

Portland, Oregon

FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT For Council Action Items

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator Jeremy Patton		2. Telephone No. 823-6961	3. Bureau/Office/Dept. OMF/Financial Planning Division
4a. To be filed (date): June 14, 2012	4b. Calendar (Check One) Regular <input checked="" type="checkbox"/> Consent <input type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: June 14, 2012
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

1) Legislation Title:

Certify that certain services are provided by the City to establish eligibility for State Shared Revenues. (Resolution)

2) Purpose of the Proposed Legislation:

The resolution must be passed by Council to prepare the City for the beginning of a new fiscal year on July 1, 2012. The item is included because ORS 221.760 requires the City to certify that it provides certain municipal services in order to qualify for state shared revenues (cigarette and liquor taxes).

3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?

- | | | | |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East |
| <input type="checkbox"/> Central City | | | |
| <input type="checkbox"/> Internal City Government Services | | | |

FINANCIAL IMPACT**4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

The resolution makes the City eligible for an estimated \$12,882,863 in cigarette and liquor taxes in FY 2012-13.

5) Expense: What are the costs to the City related to this legislation? What is the source of funding for the expense?

None

6) Staffing Requirements:

- Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?

No

- Will positions be created or eliminated in *future years* as a result of this legislation?

No

(Complete the following section only if an amendment to the budget is proposed.)

7) Change in Appropriations *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]

PUBLIC INVOLVEMENT

8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:

☒ **YES:** Please proceed to Question #9.

☐ **NO:** Please, explain why below; and proceed to Question #10.

9) If "YES," please answer the following questions:

a) What impacts are anticipated in the community from this proposed Council item?

This action makes the City eligible for state shared revenues necessary to fund basic City services.

b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?

A five-member Community Budget Advisory Board was invited to sit in on budget discussions with the Mayor and Council as the budget was developed. In addition, numerous public hearings were held throughout the budget process. Public testimony on the budget was accepted in person, in writing, and online.

c) How did public involvement shape the outcome of this Council item?

City Council considered all public testimony during the City's budget process.

d) Who designed and implemented the public involvement related to this Council item?


City Council and the Office of Management and Finance

e) Primary contact for more information on this public involvement process (name, title, phone, email):

Jeremy Patton, Budget Process Coordinator, 503-823-6961,
Jeremy.Patton@portlandoregon.gov

10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.

No further involvement needed since the Adopted Budget will be in effect starting on July 1.

Rich Goward, Jr. 

BUREAU DIRECTOR (Typed name and signature)



CITY OF PORTLAND
OFFICE OF MANAGEMENT AND FINANCE
Sam Adams, Mayor
Jack D. Graham, Chief Administrative Officer
Richard F. Goward, Jr., Chief Financial Officer

Andrew Scott, Manager
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DATE: June 14, 2012

TO: Mayor Sam Adams

FROM: Andrew Scott, Financial Planning Manager *AS*

RE: Budget Adoption Ordinances – Eligibility for State Revenue Sharing

30937

1. **INTENDED THURSDAY FILING DATE:** June 14, 2012
2. **REQUESTED COUNCIL AGENDA DATE:** June 21, 2012, 2:00 p.m. Time Certain (item 2 of 6)
3. **CONTACT NAME & NUMBER:** Jeremy Patton, 823-6961
4. **PLACE ON:** ☐ CONSENT ☒ REGULAR
5. **BUDGET IMPACT STATEMENT ATTACHED:** ☒ Y ☐ N ☐ N/A
6. **(3) ORIGINAL COPIES OF CONTRACTS APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED:** ☐ Yes ☐ No ☒ N/A

7. BACKGROUND/ANALYSIS

The resolution must be passed by Council to prepare the City for the beginning of a new fiscal year on July 1, 2012. The item is included because ORS 221.760 requires the City to certify that it provides certain municipal services in order to qualify for state shared revenues (cigarette and liquor taxes).

Legal Issues:

State law requires the City to certify that it provides certain municipal services and to formally elect to participate in the State Revenue Sharing Program in order to receive cigarette and liquor tax revenue from the state.

Controversial Issues:

None known

Citizen Participation:

A five-member Community Budget Advisory Board was invited to sit in on budget discussions with the Mayor and Council as the budget was developed. In addition, numerous public hearings were held throughout the budget process. Public testimony on the budget was accepted in person, in writing, and online.

Link to Current City Policies:

The budget was prepared in accordance with the Comprehensive Financial Management Policies; all labor contracts; relevant intergovernmental and contract agreements; and other applicable policies and administrative rules, including those governing accounting, personnel, debt, risk, and purchasing practices.

Other Governmental Participation:

The Multnomah County Tax Supervising and Conservation Commission has reviewed the FY 2012-13

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To help ensure equal access to programs, services and activities, the Office of Management & Finance will reasonably modify policies/procedures and provide auxiliary aids/services to persons with disabilities upon request.

Approved Budget and is expected to certify the budget and tax levies after a hearing on June 20, 2012.

The FY 2012-13 budget includes revenue from the federal government, state government, every municipal government in Multnomah County, TriMet, Metro, Clackamas County, Washington County, and several other local governments in Oregon. Intergovernmental revenues are primarily in the form of grants, fees, sale proceeds, and cost-sharing arrangements. The budget also includes payments to some of these other governments.

8. FINANCIAL IMPACT

The resolution makes the City eligible for an estimated \$12,882,863 in cigarette and liquor taxes in FY 2012-13.

9. RECOMMENDATION/ACTION REQUESTED

The Office of Management and Finance requests that Mayor Adams introduce the resolution and place it on the Council Calendar for June 21, 2012. A time certain has already been established by the Auditor's Office for that date.