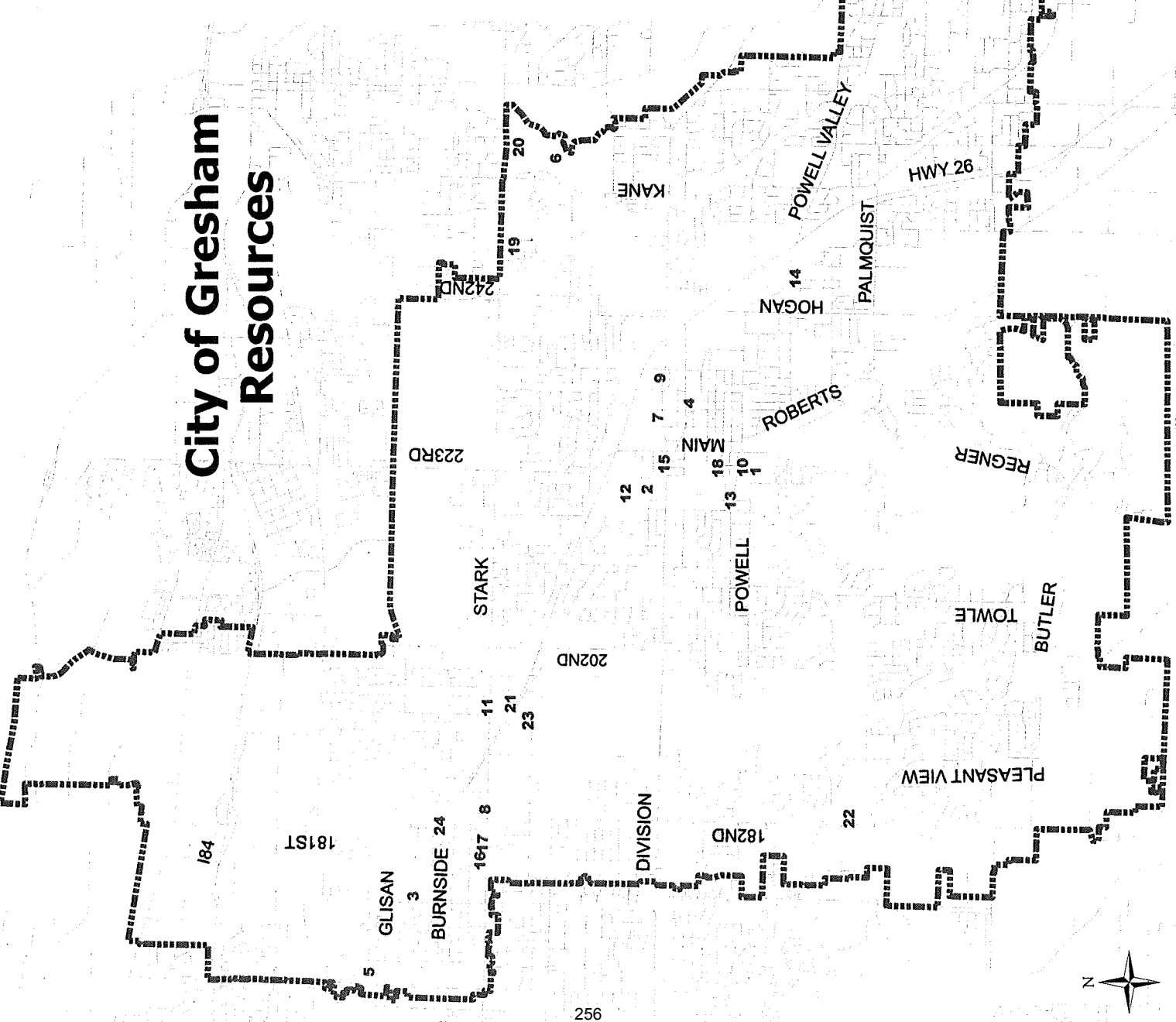
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-  Rockwood Area
-  Downtown Area
-  City Limits
-  Low-Mod Census Tracts
-  Streets



City of Gresham Resources

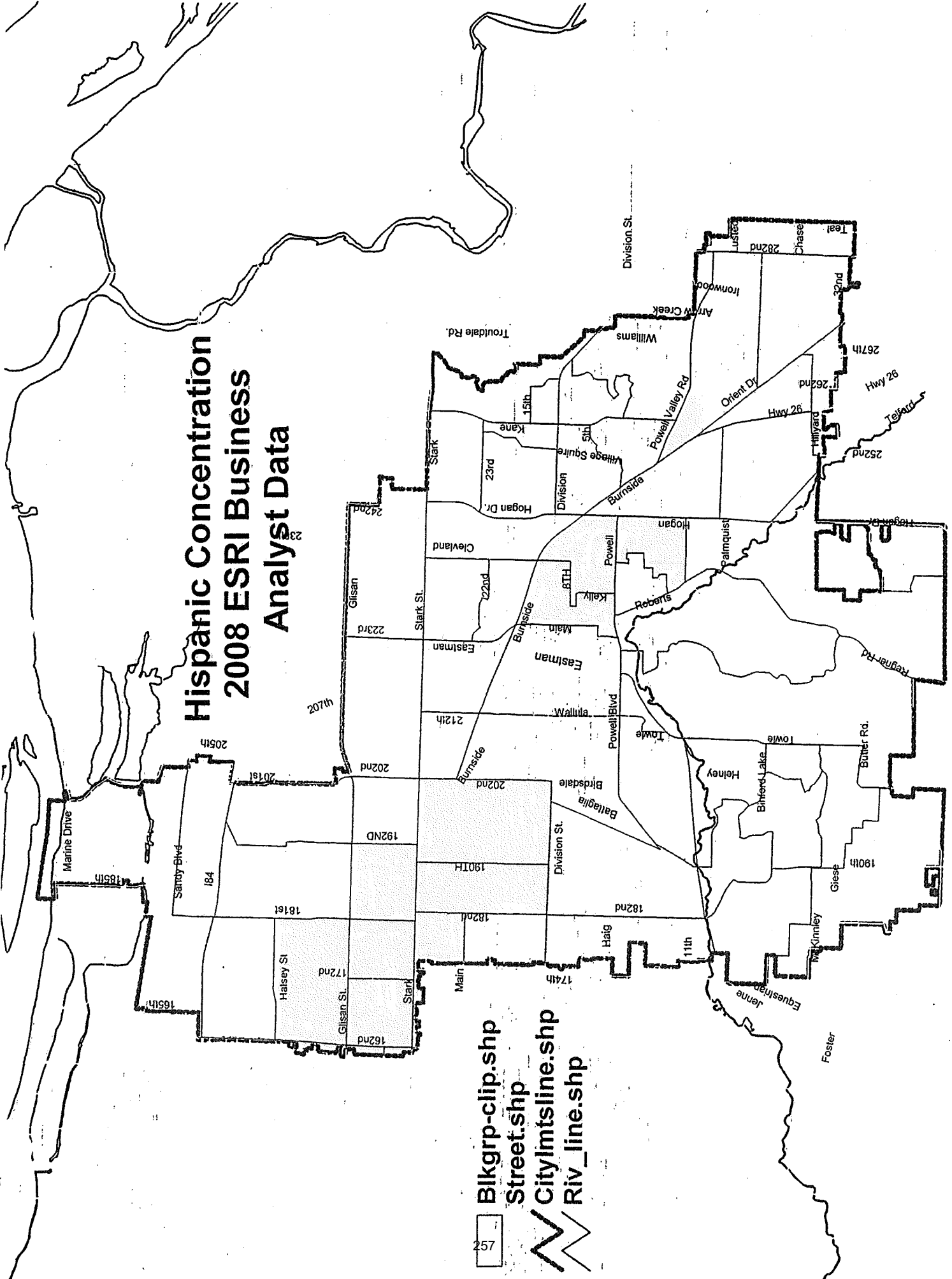
#	NAME	ADDRE.
1	Court House / Chamber of Commerce	150 W Powell Boulevard
2	Gresham City Hall	1333 NW Eastman Parkway
3	PAL Youth Center	424 NE 172nd Avenue
4	Multnomah County Health Dept Senior Center	600 NE 8th Street
5	Kerr Youth & Family Centers	722 NE 162nd Avenue
6	Mt Hood Head Start	26000 SE Stark Street
7	Kelly Place Head Start	303 NE Division Street
8	Rockwood Garage	18303 SE Stark Street
9	Gresham Grange	875 NE Division Street
10	Post Office	103 West Powell Boulevard
11	Employment Office	19421 SE Stark Street
12	Police, Fire & Schools	1331 NW Eastman Parkway
13	El Programa Hispana	451 NW 1st Street
14	Dept of Motor Vehicles	2222 E Powell Boulevard
15	Pregnancy Resource Center	104 NW 11th Avenue
16	Snow-Cap	17805 SE Stark Street
17	Rockwood Library	17917 SE Stark Street
18	Gresham Library	385 NW Miller Street
19	Mt Hood Medical Center	24800 SE Stark Street
20	Mt Hood Community College	26000 SE Stark Street
21	Rockwood Kaiser	19500 SE Stark Street
22	DEQ	1200 SW Highland Drive
23	Yamhill Head Start	19809 SE Yamhill Street
24	Rockwood Building	124 NE 181st Avenue



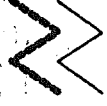
Legend
 # Resource Number
 --- City Limits
 --- Streets



Hispanic Concentration 2008 ESRI Business Analyst Data



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Street.shp
Citylimtline.shp
Riv_line.shp



GreshamOregon.gov



PRO3

**CDBG Activity
Summary Report
FY 2011**

PGM Year: 2004

Project: 0017 - MULTI-SERVICES CENTER - HSI
 IDIS Activity: 215 - MULTI-SERVICES CENTER

Status: Completed 06/30/2012 12:00:00 AM
 Location: 124 NE 181st Ave Portland, OR 97230-6667

Objective: Create economic opportunities
 Outcome: Availability/accessibility
 Matrix Code: Public Facilities and Improvement (General) (03)
 National Objective: LMC

Initial Funding Date: 10/06/2004

Financing
 Funded Amount: 157,000.00
 Drawn Thru Program Year: 157,000.00
 Drawn In Program Year: 0.00

Proposed Accomplishments

Public Facilities : 1

Actual Accomplishments

20

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	3,004	420
Black/African American:	0	0	0	0	0	0	973	104
Asian:	0	0	0	0	0	0	144	0
American Indian/Alaskan Native:	0	0	0	0	0	0	333	35
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	133	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	3	0
Asian White:	0	0	0	0	0	0	40	0
Black/African American & White:	0	0	0	0	0	0	13	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	1,002	960
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	5,646	1,519

Female-headed Households: 0

Description:

FUNDS TO ACQUIRE OFFICE SPACE FOR A REGION 6 MULTI-SERVICE CENTER IN THE ROCKWOOD AREA WHERE AGENCIES WILL PARTNER PROVIDING CASE MANAGEMENT, ENERGY ASSISTANCE, AND SKILL BUILDING.

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	3,767
Low Mod	0	0	0	1,358
Moderate	0	0	0	453
Non Low Moderate	0	0	0	68
Total	0	0	0	5,646
Percent Low/Mod				98.8%

Annual Accomplishments

Year # Benefitting

2004

Accomplishment Narrative

FUNDS HAVE BEEN SPENT BUT PROPERTY NOT YET ACQUIRED.

2005

PROPERTY HAS BEEN PURCHASED BUT BUILDING NOT COMPLETED.

2006

PROPERTY HAS BEEN PURCHASED BUT BUILDING NOT COMPLETED.

2007

MULTI-SERVICE CENTER SPACE ALLOCATIONS HAVE BEEN SLIGHTLY MODIFIED IN KEEPING WITH THE NEEDS AND DESIRES OF OUR PARTNER AGENCIES. LETTERS OF INTEREST FOR LEASING THE OFFICE SPACE ARE BEING PREPARED.

2008

THE MULTI-SERVICE CENTER WILL BE FUNDED IN PART BY NEW MARKET TAX CREDITS & A COMMERCIAL LOAN. THE HOUSING DEVELOPMENT CENTER & HSI ARE WORKING WITH CITY OF GRESHAM TO APPLY FOR A SECTION 108 LOAN TO REPLACE THE TRADITIONAL COMMERCIAL LOAN ON THE ROCKWOOD PROJECT. THE REMAINDER OF THE COMMERCIAL DOLLARS NEEDED ON THE PROJECT WILL BE GENERATED THRU FUNDRAISING EFFORTS BY HSI & ITS NON-PROFIT PARTNERS IN THE MULTI-SERVICE CENTER (MSC). TO DATE, THE PROJECT HAS RECEIVED GRANTS FOR THE MSC TOTALING \$1,357,500 FROM 11 FOUNDATIONS. BASED ON THE CURRENT FINANCIAL ASSUMPTIONS, THE MSC BUDGET NEEDS AN ADDITIONAL \$847,000 IN FOUNDATION GRANTS TO BE FULLY FUNDED. TO CLOSE THIS GAP, THERE ARE AN ADDITIONAL 8 GRANT REQUESTS OUTSTANDING AT THIS TIME THAT COULD ADD UP TO \$1,225,000. ADDITIONAL FOUNDATIONS HAVE BEEN IDENTIFIED AS POTENTIAL FUNDERS AND PROPOSALS HAVE BEEN SUBMITTED TO THEM IN LATE JUNE. IN ADDITION TO GRANT REQUESTS TO FOUNDATIONS, HSI IS WORKING WITH ITS MSC PARTNERS TO ACCESS FEDERAL FUNDING THROUGH THE COMMERCIAL BANK FOR LEASE START AND MEDICAL CENTER.

2009

WITH HSI PARTNERING WITH THE CITY OF GRESHAM A SECTION 108 LOAN HAS BEEN OBTAINED AND GROUND BREAKING WILL BE AUGUST 24, 2010.

2010

The Multi-Service Center (MSC) has been designed to enable multiple agencies to offer a wide array of services to low income residents of East Multnomah County. Human Solutions offers energy assistance, employment programs, computer training and case management out of its office space. Head Start operates three classrooms of preschool programs. Loaves and Fishes has a commercial kitchen to prepare and serve meals for low income seniors in a dining room located in the MSC. This dining space will also double as a space available for other tenants in the Center to hold larger meetings and events (capacity of 50) and is available for the larger community on evenings and weekends. Wallace Medical Concern operates a nine exam room primary care medical clinic to low income, uninsured residents. Metro Family Services and LifeWorks NW offer their service out of office space in the building as well. The building was completed in October, 2011 and is fully occupied.

2011

The project completed and is very popular with the community and elected officials. This project is a prime example of what federal funding can start.

PGM Year: 2006

Project: J010 - MULTI-SERVICE CENTER - HSI

IDIS Activity: 244 - MULTI-SERVICE CENTER

Status: Completed 06/30/2012 12:00:00 AM
Location: 124 NE 181st Ave Portland, OR 97230-6667

Objective: Create economic opportunities

Outcome: Availability/accessibility

Matrix Code: Public Facilities and Improvement (General) (03)

National Objective: LMC

Initial Funding Date: 10/06/2006

Description: FUNDS TO ACQUIRE OFFICE SPACE FOR A REGION 6 MULTI SERVICE CENTER.

Funded Amount: 258,356.00

Drawn Thru Program Year: 258,356.00

Drawn In Program Year: 0.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments
Year 2011

Accomplishment Narrative

Accomplishments reported with HUD activity # 215 and is complete.

PGM Year: 2007

Project: 015 - YAMHILL HOUSE REHAB
IDIS Activity: 266 - YAMHILL HOUSE

Status: Completed 06/30/2012 12:00:00 AM
Location: 18815 SE Yamhill St Portland, OR 97233-5552

Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Disposition (02)

National Objective: LMH

Initial Funding Date: 08/08/2008

Description: ACQUISITION OF HOUSE IN FORECLOSURE TO REHABILITATE FOR A LOW INCOME FAMILY.

Funded Amount: 9,601.71
Drawn Thru Program Year: 9,601.71
Drawn In Program Year: 14.37

Proposed Accomplishments

Housing Units : 1

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	1	0	0	0	1	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	0	0	0	1	0	0	0

Female-headed Households:

0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments	Accomplishment Narrative
Year	
2007	<p>ORIGINALLY HOUSE WAS OWNED BY A RESIDENT WHO HAD A SHARED APPRECIATION MORTGAGE WITH THE CITY OF GRESHAM. THE HOUSE WENT INTO FORECLOSURE & THE CITY PURCHASED IN FORECLOSURE & THE HOUSE IS IN THE PROCESS OF BEING REHABILITATED FOR SALE TO ANOTHER LOW INCOME RESIDENT. THE ACQUISITION WAS ACCOMPLISHED WITH HOME FUNDS.</p>
2008	<p>HOUSE REHABILITATED BUT HAS NOT SOLD AS YET.</p>
2009	<p>The City has not been able to sell the house so currently there is a low-income person living in the home as transitional housing.</p>
2010	<p>Because of the bad housing market the house has not sold so the City is working with a couple of non-profits to gift the house to them.</p>
2011	<p>The Yamhill House was gifted to Habitat for Humanity Portland/Metro East and the City has a contract with Habitat to keep the house for low-income people.</p>

PGM Year: 2010
Project: 003 - Homeownership-Proud Ground
IDIS Activity: 304 - Homeownership
Status: Open
Location: 1179 SE Kingfisher Ln Gresham, OR 97080-3020
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) National Objective: LMH

Initial Funding Date: 11/18/2010
Financing
 Funded Amount: 330,000.00
 Drawn Thru Program Year: 252,000.00
 Drawn In Program Year: 189,000.00
Proposed Accomplishments
 Housing Units : 5

Actual Accomplishments
 Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	0	0	2	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	1	1	0	0	1	1	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	0	0	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	4	1	0	0	4	1	0	0

Female-headed Households: 3

Income Category:

	Owner	Renter	Total	Person
Extremely Low	1	0	1	0
Low Mod	1	0	1	0
Moderate	2	0	2	0
Non Low Moderate	0	0	0	0
Total	4	0	4	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Year # Benefitting

2010

One house has been found and another is being worked on.

2011

All homes have been purchased but the fifth house transaction completed in July 2012.

PGM Year: 2010

Project: 11 - Pedestrian Crossing-COG

IDIS Activity: 313 - Pedestrian Crossing

Status: Completed 06/30/2012 12:00:00 AM

Location: 179th & Stark Portland, OR 97233

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Street Improvements (03K) National Objective: LMA

Initial Funding Date: 11/18/2010

Financing

Funded Amount: 61,872.21

Drawn Thru Program Year: 61,872.21

Drawn In Program Year: 3,553.22

Proposed Accomplishments

People (General) : 3,659

Total Population in Service Area: 2,156

Census Tract Percent Low / Mod: 63.60

Description:

Provision of pedestrian refuge islands, signage, pedestrian-activated rapidly flashing beacons and pavement markings at a mid-block crossing.

Annual Accomplishments

Year # Benefitting

2010

Accomplishment Narrative

Pedestrian Crossing at 179th and Stark. The crossing has been a dangerous area; 3 of 6 crashes include a bicyclist or pedestrian in 2007 and 3 of the 5 reported crashes at this intersection also involved either a bicyclist or a pedestrian in 2008.

The crossing provides direct access to bus stops on either side of Stark, a public library, a public charity and a large church.

Pedestrian Crossing is complete but not fully expended. Will be completed September 2011

2011

Project is complete and fully expended.

PGM Year: 2010

Project: /13 - Storefront Improvement-COG

IDIS Activity: 315 - Gentry Building

Status: Completed 06/30/2012 12:00:00 AM

Location: 308 N Main Ave Gresham, OR 97030-7210

Objective: Create economic opportunities

Outcome: Sustainability

Matrix Code: Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)

National Objective: SBA

Initial Funding Date: 08/03/2011

Financing

Funded Amount: 10,088.00

Drawn Thru Program Year: 10,088.00

Drawn In Program Year: 10,088.00

Description:

Project will establish a downtown storefront improvement program, which will provide architectural assistance and grants to property and business owners to improve storefront facades. The grants will pay 50% of the project cost up to a \$15,000 cap. This will generate investment, address deterioration, reduce vacancies and encourage a vibrant shopping district. Program will start July 1 and last for 2 years.

Proposed Accomplishments

Businesses : 1

Annual Accomplishments

Year # Benefitting

2010

Accomplishment Narrative

The Storefront Program is in a designated blighted area and to date two businesses have begun work to improve the area. Project will be completed in 2011.

2011

Building rehabilitation was completed in November 2011

PGM Year: 2010
Project: 13 - Storefront Improvement-COG
IDIS Activity: 319 - Project Delivery

Status: Completed 06/30/2012 12:00:00 AM
Location: 1333 NW Eastman Pkwy Gresham, OR 97030-3825
Objective: Create economic opportunities
Outcome: Sustainability
Matrix Code: Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)
National Objective: SBA

Initial Funding Date: 03/24/2011
Description: Project delivery costs for the Storefront Program - Whitney & Assoc. Architects.

Financing
Funded Amount: 6,500.00
Drawn Thru Program Year: 6,500.00
Drawn In Program Year: 3,793.75

Proposed Accomplishments
Businesses : 1

Annual Accomplishments

Year	# Benefiting	Accomplishment Narrative
2010		One business has completed their rehabilitation with the Storefront Program and another business is starting.
2011		Architectural Services provided for four buildings.

PGM Year: 2011
Project: 101 - Homeownership-Proud Ground
IDIS Activity: 321 - Homeownership-Proud Ground
Status: Open
Location: 2496 NE Fleming Ter Gresham, OR 97030-3148
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 11/03/2011
Financing:
 Funded Amount: 120,000.00
 Drawn Thru Program Year: 50,000.00
 Drawn In Program Year: 50,000.00
Proposed Accomplishments
 Housing Units : 2
Actual Accomplishments

Description:
 Provision of buyer initiated purchase and rehabilitation of two existing area homes. Proud Ground will provide technical assistance through purchase, rehabilitation and throughout home ownership. Homes to be placed in Proud Gound Community Trust to be perpetually affordable to other income qualified buyers through a shared appreciation resale formula.

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	1	1	0	0	1	1	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	1	1	0	0	1	1	0	0
Female-headed Households:	1		0		1		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	1	0	1	0
Non Low Moderate	0	0	0	0
Total	1	0	1	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments
 Year # Benefiting 2011 1
Accomplishment Narrative
 Proud Ground purchased one home for homeownership this year and will complete in fall of 2012.

PGM Year: 2011

Project: 02 - El Programa Hispano-Catholic Charities
IDIS Activity: 322 - Emergency Services & Life Skills

Status: Completed 06/30/2012 12:00:00 AM
Location: 138 NE 3rd St Ste 140 Gresham, OR 97030-7494

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Public Services (General) (05) National Objective: LMC

Initial Funding Date: 11/03/2011

Financing
Funded Amount: 47,530.00
Drawn Thru Program Year: 47,530.00
Drawn In Program Year: 47,530.00

Proposed Accomplishments

People (General) : 5,500

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	122	88
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	12	12
Asian White:	0	0	0	0	0	0	2	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	5,045	5,045
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	5,187	5,145

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	4,533
Low Mod	0	0	0	561
Moderate	0	0	0	93
Non Low Moderate	0	0	0	0
Total	0	0	0	5,187
Percent Low/Mod				100.0%

Annual Accomplishments

Year	# Benefitting
2011	5,187

Accomplishment Narrative

In addition to emergency services & short term case management, many have been served through 13 life skills classes and 11 skill building workshops. The classes consisted of ESL, Adult Basic Education, GED, computer, personal development & self-esteem building, zumba, immigration & immigration law, breast health cancer awareness, Latino blood drive, Healthy Kids fair, preventative dental clinic and dental hygiene educational workshop, first aid/CPR, state/federal benefit programs & community resources, financial literacy & tax education and how to become a child care provider.

Over 90% of clients' needs were addressed in some fashion, as tracked on daily tracking forms and through client intakes. Meeting needs can take the form of direct assistance by El Programa Hispano or a referral to another provider. Most of those whose needs we could not address in any way were requesting rent or energy assistance at a time when no agencies throughout the county were accepting new clients. For clients receiving rent assistance, we do a follow-up to find out how many retained their housing after they have been helped. Our follow-up report showed that, 3 months after closing their case, 100% of people maintained their housing: at the 6 month follow up, 100% maintained their housing and at the 12 month follow up, 91.67% maintained their housing.

PGM Year: 2011

Project: 03 - Foster Grandparents-Metro Family Services
IDIS Activity: 323 - Foster Grandparents

Status: Completed 06/30/2012 12:00:00 AM
Location: 1808 SE Belmont St Portland, OR 97214-2727

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Youth Services (05D) National Objective: LMC

Initial Funding Date: 11/03/2011

Financing
Funded Amount: 15,000.00
Drawn Thru Program Year: 15,000.00
Drawn In Program Year: 15,000.00

Proposed Accomplishments

People (General) : 30

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	21	9
Black/African American:	0	0	0	0	0	0	2	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	1	0
Other multi-racial:	0	0	0	0	0	0	2	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	27	9

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	7
Low Mod	0	0	0	9
Moderate	0	0	0	11
Non Low Moderate	0	0	0	0
Total	0	0	0	27
Percent Low/Mod				100.0%

Annual Accomplishments

Year	# Benefitting
2011	27

Accomplishment Narrative

Six Experience Corps Grandparent Mentors (Mentors) have been placed at Hall Elementary in Gresham. Five mentors returned for an additional year of service and one new mentor was recruited. All Mentors received an orientation at their site. Each Mentor completed up to 16 hours of pre-service orientation and training. All Mentors attended monthly three-hour training sessions and team meetings at their site. All Mentors began working 15 hours/week in October, 2011. Each Mentor was matched with low-income children, for a total of 27 children served.

The students that were mentored made "significant" academic progress and had improved attitude toward school and connection to school.

PGM Year: 2011

Project: 04 - Transitional Housing-Human Solutions
IDIS Activity: 324 - Transitional Housing

Status: Completed 06/30/2012 12:00:00 AM
Location: 311 NE Division St Gresham, OR 97030-3900

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Operating Costs of Homeless/AIDS Patients Programs (O3T)

National Objective: LMC

Initial Funding Date: 11/03/2011

Financing

Funded Amount: 47,170.97
Drawn Thru Program Year: 47,170.97
Drawn In Program Year: 47,170.97

Description:
Provision of transitional housing with supportive services to 72 Gresham extremely low-income homeless family members that face significant barriers to permanent housing and have a greater chance for success with a deeper period of support. Additional, this project provides educational groups for 45 low and extremely low-income Gresham residents on topics that help them gain self-sufficiency and permanent house stability such as money management, housing readiness, employment readiness and computer skill building. These educational groups include free on-site childcare.

Proposed Accomplishments

People (General) : 72

Actual Accomplishments

Number assisted:

27

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	62	1
Black/African American:	0	0	0	0	0	0	19	1
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	5	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	44	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	133	2
Female-headed Households:	0		0		0		0	

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	123
Low Mod	0	0	0	10
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	133
Percent Low/Mod				100.0%

Annual Accomplishments

Year	# Benefitting
2011	133

Accomplishment Narrative

91 Gresham adults and children (26 households) received transitional housing paired with social services - 126% past our goal for the operating year.

An additional unduplicated 42 Gresham adults and children were served through anti-poverty educational groups, 93% of our goal for the year. Groups included RentWell (formerly Ready to Rent), Microsoft Word and Excel, navigating the internet, career mapping and CRAFT (domestic violence intervention and prevention). 7 other adults and children, who either lived at Willow Tree or received a rent subsidy through GPML, also attended anti-poverty educational groups, bringing the total Gresham residents in these groups to 49.

In operating year 2011-2012 Human Solutions closed their downtown Gresham office to relocate to the new multi-service center in Rockwood. Just after the move the Portland office had a roof fire effectively moving Portland staff to our new Rockwood office. Classes once offered to Gresham residents at the Portland office were suspended for four months. There was also a break in some of Human Solutions' Rent Well classes while a new employee was being trained and certified to teach the course. These two issues were a major obstacle for Human Solutions' ability to provide access to classes as normal.

Willow Tree has maintained 100% occupancy of at least 5 units. Of 15 families who exited the transitional housing, 12 exited to permanent housing (123% of goal). Of the 15 families who exited transitional housing 13 achieved all, most, or some of their goals. Of the 26 households served to date, 22 have increased or maintained their income. 49 low-income persons residing in Gresham increased their economic skill base through anti-poverty educational groups offered at the Willow Tree or other sites in Gresham.

PGM Year: 2011

Project: 05 - Living Solutions-East County Solutions
IDIS Activity: 325 - Living Solutions

Status: Completed 06/30/2012 12:00:00 AM
Location: 124 NE 181st Ave Portland, OR 97230-6668

Objective: Create economic opportunities
Outcome: Availability/accessibility
Matrix Code: Employment Training (05H) National Objective: LMC

Initial Funding Date: 11/03/2011

Financing
Funded Amount: 200,000.00
Drawn Thru Program Year: 200,000.00
Drawn In Program Year: 200,000.00

Proposed Accomplishments

People (General) : 75

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	72	2
Black/African American:	0	0	0	0	0	0	28	0
Asian:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native:	0	0	0	0	0	0	2	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	3	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	31	30
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	139	32

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	139
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	139
Percent Low/Mod				100.0%

Annual Accomplishments

Year	# Benefiting
2011	139

Accomplishment Narrative

139 individuals were active participants in the program during the operating year to date. All of 139 participants were facing homelessness, at high risk of homelessness, or unemployed. All were very low income, 31 had no income at all and an additional 22 had annual household incomes of less than \$10,000 per year.

Operating year to date, Living Solutions placed 63 individuals in jobs through 59 different employers. Participants often come to us at a time of immediate need. 49% of the participants had zero income at entry, while the rest were low income. To increase their potential for employment and wage growth, participants receive job coaching, skills training and other services after job placement.

Even in the current economy, Living Solutions extremely low-income participant are averaging 87% above minimum wage at placement demonstrates that the program's focus on career track jobs with earnings growth potential is being successful. Helping low-income people build pathways out of poverty through the Living Solutions program directly impacts the spending power of each and every household and this the economy of the city as a whole.

PGM Year: 2011

Project: 06 - Pedestrian Crossing-COG

IDIS Activity: 326 - Pedestrian Crossing

Status: Completed 06/30/2012 12:00:00 AM

Location: 182nd & Main Gresham, OR 97030

Initial Funding Date: 11/03/2011

Financing

Funded Amount: 76,000.00

Drawn Thru Program Year: 76,000.00

Drawn In Program Year: 76,000.00

Proposed Accomplishments

People (General) : 2,000

Total Population in Service Area: 5,148

Census Tract Percent Low / Mod: 60.00

Objective: Create suitable living environments

Outcome: Availability/accessibility

Matrix Code: Street Improvements (03K)

National Objective: LMA

Description:

Funds for pedestrian refuge islands, signage, pedestrian-activated rapidly flashing beacons and pavement markings at a mid-block crossing.

