

Portland, Oregon

**FINANCIAL IMPACT and PUBLIC INVOLVEMENT STATEMENT  
For Council Action Items**

(Deliver original to Financial Planning Division. Retain copy.)

1. Name of Initiator John Buehler		2. Telephone No. 503-823-5256	3. Bureau/Office/Dept. OMF/Risk Management
4a. To be filed (hearing date): May 24, 2012	4b. Calendar (Check One) Regular <input type="checkbox"/> Consent <input checked="" type="checkbox"/> 4/5ths <input type="checkbox"/>		5. Date Submitted to Commissioner's office and FPD Budget Analyst: May 16, 2012
6a. Financial Impact Section: <input checked="" type="checkbox"/> Financial impact section completed		6b. Public Involvement Section: <input checked="" type="checkbox"/> Public involvement section completed	

**1) Legislation Title:** \*Pay claim of Keith Munn & Anita Munn, involving Bureau of Environmental Services. (Ordinance)

**2) Purpose of the Proposed Legislation:**

This ordinance will close OMF Risk Management Files No. G2012-0234-02 & G2012-0234-03 for a total of \$33,459.66.

**3) Which area(s) of the city are affected by this Council item? (Check all that apply—areas are based on formal neighborhood coalition boundaries)?**

- |  |                                    |                                    |                                |
|--|------------------------------------|------------------------------------|--------------------------------|
| <input checked="" type="checkbox"/> City-wide/Regional | <input type="checkbox"/> Northeast | <input type="checkbox"/> Northwest | <input type="checkbox"/> North |
| <input type="checkbox"/> Central Northeast             | <input type="checkbox"/> Southeast | <input type="checkbox"/> Southwest | <input type="checkbox"/> East  |
| <input type="checkbox"/> Central City                  |                                    |                                    |                                |

**FINANCIAL IMPACT**

**4) Revenue:** Will this legislation generate or reduce current or future revenue coming to the City? If so, by how much? If so, please identify the source.

This legislation will have no impact on City revenue.

**5) Expense:** What are the costs to the City as a result of this legislation? What is the source of funding for the expense? (Please include costs in the current fiscal year as well as costs in future years. If the action is related to a grant or contract please include the local contribution or match required. If there is a project estimate, please identify the *level of confidence*.)

Cost to the City is \$33,459.66. The source of funding is the City's Insurance and Claims Fund. All cost of the settlement is in the current fiscal year.

**6) Staffing Requirements:**

- **Will any positions be created, eliminated or re-classified in the current year as a result of this legislation?** *(If new positions are created please include whether they will be part-time, full-time, limited term, or permanent positions. If the position is limited term please indicate the end of the term.)*

No.

- **Will positions be created or eliminated in future years as a result of this legislation?**

No.

*(Complete the following section only if an amendment to the budget is proposed.)*

**7) Change in Appropriations** *(If the accompanying ordinance amends the budget please reflect the dollar amount to be appropriated by this legislation. Include the appropriate cost elements that are to be loaded by accounting. Indicate "new" in Fund Center column if new center needs to be created. Use additional space if needed.)*

Fund	Fund Center	Commitment Item	Functional Area	Funded Program	Grant	Sponsored Program	Amount

**[Proceed to Public Involvement Section — REQUIRED as of July 1, 2011]**

PUBLIC INVOLVEMENT

**8) Was public involvement included in the development of this Council item (e.g. ordinance, resolution, or report)? Please check the appropriate box below:**

- YES:** Please proceed to Question #9.  
 **NO:** Please, explain why below; and proceed to Question #10.

This Ordinance settles tort claims filed against the City of Portland by Keith Munn and Anita Munn. The City Attorney's Office and Risk Management have concluded that it is not appropriate to have public involvement in settlement negotiations regarding tort claims or lawsuits against the City.

**9) If "YES," please answer the following questions:**

**a) What impacts are anticipated in the community from this proposed Council item?**

**b) Which community and business groups, under-represented groups, organizations, external government entities, and other interested parties were involved in this effort, and when and how were they involved?**

**c) How did public involvement shape the outcome of this Council item?**


**d) Who designed and implemented the public involvement related to this Council item?**

**e) Primary contact for more information on this public involvement process (name, title, phone, email):**

**10) Is any future public involvement anticipated or necessary for this Council item? Please describe why or why not.**

No future public involvement is anticipated or necessary. Approval by City Council of this Ordinance will fully settle the tort claims of Keith Munn and Anita Munn against the City of Portland.

Bryant Enge, Director, BIBS  
 Kate Wood, Risk Manager



APPROPRIATION UNIT HEAD (Typed name and signature)



## CITY OF PORTLAND, OREGON

### Office of Management and Finance Risk Management Services

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185356

**DATE:** May 8, 2012

**TO:** Mayor Sam Adams

**FROM:** John Buehler  
503-823-5256

**FOR MAYOR'S OFFICE USE ONLY**

Reviewed by Bureau Liaison \_\_\_\_\_

**RE:** \*Pay claim of Keith Munn & Anita Munn, involving Bureau of Environmental Services (Ordinance)

- 1. INTENDED THURSDAY FILING DATE:** May 24, 2012
- 2. REQUESTED COUNCIL AGENDA DATE:** May 30, 2012
- 3. CONTACT NAME & NUMBER:** John Buehler, 503-823-5256
- 4. PLACE ON:**  CONSENT  REGULAR
- 5. BUDGET IMPACT STATEMENT ATTACHED:**  Y  N  N/A
- 6. (3) ORIGINAL COPIES OF CONTRACTS APPROVED AS TO FORM BY CITY ATTORNEY ATTACHED:**  Yes  No  N/A

### 7. BACKGROUND/ANALYSIS

Risk Management Services has reached a compromise settlement of a claim brought against the City by Keith Munn and Anita Munn. This settlement is subject to the approval of the City Council. We are recommending the City pay the sum of \$33,459.66 to settle the claim.

The claimants own a rental duplex located at 3571 and 3573 NE 122<sup>nd</sup> Avenue. Their claim against the City arises from damage to the sewer lateral that ran from the duplex to the sewer main in NE 122<sup>nd</sup> Avenue, which caused a sewage backup into the interior spaces of the two rental units. The City's investigation determined that the sewer laterals from the claimants' duplex had been damaged during excavation for a BES project in NE 122<sup>nd</sup> Avenue.

Direct repair costs totaled \$30,016.53. Costs for relocating the tenants during the repairs totaled \$3,443.13. The total agreed damage amount is therefore \$33,459.66. Risk Management has advanced \$10,000 of this amount (\$5,000 to Mr. Munn and \$5,000 to Mrs. Munn).

### 8. FINANCIAL IMPACT

Approval of the settlement would result in a payment of \$33,459.66 from the liability fund.

### 9. RECOMMENDATION/ACTION REQUESTED

Approve settlement of Keith Munn & Anita Munn property damage claim in the sum of \$33,459.66.