

Portland, Oregon
FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT
For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Matt Hickey/Andrew Aebi		2. Telephone No. x3-7928/x3-5648	3. Bureau/Office/Dept. BES/PBOT
4a. To be filed (hearing date): August 29, 2012 9:30 AM	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: 8/14/12
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

Assess benefited properties for sanitary sewer improvements in the Royal Highlands Phase II Local Improvement District (Hearing; Ordinance; C-10033)

2) Purpose of the Proposed Legislation:

Imposes final assessment.

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|---|------------------------------------|---|--------------------------------|
| <input type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input checked="" type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |

FINANCIAL IMPACT

4) Revenue: Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This legislation will recover direct costs expended on this project in the amount of \$133,569.64 including a sole pending reimbursement from the LID Construction Fund in the amount of \$133,569.64. BES is providing \$115,986.86 in funding for this project.

5) Expense: What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local match required. If there is a project estimate, please identify the level of confidence.)

No costs result from this legislation. The level of confidence is High because this project is complete.

6) Staffing Requirements:

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- **Will positions be created or eliminated in *future years* as a result of this legislation?**

No.

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

- YES: Please proceed to Question #9.
 NO: Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

This project resolves longstanding sanitary sewer issues in the Royal Highlands neighborhood. A pump station was constructed under a previous LID in this area. The pump station and its related appurtenances are owned and operated by BES. Completion of this LID results in BES gaining control over requested connections of sanitary sewer services to the system tributary to the pump station. The pump station is now protected more effectively against overloading by tributary sanitary sewer flows, which previously could have resulted in possible releases to Balch Creek.

BES also has gained control over the existing Royal Highlands private collection system, which eliminates the existing BES public collection system being placed in jeopardy during parallel construction activities that may be required as development progresses. BES previously did not have the authority to address this important issue because the prior sanitary sewer system was privately owned.

This project also enabled BES to address existing infiltration and inflow problems with the previous system, which will in turn reduce sanitary sewer volume into the pump station during wet weather events.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

A meeting was held on September 9, 2008 to which owners of properties proposed for inclusion in the Royal Highlands Phase II LID were invited. All property owners received petitions and a majority of property owners tendered their petition support in favor of the LID. All property owners were notified of Council consideration of the resolution initiating LID formation proceedings as well as the ordinance actually forming the LID.

c) How did public involvement shape the outcome of this Council item?

Property owners were extensively involved in the formation The Royal Highlands Phase II LID. This ordinance imposes the final assessment consistent with the assessment methodology adopted by Council at LID formation. Property owners are being notified of the upcoming Final Assessment Hearing, and all assessments are below the amounts estimated at LID formation.

d) Who designed and implemented the public involvement related to this Council item?

Andrew Aebi, Local Improvement District Administrator

e) Primary contact for more information on this public involvement process (name, title, phone, email):

LID questions:

Andrew Aebi, Local Improvement District Administrator,
503-823-5648, andrew.aebi@portlandoregon.gov

Project questions:

Matt Hickey
503-823-7928, matthew.hickey@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

None; final assessment is the final Council action taken on LIDs.

gum

Will Fagan for DUM

APPROPRIATION UNIT HEAD (Typed name and signature)



CITY OF PORTLAND ENVIRONMENTAL SERVICES



1120 SW Fifth Avenue, Room 1000, Portland, Oregon 97204 ■ Dan Saltzman, Commissioner ■ Dean Marriott, Director

City Council
Agenda Item
Staff Supplemental Report

TO: Commissioner Dan Saltzman
THROUGH: Matt Grumm or Amy Trieu

FROM: Matt Hickey, BES Project Manager, x3-7928
Andrew Aebi, City of Portland LID Administrator, x3-5648

DATE: August 14, 2012

RE: Assess benefited properties for sanitary sewer improvements in the Royal Highlands Phase II Local Improvement District (Hearing; Ordinance; C-10033)

Requested Council Hearing Date: August 29, 2012 9:30 AM Regular Agenda

I. RECOMMENDATION
Approve Ordinance.

II. BACKGROUND

This project resolves longstanding sanitary sewer issues in the Royal Highlands neighborhood. A pump station was constructed under a previous LID in this area. The pump station and its related appurtenances are owned and operated by BES. Completion of this LID results in BES gaining control over requested connections of sanitary sewer services to the system tributary to the pump station. The pump station is now protected more effectively against overloading by tributary sanitary sewer flows, which previously could have resulted in possible releases to Balch Creek.

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III. FINANCIAL IMPACT

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This project is currently budgeted in the BES's Capital Improvement Program. At LID formation it was anticipated that BES would provide an estimated \$209,805.12 in funding to augment property owner funding of this LID. Savings on this project has resulted in the BES funding declining to \$115,790.50. As the Responsible Bureau, BES will be liable for any assessments which default after final assessment.

IV. LEGAL ISSUES

None.

V. CONTROVERSIAL ISSUES

There have been ongoing LID discussions in this area for many years; however the current LID attracted majority petition support of 78.2%. Additionally, some property owners exercised their option to "opt out" by the opt out deadline and are included within the boundary of the LID but will be exempt from assessment. If any timely objection(s) against LID formation are received, Exhibit E will be updated to reflect them.

VI. LINK TO CURRENT CITY POLICIES

A hearing for this Ordinance is required by City Code.

VII. CITIZEN PARTICIPATION

All property owners are being notified of this LID Final Assessment Hearing.

VIII. OTHER GOVERNMENT PARTICIPATION

None.

IX. FINANCIAL IMPACT ON LOCAL ECONOMY

None; project work is complete.

X. IF THIS IS A CONTRACT, DOES CONTRACTOR HAVE A CURRENT BUSINESS LICENSE? ___ WHAT IS THEIR BUSINESS LICENSE NUMBER? ___ IS THEIR ACCOUNT WITH THE CITY CURRENT? ___ IF NOT, HOW MUCH IS OWING? _____

Not applicable.