Annual Accomplishments

Year # Benefiting

2011

27

0

Accomplishment Narrative

There was no sidewalk crossing within this area. Crash data for the intersection at Main and 182nd from 2005 to 2009 indicate that 2 of the 8 reported crashes at this intersection involved a pedestrian. City Staff conducted pedestrian counts on 182nd Avenue between Yamhill and Main Street on a Saturday morning between 8:30 and 9:45 a.m. 146 people crossed 182nd during that time without using a signalized crosswalk. Because the count recorded more than 20 pedestrian crossing 182nd in an hour, this location is considered a high priority for an enhanced pedestrian crossing. The project is located between Census Tracts 97.02, block group 1 and 2 and Census Tract 98.01, block group 2. This area is a low income neighborhood. These two Census Tracts have 41% and 31% non white residents.

PGM Year: 2011
 Project: 07 - Planning & Con Plan-PDX
 IDIS Activity: 327 - Planning & Consolidated Plan

Status: Completed 06/30/2012 12:00:00 AM

Location:

Objective:

Outcome:

Matrix Code: Planning (20)

National Objective:

Initial Funding Date: 11/03/2011

Description:
 Prepare a Consolidated Plan

Financing
 Funded Amount: 10,000.00

Drawn Thru Program Year: 10,000.00

Drawn In Program Year: 10,000.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0

Percent Low/Mod

Annual Accomplishments

Year # Benefiting

Accomplishment Narrative

PGM Year: 2011
Project: 08 - Program Administration-COG
IDIS Activity: 328 - Program Administration
Status: Completed 06/30/2012 12:00:00 AM
Location:

Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 11/03/2011
Financing
 Funded Amount: 150,184.00
 Drawn Thru Program Year: 150,184.00
 Drawn In Program Year: 150,184.00

Description:
 Funds used for staff costs and to fund audit testing for fair housing and a fair housing training workshop.

Proposed Accomplishments
Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments **Accomplishment Narrative**

Year # Benefiting

PGM Year: 2011

Project: 09 - Blight Abatement - COG

IDIS Activity: 329 - Blight Abatement

Status: Completed 06/30/2012 12:00:00 AM

Location: 1333 NW Eastman Pkwy Gresham, OR 97030-3825

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: SBS

Initial Funding Date:

11/03/2011

Financing

Funded Amount:

55,720.01

Drawn Thru Program Year:

55,720.01

Drawn In Program Year:

55,720.01

Proposed Accomplishments

Housing Units : 1,000

Annual Accomplishments

Year # Benefiting

2011

Accomplishment Narrative

Project helped 761 households. Project increased the assets of the low to moderate-income households, mitigating the effects of the foreclosure crisis and invested in stabilizing and revitalizing low-income communities by correcting code violations that devalued property and created a sense of disregard for private property.

PGM Year: 2011

Project: 10 - Good News Health Clinic Acquisition

IDIS Activity: 330 - Good News Acquisition

Status: Completed 06/30/2012 12:00:00 AM

Location: 17938 SE Stark St Portland, OR 97233-4826

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Acquisition of Real Property (01)

National Objective: LMA

Initial Funding Date: 11/03/2011

Financing

Funded Amount: 105,355.00

Drawn Thru Program Year: 105,355.00

Drawn In Program Year: 105,355.00

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 13,112

Census Tract Percent Low / Mod: 68.80

Annual Accomplishments

Year # Benefiting

2011 83

Accomplishment Narrative

The greatest challenge was in the transition from a straight sale to a foreclosure and the cutback of anticipated funding. In the end, \$105,355 of the sale price was provided with the grant and \$70,000 by reserves and private donations. 233 people have been served at the clinic with 174 being extremely low income and 59 being low income. 74 were of hispanic ethnicity. Along with the addition of 10 safe parking spaces, the new facility has allowed the doctor to care for more mental health patients and patients with chronic illnesses without space limitation that encroaches on patient privacy. By numbers, over the past six months, primary care has been provided for 217 new patients. More significant, however, is that over 200 diagnosed diabetic patients now have a dedicated educational wing, with 73 having used the space over the past six months. Through the acquisition of another grant, Good News recently hired an Executive Director, who also used the additional space as an administrative building.

PGM Year: 2011

Project: 11 - PAL Center Rehabilitation

IDIS Activity: 331 - PAL Center Rehabilitation

Status: Completed 06/30/2012 12:00:00 AM

Location: 424 NE 172nd Ave Portland, OR 97230-6442

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Neighborhood Facilities (03E)

National Objective: LMA

Initial Funding Date: 11/03/2011

Financing

Funded Amount: 29,388.00

Drawn Thru Program Year: 29,388.00

Drawn In Program Year: 29,388.00

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 7,274

Census Tract Percent Low / Mod: 64.90

Description:

Replace 6 antiquated and on-functioning furnaces with three ton gas packs. The Youth Center serves 115-125 youth daily.

Annual Accomplishments

Year # Benefitting

2011

28

84

Accomplishment Narrative

The direct output of the grant replaced 6 old HVAC units with 6 new energy efficient HVAC units. Membership at the PAL Youth Center (PAL) has increased significantly from approximately 110 youth (ages 8 - 18) per day to more than 200 youth per day. 95% of the youth attending PAL qualify for the Federally Funded Free/Reduced Lunch program at school. Over the school year, PAL offered extended hours for basketball on Friday evenings until 10:30 p.m. Each Friday evening more than 50 youth (ages 13 - 18) attend the facility. Over the summer months they are offering extended hours for basketball on Thursday, Friday and Saturday evening until 10:30 p.m. In addition to the extra hours of programming, youth also receive a meal.

PGM Year: 2011

Project: J12 - Rockwood Central Park

IDIS Activity: 332 - Rockwood Central Park Rehabilitation

Status: Completed 06/30/2012 12:00:00 AM

Location: 17707 SE Main St Portland, OR 97233-5029

Objective: Create suitable living environments

Outcome: Sustainability

Matrix Code: Parks, Recreational Facilities (03F)

National Objective: LMA

Initial Funding Date: 11/03/2011

Financing

Funded Amount: 86,682.84

Drawn Thru Program Year: 86,682.84

Drawn In Program Year: 86,682.84

Description: Provision to replace outdated and worn playground equipment. Improvements will feature one new playground set for children ages 3-5 and another for older children ages 5-12. Separate play set will cater to the heights and motor skills of different age groups.

Proposed Accomplishments

Public Facilities : 1

Total Population in Service Area: 1,503

Census Tract Percent Low / Mod: 73.30

Annual Accomplishments

Year # Benefitting

2011 Playground equipment has been updated from an outdated and worn set of equipment.

Accomplishment Narrative

PGM Year: 2010

Project: 13 - Storefront Improvement-COG

IDIS Activity: 333 - Landgraver Bldg

Status: Completed 06/30/2012 12:00:00 AM

Location: 101 N Main Ave 115 N Main Gresham, OR 97030-7205

Objective: Create economic opportunities

Outcome: Sustainability

Matrix Code: Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)

National Objective: SBA

Initial Funding Date: 01/05/2012

Financing

Funded Amount: 25,000.00

Drawn Thru Program Year: 25,000.00

Drawn In Program Year: 25,000.00

Description:

Project will establish a downtown storefront improvement program, which will provide architectural assistance and grants to property and business owners to improve storefront facades. The grants will pay 50% of the project cost up to a \$25,000 cap. This will generate investment, address deterioration, reduce vacancies and encourage a vibrant shopping district. Program will start July 1 and last for 2 years.

Proposed Accomplishments

Businesses : 1

Annual Accomplishments

Year	# Benefiting
2011	

Accomplishment Narrative

One business has completed their rehabilitation with the Storefront Program.

PGM Year: 2011

Project: 13 - Rental Assistance Administration - HSI

IDIS Activity: 334 - Rent Assistance Admin

Status: Completed 06/30/2012 12:00:00 AM

Location: 19100 E Burnside St Portland, OR 97233-5810

Objective: Provide decent affordable housing

Outcome: Affordability

Matrix Code: Housing Services (14J)

National Objective: LMH

Initial Funding Date: 07/25/2012

Financing

Funded Amount: 25,000.00

Drawn Thru Program Year: 25,000.00

Drawn In Program Year: 25,000.00

Description:

Provision of administration costs for rent assistance to prevent homelessness by providing 125 very low and low-income Gresham households either short-term (1-month) or long-term (up to 4 months) tenant based rent assistance. (Eviction prevention) Singles, couples, families and seniors will be eligible. Each month, names are drawn randomly and served after eligibility determination in the order their names are drawn, without preference or discrimination.

Proposed Accomplishments

Housing Units : 125

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	53	0	53	0	0	0
Black/African American:	0	0	10	0	10	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	2	0	2	0	0	0
American Indian/Alaskan Native & White:	0	0	1	0	1	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	1	0	1	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	42	0	42	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	109	0	109	0	0	0

Female-headed Households: 10

Income Category:

Income Category	Owner	Renter	Total	Person
Extremely Low	0	103	103	0
Low Mod	0	5	5	0
Moderate	0	1	1	0
Non Low Moderate	0	0	0	0
Total	0	109	109	0
Percent Low/Mod	100.0%	100.0%	100.0%	

Annual Accomplishments

Year	# Benefitting
2011	109

Accomplishment Narrative

109 Households were assisted and these households were comprised of 168 adults and 196 children for a total of 364 people who have been prevented from becoming homeless.

Human Solutions continues to have bilingual staff. At the Rockwood office, more than two thirds of the staff members are bilingual in Spanish or Russian; Romanian, Somali, and Mandarin capability is also present on staff.

One way to measure the success of an eviction prevention program is to look at follow-up data. After 3 months 88% were still in permanent housing, after 6 months 85%, and after 12 months 74%.

As in prior operating years, participants in both the long term and short term program work with advocates to assess their needs and build action plans to regain self sufficiency. Human Solutions is also able to leverage other funding sources so that participants have access to a range of individualized employment services, such as Living Solutions and Action for Prosperity employment programs and life skills classes including Word and Excel, Financial Fitness, Rent Well, domestic violence support groups and English as a Second Language.

Status: Completed 06/30/2012 12:00:00 AM

Objective:

Outcome:

Matrix Code: Fair Housing Activities (subject to 20% Admin Cap) (21D)

National Objective:

Description:
Promote Fair Housing

Initial Funding Date: 07/26/2012

Financing
 Funded Amount: 376.04
 Drawn Thru Program Year: 376.04
 Drawn In Program Year: 376.04

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households: 0

Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments
Year 2011
of fitting

Accomplishment Narrative

Funds were inadvertently spent on this project when the money was actually taken from Administration.

Total Funded Amount: \$4,384,020.39
Total Drawn Thru Program \$4,236,020.39
Total Drawn In Program Year: \$1,129,856.20

GreshamOregon.gov

PR06

**Summary of
Consolidated Plan Projects
FY 2011**

U.S. DEPARTMENT OF HOUSING AND URBAN DEVELOPMENT

OFFICE OF COMMUNITY PLANNING AND DEVELOPMENT

PR06 - Summary of Consolidated Plan Projects for Report Year

Plan IDIS Year Project	Project Title and Description	Program	Project Estimate	Project Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2011 1	Homeownership-Proud Ground	CDBG	\$120,000.00	\$120,000.00	\$50,000.00	\$70,000.00	\$50,000.00
2	El Programa Hispano-Catholic Charities	CDBG	\$47,530.00	\$47,530.00	\$47,530.00	\$0.00	\$47,530.00
3	Foster Grandparents-Metro Family Services	CDBG	\$15,000.00	\$15,000.00	\$15,000.00	\$0.00	\$15,000.00
4	Transitional Housing-Human Solutions	CDBG	\$48,068.00	\$47,170.97	\$47,170.97	\$0.00	\$47,170.97
5	Living Solutions-East County Solutions	CDBG	\$200,000.00	\$200,000.00	\$200,000.00	\$0.00	\$200,000.00
6	Pedestrian Crossing-COG	CDBG	\$76,000.00	\$76,000.00	\$76,000.00	\$0.00	\$76,000.00
7	Planning & Con Plan-PDX	CDBG	\$10,000.00	\$10,000.00	\$10,000.00	\$0.00	\$10,000.00
8	Program Administration-COG	CDBG	\$150,184.00	\$150,184.00	\$150,184.00	\$0.00	\$150,184.00
9	Blight Abatement - COG	CDBG	\$71,250.00	\$55,720.01	\$55,720.01	\$0.00	\$55,720.01
10	Good News Health Clinic Acquisition	CDBG	\$105,355.00	\$105,355.00	\$105,355.00	\$0.00	\$105,355.00
11	PAL Center Rehabilitation	CDBG	\$30,000.00	\$29,388.00	\$29,388.00	\$0.00	\$29,388.00
12	Rockwood Central Park	CDBG	\$97,037.00	\$86,682.84	\$86,682.84	\$0.00	\$86,682.84
13	Rental Assistance Administration - HSI	CDBG	\$25,000.00	\$25,000.00	\$25,000.00	\$0.00	\$25,000.00
14	Fair Housing	CDBG	\$376.04	\$376.04	\$376.04	\$0.00	\$376.04
15	Unobligated funds	CDBG	\$376.04	\$0.00	\$0.00	\$0.00	\$0.00

GreshamOregon.gov



PR10

**CDBG Housing
Activities
FY 2011**

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Housing Activities
 GRESHAM, OR

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS					
													OWNER	RENTER	RENTER			
2011	6301	321	Homeownership-Proud Ground	OPEN	14A	LMH	222,000.00	22.5	50,000.00	1	1	100.0	1	0	0			
2011	6312	329	Blight Abatement	COM	14A	SBS	55,720.01	0.0	55,720.01	0	0	0.0	0	0	0			
2011 TOTALS: BUDGETED/UNDERWAY COMPLETED													1	1	100.0	1	0	0
							277,720.01	38.0	105,720.01	1	1	100.0	1	0	0			

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS					
													OWNER	RENTER	RENTER			
2010	3699	302	Adapt-A-Home	COM	14A	LMH	1,270,395.20	7.9	100,395.20	35	35	100.0	21	14	0			
2010	3701	303	Mend-A-Home	COM	14A	LMH	79,604.80	100.0	79,604.80	20	20	100.0	20	0	0			
2010	3702	304	Homeownership	OPEN	14A	LMH	1,288,772.00	19.6	252,000.00	5	5	100.0	5	0	0			
2010 TOTALS: BUDGETED/UNDERWAY COMPLETED													5	5	100.0	5	0	0
							2,638,772.00	16.3	432,000.00	60	60	100.0	46	14	14			

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS		
													OWNER	RENTER	RENTER
2009	0001	284	ADAPT-A-HOME	COM	14A	LMH	150,000.00	100.0	150,000.00	63	63	100.0	32	31	0
2009	0002	285	MEND-A-HOME	COM	14A	LMH	99,999.98	100.0	99,999.98	25	25	100.0	25	0	0
2009	0003	286	SHORT TERM RENT ASSISTANCE	COM	14H	LMH	9,397.00	100.0	9,397.00	17	17	100.0	0	17	0
2009	0004	287	SHORT TERM RENT ASSISTANCE	COM	14H	LMH	23,388.00	100.0	23,388.00	109	109	100.0	0	109	0
2009	4772	300	CDBG-R Rockwood Rehabilitation	OPEN	14A	LMH	0.00	0.0	0.00	0	0	0.0	0	0	0

U.S. Department of Housing and Urban Development
 Office of Community Planning and Development
 Integrated Disbursement and Information System
 CDBG Housing Activities
 GRESHAM, OR

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	EST. AMT	Total	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE		
														OWNER	RENTER	RENTER
2009	TOTALS: BUDGETED/UNDERWAY															
			COMPLETED				282,784.98	0.00	100.0	0.00	282,784.98	214	100.0	0	57	157
							282,784.98	100.0	100.0	282,784.98	214	100.0	0	57	157	
2008	0001	268	ADAPT-A-HOME	COM	14A	LMH	150,000.00	100.0	100.0	150,000.00	65	100.0	0	30	35	
2008	0002	269	MEND-A-HOME	COM	14A	LMH	100,000.00	100.0	100.0	100,000.00	21	100.0	0	21	0	
2008	0003	270	TENANT BASED RENT ASSISTANCE ADMIN	COM	14H	LMH	9,397.00	100.0	100.0	9,397.00	7	100.0	0	0	7	
2008	0004	271	RENT ASSISTANCE ADMINISTRATION	COM	14H	LMH	22,690.65	100.0	100.0	22,690.65	127	100.0	0	0	127	
2008	TOTALS: BUDGETED/UNDERWAY															
			COMPLETED				282,087.65	100.0	100.0	282,087.65	220	100.0	0	51	169	
							282,087.65	100.0	100.0	282,087.65	220	100.0	0	51	169	

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	EST. AMT	Total	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE		
														OWNER	RENTER	RENTER
2007	TOTALS: BUDGETED/UNDERWAY															
			COMPLETED				265,129.00	100.0	100.0	265,129.00	57	2,410.5	0	46	11	
							265,129.00	100.0	100.0	265,129.00	57	2,410.5	0	46	11	
2007	0001	252	ADAPT-A-HOME	COM	14A	LMH	120,000.00	100.0	100.0	120,000.00	39	100.0	0	28	11	
2007	0002	253	MEND-A-HOME	COM	14A	LMH	80,000.00	100.0	100.0	80,000.00	18	100.0	0	18	0	
2007	0003	254	TBRA MANAGEMENT - HAP	COM	14H	LMC	9,397.00	0.0	0.0	9,397.00	0	0.0	0	0	0	
2007	0014	265	TBRA MANAGEMENT - HSI	COM	14H	LMC	55,732.00	0.0	0.0	55,732.00	0	0.0	0	0	0	
2007	TOTALS: BUDGETED/UNDERWAY															
			COMPLETED				265,129.00	100.0	100.0	265,129.00	57	2,410.5	0	46	11	
							265,129.00	100.0	100.0	265,129.00	57	2,410.5	0	46	11	

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PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS				
													OWNER	RENTER			
2006	0001	235	ADAPT-A-HOME	COM	14A	LMH	1,085,000.00	11.1	120,000.00	41	41	100.0	23	18			
2006	0002	236	MEND-A-HOME	COM	14A	LMH	1,085,000.00	7.4	80,000.00	18	18	100.0	18	0			
2006	0003	237	TBRA MANAGEMENT - HAP	COM	14H	LMC	8,352.00	0.0	8,352.00	0	21	0.0	0	0			
2006 TOTALS: BUDGETED/UNDERWAY													0	0	0.0	0	0
COMPLETED													59	80	135.5	41	18
2,178,352.00													59	80	135.5	41	18

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS				
													OWNER	RENTER			
2005	0001	220	ADAPT-A-HOME	COM	14A	LMH	90,000.00	100.0	90,000.00	42	42	100.0	0	42			
2005	0002	221	MEND-A-HOME	COM	14A	LMH	80,000.00	100.0	80,000.00	14	14	100.0	0	14			
2005	0003	222	TBRA MANAGEMENT	COM	14H	LMC	8,886.00	0.0	8,886.00	0	376	0.0	0	0			
2005	0018	234	WEATHERIZATION	COM	14F	LMH	7,500.00	100.0	7,500.00	17	17	100.0	17	0			
2005 TOTALS: BUDGETED/UNDERWAY													0	0	0.0	0	0
COMPLETED													73	449	615.0	17	56
186,386.00													73	449	615.0	17	56

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS	
													OWNER	RENTER
2004	0001	199	ADAPT-A-HOME	COM	14A	LMH	90,000.00	100.0	90,000.00	37	37	100.0	0	37
2004	0002	200	MEND-A-HOME	COM	14A	LMH	80,000.00	100.0	80,000.00	23	23	100.0	0	23
2004	0005	203	RENTAL ASSISTANCE	COM	14H	LMC	8,627.00	0.0	8,627.00	0	242	0.0	0	0

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2004	TOTALS: BUDGETED/UNDERWAY	0.00	0.0	0.00	0	0	0.0	0
	COMPLETED	178,627.00	100.0	178,627.00	60	302	503.3	60
		178,627.00	100.0	178,627.00	60	302	503.3	60

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS		
													OWNER	RENTER	RENTER
2003	0001	179	ADAPT-A-HOME	COM	14A	LMH	90,000.00	100.0	90,000.00	52	52	100.0	0	0	52
2003	0002	180	MEND-A-HOME	COM	14A	LMH	80,000.00	100.0	80,000.00	19	19	100.0	0	0	19
2003	0005	183	TBRA MANAGEMENT	COM	14H	LMC	8,491.00	0.0	8,491.00	0	125	0.0	0	0	0
2003	TOTALS:		BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0	0
			COMPLETED				178,491.00	100.0	178,491.00	71	196	276.0	0	0	71
							178,491.00	100.0	178,491.00	71	196	276.0	0	0	71

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS		
													OWNER	RENTER	RENTER
2002	0001	153	ADAPT-A-HOME	COM	14A	LMH	88,000.00	100.0	88,000.00	53	53	100.0	0	0	53
2002	0002	154	MEND-A-HOME	COM	14A	LMH	72,000.00	100.0	72,000.00	14	14	100.0	0	0	14
2002	0006	160	RENTAL ASSISTANCE	COM	14H	LMC	8,585.00	0.0	8,585.00	0	146	0.0	0	0	0
2002	TOTALS:		BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0	0
			COMPLETED				168,585.00	100.0	168,585.00	67	213	317.9	0	0	67
							168,585.00	100.0	168,585.00	67	213	317.9	0	0	67

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS		
													OWNER	RENTER	RENTER
2002	0001	179	ADAPT-A-HOME	COM	14A	LMH	90,000.00	100.0	90,000.00	52	52	100.0	0	0	52
2002	0002	180	MEND-A-HOME	COM	14A	LMH	80,000.00	100.0	80,000.00	19	19	100.0	0	0	19
2002	0005	183	TBRA MANAGEMENT	COM	14H	LMC	8,491.00	0.0	8,491.00	0	125	0.0	0	0	0
2002	TOTALS:		BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0	0
			COMPLETED				178,491.00	100.0	178,491.00	71	196	276.0	0	0	71
							178,491.00	100.0	178,491.00	71	196	276.0	0	0	71

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS		
													OWNER	RENTER	RENTER
2002	0001	153	ADAPT-A-HOME	COM	14A	LMH	88,000.00	100.0	88,000.00	53	53	100.0	0	0	53
2002	0002	154	MEND-A-HOME	COM	14A	LMH	72,000.00	100.0	72,000.00	14	14	100.0	0	0	14
2002	0006	160	RENTAL ASSISTANCE	COM	14H	LMC	8,585.00	0.0	8,585.00	0	146	0.0	0	0	0
2002	TOTALS:		BUDGETED/UNDERWAY				0.00	0.0	0.00	0	0	0.0	0	0	0
			COMPLETED				168,585.00	100.0	168,585.00	67	213	317.9	0	0	67
							168,585.00	100.0	168,585.00	67	213	317.9	0	0	67

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PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS OWNER	RENTER					
2001	0001	136	ADAPT-A-HOME	COM	14A	LMH	79,028.17	100.0	79,028.17	44	44	100.0	0	44					
2001	0002	137	MEND-A-HOME	COM	14A	LMH	73,198.75	100.0	73,198.75	19	19	100.0	0	19					
2001	0003	138	SOS	COM	14A	LMH	2,450.00	100.0	2,450.00	2	2	100.0	0	2					
2001	0014	149	RENTAL ASSISTANCE	COM	14H	LMC	8,392.00	100.0	8,392.00	103	103	100.0	0	103					
2001 TOTALS: BUDGETED/UNDERWAY COMPLETED													0	0	0	0	168		
													163,068.92	163,068.92	168	168	100.0	0	168

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS OWNER	RENTER					
2000	0001	106	ADAPT-A-HOME	COM	14A	LMH	100,000.00	100.0	100,000.00	54	54	100.0	0	54					
2000	0002	107	SEWER HOOKUP PROGRAM - SOS	COM	14A	LMH	10,700.00	100.0	10,700.00	3	3	100.0	0	3					
2000	0003	108	SOS ADMINISTRATION	COM	14H	LMH	85.19	0.0	85.19	0	0	0.0	0	0					
2000	0013	118	TBRA MANAGEMENT	COM	14H	LMC	8,824.00	100.0	8,824.00	107	107	100.0	0	107					
2000	0019	127	MEND-A-HOME	COM	14A	LMH	65,000.00	100.0	65,000.00	24	24	100.0	0	24					
2000 TOTALS: BUDGETED/UNDERWAY COMPLETED													0	0	0	0	188		
													184,609.19	184,609.19	188	188	100.0	0	188

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	MTX CD	NTL OBJ	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	CDBG OCCUPIED TOTAL	UNITS L/M	% L/M	CUMULATIVE OCCUPIED UNITS OWNER	RENTER
1999	0001	87	ADAPT-A-HOME	COM	14A	LMH	100,000.00	100.0	100,000.00	28	28	100.0	0	28
1999	0002	89	SEWER HOOKUP PRORAM - SOS	COM	14A	LMH	53,392.00	100.0	53,392.00	16	16	100.0	0	16
1999	0003	90	SOS ADMINISTRATION	COM	14H	LMH	651.30	0.0	651.30	0	0	0.0	0	0

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1999 TOTALS: BUDGETED/UNDERWAY																						
COMPLETED																						
PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	MTX	NTL	Total	EST. AMT	% CDBG	DRAWN AMOUNT	CDBG	OCCUPIED	TOTAL	UNITS	L/M	% L/M	OCCUPIED	UNITS	OWNER	RENTER
									0.00	0.0	0.0	0.00	0.00	0	0	0	0.0	0.0	0	0	0	0
									154,043.30	100.0	100.0	154,043.30	154,043.30	44	44	44	100.0	100.0	0	0	0	44
									154,043.30	100.0	100.0	154,043.30	154,043.30	44	44	44	100.0	100.0	0	0	0	44

1998 TOTALS: BUDGETED/UNDERWAY																						
COMPLETED																						
PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	MTX	NTL	Total	EST. AMT	% CDBG	DRAWN AMOUNT	CDBG	OCCUPIED	TOTAL	UNITS	L/M	% L/M	OCCUPIED	UNITS	OWNER	RENTER
1998	0001	67	ADAPT-A-HOME REHABILITATION	COM	14A	LMH			70,000.00	100.0	100.0	70,000.00	70,000.00	21	21	21	100.0	100.0	0	0	0	21
1998	0012	73	SEWER ON SITE	COM	14A	LMH			27,203.00	100.0	100.0	27,203.00	27,203.00	13	13	13	100.0	100.0	0	0	0	13
1998	0013	74	SOS ADMINISTRATION	COM	14H	LMH			11,999.81	0.0	0.0	11,999.81	11,999.81	0	0	0	0.0	0.0	0	0	0	0
									109,202.81	100.0	100.0	109,202.81	109,202.81	34	34	34	100.0	100.0	0	0	0	34
									109,202.81	100.0	100.0	109,202.81	109,202.81	34	34	34	100.0	100.0	0	0	0	34

1997 TOTALS: BUDGETED/UNDERWAY																						
COMPLETED																						
PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	MTX	NTL	Total	EST. AMT	% CDBG	DRAWN AMOUNT	CDBG	OCCUPIED	TOTAL	UNITS	L/M	% L/M	OCCUPIED	UNITS	OWNER	RENTER
1997	0001	50	ADAPT-A-HOME	COM	14A	LMH			70,000.00	100.0	100.0	70,000.00	70,000.00	14	14	14	100.0	100.0	0	0	0	14
1997	0002	51	SEWER HOOKUP PROGRAM - SOS	COM	14A	LMH			35,783.75	100.0	100.0	35,783.75	35,783.75	25	25	25	100.0	100.0	0	0	0	25
1997	0003	52	SOS ADMINISTRATION	COM	14H	LMH			14,207.03	0.0	0.0	14,207.03	14,207.03	0	0	0	0.0	0.0	0	0	0	0
1997	0017	37	EMERGENCY HOUSING REPAIR - SENIOR JOB CN	COM	14A	LMH			1,726.07	100.0	100.0	1,726.07	1,726.07	21	21	21	100.0	100.0	0	0	0	21
									121,716.85	100.0	100.0	121,716.85	121,716.85	60	60	60	100.0	100.0	0	0	0	60
									121,716.85	100.0	100.0	121,716.85	121,716.85	60	60	60	100.0	100.0	0	0	0	60

1997 TOTALS: BUDGETED/UNDERWAY																						
COMPLETED																						
PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	MTX	NTL	Total	EST. AMT	% CDBG	DRAWN AMOUNT	CDBG	OCCUPIED	TOTAL	UNITS	L/M	% L/M	OCCUPIED	UNITS	OWNER	RENTER
									0.00	0.0	0.0	0.00	0.00	0	0	0	0.0	0.0	0	0	0	0
									121,716.85	100.0	100.0	121,716.85	121,716.85	60	60	60	100.0	100.0	0	0	0	60
									121,716.85	100.0	100.0	121,716.85	121,716.85	60	60	60	100.0	100.0	0	0	0	60

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1996	0001	32	ADAPT-A-HOME, INC.	COM	14A	LMH		20,929.61	100.0	20,929.61	14	14	100.0	0	14
1996	0003	34	SEWER HOOKUP PROGRAM - SOS	COM	14A	LMH		0.00		0.00	5	5	100.0	0	5
1996	0004	35	SOS ADMINISTRATION	COM	14H	LMH		1,317.81	0.0	1,317.81	0	0	0.0	0	0
1996 TOTALS: BUDGETED/UNDERWAY															
COMPLETED															
								22,247.42	100.0	22,247.42	19	19	100.0	0	19
								22,247.42	100.0	22,247.42	19	19	100.0	0	19

PGM YEAR	PROJ ID	IDIS ACT ID	ACTIVITY NAME	STATUS	CD	OBJ	MTX NTL	Total EST. AMT	% CDBG	CDBG DRAWN AMOUNT	OCCUPIED TOTAL	UNITS L/M	% L/M	OCCUPIED OWNER	UNITS RENTER
1994	0002	6	Unknown	COM	14A	LMH		0.00		0.00	65	65	100.0	0	65
1994	0002	7	Unknown	COM	14H	LMH		0.00	0.0	0.00	0	0	0.0	0	0
1994	0002	19	VILLA NORTH	COM	14B	LMH		0.00		0.00	32	32	100.0	0	32
1994	0002	20	THE VILLAGE	COM	14B	LMH		0.00		0.00	123	123	100.0	0	123
1994	0002	21	Unknown	COM	14A	LMH		0.00		0.00	12	12	100.0	0	12
1994 TOTALS: BUDGETED/UNDERWAY															
COMPLETED															
								0.00	0.0	0.00	0	0	0.0	0	0
								0.00	0.0	0.00	232	232	100.0	0	232
								0.00	0.0	0.00	232	232	100.0	0	232

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Summary of Accomplishments FY 2011

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Count of CDBG Activities with Disbursements by Activity Group & Matrix Code

Activity Group	Activity Category	Underway Count	Underway Activities Disbursed	Completed Count	Completed Activities Disbursed	Program Year Count	Total Activities Disbursed
Acquisition	Acquisition of Real Property (01)	1	\$0.00	1	\$105,355.00	2	\$105,355.00
	Disposition (02)	0	\$0.00	1	\$14.37	1	\$14.37
	Total Acquisition	1	\$0.00	2	\$105,369.37	3	\$105,369.37
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	0	\$0.00	3	\$38,881.75	3	\$38,881.75
	Total Economic Development	0	\$0.00	3	\$38,881.75	3	\$38,881.75
Housing	Direct Homeownership Assistance (13)	0	\$0.00	1	\$0.00	1	\$0.00
	Rehab; Single-Unit Residential (14A)	2	\$239,000.00	2	\$55,720.01	4	\$294,720.01
	Housing Services (14J)	0	\$0.00	1	\$25,000.00	1	\$25,000.00
	Total Housing	2	\$239,000.00	4	\$80,720.01	6	\$319,720.01
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	0	\$0.00	2	\$0.00	2	\$0.00
	Neighborhood Facilities (03E)	0	\$0.00	1	\$29,388.00	1	\$29,388.00
	Parks, Recreational Facilities (03F)	0	\$0.00	1	\$86,682.84	1	\$86,682.84
	Street Improvements (03K)	0	\$0.00	2	\$79,553.22	2	\$79,553.22
	Total Public Facilities and Improvements	0	\$0.00	6	\$195,624.06	6	\$195,624.06
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	0	\$0.00	1	\$47,170.97	1	\$47,170.97
	Public Services (General) (05)	0	\$0.00	1	\$47,530.00	1	\$47,530.00
	Youth Services (05D)	0	\$0.00	1	\$15,000.00	1	\$15,000.00
	Employment Training (05H)	0	\$0.00	1	\$200,000.00	1	\$200,000.00
	Total Public Services	0	\$0.00	4	\$309,700.97	4	\$309,700.97
General Administration and Planning	Planning (20)	0	\$0.00	1	\$10,000.00	1	\$10,000.00
	General Program Administration (21A)	0	\$0.00	1	\$150,184.00	1	\$150,184.00
	Fair Housing Activities (subject to 20% Admin Cap) (21D)	0	\$0.00	1	\$376.04	1	\$376.04
	Total General Administration and Planning	0	\$0.00	3	\$160,560.04	3	\$160,560.04
Other	Unprogrammed Funds (22)	0	\$0.00	3	\$0.00	3	\$0.00
	Total Other	0	\$0.00	3	\$0.00	3	\$0.00
Grand Total		3	\$239,000.00	25	\$890,856.20	28	\$1,129,856.20



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CDBG Sum of Actual Accomplishments by Activity Group and Accomplishment Type

Activity Group	Matrix Code	Accomplishment Type	Open Count	Completed Count	Program Year Totals
Acquisition	Acquisition of Real Property (01)	Public Facilities	0	13,112	13,112
	Disposition (02)	Housing Units	0	1	1
	Total Acquisition		0	13,113	13,113
Economic Development	Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)	Business	0	7	7
	Total Economic Development		0	7	7
Housing	Direct Homeownership Assistance (13)	Households	0	1	1
	Rehab; Single-Unit Residential (14A)	Housing Units	6	63	69
	Housing Services (14J)	Housing Units	0	109	109
	Total Housing		6	173	179
Public Facilities and Improvements	Public Facilities and Improvement (General) (03)	Public Facilities	0	5,646	5,646
	Neighborhood Facilities (03E)	Public Facilities	0	7,274	7,274
	Parks, Recreational Facilities (03F)	Public Facilities	0	1,503	1,503
	Street Improvements (03K)	Persons	0	9,460	9,460
	Total Public Facilities and Improvements		0	23,883	23,883
Public Services	Operating Costs of Homeless/AIDS Patients Programs (03T)	Persons	0	133	133
	Public Services (General) (05)	Persons	0	5,187	5,187
	Youth Services (05D)	Persons	0	27	27
	Employment Training (05H)	Persons	0	139	139
	Total Public Services		0	5,486	5,486
Grand Total		6	42,662	42,668	

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CDBG Beneficiaries by Racial / Ethnic Category

Housing-Non Housing	Race	Total Persons	Total Hispanic Persons	Total Households	Total Hispanic Households
Housing	White	0	0	60	0
	Black/African American	0	0	1	0
	Asian	0	0	1	0
	American Indian/Alaskan Native	0	0	2	1
	American Indian/Alaskan Native & White	0	0	4	1
	Other multi-racial	0	0	2	0
	Total Housing	0	0	70	2
Non Housing	White	3,281	520	54	0
	Black/African American	1,022	105	10	0
	Asian	152	0	0	0
	American Indian/Alaskan Native	341	35	0	0
	Native Hawaiian/Other Pacific Islander	139	0	2	0
	American Indian/Alaskan Native & White	15	12	1	0
	Asian & White	42	0	0	0
	Black/African American & White	14	0	1	0
	Amer. Indian/Alaskan Native & Black/African Amer.	2	0	0	0
	Other multi-racial	6,124	6,035	42	0
	Total Non Housing	11,132	6,707	110	0
Grand Total	White	3,281	520	114	0
	Black/African American	1,022	105	11	0
	Asian	152	0	1	0
	American Indian/Alaskan Native	341	35	2	1
	Native Hawaiian/Other Pacific Islander	139	0	2	0
	American Indian/Alaskan Native & White	15	12	5	1
	Asian & White	42	0	0	0
	Black/African American & White	14	0	1	0
	Amer. Indian/Alaskan Native & Black/African Amer.	2	0	0	0
	Other multi-racial	6,124	6,035	44	0
	Total Grand Total	11,132	6,707	180	2



GRESHAM

CDBG Beneficiaries by Income Category

Income Levels	Owner Occupied	Renter Occupied	Persons
Housing			
Extremely Low (<=30%)	1	0	0
Low (>30% and <=50%)	1	0	0
Mod (>50% and <=80%)	3	0	0
Total Low-Mod	5	0	0
Non Low-Mod (>80%)	0	0	0
Total Beneficiaries	5	0	0
Non Housing			
Extremely Low (<=30%)	0	103	4,802
Low (>30% and <=50%)	0	5	580
Mod (>50% and <=80%)	0	1	104
Total Low-Mod	0	109	5,486
Non Low-Mod (>80%)	0	0	0
Total Beneficiaries	0	109	5,486

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Financial Summary

FY 2011



PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	589,510.90
02 ENTITLEMENT GRANT	800,918.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	7,900.00
06 RETURNS	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	1,243.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,399,571.90

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	969,296.16
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	969,296.16
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	160,560.04
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	(376.04)
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	1,129,480.16
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	270,091.74

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	874,694.40
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	874,694.40
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	90.24%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2010 PY: 2011 PY: 2012
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	309,700.97
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	(200,000.00)

31	TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	109,700.97
32	ENTITLEMENT GR	800,918.00
33	PRIOR YEAR PROGRAM INCOME	31,571.73
34	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35	TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	832,489.73
36	PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	13.18%
PART V: PLANNING AND ADMINISTRATION (PA) CAP		
37	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	160,560.04
38	PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39	PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40	ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41	TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	160,560.04
42	ENTITLEMENT GRANT	800,918.00
43	CURRENT YEAR PROGRAM INCOME	7,900.00
44	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45	TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	808,818.00
46	PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.85%

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2007	15	266	5391634	YAMHILL HOUSE	2	LMH	\$14.37
2010	3	304	5347497	Homeownership	14A	LMH	\$43,000.00
2010	3	304	5353558	Homeownership	14A	LMH	\$95,900.00
2010	3	304	5371792	Homeownership	14A	LMH	\$50,100.00
2010	11	313	5353558	Pedestrian Crossing	03K	LMA	\$3,553.22
2011	1	321	5456326	Homeownership-Proud Ground	14A	LMH	\$8,000.00
2011	1	321	5456974	Homeownership-Proud Ground	14A	LMH	\$42,000.00
2011	2	322	5347493	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5347497	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5353558	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5371788	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5371792	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5391634	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5409264	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5409270	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5437109	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5445974	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5445975	Emergency Services & Life Skills	5	LMC	\$3,960.84
2011	2	322	5456326	Emergency Services & Life Skills	5	LMC	\$3,960.76
2011	3	323	5347497	Foster Grandparents	05D	LMC	\$82.41
2011	3	323	5353558	Foster Grandparents	05D	LMC	\$341.26
2011	3	323	5371788	Foster Grandparents	05D	LMC	\$1,449.87
2011	3	323	5371789	Foster Grandparents	05D	LMC	\$0.10
2011	3	323	5371792	Foster Grandparents	05D	LMC	\$1,316.14
2011	3	323	5391634	Foster Grandparents	05D	LMC	\$1,250.00
2011	3	323	5409264	Foster Grandparents	05D	LMC	\$1,790.04
2011	3	323	5409270	Foster Grandparents	05D	LMC	\$1,388.41
2011	3	323	5437109	Foster Grandparents	05D	LMC	\$1,805.09
2011	3	323	5445974	Foster Grandparents	05D	LMC	\$2,148.25
2011	3	323	5445975	Foster Grandparents	05D	LMC	\$1,843.16
2011	3	323	5456326	Foster Grandparents	05D	LMC	\$1,585.27
2011	4	324	5347493	Transitional Housing	03T	LMC	\$3,184.09
2011	4	324	5347497	Transitional Housing	03T	LMC	\$16,196.80

2011	4	324	5353558	Transitional Housing	03T	LMC	\$4,724.54
2011	4	324	5371788	Transitional Housing	03T	LMC	\$3,654.50
2011	4	324	5371792	Transitional Housing	03T	LMC	\$3,134.93
2011	4	324	5391634	Transitional Housing	03T	LMC	\$1,092.79
2011	4	324	5409264	Transitional Housing	03T	LMC	\$1,264.29
2011	4	324	5409270	Transitional Housing	03T	LMC	\$689.84
2011	4	324	5437109	Transitional Housing	03T	LMC	\$5,291.69
2011	4	324	5445974	Transitional Housing	03T	LMC	\$1,706.00
2011	4	324	5445975	Transitional Housing	03T	LMC	\$226.00
2011	4	324	5456326	Transitional Housing	03T	LMC	\$6,005.50
2011	5	325	5347493	Living Solutions	05H	LMC	\$13,611.35
2011	5	325	5347497	Living Solutions	05H	LMC	\$9,897.37
2011	5	325	5353558	Living Solutions	05H	LMC	\$12,944.21
2011	5	325	5371788	Living Solutions	05H	LMC	\$13,723.96
2011	5	325	5371792	Living Solutions	05H	LMC	\$18,333.04
2011	5	325	5391634	Living Solutions	05H	LMC	\$18,976.35
2011	5	325	5409264	Living Solutions	05H	LMC	\$17,150.94
2011	5	325	5409270	Living Solutions	05H	LMC	\$15,831.60
2011	5	325	5437109	Living Solutions	05H	LMC	\$18,788.74
2011	5	325	5445974	Living Solutions	05H	LMC	\$15,525.01
2011	5	325	5445975	Living Solutions	05H	LMC	\$30,225.13
2011	5	325	5456326	Living Solutions	05H	LMC	\$14,992.30
2011	6	326	5371792	Pedestrian Crossing - 182nd	03K	LMA	\$4,942.37
2011	6	326	5391634	Pedestrian Crossing - 182nd	03K	LMA	\$1,144.20
2011	6	326	5408301	Pedestrian Crossing - 182nd	03K	LMA	\$2,011.41
2011	6	326	5409270	Pedestrian Crossing - 182nd	03K	LMA	\$5,368.17
2011	6	326	5437109	Pedestrian Crossing - 182nd	03K	LMA	\$1,495.45
2011	6	326	5445976	Pedestrian Crossing - 182nd	03K	LMA	\$6,560.80
2011	6	326	5456326	Pedestrian Crossing - 182nd	03K	LMA	\$54,477.60
2011	10	330	5391634	Good News Acquisition	1	LMA	\$105,355.00
2011	11	331	5437109	PAL Center Rehabilitation	03E	LMA	\$29,388.00
2011	12	332	5391634	Rockwood Central Park Rehabilitation	03F	LMA	\$158.80
2011	12	332	5409638	Rockwood Central Park Rehabilitation	03F	LMA	\$63,316.74
2011	12	332	5445976	Rockwood Central Park Rehabilitation	03F	LMA	\$3,983.24
2011	12	332	5456326	Rockwood Central Park Rehabilitation	03F	LMA	\$19,224.06
2011	13	334	5456326	Rent Assistance Admin	14J	LMH	\$25,000.00
Total							\$874,694.40

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CDBG

Performance Measurements

FY 2011

Public Facilities and Infrastructure

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new access to a facility	5,148	0	200	0	0	0	5,646 **	0	0	10,994
with improved access to a facility	233 *		0	0	0	0	0	0	0	233
with access to a facility that is no longer substandard	0		1,503	0	0	0	0	0	0	1,503
Totals :	5,381	0	1703	0	0	0	5,646	0	0	12,730
Number of Households Assisted										
with new access to a facility	0		0	0	0	0	0	0	0	0
with improved access to a facility	0		0	0	0	0	0	0	0	0
with access to a facility that is no longer substandard	0		0	0	0	0	0	0	0	0
Totals :	0		0	0	0	0	0	0	0	0

Public Services

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted										
with new (or continuing) access to a service	5,347	0	0	0	0	0	139	0	0	5,486
with improved (or continuing) access to a service	0		0	0	0	0	0	0	0	0
Totals :	5,347	0	0	0	0	0	139	0	0	5,486

* Good News Health Clinic

** Multi-Service Center

with new access to a service that is no longer substandard

Totals : 0

Public Services (continued) 5347 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 5486

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Households Assisted with new (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with improved (or continuing) access to a service	0	0	0	0	0	0	0	0	0	0
with new access to a service that is no longer substandard	0	0	0	0	0	0	0	0	0	0
Totals :	0	0	0	0	0	0	0	0	0	0

Economic Development

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total Number of Businesses Assisted	0	0	0	0	0	0	0	0	2	2
Of Total										
New businesses assisted	0	0	0	0	0	0	0	0	0	0
Existing businesses assisted	0	0	0	0	0	0	0	0	2	2
Number of business facades/buildings rehabilitated	0	0	0	0	0	0	0	0	2	2
Assisted businesses that provide a good or service to service area/neighborhood/community	0	0	0	0	0	0	0	0	0	0
Total Number of Jobs Created	0	0	0	0	0	0	0	0	0	0
Types of Jobs Created										
Officials and Managers	0	0	0	0	0	0	0	0	0	0
Economic Development (continued)										

	Create Suitable Living		Provide Decent Housing		Using		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Sustain	Sustain	Access	Afford	
Professional	0	0	0	0	0	0	0	0	0
Technicians	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0
Craft Workers (skilled)	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0
Of jobs created, number with employer sponsored health care	0	0	0	0	0	0	0	0	0
Number unemployed prior to taking jobs	0	0	0	0	0	0	0	0	0
Total Number of Jobs Retained	0	0	0	0	0	0	0	0	0
Types of Jobs Retained									
Officials and Managers	0	0	0	0	0	0	0	0	0
Professional	0	0	0	0	0	0	0	0	0
Economic Development (continued)									

	Create Suitable Living		Provide Decent Housing		Using		Create Economic Opportunities		Total
	Access	Afford	Access	Afford	Sustain	Sustain	Access	Afford	
Technicians	0	0	0	0	0	0	0	0	0
Sales	0	0	0	0	0	0	0	0	0
Office and Clerical	0	0	0	0	0	0	0	0	0

Craft Workers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Operatives (semi-skilled)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Laborers (unskilled)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Service Workers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Of jobs retained, number with employer sponsored health care	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Acres of Brownfields Remediated	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

Rehabilitation of Rental Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Units Made 504 accessible	0	0	0	0	0	0	0	0	0	0
Brought from substandard to standard condition	0	0	0	0	0	0	0	0	0	0
Created through conversion of non-residential to residential buildings	0	0	0	0	0	0	0	0	0	0
Qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
Brought to lead safety compliance	0	0	0	0	0	0	0	0	0	0
Affordable	0	0	0	0	0	0	0	0	0	0
Of Affordable Units										
Number subsidized by another federal, state, local program	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number of years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0

Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0	0	0	0
Number of permanent housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0	0	0	0
Of those, the number for the chronically homeless	0	0	0	0	0	0	0	0	0	0	0	0	0

Development of Homeowner Housing

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Total LMH* units	0	0	0	0	0	0	0	0	0	0
Total SB*, URG units	0	0	0	0	0	0	0	0	0	0
Of Total, Number of Affordable units	0	0	0	0	0	0	0	0	0	0
Years of affordability	0	0	0	0	0	0	0	0	0	0
Average number of years of affordability per unit	0	0	0	0	0	0	0	0	0	0
Units qualified as Energy Star	0	0	0	0	0	0	0	0	0	0
504 accessible units	0	0	0	0	0	0	0	0	0	0
Units occupied by households previously living in subsidized housing	0	0	0	0	0	0	0	0	0	0
Of Affordable Units	0	0	0	0	0	0	0	0	0	0
Number occupied by elderly	0	0	0	0	0	0	0	0	0	0
Number designated for persons with HIV/AIDS	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Number of housing units for homeless persons and families	0	0	0	0	0	0	0	0	0	0
Of those, number for the chronically homeless	0	0	0	0	0	0	0	0	0	0
Housing Subsidies	0	0	0	0	0	0	0	0	0	0
Total Number of Households	0	0	0	0	0	0	0	0	0	0

Of Total:

Number of households receiving short-term rental assistance (< = 3

0	0	0	0	0	0	0	0	0	0
Number of households assisted that were previously homeless	0	0	0	0	0	0	0	0	0
Of those, number of chronically homeless households	0	0	0	0	0	0	0	0	0

Shelter for Homeless Persons

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of beds created in overnight shelter/other emergency housing	0	0	0	0	0	0	0	0	0	0
Number of homeless persons given overnight shelter	0	0	0	0	0	0	0	0	0	0

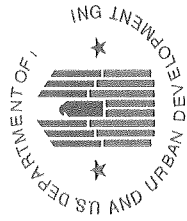
Homeless Prevention

	Create Suitable Living			Provide Decent Housing			Create Economic Opportunities			Total
	Access	Afford	Sustain	Access	Afford	Sustain	Access	Afford	Sustain	
Number of Persons Assisted that received emergency financial assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0
Number of Persons Assisted that received emergency legal assistance to prevent homelessness	0	0	0	0	0	0	0	0	0	0

City of Gresham

CDBG-R Activity Summary Report

FY 2011



PGM Year: 2009
Project: 0016 - CDBR-G
IDIS Activity: 299 - Rockwood Code Enforcement Officer

Status: Open
Location: City wide gresham, OR 97030

Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Code Enforcement (15)

National Objective: LMA

Initial Funding Date: 03/10/2010

Description:

Provision to retain one code enforcement officer for issues of neighborhood degradation including graffiti, vandalism, broken windows and other code violations that require response.

Financing

Funded Amount: 162,944.00
 Drawn Thru Program 162,944.00
 Drawn In Program 18,060.09

Proposed

Accomplishments

People (General) : 100
 Total Population in Service Area: 2,068
 Census Tract Percent Low / Mod: 65.50

Annual

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2009

Project: J17 - CDBG-R Rockwood Rehabilitation

IDIS Activity: 300 - CDBG-R Rockwood Rehabilitation

Status: Open
Location: citywide Gresham, OR 97030

Objective: Provide decent affordable housing
Outcome: Sustainability
Matrix Code: Rehab; Single-Unit Residential (14A)

National Objective: LMH

Initial Funding Date: 03/10/2010

Description:

Financing

Funded Amount: 50,000.00
Drawn Thru Program 21,036.18
Drawn In Program 0.00

Proposed

Accomplishments
Housing Units : 10

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0

Female-headed Households: 0

Income Category:	Renter	Total	Person
Extremely Low	0	0	0
Low Mod	0	0	0
Moderate	0	0	0
Non Low Moderate	0	0	0
Total	0	0	0
Percent Low/Mod			

Annual

No data returned for this view. This might be because the applied filter excludes all data.

PGM Year: 2009

Project: 18 - CDBG-R Administration

IDIS Activity: 301 - CDBG-R Administration

Status: Open

Location:

Initial Funding Date: 03/10/2010

Financing

Funded Amount: 23,660.00
 Drawn Thru Program 16,867.65
 Drawn In Program 16,771.98

Proposed

Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asia ⁸ White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0

Female-headed Households:

Income Category:	Total	Person
Extremely Low	0	0
Low Mod	0	0
Moderate	0	0
Non Low Moderate	0	0
Total	0	0

Annual

No data returned for this view. This might be because the applied filter excludes all data.

Objective:

Outcome:

Matrix Code: General Program Administration (21A)

National Objective:

Description:

Reasonable & necessary costs associated with administration & implementation of CDBG-R, not to exceed 10% of total allocation.

Total Funded Amount: \$236,604.00
Total Drawn Thru Program Year: \$200,847.83
Total Drawn In Program Year: \$34,832.07

PR03 - GRESHAM

GreshamOregon.gov



Affidavit of Publication

FY 2011

Gresham Outlook Newspaper

1190 NE Division St.

Gresham, Oregon 97030

503-665-2181

AFFIDAVIT OF PUBLICATION

State of Oregon, County of **Multnomah**, SS

I, Don Atwell, being the first duly sworn depose and say that I am the Customer Service Representative of the **The Gresham Outlook**, a newspaper of general circulation, published at Gresham, in the aforesaid county and state, as defined by ORS 193.010 and 193.020, that

OL 0812-29

A copy of which is hereto attached, was published in the entire issue of said newspaper for 1 successive and consecutive weeks in the following issues:

8/31/2012

Don Atwell

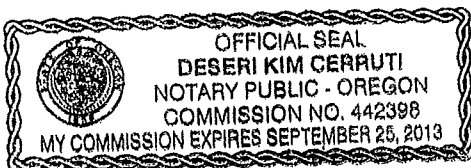
Don Atwell

Subscribed and sworn to before me this

31 Day of August, 2012

Deseri Kim Cerruti

Deseri Kim Cerruti - Notary Public for Oregon



CITY OF GRESHAM

PUBLIC NOTICE

The City of Gresham will submit its Performance Report for 2011-12 to the U.S. Department of Housing and Urban Development on September 28, 2012. The report details the use of Community Development Block Grant funds for the past year. The City is interested in your comments on the City's past performance and your ideas for future projects. Your comments will be included in the Report if received at City Hall before September 20, 2012. For your information, copies of the draft Report are available in the City of Gresham file located at the Gresham Public Library, 385 NW Miller and the Rockwood Public Library, 17917 SE Stark, or by contacting Elaine Fultz, Urban Design & Planning, at City Hall, 1333 NW Eastman Parkway, Gresham OR 97030, (503) 618-2818.

A public hearing will be conducted by the Community Development & Housing Subcommittee September 20, 2012, at 6:30 p.m., at City Hall, in Springwater Trail Conference Room, Conference Center, 1333 NW Eastman Parkway, Gresham.

The public hearing is an opportunity to testify concerning Community Development Needs and Past Performance. Your comments will be included in the Public Record concerning this meeting.

Translation services and sign language interpretation are available with 48-hour notice. For additional information, contact Louise Dix at (503) 618-2618 or Louise.Dix@GreshamOregon.gov.

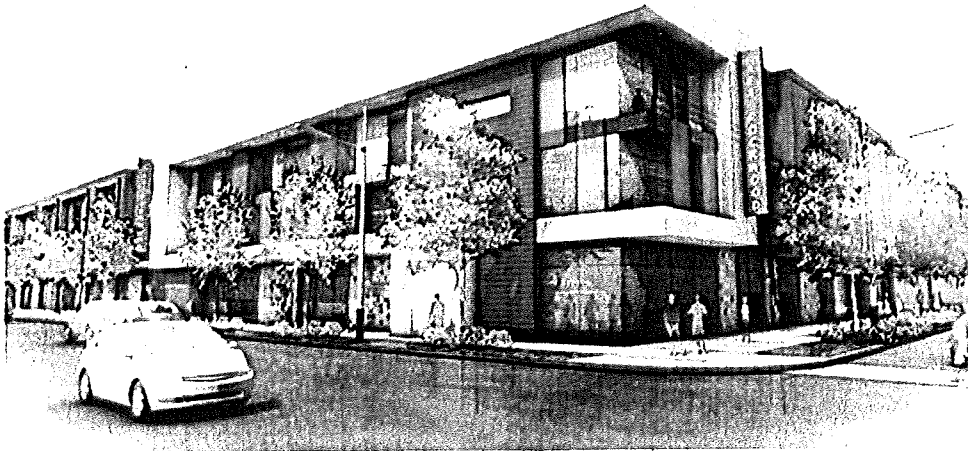
OL0812-29
8/31/2012



GreshamOregon.gov



Newspaper Articles & Pictures Throughout 2011-2012



Owner: Human Solutions
Architect: Myhre Group Architects
Location: Portland, OR
Size: 75,000 ft²
Value: \$9,580,056
Delivery Method: Negotiated
Completion Date: July 8, 2011

THE ROCKWOOD BUILDING

The 75,607 sf wood-frame, Rockwood Building is a community-driven mixed-use project. The building's ground floor will house a 23,000 sf Multi Service Center with offices and classrooms, where Human Solutions and other social services agencies will provide services to low income residents of Gresham and East County.

The upper floors contain 52,000 sf of housing units with 47 units total. The residents and the approximate 60 employees working on the ground floor are expected to increase the demand for restaurants, retail services and additional housing for the impoverished Rockwood neighborhood, stimulating the local economy.

AWARDS:

"2012 Audrey Nelson Community Development Achievement Award,"
The National Community Development Association,
Washington, D.C.

Market - Apartment

1285 Sutter Street

412 Broadway Apartments

The Elizabeth

Show All

Market - Mixed-Use

199 New Montgomery

E11even

EVO

Show All

Value - \$5M - \$15 M

Mill Quarter Phases I, II, and III

Vision Plaza

Seattle
206-447-7654

Vancouver
360-326-8250

Portland
503-220-0895

San Francisco
510-903-2054

Phoenix
602-258-5670

Rockwood Building will help break cycle of poverty

A wise person knows this to be true: You will come to know the true value of your community by how well it reaches out to those least able to help themselves. In that spirit, Gresham residents can take pride in their community for what's happening at The Rockwood Building.

For those who missed it, The Outlook ran a story on the front page of its Wednesday, Aug. 24, edition, detailing a new building that soon will house Human Solutions and other nonprofit organizations. At face value, this is simply a new building at 124 N.E. 181st Ave., just north of East Burnside Street. But it's much, much more.

For Human Solutions, which pulled this project together, this \$17 million building is a culmination of years of painstaking fundraising, grant writing and partnership building.

The truly exiting part of this new building is what it allows: The building becomes a one-stop, centralized destination for people in need. Along with the Human Solutions staff, the building will house:

- Mt. Hood Community College Head Start, providing preschool to children of low-income families;
- Loaves & Fishes will serve a noon meal to seniors and people with disabilities;
- Metropolitan Family Service will operate its Schools Uniting Neighborhoods (SUN) program, which offers school-based services aimed at improving academic success and strengthening families;
- Lifeworks NW will offer alcohol and drug treatment and mental-health services;
- Wallace Medical Concern will provide health care to uninsured members of the community;
- Self Enhancement Inc. will work with at-risk urban youths;
- El Programa Hispano-Catholic Charities will provide its social services to low-income Latinos;
- Native American Youth Association will offer its programs; and,
- The top two floors of the three-story building provide 47 units, 32 studio-style affordable apartments and 15 apartments that are reserved for homeless families. These apartments are available to low-income residents and families who are homeless or on the brink of homelessness.

August 27, 2011

A combination of state and federal tax dollars and tax credits, along with private grants, made this project possible: In that sense, everyone who pays federal taxes became a partner in this project.

Closer to home, Human Solutions raised more than \$1.5 million through donations from local foundations, businesses and individuals living in Multnomah County and in nearby communities.

These public and private dollars are wisely spent. Among the signs of a compassionate society should be its eagerness to lift people out of poverty and to send them forward into a more prosperous future.

People who are hungry, sick, homeless and under-educated have little hope of breaking the poverty cycle without help. It's organizations such as Human Solutions — with its new building — that ease these burdens and allow people to focus their energy on other things, such as education for themselves and their children.

We are a better community today because of the new Rockwood Building. Human Solutions can take a bow for getting the project rolling and seeing it through to completion.



staff photo by JIM CLARK

Jean DeMaster, executive director of Human Solutions, welcomes visitors to the organization's new building in Rockwood.

PortlandTribune

Habitat for Humanity raising millions for new area homes

Group begins largest campaign with builder's contribution

BY ALISON BARNWELL

The Portland Tribune, Sep 8, 2011

Habitat for Humanity has launched its first Portland-area capital campaign, setting a goal of \$12 million to build nearly two dozen homes in Portland and Gresham.

It's a big push for the local homebuilding organization.

"For us, it's huge," says Steve Messinetti, executive director of Habitat for Humanity Portland/Metro East. "This is the first time we're having a well-orchestrated campaign. We've never had anything we've called a campaign before."

Local developer and philanthropist John Gray ignited the campaign, known as A World of Hope: It Starts at Home, with a \$1 million commitment. That was followed by gifts of \$350,000 from the Meyer Memorial Trust, \$250,000 from the Ann and Bill Swindells Charitable Trust and \$225,000 from Walsh Construction.

"Gray's donation was a big surprise, really," says Messinetti. "He legitimized our effort. People who know him know he doesn't give without doing his homework first."

The campaign begins at a critical time of sagging land prices and soaring need in Oregon. With Habitat receiving more than double the number of housing applications absorbed in 2010, Messinetti hopes to address the demand through record low-buy opportunities.

Stable housing, Messinetti says, helps the community by decreasing student mobility, a problem that's risen to 60 percent at some local schools.

Habitat recently purchased 45 lots at Southeast 171st Avenue and Division Street in the Centennial School District for slightly less than \$1.5 million. It will be the largest Habitat build in Oregon history. According to Habitat staff, the project will house 100 to 130 children and require the help of hundreds of volunteers.

Most of the money for the lots came from a federal stimulus package called the Neighborhood Stabilization Program.

"I think it's a great idea if we can get more families with homes out here," says Cheryl Bratcher, office administrator at Lynch Wood Elementary School on Southeast 174th. "We have a pretty transient population. It's hard on students."

Families who make \$21,600 to \$43,200 annually meet Habitat's criteria and will be able to apply for housing in the area. The Habitat model offers homes to families of four or more who contribute 500 hours of labor to the construction of the house. Down payments are 1 percent of zero-interest mortgages.

Local residents of the neighborhood generally support the project, Messinetti believes.

"The neighbors are thrilled. Right now the space is just vacant, and we're looking at putting in a playground and garden," he says. "Portland is a pretty progressive community — people here want the city to be livable for all income levels."

Habitat for Humanity raising millions for new area homes

By Alison Barnwell

Portland Media Group

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Gresham Outlook—September 14, 2011

Gresham 'build' supports Habitat families



Habitat for Humanity Portland/Metro East held the largest one-day 'build' in its 30-year history in Gresham on Sept. 15. Participating in the one-day framing blitz at the Victoria Cottages on Southeast 204th Place at Stark Street were City Councilors Lori Stegmann and John Kilian (front row, far right), along with other volunteers including personalities from the Portland Trail Blazers. The cottages will be home to eight first-time homeowners and their families.

Council InSight—September 29, 2011



OregonLive.com

Everything Oregon

Rockwood gets affordable housing and services for low-income residents

Published: Wednesday, October 05, 2011, 10:19 AM Updated: Thursday, October 06, 2011, 7:27 AM



By **James Mayer, The Oregonian**



James Mayer/The Oregonian

Jean DeMaster, (right) executive director of Human Solutions, welcomes Catherine Nicewood of the Rockwood Neighborhood Association, to the grand opening of the agency's new building.

Rockwood long has been a sort of no-man's land between Gresham and Portland. Gresham annexed the area in the mid-1980s and has developed several plans aimed at reviving the hardscrabble neighborhood.

But poverty has deepened, fueled by the recession and the migration of low-income residents fleeing gentrification in Portland's inner-city neighborhoods.

Seeing the needs there, Jean DeMaster, executive director of **Human Solutions**, launched an effort six years ago to create an innovative center in Rockwood that would offer affordable housing and related services under one roof.

On Tuesday, DeMaster stood before a crowd of dignitaries celebrating that vision.

"This a great day for Human Solutions," she declared. "There's nothing like this in Rockwood."

Human Solutions, the largest provider of services to homeless families in east Multnomah County, owns and operates more than 600 apartment units for low-income households at 15 other sites. Its services include homeless shelters and employment and energy assistance.

The new 23,000-square-foot building on Northeast 181st Avenue has a retro feel to it, with green, blue and orange tiles on the facade.

In addition to Human Solutions, five other agencies will lease space in the building, potentially allowing each to

asily refer people to the other services and so have a greater effect on individuals. The agencies are a **Loaves & Fishes** meal center, three Mt. Hood Community College **Head Start** classrooms, **LifeWorks Northwest**, **Metropolitan Family Services**, and Wallace Medical Concern.

Forty-seven apartment units are on the second and third floors. Fifteen of the units are reserved for homeless families that will receive rent subsidies and other services. The other 32 units are targeted for families earning between 40 percent and 60 percent of the area median income.

The apartments feature laminated flooring that resembles bamboo, a loft design, and a balcony with outdoor storage.

The residences are quiet, thanks to building methods and materials used by Robert S. Wright Construction, according to Erika Silver, deputy director of Human Solutions, who conducted a tour.

Standing in an empty unit, you can't hear the traffic outside on the busy intersection of 181st and Burnside.

"The residents take pride in their homes and take pride in their community" in the building, Silver said. The apartments have been available since August, and most are leased. They rent for 20 to 25 percent below market rates. For example, the two-bedroom unit on the tour would rent for \$717 a month.

It puts an extra \$100 in their pocket at the end of the month," Silver said.

The Head Start classes began Wednesday, and most of the rest of the offices are completed. The major exception is the **Wallace Medical** clinic, which will not be finished for another few weeks.

The clinic will be a safety net for people without health insurance, Silver said.

Silver said the agency looked around the country for a model to follow for a facility with housing and services together, but it didn't have much luck.

"We didn't know we were being so cutting edge, but apparently we are," she said.

Money for the \$18 million project came from 14 separate sources, and managing all their different requirements was the project's biggest challenge, she said.

Those sources included the cities of Gresham and Portland, the federal Housing and Urban Development Department, the state Housing and Community Services Department, and Multnomah County, as well as foundations and individuals.

"Solving the unmet housing needs of Portland and the region is our business," said Portland Commissioner Nick Fish, in charge of the city's **Housing Bureau**. "The need doesn't stop at the border."

sham Mayor Shane Bemis said his city helped the agency qualify for a loan.

"We had faith in Human Solutions," Bemis said. "We knew they would leverage 10-fold any investment we made. There's a whole bunch of residents who are going to get a hand up here."

Human Solutions has built up trust and respect in the region. It's operated programs in east county since 1988. Last year, the agency served about 70,000 people.

Jan Laskey, senior vice president for community-development lending at Bank of America Merrill Lynch, praised the effort and the bank's role in financing the development.

"It's a beautiful project," Laskey said. "This represents the way we want to be in the community."

As a bonus, Dave Snodgrass, CEO of **Dennis' 7 Dees** nurseries, which held a golf tournament to raise money for Human Solutions last week, presented DeMaster with a check for \$26,675.

Carla Piluso, Human Solutions board chair, said that in terms of joy and excitement, the grand opening ranked "right up there with the day I gave birth."

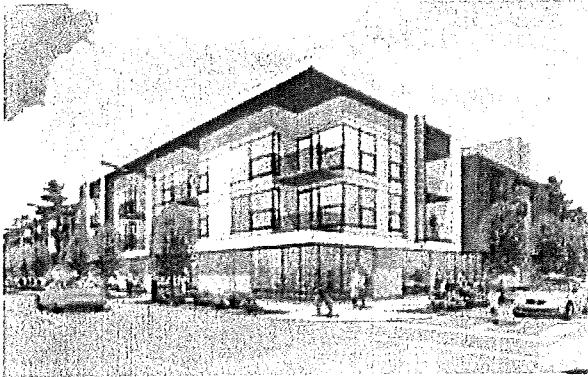
added, after a beat: "I'm just glad my pregnancy didn't last six years."

-- **James Mayer**

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Human Solutions' Rockwood Building brings services, homes to East County - October 4, 2011

by David Nguyen



Nick was proud to join his friends from Human Solutions to celebrate the grand opening ceremony for the Rockwood Building this morning.

Located in the heart of East Multnomah County, the Rockwood neighborhood has one of the Portland area's highest rates of poverty, and a low level of services for people living in poverty. In this economy, when families are struggling, it's clearer than ever before that human need knows no boundaries.

The Rockwood will bring eight social service agencies together in under one roof - together, they'll offer a vast

array of services to families and individuals in need, helping more than 80,000 people each year.

The 3-story building also includes 47 apartments that are affordable for low-income renters; 15 are reserved for families experiencing homelessness.

The Portland Housing Bureau was proud to partner on the project. PHB invested more than half a million dollars in pre-development for the project, and an additional \$1.1 million in federal dollars allocated to Portland.

Move Forward (previously the Housing Authority of Portland) contributed 15 housing choice vouchers, which will support chronically homeless people who are transitioning into permanent homes.

The Rockwood is a shining example of what can happen when partners come together to find a solution to the challenges our community faces.

Congratulations to Executive Director Jean DeMaster, Board Chair Carla Piluso, Housing Director Sarah Zahn, and the rest of the talented team at Human Solutions.

"Rockwood gets affordable housing and services for low-income residents" - *Jim Mayer in The Oregonian*



Photo: Human Solutions Housing Director Sarah Zahn, Commissioner Fish, and Gresham City Council President David Widmark

The gathering place for your stories, news, events and photos

HUMAN SOLUTIONS

Events will introduce agency to community

Human Solutions is the largest provider of services to homeless families in Mid- and East Multnomah County, but Human Solutions cannot meet the critical needs of struggling families without community support. Every year we invite individuals and businesses to participate in our "It's On the House" breakfast or lunch, this year presented by Affinity Property Management, on Oct. 19 at 7:30 a.m. at Per-simmon Country Club in Gresham, or on Oct. 20 at noon in The Benson Hotel's Mayfair Room in downtown Portland.

This is a great opportunity to introduce friends and colleagues to Human Solutions. There will be a brief program demonstrating how Human Solutions helps families build pathways out of poverty.

The events are free to attend and the meals are complimentary, with the hope that guests will bring a checkbook or credit card and make a generous tax-deductible gift to support Human Solutions. Fred Meyer will match every gift of \$100 or more up to \$5,000.

Special guests will be East County historian Sharon Nesbit in Gresham and KATU weatherman Dave Salesky in Portland. For more information and to register on-line visit www.humansolutions.org, or to reserve your place at the table over the phone call Sara Fisher at 503-548-0253.

From our main office at 12350 S.E. Powell Blvd., Human Solutions coordinates



JIM MAYER/THE OREGONIAN

Jean DeMaster, (left) executive director of Human Solutions, and Carla Piluso, board chairwoman, celebrated the grand opening of the agency's new Rockwood building.

year-round and winter emergency shelter services, energy assistance, homelessness prevention and placement services, and individualized family support services. With the Oct. 4 opening of our new Rockwood Building at 124 N.E. 181st St., we have our Rockwood Employment Office and Gresham Social Service Office consolidated in a brand new Multi-Service Center that we share with Loaves & Fishes Centers, Mt. Hood Community College Head Start, LifeWorks Northwest, Metropolitan Family Service and Wallace Medical Concern. In addition, many community organizations will use the new building for meetings and events.

Please join us. Your generous gift will make a positive difference in your community.

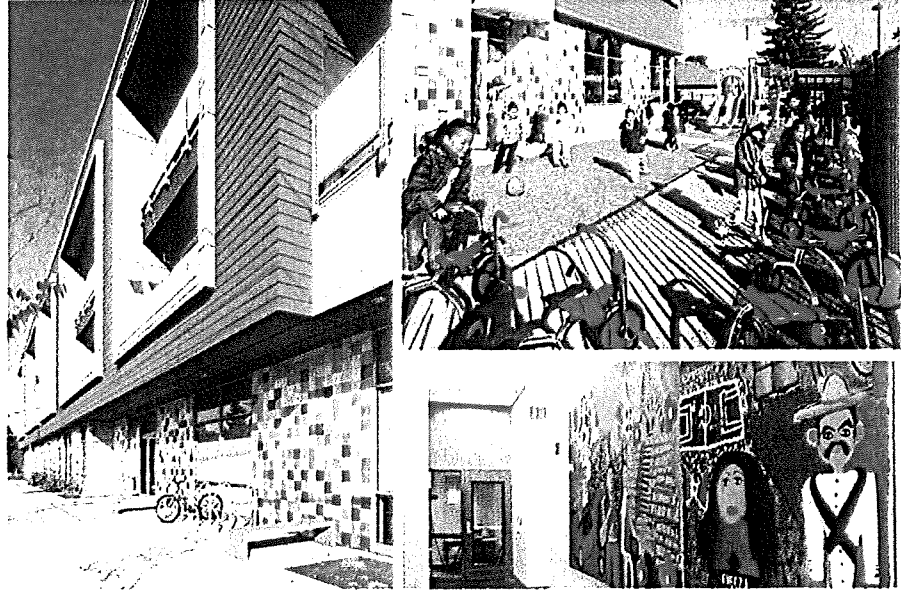
— Kristan B. Knapp,
Human Solutions

home our work about hdc resources supporters news contact

The Rockwood Building

[View All Properties](#)

Our Services:



Search Housing Development Center:

This national-award-winning project brings critically needed housing and services to Gresham's low-income Rockwood neighborhood. With rents rising in inner-Portland neighborhoods, many low-income households have relocated to East County communities such as this one. Yet access to high-quality affordable housing and essential human services has not kept pace with Rockwood's changing demographics, including growing numbers of immigrant families. The Rockwood Building, one of the first projects to break ground in the new Rockwood Urban Renewal Area, addresses this gap. The new \$16.9 building provides affordable housing for low-income households including 15 previously homeless families, plus office/facility space for seven nonprofit human-service agencies. We helped sponsor Human Solutions, Inc. develop creative finance solutions, including obtaining Gresham's first CDBG Section 108 loan, and manage an innovative, green construction project. Recognized as "a model other communities can learn from," the project earned the 2011 Audrey Nelson Community Development Achievement Award.

Client	Human Solutions, Inc.
Location	Gresham, Oregon
Size	47 Units; 75,536 square feet, including 25,402 square foot Multi-service Center
Nonprofit tenants	Human Solutions, Mt. Hood Head Start, Wallace Medical Concern, Metropolitan Family Service, Loaves & Fishes, El Programa Hispano, LifeWorks Northwest
Development team	Myhre Group Architects, Howard S Wright Constructors
Funding	21 sources, including the City of Gresham's first CDBG 108 loan
Completion date	October 2011
HDC role	Financial structuring and construction management

download
PROJECT
DETAILS



PortlandTribune

More than just a nutritious meal

New center has capacity to provide more senior lunches

BY MARA STINE

The Gresham Outlook, Nov 2, 2011

Volunteers are spoiling the seniors who eat lunch at Loaves & Fishes' newest location in Rockwood.

Patrons come into the large room that seats 75, sit at one of many empty tables and volunteers wait on them hand and foot.

That's because only about 30 seniors are coming to lunch Monday through Friday at the new Rockwood Center, located in The Rockwood Building, 124 N.E. 181st Ave.

Carolyn Williams, who manages the Ambleside Loaves & Fishes Center in Gresham and the new Rockwood Center, knows the Rockwood location is ideal for serving hungry seniors in the area.

It's blocks from a MAX station and close to housing that appeals to seniors on a fixed income. Liz LaPlante, the Rockwood Center's on-site manager, agreed.

"This area has so much need and so many seniors in the 55-and-over (mobile home) parks," she said. "So this is an ideal setting."

"We just need to get the word out," Williams said.

Loaves & Fishes provides low-cost, nutritionally balanced meals to those 60 and older at 36 centers across Multnomah, Washington and Clark counties. Suggested donation is \$3 per meal, but any amount is appreciated. To preserve donor privacy, each center's donation box is lined with padding so coins don't clink.

"And no one's turned away," Williams said. "For some people, this is the one meal they have for the day."

And it's not necessarily due to financial straights.

"A lot of seniors, once they're by themselves, they neglect their nutrition." Whether it's too much hassle to cook a meal for one, or depression from losing a spouse, many seniors just don't eat balanced meals, Williams said.

Lots of people know about the Loaves & Fishes center in the Multnomah County East Building on Northeast Eighth Street in Gresham. The center dates back about 25 years and used to be housed in the old senior center off Powell Boulevard.

Second location needed

Despite its capacity to seat 120 people, it can get a bit crowded. And with thousands of baby boomers turning 60 every day in the greater metropolitan area, Loaves & Fishes knew it needed a second location to serve East Multnomah County. Other than the Ambleside Center, the closest one is the Cherry Blossom Center near Mall 205.



JIM CLARK / THE OUTLOOK
Diners at the Rockwood Loaves & Fishes lunch center give their orders to volunteers who serve them their meal.

Loaves & Fishes also delivers 270 meals a day to housebound seniors east of 162nd Avenue including Gresham, Troutdale, Fairview, Wood Village and Corbett through Meals on Wheels.

And yet, since opening on Monday, Oct. 10, about half the seats at the new Rockwood Center sit empty at lunchtime.

Sure, it's new. Seniors might not know about it. But there could be other issues at play, Williams said.

Volunteers routinely hear hungry seniors say someone else needs the meal more.

"I can get by on peanut butter and jelly, or cheese and crackers," they say.

Others worry about paying the suggested donation, but Williams said that shouldn't hold anyone back from coming in for lunch.

"If they can donate 50 cents, that helps," she said.

Some seniors no longer drive. Williams said many diners carpool or use Ride Connection, a free door-to-door transportation service.

Yet other seniors are isolated and nervous about venturing out on their own.

"We always say, 'It's more than a meal,'" Williams said, because in addition to nutrition, each meal delivers a helping of socialization.

A chance for someone who lives alone to hear a voice coming from something other than the television.

A reason to get out of pajamas and leave the house.

Finding purpose

Nobody knows that better than Lucy McCormick, an 85-year-old volunteering dynamo at the Ambleside Center. Eight years ago, the Gresham resident found herself widowed after 48 years of marriage.

"I was lost. I didn't know what to do with myself," she said. "It was hard to go out of the house alone."

For three years she sat at home.

"I crocheted a lot. I crocheted like crazy," she said. Then something her husband said shortly before he died hit her. "You've got a good five to six years left," he said. "Don't waste them."

So, the retired waitress — she began waiting tables at the age of 15, when she got a job at Johnny's Café by the Gresham theater — began volunteering at the Ambleside Center.

For the past five years, she's greeted people, fetched silverware and coffee, and brought lunch to those who can't stand in line.

"I love it," she said. "It has been the best thing in the world for me. Well, I think that's what keeps me going."

Jim Beekman, 65, also originally was interested in volunteering when he came to the Rockwood Center a few weeks ago. But a malignant brain tumor prevented him from working in the kitchen.

Now, he walks over for good food and "universal conversation." On Monday, Oct. 24, he dined on beef burgundy, rotini pasta, mixed vegetables and cake while chatting with Chistato Tara, another local resident who walked over for lunch.

"The sign outside doesn't tell the whole story," he said, gesturing to aptly named sandwich board on 181st Avenue with the words "Senior Dining Today!"

"There is a great social benefit," he said. "People who live alone suffer from loneliness. Loneliness is a big negative. So if they have a place to come to feel part of the process of life, this does them a lot of good."

He stops for a moment to say hi to Gloria, another diner, and continues.

“And the more people who take part in it the better,” he said. “Because it gives a sense of family. You see people out on the sidewalk and say, ‘Hello, good morning.’ Or in their language, ‘Cómo estás?’ You make them feel like they’re participating on the big screen.”

Loaves & Fishes centers

- Ambleside, in the Multnomah County East Building, 600 N.E. Eighth St., Room 155, 503-953-8201
- Rockwood, in The Rockwood Building, 124 N.E. 181st Ave., 503-953-8156
- For door-to-door transportation, call Ride Connection, 503-226-0700
- To volunteer for the lunch program or for Meals on Wheels, call Liz LaPlante at the Rockwood location, 503-953-8156, or Carolyn Williams at the Ambleside location, 503-953-8201

Upcoming events

- The new Rockwood Center’s open house is at 11 a.m. Friday, Nov. 4, on the ground floor of The Rockwood Building, 124 N.E. 181st Ave. Loaves & Fishes officials and local politicians will welcome guests to a special meal and take part in a ceremonial slicing of a loaf of bread.
- Denim & Diamonds is a third-annual fundraiser for Loaves & Fishes from 6 to 10 p.m. Saturday, Nov. 5, at the Ambleside Center, 600 N.E. Eighth St. The event features a dinner of barbecued chicken, dancing to country music and a raffle. Tickets are \$10 and proceeds benefit the Ambleside and Rockwood centers.

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OUTLOOK

Unlocking home ownership

Program helps first-time homebuyers, neighborhoods

BY MARA STINE

The Gresham Outlook, Dec 6, 2011, Updated 17.4 hours ago

It's a small thing, the key in Jim Staley's palm.

But it's huge to him.

The key unlocks the front door of Jim's new house in Gresham and is the key to a life of safety, stability and independence.

Jim, a first-time homeowner, bought the house through a new partnership between three agencies and the city of Gresham. The three agencies — Community Vision Inc., Proud Ground and the Native American Youth & Family Center — have histories of helping families with low to moderate incomes, as well as disabled citizens, become first-time homebuyers.

Now, by teaming with the city, five families and individuals have purchased homes in Gresham this year through the partnership. Two more families will buy homes in Gresham in 2012.

Gresham awarded some of its federal Community Development Block Grant funds to the partnership, which then awards grants up to \$70,000 to eligible first-time homebuyers. The grants bring the purchase price down to an affordable level, allowing people and families who are usually priced out of homeownership to experience the thrill of turning a key and walking into a home they own.

The grants also allow homebuyers to make household repairs or renovations. Of the maximum grant of \$70,000, up to \$25,000 can be used for improvements.

In Jim's case, he spent about \$10,000 of his \$43,000 grant fixing up his new three-bedroom, two-bathroom home. It needed new exterior and interior paint and landscape grading, plus some electrical and plumbing work.

Jim also layered the grant program with two others for a total of \$95,000 in savings.

Because his new house is a foreclosure in Gresham's Come-Home-to-Gresham target area, he received \$25,000 from the city through that program.

As a former Section 8 housing resident, he also received \$15,000 in Self Help Opportunity Program funds, or SHOP funding, through the U.S. Department of Housing and Urban Development. This program also required that Jim invest 58 hours of sweat equity, or hands-on work, into the home.

A family member provided \$10,000 toward the \$161,370 purchase price, with Jim putting \$1,000 down. That brought the mortgage down to about \$66,000, or put another way, just under \$595 a month.

It's an amount Jim can cover with his job at Nossa Familia Coffee and his Social Security income.



JIM CLARK / THE OUTLOOK

Jim Staley loves his tidy new house in Gresham, purchased through the help of Proud Ground.

Class-action lawsuit

Jim, 46, is considered developmentally disabled. He has an assistant through Community Visions, Colleen Gilham, who helps him with things like cleaning, buying groceries and paperwork.

In his spare time, he volunteers for Loaves & Fishes Ambleside Center in Gresham and sings karaoke at Pastimes Sports Bar. "These Boots Are Made for Walkin'" is his signature tune.

For years Jim lived with his parents in Beaverton while waiting for housing to open up. But nothing ever seemed to become available. After six years of waiting, Jim, his parents and four other families filed a federal class-action lawsuit in 2000. The suit demanded services for Medicaid-eligible adults with developmental disabilities who'd spent years on wait lists for services.

The Staley Agreement — named after him — settled the lawsuit. Although Jim secured housing through the agreement, it wasn't very safe. A shooting in the elevator of his apartment complex — off Northeast 148th Avenue and East Burnside Street — rattled him so much, he moved to another apartment in Fairview. But there was a shooting there, too.

And so the house hunt began.

Jim toured the house he ended up buying in June. He loved the neighborhood and the quiet cul-de-sac the house was on.

Because the house was in foreclosure, the purchase process took longer than usual — nearly half a year. Assumptions about his competency also caused a delay. When it came time to sign the final closing documents, his title company balked.

"They didn't think he knew what he was signing," Colleen said.

Jim, incensed and insulted, fired them and hired a new title company that saw the deal through. He moved in just in time for Thanksgiving.

"Now that we're in the house, it was worth the wait," said Colleen, who has her own room complete with her doll collection.

"Ya," Jim said.

Jim enjoys walking to the nearby Troutdale Library and strolling through the neighborhood. In the past year, he's become an avid walker and between the exercise and cutting out soda pop, has shed 100 pounds.

He's also enjoying entertaining guests. On Thanksgiving, he hosted dinner for 20 people, including Colleen's children and grandchildren, who consider him family — something he couldn't have done in his little apartment.

There's only one thing missing from his bright airy home.

The fenced-in backyard needs a dog. Jim envisions a black Lab.

Grant gives reason to smile

12/2011

Gresham Outlook—December 24, 2011

Expansion will allow Good News clinic to provide dental services

By Mara Stine
staff writer

Just in time for Christmas, Rockwood's Good News Community Health Center has been given the go-ahead to begin renovating a house next door to expand its services.

The clinic, located in a ranch-style house in the 18000 block of Southeast Stark St., this summer bought the house next door with \$105,355 in federal Community Development Block Grant funds granted by the City of Gresham.

The grant will allow the clinic to add dental services to its list of offerings, said Dr. Bob Sayson, the clinic's director.

Sayson practiced internal medicine in Gresham from 1991 to 2006 before opening the clinic in Gresham's Rockwood area in May of 2007. He and his wife Alice sold his house and agreed to live off their savings in order to fund the faith-based, nonprofit enterprise.

Since then, the clinic has received a \$79,000 grant to pay for an executive director from the Northwest Christian Community Foundation. Next year, the foundation has pledged to provide another \$40,000 to the clinic.

But with the economy nose-diving shortly after Sayson opened the clinic, demand has been through the roof. With visits costing just \$10 — a fee that also can be paid through volunteer work in the community — the working poor, uninsured, unemployed and homeless have flocked to the clinic.

Space is so tight, the largely volunteer staff has treated patients in the restroom.

"We have to tell people we can't take new patients until the New Year," Sayson said. The clinic also has had to trade its walk-ins-welcomed approach for appointments when lines drew out the door.

Now, between 15 and 25 patients are

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TURN TO GRANT, PAGE 3A

Grant: Dental services have been in high demand

CONTINUED FROM Page 1A

served each day at the clinic. But Sayson noted a profound need for dental care in 2010 when the Oregon Dental Association hosted a free 2-day dental clinic at the Oregon Convention Center.

More than 1,500 patients waited in long lines, some over night in the bitter cold. Sayson later treated some of them for bronchitis caught while waiting for the free dental services.

"For people to be lining up waiting in the cold," Sayson said, "there's got to be a more dignified way to treat people."

So, the clinic bought the old house next door in July. Plans are to move services offered in the current building — medical, mental health and education — into the new one next door, and

dedicate the original clinic space to dentistry.

Sayson, has been "chomping at the bit" to start work renovating the new house, but red tape associated with the federal funding kept his army of volunteers in limbo.

Now that the various levels of federally required reviews are in, volunteers are free to start renovating, said Elaine Fultz, an associate planner with Gresham's Community Revitalization Program.

"It's a wonderful project," Fultz said. "They want to get going, and nobody understands that better than us."

Reporter Mara Stine can be reached at mstine@theoutlookonline.com or by calling 503-492-5117.

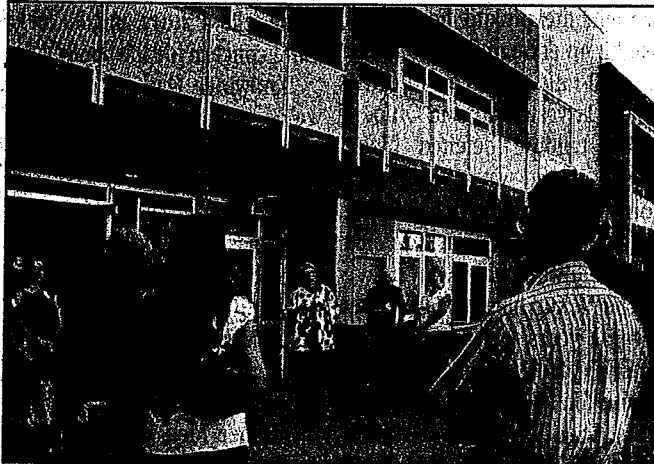
Rockwood Building earns award

The Rockwood Building, which is owned by Human Solutions and opened this fall, has been named a winner of a national community development award.

The Audrey Nelson Community Development Achievement Award recognizes the building's mission to address the needs of families and neighborhoods, all while using city-issued Community Development Block Grant funds, as well as funding from the HOME Investment Partnerships Program and other community development funds.

The National Community Development Association will present the award in Washington, D.C., on Jan. 20.

Those on the judging panel



staff photo by JIM CLARK

Jean DeMaster, executive director of Human Solutions welcomed visitors to the organization's new building in Rockwood last summer.

DeMaster cited the project's multiple funding sources and its effect on neighborhood redevelopment with a comprehensive, sustainable approach.

—Mara Stine

GRESHAM

Apply for block grants, home funds

The city of Gresham and Multnomah County invite potential sponsors of housing and community development projects to attend a workshop to learn more about applying for two federal grants.

The workshop will be held from 10 a.m. to noon Wednesday, Jan. 4, at Gresham City Hall, 1333 N.W. Eastman Parkway.

The city of Gresham will have federal Community Development Block Grant and Home Investment Partnership Program funds available after July 1. Multnomah County will also have federal Community Development Block Grants available next year.

The programs are meant to help first-time homebuyers, enhance viable communities, assist with rehabilitation and development of affordable housing and provide funds for public services.

Applications, criteria and schedules will be available at the workshop. Call Carol Cade at Multnomah County at 503-988-6295 or Louise Dix with the city of Gresham at 503-618-2618 for information.



OregonLive.com

Everything Oregon

Human Solutions wins award for Rockwood Building

Published: Wednesday, January 25, 2012, 3:06 PM Updated: Wednesday, January 25, 2012, 3:17 PM



By **James Mayer, The Oregonian**



James Mayer/The Oregonian

Rockwood Building

Human Solutions has received an Audrey Nelson Community Development Achievement Award for its recently completed Rockwood Building in Gresham.

The **National Community Development Association** in Washington, D.C. honored Human Solutions for its "exemplary use of Community Development Block Grant funds which address the needs of families, homes and neighborhoods."

The Rockwood Building pairs social services and housing under one roof - close to light rail - in one of the poorest neighborhoods in the Portland metropolitan area.

"This project stood out for its very innovative use of funding and mix of key services in one place," said Vicki Watson, NCDCA assistant director. "That's something you don't see every day, and we consider it a model other communities can learn from."

Human Solutions used a combination of public and private funding to construct the \$16.9 million building, which opened in October 2011 at 124 NE 181st Ave. In addition to federal funds, money came from the cities of Gresham, and Portland, Multnomah County, state of Oregon and private parties.

"The services offered in this building by Human Solutions and its partners create real solutions to poverty and homelessness for people in Rockwood and beyond who are most in need," said Jean DeMaster, Human Solutions executive director, who traveled to Washington to accept the award.

Established in 1987, the Audrey Nelson Award was named after the first deputy executive secretary of the NCDCA. The city of Gresham nominated Human Solutions for the award.

In addition to Human Solutions, five social service agencies are located in the building, including **Wallace Medical Concern, Mt. Hood Community College Head Start, Metropolitan Family Service, Loaves and Fishes, and LifeWorks NW**. Services range from energy assistance and housing to medical care, early childhood education, school-based academic support, senior meals and employment counseling.

The Rockwood Building also features 47 units of permanent housing: 15 units for homeless families and 32 units of affordable housing for people with incomes at or below 60 percent of the area median income.

-- **James Mayer**

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Portland-area nonprofit wins award for Gresham building



Daily Journal of Commerce (Portland, OR)
February 7, 2012 | Lindsey O'Brien

A \$16.9 million facility in Gresham that houses offices for six social service agencies and provides 47 units of permanent housing recently won national recognition for its innovative use of federal funds.

Human Solutions, a local nonprofit focused on the needs of low- income and homeless families in East Portland and East Multnomah County, used a combination of public and private funding to construct the Rockwood Building, which opened in October 2011 at 124 N.E. 181st Ave.

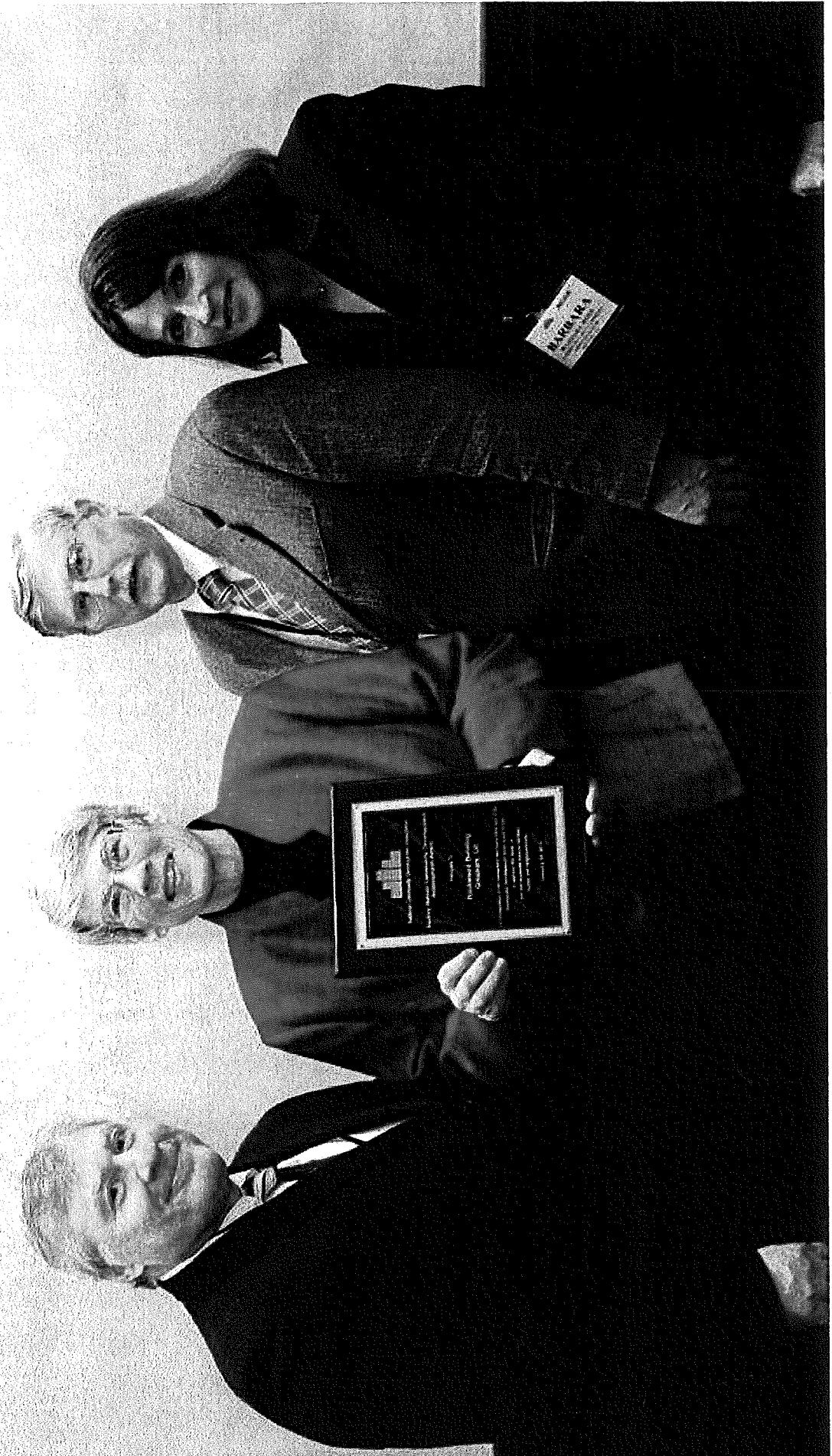
The National Community Development Association in Washington, D.C., last month honored Human Solutions with its Audrey Nelson Community Development Achievement Award. The Audrey Nelson ...

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Jean DeMaster, Executive Director, Human Solutions, receiving the Aubrey Nelson Award at the NCDA Conference in Washington, D.C.



Free workshop for landlords on fair housing laws Feb. 23

Gresham's Community Revitalization Program and Rental Housing Inspection Program are hosting a free workshop for Gresham landlords from 4 to 8 p.m. Thursday, Feb. 23, at City Hall in the Oregon Trail Room, 1333 N.W. Eastman Parkway.

Diane Hess, education director of the Fair Housing Council of Oregon, will facil-

itate the workshop, which will cover everything that a landlord or property manager needs to know about fair housing law relating to rental properties.

Fair housing is the name given to federal, state and local civil rights laws that protect individuals against housing discrimination based on race, color, national origin, religion, sex, physical or mental

disability, familial status, marital status, sexual orientation, source and level of income, citizenship status, gender identity and age.

The workshop is limited to 60 attendees. Register by Friday, Feb. 17, by contacting Louise Dix, Community Revitalization program coordinator, at 503-618-2618 or Louise.Dix@Greshamoregon.gov.

Gresham Outlook—February 15, 2012

GRESHAM

Jan. 2012

City will donate house to nonprofit

The Gresham City Council approved the donation of a city-owned house to Habitat for Humanity.

The 928-square-foot house on Southeast Yamhill Street was originally purchased in 2000 by a buyer through the city's "shared appreciation" mortgage program, in which borrowers received a low interest rate in exchange for sharing the property's increased future value with the lender. The property was foreclosed in 2007.

The city, which invested \$30,000 in federal housing money in the home, purchased it with additional federal funds with the intention of selling it to recoup the money. The city put the house on the market for \$172,000, and kept reducing the price without success, until removing it from the market in 2009.

The city will transfer the house to Habitat for Humanity, which will renovate the home and sell it to a low-income buyer. The home must remain low-income housing for 15 years.

Habitat News

BUILDING HOMES, BUILDING LIVES IN MULTNOMAH AND NORTHERN CLACKAMAS COUNTIES



A Long Journey To Find Home

After escaping years of political violence and instability in Rwanda and the Ivory Coast, Marie and her family are looking forward to settling into a safe, healthy home.

Oregon reminds me a lot of Rwanda," said Marie. "Both are very green and filled with lots of beautiful trees."

Despite the geographic similarities, moving to an unfamiliar country thousands of miles away from anything her family had ever known was an extreme change. Not relocating meant life-long uncertainty and conflict for Marie and her family.

After fleeing civil war and genocide in Rwanda in 1996, Marie and her family relocated to Ivory Coast. However, their new home also experienced unrest when political violence erupted claiming the life of Marie's husband. Marie knew she needed a safe, more stable environment to raise her three children. In 2004, Marie made the decision

to come to the United States.

The first few years in the United States were an adjustment, but Marie found community within her church, worked hard to pursue her education and secured a good job to provide a better life for her family. Despite working full time at an information technology support position, Marie has been unable to afford a healthy place for her family to call home.

Her current apartment has leaky plumbing and mold problems that affect her children's allergies.

"Our current living conditions are very frustrating," said Marie. "We are scared the mold will get worse, making our allergies even more of an issue."

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Marie knew she had to figure out a way to provide a safe home environment for her children, so when a coworker told her about the Habitat program, she applied right away.

"All I want is to live with dignity and have peace and safety for my family," said Marie. "When I heard about Habitat, I knew it would help me achieve these goals."

Marie and her family are excited to realize their dream of owning a home. They are working hard to finish their 500 hours of sweat equity and aim at moving into their new, healthy home in Gresham this month.

"Habitat has given my family a chance to live a better life," said Marie. "Becoming a homeowner will provide us with a future filled with wellness and independence."

Habitat HOA Helps Neighbors Keep Homes on the Up and Up

On Saturday, April 21, Habitat partnered with the Jubilee Commons Homeowner Association to offer residents a continuing education course on home maintenance. Habitat's Jubilee Commons in Rockwood was completed in January of 2011 and is home to 22 families and a community center.



Jubilee Commons residents joined Habitat staff and a long-time volunteer, Carolyn Graf, to learn more about how to keep their homes in top condition. A familiar face to everyone at Jubilee Commons, Carolyn worked for nearly three years with the residents as they each completed their 500 hours of sweat equity before moving into their homes.

"It was extremely gratifying for me to see the homeowners at Jubilee Commons so interested and excited about maintaining the homes that we built," said Carolyn. "I was also really impressed and happy to see the great sense of community they have developed with one another."

The class focused on answering resident questions and teaching about repairs families can do around their home. Residents were able to pass on their own home care tips and talked about sharing tools to help decrease costs.



"One of our goals is to make sure families have the knowledge they need to be successful homeowners," said Kevin Hoffman, Assistant Construction Supervisor at Habitat. "Continuing education and encouraging communication between neighbors is an important part of that."

Habitat offers a variety of classes to homeowners before they purchase their home. These classes include HOA and tax workshops, disaster preparedness,

financial literacy and gardening classes. The classes are designed to prepare every family to become successful homeowners and become rooted in their community. This is the first time that classes have been offered covering how to make home repairs to current Habitat homeowners after they've moved into their homes.

"We were really grateful for this class," said Christina, a homeowner who also serves on the board of the Jubilee Commons Homeowner Association. "Our community can always learn more and we really appreciate everyone's efforts to help us protect our homes."

Posted in News on May 1st, 2012

Habitat for Humanity News

Homeownership Program Success Story

Congratulations to one of our most recent homeownership clients, Natalie Mitchell!

Natalie, a single mom, had decided that homeownership was the thing she needed to make a stable life for her kids, so she came to the NAYA Family Center's Pathways Home homebuyer education program. After attending the Financial Wellness workshops at the NAYA Family Center in early 2011, Natalie continued to save for a year and took the steps suggested by her financial wellness coach. She worked to clean up errors on her credit report, paid off debt and rented a home near her work to solidify her credit and rental status on her own.

Natalie started looking for a home in January and made an offer on a home in February. By purchasing with Proud Ground, Natalie was able to access additional monies for renovations to the home. She moved into a home with a new roof, new exterior paint, some new windows and new appliances.

Natalie's housing-to-homeownership success story has most recently appeared on MetroEast Community Media's Community Hotline television show. We wish her the best of luck as a proud new homeowner!



GreshamOregon.gov

Public Comments from Public Hearing on September 20, 2012



Empowering
Families

Strengthening
Communities

Rebuilding
Hope

To: Louise Dix
Community Revitalization Program Coordinator
Office of Governance and Management
City of Gresham
1333 NW Eastman Parkway
Gresham, OR 97030

From: Jean DeMaster
Executive Director
Human Solutions
124 NE 181st
Portland, Oregon 97230

Date: 9/21/12

**RE: Support for the City of Gresham's Initiative in Using CDBG and HOME funds
To assist homeless and very low-income people in the Gresham Community**

As the Executive Director of Human Solutions, I would like to express my strong support for the City of Gresham's initiative in utilizing CDBG and HOME funds to assist homeless and very low-income people in the Gresham Community. It is our belief that most of the individuals assisted in the various programs would not have been able to receive the help they needed without the assistance from the City of Gresham. Some examples of the use of funds to meet critical needs are:

- The provision of rental assistance to prevent homelessness: The Tenant Based Rent Assistance program helps very low-income households who are at high risk of homelessness to avoid losing their apartments. This cost effective program assists families keep their apartments as well as helping parents to keep their jobs so they can support their families and helping the family avoid the trauma of homelessness.
- Short term crisis assistance combined with opportunities for skill building, self-sufficiency workshops and trainings. Because these workshops can be specifically targeted to address the needs of Hispanic Families, they reach a very under-served segment of the population.

humansolutions.org

Portland Office 12350 SE Powell Blvd, Portland, OR 97236

Phone 503.548.0200

Fax 503.548.0299

Gresham Office 501 NE Hood Ave. Suite 310, Gresham, OR 97030

Phone 503.405.7875

Fax 503.405.7934

- Job training, job placement and job coaching for Gresham residents who are unable to benefit for any other available employment program. As a group, the individuals served in this program generally have annual incomes under \$5,000 per year when they enter the program and upon exit from the program have annual incomes of over \$19,000 per year.
- Provision of funding to complete critical rehabilitation repairs to an affordable housing complex serving low-income residents. These repairs included replacement of defective siding, paint and caulk for the buildings, and a complete parking lot repair.

These are all examples of the use of CDBG and HOME funds to make the community a safer and more livable place for all of its citizens. Without programs such as these----and the many other programs in Gresham utilizing CDBG and HOME funds---low-income residents of the community would be more likely to live in poverty and less likely to be able to contribute to the overall economy and well-being of the city.

Gresham Outlook Newspaper
1190 NE Division St.
Gresham, Oregon 97030
503-665-2181

AFFIDAVIT OF PUBLICATION
State of Oregon, County of Multnomah, SS

I, Don Atwell, being the first duly sworn
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published at Gresham, in the aforesaid
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and 193.020, that

OL 0812-29

A copy of which is hereto attached, was
published in the entire issue of said
newspaper for 1 successive and
consecutive weeks in the following issues:

8/31/2012

PUBLIC NOTICE

The City of Gresham will submit its Performance Report for 2011-12 to the U.S. Department of Housing and Urban Development on September 20, 2012. The report details the use of Community Development Block Grant funds for the past year. The City is interested in your comments on the City's past performance and your ideas for future projects. Your comments will be included in the Report received at City Hall before September 20, 2012. For your information, copies of the draft Report are available in the City of Gresham file located at the Gresham Public Library, 385 NW Miller and the Rockwood Public Library, 1721 SE Stark, or by contacting Elaine Fultz, Urban Design & Planning, at City Hall, 1333 NW Eastman Parkway, Gresham, OR 97030, (503) 665-2181.

A public hearing will be conducted by the Community Development & Housing Subcommittee on September 20, 2012 at 6:30 pm at City Hall, in Springwater Trail Conference Room, Conference Center, 1333 NW Eastman Parkway, Gresham.

The public hearing is an opportunity to testify concerning Community Development Needs and Past Performance. Your comments will be included in the Public Record concerning this meeting.

Translation services, and sign language interpretation are available with 48-hour notice. For additional information, contact Louise Dix at (503) 665-2181 or Louise.Dix@GreshamOregon.gov.

OL0812-29
8/31/2012

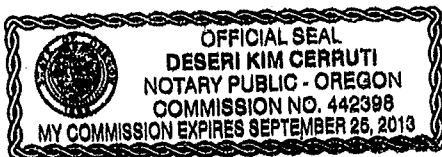
Don Atwell

Don Atwell

Subscribed and sworn to before me this

31 Day of August, 2012

Deseri Kim Cerruti
Deseri Kim Cerruti - Notary Public for Oregon



V. HOME Narrative

Assessment of Relationship of HOME Funds & Consolidated Plan Goals & Objectives

In 1991, the Cities of Portland and Gresham along with the urban Multnomah County formed a Consortium for the purposes of applying for and administering the HOME grant. Each member of the Consortium plans and executes within their own jurisdiction and when the opportunity arises, the Consortium may collaborate on joint projects and system-wide programs. The Consortium Agreement was renewed again in 2011 and that document runs through FY 2012.

The Portland HOME Consortium proposed to use the FY 2011-2012 HOME funds to expand and improve the supply of affordable housing to low and moderate income families in accordance with the priorities set out in the 20011-2016 Consolidated Plan.

The Consortium has utilized its HOME funds to expand and preserve the supply of affordable housing in Gresham, Multnomah County, and Portland – an activity listed as a high priority in the Consolidated Plan. HOME resources were utilized to assist both rental and owner units. Specifically, the following table illustrates how the Consortium distributed HOME funds across the categories of housing needs set out in the Consolidated Plan.

Housing Priorities and Outcomes

Housing Need Category	HOME-funded Program	Outcome
<p>Priority One Programs to provide affordable rental housing for homeless individuals or families and very low-income households (earning less than 50% MFI) who pay more than 50 percent of their income in housing related expenses. This includes people with special needs such as mental and physical disabilities, people with AIDS, and the elderly.</p>	<ul style="list-style-type: none"> • Rental Housing Development • Home Forward-STRA Program • Multnomah County and Gresham Special Needs Housing Development 	<p>PHB closed, committed and reserved a total of \$2,423,334 in HOME funds to rental housing projects in Priority One during FY 2011-2012.</p> <p>Home Forward's Rent Assistance Program provided 201 households with rent assistance during FY 2012-2013</p> <p>The City of Gresham provides 109 households with emergency short term rent assistance in FY 2012-2013 through a contract with Human Solutions.</p>
<p>Priority Two Programs to provide assistance for very low-income existing homeowners to maintain their homes. Programs should preserve the stock of affordable housing and stabilize neighborhoods by providing basic support services such as case management, job training, childcare, and education. Programs should provide funds for the rehabilitation and maintenance of basic systems (plumbing, structural, electrical, and roofs) and to make improvements to allow elderly and persons with disabilities to remain in their homes.</p>	<p>No HOME funds were used to fund this priority. Programs of this nature are funded with CDBG.</p>	
<p>Priority Three Programs should assist first-time homebuyers. These programs should focus on innovative types of housing and lower-income populations unable to access the increasingly unaffordable market. Homebuyer programs should also be targeted as an important community development tool to reinvest in and stabilize deteriorating neighborhoods. Public funding of these programs should emphasize the leveraging of private funding.</p>	<ul style="list-style-type: none"> • No HOME funds were used to fund this priority 	

Progress Toward Meeting Affordable Housing Goals with HOME Funds -

As demonstrated above, HOME funds were spent to assist 201 housing units which included (44 permanent supportive housing units) during the report period.

Assessment of Affirmative Marketing Efforts

The Portland HOME Consortium's Affirmative Marketing Plan are detailed in the Consolidated Plan.

Total number of HOME-assisted units subject to inspection by your agency during the current Reporting Period? 687 units: PHB: 644; Gresham: 43

How many HOME-assisted units did your agency physically inspect during the current Reporting Period? 204 units or 30%: PHB: 189; Gresham: 15

Of these, how many units passed initial inspection during the current Reporting Period? 195 units or 96% of inspected projects: PHB: 180; Gresham: 15

How many HOME-assisted tenant files did your agency inspect during the current Reporting Period? 201 tenant files or 29%: PHB: 186; Gresham: 15

How many units passed reinspection after failures from the 2010/2011 Reporting Period.

SITE: 2 Projects (12 units): 1) Jubilee Redwoods II – listed as one unit on 2010/11 CAPER; it has eight HOME units. We have been working with the out-of-town owner and his site manager for some years to try to bring certain issues of the project into continuous compliance. Some years they have worked hard to clean up the project and the units inspected were fair to good condition. During the past year, all efforts to inspect were met with a refusal to set a date, be allowed onto the premises, etc. Severe police action and other legal issues brought the owner back to Portland from Arizona. PHB inspectors, construction coordinators and managers have inspected the project and it FAILS inspection. HUD has been informed of ongoing discussions concerning the future of this project, possible relocation of tenants, ownership of the property, etc. It has been listed as needing inspection of all 8 units for the 2012/13 cycle, dependent on the option selected for disposition of the property. 2) Otesha Place, owned by Sabin CDC [a carryover from 2009/10 and 2010/11 reports] was NOT inspected during the 2011/12 year as it has been under reconstruction, with tenants relocated.

FILE: 3 Projects (7 units): One of the projects (Fenwick-3 units) PASSED the file reinspection. Two projects (Bukas Place and Roselyn Villa, 2 units each) owned by Charles Iheanacho are marginal. Income certifications provided by the owner are not complete and calculations are not based on correct procedures. Forms and step-by-step instructions were sent to the owner and his wife at both a business and home address. No response to the file corrections has been received; they are Out of Compliance. The next full site inspection and file audit is scheduled for September 2012.

How many units are pending because of inability to schedule both physical and file inspections during this Reporting Period? 1 units.

How many units are scheduled for reinspection during the 2012/2013 Reporting Period? 13 HOME Tenant Files (Neahkahnie House, Bukas Place, Roselyn Villa and Jubilee Redwoods II).

HOME Site Inspections: 9 HOME Site Inspections: 1) Ceel-Ocks (1 Unit); and 2) Jubilee Redwoods II (8 Units) – (see explanation above);

HOME Tenant Files: 13 HOME Tenant Files: 1) Neahkahnie House (1 unit) – The owner, L'Arche Portland has submitted many items to demonstrate they are working to bring into compliance; expect no problems at reinspection. 2) Buka's Place & Roselyn Villa (4 units): for-profit owner, Charles Iheanacho – PHB has continued to provide documentation and step-by-step instructions for how to complete proper income certifications. After discussions and providing information were completed, there have been no questions. We anticipate Files will be much improved for the next inspection. 3) Jubilee Redwoods II (8 units) – One-on-one training of "manager person" designated by owner to be the person to bring the files into compliance was completed in May. It is unclear as to final disposition of project and whether the current owner will retain control of the property and bring the files and site (see above) into compliance.

Minority Women and Emerging Small Business Efforts

Portland Housing Bureau (PHB) Minority, Women and Emerging Small Business (MWESB) Goals: The PHB Business and Workforce Equity Policy represents a key component in the PHB Equity Agenda. It is intended to focus investments and deliver business and employment opportunities to traditionally under-represented communities, especially communities of color. PHB wishes to explicitly link its housing objectives with external partners to impact poverty in under-served communities and believes that an intentional focus and honest community engagement can deliver greater results.

By achieving or surpassing stated equity goals and increasing utilization of minority and women general contractors and subcontractors in projects funded by PHB, we can support and help provide contracting opportunities. Effective policies, goal alignment and equity in contracting are essential and key components to successful minority contracting outcomes. PHB will link our housing stability and community development agenda with the broader public purpose of reversing economic disparities and empowering residents and businesses.

The list provided below points out key steps that PHB Senior Housing Construction Coordinators and key staff follow in project management to meet Business and Workforce Equity goals on projects utilizing PHB funds:

1. Ensure equity goals are kept current and incorporated apply to PHB project solicitations (RFP's and NOFA's) that will be funded with City or Federal dollars. Through the RFP and NOFA process, the team is able to analyze and identify clear targets for MWESB participation, with a focus on businesses owned by people of color and women in construction and professional service industry.
2. Encourage borrower of PHB funds to utilize construction coordinators on external selection panels to ensure transparency in outreach efforts (i.e. RFP, RFQ and bid solicitation) for screening and selecting general contractors through their selection and evaluation process.
3. Ensure general contractors borrowers select submit an equity in contracting plan for outreach and selection process of subcontractors, especially firms owned by minorities and women before closing and disbursements to projects.
4. PHB maintain ongoing relationships and support for technical assistance providers that supplement staff efforts to strengthen opportunities during the bid process and construction for minority and women and emerging small business contractors and subcontractors. Outreach efforts and assistance in monitoring MWESB, prevailing wage and Section 3 requirements for these businesses alongside the general contractors is essential for successful outcomes. In addition to general outreach, relationship building, technical assistance provision, community engagement, during FY2011-12 PHB undertook the following specific activities:
 - Arranged for Bureau Director to meet and interact with National association of Minority Contractors, Oregon Chapter (NAMCO)

- Staff and Manager attend monthly NAMCO meeting
 - PHB arranged and facilitated an 'open house' with Walsh Construction in order for minority, women and small business subcontractors to meet and solicit work with Walsh construction, one of the largest contractors in the state
 - PHB staff will be entering data on MWESB performance from 2008 to current into new software system so real time reporting can be done at any time. The current system is to rely on the Office of Procurement for reports but it has never been entered into PHB software for tracking and reporting purposes. Regular weekly or monthly project MWESB utilization evaluation and feedback sessions between Senior Construction Coordinators, their Manager and contractors
5. PHB Senior Housing Construction Coordinator's arrange and facilitate pre-bid meetings as required for city and federal funded projects where MWESB, prevailing wage and Section 3 requirements are applicable. City Procurement and PHB Compliance Specialist brief both the borrowers and contractors of the compliance process and how to satisfy requirements of the policies (see attached MWESB/Section 3 Utilization Plan).
6. HDF staff produces and disseminates annual MWESB utilization reports with the assistance of the City Procurement Office, who tracks the data and results. Tracking projects we fund creates a level of accountability and transparency and measure our successes towards increasing equity in contracting (see attached MWESB utilization report for FY 2011-12).

VII. Emergency Shelter Grant (ESG)

The City of Portland is the only jurisdiction in Multnomah County that receives a direct award of Emergency Shelter Grant (ESG) funds. Programs funded completely or partially by ESG funds are an important part of the City's Continuum of Care system of homeless services.

During FY 2011-2012, the City used ESG dollars to provide operating and services support for three programs:

- Alcohol and Drug Free Communities (ADFC) Transitional Housing, operated by Central City Concern
- Clark Center, operated by Transition Projects, Inc.
- Doreen's Place, operated by Transition Projects, Inc.

All three programs deliver essential housing and supportive services to adults who are experiencing homelessness, including individuals who were chronically homeless, and/or have chemical addictions, mental illness and other barriers to housing and self-sufficiency.

A short description of the three ESG-funded programs and activities is provided below:

Alcohol and Drug Free Community (ADFC) Transitional Housing

Operated by: Central City Concern

ESG Funded Amount: \$265,000

Description

Alcohol and Drug Free Community (ADFC) Transitional Housing provides 95 units of transitional housing for single adults who are early in their recovery from chemical dependency and are experiencing homelessness and/or chronic homelessness. The purpose of the program is to support the chemical dependency treatment and early recovery efforts of participants with a focus on permanent housing placement and self-sufficiency. The program is designed to support the development of positive peer networks, financial stability, and active involvement in other necessary services towards the attainment of permanent housing placement and increased income. All participants receive the basic services with individual plans to reflect specific needs.

ESG Funds

Of the total \$265,000 ESG funds for the program, \$187,683 was allocated for Operational Costs, which covered costs associated with the operation of 95 Single Room Occupancy (SRO) units of ADFC transitional housing. The remaining \$77,317 was for Essential Services, which supporting staffing to provide a range of services for residents to move towards permanent housing and greater self-sufficiency, including case management, recovery support, housing assistance and housing retention services.

Non-ESG Match

ESG funding for the ADFC transitional housing program was supplemented with \$100,000 in General Funds from the City of Portland and \$160,603 in HUD Supportive Housing Program (SHP) funds for ADFC. Central City Concern leveraged the remaining costs of operating the program.

Clark Center

Operated by: Transition Projects, Inc.

ESG Funded Amount: \$92,000

Description

The Clark Center is a 90-bed emergency shelter facility for homeless adult men located at 1431 SE Martin Luther King, Jr. Boulevard. Guests' average stays are 60 days in a clean, safe, low-barrier and supportive environment. Through the program, clients gain access to case management, housing placement assistance, referrals to support services and financial support.

ESG Funds

Of the total \$92,000 ESG funds for the program, all was allocated for Operational Costs to provide for costs of operating the Clark Center, a 90-bed transitional housing program for homeless/chronically homeless men. Costs included utilities, rent and supplies.

Non-ESG Match

ESG funding for the Clark Center was supplemented with \$343,000 in CDBG Funds and \$150,700 in General Funds from the City of Portland.

Doreen's Place

Operated by: Transition Projects, Inc.

ESG Funded Amount: \$61,251

Description

The Doreen's Place program is a 90-bed emergency housing program for homeless adult men, located at the Bud Clark Commons (610 NW Broadway). Guests can stay up to 16 weeks in the program, in a clean, safe, low-barrier and supportive environment. Through the program, clients gain access to case management, housing placement assistance, referrals to support services and financial support.

ESG Funds

Of the total \$61,251 ESG funds for the program, all was allocated for Operational Costs to provide for costs of operating Doreen's Place, a 90-bed emergency housing program for men. Costs included utilities, rent and supplies.

Non-ESG Match

ESG funding for the Glisan Street Shelter was supplemented with \$139,100 in CDBG Funds and \$403,451 from the City of Portland General Funds.

TABLE: SUMMARY OF ESG FUNDS

ITEM	DOLLARS	PERCENTAGES
Renovation, Rehab, Conversion	\$0	0%
Essential Services	\$77,317	15%
Operational Costs	\$340,934	82%
Homeless Prevention	\$0	0%
Administrative Costs	\$22,013	3%
Total	\$440,264	100%

Discharge Coordination for Persons Experiencing Homelessness

The City's ESG funds are used for Essential Services and Operation Costs. In FY 11-12, while no funds were specifically allocated to Homeless Prevention activities, all programs coordinate with the City of Portland, Multnomah County, the State of Oregon Department of Human Services and other government and community partners, maintain discharge protocols and improve coordination for individuals experiencing homelessness who are being discharged from institutions in our community.

- **Corrections:**
 - STATE: It is the agreed upon protocol for the State that prison releases will be sent to the appropriate county, which will be responsible for their transition/housing. State policy affirms that a component of effective health care, mental health and developmental disability treatment planning is the development of long-range goals inclusive of discharge planning. As inmates near release, Health Services and Corrections Transition Services (CTS) assure that inmates are involved in planning for continuity of care into their particular community setting.
 - COUNTY: All prison releases to Multnomah County needing housing are referred to the Transition Services Unit (TSU), which provides offenders with pre-release planning, case coordination, housing, transportation, and medical and benefits assistance. The Department of Community Justice coordinates the TSU in partnership with the Sheriff's Office, Aging & Disability Services, Oregon Department of Corrections, and the Social Security Administration. TSU participates in partnerships such as the Service Coordination team which brings together community partners, Portland Police, and County Probation and Parole to connect heavy users of services with housing, treatment, and case management. The State and County continue to work on an ongoing basis to seek ways to improve discharge planning and re-entry services for both prison and jail releases.

- **Foster Care (Youth Aging Out):**

In 2003, the Oregon Legislature passed SB 808, which put into statute Department of Human Services (DHS) policy requiring a plan for transition to independent living for each youth age 16 and older in DHS care and custody. The statute requires the plan to address the youth's need and goals related to: Supportive Relationships/Community Connections, Housing, Education, Employment, and Mental and Physical Health. SB 808 requires the Juvenile Court/Citizen's Review Board to review the plans to determine: 1) Whether the plan is adequate to ensure the child's successful transition to independent living,

2) Whether the department has offered appropriate services pursuant to the plan, and 3) Whether the department has involved the youth in the development of the plan. Each youth completes a Comprehensive Transition Plan which meets the requirements of SB 808 and incorporates other plans that a youth may be involved with, such as Individual Education Plans, Vocational Rehabilitation Plan, Workforce Investment Act, etc. The plan must be signed by a judge prior to discharge and must include a comprehensive transition plan to ensure continued stability and self-sufficiency so that the youth does not end up becoming homeless. If a youth is unable to become self-sufficient, the youth may remain in DHS care up to age 21. If a discharged youth ends up homeless, local homeless youth providers work in close partnership with DHS to ensure the youth receives appropriate housing and services.

- **Health Care:**

The City of Portland led a health care summit in late 2007 with local hospitals and health care providers to better engage them in the 10-Year Plan to End Homelessness. Participants included: Multnomah County Health Department, City of Portland/Bureau of Housing & Community Development, Providence Health System, Legacy Health System, Oregon Health Sciences University, Central City Concern, and the Salvation Army. Discussions are underway between the State of Oregon and County Health Departments regarding discharge protocol. In addition to this planning, several health care providers, along with public and private funders, fund respite beds to prevent patients from being discharged into homelessness. These include 25 respite beds sponsored by Central City Concern's Recuperative Care Program that serve homeless and chronically homeless individuals, most with acute medical conditions; and 40 beds through the Hospital to Home program sponsored by Northwest Pilot Project, which serves homeless seniors.

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Oregon statutes 426.490 to 426.500 direct the state's efforts with respect to people discharged from state psychiatric institutions. The statutes declare that the State shall assist in improving the quality of life of chronically mentally ill persons by insuring the availability of a range of residential opportunities and support services. A written discharge plan is required for each chronically mentally ill individual who is a patient at a state mental institution prior to discharge. The plan, prepared jointly by the patient, mental health staff and a case manager, prescribes for the basic and special needs of the individual. Persons who have more significant barriers to community placement will often be assisted through the Extended Care Management Team. Persons who are under the jurisdiction of the Psychiatric Security Review Board are not released to the community without housing arrangements. The services to be provided are "subject to the availability of funds". Therefore, while the State must provide an array of community services and residential alternatives, it is only obligated to do so to the extent funding levels allow. Available resources in our community for housing persons discharged from the mental health system include several structured, 24/7 staffed residential buildings such as the Royal Palm and Bridgeview. While discharge protocols are currently followed as resources allow, our community hopes to reach full implementation within a year.

End Homelessness

PHB funds allocated for homeless services support the community's Continuum of Care for homeless adults and youth as well as the City and County 10-year Plan to End Homelessness. Program activities focus primarily on the development and operations of homeless facilities along with providing associated services to each of three homeless populations: adults, unaccompanied youth, and those with serious mental illness. The City of Portland leads planning, coordinating and funding services for homeless adults and the majority of Portland's ESG funding for homeless programs is targeted towards homeless adults. Funds for services for homeless youth are contracted through Multnomah County. In this way, ESG dollars are used to leverage other sources of County funding for homeless youth services.

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Non-ESG Match

ESG funding for the Glisan Street Shelter was supplemented with \$139,100 in CDBG Funds and \$403,451 from the City of Portland General Funds.

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Administrative Costs	\$0	0%
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Ending Homelessness

Funding for homeless services and facilities is targeted to support the 10-Year Plan to End Homelessness through the community's Continuum of Care for homeless adult singles, families, and youth. Services focus on providing shelter and related services in order to reduce the risk of homelessness, provide emergency shelter, and maintain housing options for these populations. This includes specialized services for populations with mental illness and those requiring alcohol and drug free housing choices. Additionally, the jurisdictions fund and support a variety of services and programs that help people with housing barriers move from the streets and shelters into housing, by working with landlords, service providers and clients.



Housing Opportunities for Persons with AIDS (HOPWA) Program

Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outcomes

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

The CAPER report for HOPWA formula grantees provides annual information on program accomplishments that supports program evaluation and the ability to measure program beneficiary outcomes as related to: maintain housing stability; prevent homelessness; and improve access to care and support. This information is also covered under the Consolidated Plan Management Process (CPMP) report and includes Narrative Responses and Performance Charts required under the Consolidated Planning regulations. The public reporting burden for the collection of information is estimated to average 42 hours per manual response, or less if an automated data collection and retrieval system is in use, along with 60 hours for record keeping, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. Grantees are required to report on the activities undertaken only, thus there may be components of these reporting requirements that may not be applicable. This agency may not conduct or sponsor, and a person is not required to respond to a collection of information unless that collection displays a valid OMB control number.

Overview. The Consolidated Annual Performance and Evaluation Report (CAPER) provide annual performance reporting on client outputs and outcomes that enables an assessment of grantee performance in achieving the housing stability outcome measure. The CAPER, in conjunction with the Integrated Disbursement Information System (IDIS), fulfills statutory and regulatory program reporting requirements and provides the grantee and HUD with the necessary information to assess the overall program performance and accomplishments against planned goals and objectives

HOPWA formula grantees are required to submit a CAPER, and complete annual performance information for all activities undertaken during each program year in the IDIS, demonstrating coordination with other Consolidated Plan resources. HUD uses the CAPER and IDIS data to obtain essential information on grant activities, project sponsors, housing sites, units and households, and beneficiaries (which includes racial and ethnic data on program participants). The Consolidated Plan Management Process tool (CPMP) provides an optional tool to integrate the reporting of HOPWA specific activities with other planning and reporting on Consolidated Plan activities.

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 - c. Barriers or Trends Overview
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- B. Facility-Based Housing Assistance

Continued Use Periods. Grantees that received HOPWA funding for new construction, acquisition, or substantial rehabilitations are required to operate their facilities HOPWA-eligible beneficiaries for a ten (10) years period. If no further HOPWA funds are used to support the facility, in place of completing Section 7B of the CAPER, the grantee must submit an Annual Certification of Continued Project Operation throughout the required use periods. This certification is included in Part 6 in CAPER. The required use period is three (3) years if the rehabilitation is non-substantial.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

In connection with the development of the Department’s standards for Homeless Management Information Systems (HMIS), universal data elements are being collected for clients of HOPWA-funded homeless assistance projects. These project sponsor records would include: Name, Social Security Number, Date of Birth, Ethnicity and Race, Gender, Veteran Status, Disabling Conditions, Residence Prior to Program Entry, Zip Code of

Last Permanent Address, Housing Status, Program Entry Date, Program Exit Date, Personal Identification Number, and Household Identification Number. These are intended to match the elements under HMIS. The HOPWA program-level data elements include: Income and Sources, Non-Cash Benefits, HIV/AIDS Status, , Services Provided, and Housing Status or Destination at the end of the operating year. Other suggested but optional elements are: Physical Disability, Developmental Disability, Chronic Health Condition, Mental Health, Substance Abuse, Domestic Violence, Date of Contact, Date of Engagement, Financial Assistance, Housing Relocation & Stabilization Services, Employment, Education, General Health Status, , Pregnancy Status, Reasons for Leaving, Veteran’s Information, and Children’s Education. Other HOPWA projects sponsors may also benefit from collecting these data elements.

Final Assembly of Report. After the entire report is assembled, please number each page sequentially.

Filing Requirements. Within 90 days of the completion of each program year, grantees must submit their completed CAPER to the CPD Director in the grantee’s State or Local HUD Field Office, and to the HOPWA Program Office: Office of HIV/AIDS Housing, Room 7212, U.S. Department of Housing and Urban Development, 451 Seventh Street, SW, Washington, D.C. 20410 or at Hopwa@hud.gov. **Record Keeping.** Names and other individual information must be kept confidential, as required by 24 CFR 574.440. However, HUD reserves the right to review the information used to complete this report for grants management oversight purposes, except for recording any names and other identifying information. **In the case that HUD must review client level data, no client names or identifying information will be retained or recorded. Information is reported in aggregate to HUD without personal identification. Do not submit client or personal information in data systems to HUD.**

Definitions

Adjustment for Duplication: Enables the calculation of unduplicated output totals by accounting for the total number of households or units that received more than one type of HOPWA assistance in a given service category such as HOPWA Subsidy Assistance or Supportive Services. For example, if a client household received both TBRA and STRMU during the operating year, report that household in the category of HOPWA Housing Subsidy Assistance in Part 3C, Chart 1, Column [1] in the following manner:

HOPWA Housing Subsidy Assistance		[1] Outputs: Number of Households
1.	Tenant-Based Rental Assistance	1
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units	
2b.	Transitional/Short-term Facilities: Received Operating Subsidies	
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year	
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year	
4.	Short-term Rent, Mortgage, and Utility Assistance	1
5.	Adjustment for duplication (subtract)	1
6.	TOTAL Housing Subsidy Assistance (Sum of Rows 1-4 minus	1

	Row 5)	
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Administrative Costs: Costs for general management, oversight, coordination, evaluation, and reporting. By statute, grantee administrative costs are limited to 3% of total grant award, to be expended over the life of the grant. Project sponsor administrative costs are limited to 7% of the portion of the grant amount they receive.

Beneficiary(ies): All members of a household who received HOPWA assistance during the operating year including the one individual who qualified the household for HOPWA assistance as well as any other members of the household (with or without HIV) who benefitted from the assistance.

Central Contractor Registration (CCR): The primary registrant database for the U.S. Federal Government. CCR collects, validates, stores, and disseminates data in support of agency acquisition missions, including Federal agency contract and assistance awards. Both current and potential federal government registrants (**grantees**) are required to register in CCR in order to be awarded contracts by the federal government. Registrants must update or renew their registration at least once per year to maintain an active status. Although recipients of direct federal contracts and grant awards have been required to be registered with CCR since 2003, this requirement is now being extended to indirect recipients of federal funds with the passage of ARRA (American Recovery and Reinvestment Act). Per ARRA and FFATA (Federal Funding Accountability and Transparency Act) federal regulations, all **grantees** and sub-grantees or subcontractors receiving federal grant awards or contracts must have a DUNS (Data Universal Numbering System) Number.

Chronically Homeless Person: An unaccompanied homeless individual (age 18 years or older) with a disabling condition or a family with at least one adult member (age 18 years or older) who has a disabling condition who has either been continuously homeless for a year or more **OR** had at least four episodes of homelessness in the past three years.” For this purpose, the term “homeless” means “a person sleeping in a place not meant for human habitation (e.g., living on the streets) or in an emergency homeless shelter.” This does not include doubled-up or overcrowding situations.

Disabling Condition: Evidencing a diagnosable substance use disorder, serious mental illness, developmental disability, chronic physical illness, or disability, including the co-occurrence of two or more of these conditions. In addition, a disabling condition may limit an individual’s ability to work or perform one or more activities of daily living. An HIV/AIDS diagnosis is considered a disabling condition.

Facility-Based Housing Assistance: All eligible HOPWA Housing expenditures for or associated with supporting facilities including community residences, SRO dwellings, short-term facilities, project-based rental units, master leased units, and other housing facilities approved by HUD.

Faith-Based Organization: Religious organizations of three types: (1) congregations; (2) national networks, which include national denominations, their social service arms (for example, Catholic Charities, Lutheran Social Services), and networks of related organizations (such as YMCA and YWCA); and (3) freestanding religious organizations, which are incorporated separately from congregations and national networks.

Grassroots Organization: An organization headquartered in the local community where it provides services; has a social services budget of \$300,000 or less annually, and six or fewer full-time equivalent employees. Local affiliates of national organizations are not considered “grassroots.”

HOPWA Eligible Individual: The one (1) low-income person with HIV/AIDS who qualifies a household for HOPWA assistance. This person may be considered “Head of Household.” When the CAPER asks for information on eligible individuals, report on this individual person only. Where there is more than one person with HIV/AIDS in the household, the additional PWH/A(s), would be considered a beneficiary(s).

HOPWA Housing Placement Assistance Activity Total: The unduplicated number of households receiving assistance with either

Previous editions are obsolete

housing information services or permanent housing placement. These services are dedicated to helping persons living with HIV/AIDS and their families to identify, locate, and acquire housing.

HOPWA Housing Subsidy Assistance Total: The unduplicated number of households receiving housing subsidies (TBRA, STRMU, and Master Leasing) and/or residing in units of facilities dedicated to persons living with HIV/AIDS and their families and supported with HOPWA funds during the operating year.

Household: A single individual or a family composed of two or more persons for which household incomes are used to determine eligibility and for calculation of the resident rent payment. The term is used for collecting data on changes in income, changes in access to services, receipt of housing information services, and outcomes on achieving housing stability. Live-In Aides (see definition for Live-In Aide) and non-beneficiaries (e.g. a shared housing arrangement with a roommate) who resided in the unit are not reported on in the CAPER.

Housing Stability: The degree to which the HOPWA project assisted beneficiaries remain in stable housing during the operating year. See Part 6: Worksheet definitions of stable and unstable housing situations.

In-kind Leveraged Resources: These involve additional types of support provided to assist HOPWA beneficiaries such as volunteer services, materials, use of equipment and building space. The actual value of the support can be the contribution of professional services, based on customary rates for this specialized support, or actual costs contributed from other leveraged resources. In determining a rate for the contribution of volunteer time and services, use the rate established in HUD notices, such as the rate of ten dollars per hour. The value of any donated material, equipment, building, or lease should be based on the fair market value at time of donation. Related documentation can be from recent bills of sales, advertised prices, appraisals, or other information for comparable property similarly situated.

Leveraged Funds: The amount of funds expended during the operating year from non-HOPWA federal, state, local, and private sources by grantees or sponsors in dedicating assistance to this client population. Leveraged funds or other assistance used directly in HOPWA program delivery.

Live-In Aide: A person who resides with the HOPWA Eligible Individual and who meets the following criteria: (1) is essential to the care and well-being of the person; (2) is not obligated for the support of the person; and (3) would not be living in the unit except to provide the necessary supportive services. See the *Code of Federal Regulations Title 24, Part 5.403 and the HOPWA Grantee Oversight Resource Guide for additional reference.*

Operating Costs: Applies to facility-based housing only, for facilities that are currently open. Operating costs can include day-to-day housing function and operation costs like utilities, maintenance, equipment, insurance, security, furnishings, supplies and salary for staff costs directly related to the housing project but not staff costs for delivering services.

Outcome: The HOPWA assisted households who have been enabled to establish or better maintain a stable living environment in housing that is safe, decent, and sanitary, (per the regulations at 24 CFR 574.310(b)) and to reduce the risks of homelessness, and improve access to HIV treatment and other health care and support.

Output: The number of units of housing or households that receive HOPWA assistance during the operating year.

Permanent Housing Placement: A supportive housing service that helps establish the household in the housing unit, including but not limited to reasonable costs for security deposits not to exceed two months of rent costs.

Project-Based Rental Assistance (PBRA): A rental subsidy program that is tied to specific facilities or units owned or controlled by a project

sponsor. Assistance is tied directly to the properties and is not portable or transferable.

Program Income: Gross income directly generated from the use of HOPWA funds, including repayments. See grant administration requirements on program income for state and local governments at 24 CFR 85.25, or for non-profits at 24 CFR 84.24.

Project Sponsor Organizations: Any nonprofit organization or governmental housing agency that receives funds under a contract with the grantee or subrecipient to provide housing and other support services as defined in 24 CFR 574.300.

Short-Term Rent, Mortgage, and Utility (STRMU) Assistance: A time-limited, housing subsidy assistance designed to prevent homelessness and increase housing stability. Grantees may provide assistance for up to 21 weeks in any 52 week period. The amount of assistance varies per client depending on funds available, tenant need and program guidelines.

Stewardship Units: Units developed with HOPWA, where HOPWA funds were used for acquisition, new construction and rehabilitation that no longer receive operating subsidies. Report information for the units is subject to the three-year use agreement if rehabilitation is non-substantial and to the ten-year use agreement if rehabilitation is substantial.

Subrecipient Organization: Organizations that hold an agreement with the grantee or sponsor agencies to provide administrative or limited implementation activities that do not involve direct services to clients. Examples of these organizations are as follows: evaluation firms, construction firms, administrative agencies, etc. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders.

Tenant-Based Rental Assistance (TBRA): TBRA is a rental subsidy program similar to Section 8 that grantees can provide to help low-income households access affordable housing. The TBRA voucher is not tied to a specific unit, so tenants may move to a different unit without losing their assistance, subject to individual program rules. The subsidy amount is determined in part based on household income and rental costs associated with the tenant's lease.

Housing Opportunities for Person with AIDS (HOPWA) Consolidated Annual Performance and Evaluation Report (CAPER) Measuring Performance Outputs and Outcomes

OMB Number 2506-0133 (Expiration Date: 10/31/2014)

Part 1: Grantee Executive Summary

As applicable, complete the charts below to provide more detailed information about the agencies and organizations responsible for the administration and implementation of the HOPWA program. In Part 4, please submit a written narrative to questions a. through c., and the completion of Chart d.. Chart 1 requests general Grantee Information and Chart 2 is to be completed for each organization selected or designated as a project sponsor, as defined by CFR 574.3. In Chart 3, indicate each subrecipient organization with a contract/agreement of \$25,000 or greater that assists grantees or project sponsors carrying out their administrative or evaluation activities. These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A. Do not leave any section blank.

1. Grantee Information

HUD Grant Number ORH11F001		Operating Year for this report From (mm/dd/yy) 7/1/11 To (mm/dd/yy) 6/30/12		
Grantee Name Portland Housing Bureau, City of Portland				
Business Address		421 SW 6 th Avenue, Suite 500		
City, County, State, Zip		Portland	Multnomah	OR 97204
Employer Identification Number (EIN) or Tax Identification Number (TIN)		93-6002236		
DUN & Bradstreet Number (DUNs):		966220030	Central Contractor Registration (CCR): Is the grantee's CCR status currently active? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No If yes, provide CCR Number: 3FLZ8	
*Congressional District of Grantee's Business Address		Congressional District 1		
*Congressional District of Primary Service Area(s)		n/a		
*City(ies) and County(ies) of Primary Service Area(s)		Cities: n/a		Counties: n/a
Organization's Website Address http://www.portlandonline.com/phb/index.cfm?c=26428		Is there a waiting list(s) for HOPWA Housing Subsidy Assistance Services in the Grantee service Area? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section what services maintain a waiting list and how this list is administered.		

*** Service delivery area information only needed for program activities being directly carried out by the grantee**

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsors, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Project Sponsor Agency Name Cascade AIDS Project		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Kristin Kane, Director of Housing & Support Services			
Email Address	kkane@cascadeaids.org			
Business Address	208 SW Fifth Avenue, Suite 800			
City, County, State, Zip,	Portland	Multnomah	OR	97204
Phone Number (with area code)	503-278-3820		Fax Number (with area code) 503-223-7087	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-0903383			
DUN & Bradstreet Number (DUNS):	180464919			
Congressional District of Project Sponsor's Business Address	Congressional District 1			
Congressional District(s) of Primary Service Area(s)	Congressional District 3			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Portland, Gresham, Milwaukie, Beaverton, and Hillsboro		Counties: Multnomah, Washington, and Clackamas Counties	
Total HOPWA contract amount for this Organization for the operating year	\$928,520			
Organization's Website Address www.cascadeaids.org	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.			

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsors, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Project Sponsor Agency Name Central City Concern		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Sharon Fitzgerald			
Email Address	sharon.fitzgerald@cccconcern.org			
Business Address	232 NW 6 th Avenue			
City, County, State, Zip,	Portland	Multnomah	OR	97209
Phone Number (with area code)	503-525-8483		Fax Number (with area code) 503-228-1696	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-0728816			
DUN & Bradstreet Number (DUNs):	054344676			
Congressional District of Project Sponsor's Business Address	Congressional District 3			
Congressional District(s) of Primary Service Area(s)	Congressional District 3			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Portland		Counties: Multnomah	
Total HOPWA contract amount for this Organization for the operating year	\$65,993			
Organization's Website Address www.centralcityconcern.org	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, explain in the narrative section how this list is administered.			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>				

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsors, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Project Sponsor Agency Name Clark County Public Health		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Holly Barnfather			
Email Address	Holly.Barnfather@clark.wa.gov			
Business Address	1601 E. Fourth Plain Blvd., Building 17, Suite A320			
City, County, State, Zip,	Vancouver	Clark	WA	98661
Phone Number (with area code)	360-397-8467		Fax Number (with area code) 360-397-8212	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	91-6001299			
DUN & Bradstreet Number (DUNs):	03078757			
Congressional District of Project Sponsor's Business Address	Congressional District 3			
Congressional District(s) of Primary Service Area(s)	Congressional District 3			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Vancouver, Camas, Washougal, Battle Ground, Yacolt, Amboy Ridgefield, La Center, Woodland,		Counties: Clark and Skamania	
Total HOPWA contract amount for this Organization for the operating year	\$144,377			
Organization's Website Address www.clark.wa.gov	Does your organization maintain a waiting list? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.			

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsors, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Project Sponsor Agency Name Home Forward		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Chris Connell			
Email Address	chris.connell@homeforward.org			
Business Address	135 SW Ash St.			
City, County, State, Zip,	Portland	Multnomah	OR	97204
Phone Number (with area code)	503-280-3776		Fax Number (with area code) 503-802-8488	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-6001547			
DUN & Bradstreet Number (DUNs):	08-364-3098			
Congressional District of Project Sponsor's Business Address	Congressional District 1			
Congressional District(s) of Primary Service Area(s)	Congressional District 1 and 3			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Portland		Counties: Multnomah	
Total HOPWA contract amount for this Organization for the operating year	\$64,000			
Organization's Website Address www.homeforward.org	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		If yes, explain in the narrative section how this list is administered.	
Is the sponsor a nonprofit organization? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No				
<i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>				

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsors, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Project Sponsor Agency Name Innovative Housing, Inc.		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Sarah Stevenson, Executive Director			
Email Address	sstevenson@innovativehousing.com			
Business Address	219 NW Second Avenue			
City, County, State, Zip,	Portland	Multnomah	OR	97209
Phone Number (with area code)	503-226-4368		Fax Number (with area code) 503-226-2509	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-0877440			
DUN & Bradstreet Number (DUNs):	786674929			
Congressional District of Project Sponsor's Business Address	Congressional District 1			
Congressional District(s) of Primary Service Area(s)	Congressional District 3			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Portland		Counties: Multnomah	
Total HOPWA contract amount for this Organization for the operating year	\$24,000			
Organization's Website Address http://www.innovativehousinginc.com/	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.			

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsors, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Project Sponsor Agency Name Outside In		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	Bryan Swisshelm			
Email Address	bryans@outsidein.org			
Business Address	1132 SW 13 th Avenue			
City, County, State, Zip,	Portland	Multnomah	OR	97205
Phone Number (with area code)	503-535-3832		Fax Number (with area code) 503-535-3858	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-0567549			
DUN & Bradstreet Number (DUNs):	867947061			
Congressional District of Project Sponsor's Business Address	Congressional District 1			
Congressional District(s) of Primary Service Area(s)	Congressional District 1			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Portland and Vancouver		Counties: Multnomah and Clark	
Total HOPWA contract amount for this Organization for the operating year	\$70,000			
Organization's Website Address http://www.outsidein.org/	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.			

2. Project Sponsor Information

Please complete Chart 2 for each organization designated or selected to serve as a project sponsors, as defined by CFR 574.3. Use this section to report on organizations involved in the direct delivery of services for client households. These elements address requirements in the Federal Financial Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Project Sponsor Agency Name Portland Community Reinvestment Initiative		Parent Company Name, if applicable		
Name and Title of Contact at Project Sponsor Agency	David Zimmerman			
Email Address	david@pcrihome.org			
Business Address	6329 NE MLK Jr. Blvd.			
City, County, State, Zip,	Portland	Multnomah	OR	97211
Phone Number (with area code)	503-288-2923		Fax Number (with area code) 503-288-2891	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-1059146			
DUN & Bradstreet Number (DUNs):	809851199			
Congressional District of Project Sponsor's Business Address	Congressional District 3			
Congressional District(s) of Primary Service Area(s)	Congressional District 3			
City(ies) and County(ies) of Primary Service Area(s)	Cities: Portland		Counties: Multnomah	
Total HOPWA contract amount for this Organization for the operating year	\$36,000			
Organization's Website Address http://www.pcrihome.org/	Does your organization maintain a waiting list? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No			
Is the sponsor a nonprofit organization? <input checked="" type="checkbox"/> Yes <input type="checkbox"/> No <i>Please check if yes and a faith-based organization.</i> <input type="checkbox"/> <i>Please check if yes and a grassroots organization.</i> <input type="checkbox"/>	If yes, explain in the narrative section how this list is administered.			

3. Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists the grantee or project sponsors to carry out their administrative services. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Subrecipient Name	Affordable Community Environments			Parent Company Name, if applicable
Name and Title of Contact at Subrecipient	Jann Bagley, Finance/Asset Manager			
Email Address	jann@acecommunities.org			
Business Address	PO Box 61446			
City, State, Zip, County	Vancouver	WA	98666	Clark
Phone Number (with area code)	360-597-0088			Fax Number (include area code) 360-597-0048
Employer Identification Number (EIN) or Tax Identification Number (TIN)	91-189806			
DUN & Bradstreet Number (DUNS):	16-698-3036			
North American Industry Classification System (NAICS) Code	531390			
Congressional District of Subrecipient's Business Address	Congressional District 3			
Congressional District of Primary Service Area	Congressional District 3			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Vancouver			Counties: Clark
Total HOPWA Subcontract Amount of this Organization for the operating year	\$15,000			

3. Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists the grantee or project sponsors to carry out their administrative services. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Subrecipient Name	Caritas Housing Initiatives LLC			Parent Company Name, if applicable Catholic Charities	
Name and Title of Contact at Subrecipient	Sandra Perez				
Email Address	sperez@catholiccharitiesoregon.org				
Business Address	2740 SE Powell Blvd. #5				
City, State, Zip, County	Portland	OR	97202	Multnomah	
Phone Number (with area code)	503-688-2651			Fax Number (include area code) 503-231-4327	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-0814490				
DUN & Bradstreet Number (DUNs):	180756132				
North American Industry Classification System (NAICS) Code	N/A				
Congressional District of Subrecipient's Business Address	Congressional District 3				
Congressional District of Primary Service Area	Congressional District 3				
City (ies) and County (ies) of Primary Service Area(s)	Cities: Portland			Counties: Multnomah	
Total HOPWA Subcontract Amount of this Organization for the operating year	\$12,686				

3. Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists the grantee or project sponsors to carry out their administrative services. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Subrecipient Name	Central City Concern			Parent Company Name, if applicable
Name and Title of Contact at Subrecipient	Mariet Steenkamp			
Email Address	msteenkamp@ccconcern.org			
Business Address	232 NW Sixth Avenue			
City, State, Zip, County	Portland	OR	97209	Multnomah
Phone Number (with area code)	503-200-3907		Fax Number (include area code)	
			503-294-4321	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-0728816			
DUN & Bradstreet Number (DUNs):	054344676			
North American Industry Classification System (NAICS) Code	813410			
Congressional District of Subrecipient's Business Address	Congressional District 1			
Congressional District of Primary Service Area	Congressional District 1			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Portland			Counties: Multnomah
Total HOPWA Subcontract Amount of this Organization for the operating year	\$41,682			

3. Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists the grantee or project sponsors to carry out their administrative services. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Subrecipient Name	Home Forward			Parent Company Name, if applicable	
Name and Title of Contact at Subrecipient	Peter Beyer, Controller				
Email Address	peterb@hapdx.org				
Business Address	135 SW Ash Street				
City, State, Zip, County	Portland	OR	97204	Multnomah	
Phone Number (with area code)	503-802-8538			Fax Number (include area code)	
				503-802-8320	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-6001547				
DUN & Bradstreet Number (DUNs):	083643098				
North American Industry Classification System (NAICS) Code	531110				
Congressional District of Subrecipient's Business Address	Congressional District 1				
Congressional District of Primary Service Area	Congressional District 1, 3, and 5				
City (ies) and County (ies) of Primary Service Area(s)	Cities: Gresham, Portland, Troutdale			Counties: Multnomah	
Total HOPWA Subcontract Amount of this Organization for the operating year	\$83,874				

3. Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists the grantee or project sponsors to carry out their administrative services. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Subrecipient Name	Innovative Housing, Inc.			Parent Company Name, if applicable
Name and Title of Contact at Subrecipient	Sarah Stevenson			
Email Address	sstevenson@innovativehousing.com			
Business Address	219 NW Second Avenue			
City, State, Zip, County	Portland	OR	97209	Multnomah
Phone Number (with area code)	503-226-4368		Fax Number (include area code)	
			503-226-2509	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-0877440			
DUN & Bradstreet Number (DUNs):	786674929			
North American Industry Classification System (NAICS) Code	N/A			
Congressional District of Subrecipient's Business Address	Congressional District 1			
Congressional District of Primary Service Area	Congressional District 3			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Portland			Counties: Multnomah
Total HOPWA Subcontract Amount of this Organization for the operating year	\$2,430			

3. Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists the grantee or project sponsors to carry out their administrative services. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Subrecipient Name	Outside In			Parent Company Name, if applicable	
Name and Title of Contact at Subrecipient	Bill Bradford				
Email Address	bbradford@outsidein.org				
Business Address	1132 SW 13 th Avenue				
City, State, Zip, County	Portland	OR	97205	Multnomah	
Phone Number (with area code)	503-535-3803			Fax Number (include area code)	
				503-223-6837	
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-0567549				
DUN & Bradstreet Number (DUNs):	867947061				
North American Industry Classification System (NAICS) Code	624110				
Congressional District of Subrecipient's Business Address	Congressional District 1				
Congressional District of Primary Service Area	Congressional District 1				
City (ies) and County (ies) of Primary Service Area(s)	Cities: Portland			Counties: Multnomah	
Total HOPWA Subcontract Amount of this Organization for the operating year	\$13,112				

3. Subrecipient Information

Use Chart 3 to provide the following information for each subrecipient with a contract/agreement of \$25,000 or greater that assists the grantee or project sponsors to carry out their administrative services. Agreements include: grants, subgrants, loans, awards, cooperative agreements, and other forms of financial assistance; and contracts, subcontracts, purchase orders, task orders, and delivery orders. (Organizations listed may have contracts with project sponsors or other organizations beside the grantee.) These elements address requirements in the Federal Funding and Accountability and Transparency Act of 2006 (Public Law 109-282).

Note: Please see the definitions for distinctions between project sponsor and subrecipient.

Note: If any information does not apply to your organization, please enter N/A.

Note: Please see Definition section for distinctions between project sponsor and subrecipient

Subrecipient Name	Portland Community Reinvestment Initiative			Parent Company Name, if applicable
Name and Title of Contact at Subrecipient	David Zimmerman			
Email Address	David@pcrhome.org			
Business Address	6329 NE MLK Jr. Blvd.			
City, State, Zip, County	Portland	OR	97211	Multnomah
Phone Number (with area code)	503-288-2923			Fax Number (include area code) 503-288-2891
Employer Identification Number (EIN) or Tax Identification Number (TIN)	93-1059146			
DUN & Bradstreet Number (DUNs):	809851199			
North American Industry Classification System (NAICS) Code	531110,531120, 624190,624229			
Congressional District of Subrecipient's Business Address	Congressional District 3			
Congressional District of Primary Service Area	Congressional District 3			
City (ies) and County (ies) of Primary Service Area(s)	Cities: Portland			Counties: Multnomah
Total HOPWA Subcontract Amount of this Organization for the operating year	\$30,352			

4. Grantee Narrative and Performance Assessment

a. Grantee and Community Overview

Provide a one to three page narrative summarizing major achievements and highlights that were proposed and completed during the program year. Include a brief description of the grant organization, area of service, the name(s) of the program contact(s), and an overview of the range/type of housing activities provided. This overview may be used for public information, including posting on HUD's website. *Note: Text fields are expandable.*

The Grant Organization is the City of Portland's Portland Housing Bureau (PHB). PHB holds HOPWA contracts directly with five project sponsors, who manage seven sub-recipient agreements with HOPWA funding. In this reporting year project sponsor and sub-recipient HOPWA activities include: TBRA, STRMU, Transitional Facilities Operations, Permanent Facilities Operations, Permanent Facilities Non-substantial Rehabilitation (capital) funding, Permanent Housing Placement, Administrative costs, and Supportive Services, including case management, addiction services, employment and training, mental health services, limited household supplies to new permanent housing residents.

The Portland Eligible Metropolitan Statistical Area (EMSA) serves seven-counties in Oregon and Washington. Oregon counties include Multnomah, Clackamas, Columbia, Washington, and Yamhill. Washington counties include Clark and Skamania. There are 4,074 people in the Portland EMSA living with HIV/AIDS. People Living With HIV/AIDS in this EMSA are very low income. 69.5% of PLWH/A live below the Federal Poverty Level (FPL). The FPL is equal to 17% of Median Family Income (FMI). In real dollars, that is \$10,000 per year for one person.

PHB has partnered with 11 community development corporations (since 1994) to construct 15 projects with a total of 105 affordable, permanent housing units for PLWH in four EMSA counties. They offer units for large families, chronically mentally ill, and set-asides for housing first approaches and alcohol/drug free living.

In total, PHB manages contracts with more than 150 government and community-based organizations that provide housing, workforce development, homeless and economic development services, and has partnered with for-profit and nonprofit developers to create 9,000 units of affordable housing over the past decade, investing \$15 million to construct/rehabilitate 361 units in the last year.

PHB has successfully administered federal funding for housing and economic development for two decades. The Bureau has a \$92 million annual budget that includes federal entitlement grants, tax-increment financing and City general funds. Bureau staff is highly experienced and skilled in contracting, monitoring, and reporting on use of HUD funds, including tenant relocation, environmental review, documenting income eligibility and other regulatory compliance. As a HUD entitlement jurisdiction, PHB manages CDBG, HOME, ESG, HPRP, and Lead Hazard Control grants, and is the lead agency for the regional Continuum of Care, 10-Year Plan to End Homelessness, and Homeless Management Information System (HMIS).

The Portland EMSA expanded its HOPWA Supportive Housing Program in July of 2010 to include a SSI/SSDI Outreach, Access, and Recovery (SOAR) Benefit Specialist and an Employment Specialist. The SOAR position is housed at Outside In, a Federally Qualified Health Clinic, which give the specialist access to psychologists and medical staff that provide the necessary information to win cases with the first application. This model is considered a national best practice. Recognizing that many PLWH want to work, PHB funded an HIV Employment Specialist at Cascade AIDS Project, to create a boundary-spanning position in the agency to assist clients to access mainstream employment resources. Both specialists are available to serve PLWH in all seven counties of the EMSA.

Although more resources were dedicated to rent assistance, it was at the expense of the HOPWA housing development program. Because the estimated need for housing is so high and development of new units is expensive and takes years to build, the AIDS Housing Advisory Committee decided to dedicate those resources to the expanded supportive service program and additional rent assistance. The Portland EMSA added Short-Term Rental, Mortgage, and Utility assistance (STRMU) to our rental assistance activities to enable us to provide

mortgage assistance which is invaluable during this difficult economic time.

Waitlist:

The HOPWA Supportive Housing Program applicants are screened and placed on a waitlist for Cascade AIDS Project's emergency, short-term, and long-term housing programs, based on program availability, program eligibility and unit availability. Approximately 80 households are on the waitlist. When a unit or rent assistance is available, CAP pulls the first eligible household from the waitlist.

The HOPWA Supportive Housing and Care Services Department Placement Committee meets weekly to review the wait-list.

b. Annual Performance under the Action Plan

Provide a narrative addressing each of the following four items:

1. Outputs Reported. Describe significant accomplishments or challenges in achieving the number of housing units supported and the number households assisted with HOPWA funds during this operating year compared to plans for this assistance, as approved in the Consolidated Plan/Action Plan. Describe how HOPWA funds were distributed during your program year among different categories of housing and geographic areas to address needs throughout the grant service area, consistent with approved plans.

The goal in the FY 11-12 Action Plan was to serve 31 households with TBRA. In FY 11-12 the actual number served was 34 plus 77 additional households served with leverage. The goal for units in facilities supported with operating costs was 64. The actual number served was 61. SOAR screened 34 applicants and helped complete full applications for 27 individuals.

2. Outcomes Assessed. Assess your program's success in enabling HOPWA beneficiaries to establish and/or better maintain a stable living environment in housing that is safe, decent, and sanitary, and improve access to care. Compare current year results to baseline results for clients. Describe how program activities/projects contributed to meeting stated goals. If program did not achieve expected targets, please describe how your program plans to address challenges in program implementation and the steps currently being taken to achieve goals in next operating year. If your program exceeded program targets, please describe strategies the program utilized and how those contributed to program successes.

All programs did exceed national program targets of 80%.

3. Coordination. Report on program coordination with other mainstream housing and supportive services resources, including the use of committed leveraging from other public and private sources that helped to address needs for eligible persons identified in the Consolidated Plan/Strategic Plan.

There are many partnerships between the HOPWA Project Sponsors and mainstream organizations. Cascade AIDS Project applied as a partner on a city general funded grant with JOIN and is currently providing rent assistance and housing case management to nine chronically homeless individuals with a priority for those who reside downtown and identify as a person of color. CAP became a referring agency for Shelter Plus Care vouchers in Clackamas County. Eighty-four people have vouchers in Clackamas and Washington Counties. CAP was allotted five spots at the new Bud Clark Commons to screen medically vulnerable PLWH for the permanent supportive housing units.

4. Technical Assistance. Describe any program technical assistance needs and how they would benefit program beneficiaries.

Ongoing technical assistance is always a need and a benefit for HOPWA Project Sponsors. Building Changes provided training on the new CAPER to all Project Sponsors. Building Changes as also provided extensive technical assistance to Clark County Public Health to build their housing case management capacity.

Turnover in property management companies and social service organizations is fairly consistent. Although all Project Sponsors have been trained in correctly calculating the tenant's portion of rent, ongoing annual training is beneficial. Also there are more relationships between service and housing providers. Training on writing Memorandums of Understanding (MOU's) will help improve relationships.

c. Barriers and Trends Overview

Provide a narrative addressing items 1 through 3. Explain how barriers and trends affected your program's ability to achieve the objectives and outcomes discussed in the previous section.

1. Describe any barriers (including regulatory and non-regulatory) encountered in the administration or implementation of the HOPWA program, how they affected your program’s ability to achieve the objectives and outcomes discussed, and, actions taken in response to barriers, and recommendations for program improvement. Provide an explanation for each barrier selected.

Regulatory Barriers

§574.320 Additional standards for rental assistance. (2) *Rent standard*. Not allowing the rent standard to be higher than the published section 8 fair market rent (FMR). The fair market rent was lowered, which put some clients in the position of having to move. Because the fair market rent includes utility allowances, it is difficult to find units that meet the standard.

§574.310 General standards for eligible housing activities. (d) *Resident Rent Payment*. The requirement that households only pay 30% of the family’s monthly adjusted income for rent, as opposed to 35 or 40%, creates a further barrier. When the FMR was lowered, the family could have stayed in the unit if either rent is allowed to be more than FMR or households are allowed to pay more than 30% of their income for rent.

The policy or rule that limits using HOPWA funding only for HOPWA specific trainings limits staff’s ability to learn new skills and information. This impacts the non-regulatory barrier listed below regarding challenges of how to work with clients who have severe mental illness.

HOPWA Reporting requirements are onerous. Management, housing case managers, and grantee staff spend an exorbitant amount of time completing data entry and reports. Reporting for HUD programs has become more complicated and there is very little funding that can be devoted to assistance with reporting standards and the mandated HMIS.

Non-Regulatory Barriers

Housing staff are challenged with clients that have multiple diagnoses and criminal histories. Fewer landlords are willing to work with people that do not present well or have criminal histories. We encourage clients to complete Rent Well, a tenant education series that offers successful graduates the benefit of having access to the Landlord Guarantee Fund. In addition, multiply diagnosed clients, particularly those with severe mental illness are having a more difficult time accessing adequate mental health care and are experiencing more episodes of behavior problems that take more and services coordination and have needs that fall outside the expertise of the housing case managers.

Clients enrolled in long-term rental assistance programs are not exiting programs at a rate that can keep up with the demand. Subsidized housing waitlists are closed or are several years long, and clients with disabilities sometimes are not able to work. Limited incomes cannot sustain private market housing and this is not an option for most clients enrolled in HOPWA.

2. Describe any trends in the community that may affect the way in which the needs of persons living with HIV/AIDS are being addressed, and provide any other information important to the future provision of services to this population.

The demographics of HIV/AIDS are changing. Although HIV is still primarily a disease of men, 12.7% of HIV cases and 13.4% of AIDS cases diagnosed from 2008 through 2010 occurred in women.

<input checked="" type="checkbox"/> HOPWA/HUD Regulations	<input type="checkbox"/> Planning	<input type="checkbox"/> Housing Availability	<input checked="" type="checkbox"/> Rent Determination and Fair Market Rents
<input type="checkbox"/> Discrimination/Confidentiality	<input checked="" type="checkbox"/> Multiple Diagnoses	<input type="checkbox"/> Eligibility	<input type="checkbox"/> Technical Assistance or Training
<input type="checkbox"/> Supportive Services	<input type="checkbox"/> Credit History	<input checked="" type="checkbox"/> Rental History	<input checked="" type="checkbox"/> Criminal Justice History
<input checked="" type="checkbox"/> Housing Affordability	<input type="checkbox"/> Geography/Rural Access	<input type="checkbox"/> Other, please explain further	

HIV in the EMSA continues to primarily impact adults. Youth (persons aged 13 to 24) now make up 5.5% of PLWH. The EMSA’s PLWHA is aging. Persons aged 50 and older account for 38.1% of all PLWHA in the EMSA.

Overall, the composition of the PLWHA in the EMSA has remained fairly constant over the past several years, with only slight increases in the percentages of women, Hispanics, and older PLWHA.

In the Portland EMSA HIV has disproportionately impacted Blacks/African Americans. Blacks/African Americans account for only 2.9% of the population, but make up 8.2% of PLWHA – almost three times higher.

It is estimated that there are 37,661 homeless individuals in a one-year period living within the Portland EMSA, representing 1.7% of the total EMSA population. Based on case management and medical care databases and recent PLWHA surveys, there were an estimated 643 homeless individuals in 2010, representing 15.1% of the total PLWHA population within the EMSA. It is clear that HIV/AIDS disproportionately impacts the homeless population.

3. Identify any evaluations, studies, or other assessments of the HOPWA program that are available to the public. There are no new evaluations available.

d. Unmet Housing Needs: An Assessment of Unmet Housing Needs

In Chart 1, provide an assessment of the number of HOPWA-eligible households that require HOPWA housing subsidy assistance but are not currently served by any HOPWA-funded housing subsidy assistance in this service area.

In Row 1, report the total unmet need of the geographical service area, as reported in *Unmet Needs for Persons with HIV/AIDS*, Chart 1B of the Consolidated or Annual Plan(s), or as reported under HOPWA worksheet in the Needs Workbook of the Consolidated Planning Management Process (CPMP) tool. *Note: Report most current data available, through Consolidated or Annual Plan(s), and account for local housing issues, or changes in HIV/AIDS cases, by using combination of one or more of the sources in Chart 2.*

If data is collected on the type of housing that is needed in Rows a. through c., enter the number of HOPWA-eligible households by type of housing subsidy assistance needed. For an approximate breakdown of overall unmet need by type of housing subsidy assistance refer to the Consolidated or Annual Plan (s), CPMP tool or local distribution of funds. Do not include clients who are already receiving HOPWA-funded housing subsidy assistance.

Refer to Chart 2, and check all sources consulted to calculate unmet need. Reference any data from neighboring states’ or municipalities’ Consolidated Plan or other planning efforts that informed the assessment of Unmet Need in your service area. *Note: In order to ensure that the unmet need assessment for the region is comprehensive, HOPWA formula grantees should include those unmet needs assessed by HOPWA competitive grantees operating within the service area.*

1. Planning Estimate of Area’s Unmet Needs for HOPWA-eligible Households

1. Total number of households that have unmet housing subsidy assistance need.	643
2. From the total reported in Row 1, identify the number of households with unmet housing needs by type of housing subsidy assistance:	
a. Tenant-Based Rental Assistance (TBRA)	78
b. Short-Term Rent, Mortgage and Utility payments (STRMU)	70
<ul style="list-style-type: none"> • Assistance with rental costs • Assistance with mortgage payments • Assistance with utility costs. 	
c. Housing Facilities, such as community residences, SRO dwellings, other housing facilities	495

2. Recommended Data Sources for Assessing Unmet Need (check all sources used)

X = Data as reported in the area Consolidated Plan, e.g. Table 1B, CPMP charts, and related narratives
--

= Data established by area HIV/AIDS housing planning and coordination efforts, e.g. Continuum of Care
= Data from client information provided in Homeless Management Information Systems (HMIS)
= Data from project sponsors or housing providers, including waiting lists for assistance or other assessments on need including those completed by HOPWA competitive grantees operating in the region.
= Data from prisons or jails on persons being discharged with HIV/AIDS, if mandatory testing is conducted
XX = Data from local Ryan White Planning Councils or reported in CARE Act Data Reports, e.g. number of clients with permanent housing
= Data collected for HIV/AIDS surveillance reporting or other health assessments, e.g. local health department or CDC surveillance data

End of PART 1

PART 2: Sources of Leveraging and Program Income

1. Sources of Leveraging

Report the source(s) of cash or in-kind leveraged federal, state, local or private resources identified in the Consolidated or Annual Plan and used in the delivery of the HOPWA program and the amount of leveraged dollars. In Column [1], identify the type of leveraging. Some common sources of leveraged funds have been provided as a reference point. You may add Rows as necessary to report all sources of leveraged funds. Include Resident Rent payments paid by clients directly to private landlords. Do NOT include rents paid directly to a HOPWA program as this will be reported in the next section. In Column [2] report the amount of leveraged funds expended during the operating year. Use Column [3] to provide some detail about the type of leveraged contribution (e.g., case management services or clothing donations). In Column [4], check the appropriate box to indicate whether the leveraged contribution was a housing subsidy assistance or another form of support.

NOTE: Be sure to report on the number of households supported with these leveraged funds as in Part 3, Chart 1, Column d.

A. Source of Leveraging Chart

[1] Source of Leveraging	[2] Amount of Leveraged Funds	[3] Type of Contribution	[4] Housing Subsidy Assistance or Other Support
Public Funding			
Ryan White-Housing Assistance (CAP and CCPH)	\$129,572	Cash	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Ryan White-Other (CAP, CCPH)	\$50,659	Cash	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Housing Choice Voucher Program	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Low Income Housing Tax Credit	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
HOME	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Shelter Plus Care (CAP)	\$114,180	Leverage	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Emergency Solutions Grant (CAP)	\$85,759	Leverage	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: (CAP)	\$54,853	Cash	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: TPI Collaborations - SHP	\$27,926	Cash	<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Clark County General Funds	\$916	Cash	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: State MVET Replacement Funds (CCPH)	\$1,906	Cash	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Housing Choice Voucher (CCC)	\$6,024	Leverage	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: Medicaid XIX CM Revenue (CCPH)	\$1,827	Cash	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: Section 8 (Caritas, CCPH, IHI, PCRI)	\$70,151	Leverage	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Public: HUD Supportive Services (CCC)	\$43,677	Leverage	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Other Public: HRSA	\$14,800	Leverage	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Private Funding			
Grants: Medicaid Administrative Match (CCPH)	\$1,174	Leverage	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
In-kind Resources	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support

Other Private: Energy Trust Rebate (Home F)	\$5,000	Cash	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Private:	0		<input type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Other Funding			
Grantee/Project Sponsor (Agency) Cash	\$7,219	Cash	<input type="checkbox"/> Housing Subsidy Assistance <input checked="" type="checkbox"/> Other Support
Grantee/Project Sponsor (Agency) Cash	\$37,663	Cash	<input checked="" type="checkbox"/> Housing Subsidy Assistance <input type="checkbox"/> Other Support
Resident Rent Payments by Client to Private Landlord (CAP, CCPH)	\$45,757		
TOTAL (Sum of all Rows)	\$699,063		

2. Program Income and Resident Rent Payments

In Section 2, Chart A, report the total amount of program income and resident rent payments directly generated from the use of HOPWA funds, including repayments. Include resident rent payments collected or paid directly to the HOPWA program. Do NOT include payments made directly from a client household to a private landlord.

Note: Please see report directions section for definition of program income. (Additional information on program income is available in the HOPWA Grantee Oversight Resource Guide).

A. Total Amount Program Income and Resident Rent Payment Collected During the Operating Year by Activity Type

Program Income and Resident Rent Payments Collected		Total Amount of Program Income (for this operating year)
1.	Program income (e.g. repayments)	
2.	Resident Rent Payments made directly to HOPWA Program (CAP, CCC, CCPH, Home F)	\$68,288
3.	Total Program Income and Resident Rent Payments (Sum of Rows 1 and 2)	\$68,288

B. Program Income and Resident Rent Payments Expended To Assist HOPWA Households

In Chart B, report on the total program income and resident rent payments (as reported above in Chart A) expended during the operating year. Use Row 1 to report Program Income and Resident Rent Payments expended on Housing Subsidy Assistance Programs (i.e., TBRA, STRMU, Master Leased Units, and Facility-Based Housing). Use Row 2 to report on the Program Income and Resident Rent Payment expended on Supportive Services and other non-direct Housing Costs.

Program Income and Resident Rent Payment Expended on HOPWA programs		Total Amount of Program Income Expended (for this operating year)
1.	Program Income and Resident Rent Payment Expended on Housing Subsidy Assistance costs	\$68,288
2.	Program Income and Resident Rent Payment Expended on Supportive Services and other non-direct housing costs	
3.	Total Program Income Expended (sum of Rows 1 and 2)	\$68,288

End of PART 2

PART 3: Accomplishment Data Planned Goal and Actual Outputs

In Chart 1, enter performance information (goals and actual outputs) for all activities undertaken during the operating year supported with HOPWA funds. Performance is measured by the number of households and units of housing that were supported with HOPWA or other federal, state, local, or private funds for the purposes of providing housing assistance and support to persons living with HIV/AIDS and their families.

Note: The total households assisted with HOPWA funds and reported in PART 3 of the CAPER should be the same as reported in the annual year-end IDIS data, and goals reported should be consistent with the Annual Plan information. Any discrepancies or deviations should be explained in the narrative section of PART 1.

1. HOPWA Performance Planned Goal and Actual Outputs

HOPWA Performance Planned Goal and Actual		[1] Output: Households				[2] Output: Funding	
		HOPWA Assistance		Leveraged Households		HOPWA Funds	
		a.	b.	c.	d.	e.	f.
		Goal	Actual	Goal	Actual	HOPWA Budget	HOPWA Actual
HOPWA Housing Subsidy Assistance		[1] Output: Households				[2] Output: Funding	
1.	Tenant-Based Rental Assistance	31	34	49	77	\$314,565	\$314,565
2a.	Permanent Housing Facilities: Received Operating Subsidies/Leased units (Households Served)	62	67	0	0	\$337,882	\$337,882
2b.	Transitional/Short-term Facilities: Received Operating Subsidies/Leased units (Households Served)	4	3	0	0	\$13,113	\$13,113
3a.	Permanent Housing Facilities: Capital Development Projects placed in service during the operating year (Households Served)	24	24	0	0	\$95,531	\$90,808
3b.	Transitional/Short-term Facilities: Capital Development Projects placed in service during the operating year (Households Served)	0	0	0	0	0	0
4.	Short-Term Rent, Mortgage and Utility Assistance	55	118	190	266	\$112,476	\$111,793
5.	Permanent Housing Placement Services	10	22	0	0	\$10,261	\$9,540
6.	Adjustments for duplication (subtract)	23	45	0	0		
7.	Total HOPWA Housing Subsidy Assistance (Columns a. – d. equal the sum of Rows 1-5 minus Row 6; Columns e. and f. equal the sum of Rows 1-5)	163	223	239	343	\$883,828	\$877,701
Housing Development (Construction and Stewardship of facility based housing)		[1] Output: Housing Units				[2] Output: Funding	
8.	Facility-based units; Capital Development Projects not yet opened (Housing Units)	0	0	0	0	0	0
9.	Stewardship Units subject to 3 or 10 year use agreements	0	0				
10.	Total Housing Developed (Sum of Rows 78 & 9)	0	0	0	0	0	0
Supportive Services		[1] Output Households				[2] Output: Funding	
11a.	Supportive Services provided by project sponsors/subrecipient that also delivered HOPWA housing subsidy assistance	257	328			\$53,109	\$51,072
11b.	Supportive Services provided by project sponsors/subrecipient that only provided supportive services.	40	34			\$65,100	\$54,147
12.	Adjustment for duplication (subtract)	0	0			0	0
13.	Total Supportive Services (Columns a. – d. equal the sum of Rows 11 a. & b. minus Row 12; Columns e. and f. equal the sum of Rows 11a. & 11b.)	297	362			\$118,209	\$105,219
Housing Information Services		[1] Output Households				[2] Output: Funding	
14.	Housing Information Services	0	0			0	0
15.	Total Housing Information Services	0	0			0	0

Grant Administration and Other Activities		[1] Output Households			[2] Output: Funding	
16.	Resource Identification to establish, coordinate and develop housing assistance resources				0	0
17.	Technical Assistance (if approved in grant agreement)				0	0
18.	Grantee Administration (maximum 3% of total HOPWA grant)				\$32,641	\$32,641
19.	Project Sponsor Administration (maximum 7% of portion of HOPWA grant awarded)				\$83,220	\$81,000
20.	Total Grant Administration and Other Activities (Sum of Rows 17 – 20)				\$115,861	\$113,641
Total Expended						
					[2] Outputs: HOPWA Funds Expended	
					Budget	Actual
21.	Total Expenditures for program year (Sum of Rows 7, 10, 13, 15, and 20)				\$1,117,898	\$1,096,561

2. Listing of Supportive Services

Report on the households served and use of HOPWA funds for all supportive services. Do NOT report on supportive services leveraged with non-HOPWA funds.

Note: Total unduplicated households and expenditures reported in Row 17 equal totals reported in Part 3, Chart 1, Row 12.

Supportive Services		[1] Output: Number of <u>Households</u>	[2] Output: Amount of HOPWA Funds Expended
1.	Adult day care and personal assistance	1	\$500
2.	Alcohol and drug abuse services		
3.	Case management	398	\$220,925
4.	Child care and other child services		
5.	Education		
6.	Employment assistance and training	87	\$120,000
7.	Health/medical/intensive care services, if approved Note: Client records must conform with 24 CFR §574.310		
8.	Legal services		
9.	Life skills management (outside of case management)	108	
10.	Meals/nutritional services		
11.	Mental health services		
12.	Outreach		
13.	Transportation		
14.	Other Activity (if approved in grant agreement). Specify: Household Supplies for Clients	109	\$20,040
15.	Sub-Total Households receiving Supportive Services (Sum of Rows 1-14)	703	
16.	Adjustment for Duplication (subtract)	299	
17.	TOTAL Unduplicated Households receiving Supportive Services (Column [1] equals Row 15 minus Row 16; Column [2] equals sum of Rows 1-14)	404	\$361,465

3. Short-Term Rent, Mortgage and Utility Assistance (STRMU) Summary

In Row a., enter the total number of households served and the amount of HOPWA funds expended on Short-Term Rent, Mortgage and Utility Assistance. In Row b., enter the total number of STRMU-assisted households that received assistance with mortgage costs only (no utility costs) and the amount expended assisting these households. In Row c., enter the total number of STRMU-assisted households that received assistance with both mortgage and utility costs and the amount expended assisting these households. In Row d., enter the total number of STRMU-assisted households that received assistance with rental costs only (no utility costs) and the amount expended assisting these households. In Row e., enter the total number of STRMU-assisted households that received assistance with both rental and utility costs and the amount expended assisting these households. In Row f., enter the total number of STRMU-assisted households that received assistance with utility costs only (not including rent or mortgage costs) and the amount expended assisting these households. The total number of households reported in Column [1], Rows b., c., d., e., and f. equal the total number of STRMU households reported in Column [1], Row a. The total amount reported as expended in Column [2], Rows b., c., d., e., and f. equals the total amount of STRMU expenditures reported in Column [2], Row a.

Housing Subsidy Assistance Categories (STRMU)		[1] Output: Number of Households	[2] Output: Total HOPWA Funds Expended on STRMU during Operating Year
a.	Short-term mortgage, rent and/or utility (STRMU) assistance	118	111,793
b.	<u>Of the total STRMU reported on Row a.</u> , total who received assistance with mortgage costs ONLY.	6	10,884
c.	<u>Of the total STRMU reported on Row a.</u> , total who received assistance with mortgage and utility costs.	0	0
d.	<u>Of the total STRMU reported on Row a.</u> , total who received assistance with rental costs ONLY	87	89,530
e.	<u>Of the total STRMU reported on Row a.</u> , total who received assistance with rental and utility costs.	5	1,697
f.	<u>Of the total STRMU reported on Row a.</u> , total who received assistance with utility costs ONLY.	20	6,865

End of PART 3

Part 4: Summary of Performance Outcomes

In Column 1, report the total number of eligible households that received HOPWA housing subsidy assistance, by type. In Column 2, enter the number of households that continued to access each type of housing subsidy assistance into next operating year. In Column 3, report the housing status of all households that exited the program.

Data Check: The sum of Columns 2 (Number of Households Continuing) and 3 (Exited Households) equals the total reported in Column 1.

Note: Refer to the housing stability codes that appear in Part 5: Worksheet - Determining Housing Stability Outcomes.

Section 1. Housing Stability: Assessment of Client Outcomes on Maintaining Housing Stability (Permanent Housing and Related Facilities)

A. Permanent Housing Subsidy Assistance

	[1] Output: Total Number of Households	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year		[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Tenant-Based Rental Assistance	34	23		1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
				2 Temporary Housing	1	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
				3 Private Housing	7	<i>Stable/Permanent Housing (PH)</i>
				4 Other HOPWA	2	
				5 Other Subsidy	1	
				6 Institution		<i>Unstable Arrangements</i>
				7 Jail/Prison		
				8 Disconnected/Unknown		
				9 Death		<i>Life Event</i>
Permanent Supportive Housing Facilities/ Units	63	58		1 Emergency Shelter/Streets	1	<i>Unstable Arrangements</i>
				2 Temporary Housing	1	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
				3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
				4 Other HOPWA		
				5 Other Subsidy	1	
				6 Institution		<i>Unstable Arrangements</i>
				7 Jail/Prison	1	
				8 Disconnected/Unknown	1	
				9 Death		<i>Life Event</i>

B. Transitional Housing Assistance

	[1] Output: Total Number of Households	[2] Assessment: Number of Households that Continued Receiving HOPWA Housing Subsidy Assistance into the Next Operating Year		[3] Assessment: Number of Households that exited this HOPWA Program; their Housing Status after Exiting		[4] HOPWA Client Outcomes
Transitional/ Short-Term Facilities/ Units	3	Total number of households that will continue in residences:	2	1 Emergency Shelter/Streets		<i>Unstable Arrangements</i>
				2 Temporary Housing		<i>Temporarily Stable with Reduced Risk of Homelessness</i>
				3 Private Housing		<i>Stable/Permanent Housing (PH)</i>
				4 Other HOPWA	1	
				5 Other Subsidy		
				6 Institution		<i>Unstable Arrangements</i>
				7 Jail/Prison		
				8 Disconnected/unknown		
				9 Death		<i>Life Event</i>

B1: Total number of households receiving transitional/short-term housing assistance whose tenure exceeded 24 months	
---	--

Section 2. Prevention of Homelessness: Assessment of Client Outcomes on Reduced Risks of Homelessness (Short-Term Housing Subsidy Assistance)

Report the total number of households that received STRMU assistance in Column 1.

In Column 2, identify the outcomes of the households reported in Column 1 either at the time that they were known to have left the STRMU program or through the project sponsor’s best assessment for stability at the end of the operating year.

In Column 3 provides a description of housing outcomes; therefore, data is not required.

At the bottom of the chart:

- In Row 1a., report those households that received STRMU assistance during the operating year of this report, and the prior operating year.
- In Row 1b., report those households that received STRMU assistance during the operating year of this report, and the two prior operating years.

Data Check: The sum of Column 2 should equal the number of households reported in Column 1.

Assessment of Households that received STRMU Assistance

[1] Output: Total number of households	[2] Assessment of Housing Status		[3] HOPWA Client Outcomes
118	Maintain Private Housing without subsidy <i>(e.g. Assistance provided/completed and client is stable, not likely to seek additional support)</i>	76	<i>Stable/Permanent Housing (PH)</i>
	Other Private Housing without subsidy <i>(e.g. client switched housing units and is now stable, not likely to seek additional support)</i>	1	
	Other HOPWA Housing Subsidy Assistance	4	
	Other Housing Subsidy (PH)	22	
	Institution <i>(e.g. residential and long-term care)</i>	1	
	Likely that additional STRMU is needed to maintain current housing arrangements	14	<i>Temporarily Stable, with Reduced Risk of Homelessness</i>
	Transitional Facilities/Short-term <i>(e.g. temporary or transitional arrangement)</i>		
	Temporary/Non-Permanent Housing arrangement <i>(e.g. gave up lease, and moved in with family or friends but expects to live there less than 90 days)</i>		
	Emergency Shelter/street		<i>Unstable Arrangements</i>
	Jail/Prison		
	Disconnected		
Death		<i>Life Event</i>	
1a. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the prior operating year. <i>(e.g. households that received STRMU assistance in two consecutive operating years)</i>			6
1b. Total number of those households that received STRMU Assistance in the operating year of this report that also received STRMU assistance in the two prior operating years <i>(e.g. households that received STRMU assistance in three consecutive operating years)</i>			1

Section 3. HOPWA Outcomes on Access to Care and Support

1a. Total Number of Households

Line [1]: For project sponsors/subrecipients that provided HOPWA housing subsidy assistance during the operating year identify in the appropriate row the number of households that received HOPWA housing subsidy assistance (TBRA, STRMU, Facility-Based, Permanent Housing Placement Services, and Master Leasing) and HOPWA funded case management services. Use Row c. to adjust for duplication among the service categories and Row d. to provide an unduplicated household total.

Line [2]: For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance identify in the appropriate row the number of households that received HOPWA funded case management services.

Note: These numbers will help you to determine which clients to report Access to Care and Support Outcomes for and will be used by HUD as a basis for analyzing the percentage of households who demonstrated or maintained connections to care and support as identified in Chart 1b. below.

Total Number of Households	
1. For Project Sponsors/Subrecipients that provided HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded services:	
a. Housing Subsidy Assistance (duplicated)-TBRA, STRMU, PHP, Facility-Based Housing, and Master Leasing	219
b. Case Management	201
c. Adjustment for duplication (subtraction)	201
d. Total Households Served by Project Sponsors/Subrecipients with Housing Subsidy Assistance (Sum of Rows a. + b. minus Row c.)	219
2. For Project Sponsors/Subrecipients did NOT provide HOPWA Housing Subsidy Assistance: Identify the total number of households that received the following HOPWA-funded service:	
a. HOPWA Case Management	34
b. Total Households Served by Project Sponsors/Subrecipients without Housing Subsidy Assistance	34

1b. Status of Households Accessing Care and Support

Column [1]: Of the households identified as receiving services from project sponsors/subrecipients that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1d. above, report the number of households that demonstrated access or maintained connections to care and support within the program year.

Column [2]: Of the households identified as receiving services from project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2b., report the number of households that demonstrated improved access or maintained connections to care and support within the program year.

Note: For information on types and sources of income and medical insurance/assistance, refer to Charts below.

Categories of Services Accessed	[1] For project sponsors/subrecipients that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors/subrecipients that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:	Outcome Indicator
1. Has a housing plan for maintaining or establishing stable on-going housing	424		<i>Support for Stable Housing</i>
2. Had contact with case manager/benefits counselor consistent with the schedule specified in client's individual service plan (may include leveraged services such as Ryan White Medical Case Management)	424		<i>Access to Support</i>
3. Had contact with a primary health care provider consistent with the schedule specified in client's individual service plan	446		<i>Access to Health Care</i>
4. Accessed and maintained medical insurance/assistance	450		<i>Access to Health Care</i>
5. Successfully accessed or maintained qualification for sources of income	339		<i>Sources of Income</i>

Chart 1b., Line 4: Sources of Medical Insurance and Assistance include, but are not limited to the following (Reference only)

• MEDICAID Health Insurance Program, or use local program name	• Veterans Affairs Medical Services • AIDS Drug Assistance Program (ADAP)	• Ryan White-funded Medical or Dental Assistance
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<ul style="list-style-type: none"> • MEDICARE Health Insurance Program, or use local program name 	<ul style="list-style-type: none"> • State Children’s Health Insurance Program (SCHIP), or use local program name
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Chart 1b., Row 5: Sources of Income include, but are not limited to the following (Reference only)

<ul style="list-style-type: none"> • Earned Income • Veteran’s Pension • Unemployment Insurance • Pension from Former Job • Supplemental Security Income (SSI) 	<ul style="list-style-type: none"> • Child Support • Social Security Disability Income (SSDI) • Alimony or other Spousal Support • Veteran’s Disability Payment • Retirement Income from Social Security • Worker’s Compensation 	<ul style="list-style-type: none"> • General Assistance (GA), or use local program name • Private Disability Insurance • Temporary Assistance for Needy Families (TANF) • Other Income Sources
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1c.. Households that Obtained Employment

Column [1]: Of the households identified as receiving services from project sponsors that provided HOPWA housing subsidy assistance as identified in Chart 1a., Row 1e. above, report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA Job training, employment assistance, education or related case management/counseling services.

Column [2]: Of the households identified as receiving services from project sponsors that did NOT provide HOPWA housing subsidy assistance as reported in Chart 1a., Row 2d., report on the number of households that include persons who obtained an income-producing job during the operating year that resulted from HOPWA Job training, employment assistance, education or related case management/counseling services.

Note: This includes jobs created by this project sponsor or obtained outside this agency.

Categories of Services Accessed	[1 For project sponsors that provided HOPWA housing subsidy assistance, identify the households who demonstrated the following:	[2] For project sponsors that did NOT provide HOPWA housing subsidy assistance, identify the households who demonstrated the following:
Total number of households that obtained an income-producing job	35	0

End of PART 4

PART 5: Worksheet - Determining Housing Stability Outcomes (optional)

1. This chart is designed to assess program results based on the information reported in Part 4 and to help Grantees determine overall program performance. Completion of this worksheet is optional.

Permanent Housing Subsidy Assistance	Stable Housing (# of households remaining in program plus 3+4+5+6=#)	Temporary Housing (2)	Unstable Arrangements (1+7+8=#)	Life Event (9)
Tenant-Based Rental Assistance (TBRA)				
Permanent Facility-based Housing Assistance/Units				
Transitional/Short-Term Facility-based Housing Assistance/Units				
Total Permanent HOPWA Housing Subsidy Assistance				
Reduced Risk of Homelessness: Short-Term Assistance	Stable/Permanent Housing	Temporarily Stable, with Reduced Risk of Homelessness	Unstable Arrangements	Life Events
Short-Term Rent, Mortgage, and Utility Assistance (STRMU)				
Total HOPWA Housing Subsidy Assistance				

Background on HOPWA Housing Stability Codes

Stable Permanent Housing/Ongoing Participation

3 = Private Housing in the private rental or home ownership market (without known subsidy, including permanent placement with families or other self-sufficient arrangements) with reasonable expectation that additional support is not needed.

4 = Other HOPWA-funded housing subsidy assistance (not STRMU), e.g. TBRA or Facility-Based Assistance.

5 = Other subsidized house or apartment (non-HOPWA sources, e.g., Section 8, HOME, public housing).

6 = Institutional setting with greater support and continued residence expected (e.g., residential or long-term care facility).

Temporary Housing

2 = Temporary housing - moved in with family/friends or other short-term arrangement, such as Ryan White subsidy, transitional housing for homeless, or temporary placement in institution (e.g., hospital, psychiatric hospital or other psychiatric facility, substance abuse treatment facility or detox center).

Unstable Arrangements

1 = Emergency shelter or no housing destination such as places not meant for habitation (e.g., a vehicle, an abandoned building, bus/train/subway station, or anywhere outside).

7 = Jail /prison.

8 = Disconnected or disappeared from project support, unknown destination or no assessments of housing needs were undertaken.

Life Event

9 = Death, i.e., remained in housing until death. This characteristic is not factored into the housing stability equation.

Tenant-based Rental Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as reported under: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item: 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Permanent Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) remain in the housing and (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Transitional/Short-Term Facility-Based Housing Assistance: Stable Housing is the sum of the number of households that (i) continue in the residences (ii) those that left the assistance as shown as items: 3, 4, 5, and 6. Other Temporary Housing is the number of households that accessed assistance, and left their current housing for a non-permanent housing arrangement, as reported under item 2. Unstable Situations is the sum of numbers reported under items: 1, 7, and 8.

Tenure Assessment. A baseline of households in transitional/short-term facilities for assessment purposes, indicate the number of households whose tenure exceeded 24 months.

STRMU Assistance: Stable Housing is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period and there is reasonable expectation that additional support is not needed in order to maintain permanent housing living situation (as this is a time-limited form of housing support) as reported under housing status: Maintain Private Housing with subsidy; Other Private with Subsidy; Other HOPWA support; Other Housing Subsidy; and Institution. Temporarily Stable, with Reduced Risk of Homelessness is the sum of the number of households that accessed assistance for some portion of the permitted 21-week period or left their current housing arrangement for a transitional facility or other temporary/non-permanent housing arrangement and there is reasonable expectation additional support will be needed to maintain housing arrangements in the next year, as reported under housing status: Likely to maintain current housing arrangements, with additional STRMU assistance; Transitional Facilities/Short-term; and Temporary/Non-Permanent Housing arrangements. Unstable Situation is the sum of number of households reported under housing status: Emergency Shelter; Jail/Prison; and Disconnected.

End of PART 5

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of "Stewardship Units"

1. General information

HUD Grant Number(s) ORH11F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input checked="" type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name Portland Housing Bureau, City of Portland	Date Facility Began Operations (mm/dd/yy) 1/28/04

2. Number of Units and Non-HOPWA Expenditures

	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$10,040

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Cascadia Village
Site Information: Project Zip Code(s)	98662
Site Information: Congressional District(s)	Congressional District 3
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list.</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public.</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Jann Bagley, Financial Officer/Asset Manager	Signature & Date (mm/dd/yy)  9/18/12
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Dawn Martin Housing Program Specialist	Contact Phone (with area code) 503-823-2378

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of "Stewardship Units"

1. General information

HUD Grant Number(s) ORH11F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name Portland Housing Bureau, City of Portland	Date Facility Began Operations (mm/dd/yy) 4/20/07

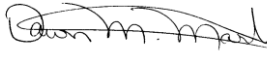
2. Number of Units and Non-HOPWA Expenditures

	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	4	\$31,509

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Howard House
Site Information: Project Zip Code(s)	97202
Site Information: Congressional District(s)	Congressional District 3
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list.</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public.</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sandra Perez, Asset Manager	Signature & Date (mm/dd/yy)  9/18/12
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Dawn Martin Housing Program Specialist	Contact Phone (with area code) 503-823-2378

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of "Stewardship Units"

1. General information

HUD Grant Number(s) ORH11F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input checked="" type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name Portland Housing Bureau, City of Portland	Date Facility Began Operations (mm/dd/yy) 7/20/06

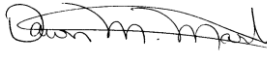
2. Number of Units and Non-HOPWA Expenditures

	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	12	Leveraging was reported on the APR for Competitive Grants.

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Our House of Portland
Site Information: Project Zip Code(s)	97214
Site Information: Congressional District(s)	Congressional District 3
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list.</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public.</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Wayne Miya, Executive Director	Signature & Date (mm/dd/yy)  9/18/12
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Dawn Martin Housing Program Specialist	Contact Phone (with area code) 503-823-2378

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of "Stewardship Units"

1. General information

HUD Grant Number(s) ORH11F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input checked="" type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name Portland Housing Bureau, City of Portland	Date Facility Began Operations (mm/dd/yy) 6/1/03

2. Number of Units and Non-HOPWA Expenditures

	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	3	\$3,440

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Villa Capri
Site Information: Project Zip Code(s)	97006
Site Information: Congressional District(s)	Congressional District 3
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list.</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public.</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: Sandra Perez, Asset Manager	Signature & Date (mm/dd/yy)  9/18/12
Name & Title of Contact at Grantee Agency <i>(person who can answer questions about the report and program)</i> Dawn Martin Housing Program Specialist	Contact Phone (with area code) 503-823-2378

PART 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY)

The Annual Certification of Usage for HOPWA Facility-Based Stewardship Units is to be used in place of Part 7B of the CAPER if the facility was originally acquired, rehabilitated or constructed/developed in part with HOPWA funds but no HOPWA funds were expended during the operating year. Scattered site units may be grouped together on one page.

Grantees that used HOPWA funding for new construction, acquisition, or substantial rehabilitation are required to operate their facilities for HOPWA eligible individuals for at least ten (10) years. If non-substantial rehabilitation funds were used they are required to operate for at least three (3) years. Stewardship begins once the facility is put into operation.

Note: See definition of "Stewardship Units"

1. General information

HUD Grant Number(s) ORH11F001	Operating Year for this report <i>From (mm/dd/yy) To (mm/dd/yy)</i> <input type="checkbox"/> Final Yr <input type="checkbox"/> Yr 1; <input checked="" type="checkbox"/> Yr 2; <input type="checkbox"/> Yr 3; <input type="checkbox"/> Yr 4; <input type="checkbox"/> Yr 5; <input type="checkbox"/> Yr 6; <input type="checkbox"/> Yr 7; <input type="checkbox"/> Yr 8; <input type="checkbox"/> Yr 9; <input type="checkbox"/> Yr 10;
Grantee Name Portland Housing Bureau, City of Portland	Date Facility Began Operations (mm/dd/yy) 3/16/10

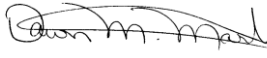
2. Number of Units and Non-HOPWA Expenditures

	Number of Stewardship Units Developed with HOPWA funds	Amount of Non-HOPWA Funds Expended in Support of the Stewardship Units during the Operating Year
Total Stewardship Units (subject to 3- or 10- year use periods)	2	\$12,276

3. Details of Project Site

Project Sites: Name of HOPWA-funded project	Sandy Apartments
Site Information: Project Zip Code(s)	97220
Site Information: Congressional District(s)	Congressional District 3
Is the address of the project site confidential?	<input checked="" type="checkbox"/> <i>Yes, protect information; do not list.</i> <input type="checkbox"/> <i>Not confidential; information can be made available to the public.</i>
If the site is not confidential: Please provide the contact information, phone, email address/location, if business address is different from facility address.	

I certify that the facility that received assistance for acquisition, rehabilitation, or new construction from the Housing Opportunities for Persons with AIDS Program has operated as a facility to assist HOPWA-eligible persons from the date shown above. I also certify that the grant is still serving the planned number of HOPWA-eligible households at this facility through leveraged resources and all other requirements of the grant agreement are being satisfied.

<i>I hereby certify that all the information stated herein, as well as any information provided in the accompaniment herewith, is true and accurate.</i>	
Name & Title of Authorized Official of the organization that continues to operate the facility: John Trinh, Asset Manager	Signature & Date (mm/dd/yy)  9/18/12
Name & Title of Contact at Grantee Agency (person who can answer questions about the report and program) Dawn Martin Housing Program Specialist	Contact Phone (with area code) 503-823-2378

End of PART 6

Part 7: Summary Overview of Grant Activities**A. Information on Individuals, Beneficiaries, and Households Receiving HOPWA Housing Subsidy Assistance (TBRA, STRMU, Facility-Based Units, Master Leased Units ONLY)**

Note: Do not include in this section any individuals, beneficiaries, or households who received Supportive Services.

Section 1. HOPWA-Eligible Individuals who Received HOPWA Housing Subsidy Assistance**a. Total HOPWA Eligible Individuals Living with HIV/AIDS**

In Chart a., provide the total number of eligible (and unduplicated) low income individuals living with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance during the operating year. This total should include only the individual who qualified the household for HOPWA assistance NOT all HIV positive individuals in the household.

Individuals Served with Housing Subsidy Assistance	Total
Number of individuals with HIV/AIDS who qualified their household to receive HOPWA housing subsidy assistance.	219

Chart b. Prior Living Situation

In Chart b., report the prior living situations for all Eligible Individuals reported in Chart a. In Row 1, report the total number of individuals who continued to receive HOPWA housing subsidy assistance from the prior operating year into this operating year. In Rows 2 through 17, indicate the prior living arrangements for all new HOPWA housing subsidy assistance recipients during the operating year.

Note: The total number of eligible individuals served in Row 18 equals the total number of individuals served through housing assistance reported in Chart a. above.

Category		Total HOPWA Eligible Individuals Receiving Housing Subsidy Assistance
1.	<u>Continuing</u> to receive HOPWA support from the prior operating year	89
New Individuals who received HOPWA Housing Subsidy Assistance support during Operating Year		
2.	Place not meant for human habitation (such as a vehicle, abandoned building, bus/train/subway station/airport, or outside)	5
3.	Emergency shelter (including hotel, motel, or campground paid for with emergency shelter voucher)	1
4.	Transitional housing for homeless persons	11
5.	Total number of new Eligible Individuals who received HOPWA Housing Subsidy Assistance with a Prior Living Situation that meets HUD definition of homelessness (Sum of Rows 2 – 4)	17
6.	Permanent housing for formerly homeless persons (such as Shelter Plus Care, SHP, or SRO Mod Rehab)	10
7.	Psychiatric hospital or other psychiatric facility	0
8.	Substance abuse treatment facility or detox center	0
9.	Hospital (non-psychiatric facility)	0
10.	Foster care home or foster care group home	1
11.	Jail, prison or juvenile detention facility	1
12.	Rented room, apartment, or house	85
13.	House you own	11
14.	Staying or living in someone else's (family and friends) room, apartment, or house	5
15.	Hotel or motel paid for without emergency shelter voucher	0
16.	Other	0
17.	Don't Know or Refused	0
18.	TOTAL Number of HOPWA Eligible Individuals (sum of Rows 1 and 5-17)	219

c. Homeless Individual Summary

In Chart c., indicate the number of eligible individuals reported in Chart b., Row 5 as homeless who also are homeless Veterans and/or meet the definition for Chronically Homeless (See Definition section of CAPER). The totals in Chart c. do not need to equal the total in Chart b., Row 5.

Category	Number of Homeless Veteran(s)	Number of Chronically Homeless
HOPWA eligible individuals served with HOPWA Housing Subsidy Assistance	0	7

Section 2. Beneficiaries

In Chart a., report the total number of HOPWA eligible individuals living with HIV/AIDS who received HOPWA housing subsidy assistance (as reported in Part 7A, Section 1, Chart a.), and all associated members of their household who benefitted from receiving HOPWA housing subsidy assistance (resided with HOPWA eligible individuals). *Note: See definition of "HOPWA Eligible Person".*

Note: See definition of Transgender Note: See definition of Benficiaries.

Note: The sum of each of the Charts b. & c. equal the total number of beneficiaries served with HOPWA housing subsidy assistance, in Chart a., Row 3.

a. Total Number of Beneficiaries Served with HOPWA Housing Subsidy Assistance

Individuals and Families Served with Housing Subsidy Assistance	Total Number
1. Number of individuals with HIV/AIDS who qualified the household to receive HOPWA housing subsidy assistance (should equal the number of HOPWA Eligible Individuals reported in Part 7A,Section 1,Chart a.)	219
2. Number of ALL other persons diagnosed as HIV positive who reside with the HOPWA eligible individuals identified in Row 1 and who benefitted from the HOPWA housing subsidy assistance.	5
3. Number of ALL other persons NOT diagnosed as HIV positive who reside with the HOPWA eligible individual identified in Row 1 and who benefitted from the HOPWA housing subsidy	155
4. TOTAL number of ALL <u>beneficiaries</u> served with Housing Subsidy Assistance (Sum of Rows 1,2, & 3)	379

b. Age and Gender

In Chart b., indicate the Age and Gender of all beneficiaries as reported in Chart a. directly above. Report the Age and Gender of all HOPWA Eligible Individuals (those reported in Chart a., Row 1) using Rows 1-5 below and the Age and Gender of all other beneficiaries (those reported in Chart a., Rows 2 and 3) using Rows 6-10 below. The number of individuals reported in Row 11 equals the total number of beneficiaries reported in Chart a., Row 4.

HOPWA Eligible Individuals						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL* (Sum of Columns A-D)
1.	Under 18	0	0	0	0	0
2.	18 to 30 years	20	13	0	0	33
3.	31 to 50 years	109	38	0	0	147
4.	51 years and Older	36	3	0	0	39
5.	Subtotal (Sum of Rows 1-4)	165	54	0	0	219
All Other Beneficiaries (Chart a, Rows 2 and 3)						
		A.	B.	C.	D.	E.
		Male	Female	Transgender M to F	Transgender F to M	TOTAL* (Sum of Columns A-D)
6.	Under 18	51	59	0	0	110
7.	18 to 30 years	16	10	0	0	26
8.	31 to 50 years	13	7	0	0	20
9.	51 years and Older	2	2	0	0	4
10.	Subtotal (Sum of Rows 6-9)	82	78	0	0	160
Total Beneficiaries						
11.	TOTAL* (Sum of Row 5 & 10)	247	135	0	0	382

c. Race and Ethnicity*

In Chart c, indicate the Race and Ethnicity of all beneficiaries receiving HOPWA Housing Subsidy Assistance as reported in Section 2, Chart a., Row 4. Report the race of all HOPWA eligible individuals in Column [A]. Report the ethnicity of all HOPWA eligible individuals in column [B]. Report the race of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [C]. Report the ethnicity of all other individuals who benefitted from the HOPWA housing subsidy assistance in column [D]. The summed total of columns [A] and [C] equals the total number of beneficiaries reported above in Section 2, Chart a., Row 4.

Category		HOPWA Eligible Individuals		All Other Beneficiaries	
		[A] Race [all individuals reported in Section 2, Chart a., Row 1]	[B] Also identified as Hispanic or Latino	[C] Race [total of individuals reported in Section 2, Chart a., Rows 2 & 3]	[D] Also identified as Hispanic or Latino
1.	American Indian/Alaskan Native	6	2	6	0
2.	Asian	7	0	9	0
3.	Black/African American	31	0	51	0
4.	Native Hawaiian/Other Pacific Islander	2	1	0	0
5.	White	165	27	82	39
6.	American Indian/Alaskan Native & White	1	0	0	0
7.	Asian & White	0	0	1	0
8.	Black/African American & White	0	0	2	0
9.	American Indian/Alaskan Native & Black/African American	0	0	0	0
10.	Other Multi-Racial	7	1	9	1
11.	Column Totals (Sum of Rows 1-10)	219	31	160	40

Data Check: Sum of Row 11 Column A and Row 11 Column C equals the total number HOPWA eligible individuals reported in Part 3A, Section 2, Chart a, Row 4.

*Reference (data requested consistent with Form HUD-27061 Race and Ethnic Data Reporting Form)

Section 3. Households

Household Area Median Income.

Report the area median income(s) for all households served with HOPWA housing subsidy assistance.

Data Check: The total number of households served with HOPWA housing subsidy assistance should equal Part 3C, Row 6 and Part 7A, Section 1, Chart a. (Total HOPWA Eligible Individuals Served with HOPWA Housing Subsidy Assistance).

Note: Refer to http://www.huduser.org/portal/datasets/il/il2010/select_Geography_mfi.odn for information on area median income in your community.

Percentage of Area Median Income		Households Served with HOPWA Housing Subsidy Assistance
1.	0-30% of area median income (extremely low)	186
2.	31-50% of area median income (very low)	29
3.	51-80% of area median income (low)	4
4.	Total (Sum of Rows 1-3)	219

Part 7: Summary Overview of Grant Activities
B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

1. Project Sponsor Agency Name (Required)

Central City Concern

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Rose Wood
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$65,993	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/2011 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 15 Total Units = 36
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No If yes, number of participants on the list at the end of operating year
g.	What is the address of the facility (if different from business address)?		4810 NE Sandy Blvd., Portland, OR 97213
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor	Total Number of Units Operated in the Operating Year Categorized by the Number of Bedrooms per Units					
	SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm	5+bdrm
a. Single room occupancy dwelling						
b. Community residence	2	13				
c. Project-based rental assistance units or leased units						
d. Other housing facility. Specify:						

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing	Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a. Leasing Costs		
b. Operating Costs		
c. Project-Based Rental Assistance (PBRA) or other leased units	18	\$65,993
d. Other Activity (if approved in grant agreement). Specify:		
e. Adjustment to eliminate duplication (subtract)		
f. TOTAL Facility-Based Housing Assistance (a. through d. minus e.)	18	\$65,993

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY) .

1. Project Sponsor Agency Name (Required)

Home Forward

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Carriage Hill
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input checked="" type="checkbox"/> Rehabilitation	\$12,000	\$4,045	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 2002
b.	Rehabilitation/Construction Dates:		Date started: 4/1/12 Date Completed: 6/30/12
c.	Operation dates:		Date residents began to occupy: Residents were not displaced. <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 3 Total Units = 3
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		8008-8014 SW 45 th Ave., Portland, OR 97221
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab	0	0	0	0	0
Rental units rehabbed	0	3	0	0	3
Homeownership units constructed (if approved)	0	0	0	0	0

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence			1	2	
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement). <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)		

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY) .

1. Project Sponsor Agency Name (Required)

Home Forward

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Nathaniel's Way
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input checked="" type="checkbox"/> Rehabilitation	\$16,000	\$7,833	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 1998
b.	Rehabilitation/Construction Dates:		Date started: 1/1/12 Date Completed: 6/30/12
c.	Operation dates:		Date residents began to occupy: Residents were not displaced <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 4 Total Units = 4
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		11100 E Burnside Portland, OR 97203
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab	0	0	0	0	0
Rental units rehabbed	0	4	0	0	3
Homeownership units constructed (if approved)	0	0	0	0	0

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence				3	1
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement). <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)		

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY) .

1. Project Sponsor Agency Name (Required)

Home Forward

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Project Open Door
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input checked="" type="checkbox"/> Rehabilitation	\$36,000	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 1997
b.	Rehabilitation/Construction Dates:		Date started: 10/1/11 Date Completed: 6/30/12
c.	Operation dates:		Date residents began to occupy: Residents were not displaced. <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 9 Total Units = 9
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		815 NE 162 nd Ave. Portland, OR 97230
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab	0	0	0	0	0
Rental units rehabbed	0	9	5	0	3
Homeownership units constructed (if approved)	0	0	0	0	0

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence		6	3		
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement). <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)		

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY) .

1. Project Sponsor Agency Name (Required)

Innovative Housing, Inc.

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Cornerstone
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$24,000	\$3,051	
a.	Purchase/lease of property:		Date (mm/dd/yy): 1999
b.	Rehabilitation/Construction Dates:		Date started: Date Completed:
c.	Operation dates:		Date residents began to occupy: Residents were not displaced. <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 6 Total Units = 46
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		1128 SW Jefferson Street, Portland, OR 97201
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence	6				
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs	6	
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement). <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)	6	

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY) .

1. Project Sponsor Agency Name (Required)

Portland Community Reinvestment Initiatives

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Scattered Site
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input checked="" type="checkbox"/> Rehabilitation	\$29,202	\$1,675	
<input type="checkbox"/> Acquisition	\$	\$	
<input type="checkbox"/> Operating	\$	\$	
a.	Purchase/lease of property:		Date (mm/dd/yy): 1998
b.	Rehabilitation/Construction Dates:		Date started: 3/20/12 Date Completed: 6/30/12
c.	Operation dates:		Date residents began to occupy: Residents were not displaced. <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 8 Total Units = 9
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		Scattered Site
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed	8	8	0	0	3
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence		1	7		
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. Specify:					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement). Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)		

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY) .

1. Project Sponsor Agency Name (Required)

Clark County Public Health – Affordable Community Environments

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: McCallister Village
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$15,000	\$0	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 3 Total Units = 48
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		2155 W Firestone Lane Vancouver, WA 98660
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. Specify:					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units		
d.	Other Activity (if approved in grant agreement). Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)		

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY) .

1. Project Sponsor Agency Name (Required)

Cascade AIDS Project – Caritas Housing Initiative LLC

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: McCoy Village
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$1,019,607	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$12,686	\$0	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 4 Total Units = 51
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		4430 NE Martin Luther King Jr. Blvd. Portland, OR 97211
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence		2	2		
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	4	\$12,686
d.	Other Activity (if approved in grant agreement). <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)	4	\$12,686

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

1. Project Sponsor Agency Name (Required)

Cascade AIDS Project – Central City Concern

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Madrona
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$41,682	\$0	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 10 Total Units = 176
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		10 Weidler St., Portland, OR 97227
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence					
c.	Project-based rental assistance units or leased units	10				
d.	Other housing facility. <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	10	\$41,682
d.	Other Activity (if approved in grant agreement). <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)	10	\$41,682

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

1. Project Sponsor Agency Name (Required)

Cascade AIDS Project – Home Forward

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Carriage Hill
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$18,202	\$0	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 3 Total Units = 3
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		8008-8014 SW 45 th Ave., Portland, OR 97221
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence			1	2	
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. Specify:					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	3	\$18,202
d.	Other Activity (if approved in grant agreement). Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)	3	\$18,202

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

1. Project Sponsor Agency Name (Required)

Cascade AIDS Project – Home Forward

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Nathaniel's Way
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$8,585	\$0	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 4 Total Units = 4
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		11100 E Burnside Portland, OR 97203
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence				3	1
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. Specify:					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	4	\$8,585
d.	Other Activity (if approved in grant agreement). Specify:		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)	4	\$8,585

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

1. Project Sponsor Agency Name (Required)

Cascade AIDS Project – Home Forward

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Project Open Door
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$7,087	\$0	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 9 Total Units = 9
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		815 NE 162 nd Ave., Portland, OR 97230
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence		6	3		
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	9	\$7,087
d.	Other Activity (if approved in grant agreement). <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)	9	\$7,087

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

1. Project Sponsor Agency Name (Required)

Cascade AIDS Project – Innovative Housing

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Cornerstone
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input checked="" type="checkbox"/> Permanent housing <input type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$2,430	\$0	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 1 Total Units = 46
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		1128 SW Jefferson Street, Portland, OR 97201
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
 Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence	1				
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	1	\$2,430
d.	Other Activity (if approved in grant agreement). <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)	1	\$2,430

Part 7: Summary Overview of Grant Activities

B. Facility-Based Housing Assistance

Complete one Part 7B for each facility developed or supported through HOPWA funds.

Complete Charts 2a., Project Site Information, and 2b., Type of Capital Development Project Units, for all Development Projects, including facilities that were past development projects that continue to receive HOPWA operating dollars.

Do not complete this Section for programs originally developed with HOPWA funds but no longer supported with HOPWA funds. If a facility was developed with HOPWA funds (subject to ten years of operation for acquisition, new construction and substantial rehabilitation costs of stewardship units, or three years for non-substantial rehabilitation costs), but HOPWA funds are no longer used to support the facility, the project sponsor should complete Part 6: Annual Certification of Continued Usage for HOPWA Facility-Based Stewardship Units (ONLY).

1. Project Sponsor Agency Name (Required)

Cascade AIDS Project – Outside In

2. Capital Development

2a. Project Site Information for Capital Development of Projects (For Current or Past Capital Development Projects that receive HOPWA Operating Costs)

Type of Development this operating year	HOPWA Funds Expended this operating year (if applicable)	Non-HOPWA funds Expended (if applicable)	Name of Facility: Outside In
<input type="checkbox"/> New construction	\$	\$	Type of Facility [Check <u>only one</u> box.] <input type="checkbox"/> Permanent housing <input checked="" type="checkbox"/> Short-term Shelter or Transitional housing <input type="checkbox"/> Supportive services only facility
<input type="checkbox"/> Rehabilitation	\$	\$	
<input type="checkbox"/> Acquisition	\$	\$	
<input checked="" type="checkbox"/> Operating	\$13,113	\$0	
a.	Purchase/lease of property:		Date (mm/dd/yy):
b.	Rehabilitation/Construction Dates:		Date started: _____ Date Completed: _____
c.	Operation dates:		Date residents began to occupy: <input type="checkbox"/> Not yet occupied
d.	Date supportive services began:		Date started: 7/1/11 <input type="checkbox"/> Not yet providing services
e.	Number of units in the facility:		HOPWA-funded units = 3 Total Units = 28
f.	Is a waiting list maintained for the facility?		<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <i>If yes, number of participants on the list at the end of operating year</i>
g.	What is the address of the facility (if different from business address)?		1132 SW 13 th Ave., Portland, OR 97205
h.	Is the address of the project site confidential?		<input checked="" type="checkbox"/> Yes, protect information; do not publish list. <input type="checkbox"/> No, can be made available to the public.

2b. Number and Type of Capital Development Project Units (For Capital Development Projects only)

For units entered above in 2a. please list the number of HOPWA units that fulfill the following criteria.

	Number Designated for the Chronically Homeless	Number Designated to Assist the Homeless	Number Energy-Star Compliant	Number 504 Accessible	Years of affordability (IN YEARS)
Rental units constructed (new) and/or acquired <u>with</u> or <u>without</u> rehab					
Rental units rehabbed					
Homeownership units constructed (if approved)					

3. Units assisted in types of housing facility/units leased by sponsor

Charts 3a., 3b. and 4 are required for each facility. In Charts 3a. and 3b., indicate the type of facility and number of units in it. Indicate the type and number of housing units in the facility, including master leased units or other scattered site units leased by the organization, categorized by the number of bedrooms per unit. *Note: The number units may not equal the total number of households served. Please complete separate charts for each housing facility assisted.*

3a. Check one only

- Permanent Supportive Housing Facility/Units
- Short-term Shelter or Transitional Supportive Housing Facility/Units

3b. Type of Facility

Name of Project Sponsor/Agency Operating the Facility/Leased Units:

Type of housing facility operated by the project sponsor		Total Number of <u>Units</u> Operated in the Operating Year Categorized by the Number of Bedrooms per Units				
		SRO/0 bdrm	1 bdrm	2 bdrm	3 bdrm	4 bdrm
a.	Single room occupancy dwelling					
b.	Community residence	2				
c.	Project-based rental assistance units or leased units					
d.	Other housing facility. <u>Specify:</u>					

4. Households and Housing Expenditures

Enter the total number of households served and the amount of HOPWA funds expended by the project sponsor on subsidies for housing involving the use of facilities, master leased units, or other scattered site units leased by the organization.

Housing Assistance Category: Facility Based Housing		Output: Number of Households	Output: Total HOPWA Funds Expended during Operating Year by Project Sponsor
a.	Leasing Costs		
b.	Operating Costs		
c.	Project-Based Rental Assistance (PBRA) or other leased units	3	\$13,113
d.	Other Activity (if approved in grant agreement). <u>Specify:</u>		
e.	Adjustment to eliminate duplication (subtract)		
f.	TOTAL Facility-Based Housing Assistance (a. through d. minus e.)		